

Global Short-acting Bronchodilators Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Short-acting Bronchodilators competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Short-acting bronchodilators (SABAs and SAMAs) are critical rescue medications used during acute asthma attacks and COPD exacerbations. Their upstream supply chain involves active pharmaceutical ingredients (APIs) such as albuterol, levalbuterol, and ipratropium, propellants like HFA-134a and HFA-227, and delivery components including aluminum canisters, metering valves, and spray actuators. These key materials are mainly provided by specialized global suppliers such as Linde and Chemours (propellants), as well as Aptar and Lindal (aerosol valves and actuator systems). Due to high technical and regulatory barriers, manufacturers rely on a stable and highly compliant international supply chain. On the downstream side, the primary customers of short-acting bronchodilators include hospitals, clinics, retail pharmacies, and pharmacy chains, with strong demand in both emergency and home-care scenarios. North America and Europe represent mature markets with high penetration and reimbursement support, while Asia-Pacific and Latin America are experiencing rapid growth due to large patient populations with asthma and COPD. Leading manufacturers such as GSK, AstraZeneca, Boehringer Ingelheim, and Teva dominate the global market, creating a landscape where branded products and generics coexist. In 2024, the global average price of short-acting bronchodilators was about USD 19.6 per unit, with total sales reaching approximately 220 million units.

The global Short-acting Bronchodilators market size was estimated at USD 4312.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Short-acting Bronchodilators market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Short-acting Bronchodilators market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Short-acting Bronchodilators market.

Global Short-acting Bronchodilators Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Boehringer Ingelheim

GSK
Teva Pharmaceutical
Prasco Laboratories
Cipla
Lupin Laboratories
Laboratorio Aldo-Union
Polpharma
Jewim Pharmaceutical
Heilongjiang Fulekang Pharmaceutical
Shanghai Pharmaceuticals
Lunan Better Pharmaceutical
China Resources Double Crane Pharmaceutical

Market Segmentation (by Type)

Albuterol
Levalbuterol
Ipratropium
Others

Market Segmentation (by Application)

Asthma
COPD
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Short-acting Bronchodilators Market
Overview of the regional outlook of the Short-acting Bronchodilators Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Short-acting Bronchodilators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Short-acting Bronchodilators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Short-acting Bronchodilators

1.2 Key Market Segments

1.2.1 Short-acting Bronchodilators Segment by Type

1.2.2 Short-acting Bronchodilators Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SHORT-ACTING BRONCHODILATORS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Short-acting Bronchodilators Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Short-acting Bronchodilators Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SHORT-ACTING BRONCHODILATORS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Short-acting Bronchodilators Product Life Cycle

3.3 Global Short-acting Bronchodilators Sales by Manufacturers (2020-2025)

3.4 Global Short-acting Bronchodilators Revenue Market Share by Manufacturers (2020-2025)

3.5 Short-acting Bronchodilators Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Short-acting Bronchodilators Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Short-acting Bronchodilators Market Competitive Situation and Trends

3.8.1 Short-acting Bronchodilators Market Concentration Rate

3.8.2 Global 5 and 10 Largest Short-acting Bronchodilators Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SHORT-ACTING BRONCHODILATORS INDUSTRY CHAIN ANALYSIS

4.1 Short-acting Bronchodilators Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SHORT-ACTING BRONCHODILATORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Short-acting Bronchodilators Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Short-acting Bronchodilators Market

5.7 ESG Ratings of Leading Companies

6 SHORT-ACTING BRONCHODILATORS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Short-acting Bronchodilators Sales Market Share by Type (2020-2025)

6.3 Global Short-acting Bronchodilators Market Size by Type (2020-2025)

6.4 Global Short-acting Bronchodilators Price by Type (2020-2025)

7 SHORT-ACTING BRONCHODILATORS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Short-acting Bronchodilators Market Sales by Application (2020-2025)
- 7.3 Global Short-acting Bronchodilators Market Size (M USD) by Application (2020-2025)
- 7.4 Global Short-acting Bronchodilators Sales Growth Rate by Application (2020-2025)

