

Global Single Ply Roofing Membranes Market Research Report 2025(Status and Outlook)

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Abstracts

Single ply roofing membranes are prefabricated sheets composed of flexible thermoplastic or thermoset materials, such as ethylene propylene diene monomer (EPDM), thermoplastic polyolefin (TPO), or polyvinyl chloride (PVC), designed for waterproofing and protecting commercial, industrial, and institutional building roofs. These membranes are manufactured in large rolls and are installed as a single layer, either fully adhered, mechanically attached, or ballasted, providing a durable, lightweight, and energy-efficient roofing solution that offers advantages in installation speed, reflectivity, and long-term performance compared to traditional built-up or multi-ply systems.

The global Single Ply Roofing Membranes market size was estimated at USD 5200.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Single Ply Roofing Membranes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Single

Ply Roofing Membranes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Single Ply Roofing Membranes market.

Global Single Ply Roofing Membranes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Soprema Group
GAF
Sika
Duro-Last
Johns Manville
TECHNONICOL Corporation
Firestone
Carlisle
CKS
Versico
Jianguo Weiye Waterproof
Hongyuan Waterproof

FiberTite
Fosroc
Bauder
IB Roof Systems
Custom Seal Roofing
Joaboa Technology
Polyglass
Oriental Yuhong

Market Segmentation (by Type)

PVC
EPDM
TPO

Market Segmentation (by Application)

Residential
Commercial
Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Single Ply Roofing Membranes Market
Overview of the regional outlook of the Single Ply Roofing Membranes Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Single Ply Roofing Membranes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Single Ply Roofing Membranes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Single Ply Roofing Membranes

1.2 Key Market Segments

1.2.1 Single Ply Roofing Membranes Segment by Type

1.2.2 Single Ply Roofing Membranes Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SINGLE PLY ROOFING MEMBRANES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Single Ply Roofing Membranes Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Single Ply Roofing Membranes Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SINGLE PLY ROOFING MEMBRANES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Single Ply Roofing Membranes Product Life Cycle

3.3 Global Single Ply Roofing Membranes Sales by Manufacturers (2020-2025)

3.4 Global Single Ply Roofing Membranes Revenue Market Share by Manufacturers (2020-2025)

3.5 Single Ply Roofing Membranes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Single Ply Roofing Membranes Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Single Ply Roofing Membranes Market Competitive Situation and Trends

3.8.1 Single Ply Roofing Membranes Market Concentration Rate

3.8.2 Global 5 and 10 Largest Single Ply Roofing Membranes Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SINGLE PLY ROOFING MEMBRANES INDUSTRY CHAIN ANALYSIS

4.1 Single Ply Roofing Membranes Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SINGLE PLY ROOFING MEMBRANES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Single Ply Roofing Membranes Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Single Ply Roofing Membranes Market

5.7 ESG Ratings of Leading Companies

6 SINGLE PLY ROOFING MEMBRANES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Single Ply Roofing Membranes Sales Market Share by Type (2020-2025)

6.3 Global Single Ply Roofing Membranes Market Size Market Share by Type (2020-2025)

6.4 Global Single Ply Roofing Membranes Price by Type (2020-2025)

7 SINGLE PLY ROOFING MEMBRANES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Single Ply Roofing Membranes Market Sales by Application (2020-2025)

7.3 Global Single Ply Roofing Membranes Market Size (M USD) by Application (2020-2025)

7.4 Global Single Ply Roofing Membranes Sales Growth Rate by Application (2020-2025)

8 SINGLE PLY ROOFING MEMBRANES MARKET SALES BY REGION

8.1 Global Single Ply Roofing Membranes Sales by Region

8.1.1 Global Single Ply Roofing Membranes Sales by Region

8.1.2 Global Single Ply Roofing Membranes Sales Market Share by Region

8.2 Global Single Ply Roofing Membranes Market Size by Region

8.2.1 Global Single Ply Roofing Membranes Market Size by Region

8.2.2 Global Single Ply Roofing Membranes Market Size Market Share by Region

8.3 North America

8.3.1 North America Single Ply Roofing Membranes Sales by Country

8.3.2 North America Single Ply Roofing Membranes Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Single Ply Roofing Membranes Sales by Country

