

Global Single Ply Roofing System Market Research Report 2025(Status and Outlook)

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Abstracts

A single ply roofing system is a type of roofing membrane composed of a single layer of flexible, synthetic material, typically thermoplastics such as TPO (thermoplastic polyolefin) or PVC (polyvinyl chloride), or thermosets like EPDM (ethylene propylene diene monomer), designed for both new construction and re-roofing applications on commercial, industrial, and institutional buildings. These systems are characterized by their lightweight nature, ease of installation—often achieved through mechanical fastening, fully adhered, or ballasted methods—and excellent resistance to ultraviolet radiation, weathering, and chemical exposure. The membranes are manufactured in large rolls, which allows for fewer seams and enhanced waterproofing integrity, while their reflective properties contribute to energy efficiency by reducing cooling costs. Single ply roofing is valued for its durability, typically offering service lives of 20–30 years, cost-effectiveness relative to multi-layer systems, and adaptability to various roof designs and climates.

The global Single Ply Roofing System market size was estimated at USD 5200.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Single Ply Roofing System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Single Ply Roofing System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Single Ply Roofing System market.

Global Single Ply Roofing System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

GAF
DuPont
Carlisle
Soprema Group
Renolit
Sika
CertainTeed
Oriental Yuhong
Owens Corning

TehnoNICOL
Atlas Roofing
Hongyuan Waterproof
Fosroc
CKS
Joaboa Technology
TAMKO Building Products
Bauder
Jianguo Weiye Waterproof
Hangzhou Jinwu
Yuhong Waterproof
Polyglass
Yuwang Group
IKO Industries

Market Segmentation (by Type)

PVC (polyvinyl chloride)
EPDM (rubber)
TPO (thermoplastic)

Market Segmentation (by Application)

Residential
Non-Residential

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Single Ply Roofing System Market
Overview of the regional outlook of the Single Ply Roofing System Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Single Ply Roofing System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Single Ply Roofing System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Single Ply Roofing System

1.2 Key Market Segments

1.2.1 Single Ply Roofing System Segment by Type

1.2.2 Single Ply Roofing System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SINGLE PLY ROOFING SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Single Ply Roofing System Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Single Ply Roofing System Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SINGLE PLY ROOFING SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Single Ply Roofing System Product Life Cycle

3.3 Global Single Ply Roofing System Sales by Manufacturers (2020-2025)

3.4 Global Single Ply Roofing System Revenue Market Share by Manufacturers (2020-2025)

3.5 Single Ply Roofing System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Single Ply Roofing System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Single Ply Roofing System Market Competitive Situation and Trends

3.8.1 Single Ply Roofing System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Single Ply Roofing System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SINGLE PLY ROOFING SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Single Ply Roofing System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SINGLE PLY ROOFING SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Single Ply Roofing System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Single Ply Roofing System Market

5.7 ESG Ratings of Leading Companies

6 SINGLE PLY ROOFING SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Single Ply Roofing System Sales Market Share by Type (2020-2025)

6.3 Global Single Ply Roofing System Market Size Market Share by Type (2020-2025)

6.4 Global Single Ply Roofing System Price by Type (2020-2025)

7 SINGLE PLY ROOFING SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Single Ply Roofing System Market Sales by Application (2020-2025)
- 7.3 Global Single Ply Roofing System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Single Ply Roofing System Sales Growth Rate by Application (2020-2025)

8 SINGLE PLY ROOFING SYSTEM MARKET SALES BY REGION

- 8.1 Global Single Ply Roofing System Sales by Region
 - 8.1.1 Global Single Ply Roofing System Sales by Region
 - 8.1.2 Global Single Ply Roofing System Sales Market Share by Region
- 8.2 Global Single Ply Roofing System Market Size by Region
 - 8.2.1 Global Single Ply Roofing System Market Size by Region
 - 8.2.2 Global Single Ply Roofing System Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Single Ply Roofing System Sales by Country
 - 8.3.2 North America Single Ply Roofing System Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Single Ply Roofing System Sales by Country
 - 8.4.2 Europe Single Ply Roofing System Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Single Ply Roofing System Sales by Region
 - 8.5.2 Asia Pacific Single Ply Roofing System Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Single Ply Roofing System Sales by Country
 - 8.6.2 South America Single Ply Roofing System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Single Ply Roofing System Sales by Region

