

Global Single Photon Avalanche Diode (SPAD) Module Market Research Report 2026(Status and Outlook)

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Abstracts

SPAD (single photon avalanche diode) is used in single-photon detection applications, where it is often involved in photon counting. Semiconductor Single Photon Avalanche Diode (SPAD) can detect weak signals and have important applications in quantum communication, lidar and atmospheric detection. Time-resolved confocal microscopy is a powerful tool that has been well established for research in the life sciences. It can realize the quantitative measurement of molecular dynamics, the detection of cellular environment, and the study of protein interaction. While having excellent spatial resolution, confocal microscopy greatly reduces phototoxicity through precise control of excitation light energy. However, confocal microscopy must strike a balance between signal strength and resolution: smaller pinholes lead to higher confocality, which means higher resolution and better area selectivity, but the signal strength also decreases. When applied to image scanning microscopes (ISMs), SPAD arrays remove this trade-off, allowing for increased signal strength while increasing spatial resolution. Thanks to the great development of CMOS SPAD technology, more advanced SPAD arrays and imaging detectors began to appear, which not only revolutionized confocal microscopy, but also greatly helped other fields that need to improve the spatial and temporal resolution of photon counting detectors. SPAD arrays present an excellent opportunity for the development of confocal microscopy systems, as SPAD arrays have the potential to improve all key parameters including SNR, acquisition speed, excitation intensity threshold, and spatial and temporal resolution, while adding little to the complexity of the system. At the same time, the SPAD array also provides opportunities to expand the application of FLIM technology in the fields of medical research and development, medical diagnosis, and surgical assistance. On the other hand, like electron multiplier CCD, SPAD imaging detection has the potential to further expand the functionality of high-end imaging detection systems.

The global Single Photon Avalanche Diode (SPAD) Module market size was estimated at USD 503.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Single Photon Avalanche Diode (SPAD) Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Single Photon Avalanche Diode (SPAD) Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Single Photon Avalanche Diode (SPAD) Module market.

Global Single Photon Avalanche Diode (SPAD) Module Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

Hamamatsu
STMicroelectronics
Onsemi
Laser Components
Micro Photon Devices
Sony Semiconductor
Canon
SK Hynix
Enlitech

Market Segmentation (by Type)

VIS to NIR
VIS

Market Segmentation (by Application)

LIDAR
Optical Tomography
Quantum Computing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Single Photon Avalanche Diode (SPAD) Module Market

Overview of the regional outlook of the Single Photon Avalanche Diode (SPAD) Module Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Single Photon Avalanche Diode (SPAD) Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Single Photon Avalanche Diode (SPAD) Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Single Photon Avalanche Diode (SPAD) Module
- 1.2 Key Market Segments
 - 1.2.1 Single Photon Avalanche Diode (SPAD) Module Segment by Type
 - 1.2.2 Single Photon Avalanche Diode (SPAD) Module Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Single Photon Avalanche Diode (SPAD) Module Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Single Photon Avalanche Diode (SPAD) Module Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Single Photon Avalanche Diode (SPAD) Module Product Life Cycle
- 3.3 Global Single Photon Avalanche Diode (SPAD) Module Sales by Manufacturers (2020-2025)
- 3.4 Global Single Photon Avalanche Diode (SPAD) Module Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Single Photon Avalanche Diode (SPAD) Module Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Single Photon Avalanche Diode (SPAD) Module Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Single Photon Avalanche Diode (SPAD) Module Market Competitive Situation and Trends
 - 3.8.1 Single Photon Avalanche Diode (SPAD) Module Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Single Photon Avalanche Diode (SPAD) Module Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE INDUSTRY CHAIN ANALYSIS

- 4.1 Single Photon Avalanche Diode (SPAD) Module Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Single Photon Avalanche Diode (SPAD) Module Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Single Photon Avalanche Diode (SPAD) Module Market
- 5.7 ESG Ratings of Leading Companies

6 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Type (2020-2025)
- 6.3 Global Single Photon Avalanche Diode (SPAD) Module Market Size by Type (2020-2025)
- 6.4 Global Single Photon Avalanche Diode (SPAD) Module Price by Type (2020-2025)

7 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Single Photon Avalanche Diode (SPAD) Module Market Sales by Application (2020-2025)
- 7.3 Global Single Photon Avalanche Diode (SPAD) Module Market Size (M USD) by Application (2020-2025)
- 7.4 Global Single Photon Avalanche Diode (SPAD) Module Sales Growth Rate by Application (2020-2025)

