

Global Single-Stage High-Pressure Liquid Ring Compressors Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Single-Stage High-Pressure Liquid Ring Compressors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global single-stage high-pressure liquid ring compressor production reached 10,820 units, with an average selling price of US\$11,080 per unit. A single-stage high-pressure liquid ring compressor is a positive displacement gas compression device based on the liquid ring compression principle. Its core structure consists of a pump body, impeller, liquid ring forming system, and drive unit. During operation, an appropriate amount of working fluid (such as water or industrial oil) is injected into the pump chamber. As the impeller rotates, centrifugal force causes the liquid to form concentric liquid rings, dividing the pump chamber into multiple crescent-shaped working chambers. Gas intake, compression, and discharge are achieved through the periodic volume changes caused by the impeller's rotation. The discharge pressure typically reaches above 0.1 MPa (in the medium- and high-pressure range). This device utilizes a single-stage compression design, with gas passing through a single working chamber to complete the pressurization process. It combines compact structure, stable operation, and adaptability to liquid-gas conditions. It also offers the advantage of isothermal compression, which prevents high-temperature polymerization. It is suitable for industrial applications requiring high-pressure compression, such as chemical gas pressurization, oil and gas recovery, and vacuum system backpressure regulation. The single-stage high-pressure liquid ring compressor industry chain encompasses three key segments: upstream supply of specialty materials and core components, midstream manufacturer technology integration, and downstream high-pressure application scenarios. The upstream segment focuses on high-pressure and

corrosion-resistant materials and precision components. Special steels such as duplex 2205 steel and super stainless steel are supplied by Baowu Steel and Outokumpu (Finland), ensuring equipment stability under high-pressure (0.8-1.2 MPa.G) conditions. In the seal sector, Germany's Freudenberg provides high-load bearings, while Japan's Eagle Industry develops fluororubber seals to accommodate corrosive gases. Liquid ring media such as concentrated sulfuric acid and ethylene glycol are custom-supplied by BASF and Dow Chemical, requiring compatibility with the compressed gases (such as chlorine and hydrogen). Domestic companies such as Shuanghuan Vacuum Pump Factory are developing fluoroplastic coating technology to enhance impeller corrosion resistance, with some products receiving EU CE certification. The midstream segment is divided into international technology leaders and domestic upgrading companies. International leaders such as Atlas Copco launched the single-stage high-pressure LH series, which uses a titanium alloy impeller and has a compression ratio of 10:1, serving the recovery of semiconductor etching gases. Honeywell strengthened its process pump technology through the acquisition of Sundyne, and its products are used for pressurizing associated gas in oil and gas fields. Domestic companies such as Zibo Water Ring Vacuum Pump Factory have developed a single-stage high-pressure water ring compressor with a maximum pressure of 1.0MPa to serve the coal chemical industry; downstream, it is widely used in gas treatment scenarios requiring high pressure and low pollution, including chemical pharmaceuticals, new energy, semiconductor medical, industrial energy and other fields, forming an industrial trend of material breakthroughs, process innovation, and terminal binding.

The global Single-Stage High-Pressure Liquid Ring Compressors market size was estimated at USD 120.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Single-Stage High-Pressure Liquid Ring Compressors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Single-Stage High-Pressure Liquid Ring Compressors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Single-Stage High-Pressure Liquid Ring Compressors market.

Global Single-Stage High-Pressure Liquid Ring Compressors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Gardner Denver Nash
Sterling SIHI
Flowserve
Emtivac
Dekker Vacuum Technologies
Ro-Flo Compressors
OMEL
Premier Fluid Systems
Somarakis
MPR Industries
Tsurumi

Kenflo
NASH
Shandong Boko Vacuum
Atlas Copco
Pfeiffer Vacuum

Market Segmentation (by Type)

Flat Disc
Conical

Market Segmentation (by Application)

Chemical Industry
Oil & Gas
Environmental Protection
Power Industry
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Single-Stage High-Pressure Liquid Ring Compressors Market
Overview of the regional outlook of the Single-Stage High-Pressure Liquid Ring Compressors Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Single-Stage High-Pressure Liquid Ring Compressors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Single-Stage High-Pressure Liquid Ring Compressors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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