8.4.2 Europe Single Ply Roofing Membranes Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Single Ply Roofing Membranes Sales by Region

8.5.2 Asia Pacific Single Ply Roofing Membranes Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Single Ply Roofing Membranes Sales by Country

8.6.2 South America Single Ply Roofing Membranes Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Single Ply Roofing Membranes Sales by Region

8.7.2 Middle East and Africa Single Ply Roofing Membranes Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SINGLE PLY ROOFING MEMBRANES MARKET PRODUCTION BY REGION

9.1 Global Production of Single Ply Roofing Membranes by Region(2020-2025)

9.2 Global Single Ply Roofing Membranes Revenue Market Share by Region
(2020-2025)

9.3 Global Single Ply Roofing Membranes Production, Revenue, Price and Gross
Margin (2020-2025)

9.4 North America Single Ply Roofing Membranes Production

9.4.1 North America Single Ply Roofing Membranes Production Growth Rate
(2020-2025)

9.4.2 North America Single Ply Roofing Membranes Production, Revenue, Price and
Gross Margin (2020-2025)

9.5 Europe Single Ply Roofing Membranes Production

9.5.1 Europe Single Ply Roofing Membranes Production Growth Rate (2020-2025)

9.5.2 Europe Single Ply Roofing Membranes Production, Revenue, Price and Gross
Margin (2020-2025)

9.6 Japan Single Ply Roofing Membranes Production (2020-2025)

9.6.1 Japan Single Ply Roofing Membranes Production Growth Rate (2020-2025)

9.6.2 Japan Single Ply Roofing Membranes Production, Revenue, Price and Gross
Margin (2020-2025)

9.7 China Single Ply Roofing Membranes Production (2020-2025)

- 9.7.1 China Single Ply Roofing Membranes Production Growth Rate (2020-2025)
- 9.7.2 China Single Ply Roofing Membranes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Soprema Group

- 10.1.1 Soprema Group Basic Information
- 10.1.2 Soprema Group Single Ply Roofing Membranes Product Overview
- 10.1.3 Soprema Group Single Ply Roofing Membranes Product Market Performance
- 10.1.4 Soprema Group Business Overview
- 10.1.5 Soprema Group SWOT Analysis
- 10.1.6 Soprema Group Recent Developments

10.2 GAF

- 10.2.1 GAF Basic Information
- 10.2.2 GAF Single Ply Roofing Membranes Product Overview
- 10.2.3 GAF Single Ply Roofing Membranes Product Market Performance
- 10.2.4 GAF Business Overview
- 10.2.5 GAF SWOT Analysis
- 10.2.6 GAF Recent Developments

10.3 Sika

- 10.3.1 Sika Basic Information
- 10.3.2 Sika Single Ply Roofing Membranes Product Overview
- 10.3.3 Sika Single Ply Roofing Membranes Product Market Performance
- 10.3.4 Sika Business Overview
- 10.3.5 Sika SWOT Analysis
- 10.3.6 Sika Recent Developments

10.4 Duro-Last

- 10.4.1 Duro-Last Basic Information
- 10.4.2 Duro-Last Single Ply Roofing Membranes Product Overview
- 10.4.3 Duro-Last Single Ply Roofing Membranes Product Market Performance
- 10.4.4 Duro-Last Business Overview
- 10.4.5 Duro-Last Recent Developments

10.5 Johns Manville

- 10.5.1 Johns Manville Basic Information
- 10.5.2 Johns Manville Single Ply Roofing Membranes Product Overview
- 10.5.3 Johns Manville Single Ply Roofing Membranes Product Market Performance
- 10.5.4 Johns Manville Business Overview
- 10.5.5 Johns Manville Recent Developments

