

Global Semiconductor Molding Systems Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G2121BA99945EN.html>

Date: March 2026

Pages: 158

Price: US\$ 3,200.00 (Single User License)

ID: G2121BA99945EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Semiconductor Molding Systems competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The semiconductor production process consists of wafer manufacturing, wafer testing, chip packaging and testing. Packaging refers to cutting, wire bonding, molding, trim & forming the wafer after production and processing, so that the integrated circuit can achieve electrical and signal connections with external devices while providing physical and chemical protection for the integrated circuit. Molding refers to a plastic molding process in which packaging materials such as epoxy resin mixture are injected into the mold cavity at a certain temperature and pressure, and the devices that need to be protected, such as chips, are wrapped in the plastic, and then solidified into a whole body. The roles of Molding products in semiconductor packaging are as follows: 1. Protective effect. Exposed semiconductor chips will not fail under strict environmental control, but the daily environment does not have the required environmental control conditions at all, so the chips need to be protected by packaging. 2. Supporting effect. The support has two functions. One is to support the chip, which is to fix the chip to facilitate circuit connection. The other is to form a certain shape to support the entire device after the packaging is completed, making the entire device less likely to be damaged. 3. Connection function. The function of the connection is to connect the electrodes of the chip to the external circuit, the pin is used to connect the external circuit, and the gold wire connects the pin to the circuit of the chip. The carrier stage is used to carry the chip, the epoxy resin adhesive is used to stick the chip on the carrier stage, the pins are used to support the entire device, and the plastic package plays a role in fixing and protecting it. 4. Ensure reliability. Any packaging needs to have a certain degree of reliability, which is the most important metric in the entire packaging

process. Semiconductor packaging equipment plays a vital role in the semiconductor manufacturing process, especially in the plastic encapsulation process, which ensures that the chip is protected, the electrical connection with the external circuit board is stable, and the mechanical stability is enhanced. Plastic encapsulation refers to the process of injecting encapsulation materials (such as epoxy resin mixtures) into the mold cavity at a certain temperature and pressure, wrapping the chip and other devices that need to be protected in the plastic encapsulation material, and then curing them into a whole. The degree of automation of semiconductor plastic encapsulation machines determines the cost of the entire encapsulation process, such as labor costs, packaging raw material costs, etc. The price difference between different products is very large, mainly depending on the number of presses. The more presses, the more expensive the price. In various regions of the world, the production areas of semiconductor plastic encapsulation systems are mainly distributed in Japan and China, with Japan occupying most of the market share. There is still a certain gap between Chinese plastic encapsulation machines and international leading companies (such as TOWA) in terms of product performance and packaging technology. However, as Chinese companies have made continuous breakthroughs in product development technology in recent years, some companies have also occupied a certain market share in the advanced packaging market, such as HIIG Trinity (Anhui) Technology.

The global Semiconductor Molding Systems market size was estimated at USD 426.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Semiconductor Molding Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Semiconductor Molding Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Semiconductor Molding Systems market.

Global Semiconductor Molding Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Towa
Besi
ASMPT
I-PEX Inc
HIIG Trinity (Anhui) Technology
Shanghai Xinsheng
Mtex Matsumura
Asahi Engineering
Nextool Technology Co., Ltd.
APIC YAMADA
Suzhou Bopai Semiconductor (Boschman)
Suzhou Saiken Intelligent Technology
Jiangsu Guoxin Intelligent Equipment Co., Ltd
Dongguan Huayue Semiconductor Technology

Market Segmentation (by Type)

Fully Automatic Molding System
Semi-automatic Molding System
Manual Molding System

Market Segmentation (by Application)

Advanced Packaging
Traditional Packaging

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Semiconductor Molding Systems Market
Overview of the regional outlook of the Semiconductor Molding Systems Market:

Customization of the Report

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team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Semiconductor Molding Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Semiconductor Molding Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Semiconductor Molding Systems
- 1.2 Key Market Segments
 - 1.2.1 Semiconductor Molding Systems Segment by Type
 - 1.2.2 Semiconductor Molding Systems Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SEMICONDUCTOR MOLDING SYSTEMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Semiconductor Molding Systems Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Semiconductor Molding Systems Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SEMICONDUCTOR MOLDING SYSTEMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Semiconductor Molding Systems Product Life Cycle
- 3.3 Global Semiconductor Molding Systems Sales by Manufacturers (2020-2025)
- 3.4 Global Semiconductor Molding Systems Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Semiconductor Molding Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Semiconductor Molding Systems Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Semiconductor Molding Systems Market Competitive Situation and Trends
 - 3.8.1 Semiconductor Molding Systems Market Concentration Rate

3.8.2 Global 5 and 10 Largest Semiconductor Molding Systems Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SEMICONDUCTOR MOLDING SYSTEMS INDUSTRY CHAIN ANALYSIS

