

# Global Silicon Steel Micro Motor Core Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE7E52E235EFEN.html>

Date: March 2026

Pages: 153

Price: US\$ 3,200.00 (Single User License)

ID: GE7E52E235EFEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Silicon Steel Micro Motor Core competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Silicon Steel Micro Motor Core is a small, high-precision motor core made from oriented or non-oriented silicon steel, manufactured through stamping, lamination (riveting, welding, or bonding), and annealing processes. It is mainly used in micro-special motors, such as small household appliance motors, micro-sensor drive motors, and industrial automation micro-motors. Its function is to enhance magnetic flux density, reduce iron loss, optimize efficiency, and ensure stable performance under high-speed and miniaturized operating conditions. In 2024, the global sales volume of Silicon Steel Micro Motor Cores reached 197,700 tons, with an average price of 2,650 USD per ton.

The global Silicon Steel Micro Motor Core market size was estimated at USD 524.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Silicon Steel Micro Motor Core market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Silicon Steel Micro Motor Core market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Silicon Steel Micro Motor Core market.

### **Global Silicon Steel Micro Motor Core Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

POSCO

Hidria

Kuroda Precision Industries

Mitsui High-tec

Thomson Lamination

Tempel Steel

Feintool

JFE Shoji

Huaxin Precision

Zhenyu Technology

Longsheng Technology  
Xinzhi Group  
Nantong Tongda  
Changzhou Shenli Electrical Machine

### **Market Segmentation (by Type)**

Oriented Electrical Steel  
Non-Oriented Electrical Steel

### **Market Segmentation (by Application)**

Automotive  
Home Appliances  
Construction Machinery  
Instruments  
Medical Equipment  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Silicon Steel Micro Motor Core Market  
Overview of the regional outlook of the Silicon Steel Micro Motor Core Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Silicon Steel Micro Motor Core Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Silicon Steel Micro Motor Core, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Silicon Steel Micro Motor Core
- 1.2 Key Market Segments
  - 1.2.1 Silicon Steel Micro Motor Core Segment by Type
  - 1.2.2 Silicon Steel Micro Motor Core Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 SILICON STEEL MICRO MOTOR CORE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Silicon Steel Micro Motor Core Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Silicon Steel Micro Motor Core Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 SILICON STEEL MICRO MOTOR CORE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Silicon Steel Micro Motor Core Product Life Cycle
- 3.3 Global Silicon Steel Micro Motor Core Sales by Manufacturers (2020-2025)
- 3.4 Global Silicon Steel Micro Motor Core Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Silicon Steel Micro Motor Core Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Silicon Steel Micro Motor Core Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Silicon Steel Micro Motor Core Market Competitive Situation and Trends
  - 3.8.1 Silicon Steel Micro Motor Core Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Silicon Steel Micro Motor Core Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 SILICON STEEL MICRO MOTOR CORE INDUSTRY CHAIN ANALYSIS**

4.1 Silicon Steel Micro Motor Core Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF SILICON STEEL MICRO MOTOR CORE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Silicon Steel Micro Motor Core Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Silicon Steel Micro Motor Core Market

5.7 ESG Ratings of Leading Companies

## **6 SILICON STEEL MICRO MOTOR CORE MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Silicon Steel Micro Motor Core Sales Market Share by Type (2020-2025)

6.3 Global Silicon Steel Micro Motor Core Market Size by Type (2020-2025)

6.4 Global Silicon Steel Micro Motor Core Price by Type (2020-2025)

## **7 SILICON STEEL MICRO MOTOR CORE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Silicon Steel Micro Motor Core Market Sales by Application (2020-2025)
- 7.3 Global Silicon Steel Micro Motor Core Market Size (M USD) by Application (2020-2025)
- 7.4 Global Silicon Steel Micro Motor Core Sales Growth Rate by Application (2020-2025)

