

# Global Semiconductor Reflow Oven Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GECD0E645E52EN.html>

Date: September 2025

Pages: 154

Price: US\$ 3,200.00 (Single User License)

ID: GECD0E645E52EN

## Abstracts

A semiconductor reflow oven is a critical piece of equipment used in the electronics manufacturing industry, specifically in surface-mount technology (SMT) assembly processes, to permanently attach electronic components to printed circuit boards (PCBs). It operates by subjecting boards, on which solder paste has been applied and components placed, to a precisely controlled thermal profile?heating them through multiple zones to melt the solder, then cooling them in a controlled manner to form reliable electrical and mechanical connections. These ovens are designed to ensure uniformity, repeatability, and precision in temperature management to prevent defects such as tombstoning, solder bridging, or thermal shock, and they vary in type?including convection, vapor phase, and infrared?to accommodate different production scales, from prototyping to high-volume manufacturing. Advanced models often integrate real-time monitoring, nitrogen inerting environments to reduce oxidation, and connectivity for Industry 4.0 compliance. The global market for semiconductor reflow ovens is driven by the expanding electronics industry, increased demand for consumer electronics, automotive electronics, and IoT devices, as well as the ongoing miniaturization and complexity of PCBs requiring advanced soldering solutions. Key growth regions include Asia-Pacific?particularly China, Japan, South Korea, and Taiwan?due to their strong electronics manufacturing base, followed by North America and Europe, where high-reliability applications such as aerospace, medical devices, and automotive sectors fuel demand for precision ovens. The market is moderately concentrated, with established players like BTU International (part of AMETEK), Heller Industries, Rehm Thermal Systems, and SMT Unlimited dominating through technological innovation, reliability, and global service networks. Emerging trends include the adoption of environmentally friendly processes, integration of AI and IoT for predictive maintenance and optimization, and the development of ovens capable of handling heterogeneous integration and advanced packaging techniques. However, the market faces challenges

such as high initial costs, the need for skilled operators, and sensitivity to cyclical fluctuations in the semiconductor and electronics industries.

The global Semiconductor Reflow Oven market size was estimated at USD 1250.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Semiconductor Reflow Oven market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Semiconductor Reflow Oven market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Semiconductor Reflow Oven market.

### **Global Semiconductor Reflow Oven Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Kurtz Ersä  
BTU International  
Heller Industries  
ITW EAE  
TAMURA Corporation  
SMT Wertheim  
Senju Metal Industry Co.Ltd  
JUKI  
SEHO Systems  
Eightech Tectron  
Manncorp  
Rehm Thermal Systems  
Suneast  
Shenzhen JT Automation

### **Market Segmentation (by Type)**

N2 Reflow Oven  
Air Reflow Oven

### **Market Segmentation (by Application)**

IC Packaging  
Discrete Device Packaging

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Semiconductor Reflow Oven Market

Overview of the regional outlook of the Semiconductor Reflow Oven Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Semiconductor Reflow Oven Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Semiconductor Reflow Oven, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Semiconductor Reflow Oven

#### 1.2 Key Market Segments

##### 1.2.1 Semiconductor Reflow Oven Segment by Type

##### 1.2.2 Semiconductor Reflow Oven Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 SEMICONDUCTOR REFLOW OVEN MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Semiconductor Reflow Oven Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Semiconductor Reflow Oven Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 SEMICONDUCTOR REFLOW OVEN MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Semiconductor Reflow Oven Product Life Cycle

#### 3.3 Global Semiconductor Reflow Oven Sales by Manufacturers (2020-2025)

#### 3.4 Global Semiconductor Reflow Oven Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Semiconductor Reflow Oven Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Semiconductor Reflow Oven Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Semiconductor Reflow Oven Market Competitive Situation and Trends

##### 3.8.1 Semiconductor Reflow Oven Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Semiconductor Reflow Oven Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 SEMICONDUCTOR REFLOW OVEN INDUSTRY CHAIN ANALYSIS**

### 4.1 Semiconductor Reflow Oven Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF SEMICONDUCTOR REFLOW OVEN MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Semiconductor Reflow Oven Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Semiconductor Reflow Oven Market