8 SHORT-ACTING BRONCHODILATORS MARKET SALES BY REGION

- 8.1 Global Short-acting Bronchodilators Sales by Region
 - 8.1.1 Global Short-acting Bronchodilators Sales by Region
 - 8.1.2 Global Short-acting Bronchodilators Sales Market Share by Region
- 8.2 Global Short-acting Bronchodilators Market Size by Region
 - 8.2.1 Global Short-acting Bronchodilators Market Size by Region
 - 8.2.2 Global Short-acting Bronchodilators Market Size by Region
- 8.3 North America
 - 8.3.1 North America Short-acting Bronchodilators Sales by Country
 - 8.3.2 North America Short-acting Bronchodilators Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Short-acting Bronchodilators Sales by Country
 - 8.4.2 Europe Short-acting Bronchodilators Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Short-acting Bronchodilators Sales by Region
 - 8.5.2 Asia Pacific Short-acting Bronchodilators Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Short-acting Bronchodilators Sales by Country
- 8.6.2 South America Short-acting Bronchodilators Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Short-acting Bronchodilators Sales by Region
 - 8.7.2 Middle East and Africa Short-acting Bronchodilators Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SHORT-ACTING BRONCHODILATORS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Short-acting Bronchodilators by Region(2020-2025)
- 9.2 Global Short-acting Bronchodilators Revenue Market Share by Region (2020-2025)
- 9.3 Global Short-acting Bronchodilators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Short-acting Bronchodilators Production
 - 9.4.1 North America Short-acting Bronchodilators Production Growth Rate (2020-2025)
 - 9.4.2 North America Short-acting Bronchodilators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Short-acting Bronchodilators Production
 - 9.5.1 Europe Short-acting Bronchodilators Production Growth Rate (2020-2025)
 - 9.5.2 Europe Short-acting Bronchodilators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Short-acting Bronchodilators Production (2020-2025)
 - 9.6.1 Japan Short-acting Bronchodilators Production Growth Rate (2020-2025)
 - 9.6.2 Japan Short-acting Bronchodilators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Short-acting Bronchodilators Production (2020-2025)
 - 9.7.1 China Short-acting Bronchodilators Production Growth Rate (2020-2025)
 - 9.7.2 China Short-acting Bronchodilators Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Boehringer Ingelheim