8.7.2 Middle East and Africa Single Ply Roofing System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SINGLE PLY ROOFING SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Single Ply Roofing System by Region(2020-2025)

9.2 Global Single Ply Roofing System Revenue Market Share by Region (2020-2025)

9.3 Global Single Ply Roofing System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Single Ply Roofing System Production

9.4.1 North America Single Ply Roofing System Production Growth Rate (2020-2025)

9.4.2 North America Single Ply Roofing System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Single Ply Roofing System Production

9.5.1 Europe Single Ply Roofing System Production Growth Rate (2020-2025)

9.5.2 Europe Single Ply Roofing System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Single Ply Roofing System Production (2020-2025)

9.6.1 Japan Single Ply Roofing System Production Growth Rate (2020-2025)

9.6.2 Japan Single Ply Roofing System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Single Ply Roofing System Production (2020-2025)

9.7.1 China Single Ply Roofing System Production Growth Rate (2020-2025)

9.7.2 China Single Ply Roofing System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 GAF

10.1.1 GAF Basic Information

- 10.1.2 GAF Single Ply Roofing System Product Overview
- 10.1.3 GAF Single Ply Roofing System Product Market Performance
- 10.1.4 GAF Business Overview
- 10.1.5 GAF SWOT Analysis
- 10.1.6 GAF Recent Developments
- 10.2 DuPont
 - 10.2.1 DuPont Basic Information
 - 10.2.2 DuPont Single Ply Roofing System Product Overview
 - 10.2.3 DuPont Single Ply Roofing System Product Market Performance
 - 10.2.4 DuPont Business Overview
 - 10.2.5 DuPont SWOT Analysis
 - 10.2.6 DuPont Recent Developments
- 10.3 Carlisle
 - 10.3.1 Carlisle Basic Information
 - 10.3.2 Carlisle Single Ply Roofing System Product Overview
 - 10.3.3 Carlisle Single Ply Roofing System Product Market Performance
 - 10.3.4 Carlisle Business Overview
 - 10.3.5 Carlisle SWOT Analysis
 - 10.3.6 Carlisle Recent Developments
- 10.4 Soprema Group
 - 10.4.1 Soprema Group Basic Information
 - 10.4.2 Soprema Group Single Ply Roofing System Product Overview
 - 10.4.3 Soprema Group Single Ply Roofing System Product Market Performance
 - 10.4.4 Soprema Group Business Overview
 - 10.4.5 Soprema Group Recent Developments
- 10.5 Renolit
 - 10.5.1 Renolit Basic Information
 - 10.5.2 Renolit Single Ply Roofing System Product Overview
 - 10.5.3 Renolit Single Ply Roofing System Product Market Performance
 - 10.5.4 Renolit Business Overview
 - 10.5.5 Renolit Recent Developments
- 10.6 Sika
 - 10.6.1 Sika Basic Information
 - 10.6.2 Sika Single Ply Roofing System Product Overview
 - 10.6.3 Sika Single Ply Roofing System Product Market Performance
 - 10.6.4 Sika Business Overview
 - 10.6.5 Sika Recent Developments
- 10.7 CertainTeed
 - 10.7.1 CertainTeed Basic Information