### 5.7 ESG Ratings of Leading Companies

## **6 SEMICONDUCTOR REFLOW OVEN MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Semiconductor Reflow Oven Sales Market Share by Type (2020-2025)

### 6.3 Global Semiconductor Reflow Oven Market Size Market Share by Type (2020-2025)

### 6.4 Global Semiconductor Reflow Oven Price by Type (2020-2025)

## **7 SEMICONDUCTOR REFLOW OVEN MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Semiconductor Reflow Oven Market Sales by Application (2020-2025)
- 7.3 Global Semiconductor Reflow Oven Market Size (M USD) by Application (2020-2025)
- 7.4 Global Semiconductor Reflow Oven Sales Growth Rate by Application (2020-2025)

## **8 SEMICONDUCTOR REFLOW OVEN MARKET SALES BY REGION**

- 8.1 Global Semiconductor Reflow Oven Sales by Region
  - 8.1.1 Global Semiconductor Reflow Oven Sales by Region
  - 8.1.2 Global Semiconductor Reflow Oven Sales Market Share by Region
- 8.2 Global Semiconductor Reflow Oven Market Size by Region
  - 8.2.1 Global Semiconductor Reflow Oven Market Size by Region
  - 8.2.2 Global Semiconductor Reflow Oven Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Semiconductor Reflow Oven Sales by Country
  - 8.3.2 North America Semiconductor Reflow Oven Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Semiconductor Reflow Oven Sales by Country
  - 8.4.2 Europe Semiconductor Reflow Oven Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Semiconductor Reflow Oven Sales by Region
  - 8.5.2 Asia Pacific Semiconductor Reflow Oven Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Semiconductor Reflow Oven Sales by Country
- 8.6.2 South America Semiconductor Reflow Oven Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Semiconductor Reflow Oven Sales by Region
  - 8.7.2 Middle East and Africa Semiconductor Reflow Oven Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 SEMICONDUCTOR REFLOW OVEN MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Semiconductor Reflow Oven by Region(2020-2025)
- 9.2 Global Semiconductor Reflow Oven Revenue Market Share by Region (2020-2025)
- 9.3 Global Semiconductor Reflow Oven Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Semiconductor Reflow Oven Production
  - 9.4.1 North America Semiconductor Reflow Oven Production Growth Rate (2020-2025)
  - 9.4.2 North America Semiconductor Reflow Oven Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Semiconductor Reflow Oven Production
  - 9.5.1 Europe Semiconductor Reflow Oven Production Growth Rate (2020-2025)
  - 9.5.2 Europe Semiconductor Reflow Oven Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Semiconductor Reflow Oven Production (2020-2025)
  - 9.6.1 Japan Semiconductor Reflow Oven Production Growth Rate (2020-2025)
  - 9.6.2 Japan Semiconductor Reflow Oven Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Semiconductor Reflow Oven Production (2020-2025)
  - 9.7.1 China Semiconductor Reflow Oven Production Growth Rate (2020-2025)
  - 9.7.2 China Semiconductor Reflow Oven Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Kurtz Ersä

- 10.1.1 Kurtz Ersä Basic Information
- 10.1.2 Kurtz Ersä Semiconductor Reflow Oven Product Overview
- 10.1.3 Kurtz Ersä Semiconductor Reflow Oven Product Market Performance
- 10.1.4 Kurtz Ersä Business Overview
- 10.1.5 Kurtz Ersä SWOT Analysis
- 10.1.6 Kurtz Ersä Recent Developments

## 10.2 BTU International

- 10.2.1 BTU International Basic Information
- 10.2.2 BTU International Semiconductor Reflow Oven Product Overview
- 10.2.3 BTU International Semiconductor Reflow Oven Product Market Performance
- 10.2.4 BTU International Business Overview
- 10.2.5 BTU International SWOT Analysis
- 10.2.6 BTU International Recent Developments

## 10.3 Heller Industries

- 10.3.1 Heller Industries Basic Information
- 10.3.2 Heller Industries Semiconductor Reflow Oven Product Overview
- 10.3.3 Heller Industries Semiconductor Reflow Oven Product Market Performance
- 10.3.4 Heller Industries Business Overview
- 10.3.5 Heller Industries SWOT Analysis
- 10.3.6 Heller Industries Recent Developments

