

# Global Silicone-Based Defoamer Market Research Report 2024(Status and Outlook)

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## Abstracts

### Report Overview:

Silicone defoamer or silicone antifoam are polymers with silicon backbones and are used to prevent foam from developing. Foaming is a phenomenon which frequently occurs during several manufacturing processes. Foam formation during the manufacturing process interrupts the production processes, reduces the effective volumes in the production plant, leads to unnecessary downtimes and at times even interferes with the application process. This creates the need for the use of defoamer or antifoaming agent to prevent the foam formation. Foam is tough to breakdown as they are stabilized by the surface viscosity and surface elasticity of their film. Silicones have low surface and interfacial tension which enables them to flow easily over the film. Apart from aqueous foaming mediums, the silicone defoamers are also suitable in non-aqueous foaming systems like crude oil, which provides for their usage in mining applications as well. Silicone defoamers provide few additional benefits over other organic types of defoamers since they are insoluble in most systems, they tend to react less with other process ingredient and perform longer and more efficiently in the foaming medium.

The Global Silicone-Based Defoamer Market Size was estimated at USD 2655.27 million in 2023 and is projected to reach USD 3457.85 million by 2029, exhibiting a CAGR of 4.50% during the forecast period.

This report provides a deep insight into the global Silicone-Based Defoamer market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces

analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Silicone-Based Defoamer Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Silicone-Based Defoamer market in any manner.

### Global Silicone-Based Defoamer Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### Key Company

Ashland Global Holdings Inc

BASF SE

Elkem Silicones

Clariant International AG

DowDuPont

Evonik Industries AG

Momentive Performance Materials Inc.

Shin-Etsu Chemical Co., Ltd

Wacker Chemie AG

Market Segmentation (by Type)

Solid State Silicone-based Defoamer

Emulsion Silicone-based Defoamer

Oiliness Silicone-based Defoamer

Others

Market Segmentation (by Application)

Metalworking Fluids

Food and Beverages

Pharmaceuticals

Water Treatment

Paints and Coatings

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Silicone-Based Defoamer Market

Overview of the regional outlook of the Silicone-Based Defoamer Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Silicone-Based Defoamer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Silicone-Based Defoamer
- 1.2 Key Market Segments
  - 1.2.1 Silicone-Based Defoamer Segment by Type
  - 1.2.2 Silicone-Based Defoamer Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 SILICONE-BASED DEFOAMER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Silicone-Based Defoamer Market Size (M USD) Estimates and Forecasts (2019-2030)
  - 2.1.2 Global Silicone-Based Defoamer Sales Estimates and Forecasts (2019-2030)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 SILICONE-BASED DEFOAMER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Global Silicone-Based Defoamer Sales by Manufacturers (2019-2024)
- 3.2 Global Silicone-Based Defoamer Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Silicone-Based Defoamer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Silicone-Based Defoamer Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Silicone-Based Defoamer Sales Sites, Area Served, Product Type
- 3.6 Silicone-Based Defoamer Market Competitive Situation and Trends
  - 3.6.1 Silicone-Based Defoamer Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest Silicone-Based Defoamer Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion



## **4 SILICONE-BASED DEFOAMER INDUSTRY CHAIN ANALYSIS**

- 4.1 Silicone-Based Defoamer Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF SILICONE-BASED DEFOAMER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 SILICONE-BASED DEFOAMER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Silicone-Based Defoamer Sales Market Share by Type (2019-2024)
- 6.3 Global Silicone-Based Defoamer Market Size Market Share by Type (2019-2024)
- 6.4 Global Silicone-Based Defoamer Price by Type (2019-2024)

## **7 SILICONE-BASED DEFOAMER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Silicone-Based Defoamer Market Sales by Application (2019-2024)
- 7.3 Global Silicone-Based Defoamer Market Size (M USD) by Application (2019-2024)
- 7.4 Global Silicone-Based Defoamer Sales Growth Rate by Application (2019-2024)

## **8 SILICONE-BASED DEFOAMER MARKET SEGMENTATION BY REGION**

- 8.1 Global Silicone-Based Defoamer Sales by Region
  - 8.1.1 Global Silicone-Based Defoamer Sales by Region

