

Global Shortwave Linear Array Detector Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Shortwave Linear Array Detector competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A shortwave linear array detector is a precision photoelectric sensor used to capture spectral information in the shortwave infrared (typically the 900-2500nm band). Its core feature is a linear array of pixels, which construct a two-dimensional chemical image through relative motion with the object being measured. It is widely used for non-destructive quantitative analysis of material composition. In 2024, the global shortwave linear array detector market price was \$6,700 per unit, with sales of approximately 31,500 units and annual production capacity of approximately 5,000-8,000 units per line, resulting in an industry gross profit margin of 45%-60%. Upstream: Suppliers of core materials and components, such as indium gallium arsenide (InGaAs) chips, readout integrated circuits (ROICs), cryocoolers, and precision optical lenses. Downstream: Manufacturers of high-end analytical instruments (such as PerkinElmer, Bruker, and Thermo Fisher Scientific). Applications in agriculture/food sorting, industrial product testing, mineral exploration, scientific research, and security are expected to be realized.

The global Shortwave Linear Array Detector market size was estimated at USD 211.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Shortwave Linear Array Detector market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape,

emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Shortwave Linear Array Detector market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Shortwave Linear Array Detector market.

Global Shortwave Linear Array Detector Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hamamatsu Photonics

Kyosemi

Dexerials

Excelitas

Osi Optoelectronics
Edmund Optics
PerkinElmer
Thorlab
First Sensor
MACOM
Sunboon
Guilin Guangyi
Microphotons
Leading Goe
Raytron Micro

Market Segmentation (by Type)

Refrigeration Type
Non-Refrigeration Type

Market Segmentation (by Application)

Semiconductors
Pharmaceuticals
Aerospace
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Shortwave Linear Array Detector Market
Overview of the regional outlook of the Shortwave Linear Array Detector Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Shortwave Linear Array Detector Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Shortwave Linear Array Detector, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Shortwave Linear Array Detector

1.2 Key Market Segments

1.2.1 Shortwave Linear Array Detector Segment by Type

1.2.2 Shortwave Linear Array Detector Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SHORTWAVE LINEAR ARRAY DETECTOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Shortwave Linear Array Detector Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Shortwave Linear Array Detector Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SHORTWAVE LINEAR ARRAY DETECTOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Shortwave Linear Array Detector Product Life Cycle

3.3 Global Shortwave Linear Array Detector Sales by Manufacturers (2020-2025)

3.4 Global Shortwave Linear Array Detector Revenue Market Share by Manufacturers (2020-2025)

3.5 Shortwave Linear Array Detector Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Shortwave Linear Array Detector Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Shortwave Linear Array Detector Market Competitive Situation and Trends

- 3.8.1 Shortwave Linear Array Detector Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Shortwave Linear Array Detector Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 SHORTWAVE LINEAR ARRAY DETECTOR INDUSTRY CHAIN ANALYSIS

- 4.1 Shortwave Linear Array Detector Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SHORTWAVE LINEAR ARRAY DETECTOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Shortwave Linear Array Detector Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Shortwave Linear Array Detector Market
- 5.7 ESG Ratings of Leading Companies

6 SHORTWAVE LINEAR ARRAY DETECTOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Shortwave Linear Array Detector Sales Market Share by Type (2020-2025)

6.3 Global Shortwave Linear Array Detector Market Size by Type (2020-2025)

6.4 Global Shortwave Linear Array Detector Price by Type (2020-2025)

7 SHORTWAVE LINEAR ARRAY DETECTOR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Shortwave Linear Array Detector Market Sales by Application (2020-2025)

7.3 Global Shortwave Linear Array Detector Market Size (M USD) by Application (2020-2025)

7.4 Global Shortwave Linear Array Detector Sales Growth Rate by Application (2020-2025)

8 SHORTWAVE LINEAR ARRAY DETECTOR MARKET SALES BY REGION

8.1 Global Shortwave Linear Array Detector Sales by Region

8.1.1 Global Shortwave Linear Array Detector Sales by Region

8.1.2 Global Shortwave Linear Array Detector Sales Market Share by Region

8.2 Global Shortwave Linear Array Detector Market Size by Region

8.2.1 Global Shortwave Linear Array Detector Market Size by Region

8.2.2 Global Shortwave Linear Array Detector Market Size by Region

8.3 North America

8.3.1 North America Shortwave Linear Array Detector Sales by Country

8.3.2 North America Shortwave Linear Array Detector Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Shortwave Linear Array Detector Sales by Country