## 10.4 ITW EAE

- 10.4.1 ITW EAE Basic Information
- 10.4.2 ITW EAE Semiconductor Reflow Oven Product Overview
- 10.4.3 ITW EAE Semiconductor Reflow Oven Product Market Performance
- 10.4.4 ITW EAE Business Overview
- 10.4.5 ITW EAE Recent Developments

## 10.5 TAMURA Corporation

- 10.5.1 TAMURA Corporation Basic Information
- 10.5.2 TAMURA Corporation Semiconductor Reflow Oven Product Overview
- 10.5.3 TAMURA Corporation Semiconductor Reflow Oven Product Market Performance
- 10.5.4 TAMURA Corporation Business Overview
- 10.5.5 TAMURA Corporation Recent Developments

## 10.6 SMT Wertheim

- 10.6.1 SMT Wertheim Basic Information
- 10.6.2 SMT Wertheim Semiconductor Reflow Oven Product Overview
- 10.6.3 SMT Wertheim Semiconductor Reflow Oven Product Market Performance

- 10.6.4 SMT Wertheim Business Overview
- 10.6.5 SMT Wertheim Recent Developments
- 10.7 Senju Metal Industry Co.Ltd
  - 10.7.1 Senju Metal Industry Co.Ltd Basic Information
  - 10.7.2 Senju Metal Industry Co.Ltd Semiconductor Reflow Oven Product Overview
  - 10.7.3 Senju Metal Industry Co.Ltd Semiconductor Reflow Oven Product Market Performance
  - 10.7.4 Senju Metal Industry Co.Ltd Business Overview
  - 10.7.5 Senju Metal Industry Co.Ltd Recent Developments
- 10.8 JUKI
  - 10.8.1 JUKI Basic Information
  - 10.8.2 JUKI Semiconductor Reflow Oven Product Overview
  - 10.8.3 JUKI Semiconductor Reflow Oven Product Market Performance
  - 10.8.4 JUKI Business Overview
  - 10.8.5 JUKI Recent Developments
- 10.9 SEHO Systems
  - 10.9.1 SEHO Systems Basic Information
  - 10.9.2 SEHO Systems Semiconductor Reflow Oven Product Overview
  - 10.9.3 SEHO Systems Semiconductor Reflow Oven Product Market Performance
  - 10.9.4 SEHO Systems Business Overview
  - 10.9.5 SEHO Systems Recent Developments
- 10.10 Eightsch Tectron
  - 10.10.1 Eightsch Tectron Basic Information
  - 10.10.2 Eightsch Tectron Semiconductor Reflow Oven Product Overview
  - 10.10.3 Eightsch Tectron Semiconductor Reflow Oven Product Market Performance
  - 10.10.4 Eightsch Tectron Business Overview
  - 10.10.5 Eightsch Tectron Recent Developments
- 10.11 Manncorp
  - 10.11.1 Manncorp Basic Information
  - 10.11.2 Manncorp Semiconductor Reflow Oven Product Overview
  - 10.11.3 Manncorp Semiconductor Reflow Oven Product Market Performance
  - 10.11.4 Manncorp Business Overview
  - 10.11.5 Manncorp Recent Developments
- 10.12 Rehm Thermal Systems
  - 10.12.1 Rehm Thermal Systems Basic Information
  - 10.12.2 Rehm Thermal Systems Semiconductor Reflow Oven Product Overview
  - 10.12.3 Rehm Thermal Systems Semiconductor Reflow Oven Product Market Performance
  - 10.12.4 Rehm Thermal Systems Business Overview

- 10.12.5 Rehm Thermal Systems Recent Developments
- 10.13 Suneast
  - 10.13.1 Suneast Basic Information
  - 10.13.2 Suneast Semiconductor Reflow Oven Product Overview
  - 10.13.3 Suneast Semiconductor Reflow Oven Product Market Performance
  - 10.13.4 Suneast Business Overview
  - 10.13.5 Suneast Recent Developments
- 10.14 Shenzhen JT Automation
  - 10.14.1 Shenzhen JT Automation Basic Information
  - 10.14.2 Shenzhen JT Automation Semiconductor Reflow Oven Product Overview
  - 10.14.3 Shenzhen JT Automation Semiconductor Reflow Oven Product Market Performance
  - 10.14.4 Shenzhen JT Automation Business Overview
  - 10.14.5 Shenzhen JT Automation Recent Developments

