

Global Sewage Treatment Plants Market Research Report 2025(Status and Outlook)

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Abstracts

The market for sewage treatment plants encompasses the design, manufacturing, installation, operation, and maintenance of systems that treat wastewater from municipal, industrial, and commercial sources to remove contaminants and produce an environmentally safe effluent, often for reuse or discharge into natural water bodies. This market is driven by factors such as population growth, urbanization, stringent environmental regulations, water scarcity concerns, and increasing industrial activities, with technologies ranging from conventional activated sludge processes to advanced membrane bioreactors and decentralized treatment solutions. Key segments include municipal wastewater treatment, which dominates demand due to public infrastructure needs, and industrial wastewater treatment, which is growing rapidly as sectors like food and beverage, pharmaceuticals, and chemicals face stricter compliance requirements. Geographically, developed regions like North America and Europe focus on upgrading aging infrastructure and adopting energy-efficient technologies, while emerging economies in Asia-Pacific and Latin America are investing heavily in new capacity to address sanitation gaps and support industrial expansion. The market is also influenced by trends such as the adoption of smart water management systems, circular economy principles promoting water reuse and resource recovery, and public-private partnerships accelerating project execution.

The global Sewage Treatment Plants market size was estimated at USD 34500.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Sewage Treatment Plants market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Sewage Treatment Plants market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Sewage Treatment Plants market.

Global Sewage Treatment Plants Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Veolia
Suez Environment SA
GE
Hitachi

Emerso
Ecolab
MWH Global
Ecoprogram GmbH

Market Segmentation (by Type)

Conventional ASP
SBR
MBR
MBBR
Other

Market Segmentation (by Application)

Agriculture
Non-Agriculture
Energy
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Colombia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Sewage Treatment Plants Market
Overview of the regional outlook of the Sewage Treatment Plants Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Sewage Treatment Plants Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Sewage Treatment Plants, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Sewage Treatment Plants

1.2 Key Market Segments

1.2.1 Sewage Treatment Plants Segment by Type

1.2.2 Sewage Treatment Plants Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SEWAGE TREATMENT PLANTS MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SEWAGE TREATMENT PLANTS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Sewage Treatment Plants Product Life Cycle

3.3 Global Sewage Treatment Plants Revenue Market Share by Company (2020-2025)

3.4 Sewage Treatment Plants Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Sewage Treatment Plants Company Headquarters, Area Served, Product Type

3.6 Sewage Treatment Plants Market Competitive Situation and Trends

3.6.1 Sewage Treatment Plants Market Concentration Rate

3.6.2 Global 5 and 10 Largest Sewage Treatment Plants Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 SEWAGE TREATMENT PLANTS VALUE CHAIN ANALYSIS

4.1 Sewage Treatment Plants Value Chain Analysis

4.2 Midstream Market Analysis

4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SEWAGE TREATMENT PLANTS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Sewage Treatment Plants Market Porter's Five Forces Analysis

6 SEWAGE TREATMENT PLANTS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Sewage Treatment Plants Market Size Market Share by Type (2020-2025)

6.3 Global Sewage Treatment Plants Market Size Growth Rate by Type (2021-2025)

7 SEWAGE TREATMENT PLANTS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Sewage Treatment Plants Market Size (M USD) by Application (2020-2025)

7.3 Global Sewage Treatment Plants Sales Growth Rate by Application (2020-2025)

8 SEWAGE TREATMENT PLANTS MARKET SEGMENTATION BY REGION

8.1 Global Sewage Treatment Plants Market Size by Region

8.1.1 Global Sewage Treatment Plants Market Size by Region

8.1.2 Global Sewage Treatment Plants Market Size Market Share by Region

8.2 North America

8.2.1 North America Sewage Treatment Plants Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Sewage Treatment Plants Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Sewage Treatment Plants Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Sewage Treatment Plants Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Sewage Treatment Plants Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Veolia

9.1.1 Veolia Basic Information

9.1.2 Veolia Sewage Treatment Plants Product Overview

9.1.3 Veolia Sewage Treatment Plants Product Market Performance

9.1.4 Veolia SWOT Analysis

9.1.5 Veolia Business Overview

9.1.6 Veolia Recent Developments

9.2 Suez Environment SA

9.2.1 Suez Environment SA Basic Information

9.2.2 Suez Environment SA Sewage Treatment Plants Product Overview

9.2.3 Suez Environment SA Sewage Treatment Plants Product Market Performance

9.2.4 Suez Environment SA SWOT Analysis

9.2.5 Suez Environment SA Business Overview

9.2.6 Suez Environment SA Recent Developments

9.3 GE

9.3.1 GE Basic Information

9.3.2 GE Sewage Treatment Plants Product Overview

9.3.3 GE Sewage Treatment Plants Product Market Performance

9.3.4 GE SWOT Analysis

9.3.5 GE Business Overview

9.3.6 GE Recent Developments

9.4 Hitachi

9.4.1 Hitachi Basic Information

9.4.2 Hitachi Sewage Treatment Plants Product Overview

9.4.3 Hitachi Sewage Treatment Plants Product Market Performance

9.4.4 Hitachi Business Overview

9.4.5 Hitachi Recent Developments

9.5 Emerso

9.5.1 Emerso Basic Information

9.5.2 Emerso Sewage Treatment Plants Product Overview

9.5.3 Emerso Sewage Treatment Plants Product Market Performance

9.5.4 Emerso Business Overview

9.5.5 Emerso Recent Developments

9.6 Ecolab

9.6.1 Ecolab Basic Information

9.6.2 Ecolab Sewage Treatment Plants Product Overview

9.6.3 Ecolab Sewage Treatment Plants Product Market Performance

9.6.4 Ecolab Business Overview

9.6.5 Ecolab Recent Developments

9.7 MWH Global

9.7.1 MWH Global Basic Information

9.7.2 MWH Global Sewage Treatment Plants Product Overview

9.7.3 MWH Global Sewage Treatment Plants Product Market Performance

9.7.4 MWH Global Business Overview

9.7.5 MWH Global Recent Developments

9.8 Ecoprog GmbH

- 9.8.1 Ecoprog GmbH Basic Information
- 9.8.2 Ecoprog GmbH Sewage Treatment Plants Product Overview
- 9.8.3 Ecoprog GmbH Sewage Treatment Plants Product Market Performance
- 9.8.4 Ecoprog GmbH Business Overview
- 9.8.5 Ecoprog GmbH Recent Developments

10 SEWAGE TREATMENT PLANTS MARKET FORECAST BY REGION

- 10.1 Global Sewage Treatment Plants Market Size Forecast
- 10.2 Global Sewage Treatment Plants Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Sewage Treatment Plants Market Size Forecast by Country
 - 10.2.3 Asia Pacific Sewage Treatment Plants Market Size Forecast by Region
 - 10.2.4 South America Sewage Treatment Plants Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Sewage Treatment Plants by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 11.1 Global Sewage Treatment Plants Market Forecast by Type (2026-2033)
- 11.2 Global Sewage Treatment Plants Market Forecast by Application (2026-2033)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Sewage Treatment Plants Market Size Comparison by Region (M USD)

Table 5. Global Sewage Treatment Plants Revenue (M USD) by Company (2020-2025)

Table 6. Global Sewage Treatment Plants Revenue Share by Company (2020-2025)

Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Sewage Treatment Plants as of 2024)

Table 8. Sewage Treatment Plants Company Headquarters and Area Served

Table 9. Company Sewage Treatment Plants Product Type

Table 10. Global Sewage Treatment Plants Company Market Concentration Ratio (CR5 and HHI)

Table 11. Mergers & Acquisitions, Expansion Plans

Table 12. Midstream Market Analysis

Table 13. Downstream Customer Analysis

Table 14. Key Development Trends

Table 15. Driving Factors

Table 16. Sewage Treatment Plants Market Challenges

Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 20. Global Sewage Treatment Plants Market Size by Type (M USD)

Table 21. Global Sewage Treatment Plants Market Size (M USD) by Type (2020-2025)

Table 22. Global Sewage Treatment Plants Market Size Share by Type (2020-2025)

Table 23. Global Sewage Treatment Plants Market Size Growth Rate by Type (2021-2025)

Table 24. Global Sewage Treatment Plants Market Size by Application

Table 25. Global Sewage Treatment Plants Market Size by Application (2020-2025) & (M USD)

Table 26. Global Sewage Treatment Plants Market Share by Application (2020-2025)

Table 27. Global Sewage Treatment Plants Sales Growth Rate by Application (2020-2025)

Table 28. Global Sewage Treatment Plants Market Size by Region (2020-2025) & (M USD)

Table 29. Global Sewage Treatment Plants Market Size Market Share by Region

(2020-2025)

Table 30. North America Sewage Treatment Plants Market Size by Country
(2020-2025) & (M USD)

Table 31. Europe Sewage Treatment Plants Market Size by Country (2020-2025) & (M USD)

Table 32. Asia Pacific Sewage Treatment Plants Market Size by Region (2020-2025) & (M USD)

Table 33. South America Sewage Treatment Plants Market Size by Country
(2020-2025) & (M USD)

Table 34. Middle East and Africa Sewage Treatment Plants Market Size by Region
(2020-2025) & (M USD)

Table 35. Veolia Basic Information

Table 36. Veolia Sewage Treatment Plants Product Overview

Table 37. Veolia Sewage Treatment Plants Revenue (M USD) and Gross Margin
(2020-2025)

Table 38. Veolia SWOT Analysis

Table 39. Veolia Business Overview

Table 40. Veolia Recent Developments

Table 41. Suez Environment SA Basic Information

Table 42. Suez Environment SA Sewage Treatment Plants Product Overview

Table 43. Suez Environment SA Sewage Treatment Plants Revenue (M USD) and
Gross Margin (2020-2025)

Table 44. Suez Environment SA SWOT Analysis

Table 45. Suez Environment SA Business Overview

Table 46. Suez Environment SA Recent Developments

Table 47. GE Basic Information

Table 48. GE Sewage Treatment Plants Product Overview

Table 49. GE Sewage Treatment Plants Revenue (M USD) and Gross Margin
(2020-2025)