8.4.2 Europe Shortwave Linear Array Detector Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Shortwave Linear Array Detector Sales by Region

8.5.2 Asia Pacific Shortwave Linear Array Detector Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Shortwave Linear Array Detector Sales by Country
 - 8.6.2 South America Shortwave Linear Array Detector Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Shortwave Linear Array Detector Sales by Region
 - 8.7.2 Middle East and Africa Shortwave Linear Array Detector Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SHORTWAVE LINEAR ARRAY DETECTOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Shortwave Linear Array Detector by Region(2020-2025)
- 9.2 Global Shortwave Linear Array Detector Revenue Market Share by Region (2020-2025)
- 9.3 Global Shortwave Linear Array Detector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Shortwave Linear Array Detector Production
 - 9.4.1 North America Shortwave Linear Array Detector Production Growth Rate (2020-2025)
 - 9.4.2 North America Shortwave Linear Array Detector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Shortwave Linear Array Detector Production
 - 9.5.1 Europe Shortwave Linear Array Detector Production Growth Rate (2020-2025)
 - 9.5.2 Europe Shortwave Linear Array Detector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Shortwave Linear Array Detector Production (2020-2025)
 - 9.6.1 Japan Shortwave Linear Array Detector Production Growth Rate (2020-2025)
 - 9.6.2 Japan Shortwave Linear Array Detector Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Shortwave Linear Array Detector Production (2020-2025)

9.7.1 China Shortwave Linear Array Detector Production Growth Rate (2020-2025)

9.7.2 China Shortwave Linear Array Detector Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Hamamatsu Photonics

10.1.1 Hamamatsu Photonics Basic Information

10.1.2 Hamamatsu Photonics Shortwave Linear Array Detector Product Overview

10.1.3 Hamamatsu Photonics Shortwave Linear Array Detector Product Market Performance

10.1.4 Hamamatsu Photonics Business Overview

10.1.5 Hamamatsu Photonics SWOT Analysis

10.1.6 Hamamatsu Photonics Recent Developments

10.2 Kyosemi

10.2.1 Kyosemi Basic Information

10.2.2 Kyosemi Shortwave Linear Array Detector Product Overview

10.2.3 Kyosemi Shortwave Linear Array Detector Product Market Performance

10.2.4 Kyosemi Business Overview

10.2.5 Kyosemi SWOT Analysis

10.2.6 Kyosemi Recent Developments

10.3 Dexerials

10.3.1 Dexerials Basic Information

10.3.2 Dexerials Shortwave Linear Array Detector Product Overview

10.3.3 Dexerials Shortwave Linear Array Detector Product Market Performance

10.3.4 Dexerials Business Overview

10.3.5 Dexerials SWOT Analysis

10.3.6 Dexerials Recent Developments

10.4 Excelitas

10.4.1 Excelitas Basic Information

10.4.2 Excelitas Shortwave Linear Array Detector Product Overview

10.4.3 Excelitas Shortwave Linear Array Detector Product Market Performance

10.4.4 Excelitas Business Overview

10.4.5 Excelitas Recent Developments

10.5 Osi Optoelectronics

10.5.1 Osi Optoelectronics Basic Information

10.5.2 Osi Optoelectronics Shortwave Linear Array Detector Product Overview

10.5.3 Osi Optoelectronics Shortwave Linear Array Detector Product Market

Performance

- 10.5.4 Osi Optoelectronics Business Overview
- 10.5.5 Osi Optoelectronics Recent Developments