## **11 SEMICONDUCTOR REFLOW OVEN MARKET FORECAST BY REGION**

- 11.1 Global Semiconductor Reflow Oven Market Size Forecast
- 11.2 Global Semiconductor Reflow Oven Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Semiconductor Reflow Oven Market Size Forecast by Country
  - 11.2.3 Asia Pacific Semiconductor Reflow Oven Market Size Forecast by Region
  - 11.2.4 South America Semiconductor Reflow Oven Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Semiconductor Reflow Oven by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Semiconductor Reflow Oven Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Semiconductor Reflow Oven by Type (2026-2033)
  - 12.1.2 Global Semiconductor Reflow Oven Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Semiconductor Reflow Oven by Type (2026-2033)
- 12.2 Global Semiconductor Reflow Oven Market Forecast by Application (2026-2033)
  - 12.2.1 Global Semiconductor Reflow Oven Sales (K Units) Forecast by Application
  - 12.2.2 Global Semiconductor Reflow Oven Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Semiconductor Reflow Oven Market Size Comparison by Region (M USD)

Table 5. Global Semiconductor Reflow Oven Sales (K Units) by Manufacturers  
(2020-2025)

Table 6. Global Semiconductor Reflow Oven Sales Market Share by Manufacturers  
(2020-2025)

Table 7. Global Semiconductor Reflow Oven Revenue (M USD) by Manufacturers  
(2020-2025)

Table 8. Global Semiconductor Reflow Oven Revenue Share by Manufacturers  
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Semiconductor Reflow Oven as of 2024)

Table 10. Global Market Semiconductor Reflow Oven Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Semiconductor Reflow Oven Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Semiconductor Reflow Oven Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 25. Global Semiconductor Reflow Oven Sales by Type (K Units)

Table 26. Global Semiconductor Reflow Oven Market Size by Type (M USD)

Table 27. Global Semiconductor Reflow Oven Sales (K Units) by Type (2020-2025)

Table 28. Global Semiconductor Reflow Oven Sales Market Share by Type (2020-2025)

Table 29. Global Semiconductor Reflow Oven Market Size (M USD) by Type (2020-2025)

Table 30. Global Semiconductor Reflow Oven Market Size Share by Type (2020-2025)

Table 31. Global Semiconductor Reflow Oven Price (USD/Unit) by Type (2020-2025)

Table 32. Global Semiconductor Reflow Oven Sales (K Units) by Application

Table 33. Global Semiconductor Reflow Oven Market Size by Application

Table 34. Global Semiconductor Reflow Oven Sales by Application (2020-2025) & (K Units)

Table 35. Global Semiconductor Reflow Oven Sales Market Share by Application (2020-2025)

Table 36. Global Semiconductor Reflow Oven Market Size by Application (2020-2025) & (M USD)

Table 37. Global Semiconductor Reflow Oven Market Share by Application (2020-2025)

Table 38. Global Semiconductor Reflow Oven Sales Growth Rate by Application (2020-2025)

Table 39. Global Semiconductor Reflow Oven Sales by Region (2020-2025) & (K Units)

Table 40. Global Semiconductor Reflow Oven Sales Market Share by Region (2020-2025)

Table 41. Global Semiconductor Reflow Oven Market Size by Region (2020-2025) & (M USD)

Table 42. Global Semiconductor Reflow Oven Market Size Market Share by Region (2020-2025)

Table 43. North America Semiconductor Reflow Oven Sales by Country (2020-2025) & (K Units)

Table 44. North America Semiconductor Reflow Oven Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Semiconductor Reflow Oven Sales by Country (2020-2025) & (K Units)

Table 46. Europe Semiconductor Reflow Oven Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Semiconductor Reflow Oven Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Semiconductor Reflow Oven Market Size by Region (2020-2025) & (M USD)

Table 49. South America Semiconductor Reflow Oven Sales by Country (2020-2025) & (K Units)