8 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET SALES BY REGION

- 8.1 Global Single Photon Avalanche Diode (SPAD) Module Sales by Region
 - 8.1.1 Global Single Photon Avalanche Diode (SPAD) Module Sales by Region
 - 8.1.2 Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Region
- 8.2 Global Single Photon Avalanche Diode (SPAD) Module Market Size by Region
 - 8.2.1 Global Single Photon Avalanche Diode (SPAD) Module Market Size by Region
 - 8.2.2 Global Single Photon Avalanche Diode (SPAD) Module Market Size by Region
- 8.3 North America
 - 8.3.1 North America Single Photon Avalanche Diode (SPAD) Module Sales by Country
 - 8.3.2 North America Single Photon Avalanche Diode (SPAD) Module Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Single Photon Avalanche Diode (SPAD) Module Sales by Country
- 8.4.2 Europe Single Photon Avalanche Diode (SPAD) Module Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Single Photon Avalanche Diode (SPAD) Module Sales by Region
- 8.5.2 Asia Pacific Single Photon Avalanche Diode (SPAD) Module Market Size by

Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Single Photon Avalanche Diode (SPAD) Module Sales by Country
- 8.6.2 South America Single Photon Avalanche Diode (SPAD) Module Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Sales by Region
- 8.7.2 Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Single Photon Avalanche Diode (SPAD) Module by Region(2020-2025)
- 9.2 Global Single Photon Avalanche Diode (SPAD) Module Revenue Market Share by Region (2020-2025)
- 9.3 Global Single Photon Avalanche Diode (SPAD) Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Single Photon Avalanche Diode (SPAD) Module Production
 - 9.4.1 North America Single Photon Avalanche Diode (SPAD) Module Production Growth Rate (2020-2025)
 - 9.4.2 North America Single Photon Avalanche Diode (SPAD) Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Single Photon Avalanche Diode (SPAD) Module Production
 - 9.5.1 Europe Single Photon Avalanche Diode (SPAD) Module Production Growth Rate (2020-2025)
 - 9.5.2 Europe Single Photon Avalanche Diode (SPAD) Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Single Photon Avalanche Diode (SPAD) Module Production (2020-2025)
 - 9.6.1 Japan Single Photon Avalanche Diode (SPAD) Module Production Growth Rate (2020-2025)
 - 9.6.2 Japan Single Photon Avalanche Diode (SPAD) Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Single Photon Avalanche Diode (SPAD) Module Production (2020-2025)
 - 9.7.1 China Single Photon Avalanche Diode (SPAD) Module Production Growth Rate (2020-2025)
 - 9.7.2 China Single Photon Avalanche Diode (SPAD) Module Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Hamamatsu
 - 10.1.1 Hamamatsu Basic Information
 - 10.1.2 Hamamatsu Single Photon Avalanche Diode (SPAD) Module Product Overview
 - 10.1.3 Hamamatsu Single Photon Avalanche Diode (SPAD) Module Product Market Performance
 - 10.1.4 Hamamatsu Business Overview
 - 10.1.5 Hamamatsu SWOT Analysis
 - 10.1.6 Hamamatsu Recent Developments
- 10.2 STMicroelectronics
 - 10.2.1 STMicroelectronics Basic Information