10.1.1 Boehringer Ingelheim Basic Information

10.1.2 Boehringer Ingelheim Short-acting Bronchodilators Product Overview

10.1.3 Boehringer Ingelheim Short-acting Bronchodilators Product Market

Performance

10.1.4 Boehringer Ingelheim Business Overview

10.1.5 Boehringer Ingelheim SWOT Analysis

10.1.6 Boehringer Ingelheim Recent Developments

10.2 GSK

10.2.1 GSK Basic Information

10.2.2 GSK Short-acting Bronchodilators Product Overview

10.2.3 GSK Short-acting Bronchodilators Product Market Performance

10.2.4 GSK Business Overview

10.2.5 GSK SWOT Analysis

10.2.6 GSK Recent Developments

10.3 Teva Pharmaceutical

10.3.1 Teva Pharmaceutical Basic Information

10.3.2 Teva Pharmaceutical Short-acting Bronchodilators Product Overview

10.3.3 Teva Pharmaceutical Short-acting Bronchodilators Product Market Performance

10.3.4 Teva Pharmaceutical Business Overview

10.3.5 Teva Pharmaceutical SWOT Analysis

10.3.6 Teva Pharmaceutical Recent Developments

10.4 Prasco Laboratories

10.4.1 Prasco Laboratories Basic Information

10.4.2 Prasco Laboratories Short-acting Bronchodilators Product Overview

10.4.3 Prasco Laboratories Short-acting Bronchodilators Product Market Performance

10.4.4 Prasco Laboratories Business Overview

10.4.5 Prasco Laboratories Recent Developments

10.5 Cipla

10.5.1 Cipla Basic Information

10.5.2 Cipla Short-acting Bronchodilators Product Overview

10.5.3 Cipla Short-acting Bronchodilators Product Market Performance

10.5.4 Cipla Business Overview

10.5.5 Cipla Recent Developments

10.6 Lupin Laboratories

10.6.1 Lupin Laboratories Basic Information

10.6.2 Lupin Laboratories Short-acting Bronchodilators Product Overview

10.6.3 Lupin Laboratories Short-acting Bronchodilators Product Market Performance

- 10.6.4 Lupin Laboratories Business Overview
- 10.6.5 Lupin Laboratories Recent Developments
- 10.7 Laboratorio Aldo-Union
 - 10.7.1 Laboratorio Aldo-Union Basic Information
 - 10.7.2 Laboratorio Aldo-Union Short-acting Bronchodilators Product Overview
 - 10.7.3 Laboratorio Aldo-Union Short-acting Bronchodilators Product Market Performance
 - 10.7.4 Laboratorio Aldo-Union Business Overview
 - 10.7.5 Laboratorio Aldo-Union Recent Developments
- 10.8 Polpharma
 - 10.8.1 Polpharma Basic Information
 - 10.8.2 Polpharma Short-acting Bronchodilators Product Overview
 - 10.8.3 Polpharma Short-acting Bronchodilators Product Market Performance
 - 10.8.4 Polpharma Business Overview
 - 10.8.5 Polpharma Recent Developments
- 10.9 Jewim Pharmaceutical
 - 10.9.1 Jewim Pharmaceutical Basic Information
 - 10.9.2 Jewim Pharmaceutical Short-acting Bronchodilators Product Overview
 - 10.9.3 Jewim Pharmaceutical Short-acting Bronchodilators Product Market Performance
 - 10.9.4 Jewim Pharmaceutical Business Overview
 - 10.9.5 Jewim Pharmaceutical Recent Developments
- 10.10 Heilongjiang Fulekang Pharmaceutical
 - 10.10.1 Heilongjiang Fulekang Pharmaceutical Basic Information
 - 10.10.2 Heilongjiang Fulekang Pharmaceutical Short-acting Bronchodilators Product Overview
 - 10.10.3 Heilongjiang Fulekang Pharmaceutical Short-acting Bronchodilators Product Market Performance
 - 10.10.4 Heilongjiang Fulekang Pharmaceutical Business Overview
 - 10.10.5 Heilongjiang Fulekang Pharmaceutical Recent Developments
- 10.11 Shanghai Pharmaceuticals
 - 10.11.1 Shanghai Pharmaceuticals Basic Information
 - 10.11.2 Shanghai Pharmaceuticals Short-acting Bronchodilators Product Overview
 - 10.11.3 Shanghai Pharmaceuticals Short-acting Bronchodilators Product Market Performance
 - 10.11.4 Shanghai Pharmaceuticals Business Overview
 - 10.11.5 Shanghai Pharmaceuticals Recent Developments
- 10.12 Lunan Better Pharmaceutical
 - 10.12.1 Lunan Better Pharmaceutical Basic Information

- 10.12.2 Lunan Better Pharmaceutical Short-acting Bronchodilators Product Overview
- 10.12.3 Lunan Better Pharmaceutical Short-acting Bronchodilators Product Market Performance
- 10.12.4 Lunan Better Pharmaceutical Business Overview
- 10.12.5 Lunan Better Pharmaceutical Recent Developments
- 10.13 China Resources Double Crane Pharmaceutical
 - 10.13.1 China Resources Double Crane Pharmaceutical Basic Information
 - 10.13.2 China Resources Double Crane Pharmaceutical Short-acting Bronchodilators Product Overview
 - 10.13.3 China Resources Double Crane Pharmaceutical Short-acting Bronchodilators Product Market Performance
 - 10.13.4 China Resources Double Crane Pharmaceutical Business Overview
 - 10.13.5 China Resources Double Crane Pharmaceutical Recent Developments