Table 50. South America Semiconductor Reflow Oven Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Semiconductor Reflow Oven Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Semiconductor Reflow Oven Market Size by Region (2020-2025) & (M USD)

Table 53. Global Semiconductor Reflow Oven Production (K Units) by Region(2020-2025)

Table 54. Global Semiconductor Reflow Oven Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Semiconductor Reflow Oven Revenue Market Share by Region (2020-2025)

Table 56. Global Semiconductor Reflow Oven Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Semiconductor Reflow Oven Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Semiconductor Reflow Oven Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Semiconductor Reflow Oven Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Semiconductor Reflow Oven Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Kurtz Ersa Basic Information

Table 62. Kurtz Ersa Semiconductor Reflow Oven Product Overview

Table 63. Kurtz Ersa Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Kurtz Ersa Business Overview

Table 65. Kurtz Ersa SWOT Analysis

Table 66. Kurtz Ersa Recent Developments

Table 67. BTU International Basic Information

Table 68. BTU International Semiconductor Reflow Oven Product Overview

Table 69. BTU International Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. BTU International Business Overview

Table 71. BTU International SWOT Analysis

Table 72. BTU International Recent Developments

Table 73. Heller Industries Basic Information

Table 74. Heller Industries Semiconductor Reflow Oven Product Overview

Table 75. Heller Industries Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Heller Industries Business Overview

|                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 77. Heller Industries SWOT Analysis                                                                                                       |
| Table 78. Heller Industries Recent Developments                                                                                                 |
| Table 79. ITW EAE Basic Information                                                                                                             |
| Table 80. ITW EAE Semiconductor Reflow Oven Product Overview                                                                                    |
| Table 81. ITW EAE Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                     |
| Table 82. ITW EAE Business Overview                                                                                                             |
| Table 83. ITW EAE Recent Developments                                                                                                           |
| Table 84. TAMURA Corporation Basic Information                                                                                                  |
| Table 85. TAMURA Corporation Semiconductor Reflow Oven Product Overview                                                                         |
| Table 86. TAMURA Corporation Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)          |
| Table 87. TAMURA Corporation Business Overview                                                                                                  |
| Table 88. TAMURA Corporation Recent Developments                                                                                                |
| Table 89. SMT Wertheim Basic Information                                                                                                        |
| Table 90. SMT Wertheim Semiconductor Reflow Oven Product Overview                                                                               |
| Table 91. SMT Wertheim Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                |
| Table 92. SMT Wertheim Business Overview                                                                                                        |
| Table 93. SMT Wertheim Recent Developments                                                                                                      |
| Table 94. Senju Metal Industry Co.Ltd Basic Information                                                                                         |
| Table 95. Senju Metal Industry Co.Ltd Semiconductor Reflow Oven Product Overview                                                                |
| Table 96. Senju Metal Industry Co.Ltd Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 97. Senju Metal Industry Co.Ltd Business Overview                                                                                         |
| Table 98. Senju Metal Industry Co.Ltd Recent Developments                                                                                       |
| Table 99. JUKI Basic Information                                                                                                                |
| Table 100. JUKI Semiconductor Reflow Oven Product Overview                                                                                      |
| Table 101. JUKI Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                       |
| Table 102. JUKI Business Overview                                                                                                               |
| Table 103. JUKI Recent Developments                                                                                                             |
| Table 104. SEHO Systems Basic Information                                                                                                       |
| Table 105. SEHO Systems Semiconductor Reflow Oven Product Overview                                                                              |
| Table 106. SEHO Systems Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 107. SEHO Systems Business Overview                                                                                                       |
| Table 108. SEHO Systems Recent Developments                                                                                                     |
| Table 109. Eightech Tectron Basic Information                                                                                                   |