## **8 SILICON STEEL MICRO MOTOR CORE MARKET SALES BY REGION**

- 8.1 Global Silicon Steel Micro Motor Core Sales by Region
  - 8.1.1 Global Silicon Steel Micro Motor Core Sales by Region
  - 8.1.2 Global Silicon Steel Micro Motor Core Sales Market Share by Region
- 8.2 Global Silicon Steel Micro Motor Core Market Size by Region
  - 8.2.1 Global Silicon Steel Micro Motor Core Market Size by Region
  - 8.2.2 Global Silicon Steel Micro Motor Core Market Size by Region
- 8.3 North America
  - 8.3.1 North America Silicon Steel Micro Motor Core Sales by Country
  - 8.3.2 North America Silicon Steel Micro Motor Core Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Silicon Steel Micro Motor Core Sales by Country
  - 8.4.2 Europe Silicon Steel Micro Motor Core Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Silicon Steel Micro Motor Core Sales by Region
  - 8.5.2 Asia Pacific Silicon Steel Micro Motor Core Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Silicon Steel Micro Motor Core Sales by Country
  - 8.6.2 South America Silicon Steel Micro Motor Core Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Silicon Steel Micro Motor Core Sales by Region
  - 8.7.2 Middle East and Africa Silicon Steel Micro Motor Core Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 SILICON STEEL MICRO MOTOR CORE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Silicon Steel Micro Motor Core by Region(2020-2025)
- 9.2 Global Silicon Steel Micro Motor Core Revenue Market Share by Region (2020-2025)
- 9.3 Global Silicon Steel Micro Motor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Silicon Steel Micro Motor Core Production
  - 9.4.1 North America Silicon Steel Micro Motor Core Production Growth Rate (2020-2025)
  - 9.4.2 North America Silicon Steel Micro Motor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Silicon Steel Micro Motor Core Production
  - 9.5.1 Europe Silicon Steel Micro Motor Core Production Growth Rate (2020-2025)
  - 9.5.2 Europe Silicon Steel Micro Motor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Silicon Steel Micro Motor Core Production (2020-2025)
  - 9.6.1 Japan Silicon Steel Micro Motor Core Production Growth Rate (2020-2025)
  - 9.6.2 Japan Silicon Steel Micro Motor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Silicon Steel Micro Motor Core Production (2020-2025)
  - 9.7.1 China Silicon Steel Micro Motor Core Production Growth Rate (2020-2025)