10.6 Edmund Optics

- 10.6.1 Edmund Optics Basic Information
- 10.6.2 Edmund Optics Shortwave Linear Array Detector Product Overview
- 10.6.3 Edmund Optics Shortwave Linear Array Detector Product Market Performance
- 10.6.4 Edmund Optics Business Overview
- 10.6.5 Edmund Optics Recent Developments

10.7 PerkinElmer

- 10.7.1 PerkinElmer Basic Information
- 10.7.2 PerkinElmer Shortwave Linear Array Detector Product Overview
- 10.7.3 PerkinElmer Shortwave Linear Array Detector Product Market Performance
- 10.7.4 PerkinElmer Business Overview
- 10.7.5 PerkinElmer Recent Developments

10.8 Thorlab

- 10.8.1 Thorlab Basic Information
- 10.8.2 Thorlab Shortwave Linear Array Detector Product Overview
- 10.8.3 Thorlab Shortwave Linear Array Detector Product Market Performance
- 10.8.4 Thorlab Business Overview
- 10.8.5 Thorlab Recent Developments

10.9 First Sensor

- 10.9.1 First Sensor Basic Information
- 10.9.2 First Sensor Shortwave Linear Array Detector Product Overview
- 10.9.3 First Sensor Shortwave Linear Array Detector Product Market Performance
- 10.9.4 First Sensor Business Overview
- 10.9.5 First Sensor Recent Developments

10.10 MACOM

- 10.10.1 MACOM Basic Information
- 10.10.2 MACOM Shortwave Linear Array Detector Product Overview
- 10.10.3 MACOM Shortwave Linear Array Detector Product Market Performance
- 10.10.4 MACOM Business Overview
- 10.10.5 MACOM Recent Developments

10.11 Sunboon

- 10.11.1 Sunboon Basic Information
- 10.11.2 Sunboon Shortwave Linear Array Detector Product Overview
- 10.11.3 Sunboon Shortwave Linear Array Detector Product Market Performance
- 10.11.4 Sunboon Business Overview
- 10.11.5 Sunboon Recent Developments

10.12 Guilin Guangyi

10.12.1 Guilin Guangyi Basic Information

10.12.2 Guilin Guangyi Shortwave Linear Array Detector Product Overview

10.12.3 Guilin Guangyi Shortwave Linear Array Detector Product Market Performance

10.12.4 Guilin Guangyi Business Overview

10.12.5 Guilin Guangyi Recent Developments

10.13 Microphotons

10.13.1 Microphotons Basic Information

10.13.2 Microphotons Shortwave Linear Array Detector Product Overview

10.13.3 Microphotons Shortwave Linear Array Detector Product Market Performance

10.13.4 Microphotons Business Overview

10.13.5 Microphotons Recent Developments

10.14 Leading Goe

10.14.1 Leading Goe Basic Information

10.14.2 Leading Goe Shortwave Linear Array Detector Product Overview

10.14.3 Leading Goe Shortwave Linear Array Detector Product Market Performance

10.14.4 Leading Goe Business Overview

10.14.5 Leading Goe Recent Developments

10.15 Raytron Micro

10.15.1 Raytron Micro Basic Information

10.15.2 Raytron Micro Shortwave Linear Array Detector Product Overview

10.15.3 Raytron Micro Shortwave Linear Array Detector Product Market Performance

10.15.4 Raytron Micro Business Overview

10.15.5 Raytron Micro Recent Developments

11 SHORTWAVE LINEAR ARRAY DETECTOR MARKET FORECAST BY REGION

11.1 Global Shortwave Linear Array Detector Market Size Forecast

11.2 Global Shortwave Linear Array Detector Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Shortwave Linear Array Detector Market Size Forecast by Country

11.2.3 Asia Pacific Shortwave Linear Array Detector Market Size Forecast by Region

11.2.4 South America Shortwave Linear Array Detector Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Shortwave Linear Array Detector by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Shortwave Linear Array Detector Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Shortwave Linear Array Detector by Type (2026-2035)

12.1.2 Global Shortwave Linear Array Detector Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Shortwave Linear Array Detector by Type (2026-2035)