### 8.1.2 Global Silicone-Based Defoamer Sales Market Share by Region

## 8.2 North America

### 8.2.1 North America Silicone-Based Defoamer Sales by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Silicone-Based Defoamer Sales by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Russia

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Silicone-Based Defoamer Sales by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Silicone-Based Defoamer Sales by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Silicone-Based Defoamer Sales by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 Ashland Global Holdings Inc

#### 9.1.1 Ashland Global Holdings Inc Silicone-Based Defoamer Basic Information

#### 9.1.2 Ashland Global Holdings Inc Silicone-Based Defoamer Product Overview

#### 9.1.3 Ashland Global Holdings Inc Silicone-Based Defoamer Product Market

## Performance

9.1.4 Ashland Global Holdings Inc Business Overview

9.1.5 Ashland Global Holdings Inc Silicone-Based Defoamer SWOT Analysis

9.1.6 Ashland Global Holdings Inc Recent Developments

## 9.2 BASF SE

9.2.1 BASF SE Silicone-Based Defoamer Basic Information

9.2.2 BASF SE Silicone-Based Defoamer Product Overview

9.2.3 BASF SE Silicone-Based Defoamer Product Market Performance

9.2.4 BASF SE Business Overview

9.2.5 BASF SE Silicone-Based Defoamer SWOT Analysis

9.2.6 BASF SE Recent Developments

## 9.3 Elkem Silicones

9.3.1 Elkem Silicones Silicone-Based Defoamer Basic Information

9.3.2 Elkem Silicones Silicone-Based Defoamer Product Overview

9.3.3 Elkem Silicones Silicone-Based Defoamer Product Market Performance

9.3.4 Elkem Silicones Silicone-Based Defoamer SWOT Analysis

9.3.5 Elkem Silicones Business Overview

9.3.6 Elkem Silicones Recent Developments

## 9.4 Clariant International AG

9.4.1 Clariant International AG Silicone-Based Defoamer Basic Information

9.4.2 Clariant International AG Silicone-Based Defoamer Product Overview

9.4.3 Clariant International AG Silicone-Based Defoamer Product Market Performance

9.4.4 Clariant International AG Business Overview

9.4.5 Clariant International AG Recent Developments

## 9.5 DowDuPont

9.5.1 DowDuPont Silicone-Based Defoamer Basic Information

9.5.2 DowDuPont Silicone-Based Defoamer Product Overview

9.5.3 DowDuPont Silicone-Based Defoamer Product Market Performance

9.5.4 DowDuPont Business Overview

9.5.5 DowDuPont Recent Developments

## 9.6 Evonik Industries AG

9.6.1 Evonik Industries AG Silicone-Based Defoamer Basic Information

9.6.2 Evonik Industries AG Silicone-Based Defoamer Product Overview

9.6.3 Evonik Industries AG Silicone-Based Defoamer Product Market Performance

9.6.4 Evonik Industries AG Business Overview

9.6.5 Evonik Industries AG Recent Developments

## 9.7 Momentive Performance Materials Inc.

9.7.1 Momentive Performance Materials Inc. Silicone-Based Defoamer Basic Information

9.7.2 Momentive Performance Materials Inc. Silicone-Based Defoamer Product Overview

9.7.3 Momentive Performance Materials Inc. Silicone-Based Defoamer Product Market Performance

9.7.4 Momentive Performance Materials Inc. Business Overview

9.7.5 Momentive Performance Materials Inc. Recent Developments

9.8 Shin-Etsu Chemical Co., Ltd

9.8.1 Shin-Etsu Chemical Co., Ltd Silicone-Based Defoamer Basic Information

9.8.2 Shin-Etsu Chemical Co., Ltd Silicone-Based Defoamer Product Overview

9.8.3 Shin-Etsu Chemical Co., Ltd Silicone-Based Defoamer Product Market Performance

9.8.4 Shin-Etsu Chemical Co., Ltd Business Overview

9.8.5 Shin-Etsu Chemical Co., Ltd Recent Developments

9.9 Wacker Chemie AG

9.9.1 Wacker Chemie AG Silicone-Based Defoamer Basic Information

9.9.2 Wacker Chemie AG Silicone-Based Defoamer Product Overview

9.9.3 Wacker Chemie AG Silicone-Based Defoamer Product Market Performance

9.9.4 Wacker Chemie AG Business Overview

9.9.5 Wacker Chemie AG Recent Developments

## **10 SILICONE-BASED DEFOAMER MARKET FORECAST BY REGION**

10.1 Global Silicone-Based Defoamer Market Size Forecast

10.2 Global Silicone-Based Defoamer Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Silicone-Based Defoamer Market Size Forecast by Country