11 SHORT-ACTING BRONCHODILATORS MARKET FORECAST BY REGION

- 11.1 Global Short-acting Bronchodilators Market Size Forecast
- 11.2 Global Short-acting Bronchodilators Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Short-acting Bronchodilators Market Size Forecast by Country
 - 11.2.3 Asia Pacific Short-acting Bronchodilators Market Size Forecast by Region
 - 11.2.4 South America Short-acting Bronchodilators Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Short-acting Bronchodilators by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Short-acting Bronchodilators Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Short-acting Bronchodilators by Type (2026-2035)
 - 12.1.2 Global Short-acting Bronchodilators Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Short-acting Bronchodilators by Type (2026-2035)
- 12.2 Global Short-acting Bronchodilators Market Forecast by Application (2026-2035)
 - 12.2.1 Global Short-acting Bronchodilators Sales (K MT) Forecast by Application
 - 12.2.2 Global Short-acting Bronchodilators Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Short-acting Bronchodilators Market Size by Type (M USD)
- Table 4. Global Short-acting Bronchodilators Market Size by Application
- Table 5. Short-acting Bronchodilators Market Size Comparison by Region (M USD)
- Table 6. Global Short-acting Bronchodilators Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Short-acting Bronchodilators Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Short-acting Bronchodilators Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Short-acting Bronchodilators Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Short-acting Bronchodilators as of 2025)
- Table 11. Global Market Short-acting Bronchodilators Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Short-acting Bronchodilators Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Short-acting Bronchodilators Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Short-acting Bronchodilators Sales by Type (K MT)
- Table 27. Global Short-acting Bronchodilators Market Size by Type (M USD)

- Table 28. Global Short-acting Bronchodilators Sales (K MT) by Type (2020-2025)
- Table 29. Global Short-acting Bronchodilators Sales Market Share by Type (2020-2025)
- Table 30. Global Short-acting Bronchodilators Market Size (M USD) by Type (2020-2025)
- Table 31. Global Short-acting Bronchodilators Market Share by Type (2020-2025)
- Table 32. Global Short-acting Bronchodilators Price (USD/KG) by Type (2020-2025)
- Table 33. Global Short-acting Bronchodilators Sales (K MT) by Application
- Table 34. Global Short-acting Bronchodilators Market Size by Application
- Table 35. Global Short-acting Bronchodilators Sales by Application (2020-2025) & (K MT)
- Table 36. Global Short-acting Bronchodilators Sales Market Share by Application (2020-2025)
- Table 37. Global Short-acting Bronchodilators Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Short-acting Bronchodilators Market Share by Application (2020-2025)
- Table 39. Global Short-acting Bronchodilators Sales Growth Rate by Application (2020-2025)
- Table 40. Global Short-acting Bronchodilators Sales by Region (2020-2025) & (K MT)
- Table 41. Global Short-acting Bronchodilators Sales Market Share by Region (2020-2025)
- Table 42. Global Short-acting Bronchodilators Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Short-acting Bronchodilators Market Size by Region (2020-2025)
- Table 44. North America Short-acting Bronchodilators Sales by Country (2020-2025) & (K MT)
- Table 45. North America Short-acting Bronchodilators Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Short-acting Bronchodilators Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Short-acting Bronchodilators Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Short-acting Bronchodilators Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Short-acting Bronchodilators Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Short-acting Bronchodilators Sales by Country (2020-2025) & (K MT)
- Table 51. South America Short-acting Bronchodilators Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Short-acting Bronchodilators Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Short-acting Bronchodilators Market Size by Region (2020-2025) & (M USD)

Table 54. Global Short-acting Bronchodilators Production (K MT) by Region(2020-2025)

Table 55. Global Short-acting Bronchodilators Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Short-acting Bronchodilators Revenue Market Share by Region (2020-2025)

Table 57. Global Short-acting Bronchodilators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Short-acting Bronchodilators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Short-acting Bronchodilators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Short-acting Bronchodilators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Short-acting Bronchodilators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Boehringer Ingelheim Basic Information

Table 63. Boehringer Ingelheim Short-acting Bronchodilators Product Overview

Table 64. Boehringer Ingelheim Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Boehringer Ingelheim Business Overview

Table 66. Boehringer Ingelheim SWOT Analysis

Table 67. Boehringer Ingelheim Recent Developments

Table 68. GSK Basic Information

Table 69. GSK Short-acting Bronchodilators Product Overview

Table 70. GSK Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. GSK Business Overview