9.7.2 China Silicon Steel Micro Motor Core Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 POSCO

10.1.1 POSCO Basic Information

10.1.2 POSCO Silicon Steel Micro Motor Core Product Overview

10.1.3 POSCO Silicon Steel Micro Motor Core Product Market Performance

10.1.4 POSCO Business Overview

10.1.5 POSCO SWOT Analysis

10.1.6 POSCO Recent Developments

### 10.2 Hidria

10.2.1 Hidria Basic Information

10.2.2 Hidria Silicon Steel Micro Motor Core Product Overview

10.2.3 Hidria Silicon Steel Micro Motor Core Product Market Performance

10.2.4 Hidria Business Overview

10.2.5 Hidria SWOT Analysis

10.2.6 Hidria Recent Developments

### 10.3 Kuroda Precision Industries

10.3.1 Kuroda Precision Industries Basic Information

10.3.2 Kuroda Precision Industries Silicon Steel Micro Motor Core Product Overview

10.3.3 Kuroda Precision Industries Silicon Steel Micro Motor Core Product Market

Performance

10.3.4 Kuroda Precision Industries Business Overview

10.3.5 Kuroda Precision Industries SWOT Analysis

10.3.6 Kuroda Precision Industries Recent Developments

### 10.4 Mitsui High-tec

10.4.1 Mitsui High-tec Basic Information

10.4.2 Mitsui High-tec Silicon Steel Micro Motor Core Product Overview

10.4.3 Mitsui High-tec Silicon Steel Micro Motor Core Product Market Performance

10.4.4 Mitsui High-tec Business Overview

10.4.5 Mitsui High-tec Recent Developments

### 10.5 Thomson Lamination

10.5.1 Thomson Lamination Basic Information

10.5.2 Thomson Lamination Silicon Steel Micro Motor Core Product Overview

10.5.3 Thomson Lamination Silicon Steel Micro Motor Core Product Market

Performance

10.5.4 Thomson Lamination Business Overview

- 10.5.5 Thomson Lamination Recent Developments
- 10.6 Tempel Steel
  - 10.6.1 Tempel Steel Basic Information
  - 10.6.2 Tempel Steel Silicon Steel Micro Motor Core Product Overview
  - 10.6.3 Tempel Steel Silicon Steel Micro Motor Core Product Market Performance
  - 10.6.4 Tempel Steel Business Overview
  - 10.6.5 Tempel Steel Recent Developments
- 10.7 Feintool
  - 10.7.1 Feintool Basic Information
  - 10.7.2 Feintool Silicon Steel Micro Motor Core Product Overview
  - 10.7.3 Feintool Silicon Steel Micro Motor Core Product Market Performance
  - 10.7.4 Feintool Business Overview
  - 10.7.5 Feintool Recent Developments
- 10.8 JFE Shoji
  - 10.8.1 JFE Shoji Basic Information
  - 10.8.2 JFE Shoji Silicon Steel Micro Motor Core Product Overview
  - 10.8.3 JFE Shoji Silicon Steel Micro Motor Core Product Market Performance
  - 10.8.4 JFE Shoji Business Overview
  - 10.8.5 JFE Shoji Recent Developments
- 10.9 Huaxin Precision
  - 10.9.1 Huaxin Precision Basic Information
  - 10.9.2 Huaxin Precision Silicon Steel Micro Motor Core Product Overview
  - 10.9.3 Huaxin Precision Silicon Steel Micro Motor Core Product Market Performance
  - 10.9.4 Huaxin Precision Business Overview
  - 10.9.5 Huaxin Precision Recent Developments
- 10.10 Zhenyu Technology
  - 10.10.1 Zhenyu Technology Basic Information
  - 10.10.2 Zhenyu Technology Silicon Steel Micro Motor Core Product Overview
  - 10.10.3 Zhenyu Technology Silicon Steel Micro Motor Core Product Market Performance
  - 10.10.4 Zhenyu Technology Business Overview
  - 10.10.5 Zhenyu Technology Recent Developments
- 10.11 Longsheng Technology
  - 10.11.1 Longsheng Technology Basic Information
  - 10.11.2 Longsheng Technology Silicon Steel Micro Motor Core Product Overview
  - 10.11.3 Longsheng Technology Silicon Steel Micro Motor Core Product Market Performance
  - 10.11.4 Longsheng Technology Business Overview
  - 10.11.5 Longsheng Technology Recent Developments

## 10.12 Xinzhi Group

10.12.1 Xinzhi Group Basic Information

10.12.2 Xinzhi Group Silicon Steel Micro Motor Core Product Overview

10.12.3 Xinzhi Group Silicon Steel Micro Motor Core Product Market Performance

10.12.4 Xinzhi Group Business Overview

10.12.5 Xinzhi Group Recent Developments

## 10.13 Nantong Tongda

10.13.1 Nantong Tongda Basic Information

10.13.2 Nantong Tongda Silicon Steel Micro Motor Core Product Overview

10.13.3 Nantong Tongda Silicon Steel Micro Motor Core Product Market Performance

10.13.4 Nantong Tongda Business Overview

10.13.5 Nantong Tongda Recent Developments

## 10.14 Changzhou Shenli Electrical Machine

10.14.1 Changzhou Shenli Electrical Machine Basic Information

10.14.2 Changzhou Shenli Electrical Machine Silicon Steel Micro Motor Core Product Overview

10.14.3 Changzhou Shenli Electrical Machine Silicon Steel Micro Motor Core Product Market Performance

10.14.4 Changzhou Shenli Electrical Machine Business Overview

10.14.5 Changzhou Shenli Electrical Machine Recent Developments

## **11 SILICON STEEL MICRO MOTOR CORE MARKET FORECAST BY REGION**

11.1 Global Silicon Steel Micro Motor Core Market Size Forecast

11.2 Global Silicon Steel Micro Motor Core Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Silicon Steel Micro Motor Core Market Size Forecast by Country

11.2.3 Asia Pacific Silicon Steel Micro Motor Core Market Size Forecast by Region

11.2.4 South America Silicon Steel Micro Motor Core Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Silicon Steel Micro Motor Core by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Silicon Steel Micro Motor Core Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Silicon Steel Micro Motor Core by Type (2026-2035)