|                                                                                                                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------|
| Table 110. Eightech Tectron Semiconductor Reflow Oven Product Overview                                                                      |
| Table 111. Eightech Tectron Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)       |
| Table 112. Eightech Tectron Business Overview                                                                                               |
| Table 113. Eightech Tectron Recent Developments                                                                                             |
| Table 114. Manncorp Basic Information                                                                                                       |
| Table 115. Manncorp Semiconductor Reflow Oven Product Overview                                                                              |
| Table 116. Manncorp Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 117. Manncorp Business Overview                                                                                                       |
| Table 118. Manncorp Recent Developments                                                                                                     |
| Table 119. Rehm Thermal Systems Basic Information                                                                                           |
| Table 120. Rehm Thermal Systems Semiconductor Reflow Oven Product Overview                                                                  |
| Table 121. Rehm Thermal Systems Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)   |
| Table 122. Rehm Thermal Systems Business Overview                                                                                           |
| Table 123. Rehm Thermal Systems Recent Developments                                                                                         |
| Table 124. Suneast Basic Information                                                                                                        |
| Table 125. Suneast Semiconductor Reflow Oven Product Overview                                                                               |
| Table 126. Suneast Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                |
| Table 127. Suneast Business Overview                                                                                                        |
| Table 128. Suneast Recent Developments                                                                                                      |
| Table 129. Shenzhen JT Automation Basic Information                                                                                         |
| Table 130. Shenzhen JT Automation Semiconductor Reflow Oven Product Overview                                                                |
| Table 131. Shenzhen JT Automation Semiconductor Reflow Oven Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 132. Shenzhen JT Automation Business Overview                                                                                         |
| Table 133. Shenzhen JT Automation Recent Developments                                                                                       |
| Table 134. Global Semiconductor Reflow Oven Sales Forecast by Region (2026-2033) & (K Units)                                                |
| Table 135. Global Semiconductor Reflow Oven Market Size Forecast by Region (2026-2033) & (M USD)                                            |
| Table 136. North America Semiconductor Reflow Oven Sales Forecast by Country (2026-2033) & (K Units)                                        |
| Table 137. North America Semiconductor Reflow Oven Market Size Forecast by Country (2026-2033) & (M USD)                                    |
| Table 138. Europe Semiconductor Reflow Oven Sales Forecast by Country (2026-2033) & (K Units)                                               |

Table 139. Europe Semiconductor Reflow Oven Market Size Forecast by Country (2026-2033) & (M USD)

Table 140. Asia Pacific Semiconductor Reflow Oven Sales Forecast by Region (2026-2033) & (K Units)

Table 141. Asia Pacific Semiconductor Reflow Oven Market Size Forecast by Region (2026-2033) & (M USD)

Table 142. South America Semiconductor Reflow Oven Sales Forecast by Country (2026-2033) & (K Units)

Table 143. South America Semiconductor Reflow Oven Market Size Forecast by Country (2026-2033) & (M USD)

Table 144. Middle East and Africa Semiconductor Reflow Oven Sales Forecast by Country (2026-2033) & (Units)

Table 145. Middle East and Africa Semiconductor Reflow Oven Market Size Forecast by Country (2026-2033) & (M USD)

Table 146. Global Semiconductor Reflow Oven Sales Forecast by Type (2026-2033) & (K Units)

Table 147. Global Semiconductor Reflow Oven Market Size Forecast by Type (2026-2033) & (M USD)

Table 148. Global Semiconductor Reflow Oven Price Forecast by Type (2026-2033) & (USD/Unit)

Table 149. Global Semiconductor Reflow Oven Sales (K Units) Forecast by Application (2026-2033)

Table 150. Global Semiconductor Reflow Oven Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Semiconductor Reflow Oven
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Semiconductor Reflow Oven Market Size (M USD), 2024-2033
- Figure 5. Global Semiconductor Reflow Oven Market Size (M USD) (2020-2033)
- Figure 6. Global Semiconductor Reflow Oven Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Semiconductor Reflow Oven Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Semiconductor Reflow Oven Product Life Cycle
- Figure 13. Semiconductor Reflow Oven Sales Share by Manufacturers in 2024
- Figure 14. Global Semiconductor Reflow Oven Revenue Share by Manufacturers in 2024
- Figure 15. Semiconductor Reflow Oven Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Semiconductor Reflow Oven Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Semiconductor Reflow Oven Revenue in 2024
- Figure 18. Industry Chain Map of Semiconductor Reflow Oven
- Figure 19. Global Semiconductor Reflow Oven Market PEST Analysis
- Figure 20. Global Semiconductor Reflow Oven Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Semiconductor Reflow Oven Market Share by Type
- Figure 27. Sales Market Share of Semiconductor Reflow Oven by Type (2020-2025)
- Figure 28. Sales Market Share of Semiconductor Reflow Oven by Type in 2024
- Figure 29. Market Size Share of Semiconductor Reflow Oven by Type (2020-2025)
- Figure 30. Market Size Share of Semiconductor Reflow Oven by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Semiconductor Reflow Oven Market Share by Application