Table 50. GE SWOT Analysis

Table 51. GE Business Overview

Table 52. GE Recent Developments

Table 53. Hitachi Basic Information

Table 54. Hitachi Sewage Treatment Plants Product Overview

Table 55. Hitachi Sewage Treatment Plants Revenue (M USD) and Gross Margin
(2020-2025)

Table 56. Hitachi Business Overview

Table 57. Hitachi Recent Developments

Table 58. Emerso Basic Information

Table 59. Emerso Sewage Treatment Plants Product Overview

Table 60. Emerso Sewage Treatment Plants Revenue (M USD) and Gross Margin (2020-2025)

Table 61. Emerso Business Overview

Table 62. Emerso Recent Developments

Table 63. Ecolab Basic Information

Table 64. Ecolab Sewage Treatment Plants Product Overview

Table 65. Ecolab Sewage Treatment Plants Revenue (M USD) and Gross Margin (2020-2025)

Table 66. Ecolab Business Overview

Table 67. Ecolab Recent Developments

Table 68. MWH Global Basic Information

Table 69. MWH Global Sewage Treatment Plants Product Overview

Table 70. MWH Global Sewage Treatment Plants Revenue (M USD) and Gross Margin (2020-2025)

Table 71. MWH Global Business Overview

Table 72. MWH Global Recent Developments

Table 73. Ecoprog GmbH Basic Information

Table 74. Ecoprog GmbH Sewage Treatment Plants Product Overview

Table 75. Ecoprog GmbH Sewage Treatment Plants Revenue (M USD) and Gross Margin (2020-2025)

Table 76. Ecoprog GmbH Business Overview

Table 77. Ecoprog GmbH Recent Developments

Table 78. Global Sewage Treatment Plants Market Size Forecast by Region (2026-2033) & (M USD)

Table 79. North America Sewage Treatment Plants Market Size Forecast by Country (2026-2033) & (M USD)

Table 80. Europe Sewage Treatment Plants Market Size Forecast by Country (2026-2033) & (M USD)

Table 81. Asia Pacific Sewage Treatment Plants Market Size Forecast by Region (2026-2033) & (M USD)

Table 82. South America Sewage Treatment Plants Market Size Forecast by Country (2026-2033) & (M USD)

Table 83. Middle East and Africa Sewage Treatment Plants Market Size Forecast by Country (2026-2033) & (M USD)

Table 84. Global Sewage Treatment Plants Market Size Forecast by Type (2026-2033) & (M USD)

Table 85. Global Sewage Treatment Plants Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Sewage Treatment Plants
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Sewage Treatment Plants Market Size (M USD), 2024-2033
- Figure 5. Global Sewage Treatment Plants Market Size (M USD) (2020-2033)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Sewage Treatment Plants Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Sewage Treatment Plants Product Life Cycle
- Figure 12. Global Sewage Treatment Plants Revenue Share by Company in 2024
- Figure 13. Sewage Treatment Plants Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Sewage Treatment Plants Revenue in 2024
- Figure 15. Value Chain Map of Sewage Treatment Plants
- Figure 16. Global Sewage Treatment Plants Market PEST Analysis
- Figure 17. Global Sewage Treatment Plants Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Sewage Treatment Plants Market Share by Type
- Figure 20. Market Size Share of Sewage Treatment Plants by Type (2020-2025)
- Figure 21. Market Size Share of Sewage Treatment Plants by Type in 2024
- Figure 22. Global Sewage Treatment Plants Market Size Growth Rate by Type (2021-2025)
- Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 24. Global Sewage Treatment Plants Market Share by Application
- Figure 25. Global Sewage Treatment Plants Market Share by Application (2020-2025)
- Figure 26. Global Sewage Treatment Plants Market Share by Application in 2024
- Figure 27. Global Sewage Treatment Plants Sales Growth Rate by Application (2020-2025)
- Figure 28. Global Sewage Treatment Plants Market Size Market Share by Region (2020-2025)
- Figure 29. North America Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 30. North America Sewage Treatment Plants Market Size Market Share by Country in 2024

Figure 31. U.S. Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada Sewage Treatment Plants Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico Sewage Treatment Plants Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe Sewage Treatment Plants Market Share by Country in 2024

Figure 36. Germany Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific Sewage Treatment Plants Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific Sewage Treatment Plants Market Size Market Share by Region in 2024

Figure 43. China Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America Sewage Treatment Plants Market Size and Growth Rate (M USD)

Figure 49. South America Sewage Treatment Plants Market Size Market Share by Country in 2024

Figure 50. Brazil Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Argentina Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa Sewage Treatment Plants Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa Sewage Treatment Plants Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. UAE Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa Sewage Treatment Plants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global Sewage Treatment Plants Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global Sewage Treatment Plants Market Share Forecast by Type (2026-2033)

Figure 62. Global Sewage Treatment Plants Market Share Forecast by Application (2026-2033)

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