10.6 TECHNONICOL Corporation

10.6.1 TECHNONICOL Corporation Basic Information

10.6.2 TECHNONICOL Corporation Single Ply Roofing Membranes Product Overview

10.6.3 TECHNONICOL Corporation Single Ply Roofing Membranes Product Market Performance

10.6.4 TECHNONICOL Corporation Business Overview

10.6.5 TECHNONICOL Corporation Recent Developments

10.7 Firestone

10.7.1 Firestone Basic Information

10.7.2 Firestone Single Ply Roofing Membranes Product Overview

10.7.3 Firestone Single Ply Roofing Membranes Product Market Performance

10.7.4 Firestone Business Overview

10.7.5 Firestone Recent Developments

10.8 Carlisle

10.8.1 Carlisle Basic Information

10.8.2 Carlisle Single Ply Roofing Membranes Product Overview

10.8.3 Carlisle Single Ply Roofing Membranes Product Market Performance

10.8.4 Carlisle Business Overview

10.8.5 Carlisle Recent Developments

10.9 CKS

10.9.1 CKS Basic Information

10.9.2 CKS Single Ply Roofing Membranes Product Overview

10.9.3 CKS Single Ply Roofing Membranes Product Market Performance

10.9.4 CKS Business Overview

10.9.5 CKS Recent Developments

10.10 Versico

10.10.1 Versico Basic Information

10.10.2 Versico Single Ply Roofing Membranes Product Overview

10.10.3 Versico Single Ply Roofing Membranes Product Market Performance

10.10.4 Versico Business Overview

10.10.5 Versico Recent Developments

10.11 Jianguo Weiye Waterproof

10.11.1 Jianguo Weiye Waterproof Basic Information

10.11.2 Jianguo Weiye Waterproof Single Ply Roofing Membranes Product Overview

10.11.3 Jianguo Weiye Waterproof Single Ply Roofing Membranes Product Market Performance

10.11.4 Jianguo Weiye Waterproof Business Overview

10.11.5 Jianguo Weiye Waterproof Recent Developments

10.12 Hongyuan Waterproof

- 10.12.1 Hongyuan Waterproof Basic Information
- 10.12.2 Hongyuan Waterproof Single Ply Roofing Membranes Product Overview
- 10.12.3 Hongyuan Waterproof Single Ply Roofing Membranes Product Market Performance
- 10.12.4 Hongyuan Waterproof Business Overview
- 10.12.5 Hongyuan Waterproof Recent Developments
- 10.13 FiberTite
 - 10.13.1 FiberTite Basic Information
 - 10.13.2 FiberTite Single Ply Roofing Membranes Product Overview
 - 10.13.3 FiberTite Single Ply Roofing Membranes Product Market Performance
 - 10.13.4 FiberTite Business Overview
 - 10.13.5 FiberTite Recent Developments
- 10.14 Fosroc
 - 10.14.1 Fosroc Basic Information
 - 10.14.2 Fosroc Single Ply Roofing Membranes Product Overview
 - 10.14.3 Fosroc Single Ply Roofing Membranes Product Market Performance
 - 10.14.4 Fosroc Business Overview
 - 10.14.5 Fosroc Recent Developments
- 10.15 Bauder
 - 10.15.1 Bauder Basic Information
 - 10.15.2 Bauder Single Ply Roofing Membranes Product Overview
 - 10.15.3 Bauder Single Ply Roofing Membranes Product Market Performance
 - 10.15.4 Bauder Business Overview
 - 10.15.5 Bauder Recent Developments
- 10.16 IB Roof Systems
 - 10.16.1 IB Roof Systems Basic Information
 - 10.16.2 IB Roof Systems Single Ply Roofing Membranes Product Overview
 - 10.16.3 IB Roof Systems Single Ply Roofing Membranes Product Market Performance
 - 10.16.4 IB Roof Systems Business Overview
 - 10.16.5 IB Roof Systems Recent Developments
- 10.17 Custom Seal Roofing
 - 10.17.1 Custom Seal Roofing Basic Information
 - 10.17.2 Custom Seal Roofing Single Ply Roofing Membranes Product Overview
 - 10.17.3 Custom Seal Roofing Single Ply Roofing Membranes Product Market Performance
 - 10.17.4 Custom Seal Roofing Business Overview
 - 10.17.5 Custom Seal Roofing Recent Developments
- 10.18 Joaboa Technology
 - 10.18.1 Joaboa Technology Basic Information