12.1.2 Global Silicon Steel Micro Motor Core Market Size Forecast by Type (2026-2035)

- 12.1.3 Global Forecasted Price of Silicon Steel Micro Motor Core by Type (2026-2035)
- 12.2 Global Silicon Steel Micro Motor Core Market Forecast by Application (2026-2035)
  - 12.2.1 Global Silicon Steel Micro Motor Core Sales (K MT) Forecast by Application
  - 12.2.2 Global Silicon Steel Micro Motor Core Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Silicon Steel Micro Motor Core Market Size by Type (M USD)
- Table 4. Global Silicon Steel Micro Motor Core Market Size by Application
- Table 5. Silicon Steel Micro Motor Core Market Size Comparison by Region (M USD)
- Table 6. Global Silicon Steel Micro Motor Core Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Silicon Steel Micro Motor Core Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Silicon Steel Micro Motor Core Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Silicon Steel Micro Motor Core Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Silicon Steel Micro Motor Core as of 2025)
- Table 11. Global Market Silicon Steel Micro Motor Core Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Silicon Steel Micro Motor Core Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Silicon Steel Micro Motor Core Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Silicon Steel Micro Motor Core Sales by Type (K MT)
- Table 27. Global Silicon Steel Micro Motor Core Market Size by Type (M USD)

Table 28. Global Silicon Steel Micro Motor Core Sales (K MT) by Type (2020-2025)

Table 29. Global Silicon Steel Micro Motor Core Sales Market Share by Type (2020-2025)

Table 30. Global Silicon Steel Micro Motor Core Market Size (M USD) by Type (2020-2025)

Table 31. Global Silicon Steel Micro Motor Core Market Share by Type (2020-2025)

Table 32. Global Silicon Steel Micro Motor Core Price (USD/KG) by Type (2020-2025)

Table 33. Global Silicon Steel Micro Motor Core Sales (K MT) by Application

Table 34. Global Silicon Steel Micro Motor Core Market Size by Application

Table 35. Global Silicon Steel Micro Motor Core Sales by Application (2020-2025) & (K MT)

Table 36. Global Silicon Steel Micro Motor Core Sales Market Share by Application (2020-2025)

Table 37. Global Silicon Steel Micro Motor Core Market Size by Application (2020-2025) & (M USD)

Table 38. Global Silicon Steel Micro Motor Core Market Share by Application (2020-2025)

Table 39. Global Silicon Steel Micro Motor Core Sales Growth Rate by Application (2020-2025)

Table 40. Global Silicon Steel Micro Motor Core Sales by Region (2020-2025) & (K MT)

Table 41. Global Silicon Steel Micro Motor Core Sales Market Share by Region (2020-2025)

Table 42. Global Silicon Steel Micro Motor Core Market Size by Region (2020-2025) & (M USD)

Table 43. Global Silicon Steel Micro Motor Core Market Size by Region (2020-2025)

Table 44. North America Silicon Steel Micro Motor Core Sales by Country (2020-2025) & (K MT)

Table 45. North America Silicon Steel Micro Motor Core Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Silicon Steel Micro Motor Core Sales by Country (2020-2025) & (K MT)

Table 47. Europe Silicon Steel Micro Motor Core Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Silicon Steel Micro Motor Core Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Silicon Steel Micro Motor Core Market Size by Region (2020-2025) & (M USD)

Table 50. South America Silicon Steel Micro Motor Core Sales by Country (2020-2025) & (K MT)

Table 51. South America Silicon Steel Micro Motor Core Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Silicon Steel Micro Motor Core Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Silicon Steel Micro Motor Core Market Size by Region (2020-2025) & (M USD)

Table 54. Global Silicon Steel Micro Motor Core Production (K MT) by Region(2020-2025)

Table 55. Global Silicon Steel Micro Motor Core Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Silicon Steel Micro Motor Core Revenue Market Share by Region (2020-2025)

Table 57. Global Silicon Steel Micro Motor Core Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Silicon Steel Micro Motor Core Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Silicon Steel Micro Motor Core Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Silicon Steel Micro Motor Core Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Silicon Steel Micro Motor Core Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. POSCO Basic Information

Table 63. POSCO Silicon Steel Micro Motor Core Product Overview

Table 64. POSCO Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. POSCO Business Overview

Table 66. POSCO SWOT Analysis

Table 67. POSCO Recent Developments

Table 68. Hidria Basic Information

Table 69. Hidria Silicon Steel Micro Motor Core Product Overview

Table 70. Hidria Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Hidria Business Overview

Table 72. Hidria SWOT Analysis

Table 73. Hidria Recent Developments

Table 74. Kuroda Precision Industries Basic Information

Table 75. Kuroda Precision Industries Silicon Steel Micro Motor Core Product Overview

Table 76. Kuroda Precision Industries Silicon Steel Micro Motor Core Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Kuroda Precision Industries Business Overview

Table 78. Kuroda Precision Industries SWOT Analysis

Table 79. Kuroda Precision Industries Recent Developments

Table 80. Mitsui High-tec Basic Information

Table 81. Mitsui High-tec Silicon Steel Micro Motor Core Product Overview

Table 82. Mitsui High-tec Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Mitsui High-tec Business Overview

Table 84. Mitsui High-tec Recent Developments

Table 85. Thomson Lamination Basic Information

Table 86. Thomson Lamination Silicon Steel Micro Motor Core Product Overview

Table 87. Thomson Lamination Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Thomson Lamination Business Overview

Table 89. Thomson Lamination Recent Developments

Table 90. Tempel Steel Basic Information

Table 91. Tempel Steel Silicon Steel Micro Motor Core Product Overview

Table 92. Tempel Steel Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Tempel Steel Business Overview

Table 94. Tempel Steel Recent Developments

Table 95. Feintool Basic Information

Table 96. Feintool Silicon Steel Micro Motor Core Product Overview

Table 97. Feintool Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Feintool Business Overview

Table 99. Feintool Recent Developments

Table 100. JFE Shoji Basic Information

Table 101. JFE Shoji Silicon Steel Micro Motor Core Product Overview

Table 102. JFE Shoji Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. JFE Shoji Business Overview

Table 104. JFE Shoji Recent Developments

Table 105. Huaxin Precision Basic Information

Table 106. Huaxin Precision Silicon Steel Micro Motor Core Product Overview

Table 107. Huaxin Precision Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Huaxin Precision Business Overview

- Table 109. Huaxin Precision Recent Developments
- Table 110. Zhenyu Technology Basic Information
- Table 111. Zhenyu Technology Silicon Steel Micro Motor Core Product Overview
- Table 112. Zhenyu Technology Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Zhenyu Technology Business Overview
- Table 114. Zhenyu Technology Recent Developments
- Table 115. Longsheng Technology Basic Information
- Table 116. Longsheng Technology Silicon Steel Micro Motor Core Product Overview
- Table 117. Longsheng Technology Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Longsheng Technology Business Overview
- Table 119. Longsheng Technology Recent Developments
- Table 120. Xinzhi Group Basic Information
- Table 121. Xinzhi Group Silicon Steel Micro Motor Core Product Overview
- Table 122. Xinzhi Group Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Xinzhi Group Business Overview
- Table 124. Xinzhi Group Recent Developments
- Table 125. Nantong Tongda Basic Information
- Table 126. Nantong Tongda Silicon Steel Micro Motor Core Product Overview
- Table 127. Nantong Tongda Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Nantong Tongda Business Overview
- Table 129. Nantong Tongda Recent Developments
- Table 130. Changzhou Shenli Electrical Machine Basic Information
- Table 131. Changzhou Shenli Electrical Machine Silicon Steel Micro Motor Core Product Overview
- Table 132. Changzhou Shenli Electrical Machine Silicon Steel Micro Motor Core Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Changzhou Shenli Electrical Machine Business Overview
- Table 134. Changzhou Shenli Electrical Machine Recent Developments
- Table 135. Global Silicon Steel Micro Motor Core Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Silicon Steel Micro Motor Core Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Silicon Steel Micro Motor Core Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Silicon Steel Micro Motor Core Market Size Forecast by

Country (2026-2035) & (M USD)

Table 139. Europe Silicon Steel Micro Motor Core Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Silicon Steel Micro Motor Core Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Silicon Steel Micro Motor Core Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Silicon Steel Micro Motor Core Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Silicon Steel Micro Motor Core Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Silicon Steel Micro Motor Core Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Silicon Steel Micro Motor Core Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Silicon Steel Micro Motor Core Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Silicon Steel Micro Motor Core Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Silicon Steel Micro Motor Core Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Silicon Steel Micro Motor Core Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Silicon Steel Micro Motor Core Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Silicon Steel Micro Motor Core Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Silicon Steel Micro Motor Core

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Silicon Steel Micro Motor Core Market Size (M USD), 2025-2035

Figure 5. Global Silicon Steel Micro Motor Core Market Size (M USD) (2020-2035)

Figure 6. Global Silicon Steel Micro Motor Core Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Silicon Steel Micro Motor Core Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Silicon Steel Micro Motor Core Product Life Cycle

Figure 13. Silicon Steel Micro Motor Core Sales Share by Manufacturers in 2025

Figure 14. Global Silicon Steel Micro Motor Core Revenue Share by Manufacturers in 2025

Figure 15. Silicon Steel Micro Motor Core Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Silicon Steel Micro Motor Core Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Silicon Steel Micro Motor Core Revenue in 2025

Figure 18. Industry Chain Map of Silicon Steel Micro Motor Core

Figure 19. Global Silicon Steel Micro Motor Core Market PEST Analysis

Figure 20. Global Silicon Steel Micro Motor Core Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Silicon Steel Micro Motor Core Market Share by Type

Figure 27. Sales Market Share of Silicon Steel Micro Motor Core by Type (2020-2025)

Figure 28. Sales Market Share of Silicon Steel Micro Motor Core by Type in 2025

Figure 29. Market Share of Silicon Steel Micro Motor Core by Type (2020-2025)

Figure 30. Market Share of Silicon Steel Micro Motor Core by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Silicon Steel Micro Motor Core Market Share by Application

Figure 33. Global Silicon Steel Micro Motor Core Sales Market Share by Application (2020-2025)

Figure 34. Global Silicon Steel Micro Motor Core Sales Market Share by Application in 2025

Figure 35. Global Silicon Steel Micro Motor Core Market Share by Application (2020-2025)

Figure 36. Global Silicon Steel Micro Motor Core Market Share by Application in 2025

Figure 37. Global Silicon Steel Micro Motor Core Sales Growth Rate by Application (2020-2025)

Figure 38. Global Silicon Steel Micro Motor Core Sales Market Share by Region (2020-2025)

Figure 39. Global Silicon Steel Micro Motor Core Market Size by Region (2020-2025)

Figure 40. North America Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Silicon Steel Micro Motor Core Sales Market Share by Country in 2024

Figure 43. North America Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Silicon Steel Micro Motor Core Market Size by Country in 2024

Figure 45. U.S. Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Silicon Steel Micro Motor Core Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Silicon Steel Micro Motor Core Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Silicon Steel Micro Motor Core Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Silicon Steel Micro Motor Core Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Silicon Steel Micro Motor Core Sales Market Share by Country in 2024

Figure 53. Europe Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Silicon Steel Micro Motor Core Market Size by Country in 2024

Figure 55. Germany Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Silicon Steel Micro Motor Core Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Silicon Steel Micro Motor Core Sales Market Share by Region in 2024

Figure 67. Asia Pacific Silicon Steel Micro Motor Core Market Size by Region in 2024

Figure 68. China Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Silicon Steel Micro Motor Core Sales and Growth Rate (K MT)

Figure 79. South America Silicon Steel Micro Motor Core Sales Market Share by Country in 2024

Figure 80. South America Silicon Steel Micro Motor Core Market Size and Growth Rate (M USD)

Figure 81. South America Silicon Steel Micro Motor Core Market Size by Country in 2024

Figure 82. Brazil Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Silicon Steel Micro Motor Core Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Silicon Steel Micro Motor Core Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Silicon Steel Micro Motor Core Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Silicon Steel Micro Motor Core Market Size by Region in 2024

Figure 92. Saudi Arabia Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Silicon Steel Micro Motor Core Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Silicon Steel Micro Motor Core Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Silicon Steel Micro Motor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Silicon Steel Micro Motor Core Production Market Share by Region (2020-2025)

Figure 103. North America Silicon Steel Micro Motor Core Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Silicon Steel Micro Motor Core Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Silicon Steel Micro Motor Core Production (K MT) Growth Rate (2020-2025)

Figure 106. China Silicon Steel Micro Motor Core Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Silicon Steel Micro Motor Core Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Silicon Steel Micro Motor Core Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Silicon Steel Micro Motor Core Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Silicon Steel Micro Motor Core Market Share Forecast by Type (2026-2035)

Figure 111. Global Silicon Steel Micro Motor Core Sales Forecast by Application (2026-2035)

Figure 112. Global Silicon Steel Micro Motor Core Market Share Forecast by Application (2026-2035)

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