Table 72. GSK SWOT Analysis

Table 73. GSK Recent Developments

Table 74. Teva Pharmaceutical Basic Information

Table 75. Teva Pharmaceutical Short-acting Bronchodilators Product Overview

Table 76. Teva Pharmaceutical Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Teva Pharmaceutical Business Overview

Table 78. Teva Pharmaceutical SWOT Analysis

Table 79. Teva Pharmaceutical Recent Developments

- Table 80. Prasco Laboratories Basic Information
- Table 81. Prasco Laboratories Short-acting Bronchodilators Product Overview
- Table 82. Prasco Laboratories Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Prasco Laboratories Business Overview
- Table 84. Prasco Laboratories Recent Developments
- Table 85. Cipla Basic Information
- Table 86. Cipla Short-acting Bronchodilators Product Overview
- Table 87. Cipla Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Cipla Business Overview
- Table 89. Cipla Recent Developments
- Table 90. Lupin Laboratories Basic Information
- Table 91. Lupin Laboratories Short-acting Bronchodilators Product Overview
- Table 92. Lupin Laboratories Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Lupin Laboratories Business Overview
- Table 94. Lupin Laboratories Recent Developments
- Table 95. Laboratorio Aldo-Union Basic Information
- Table 96. Laboratorio Aldo-Union Short-acting Bronchodilators Product Overview
- Table 97. Laboratorio Aldo-Union Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Laboratorio Aldo-Union Business Overview
- Table 99. Laboratorio Aldo-Union Recent Developments
- Table 100. Polpharma Basic Information
- Table 101. Polpharma Short-acting Bronchodilators Product Overview
- Table 102. Polpharma Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Polpharma Business Overview
- Table 104. Polpharma Recent Developments
- Table 105. Jewim Pharmaceutical Basic Information
- Table 106. Jewim Pharmaceutical Short-acting Bronchodilators Product Overview
- Table 107. Jewim Pharmaceutical Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Jewim Pharmaceutical Business Overview
- Table 109. Jewim Pharmaceutical Recent Developments
- Table 110. Heilongjiang Fulekang Pharmaceutical Basic Information
- Table 111. Heilongjiang Fulekang Pharmaceutical Short-acting Bronchodilators Product Overview

Table 112. Heilongjiang Fulekang Pharmaceutical Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Heilongjiang Fulekang Pharmaceutical Business Overview

Table 114. Heilongjiang Fulekang Pharmaceutical Recent Developments

Table 115. Shanghai Pharmaceuticals Basic Information

Table 116. Shanghai Pharmaceuticals Short-acting Bronchodilators Product Overview

Table 117. Shanghai Pharmaceuticals Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Shanghai Pharmaceuticals Business Overview

Table 119. Shanghai Pharmaceuticals Recent Developments

Table 120. Lunan Better Pharmaceutical Basic Information

Table 121. Lunan Better Pharmaceutical Short-acting Bronchodilators Product Overview

Table 122. Lunan Better Pharmaceutical Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Lunan Better Pharmaceutical Business Overview

Table 124. Lunan Better Pharmaceutical Recent Developments

Table 125. China Resources Double Crane Pharmaceutical Basic Information

Table 126. China Resources Double Crane Pharmaceutical Short-acting Bronchodilators Product Overview

Table 127. China Resources Double Crane Pharmaceutical Short-acting Bronchodilators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. China Resources Double Crane Pharmaceutical Business Overview

Table 129. China Resources Double Crane Pharmaceutical Recent Developments

Table 130. Global Short-acting Bronchodilators Sales Forecast by Region (2026-2035) & (K MT)

Table 131. Global Short-acting Bronchodilators Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Short-acting Bronchodilators Sales Forecast by Country (2026-2035) & (K MT)

Table 133. North America Short-acting Bronchodilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Short-acting Bronchodilators Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Short-acting Bronchodilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Short-acting Bronchodilators Sales Forecast by Region (2026-2035) & (K MT)

Table 137. Asia Pacific Short-acting Bronchodilators Market Size Forecast by Region

(2026-2035) & (M USD)

Table 138. South America Short-acting Bronchodilators Sales Forecast by Country (2026-2035) & (K MT)