- 10.18.2 Joaboa Technology Single Ply Roofing Membranes Product Overview
- 10.18.3 Joaboa Technology Single Ply Roofing Membranes Product Market Performance
- 10.18.4 Joaboa Technology Business Overview
- 10.18.5 Joaboa Technology Recent Developments
- 10.19 Polyglass
 - 10.19.1 Polyglass Basic Information
 - 10.19.2 Polyglass Single Ply Roofing Membranes Product Overview
 - 10.19.3 Polyglass Single Ply Roofing Membranes Product Market Performance
 - 10.19.4 Polyglass Business Overview
 - 10.19.5 Polyglass Recent Developments
- 10.20 Oriental Yuhong
 - 10.20.1 Oriental Yuhong Basic Information
 - 10.20.2 Oriental Yuhong Single Ply Roofing Membranes Product Overview
 - 10.20.3 Oriental Yuhong Single Ply Roofing Membranes Product Market Performance
 - 10.20.4 Oriental Yuhong Business Overview
 - 10.20.5 Oriental Yuhong Recent Developments

11 SINGLE PLY ROOFING MEMBRANES MARKET FORECAST BY REGION

- 11.1 Global Single Ply Roofing Membranes Market Size Forecast
- 11.2 Global Single Ply Roofing Membranes Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Single Ply Roofing Membranes Market Size Forecast by Country
 - 11.2.3 Asia Pacific Single Ply Roofing Membranes Market Size Forecast by Region
 - 11.2.4 South America Single Ply Roofing Membranes Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Single Ply Roofing Membranes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Single Ply Roofing Membranes Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Single Ply Roofing Membranes by Type (2026-2033)
 - 12.1.2 Global Single Ply Roofing Membranes Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Single Ply Roofing Membranes by Type (2026-2033)

12.2 Global Single Ply Roofing Membranes Market Forecast by Application (2026-2033)

12.2.1 Global Single Ply Roofing Membranes Sales (K MT) Forecast by Application

12.2.2 Global Single Ply Roofing Membranes Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Single Ply Roofing Membranes Market Size Comparison by Region (M USD)
Table 5. Global Single Ply Roofing Membranes Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Single Ply Roofing Membranes Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Single Ply Roofing Membranes Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Single Ply Roofing Membranes Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Single Ply Roofing Membranes as of 2024)
Table 10. Global Market Single Ply Roofing Membranes Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Single Ply Roofing Membranes Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Single Ply Roofing Membranes Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Single Ply Roofing Membranes Sales by Type (K MT)
Table 26. Global Single Ply Roofing Membranes Market Size by Type (M USD)
Table 27. Global Single Ply Roofing Membranes Sales (K MT) by Type (2020-2025)

Table 28. Global Single Ply Roofing Membranes Sales Market Share by Type (2020-2025)

Table 29. Global Single Ply Roofing Membranes Market Size (M USD) by Type (2020-2025)

Table 30. Global Single Ply Roofing Membranes Market Size Share by Type (2020-2025)

Table 31. Global Single Ply Roofing Membranes Price (USD/KG) by Type (2020-2025)

Table 32. Global Single Ply Roofing Membranes Sales (K MT) by Application

Table 33. Global Single Ply Roofing Membranes Market Size by Application

Table 34. Global Single Ply Roofing Membranes Sales by Application (2020-2025) & (K MT)

Table 35. Global Single Ply Roofing Membranes Sales Market Share by Application (2020-2025)

Table 36. Global Single Ply Roofing Membranes Market Size by Application (2020-2025) & (M USD)

Table 37. Global Single Ply Roofing Membranes Market Share by Application (2020-2025)

Table 38. Global Single Ply Roofing Membranes Sales Growth Rate by Application (2020-2025)

Table 39. Global Single Ply Roofing Membranes Sales by Region (2020-2025) & (K MT)

Table 40. Global Single Ply Roofing Membranes Sales Market Share by Region (2020-2025)