- 10.7.2 CertainTeed Single Ply Roofing System Product Overview
- 10.7.3 CertainTeed Single Ply Roofing System Product Market Performance
- 10.7.4 CertainTeed Business Overview
- 10.7.5 CertainTeed Recent Developments
- 10.8 Oriental Yuhong
 - 10.8.1 Oriental Yuhong Basic Information
 - 10.8.2 Oriental Yuhong Single Ply Roofing System Product Overview
 - 10.8.3 Oriental Yuhong Single Ply Roofing System Product Market Performance
 - 10.8.4 Oriental Yuhong Business Overview
 - 10.8.5 Oriental Yuhong Recent Developments
- 10.9 Owens Corning
 - 10.9.1 Owens Corning Basic Information
 - 10.9.2 Owens Corning Single Ply Roofing System Product Overview
 - 10.9.3 Owens Corning Single Ply Roofing System Product Market Performance
 - 10.9.4 Owens Corning Business Overview
 - 10.9.5 Owens Corning Recent Developments
- 10.10 TehnoNICOL
 - 10.10.1 TehnoNICOL Basic Information
 - 10.10.2 TehnoNICOL Single Ply Roofing System Product Overview
 - 10.10.3 TehnoNICOL Single Ply Roofing System Product Market Performance
 - 10.10.4 TehnoNICOL Business Overview
 - 10.10.5 TehnoNICOL Recent Developments
- 10.11 Atlas Roofing
 - 10.11.1 Atlas Roofing Basic Information
 - 10.11.2 Atlas Roofing Single Ply Roofing System Product Overview
 - 10.11.3 Atlas Roofing Single Ply Roofing System Product Market Performance
 - 10.11.4 Atlas Roofing Business Overview
 - 10.11.5 Atlas Roofing Recent Developments
- 10.12 Hongyuan Waterproof
 - 10.12.1 Hongyuan Waterproof Basic Information
 - 10.12.2 Hongyuan Waterproof Single Ply Roofing System Product Overview
 - 10.12.3 Hongyuan Waterproof Single Ply Roofing System Product Market Performance
 - 10.12.4 Hongyuan Waterproof Business Overview
 - 10.12.5 Hongyuan Waterproof Recent Developments
- 10.13 Fosroc
 - 10.13.1 Fosroc Basic Information
 - 10.13.2 Fosroc Single Ply Roofing System Product Overview
 - 10.13.3 Fosroc Single Ply Roofing System Product Market Performance

- 10.13.4 Fosroc Business Overview
- 10.13.5 Fosroc Recent Developments
- 10.14 CKS
 - 10.14.1 CKS Basic Information
 - 10.14.2 CKS Single Ply Roofing System Product Overview
 - 10.14.3 CKS Single Ply Roofing System Product Market Performance
 - 10.14.4 CKS Business Overview
 - 10.14.5 CKS Recent Developments
- 10.15 Joaboa Technology
 - 10.15.1 Joaboa Technology Basic Information
 - 10.15.2 Joaboa Technology Single Ply Roofing System Product Overview
 - 10.15.3 Joaboa Technology Single Ply Roofing System Product Market Performance
 - 10.15.4 Joaboa Technology Business Overview
 - 10.15.5 Joaboa Technology Recent Developments
- 10.16 TAMKO Building Products
 - 10.16.1 TAMKO Building Products Basic Information
 - 10.16.2 TAMKO Building Products Single Ply Roofing System Product Overview
 - 10.16.3 TAMKO Building Products Single Ply Roofing System Product Market Performance
 - 10.16.4 TAMKO Building Products Business Overview
 - 10.16.5 TAMKO Building Products Recent Developments
- 10.17 Bauder
 - 10.17.1 Bauder Basic Information
 - 10.17.2 Bauder Single Ply Roofing System Product Overview
 - 10.17.3 Bauder Single Ply Roofing System Product Market Performance
 - 10.17.4 Bauder Business Overview
 - 10.17.5 Bauder Recent Developments
- 10.18 Jianguo Weiye Waterproof
 - 10.18.1 Jianguo Weiye Waterproof Basic Information
 - 10.18.2 Jianguo Weiye Waterproof Single Ply Roofing System Product Overview
 - 10.18.3 Jianguo Weiye Waterproof Single Ply Roofing System Product Market Performance
 - 10.18.4 Jianguo Weiye Waterproof Business Overview
 - 10.18.5 Jianguo Weiye Waterproof Recent Developments
- 10.19 Hangzhou Jinwu
 - 10.19.1 Hangzhou Jinwu Basic Information
 - 10.19.2 Hangzhou Jinwu Single Ply Roofing System Product Overview
 - 10.19.3 Hangzhou Jinwu Single Ply Roofing System Product Market Performance
 - 10.19.4 Hangzhou Jinwu Business Overview