Table 139. South America Short-acting Bronchodilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Short-acting Bronchodilators Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Short-acting Bronchodilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Short-acting Bronchodilators Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Short-acting Bronchodilators Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Short-acting Bronchodilators Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Short-acting Bronchodilators Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Short-acting Bronchodilators Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Short-acting Bronchodilators
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Short-acting Bronchodilators Market Size (M USD), 2025-2035
- Figure 5. Global Short-acting Bronchodilators Market Size (M USD) (2020-2035)
- Figure 6. Global Short-acting Bronchodilators Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Short-acting Bronchodilators Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Short-acting Bronchodilators Product Life Cycle
- Figure 13. Short-acting Bronchodilators Sales Share by Manufacturers in 2025
- Figure 14. Global Short-acting Bronchodilators Revenue Share by Manufacturers in 2025
- Figure 15. Short-acting Bronchodilators Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Short-acting Bronchodilators Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Short-acting Bronchodilators Revenue in 2025
- Figure 18. Industry Chain Map of Short-acting Bronchodilators
- Figure 19. Global Short-acting Bronchodilators Market PEST Analysis
- Figure 20. Global Short-acting Bronchodilators Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Short-acting Bronchodilators Market Share by Type
- Figure 27. Sales Market Share of Short-acting Bronchodilators by Type (2020-2025)
- Figure 28. Sales Market Share of Short-acting Bronchodilators by Type in 2025
- Figure 29. Market Share of Short-acting Bronchodilators by Type (2020-2025)
- Figure 30. Market Share of Short-acting Bronchodilators by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Short-acting Bronchodilators Market Share by Application
- Figure 33. Global Short-acting Bronchodilators Sales Market Share by Application (2020-2025)
- Figure 34. Global Short-acting Bronchodilators Sales Market Share by Application in 2025
- Figure 35. Global Short-acting Bronchodilators Market Share by Application (2020-2025)
- Figure 36. Global Short-acting Bronchodilators Market Share by Application in 2025
- Figure 37. Global Short-acting Bronchodilators Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Short-acting Bronchodilators Sales Market Share by Region (2020-2025)
- Figure 39. Global Short-acting Bronchodilators Market Size by Region (2020-2025)
- Figure 40. North America Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Short-acting Bronchodilators Sales Market Share by Country in 2024
- Figure 43. North America Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Short-acting Bronchodilators Market Size by Country in 2024
- Figure 45. U.S. Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Short-acting Bronchodilators Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Short-acting Bronchodilators Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Short-acting Bronchodilators Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Short-acting Bronchodilators Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Short-acting Bronchodilators Sales Market Share by Country in 2024
- Figure 53. Europe Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Short-acting Bronchodilators Market Size by Country in 2024

Figure 55. Germany Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Short-acting Bronchodilators Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Short-acting Bronchodilators Sales Market Share by Region in 2024

Figure 67. Asia Pacific Short-acting Bronchodilators Market Size by Region in 2024

Figure 68. China Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Short-acting Bronchodilators Sales and Growth Rate (K MT)

Figure 79. South America Short-acting Bronchodilators Sales Market Share by Country in 2024

Figure 80. South America Short-acting Bronchodilators Market Size and Growth Rate (M USD)

Figure 81. South America Short-acting Bronchodilators Market Size by Country in 2024

Figure 82. Brazil Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Short-acting Bronchodilators Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Short-acting Bronchodilators Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Short-acting Bronchodilators Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Short-acting Bronchodilators Market Size by Region in 2024

Figure 92. Saudi Arabia Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Short-acting Bronchodilators Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 96. Egypt Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Short-acting Bronchodilators Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Short-acting Bronchodilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Short-acting Bronchodilators Production Market Share by Region (2020-2025)

Figure 103. North America Short-acting Bronchodilators Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Short-acting Bronchodilators Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Short-acting Bronchodilators Production (K MT) Growth Rate (2020-2025)

Figure 106. China Short-acting Bronchodilators Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Short-acting Bronchodilators Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Short-acting Bronchodilators Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Short-acting Bronchodilators Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Short-acting Bronchodilators Market Share Forecast by Type (2026-2035)

Figure 111. Global Short-acting Bronchodilators Sales Forecast by Application (2026-2035)

Figure 112. Global Short-acting Bronchodilators Market Share Forecast by Application (2026-2035)

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