

Global Short-acting GLP-1 Therapy Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Short-acting GLP-1 Therapy competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Short-acting GLP-1 therapy refers to glucagon-like peptide-1 receptor agonists with brief systemic exposure (hours, not days), taken once- or twice-daily. They blunt post-meal glucose spikes mainly by slowing gastric emptying and enhancing glucose-dependent insulin release; effects on fasting glucose and weight are typically smaller than with weekly, long-acting agents. In 2024, global Short-acting GLP-1 Therapy production reached approximately 92961 K Unit, with an average global market price of around US\$ 362 per unit. Market outlook. Short-acting GLP-1 therapies (e.g., twice-daily or once-daily injectable analogs with strong post-prandial glucose effects via gastric-emptying delay) will remain a smaller, more price-sensitive niche versus long-acting weekly incretins, yet they retain strategic roles where prandial control is paramount—add-on to basal insulin, earlier T2D lines in cost-constrained markets, peri-prandial use in inpatient/acute settings, and for patients who poorly tolerate long-acting agents. Over the next 3–5 years, volume growth is expected to be modest in developed markets (offset by switching to weekly or dual agonists) but steadier in emerging regions and payer segments prioritizing lower acquisition cost, with upside from fixed-ratio basal insulin + short-acting GLP-1 combinations targeted at post-meal excursions. Industry chain structure. Upstream includes peptide starting materials (protected amino acids, coupling reagents), solid-phase peptide synthesis capacity, purification (prep HPLC), and device components (disposable pens, safety needles), plus stabilizing excipients. Midstream originators and specialty generics/biosimilars firms formulate immediate-release injections, perform fill-finish into pens/cartridges, and run CMC, device human factors, and stability programs; CMOs/CDMOs increasingly

supply peptide API and aseptic filling as capacity scales out of originators. Downstream, endocrinology and primary-care channels, diabetes clinics, and hospital formularies drive demand; payers influence persistence via tiering and step therapy, while retail/mail-order pharmacies and specialty distributors handle fulfillment and device training, with digital diabetes platforms adding adherence nudges and titration guidance. Drivers and constraints. Demand is underpinned by prandial glucose control, rapid titration and reversibility (useful where GI tolerability is a concern), lower ASPs than weekly agents, and broad familiarity of daily pens. Headwinds are substantial: superior weight-loss and cardiometabolic data from once-weekly GLP-1s and next-gen incretin combos; patient preference for less frequent dosing; and growing obesity indications that favor long-acting molecules. Competitive strategies for short-acting players therefore center on value pricing, fixed-ratio co-formulations with basal insulin, hospital and peri-operative protocols, and regional tenders; lifecycle management focuses on pen usability, cold-chain robustness, and real-world evidence in PPG-dominant phenotypes (high CGM time-above-range post meals). Economics and margin profile. Short-acting GLP-1s typically carry lower list prices and higher rebate pressure than weekly peers, but manufacturing costs (shorter peptide chains, simpler devices) are also lower. Prospects. Expect a bifurcated market: in high-income regions, short-acting GLP-1s stabilize as adjuncts for PPG control (often in fixed-ratio or protocolized inpatient use); in cost-sensitive markets, they remain first-line incretin options where weekly analogs are unaffordable or supply-constrained. Manufacturers that pair competitive pricing with reliable supply, user-friendly pens, and evidence in CGM-defined PPG phenotypes can sustain share and healthy—if not peak—margins despite the class's shift toward long-acting therapies.

The global Short-acting GLP-1 Therapy market size was estimated at USD 33652.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 19.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Short-acting GLP-1 Therapy market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Short-acting GLP-1 Therapy market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Short-acting GLP-1 Therapy market.

Global Short-acting GLP-1 Therapy Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sanofi

AstraZeneca

Amneal Pharmaceuticals

Market Segmentation (by Type)

Injection

Oral

Market Segmentation (by Application)

Type 2 Diabetes

Obesity/Weight Management

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Short-acting GLP-1 Therapy Market

Overview of the regional outlook of the Short-acting GLP-1 Therapy Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Short-acting GLP-1 Therapy Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Short-acting GLP-1 Therapy, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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