12.2 Global Shortwave Linear Array Detector Market Forecast by Application (2026-2035)

12.2.1 Global Shortwave Linear Array Detector Sales (K Units) Forecast by Application

12.2.2 Global Shortwave Linear Array Detector Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Shortwave Linear Array Detector Market Size by Type (M USD)

Table 4. Global Shortwave Linear Array Detector Market Size by Application

Table 5. Shortwave Linear Array Detector Market Size Comparison by Region (M USD)

Table 6. Global Shortwave Linear Array Detector Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Shortwave Linear Array Detector Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Shortwave Linear Array Detector Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Shortwave Linear Array Detector Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Shortwave Linear Array Detector as of 2025)

Table 11. Global Market Shortwave Linear Array Detector Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Shortwave Linear Array Detector Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Shortwave Linear Array Detector Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Shortwave Linear Array Detector Sales by Type (K Units)

Table 27. Global Shortwave Linear Array Detector Market Size by Type (M USD)

Table 28. Global Shortwave Linear Array Detector Sales (K Units) by Type (2020-2025)

Table 29. Global Shortwave Linear Array Detector Sales Market Share by Type (2020-2025)

Table 30. Global Shortwave Linear Array Detector Market Size (M USD) by Type (2020-2025)

Table 31. Global Shortwave Linear Array Detector Market Share by Type (2020-2025)

Table 32. Global Shortwave Linear Array Detector Price (USD/Unit) by Type (2020-2025)

Table 33. Global Shortwave Linear Array Detector Sales (K Units) by Application

Table 34. Global Shortwave Linear Array Detector Market Size by Application

Table 35. Global Shortwave Linear Array Detector Sales by Application (2020-2025) & (K Units)

Table 36. Global Shortwave Linear Array Detector Sales Market Share by Application (2020-2025)

Table 37. Global Shortwave Linear Array Detector Market Size by Application (2020-2025) & (M USD)

Table 38. Global Shortwave Linear Array Detector Market Share by Application (2020-2025)

Table 39. Global Shortwave Linear Array Detector Sales Growth Rate by Application (2020-2025)

Table 40. Global Shortwave Linear Array Detector Sales by Region (2020-2025) & (K Units)

Table 41. Global Shortwave Linear Array Detector Sales Market Share by Region (2020-2025)

Table 42. Global Shortwave Linear Array Detector Market Size by Region (2020-2025) & (M USD)

Table 43. Global Shortwave Linear Array Detector Market Size by Region (2020-2025)

Table 44. North America Shortwave Linear Array Detector Sales by Country (2020-2025) & (K Units)

Table 45. North America Shortwave Linear Array Detector Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Shortwave Linear Array Detector Sales by Country (2020-2025) & (K Units)

Table 47. Europe Shortwave Linear Array Detector Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Shortwave Linear Array Detector Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Shortwave Linear Array Detector Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Shortwave Linear Array Detector Sales by Country (2020-2025) & (K Units)
- Table 51. South America Shortwave Linear Array Detector Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Shortwave Linear Array Detector Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Shortwave Linear Array Detector Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Shortwave Linear Array Detector Production (K Units) by Region(2020-2025)
- Table 55. Global Shortwave Linear Array Detector Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Shortwave Linear Array Detector Revenue Market Share by Region (2020-2025)
- Table 57. Global Shortwave Linear Array Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Shortwave Linear Array Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Shortwave Linear Array Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Shortwave Linear Array Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Shortwave Linear Array Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Hamamatsu Photonics Basic Information
- Table 63. Hamamatsu Photonics Shortwave Linear Array Detector Product Overview
- Table 64. Hamamatsu Photonics Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Hamamatsu Photonics Business Overview
- Table 66. Hamamatsu Photonics SWOT Analysis
- Table 67. Hamamatsu Photonics Recent Developments
- Table 68. Kyosemi Basic Information
- Table 69. Kyosemi Shortwave Linear Array Detector Product Overview
- Table 70. Kyosemi Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Kyosemi Business Overview
- Table 72. Kyosemi SWOT Analysis
- Table 73. Kyosemi Recent Developments
- Table 74. Dexerials Basic Information