10.2.2 STMicroelectronics Single Photon Avalanche Diode (SPAD) Module Product Overview

10.2.3 STMicroelectronics Single Photon Avalanche Diode (SPAD) Module Product Market Performance

10.2.4 STMicroelectronics Business Overview

10.2.5 STMicroelectronics SWOT Analysis

10.2.6 STMicroelectronics Recent Developments

10.3 Onsemi

10.3.1 Onsemi Basic Information

10.3.2 Onsemi Single Photon Avalanche Diode (SPAD) Module Product Overview

10.3.3 Onsemi Single Photon Avalanche Diode (SPAD) Module Product Market Performance

10.3.4 Onsemi Business Overview

10.3.5 Onsemi SWOT Analysis

10.3.6 Onsemi Recent Developments

10.4 Laser Components

10.4.1 Laser Components Basic Information

10.4.2 Laser Components Single Photon Avalanche Diode (SPAD) Module Product Overview

10.4.3 Laser Components Single Photon Avalanche Diode (SPAD) Module Product Market Performance

10.4.4 Laser Components Business Overview

10.4.5 Laser Components Recent Developments

10.5 Micro Photon Devices

10.5.1 Micro Photon Devices Basic Information

10.5.2 Micro Photon Devices Single Photon Avalanche Diode (SPAD) Module Product Overview

10.5.3 Micro Photon Devices Single Photon Avalanche Diode (SPAD) Module Product Market Performance

10.5.4 Micro Photon Devices Business Overview

10.5.5 Micro Photon Devices Recent Developments

10.6 Sony Semiconductor

10.6.1 Sony Semiconductor Basic Information

10.6.2 Sony Semiconductor Single Photon Avalanche Diode (SPAD) Module Product Overview

10.6.3 Sony Semiconductor Single Photon Avalanche Diode (SPAD) Module Product Market Performance

10.6.4 Sony Semiconductor Business Overview

10.6.5 Sony Semiconductor Recent Developments

10.7 Canon

10.7.1 Canon Basic Information

10.7.2 Canon Single Photon Avalanche Diode (SPAD) Module Product Overview

10.7.3 Canon Single Photon Avalanche Diode (SPAD) Module Product Market

Performance

10.7.4 Canon Business Overview

10.7.5 Canon Recent Developments

10.8 SK Hynix

10.8.1 SK Hynix Basic Information

10.8.2 SK Hynix Single Photon Avalanche Diode (SPAD) Module Product Overview

10.8.3 SK Hynix Single Photon Avalanche Diode (SPAD) Module Product Market

Performance

10.8.4 SK Hynix Business Overview

10.8.5 SK Hynix Recent Developments

10.9 Enlitech

10.9.1 Enlitech Basic Information

10.9.2 Enlitech Single Photon Avalanche Diode (SPAD) Module Product Overview

10.9.3 Enlitech Single Photon Avalanche Diode (SPAD) Module Product Market

Performance

10.9.4 Enlitech Business Overview

10.9.5 Enlitech Recent Developments

11 SINGLE PHOTON AVALANCHE DIODE (SPAD) MODULE MARKET FORECAST BY REGION

11.1 Global Single Photon Avalanche Diode (SPAD) Module Market Size Forecast

11.2 Global Single Photon Avalanche Diode (SPAD) Module Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Country

11.2.3 Asia Pacific Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Region

11.2.4 South America Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Single Photon Avalanche Diode (SPAD) Module by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Single Photon Avalanche Diode (SPAD) Module Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Single Photon Avalanche Diode (SPAD) Module by Type (2026-2035)

12.1.2 Global Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Single Photon Avalanche Diode (SPAD) Module by Type (2026-2035)

12.2 Global Single Photon Avalanche Diode (SPAD) Module Market Forecast by Application (2026-2035)

12.2.1 Global Single Photon Avalanche Diode (SPAD) Module Sales (K Units) Forecast by Application

12.2.2 Global Single Photon Avalanche Diode (SPAD) Module Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Type (M USD)

Table 4. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Application

Table 5. Single Photon Avalanche Diode (SPAD) Module Market Size Comparison by Region (M USD)

Table 6. Global Single Photon Avalanche Diode (SPAD) Module Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Single Photon Avalanche Diode (SPAD) Module Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Single Photon Avalanche Diode (SPAD) Module Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Single Photon Avalanche Diode (SPAD) Module as of 2025)

Table 11. Global Market Single Photon Avalanche Diode (SPAD) Module Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Single Photon Avalanche Diode (SPAD) Module Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Single Photon Avalanche Diode (SPAD) Module Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Single Photon Avalanche Diode (SPAD) Module Sales by Type (K Units)

Table 27. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Type (M USD)

Table 28. Global Single Photon Avalanche Diode (SPAD) Module Sales (K Units) by Type (2020-2025)

Table 29. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Type (2020-2025)

Table 30. Global Single Photon Avalanche Diode (SPAD) Module Market Size (M USD) by Type (2020-2025)

Table 31. Global Single Photon Avalanche Diode (SPAD) Module Market Share by Type (2020-2025)

Table 32. Global Single Photon Avalanche Diode (SPAD) Module Price (USD/Unit) by Type (2020-2025)

Table 33. Global Single Photon Avalanche Diode (SPAD) Module Sales (K Units) by Application

Table 34. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Application

Table 35. Global Single Photon Avalanche Diode (SPAD) Module Sales by Application (2020-2025) & (K Units)

Table 36. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Application (2020-2025)

Table 37. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Application (2020-2025) & (M USD)

Table 38. Global Single Photon Avalanche Diode (SPAD) Module Market Share by Application (2020-2025)

Table 39. Global Single Photon Avalanche Diode (SPAD) Module Sales Growth Rate by Application (2020-2025)