Table 41. Global Single Ply Roofing Membranes Market Size by Region (2020-2025) & (M USD)

Table 42. Global Single Ply Roofing Membranes Market Size Market Share by Region (2020-2025)

Table 43. North America Single Ply Roofing Membranes Sales by Country (2020-2025) & (K MT)

Table 44. North America Single Ply Roofing Membranes Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Single Ply Roofing Membranes Sales by Country (2020-2025) & (K MT)

Table 46. Europe Single Ply Roofing Membranes Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Single Ply Roofing Membranes Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Single Ply Roofing Membranes Market Size by Region (2020-2025) & (M USD)

Table 49. South America Single Ply Roofing Membranes Sales by Country (2020-2025)

& (K MT)

Table 50. South America Single Ply Roofing Membranes Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Single Ply Roofing Membranes Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Single Ply Roofing Membranes Market Size by Region (2020-2025) & (M USD)

Table 53. Global Single Ply Roofing Membranes Production (K MT) by Region(2020-2025)

Table 54. Global Single Ply Roofing Membranes Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Single Ply Roofing Membranes Revenue Market Share by Region (2020-2025)

Table 56. Global Single Ply Roofing Membranes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Single Ply Roofing Membranes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Single Ply Roofing Membranes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Single Ply Roofing Membranes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Single Ply Roofing Membranes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Soprema Group Basic Information

Table 62. Soprema Group Single Ply Roofing Membranes Product Overview

Table 63. Soprema Group Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Soprema Group Business Overview

Table 65. Soprema Group SWOT Analysis

Table 66. Soprema Group Recent Developments

Table 67. GAF Basic Information

Table 68. GAF Single Ply Roofing Membranes Product Overview

Table 69. GAF Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. GAF Business Overview

Table 71. GAF SWOT Analysis

Table 72. GAF Recent Developments

Table 73. Sika Basic Information

Table 74. Sika Single Ply Roofing Membranes Product Overview

Table 75. Sika Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Sika Business Overview

Table 77. Sika SWOT Analysis

Table 78. Sika Recent Developments

Table 79. Duro-Last Basic Information

Table 80. Duro-Last Single Ply Roofing Membranes Product Overview

Table 81. Duro-Last Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Duro-Last Business Overview

Table 83. Duro-Last Recent Developments

Table 84. Johns Manville Basic Information

Table 85. Johns Manville Single Ply Roofing Membranes Product Overview

Table 86. Johns Manville Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Johns Manville Business Overview

Table 88. Johns Manville Recent Developments

Table 89. TECHNONICOL Corporation Basic Information

Table 90. TECHNONICOL Corporation Single Ply Roofing Membranes Product Overview

Table 91. TECHNONICOL Corporation Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. TECHNONICOL Corporation Business Overview

Table 93. TECHNONICOL Corporation Recent Developments

Table 94. Firestone Basic Information

Table 95. Firestone Single Ply Roofing Membranes Product Overview

Table 96. Firestone Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Firestone Business Overview

Table 98. Firestone Recent Developments

Table 99. Carlisle Basic Information

Table 100. Carlisle Single Ply Roofing Membranes Product Overview

Table 101. Carlisle Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Carlisle Business Overview

Table 103. Carlisle Recent Developments

Table 104. CKS Basic Information

Table 105. CKS Single Ply Roofing Membranes Product Overview

Table 106. CKS Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 107. CKS Business Overview

Table 108. CKS Recent Developments

Table 109. Versico Basic Information

Table 110. Versico Single Ply Roofing Membranes Product Overview

Table 111. Versico Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Versico Business Overview

Table 113. Versico Recent Developments

Table 114. Jianguo Weiye Waterproof Basic Information

Table 115. Jianguo Weiye Waterproof Single Ply Roofing Membranes Product Overview

Table 116. Jianguo Weiye Waterproof Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Jianguo Weiye Waterproof Business Overview

Table 118. Jianguo Weiye Waterproof Recent Developments

Table 119. Hongyuan Waterproof Basic Information

Table 120. Hongyuan Waterproof Single Ply Roofing Membranes Product Overview

Table 121. Hongyuan Waterproof Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Hongyuan Waterproof Business Overview