Figure 33. Global Semiconductor Reflow Oven Sales Market Share by Application  
(2020-2025)

Figure 34. Global Semiconductor Reflow Oven Sales Market Share by Application in  
2024

Figure 35. Global Semiconductor Reflow Oven Market Share by Application  
(2020-2025)

Figure 36. Global Semiconductor Reflow Oven Market Share by Application in 2024

Figure 37. Global Semiconductor Reflow Oven Sales Growth Rate by Application  
(2020-2025)

Figure 38. Global Semiconductor Reflow Oven Sales Market Share by Region  
(2020-2025)

Figure 39. Global Semiconductor Reflow Oven Market Size Market Share by Region  
(2020-2025)

Figure 40. North America Semiconductor Reflow Oven Sales and Growth Rate  
(2020-2025) & (K Units)

Figure 41. North America Semiconductor Reflow Oven Sales and Growth Rate  
(2020-2025) & (K Units)

Figure 42. North America Semiconductor Reflow Oven Sales Market Share by Country  
in 2024

Figure 43. North America Semiconductor Reflow Oven Market Size and Growth Rate  
(2020-2025) & (M USD)

Figure 44. North America Semiconductor Reflow Oven Market Size Market Share by  
Country in 2024

Figure 45. U.S. Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K  
Units)

Figure 46. U.S. Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025)  
& (M USD)

Figure 47. Canada Semiconductor Reflow Oven Sales (K Units) and Growth Rate  
(2020-2025)

Figure 48. Canada Semiconductor Reflow Oven Market Size (M USD) and Growth Rate  
(2020-2025)

Figure 49. Mexico Semiconductor Reflow Oven Sales (Units) and Growth Rate  
(2020-2025)

Figure 50. Mexico Semiconductor Reflow Oven Market Size (Units) and Growth Rate  
(2020-2025)

Figure 51. Europe Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) &  
(K Units)

Figure 52. Europe Semiconductor Reflow Oven Sales Market Share by Country in 2024

Figure 53. Europe Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Semiconductor Reflow Oven Market Size Market Share by Country in 2024

Figure 55. Germany Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Semiconductor Reflow Oven Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Semiconductor Reflow Oven Sales Market Share by Region in 2024

Figure 67. Asia Pacific Semiconductor Reflow Oven Market Size Market Share by Region in 2024

Figure 68. China Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Semiconductor Reflow Oven Sales and Growth Rate (K Units)

Figure 79. South America Semiconductor Reflow Oven Sales Market Share by Country in 2024

Figure 80. South America Semiconductor Reflow Oven Market Size and Growth Rate (M USD)

Figure 81. South America Semiconductor Reflow Oven Market Size Market Share by Country in 2024

Figure 82. Brazil Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Semiconductor Reflow Oven Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Semiconductor Reflow Oven Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Semiconductor Reflow Oven Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Semiconductor Reflow Oven Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Semiconductor Reflow Oven Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Semiconductor Reflow Oven Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Semiconductor Reflow Oven Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Semiconductor Reflow Oven Production Market Share by Region (2020-2025)

Figure 103. North America Semiconductor Reflow Oven Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Semiconductor Reflow Oven Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Semiconductor Reflow Oven Production (K Units) Growth Rate (2020-2025)

Figure 106. China Semiconductor Reflow Oven Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Semiconductor Reflow Oven Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Semiconductor Reflow Oven Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Semiconductor Reflow Oven Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Semiconductor Reflow Oven Market Share Forecast by Type (2026-2033)

Figure 111. Global Semiconductor Reflow Oven Sales Forecast by Application (2026-2033)

Figure 112. Global Semiconductor Reflow Oven Market Share Forecast by Application  
(2026-2033)

## I would like to order

Product name: Global Semiconductor Reflow Oven Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GECD0E645E52EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GECD0E645E52EN.html>