Table 40. Global Single Photon Avalanche Diode (SPAD) Module Sales by Region (2020-2025) & (K Units)

Table 41. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Region (2020-2025)

Table 42. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Region (2020-2025) & (M USD)

Table 43. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Region (2020-2025)

Table 44. North America Single Photon Avalanche Diode (SPAD) Module Sales by Country (2020-2025) & (K Units)

Table 45. North America Single Photon Avalanche Diode (SPAD) Module Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Single Photon Avalanche Diode (SPAD) Module Sales by Country (2020-2025) & (K Units)

Table 47. Europe Single Photon Avalanche Diode (SPAD) Module Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Market Size by Region (2020-2025) & (M USD)

Table 50. South America Single Photon Avalanche Diode (SPAD) Module Sales by Country (2020-2025) & (K Units)

Table 51. South America Single Photon Avalanche Diode (SPAD) Module Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Market Size by Region (2020-2025) & (M USD)

Table 54. Global Single Photon Avalanche Diode (SPAD) Module Production (K Units) by Region(2020-2025)

Table 55. Global Single Photon Avalanche Diode (SPAD) Module Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Single Photon Avalanche Diode (SPAD) Module Revenue Market Share by Region (2020-2025)

Table 57. Global Single Photon Avalanche Diode (SPAD) Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Single Photon Avalanche Diode (SPAD) Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Single Photon Avalanche Diode (SPAD) Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Single Photon Avalanche Diode (SPAD) Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Single Photon Avalanche Diode (SPAD) Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Hamamatsu Basic Information

Table 63. Hamamatsu Single Photon Avalanche Diode (SPAD) Module Product Overview

Table 64. Hamamatsu Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 65. Hamamatsu Business Overview
- Table 66. Hamamatsu SWOT Analysis
- Table 67. Hamamatsu Recent Developments
- Table 68. STMicroelectronics Basic Information
- Table 69. STMicroelectronics Single Photon Avalanche Diode (SPAD) Module Product Overview
- Table 70. STMicroelectronics Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. STMicroelectronics Business Overview
- Table 72. STMicroelectronics SWOT Analysis
- Table 73. STMicroelectronics Recent Developments
- Table 74. Onsemi Basic Information
- Table 75. Onsemi Single Photon Avalanche Diode (SPAD) Module Product Overview
- Table 76. Onsemi Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Onsemi Business Overview
- Table 78. Onsemi SWOT Analysis
- Table 79. Onsemi Recent Developments
- Table 80. Laser Components Basic Information
- Table 81. Laser Components Single Photon Avalanche Diode (SPAD) Module Product Overview
- Table 82. Laser Components Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Laser Components Business Overview
- Table 84. Laser Components Recent Developments
- Table 85. Micro Photon Devices Basic Information
- Table 86. Micro Photon Devices Single Photon Avalanche Diode (SPAD) Module Product Overview
- Table 87. Micro Photon Devices Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Micro Photon Devices Business Overview
- Table 89. Micro Photon Devices Recent Developments
- Table 90. Sony Semiconductor Basic Information
- Table 91. Sony Semiconductor Single Photon Avalanche Diode (SPAD) Module Product Overview
- Table 92. Sony Semiconductor Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Sony Semiconductor Business Overview
- Table 94. Sony Semiconductor Recent Developments

Table 95. Canon Basic Information

Table 96. Canon Single Photon Avalanche Diode (SPAD) Module Product Overview

Table 97. Canon Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Canon Business Overview

Table 99. Canon Recent Developments

Table 100. SK Hynix Basic Information

Table 101. SK Hynix Single Photon Avalanche Diode (SPAD) Module Product Overview

Table 102. SK Hynix Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. SK Hynix Business Overview

Table 104. SK Hynix Recent Developments

Table 105. Enlitech Basic Information

Table 106. Enlitech Single Photon Avalanche Diode (SPAD) Module Product Overview

Table 107. Enlitech Single Photon Avalanche Diode (SPAD) Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Enlitech Business Overview

Table 109. Enlitech Recent Developments

Table 110. Global Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Region (2026-2035) & (K Units)

Table 111. Global Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Country (2026-2035) & (K Units)

Table 113. North America Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Country (2026-2035) & (K Units)

Table 115. Europe Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module

Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Single Photon Avalanche Diode (SPAD) Module Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Single Photon Avalanche Diode (SPAD) Module Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Single Photon Avalanche Diode (SPAD) Module
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Single Photon Avalanche Diode (SPAD) Module Market Size (M USD), 2025-2035
- Figure 5. Global Single Photon Avalanche Diode (SPAD) Module Market Size (M USD) (2020-2035)
- Figure 6. Global Single Photon Avalanche Diode (SPAD) Module Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Single Photon Avalanche Diode (SPAD) Module Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Single Photon Avalanche Diode (SPAD) Module Product Life Cycle
- Figure 13. Single Photon Avalanche Diode (SPAD) Module Sales Share by Manufacturers in 2025
- Figure 14. Global Single Photon Avalanche Diode (SPAD) Module Revenue Share by Manufacturers in 2025
- Figure 15. Single Photon Avalanche Diode (SPAD) Module Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Single Photon Avalanche Diode (SPAD) Module Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Single Photon Avalanche Diode (SPAD) Module Revenue in 2025
- Figure 18. Industry Chain Map of Single Photon Avalanche Diode (SPAD) Module
- Figure 19. Global Single Photon Avalanche Diode (SPAD) Module Market PEST Analysis
- Figure 20. Global Single Photon Avalanche Diode (SPAD) Module Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Single Photon Avalanche Diode (SPAD) Module Market Share by Type

Figure 27. Sales Market Share of Single Photon Avalanche Diode (SPAD) Module by Type (2020-2025)

Figure 28. Sales Market Share of Single Photon Avalanche Diode (SPAD) Module by Type in 2025

Figure 29. Market Share of Single Photon Avalanche Diode (SPAD) Module by Type (2020-2025)

Figure 30. Market Share of Single Photon Avalanche Diode (SPAD) Module by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Single Photon Avalanche Diode (SPAD) Module Market Share by Application

Figure 33. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Application (2020-2025)

Figure 34. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Application in 2025

Figure 35. Global Single Photon Avalanche Diode (SPAD) Module Market Share by Application (2020-2025)

Figure 36. Global Single Photon Avalanche Diode (SPAD) Module Market Share by Application in 2025

Figure 37. Global Single Photon Avalanche Diode (SPAD) Module Sales Growth Rate by Application (2020-2025)

Figure 38. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Region (2020-2025)

Figure 39. Global Single Photon Avalanche Diode (SPAD) Module Market Size by Region (2020-2025)

Figure 40. North America Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Country in 2024

Figure 43. North America Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Single Photon Avalanche Diode (SPAD) Module Market Size by Country in 2024

Figure 45. U.S. Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate

(2020-2025) & (K Units)

Figure 46. U.S. Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Single Photon Avalanche Diode (SPAD) Module Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Single Photon Avalanche Diode (SPAD) Module Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Single Photon Avalanche Diode (SPAD) Module Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Single Photon Avalanche Diode (SPAD) Module Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Country in 2024

Figure 53. Europe Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Single Photon Avalanche Diode (SPAD) Module Market Size by Country in 2024

Figure 55. Germany Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Region in 2024

Figure 67. Asia Pacific Single Photon Avalanche Diode (SPAD) Module Market Size by Region in 2024

Figure 68. China Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (K Units)

Figure 79. South America Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Country in 2024

Figure 80. South America Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (M USD)

Figure 81. South America Single Photon Avalanche Diode (SPAD) Module Market Size by Country in 2024

Figure 82. Brazil Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Single Photon Avalanche Diode (SPAD) Module Sales and Growth

Rate (2020-2025) & (K Units)

Figure 85. Argentina Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Single Photon Avalanche Diode (SPAD) Module Market Size by Region in 2024

Figure 92. Saudi Arabia Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Single Photon Avalanche Diode (SPAD) Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Single Photon Avalanche Diode (SPAD) Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Single Photon Avalanche Diode (SPAD) Module Production Market Share by Region (2020-2025)

Figure 103. North America Single Photon Avalanche Diode (SPAD) Module Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Single Photon Avalanche Diode (SPAD) Module Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Single Photon Avalanche Diode (SPAD) Module Production (K Units) Growth Rate (2020-2025)

Figure 106. China Single Photon Avalanche Diode (SPAD) Module Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Single Photon Avalanche Diode (SPAD) Module Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Single Photon Avalanche Diode (SPAD) Module Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Single Photon Avalanche Diode (SPAD) Module Market Share Forecast by Type (2026-2035)

Figure 111. Global Single Photon Avalanche Diode (SPAD) Module Sales Forecast by Application (2026-2035)

Figure 112. Global Single Photon Avalanche Diode (SPAD) Module Market Share Forecast by Application (2026-2035)

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