- 10.19.5 Hangzhou Jinwu Recent Developments
- 10.20 Yuhong Waterproof
 - 10.20.1 Yuhong Waterproof Basic Information
 - 10.20.2 Yuhong Waterproof Single Ply Roofing System Product Overview
 - 10.20.3 Yuhong Waterproof Single Ply Roofing System Product Market Performance
 - 10.20.4 Yuhong Waterproof Business Overview
 - 10.20.5 Yuhong Waterproof Recent Developments
- 10.21 Polyglass
 - 10.21.1 Polyglass Basic Information
 - 10.21.2 Polyglass Single Ply Roofing System Product Overview
 - 10.21.3 Polyglass Single Ply Roofing System Product Market Performance
 - 10.21.4 Polyglass Business Overview
 - 10.21.5 Polyglass Recent Developments
- 10.22 Yuwang Group
 - 10.22.1 Yuwang Group Basic Information
 - 10.22.2 Yuwang Group Single Ply Roofing System Product Overview
 - 10.22.3 Yuwang Group Single Ply Roofing System Product Market Performance
 - 10.22.4 Yuwang Group Business Overview
 - 10.22.5 Yuwang Group Recent Developments
- 10.23 IKO Industries
 - 10.23.1 IKO Industries Basic Information
 - 10.23.2 IKO Industries Single Ply Roofing System Product Overview
 - 10.23.3 IKO Industries Single Ply Roofing System Product Market Performance
 - 10.23.4 IKO Industries Business Overview
 - 10.23.5 IKO Industries Recent Developments

11 SINGLE PLY ROOFING SYSTEM MARKET FORECAST BY REGION

- 11.1 Global Single Ply Roofing System Market Size Forecast
- 11.2 Global Single Ply Roofing System Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Single Ply Roofing System Market Size Forecast by Country
 - 11.2.3 Asia Pacific Single Ply Roofing System Market Size Forecast by Region
 - 11.2.4 South America Single Ply Roofing System Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Single Ply Roofing System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Single Ply Roofing System Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Single Ply Roofing System by Type (2026-2033)

12.1.2 Global Single Ply Roofing System Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Single Ply Roofing System by Type (2026-2033)

12.2 Global Single Ply Roofing System Market Forecast by Application (2026-2033)

12.2.1 Global Single Ply Roofing System Sales (K MT) Forecast by Application

12.2.2 Global Single Ply Roofing System Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Single Ply Roofing System Market Size Comparison by Region (M USD)

Table 5. Global Single Ply Roofing System Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Single Ply Roofing System Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Single Ply Roofing System Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Single Ply Roofing System Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Single Ply Roofing System as of 2024)

Table 10. Global Market Single Ply Roofing System Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Single Ply Roofing System Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Single Ply Roofing System Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Single Ply Roofing System Sales by Type (K MT)

Table 26. Global Single Ply Roofing System Market Size by Type (M USD)

Table 27. Global Single Ply Roofing System Sales (K MT) by Type (2020-2025)

Table 28. Global Single Ply Roofing System Sales Market Share by Type (2020-2025)