- Table 75. Dexerials Shortwave Linear Array Detector Product Overview
- Table 76. Dexerials Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Dexerials Business Overview
- Table 78. Dexerials SWOT Analysis
- Table 79. Dexerials Recent Developments
- Table 80. Excelitas Basic Information
- Table 81. Excelitas Shortwave Linear Array Detector Product Overview
- Table 82. Excelitas Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Excelitas Business Overview
- Table 84. Excelitas Recent Developments
- Table 85. Osi Optoelectronics Basic Information
- Table 86. Osi Optoelectronics Shortwave Linear Array Detector Product Overview
- Table 87. Osi Optoelectronics Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Osi Optoelectronics Business Overview
- Table 89. Osi Optoelectronics Recent Developments
- Table 90. Edmund Optics Basic Information
- Table 91. Edmund Optics Shortwave Linear Array Detector Product Overview
- Table 92. Edmund Optics Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Edmund Optics Business Overview
- Table 94. Edmund Optics Recent Developments
- Table 95. PerkinElmer Basic Information
- Table 96. PerkinElmer Shortwave Linear Array Detector Product Overview
- Table 97. PerkinElmer Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. PerkinElmer Business Overview
- Table 99. PerkinElmer Recent Developments
- Table 100. Thorlab Basic Information
- Table 101. Thorlab Shortwave Linear Array Detector Product Overview
- Table 102. Thorlab Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Thorlab Business Overview
- Table 104. Thorlab Recent Developments
- Table 105. First Sensor Basic Information
- Table 106. First Sensor Shortwave Linear Array Detector Product Overview
- Table 107. First Sensor Shortwave Linear Array Detector Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. First Sensor Business Overview

Table 109. First Sensor Recent Developments

Table 110. MACOM Basic Information

Table 111. MACOM Shortwave Linear Array Detector Product Overview

Table 112. MACOM Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. MACOM Business Overview

Table 114. MACOM Recent Developments

Table 115. Sunboon Basic Information

Table 116. Sunboon Shortwave Linear Array Detector Product Overview

Table 117. Sunboon Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Sunboon Business Overview

Table 119. Sunboon Recent Developments

Table 120. Guilin Guangyi Basic Information

Table 121. Guilin Guangyi Shortwave Linear Array Detector Product Overview

Table 122. Guilin Guangyi Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Guilin Guangyi Business Overview

Table 124. Guilin Guangyi Recent Developments

Table 125. Microphotons Basic Information

Table 126. Microphotons Shortwave Linear Array Detector Product Overview

Table 127. Microphotons Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Microphotons Business Overview

Table 129. Microphotons Recent Developments

Table 130. Leading Goe Basic Information

Table 131. Leading Goe Shortwave Linear Array Detector Product Overview

Table 132. Leading Goe Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Leading Goe Business Overview

Table 134. Leading Goe Recent Developments

Table 135. Raytron Micro Basic Information

Table 136. Raytron Micro Shortwave Linear Array Detector Product Overview

Table 137. Raytron Micro Shortwave Linear Array Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Raytron Micro Business Overview

Table 139. Raytron Micro Recent Developments

- Table 140. Global Shortwave Linear Array Detector Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Shortwave Linear Array Detector Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Shortwave Linear Array Detector Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Shortwave Linear Array Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Shortwave Linear Array Detector Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Shortwave Linear Array Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Shortwave Linear Array Detector Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Shortwave Linear Array Detector Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Shortwave Linear Array Detector Sales Forecast by Country (2026-2035) & (K Units)
- Table 149. South America Shortwave Linear Array Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Shortwave Linear Array Detector Sales Forecast by Country (2026-2035) & (Units)
- Table 151. Middle East and Africa Shortwave Linear Array Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 152. Global Shortwave Linear Array Detector Sales Forecast by Type (2026-2035) & (K Units)
- Table 153. Global Shortwave Linear Array Detector Market Size Forecast by Type (2026-2035) & (M USD)
- Table 154. Global Shortwave Linear Array Detector Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 155. Global Shortwave Linear Array Detector Sales (K Units) Forecast by Application (2026-2035)
- Table 156. Global Shortwave Linear Array Detector Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Shortwave Linear Array Detector