4.1 Semiconductor Molding Systems Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SEMICONDUCTOR MOLDING SYSTEMS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Semiconductor Molding Systems Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Semiconductor Molding Systems Market

5.7 ESG Ratings of Leading Companies

6 SEMICONDUCTOR MOLDING SYSTEMS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Semiconductor Molding Systems Sales Market Share by Type (2020-2025)

6.3 Global Semiconductor Molding Systems Market Size by Type (2020-2025)

6.4 Global Semiconductor Molding Systems Price by Type (2020-2025)

7 SEMICONDUCTOR MOLDING SYSTEMS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Semiconductor Molding Systems Market Sales by Application (2020-2025)

7.3 Global Semiconductor Molding Systems Market Size (M USD) by Application (2020-2025)

7.4 Global Semiconductor Molding Systems Sales Growth Rate by Application (2020-2025)

8 SEMICONDUCTOR MOLDING SYSTEMS MARKET SALES BY REGION

8.1 Global Semiconductor Molding Systems Sales by Region

8.1.1 Global Semiconductor Molding Systems Sales by Region

8.1.2 Global Semiconductor Molding Systems Sales Market Share by Region

8.2 Global Semiconductor Molding Systems Market Size by Region

8.2.1 Global Semiconductor Molding Systems Market Size by Region

8.2.2 Global Semiconductor Molding Systems Market Size by Region

8.3 North America

8.3.1 North America Semiconductor Molding Systems Sales by Country

8.3.2 North America Semiconductor Molding Systems Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Semiconductor Molding Systems Sales by Country

8.4.2 Europe Semiconductor Molding Systems Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Semiconductor Molding Systems Sales by Region

8.5.2 Asia Pacific Semiconductor Molding Systems Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Semiconductor Molding Systems Sales by Country
 - 8.6.2 South America Semiconductor Molding Systems Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Semiconductor Molding Systems Sales by Region
 - 8.7.2 Middle East and Africa Semiconductor Molding Systems Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SEMICONDUCTOR MOLDING SYSTEMS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Semiconductor Molding Systems by Region(2020-2025)
- 9.2 Global Semiconductor Molding Systems Revenue Market Share by Region (2020-2025)
- 9.3 Global Semiconductor Molding Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Semiconductor Molding Systems Production
 - 9.4.1 North America Semiconductor Molding Systems Production Growth Rate (2020-2025)
 - 9.4.2 North America Semiconductor Molding Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Semiconductor Molding Systems Production
 - 9.5.1 Europe Semiconductor Molding Systems Production Growth Rate (2020-2025)
 - 9.5.2 Europe Semiconductor Molding Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Semiconductor Molding Systems Production (2020-2025)
 - 9.6.1 Japan Semiconductor Molding Systems Production Growth Rate (2020-2025)
 - 9.6.2 Japan Semiconductor Molding Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Semiconductor Molding Systems Production (2020-2025)

- 9.7.1 China Semiconductor Molding Systems Production Growth Rate (2020-2025)
- 9.7.2 China Semiconductor Molding Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Towa

- 10.1.1 Towa Basic Information
- 10.1.2 Towa Semiconductor Molding Systems Product Overview
- 10.1.3 Towa Semiconductor Molding Systems Product Market Performance
- 10.1.4 Towa Business Overview
- 10.1.5 Towa SWOT Analysis
- 10.1.6 Towa Recent Developments

10.2 Besi

- 10.2.1 Besi Basic Information
- 10.2.2 Besi Semiconductor Molding Systems Product Overview
- 10.2.3 Besi Semiconductor Molding Systems Product Market Performance
- 10.2.4 Besi Business Overview
- 10.2.5 Besi SWOT Analysis
- 10.2.6 Besi Recent Developments

10.3 ASMPT

- 10.3.1 ASMPT Basic Information
- 10.3.2 ASMPT Semiconductor Molding Systems Product Overview
- 10.3.3 ASMPT Semiconductor Molding Systems Product Market Performance
- 10.3.4 ASMPT Business Overview
- 10.3.5 ASMPT SWOT Analysis
- 10.3.6 ASMPT Recent Developments

10.4 I-PEX Inc

- 10.4.1 I-PEX Inc Basic Information
- 10.4.2 I-PEX Inc Semiconductor Molding Systems Product Overview
- 10.4.3 I-PEX Inc Semiconductor Molding Systems Product Market Performance
- 10.4.4 I-PEX Inc Business Overview
- 10.4.5 I-PEX Inc Recent Developments

10.5 HIIG Trinity (Anhui) Technology

- 10.5.1 HIIG Trinity (Anhui) Technology Basic Information
- 10.5.2 HIIG Trinity (Anhui) Technology Semiconductor Molding Systems Product Overview
- 10.5.3 HIIG Trinity (Anhui) Technology Semiconductor Molding Systems Product Market Performance