Table 29. Global Single Ply Roofing System Market Size (M USD) by Type (2020-2025)
Table 30. Global Single Ply Roofing System Market Size Share by Type (2020-2025)
Table 31. Global Single Ply Roofing System Price (USD/KG) by Type (2020-2025)
Table 32. Global Single Ply Roofing System Sales (K MT) by Application
Table 33. Global Single Ply Roofing System Market Size by Application
Table 34. Global Single Ply Roofing System Sales by Application (2020-2025) & (K MT)
Table 35. Global Single Ply Roofing System Sales Market Share by Application (2020-2025)
Table 36. Global Single Ply Roofing System Market Size by Application (2020-2025) & (M USD)
Table 37. Global Single Ply Roofing System Market Share by Application (2020-2025)
Table 38. Global Single Ply Roofing System Sales Growth Rate by Application (2020-2025)
Table 39. Global Single Ply Roofing System Sales by Region (2020-2025) & (K MT)
Table 40. Global Single Ply Roofing System Sales Market Share by Region (2020-2025)
Table 41. Global Single Ply Roofing System Market Size by Region (2020-2025) & (M USD)
Table 42. Global Single Ply Roofing System Market Size Market Share by Region (2020-2025)
Table 43. North America Single Ply Roofing System Sales by Country (2020-2025) & (K MT)
Table 44. North America Single Ply Roofing System Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Single Ply Roofing System Sales by Country (2020-2025) & (K MT)
Table 46. Europe Single Ply Roofing System Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Single Ply Roofing System Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Single Ply Roofing System Market Size by Region (2020-2025) & (M USD)
Table 49. South America Single Ply Roofing System Sales by Country (2020-2025) & (K MT)
Table 50. South America Single Ply Roofing System Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Single Ply Roofing System Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Single Ply Roofing System Market Size by Region (2020-2025) & (M USD)
Table 53. Global Single Ply Roofing System Production (K MT) by Region(2020-2025)

Table 54. Global Single Ply Roofing System Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Single Ply Roofing System Revenue Market Share by Region (2020-2025)

Table 56. Global Single Ply Roofing System Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Single Ply Roofing System Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Single Ply Roofing System Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Single Ply Roofing System Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Single Ply Roofing System Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. GAF Basic Information

Table 62. GAF Single Ply Roofing System Product Overview

Table 63. GAF Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. GAF Business Overview

Table 65. GAF SWOT Analysis

Table 66. GAF Recent Developments

Table 67. DuPont Basic Information

Table 68. DuPont Single Ply Roofing System Product Overview

Table 69. DuPont Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. DuPont Business Overview

Table 71. DuPont SWOT Analysis

Table 72. DuPont Recent Developments

Table 73. Carlisle Basic Information

Table 74. Carlisle Single Ply Roofing System Product Overview

Table 75. Carlisle Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Carlisle Business Overview

Table 77. Carlisle SWOT Analysis

Table 78. Carlisle Recent Developments

Table 79. Soprema Group Basic Information

Table 80. Soprema Group Single Ply Roofing System Product Overview

Table 81. Soprema Group Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Soprema Group Business Overview
Table 83. Soprema Group Recent Developments
Table 84. Renolit Basic Information
Table 85. Renolit Single Ply Roofing System Product Overview
Table 86. Renolit Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Renolit Business Overview
Table 88. Renolit Recent Developments
Table 89. Sika Basic Information
Table 90. Sika Single Ply Roofing System Product Overview
Table 91. Sika Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Sika Business Overview
Table 93. Sika Recent Developments
Table 94. CertainTeed Basic Information
Table 95. CertainTeed Single Ply Roofing System Product Overview
Table 96. CertainTeed Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. CertainTeed Business Overview
Table 98. CertainTeed Recent Developments
Table 99. Oriental Yuhong Basic Information
Table 100. Oriental Yuhong Single Ply Roofing System Product Overview
Table 101. Oriental Yuhong Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Oriental Yuhong Business Overview
Table 103. Oriental Yuhong Recent Developments
Table 104. Owens Corning Basic Information
Table 105. Owens Corning Single Ply Roofing System Product Overview
Table 106. Owens Corning Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Owens Corning Business Overview
Table 108. Owens Corning Recent Developments
Table 109. TehnoNICOL Basic Information
Table 110. TehnoNICOL Single Ply Roofing System Product Overview
Table 111. TehnoNICOL Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. TehnoNICOL Business Overview
Table 113. TehnoNICOL Recent Developments
Table 114. Atlas Roofing Basic Information