Table 123. Hongyuan Waterproof Recent Developments

Table 124. FiberTite Basic Information

Table 125. FiberTite Single Ply Roofing Membranes Product Overview

Table 126. FiberTite Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. FiberTite Business Overview

Table 128. FiberTite Recent Developments

Table 129. Fosroc Basic Information

Table 130. Fosroc Single Ply Roofing Membranes Product Overview

Table 131. Fosroc Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. Fosroc Business Overview

Table 133. Fosroc Recent Developments

Table 134. Bauder Basic Information

Table 135. Bauder Single Ply Roofing Membranes Product Overview

Table 136. Bauder Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Bauder Business Overview

Table 138. Bauder Recent Developments

Table 139. IB Roof Systems Basic Information
Table 140. IB Roof Systems Single Ply Roofing Membranes Product Overview
Table 141. IB Roof Systems Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 142. IB Roof Systems Business Overview
Table 143. IB Roof Systems Recent Developments
Table 144. Custom Seal Roofing Basic Information
Table 145. Custom Seal Roofing Single Ply Roofing Membranes Product Overview
Table 146. Custom Seal Roofing Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 147. Custom Seal Roofing Business Overview
Table 148. Custom Seal Roofing Recent Developments
Table 149. Joaboa Technology Basic Information
Table 150. Joaboa Technology Single Ply Roofing Membranes Product Overview
Table 151. Joaboa Technology Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 152. Joaboa Technology Business Overview
Table 153. Joaboa Technology Recent Developments
Table 154. Polyglass Basic Information
Table 155. Polyglass Single Ply Roofing Membranes Product Overview
Table 156. Polyglass Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 157. Polyglass Business Overview
Table 158. Polyglass Recent Developments
Table 159. Oriental Yuhong Basic Information
Table 160. Oriental Yuhong Single Ply Roofing Membranes Product Overview
Table 161. Oriental Yuhong Single Ply Roofing Membranes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 162. Oriental Yuhong Business Overview
Table 163. Oriental Yuhong Recent Developments
Table 164. Global Single Ply Roofing Membranes Sales Forecast by Region (2026-2033) & (K MT)
Table 165. Global Single Ply Roofing Membranes Market Size Forecast by Region (2026-2033) & (M USD)
Table 166. North America Single Ply Roofing Membranes Sales Forecast by Country (2026-2033) & (K MT)
Table 167. North America Single Ply Roofing Membranes Market Size Forecast by Country (2026-2033) & (M USD)
Table 168. Europe Single Ply Roofing Membranes Sales Forecast by Country

(2026-2033) & (K MT)

Table 169. Europe Single Ply Roofing Membranes Market Size Forecast by Country
(2026-2033) & (M USD)

Table 170. Asia Pacific Single Ply Roofing Membranes Sales Forecast by Region
(2026-2033) & (K MT)

Table 171. Asia Pacific Single Ply Roofing Membranes Market Size Forecast by Region
(2026-2033) & (M USD)

Table 172. South America Single Ply Roofing Membranes Sales Forecast by Country
(2026-2033) & (K MT)

Table 173. South America Single Ply Roofing Membranes Market Size Forecast by
Country (2026-2033) & (M USD)

Table 174. Middle East and Africa Single Ply Roofing Membranes Sales Forecast by
Country (2026-2033) & (Units)

Table 175. Middle East and Africa Single Ply Roofing Membranes Market Size Forecast
by Country (2026-2033) & (M USD)

Table 176. Global Single Ply Roofing Membranes Sales Forecast by Type (2026-2033)
& (K MT)

Table 177. Global Single Ply Roofing Membranes Market Size Forecast by Type
(2026-2033) & (M USD)

Table 178. Global Single Ply Roofing Membranes Price Forecast by Type (2026-2033)
& (USD/KG)

Table 179. Global Single Ply Roofing Membranes Sales (K MT) Forecast by Application
(2026-2033)

Table 180. Global Single Ply Roofing Membranes Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Single Ply Roofing Membranes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Single Ply Roofing Membranes Market Size (M USD), 2024-2033
- Figure 5. Global Single Ply Roofing Membranes Market Size (M USD) (2020-2033)
- Figure 6. Global Single Ply Roofing Membranes Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Single Ply Roofing Membranes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Single Ply Roofing Membranes Product Life Cycle
- Figure 13. Single Ply Roofing Membranes Sales Share by Manufacturers in 2024
- Figure 14. Global Single Ply Roofing Membranes Revenue Share by Manufacturers in 2024
- Figure 15. Single Ply Roofing Membranes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Single Ply Roofing Membranes Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Single Ply Roofing Membranes Revenue in 2024
- Figure 18. Industry Chain Map of Single Ply Roofing Membranes
- Figure 19. Global Single Ply Roofing Membranes Market PEST Analysis
- Figure 20. Global Single Ply Roofing Membranes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Single Ply Roofing Membranes Market Share by Type
- Figure 27. Sales Market Share of Single Ply Roofing Membranes by Type (2020-2025)
- Figure 28. Sales Market Share of Single Ply Roofing Membranes by Type in 2024
- Figure 29. Market Size Share of Single Ply Roofing Membranes by Type (2020-2025)
- Figure 30. Market Size Share of Single Ply Roofing Membranes by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Single Ply Roofing Membranes Market Share by Application

Figure 33. Global Single Ply Roofing Membranes Sales Market Share by Application (2020-2025)

Figure 34. Global Single Ply Roofing Membranes Sales Market Share by Application in 2024

Figure 35. Global Single Ply Roofing Membranes Market Share by Application (2020-2025)

Figure 36. Global Single Ply Roofing Membranes Market Share by Application in 2024

Figure 37. Global Single Ply Roofing Membranes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Single Ply Roofing Membranes Sales Market Share by Region (2020-2025)

Figure 39. Global Single Ply Roofing Membranes Market Size Market Share by Region (2020-2025)

Figure 40. North America Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Single Ply Roofing Membranes Sales Market Share by Country in 2024

Figure 43. North America Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Single Ply Roofing Membranes Market Size Market Share by Country in 2024

Figure 45. U.S. Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Single Ply Roofing Membranes Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Single Ply Roofing Membranes Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Single Ply Roofing Membranes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Single Ply Roofing Membranes Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Single Ply Roofing Membranes Sales Market Share by Country in

2024

Figure 53. Europe Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Single Ply Roofing Membranes Market Size Market Share by Country in 2024

Figure 55. Germany Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Single Ply Roofing Membranes Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Single Ply Roofing Membranes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Single Ply Roofing Membranes Market Size Market Share by Region in 2024

Figure 68. China Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Single Ply Roofing Membranes Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Single Ply Roofing Membranes Sales and Growth Rate (K MT)

Figure 79. South America Single Ply Roofing Membranes Sales Market Share by Country in 2024

Figure 80. South America Single Ply Roofing Membranes Market Size and Growth Rate (M USD)

Figure 81. South America Single Ply Roofing Membranes Market Size Market Share by Country in 2024

Figure 82. Brazil Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Single Ply Roofing Membranes Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Single Ply Roofing Membranes Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Single Ply Roofing Membranes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Single Ply Roofing Membranes Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Single Ply Roofing Membranes Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Single Ply Roofing Membranes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Single Ply Roofing Membranes Production Market Share by Region (2020-2025)

Figure 103. North America Single Ply Roofing Membranes Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Single Ply Roofing Membranes Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Single Ply Roofing Membranes Production (K MT) Growth Rate (2020-2025)

Figure 106. China Single Ply Roofing Membranes Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Single Ply Roofing Membranes Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Single Ply Roofing Membranes Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Single Ply Roofing Membranes Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Single Ply Roofing Membranes Market Share Forecast by Type (2026-2033)

Figure 111. Global Single Ply Roofing Membranes Sales Forecast by Application

(2026-2033)

Figure 112. Global Single Ply Roofing Membranes Market Share Forecast by
Application (2026-2033)

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