10.2.3 Asia Pacific Silicone-Based Defoamer Market Size Forecast by Region

10.2.4 South America Silicone-Based Defoamer Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Consumption of Silicone-Based Defoamer by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)**

11.1 Global Silicone-Based Defoamer Market Forecast by Type (2025-2030)

11.1.1 Global Forecasted Sales of Silicone-Based Defoamer by Type (2025-2030)

11.1.2 Global Silicone-Based Defoamer Market Size Forecast by Type (2025-2030)

11.1.3 Global Forecasted Price of Silicone-Based Defoamer by Type (2025-2030)

11.2 Global Silicone-Based Defoamer Market Forecast by Application (2025-2030)

11.2.1 Global Silicone-Based Defoamer Sales (Kilotons) Forecast by Application

## 11.2.2 Global Silicone-Based Defoamer Market Size (M USD) Forecast by Application (2025-2030)

### **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Silicone-Based Defoamer Market Size Comparison by Region (M USD)
- Table 5. Global Silicone-Based Defoamer Sales (Kilotons) by Manufacturers (2019-2024)
- Table 6. Global Silicone-Based Defoamer Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global Silicone-Based Defoamer Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global Silicone-Based Defoamer Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Silicone-Based Defoamer as of 2022)
- Table 10. Global Market Silicone-Based Defoamer Average Price (USD/Ton) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers Silicone-Based Defoamer Sales Sites and Area Served
- Table 12. Manufacturers Silicone-Based Defoamer Product Type
- Table 13. Global Silicone-Based Defoamer Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of Silicone-Based Defoamer
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Silicone-Based Defoamer Market Challenges
- Table 22. Global Silicone-Based Defoamer Sales by Type (Kilotons)
- Table 23. Global Silicone-Based Defoamer Market Size by Type (M USD)
- Table 24. Global Silicone-Based Defoamer Sales (Kilotons) by Type (2019-2024)
- Table 25. Global Silicone-Based Defoamer Sales Market Share by Type (2019-2024)
- Table 26. Global Silicone-Based Defoamer Market Size (M USD) by Type (2019-2024)
- Table 27. Global Silicone-Based Defoamer Market Size Share by Type (2019-2024)
- Table 28. Global Silicone-Based Defoamer Price (USD/Ton) by Type (2019-2024)

Table 29. Global Silicone-Based Defoamer Sales (Kilotons) by Application

Table 30. Global Silicone-Based Defoamer Market Size by Application

Table 31. Global Silicone-Based Defoamer Sales by Application (2019-2024) & (Kilotons)

Table 32. Global Silicone-Based Defoamer Sales Market Share by Application (2019-2024)

Table 33. Global Silicone-Based Defoamer Sales by Application (2019-2024) & (M USD)

Table 34. Global Silicone-Based Defoamer Market Share by Application (2019-2024)

Table 35. Global Silicone-Based Defoamer Sales Growth Rate by Application (2019-2024)

Table 36. Global Silicone-Based Defoamer Sales by Region (2019-2024) & (Kilotons)

Table 37. Global Silicone-Based Defoamer Sales Market Share by Region (2019-2024)

Table 38. North America Silicone-Based Defoamer Sales by Country (2019-2024) & (Kilotons)

Table 39. Europe Silicone-Based Defoamer Sales by Country (2019-2024) & (Kilotons)

Table 40. Asia Pacific Silicone-Based Defoamer Sales by Region (2019-2024) & (Kilotons)

Table 41. South America Silicone-Based Defoamer Sales by Country (2019-2024) & (Kilotons)

Table 42. Middle East and Africa Silicone-Based Defoamer Sales by Region (2019-2024) & (Kilotons)

Table 43. Ashland Global Holdings Inc Silicone-Based Defoamer Basic Information

Table 44. Ashland Global Holdings Inc Silicone-Based Defoamer Product Overview

Table 45. Ashland Global Holdings Inc Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 46. Ashland Global Holdings Inc Business Overview