Table 115. Atlas Roofing Single Ply Roofing System Product Overview
Table 116. Atlas Roofing Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Atlas Roofing Business Overview
Table 118. Atlas Roofing Recent Developments
Table 119. Hongyuan Waterproof Basic Information
Table 120. Hongyuan Waterproof Single Ply Roofing System Product Overview
Table 121. Hongyuan Waterproof Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Hongyuan Waterproof Business Overview
Table 123. Hongyuan Waterproof Recent Developments
Table 124. Fosroc Basic Information
Table 125. Fosroc Single Ply Roofing System Product Overview
Table 126. Fosroc Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Fosroc Business Overview
Table 128. Fosroc Recent Developments
Table 129. CKS Basic Information
Table 130. CKS Single Ply Roofing System Product Overview
Table 131. CKS Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 132. CKS Business Overview
Table 133. CKS Recent Developments
Table 134. Joaboa Technology Basic Information
Table 135. Joaboa Technology Single Ply Roofing System Product Overview
Table 136. Joaboa Technology Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 137. Joaboa Technology Business Overview
Table 138. Joaboa Technology Recent Developments
Table 139. TAMKO Building Products Basic Information
Table 140. TAMKO Building Products Single Ply Roofing System Product Overview
Table 141. TAMKO Building Products Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 142. TAMKO Building Products Business Overview
Table 143. TAMKO Building Products Recent Developments
Table 144. Bauder Basic Information
Table 145. Bauder Single Ply Roofing System Product Overview
Table 146. Bauder Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 147. Bauder Business Overview
Table 148. Bauder Recent Developments
Table 149. Jianguo Weiye Waterproof Basic Information
Table 150. Jianguo Weiye Waterproof Single Ply Roofing System Product Overview
Table 151. Jianguo Weiye Waterproof Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 152. Jianguo Weiye Waterproof Business Overview
Table 153. Jianguo Weiye Waterproof Recent Developments
Table 154. Hangzhou Jinwu Basic Information
Table 155. Hangzhou Jinwu Single Ply Roofing System Product Overview
Table 156. Hangzhou Jinwu Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 157. Hangzhou Jinwu Business Overview
Table 158. Hangzhou Jinwu Recent Developments
Table 159. Yuhong Waterproof Basic Information
Table 160. Yuhong Waterproof Single Ply Roofing System Product Overview
Table 161. Yuhong Waterproof Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 162. Yuhong Waterproof Business Overview
Table 163. Yuhong Waterproof Recent Developments
Table 164. Polyglass Basic Information
Table 165. Polyglass Single Ply Roofing System Product Overview
Table 166. Polyglass Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 167. Polyglass Business Overview
Table 168. Polyglass Recent Developments
Table 169. Yuwang Group Basic Information
Table 170. Yuwang Group Single Ply Roofing System Product Overview
Table 171. Yuwang Group Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 172. Yuwang Group Business Overview
Table 173. Yuwang Group Recent Developments
Table 174. IKO Industries Basic Information
Table 175. IKO Industries Single Ply Roofing System Product Overview
Table 176. IKO Industries Single Ply Roofing System Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 177. IKO Industries Business Overview
Table 178. IKO Industries Recent Developments
Table 179. Global Single Ply Roofing System Sales Forecast by Region (2026-2033) &

(K MT)

Table 180. Global Single Ply Roofing System Market Size Forecast by Region
(2026-2033) & (M USD)

Table 181. North America Single Ply Roofing System Sales Forecast by Country
(2026-2033) & (K MT)

Table 182. North America Single Ply Roofing System Market Size Forecast by Country
(2026-2033) & (M USD)

Table 183. Europe Single Ply Roofing System Sales Forecast by Country (2026-2033)
& (K MT)

Table 184. Europe Single Ply Roofing System Market Size Forecast by Country
(2026-2033) & (M USD)

Table 185. Asia Pacific Single Ply Roofing System Sales Forecast by Region
(2026-2033) & (K MT)

Table 186. Asia Pacific Single Ply Roofing System Market Size Forecast by Region
(2026-2033) & (M USD)

Table 187. South America Single Ply Roofing System Sales Forecast by Country
(2026-2033) & (K MT)

Table 188. South America Single Ply Roofing System Market Size Forecast by Country
(2026-2033) & (M USD)

Table 189. Middle East and Africa Single Ply Roofing System Sales Forecast by
Country (2026-2033) & (Units)

Table 190. Middle East and Africa Single Ply Roofing System Market Size Forecast by
Country (2026-2033) & (M USD)

Table 191. Global Single Ply Roofing System Sales Forecast by Type (2026-2033) & (K
MT)

Table 192. Global Single Ply Roofing System Market Size Forecast by Type
(2026-2033) & (M USD)

Table 193. Global Single Ply Roofing System Price Forecast by Type (2026-2033) &
(USD/KG)

Table 194. Global Single Ply Roofing System Sales (K MT) Forecast by Application
(2026-2033)

Table 195. Global Single Ply Roofing System Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Single Ply Roofing System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Single Ply Roofing System Market Size (M USD), 2024-2033
- Figure 5. Global Single Ply Roofing System Market Size (M USD) (2020-2033)
- Figure 6. Global Single Ply Roofing System Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Single Ply Roofing System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Single Ply Roofing System Product Life Cycle
- Figure 13. Single Ply Roofing System Sales Share by Manufacturers in 2024
- Figure 14. Global Single Ply Roofing System Revenue Share by Manufacturers in 2024
- Figure 15. Single Ply Roofing System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Single Ply Roofing System Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Single Ply Roofing System Revenue in 2024
- Figure 18. Industry Chain Map of Single Ply Roofing System
- Figure 19. Global Single Ply Roofing System Market PEST Analysis
- Figure 20. Global Single Ply Roofing System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Single Ply Roofing System Market Share by Type
- Figure 27. Sales Market Share of Single Ply Roofing System by Type (2020-2025)
- Figure 28. Sales Market Share of Single Ply Roofing System by Type in 2024
- Figure 29. Market Size Share of Single Ply Roofing System by Type (2020-2025)
- Figure 30. Market Size Share of Single Ply Roofing System by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Single Ply Roofing System Market Share by Application

Figure 33. Global Single Ply Roofing System Sales Market Share by Application (2020-2025)

Figure 34. Global Single Ply Roofing System Sales Market Share by Application in 2024

Figure 35. Global Single Ply Roofing System Market Share by Application (2020-2025)

Figure 36. Global Single Ply Roofing System Market Share by Application in 2024

Figure 37. Global Single Ply Roofing System Sales Growth Rate by Application (2020-2025)

Figure 38. Global Single Ply Roofing System Sales Market Share by Region (2020-2025)

Figure 39. Global Single Ply Roofing System Market Size Market Share by Region (2020-2025)

Figure 40. North America Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Single Ply Roofing System Sales Market Share by Country in 2024

Figure 43. North America Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Single Ply Roofing System Market Size Market Share by Country in 2024

Figure 45. U.S. Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Single Ply Roofing System Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Single Ply Roofing System Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Single Ply Roofing System Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Single Ply Roofing System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Single Ply Roofing System Sales Market Share by Country in 2024

Figure 53. Europe Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Single Ply Roofing System Market Size Market Share by Country in

2024

Figure 55. Germany Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Single Ply Roofing System Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Single Ply Roofing System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Single Ply Roofing System Market Size Market Share by Region in 2024

Figure 68. China Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K

MT)

Figure 75. India Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Single Ply Roofing System Sales and Growth Rate (K MT)

Figure 79. South America Single Ply Roofing System Sales Market Share by Country in 2024

Figure 80. South America Single Ply Roofing System Market Size and Growth Rate (M USD)

Figure 81. South America Single Ply Roofing System Market Size Market Share by Country in 2024

Figure 82. Brazil Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Single Ply Roofing System Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Single Ply Roofing System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Single Ply Roofing System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Single Ply Roofing System Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K

MT)

Figure 95. UAE Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Single Ply Roofing System Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Single Ply Roofing System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Single Ply Roofing System Production Market Share by Region (2020-2025)

Figure 103. North America Single Ply Roofing System Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Single Ply Roofing System Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Single Ply Roofing System Production (K MT) Growth Rate (2020-2025)

Figure 106. China Single Ply Roofing System Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Single Ply Roofing System Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Single Ply Roofing System Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Single Ply Roofing System Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Single Ply Roofing System Market Share Forecast by Type (2026-2033)

Figure 111. Global Single Ply Roofing System Sales Forecast by Application (2026-2033)

Figure 112. Global Single Ply Roofing System Market Share Forecast by Application (2026-2033)

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