- 10.5.4 HIIG Trinity (Anhui) Technology Business Overview
- 10.5.5 HIIG Trinity (Anhui) Technology Recent Developments
- 10.6 Shanghai Xinsheng
 - 10.6.1 Shanghai Xinsheng Basic Information
 - 10.6.2 Shanghai Xinsheng Semiconductor Molding Systems Product Overview
 - 10.6.3 Shanghai Xinsheng Semiconductor Molding Systems Product Market Performance
 - 10.6.4 Shanghai Xinsheng Business Overview
 - 10.6.5 Shanghai Xinsheng Recent Developments
- 10.7 Mtex Matsumura
 - 10.7.1 Mtex Matsumura Basic Information
 - 10.7.2 Mtex Matsumura Semiconductor Molding Systems Product Overview
 - 10.7.3 Mtex Matsumura Semiconductor Molding Systems Product Market Performance
 - 10.7.4 Mtex Matsumura Business Overview
 - 10.7.5 Mtex Matsumura Recent Developments
- 10.8 Asahi Engineering
 - 10.8.1 Asahi Engineering Basic Information
 - 10.8.2 Asahi Engineering Semiconductor Molding Systems Product Overview
 - 10.8.3 Asahi Engineering Semiconductor Molding Systems Product Market Performance
 - 10.8.4 Asahi Engineering Business Overview
 - 10.8.5 Asahi Engineering Recent Developments
- 10.9 Nextool Technology Co., Ltd.
 - 10.9.1 Nextool Technology Co., Ltd. Basic Information
 - 10.9.2 Nextool Technology Co., Ltd. Semiconductor Molding Systems Product Overview
 - 10.9.3 Nextool Technology Co., Ltd. Semiconductor Molding Systems Product Market Performance
 - 10.9.4 Nextool Technology Co., Ltd. Business Overview
 - 10.9.5 Nextool Technology Co., Ltd. Recent Developments
- 10.10 APIC YAMADA
 - 10.10.1 APIC YAMADA Basic Information
 - 10.10.2 APIC YAMADA Semiconductor Molding Systems Product Overview
 - 10.10.3 APIC YAMADA Semiconductor Molding Systems Product Market Performance
 - 10.10.4 APIC YAMADA Business Overview
 - 10.10.5 APIC YAMADA Recent Developments
- 10.11 Suzhou Bopai Semiconductor (Boschman)
 - 10.11.1 Suzhou Bopai Semiconductor (Boschman) Basic Information
 - 10.11.2 Suzhou Bopai Semiconductor (Boschman) Semiconductor Molding Systems

Product Overview

10.11.3 Suzhou Bopai Semiconductor (Boschman) Semiconductor Molding Systems

Product Market Performance

10.11.4 Suzhou Bopai Semiconductor (Boschman) Business Overview

10.11.5 Suzhou Bopai Semiconductor (Boschman) Recent Developments

10.12 Suzhou Saiken Intelligent Technology

10.12.1 Suzhou Saiken Intelligent Technology Basic Information

10.12.2 Suzhou Saiken Intelligent Technology Semiconductor Molding Systems

Product Overview

10.12.3 Suzhou Saiken Intelligent Technology Semiconductor Molding Systems

Product Market Performance

10.12.4 Suzhou Saiken Intelligent Technology Business Overview

10.12.5 Suzhou Saiken Intelligent Technology Recent Developments

10.13 Jiangsu Guoxin Intelligent Equipment Co., Ltd

10.13.1 Jiangsu Guoxin Intelligent Equipment Co., Ltd Basic Information

10.13.2 Jiangsu Guoxin Intelligent Equipment Co., Ltd Semiconductor Molding

Systems Product Overview

10.13.3 Jiangsu Guoxin Intelligent Equipment Co., Ltd Semiconductor Molding

Systems Product Market Performance

10.13.4 Jiangsu Guoxin Intelligent Equipment Co., Ltd Business Overview

10.13.5 Jiangsu Guoxin Intelligent Equipment Co., Ltd Recent Developments

10.14 Dongguan Huayue Semiconductor Technology

10.14.1 Dongguan Huayue Semiconductor Technology Basic Information

10.14.2 Dongguan Huayue Semiconductor Technology Semiconductor Molding

Systems Product Overview

10.14.3 Dongguan Huayue Semiconductor Technology Semiconductor Molding

Systems Product Market Performance

10.14.4 Dongguan Huayue Semiconductor Technology Business Overview

10.14.5 Dongguan Huayue Semiconductor Technology Recent Developments

11 SEMICONDUCTOR MOLDING SYSTEMS MARKET FORECAST BY REGION

11.1 Global Semiconductor Molding Systems Market Size Forecast

11.2 Global Semiconductor Molding Systems Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Semiconductor Molding Systems Market Size Forecast by Country

