

Global Silybum Marianum Extract Market Research Report 2025(Status and Outlook)

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Abstracts

Silybum marianum extract, commonly known as milk thistle extract, is a standardized herbal preparation derived from the seeds of the Silybum marianum plant, primarily valued for its high concentration of silymarin—a complex of flavonolignans including silybin, silydianin, and silychristin, which are clinically recognized for their hepatoprotective, antioxidant, anti-inflammatory, and potential anticancer properties, making it widely utilized in dietary supplements, pharmaceuticals, functional foods, and cosmetics for liver support, detoxification, and overall wellness applications. The global market for Silybum marianum extract is experiencing steady growth, driven by increasing consumer awareness of natural health products, rising prevalence of liver disorders such as non-alcoholic fatty liver disease (NAFLD) and hepatitis, and growing demand for herbal supplements in preventive healthcare; key market dynamics include expanding applications in nutraceuticals and cosmeceuticals, stringent regulatory standards ensuring product quality and efficacy, and a competitive landscape dominated by both specialized ingredient suppliers and large-scale botanical extract manufacturers, with significant production hubs in Europe, North America, and Asia-Pacific regions where cultivation and extraction technologies are advancing to meet purity and sustainability demands. Market challenges include supply chain inconsistencies due to agricultural variability, price fluctuations of raw materials, and the need for more robust clinical evidence to support health claims, while opportunities lie in innovative delivery formats, expansion into emerging markets with growing middle-class populations, and increased integration into functional food and beverage products targeting liver health and antioxidant benefits.

The global Silybum Marianum Extract market size was estimated at USD 180.25 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Silybum Marianum Extract market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Silybum Marianum Extract market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Silybum Marianum Extract market.

Global Silybum Marianum Extract Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kingherbs Limited
Eusa Colors (Asia) Limited
Naturalin Bio-Resources
Xian Yuensun Biological Technology
Cultivator Natural Products

Market Segmentation (by Type)

Liquid
Oil
Solid
Others

Market Segmentation (by Application)

Food & Beverages
Pharmaceutical
Nutraceutical
Beauty and Cosmetics
Animal Feed
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Silybum Marianum Extract Market
Overview of the regional outlook of the Silybum Marianum Extract Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Silybum Marianum Extract Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Silybum Marianum Extract, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Silybum Marianum Extract

1.2 Key Market Segments

1.2.1 Silybum Marianum Extract Segment by Type

1.2.2 Silybum Marianum Extract Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SILYBUM MARIANUM EXTRACT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Silybum Marianum Extract Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Silybum Marianum Extract Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SILYBUM MARIANUM EXTRACT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Silybum Marianum Extract Product Life Cycle

3.3 Global Silybum Marianum Extract Sales by Manufacturers (2020-2025)

3.4 Global Silybum Marianum Extract Revenue Market Share by Manufacturers (2020-2025)

3.5 Silybum Marianum Extract Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Silybum Marianum Extract Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Silybum Marianum Extract Market Competitive Situation and Trends

3.8.1 Silybum Marianum Extract Market Concentration Rate

3.8.2 Global 5 and 10 Largest Silybum Marianum Extract Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SILYBUM MARIANUM EXTRACT INDUSTRY CHAIN ANALYSIS

4.1 Silybum Marianum Extract Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SILYBUM MARIANUM EXTRACT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Silybum Marianum Extract Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Silybum Marianum Extract Market

5.7 ESG Ratings of Leading Companies

6 SILYBUM MARIANUM EXTRACT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Silybum Marianum Extract Sales Market Share by Type (2020-2025)

6.3 Global Silybum Marianum Extract Market Size Market Share by Type (2020-2025)

6.4 Global Silybum Marianum Extract Price by Type (2020-2025)

7 SILYBUM MARIANUM EXTRACT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Silybum Marianum Extract Market Sales by Application (2020-2025)
- 7.3 Global Silybum Marianum Extract Market Size (M USD) by Application (2020-2025)
- 7.4 Global Silybum Marianum Extract Sales Growth Rate by Application (2020-2025)

8 SILYBUM MARIANUM EXTRACT MARKET SALES BY REGION

- 8.1 Global Silybum Marianum Extract Sales by Region
 - 8.1.1 Global Silybum Marianum Extract Sales by Region
 - 8.1.2 Global Silybum Marianum Extract Sales Market Share by Region
- 8.2 Global Silybum Marianum Extract Market Size by Region
 - 8.2.1 Global Silybum Marianum Extract Market Size by Region
 - 8.2.2 Global Silybum Marianum Extract Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Silybum Marianum Extract Sales by Country
 - 8.3.2 North America Silybum Marianum Extract Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Silybum Marianum Extract Sales by Country
 - 8.4.2 Europe Silybum Marianum Extract Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Silybum Marianum Extract Sales by Region
 - 8.5.2 Asia Pacific Silybum Marianum Extract Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Silybum Marianum Extract Sales by Country
 - 8.6.2 South America Silybum Marianum Extract Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Silybum Marianum Extract Sales by Region

8.7.2 Middle East and Africa Silybum Marianum Extract Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SILYBUM MARIANUM EXTRACT MARKET PRODUCTION BY REGION

9.1 Global Production of Silybum Marianum Extract by Region(2020-2025)

9.2 Global Silybum Marianum Extract Revenue Market Share by Region (2020-2025)

9.3 Global Silybum Marianum Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Silybum Marianum Extract Production

9.4.1 North America Silybum Marianum Extract Production Growth Rate (2020-2025)

9.4.2 North America Silybum Marianum Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Silybum Marianum Extract Production

9.5.1 Europe Silybum Marianum Extract Production Growth Rate (2020-2025)

9.5.2 Europe Silybum Marianum Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Silybum Marianum Extract Production (2020-2025)

9.6.1 Japan Silybum Marianum Extract Production Growth Rate (2020-2025)

9.6.2 Japan Silybum Marianum Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Silybum Marianum Extract Production (2020-2025)

9.7.1 China Silybum Marianum Extract Production Growth Rate (2020-2025)

9.7.2 China Silybum Marianum Extract Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Kingherbs Limited

10.1.1 Kingherbs Limited Basic Information

- 10.1.2 Kingherbs Limited Silybum Marianum Extract Product Overview
- 10.1.3 Kingherbs Limited Silybum Marianum Extract Product Market Performance
- 10.1.4 Kingherbs Limited Business Overview
- 10.1.5 Kingherbs Limited SWOT Analysis
- 10.1.6 Kingherbs Limited Recent Developments
- 10.2 Eusa Colors (Asia) Limited
 - 10.2.1 Eusa Colors (Asia) Limited Basic Information
 - 10.2.2 Eusa Colors (Asia) Limited Silybum Marianum Extract Product Overview
 - 10.2.3 Eusa Colors (Asia) Limited Silybum Marianum Extract Product Market Performance
 - 10.2.4 Eusa Colors (Asia) Limited Business Overview
 - 10.2.5 Eusa Colors (Asia) Limited SWOT Analysis
 - 10.2.6 Eusa Colors (Asia) Limited Recent Developments
- 10.3 Naturalin Bio-Resources
 - 10.3.1 Naturalin Bio-Resources Basic Information
 - 10.3.2 Naturalin Bio-Resources Silybum Marianum Extract Product Overview
 - 10.3.3 Naturalin Bio-Resources Silybum Marianum Extract Product Market Performance
 - 10.3.4 Naturalin Bio-Resources Business Overview
 - 10.3.5 Naturalin Bio-Resources SWOT Analysis
 - 10.3.6 Naturalin Bio-Resources Recent Developments
- 10.4 Xian Yuensun Biological Technology
 - 10.4.1 Xian Yuensun Biological Technology Basic Information
 - 10.4.2 Xian Yuensun Biological Technology Silybum Marianum Extract Product Overview
 - 10.4.3 Xian Yuensun Biological Technology Silybum Marianum Extract Product Market Performance
 - 10.4.4 Xian Yuensun Biological Technology Business Overview
 - 10.4.5 Xian Yuensun Biological Technology Recent Developments
- 10.5 Cultivator Natural Products
 - 10.5.1 Cultivator Natural Products Basic Information
 - 10.5.2 Cultivator Natural Products Silybum Marianum Extract Product Overview
 - 10.5.3 Cultivator Natural Products Silybum Marianum Extract Product Market Performance
 - 10.5.4 Cultivator Natural Products Business Overview
 - 10.5.5 Cultivator Natural Products Recent Developments

11 SILYBUM MARIANUM EXTRACT MARKET FORECAST BY REGION

11.1 Global Silybum Marianum Extract Market Size Forecast

11.2 Global Silybum Marianum Extract Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Silybum Marianum Extract Market Size Forecast by Country

11.2.3 Asia Pacific Silybum Marianum Extract Market Size Forecast by Region

11.2.4 South America Silybum Marianum Extract Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Silybum Marianum Extract by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Silybum Marianum Extract Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Silybum Marianum Extract by Type (2026-2033)

12.1.2 Global Silybum Marianum Extract Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Silybum Marianum Extract by Type (2026-2033)

12.2 Global Silybum Marianum Extract Market Forecast by Application (2026-2033)

12.2.1 Global Silybum Marianum Extract Sales (K MT) Forecast by Application

12.2.2 Global Silybum Marianum Extract Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Silybum Marianum Extract Market Size Comparison by Region (M USD)
Table 5. Global Silybum Marianum Extract Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Silybum Marianum Extract Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Silybum Marianum Extract Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Silybum Marianum Extract Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Silybum Marianum Extract as of 2024)
Table 10. Global Market Silybum Marianum Extract Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Silybum Marianum Extract Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Silybum Marianum Extract Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Silybum Marianum Extract Sales by Type (K MT)
Table 26. Global Silybum Marianum Extract Market Size by Type (M USD)
Table 27. Global Silybum Marianum Extract Sales (K MT) by Type (2020-2025)
Table 28. Global Silybum Marianum Extract Sales Market Share by Type (2020-2025)

Table 29. Global Silybum Marianum Extract Market Size (M USD) by Type (2020-2025)
Table 30. Global Silybum Marianum Extract Market Size Share by Type (2020-2025)
Table 31. Global Silybum Marianum Extract Price (USD/KG) by Type (2020-2025)
Table 32. Global Silybum Marianum Extract Sales (K MT) by Application
Table 33. Global Silybum Marianum Extract Market Size by Application
Table 34. Global Silybum Marianum Extract Sales by Application (2020-2025) & (K MT)
Table 35. Global Silybum Marianum Extract Sales Market Share by Application (2020-2025)
Table 36. Global Silybum Marianum Extract Market Size by Application (2020-2025) & (M USD)
Table 37. Global Silybum Marianum Extract Market Share by Application (2020-2025)
Table 38. Global Silybum Marianum Extract Sales Growth Rate by Application (2020-2025)
Table 39. Global Silybum Marianum Extract Sales by Region (2020-2025) & (K MT)
Table 40. Global Silybum Marianum Extract Sales Market Share by Region (2020-2025)
Table 41. Global Silybum Marianum Extract Market Size by Region (2020-2025) & (M USD)
Table 42. Global Silybum Marianum Extract Market Size Market Share by Region (2020-2025)
Table 43. North America Silybum Marianum Extract Sales by Country (2020-2025) & (K MT)
Table 44. North America Silybum Marianum Extract Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Silybum Marianum Extract Sales by Country (2020-2025) & (K MT)
Table 46. Europe Silybum Marianum Extract Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Silybum Marianum Extract Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Silybum Marianum Extract Market Size by Region (2020-2025) & (M USD)
Table 49. South America Silybum Marianum Extract Sales by Country (2020-2025) & (K MT)
Table 50. South America Silybum Marianum Extract Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Silybum Marianum Extract Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Silybum Marianum Extract Market Size by Region (2020-2025) & (M USD)
Table 53. Global Silybum Marianum Extract Production (K MT) by Region(2020-2025)

Table 54. Global Silybum Marianum Extract Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Silybum Marianum Extract Revenue Market Share by Region (2020-2025)

Table 56. Global Silybum Marianum Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Silybum Marianum Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Silybum Marianum Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Silybum Marianum Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Silybum Marianum Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Kingherbs Limited Basic Information

Table 62. Kingherbs Limited Silybum Marianum Extract Product Overview

Table 63. Kingherbs Limited Silybum Marianum Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Kingherbs Limited Business Overview

Table 65. Kingherbs Limited SWOT Analysis

Table 66. Kingherbs Limited Recent Developments

Table 67. Eusa Colors (Asia) Limited Basic Information

Table 68. Eusa Colors (Asia) Limited Silybum Marianum Extract Product Overview

Table 69. Eusa Colors (Asia) Limited Silybum Marianum Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Eusa Colors (Asia) Limited Business Overview

Table 71. Eusa Colors (Asia) Limited SWOT Analysis

Table 72. Eusa Colors (Asia) Limited Recent Developments

Table 73. Naturalin Bio-Resources Basic Information

Table 74. Naturalin Bio-Resources Silybum Marianum Extract Product Overview

Table 75. Naturalin Bio-Resources Silybum Marianum Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Naturalin Bio-Resources Business Overview

Table 77. Naturalin Bio-Resources SWOT Analysis

Table 78. Naturalin Bio-Resources Recent Developments

Table 79. Xian Yuensun Biological Technology Basic Information

Table 80. Xian Yuensun Biological Technology Silybum Marianum Extract Product Overview

Table 81. Xian Yuensun Biological Technology Silybum Marianum Extract Sales (K

MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Xian Yuensun Biological Technology Business Overview

Table 83. Xian Yuensun Biological Technology Recent Developments

Table 84. Cultivator Natural Products Basic Information

Table 85. Cultivator Natural Products Silybum Marianum Extract Product Overview

Table 86. Cultivator Natural Products Silybum Marianum Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Cultivator Natural Products Business Overview

Table 88. Cultivator Natural Products Recent Developments

Table 89. Global Silybum Marianum Extract Sales Forecast by Region (2026-2033) & (K MT)

Table 90. Global Silybum Marianum Extract Market Size Forecast by Region (2026-2033) & (M USD)

Table 91. North America Silybum Marianum Extract Sales Forecast by Country (2026-2033) & (K MT)

Table 92. North America Silybum Marianum Extract Market Size Forecast by Country (2026-2033) & (M USD)

Table 93. Europe Silybum Marianum Extract Sales Forecast by Country (2026-2033) & (K MT)

Table 94. Europe Silybum Marianum Extract Market Size Forecast by Country (2026-2033) & (M USD)

Table 95. Asia Pacific Silybum Marianum Extract Sales Forecast by Region (2026-2033) & (K MT)

Table 96. Asia Pacific Silybum Marianum Extract Market Size Forecast by Region (2026-2033) & (M USD)

Table 97. South America Silybum Marianum Extract Sales Forecast by Country (2026-2033) & (K MT)

Table 98. South America Silybum Marianum Extract Market Size Forecast by Country (2026-2033) & (M USD)

Table 99. Middle East and Africa Silybum Marianum Extract Sales Forecast by Country (2026-2033) & (Units)

Table 100. Middle East and Africa Silybum Marianum Extract Market Size Forecast by Country (2026-2033) & (M USD)

Table 101. Global Silybum Marianum Extract Sales Forecast by Type (2026-2033) & (K MT)

Table 102. Global Silybum Marianum Extract Market Size Forecast by Type (2026-2033) & (M USD)

Table 103. Global Silybum Marianum Extract Price Forecast by Type (2026-2033) & (USD/KG)

Table 104. Global Silybum Marianum Extract Sales (K MT) Forecast by Application
(2026-2033)

Table 105. Global Silybum Marianum Extract Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Silybum Marianum Extract
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Silybum Marianum Extract Market Size (M USD), 2024-2033
- Figure 5. Global Silybum Marianum Extract Market Size (M USD) (2020-2033)
- Figure 6. Global Silybum Marianum Extract Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Silybum Marianum Extract Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Silybum Marianum Extract Product Life Cycle
- Figure 13. Silybum Marianum Extract Sales Share by Manufacturers in 2024
- Figure 14. Global Silybum Marianum Extract Revenue Share by Manufacturers in 2024
- Figure 15. Silybum Marianum Extract Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Silybum Marianum Extract Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Silybum Marianum Extract Revenue in 2024
- Figure 18. Industry Chain Map of Silybum Marianum Extract
- Figure 19. Global Silybum Marianum Extract Market PEST Analysis
- Figure 20. Global Silybum Marianum Extract Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Silybum Marianum Extract Market Share by Type
- Figure 27. Sales Market Share of Silybum Marianum Extract by Type (2020-2025)
- Figure 28. Sales Market Share of Silybum Marianum Extract by Type in 2024
- Figure 29. Market Size Share of Silybum Marianum Extract by Type (2020-2025)
- Figure 30. Market Size Share of Silybum Marianum Extract by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Silybum Marianum Extract Market Share by Application

Figure 33. Global Silybum Marianum Extract Sales Market Share by Application (2020-2025)

Figure 34. Global Silybum Marianum Extract Sales Market Share by Application in 2024

Figure 35. Global Silybum Marianum Extract Market Share by Application (2020-2025)

Figure 36. Global Silybum Marianum Extract Market Share by Application in 2024

Figure 37. Global Silybum Marianum Extract Sales Growth Rate by Application (2020-2025)

Figure 38. Global Silybum Marianum Extract Sales Market Share by Region (2020-2025)

Figure 39. Global Silybum Marianum Extract Market Size Market Share by Region (2020-2025)

Figure 40. North America Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Silybum Marianum Extract Sales Market Share by Country in 2024

Figure 43. North America Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Silybum Marianum Extract Market Size Market Share by Country in 2024

Figure 45. U.S. Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Silybum Marianum Extract Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Silybum Marianum Extract Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Silybum Marianum Extract Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Silybum Marianum Extract Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Silybum Marianum Extract Sales Market Share by Country in 2024

Figure 53. Europe Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Silybum Marianum Extract Market Size Market Share by Country in

2024

Figure 55. Germany Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Silybum Marianum Extract Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Silybum Marianum Extract Sales Market Share by Region in 2024

Figure 67. Asia Pacific Silybum Marianum Extract Market Size Market Share by Region in 2024

Figure 68. China Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K

MT)

Figure 75. India Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Silybum Marianum Extract Sales and Growth Rate (K MT)

Figure 79. South America Silybum Marianum Extract Sales Market Share by Country in 2024

Figure 80. South America Silybum Marianum Extract Market Size and Growth Rate (M USD)

Figure 81. South America Silybum Marianum Extract Market Size Market Share by Country in 2024

Figure 82. Brazil Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Silybum Marianum Extract Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Silybum Marianum Extract Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Silybum Marianum Extract Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Silybum Marianum Extract Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K

MT)

Figure 95. UAE Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Silybum Marianum Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Silybum Marianum Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Silybum Marianum Extract Production Market Share by Region (2020-2025)

Figure 103. North America Silybum Marianum Extract Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Silybum Marianum Extract Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Silybum Marianum Extract Production (K MT) Growth Rate (2020-2025)

Figure 106. China Silybum Marianum Extract Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Silybum Marianum Extract Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Silybum Marianum Extract Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Silybum Marianum Extract Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Silybum Marianum Extract Market Share Forecast by Type (2026-2033)

Figure 111. Global Silybum Marianum Extract Sales Forecast by Application (2026-2033)

Figure 112. Global Silybum Marianum Extract Market Share Forecast by Application (2026-2033)

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