Table 47. Ashland Global Holdings Inc Silicone-Based Defoamer SWOT Analysis

Table 48. Ashland Global Holdings Inc Recent Developments

Table 49. BASF SE Silicone-Based Defoamer Basic Information

Table 50. BASF SE Silicone-Based Defoamer Product Overview

Table 51. BASF SE Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 52. BASF SE Business Overview

Table 53. BASF SE Silicone-Based Defoamer SWOT Analysis

Table 54. BASF SE Recent Developments

Table 55. Elkem Silicones Silicone-Based Defoamer Basic Information

Table 56. Elkem Silicones Silicone-Based Defoamer Product Overview

Table 57. Elkem Silicones Silicone-Based Defoamer Sales (Kilotons), Revenue (M



USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 58. Elkem Silicones Silicone-Based Defoamer SWOT Analysis

Table 59. Elkem Silicones Business Overview

Table 60. Elkem Silicones Recent Developments

Table 61. Clariant International AG Silicone-Based Defoamer Basic Information

Table 62. Clariant International AG Silicone-Based Defoamer Product Overview

Table 63. Clariant International AG Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 64. Clariant International AG Business Overview

Table 65. Clariant International AG Recent Developments

Table 66. DowDuPont Silicone-Based Defoamer Basic Information

Table 67. DowDuPont Silicone-Based Defoamer Product Overview

Table 68. DowDuPont Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 69. DowDuPont Business Overview

Table 70. DowDuPont Recent Developments

Table 71. Evonik Industries AG Silicone-Based Defoamer Basic Information

Table 72. Evonik Industries AG Silicone-Based Defoamer Product Overview

Table 73. Evonik Industries AG Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 74. Evonik Industries AG Business Overview

Table 75. Evonik Industries AG Recent Developments

Table 76. Momentive Performance Materials Inc. Silicone-Based Defoamer Basic Information

Table 77. Momentive Performance Materials Inc. Silicone-Based Defoamer Product Overview

Table 78. Momentive Performance Materials Inc. Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 79. Momentive Performance Materials Inc. Business Overview

Table 80. Momentive Performance Materials Inc. Recent Developments

Table 81. Shin-Etsu Chemical Co., Ltd Silicone-Based Defoamer Basic Information

Table 82. Shin-Etsu Chemical Co., Ltd Silicone-Based Defoamer Product Overview

Table 83. Shin-Etsu Chemical Co., Ltd Silicone-Based Defoamer Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 84. Shin-Etsu Chemical Co., Ltd Business Overview

Table 85. Shin-Etsu Chemical Co., Ltd Recent Developments

Table 86. Wacker Chemie AG Silicone-Based Defoamer Basic Information

Table 87. Wacker Chemie AG Silicone-Based Defoamer Product Overview

Table 88. Wacker Chemie AG Silicone-Based Defoamer Sales (Kilotons), Revenue (M



USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 89. Wacker Chemie AG Business Overview

Table 90. Wacker Chemie AG Recent Developments

Table 91. Global Silicone-Based Defoamer Sales Forecast by Region (2025-2030) & (Kilotons)

Table 92. Global Silicone-Based Defoamer Market Size Forecast by Region (2025-2030) & (M USD)

Table 93. North America Silicone-Based Defoamer Sales Forecast by Country (2025-2030) & (Kilotons)

Table 94. North America Silicone-Based Defoamer Market Size Forecast by Country (2025-2030) & (M USD)

Table 95. Europe Silicone-Based Defoamer Sales Forecast by Country (2025-2030) & (Kilotons)

Table 96. Europe Silicone-Based Defoamer Market Size Forecast by Country (2025-2030) & (M USD)

Table 97. Asia Pacific Silicone-Based Defoamer Sales Forecast by Region (2025-2030) & (Kilotons)

Table 98. Asia Pacific Silicone-Based Defoamer Market Size Forecast by Region (2025-2030) & (M USD)

Table 99. South America Silicone-Based Defoamer Sales Forecast by Country (2025-2030) & (Kilotons)

Table 100. South America Silicone-Based Defoamer Market Size Forecast by Country (2025-2030) & (M USD)

Table 101. Middle East and Africa Silicone-Based Defoamer Consumption Forecast by Country (2025-2030) & (Units)

Table 102. Middle East and Africa Silicone-Based Defoamer Market Size Forecast by Country (2025-2030) & (M USD)

Table 103. Global Silicone-Based Defoamer Sales Forecast by Type (2025-2030) & (Kilotons)

Table 104. Global Silicone-Based Defoamer Market Size Forecast by Type (2025-2030) & (M USD)

Table 105. Global Silicone-Based Defoamer Price Forecast by Type (2025-2030) & (USD/Ton)

Table 106. Global Silicone-Based Defoamer Sales (Kilotons) Forecast by Application (2025-2030)

Table 107. Global Silicone-Based Defoamer Market Size Forecast by Application (2025-2030) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Silicone-Based Defoamer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Silicone-Based Defoamer Market Size (M USD), 2019-2030
- Figure 5. Global Silicone-Based Defoamer Market Size (M USD) (2019-2030)
- Figure 6. Global Silicone-Based Defoamer Sales (Kilotons) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Silicone-Based Defoamer Market Size by Country (M USD)
- Figure 11. Silicone-Based Defoamer Sales Share by Manufacturers in 2023
- Figure 12. Global Silicone-Based Defoamer Revenue Share by Manufacturers in 2023
- Figure 13. Silicone-Based Defoamer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Silicone-Based Defoamer Average Price (USD/Ton) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Silicone-Based Defoamer Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Silicone-Based Defoamer Market Share by Type
- Figure 18. Sales Market Share of Silicone-Based Defoamer by Type (2019-2024)
- Figure 19. Sales Market Share of Silicone-Based Defoamer by Type in 2023
- Figure 20. Market Size Share of Silicone-Based Defoamer by Type (2019-2024)
- Figure 21. Market Size Market Share of Silicone-Based Defoamer by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Silicone-Based Defoamer Market Share by Application
- Figure 24. Global Silicone-Based Defoamer Sales Market Share by Application (2019-2024)
- Figure 25. Global Silicone-Based Defoamer Sales Market Share by Application in 2023
- Figure 26. Global Silicone-Based Defoamer Market Share by Application (2019-2024)
- Figure 27. Global Silicone-Based Defoamer Market Share by Application in 2023
- Figure 28. Global Silicone-Based Defoamer Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Silicone-Based Defoamer Sales Market Share by Region (2019-2024)
- Figure 30. North America Silicone-Based Defoamer Sales and Growth Rate

(2019-2024) & (Kilotons)

Figure 31. North America Silicone-Based Defoamer Sales Market Share by Country in 2023

Figure 32. U.S. Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 33. Canada Silicone-Based Defoamer Sales (Kilotons) and Growth Rate (2019-2024)

Figure 34. Mexico Silicone-Based Defoamer Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 36. Europe Silicone-Based Defoamer Sales Market Share by Country in 2023

Figure 37. Germany Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 38. France Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 39. U.K. Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 40. Italy Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 41. Russia Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 42. Asia Pacific Silicone-Based Defoamer Sales and Growth Rate (Kilotons)

Figure 43. Asia Pacific Silicone-Based Defoamer Sales Market Share by Region in 2023

Figure 44. China Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 45. Japan Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 46. South Korea Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 47. India Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 48. Southeast Asia Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 49. South America Silicone-Based Defoamer Sales and Growth Rate (Kilotons)

Figure 50. South America Silicone-Based Defoamer Sales Market Share by Country in 2023

Figure 51. Brazil Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 52. Argentina Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 53. Columbia Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 54. Middle East and Africa Silicone-Based Defoamer Sales and Growth Rate (Kilotons)

Figure 55. Middle East and Africa Silicone-Based Defoamer Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 57. UAE Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 58. Egypt Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 59. Nigeria Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 60. South Africa Silicone-Based Defoamer Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 61. Global Silicone-Based Defoamer Sales Forecast by Volume (2019-2030) & (Kilotons)

Figure 62. Global Silicone-Based Defoamer Market Size Forecast by Value (2019-2030) & (M USD)

Figure 63. Global Silicone-Based Defoamer Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Silicone-Based Defoamer Market Share Forecast by Type (2025-2030)

Figure 65. Global Silicone-Based Defoamer Sales Forecast by Application (2025-2030)

Figure 66. Global Silicone-Based Defoamer Market Share Forecast by Application (2025-2030)

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