11.2.3 Asia Pacific Semiconductor Molding Systems Market Size Forecast by Region

11.2.4 South America Semiconductor Molding Systems Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Semiconductor Molding Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Semiconductor Molding Systems Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Semiconductor Molding Systems by Type (2026-2035)

12.1.2 Global Semiconductor Molding Systems Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Semiconductor Molding Systems by Type (2026-2035)

12.2 Global Semiconductor Molding Systems Market Forecast by Application (2026-2035)

12.2.1 Global Semiconductor Molding Systems Sales (K Units) Forecast by Application

12.2.2 Global Semiconductor Molding Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Semiconductor Molding Systems Market Size by Type (M USD)

Table 4. Global Semiconductor Molding Systems Market Size by Application

Table 5. Semiconductor Molding Systems Market Size Comparison by Region (M USD)

Table 6. Global Semiconductor Molding Systems Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Semiconductor Molding Systems Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Semiconductor Molding Systems Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Semiconductor Molding Systems Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Semiconductor Molding Systems as of 2025)

Table 11. Global Market Semiconductor Molding Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Semiconductor Molding Systems Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Semiconductor Molding Systems Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Semiconductor Molding Systems Sales by Type (K Units)

Table 27. Global Semiconductor Molding Systems Market Size by Type (M USD)

Table 28. Global Semiconductor Molding Systems Sales (K Units) by Type (2020-2025)

Table 29. Global Semiconductor Molding Systems Sales Market Share by Type (2020-2025)

Table 30. Global Semiconductor Molding Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global Semiconductor Molding Systems Market Share by Type (2020-2025)

Table 32. Global Semiconductor Molding Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global Semiconductor Molding Systems Sales (K Units) by Application

Table 34. Global Semiconductor Molding Systems Market Size by Application

Table 35. Global Semiconductor Molding Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global Semiconductor Molding Systems Sales Market Share by Application (2020-2025)

Table 37. Global Semiconductor Molding Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global Semiconductor Molding Systems Market Share by Application (2020-2025)

Table 39. Global Semiconductor Molding Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global Semiconductor Molding Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global Semiconductor Molding Systems Sales Market Share by Region (2020-2025)

Table 42. Global Semiconductor Molding Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global Semiconductor Molding Systems Market Size by Region (2020-2025)

Table 44. North America Semiconductor Molding Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America Semiconductor Molding Systems Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Semiconductor Molding Systems Sales by Country (2020-2025) & (K Units)

Table 47. Europe Semiconductor Molding Systems Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Semiconductor Molding Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Semiconductor Molding Systems Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Semiconductor Molding Systems Sales by Country (2020-2025) & (K Units)
- Table 51. South America Semiconductor Molding Systems Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Semiconductor Molding Systems Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Semiconductor Molding Systems Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Semiconductor Molding Systems Production (K Units) by Region(2020-2025)
- Table 55. Global Semiconductor Molding Systems Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Semiconductor Molding Systems Revenue Market Share by Region (2020-2025)
- Table 57. Global Semiconductor Molding Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Semiconductor Molding Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Semiconductor Molding Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Semiconductor Molding Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Semiconductor Molding Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Towa Basic Information
- Table 63. Towa Semiconductor Molding Systems Product Overview
- Table 64. Towa Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Towa Business Overview
- Table 66. Towa SWOT Analysis
- Table 67. Towa Recent Developments
- Table 68. Besi Basic Information
- Table 69. Besi Semiconductor Molding Systems Product Overview
- Table 70. Besi Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Besi Business Overview
- Table 72. Besi SWOT Analysis
- Table 73. Besi Recent Developments
- Table 74. ASMPT Basic Information

- Table 75. ASMPT Semiconductor Molding Systems Product Overview
- Table 76. ASMPT Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. ASMPT Business Overview
- Table 78. ASMPT SWOT Analysis
- Table 79. ASMPT Recent Developments
- Table 80. I-PEX Inc Basic Information
- Table 81. I-PEX Inc Semiconductor Molding Systems Product Overview
- Table 82. I-PEX Inc Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. I-PEX Inc Business Overview
- Table 84. I-PEX Inc Recent Developments
- Table 85. HIIG Trinity (Anhui) Technology Basic Information
- Table 86. HIIG Trinity (Anhui) Technology Semiconductor Molding Systems Product Overview
- Table 87. HIIG Trinity (Anhui) Technology Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. HIIG Trinity (Anhui) Technology Business Overview
- Table 89. HIIG Trinity (Anhui) Technology Recent Developments
- Table 90. Shanghai Xinsheng Basic Information
- Table 91. Shanghai Xinsheng Semiconductor Molding Systems Product Overview
- