

# Global Semiconductor Test Rubber Socket Market Research Report 2026(Status and Outlook)

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## Abstracts

Semiconductor Test Rubber Socket or Silicone Rubber Socket, also called Pressure Conductive Rubber(Abbreviated as PCR, also known as Rubber Socket), is a common contact component used in IC packaging testing, characterized by high transmission rate, low resistance, and absence of indentation marks. It does not damage the semiconductor package due to the soft silicone material and has very thin thickness, high speed signal transfer ability, and almost no current loss. Semiconductor semiconductor test rubber sockets are widely used in the field of semiconductor packaging and testing due to their excellent performance, such as soft silicone materials, good signal conduction capabilities and extremely low current loss. With the rapid development of the semiconductor industry, the increasing demand for testing high-performance electronic components will further promote the growth of the semiconductor semiconductor test rubber socket market. In terms of consumption, South Korea is currently the world's largest consumer market, accounting for 34.80% of the sales market share in 2023, followed by North America and Taiwan, China, accounting for 24.65% and 12.04% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 19.42% during 2024-2030. From the perspective of product types, the pitch: 0.3-0.8P occupies an important position. With the continuous advancement of materials science and electronic engineering technology, the performance of semiconductor semiconductor test rubber sockets will continue to improve, including smaller spacing, higher signal transmission speed and lower resistance. With the rapid development of the semiconductor industry, the demand for high-performance electronic components continues to increase, thereby driving the continued growth of the semiconductor semiconductor test rubber socket market. In particular, small-pitch sockets such as 0.3-0.8P and less than 0.3P will be more favored by the market. It is estimated that the sales share of pitch: 0.3-0.8P type will reach 54.99% in 2030. At the same time, in terms of application, the sales share of

mobile AP/CPU/GPU in 2023 is about 51.42%. With the popularization of technologies such as 5G, Internet of Things, and artificial intelligence servers, the demand for high-performance electronic components continues to grow. As one of the key components, the market demand for semiconductor test rubber sockets will also continue to increase, with a CAGR of about 19.31% in the next few years. From the perspective of manufacturers, the core manufacturers of semiconductor test rubber sockets worldwide mainly include ISC, TSE Co., Ltd., JMT (TFE), LEENO, SRC Inc., Micronics Japan Co., Ltd., Smiths Interconnect, WinWay Technology, SNOW Co., Ltd., Micro Sensing Lab, TwinSolution, Shenzhen Luckybird, Ironwood Electronics, SUNGSIM Semiconductor, United Precision Technologies, TESPRO Co., Ltd., etc. In 2023, the first-tier manufacturers in the world mainly include ISC. ISC has always been the company with the largest market share in the global semiconductor test rubber socket market. The first-tier ISC has a market share of approximately 62.11%; the second-tier manufacturers include TSE Co., Ltd. and JMT (TFE), which together account for 16.69%. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market. With the continuous advancement of semiconductor technology, the demand for high-performance and high-heat-resistant semiconductor test rubber sockets will continue to grow. These sockets need to have higher temperature resistance, insulation and chemical corrosion resistance to adapt to more complex electronic devices and high-power semiconductor components. The semiconductor test rubber socket market has continued to grow in recent years, mainly benefiting from the advancement of semiconductor technology and the expansion of emerging application areas. These sockets are widely used in high-demand electronic devices such as computers, communication equipment and new energy vehicles due to their superior high temperature resistance, insulation performance and chemical corrosion resistance. With the increasing demand for new materials and the continuous improvement of manufacturing technology, the position of semiconductor test rubber sockets in the market has become increasingly important and is expected to continue to grow in the future. With the continuous development of the market and the continuous increase of new entrants, the competitive landscape may change. Some small and medium-sized enterprises with innovative capabilities and market acumen may rise rapidly and become important players in the market. At the same time, existing manufacturers will also face more intense market competition and more diverse customer needs.

The global Semiconductor Test Rubber Socket market size was estimated at USD 206.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Semiconductor Test Rubber Socket market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Semiconductor Test Rubber Socket market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Semiconductor Test Rubber Socket market.

### **Global Semiconductor Test Rubber Socket Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

ISC

TSE Co., Ltd.  
JMT (TFE)  
LEENO  
SRC Inc.  
Micronics Japan Co., Ltd.  
Smiths Interconnect  
WinWay Technology  
SNOW Co., Ltd.  
Micro Sensing Lab  
TwinSolution  
Shenzhen Luckybird  
Ironwood Electronics  
SUNGSIM Semiconductor  
United Precision Technologies  
TESPRO Co.,Ltd.

### **Market Segmentation (by Type)**

Pitch: ?0.3P  
Pitch: 0.3-0.8P  
Pitch: ?0.8P

### **Market Segmentation (by Application)**

Mobile AP/CPU/GPU  
LSI (CSI, PMIC,RF)  
NAND Flash  
DRAM  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Semiconductor Test Rubber Socket Market  
Overview of the regional outlook of the Semiconductor Test Rubber Socket Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Semiconductor Test Rubber Socket Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Semiconductor Test Rubber Socket, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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