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Shortwave Linear Array Detector Market Size (M USD), 2025-2035

Figure 5. Global Shortwave Linear Array Detector Market Size (M USD) (2020-2035)

Figure 6. Global Shortwave Linear Array Detector Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Shortwave Linear Array Detector Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Shortwave Linear Array Detector Product Life Cycle

Figure 13. Shortwave Linear Array Detector Sales Share by Manufacturers in 2025

Figure 14. Global Shortwave Linear Array Detector Revenue Share by Manufacturers in 2025

Figure 15. Shortwave Linear Array Detector Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Shortwave Linear Array Detector Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Shortwave Linear Array Detector Revenue in 2025

Figure 18. Industry Chain Map of Shortwave Linear Array Detector

Figure 19. Global Shortwave Linear Array Detector Market PEST Analysis

Figure 20. Global Shortwave Linear Array Detector Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Shortwave Linear Array Detector Market Share by Type

Figure 27. Sales Market Share of Shortwave Linear Array Detector by Type (2020-2025)

Figure 28. Sales Market Share of Shortwave Linear Array Detector by Type in 2025

Figure 29. Market Share of Shortwave Linear Array Detector by Type (2020-2025)

- Figure 30. Market Share of Shortwave Linear Array Detector by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Shortwave Linear Array Detector Market Share by Application
- Figure 33. Global Shortwave Linear Array Detector Sales Market Share by Application (2020-2025)
- Figure 34. Global Shortwave Linear Array Detector Sales Market Share by Application in 2025
- Figure 35. Global Shortwave Linear Array Detector Market Share by Application (2020-2025)
- Figure 36. Global Shortwave Linear Array Detector Market Share by Application in 2025
- Figure 37. Global Shortwave Linear Array Detector Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Shortwave Linear Array Detector Sales Market Share by Region (2020-2025)
- Figure 39. Global Shortwave Linear Array Detector Market Size by Region (2020-2025)
- Figure 40. North America Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Shortwave Linear Array Detector Sales Market Share by Country in 2024
- Figure 43. North America Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Shortwave Linear Array Detector Market Size by Country in 2024
- Figure 45. U.S. Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Shortwave Linear Array Detector Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Shortwave Linear Array Detector Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Shortwave Linear Array Detector Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Shortwave Linear Array Detector Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Shortwave Linear Array Detector Sales Market Share by Country in 2024

Figure 53. Europe Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Shortwave Linear Array Detector Market Size by Country in 2024

Figure 55. Germany Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Shortwave Linear Array Detector Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Shortwave Linear Array Detector Sales Market Share by Region in 2024

Figure 67. Asia Pacific Shortwave Linear Array Detector Market Size by Region in 2024

Figure 68. China Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Shortwave Linear Array Detector Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Shortwave Linear Array Detector Sales and Growth Rate (K Units)

Figure 79. South America Shortwave Linear Array Detector Sales Market Share by Country in 2024

Figure 80. South America Shortwave Linear Array Detector Market Size and Growth Rate (M USD)

Figure 81. South America Shortwave Linear Array Detector Market Size by Country in 2024

Figure 82. Brazil Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Shortwave Linear Array Detector Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Shortwave Linear Array Detector Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Shortwave Linear Array Detector Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Shortwave Linear Array Detector Market Size by Region in 2024

Figure 92. Saudi Arabia Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Shortwave Linear Array Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Shortwave Linear Array Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Shortwave Linear Array Detector Production Market Share by Region (2020-2025)

Figure 103. North America Shortwave Linear Array Detector Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Shortwave Linear Array Detector Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Shortwave Linear Array Detector Production (K Units) Growth Rate (2020-2025)

Figure 106. China Shortwave Linear Array Detector Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Shortwave Linear Array Detector Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Shortwave Linear Array Detector Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Shortwave Linear Array Detector Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Shortwave Linear Array Detector Market Share Forecast by Type (2026-2035)

Figure 111. Global Shortwave Linear Array Detector Sales Forecast by Application

(2026-2035)

Figure 112. Global Shortwave Linear Array Detector Market Share Forecast by Application (2026-2035)

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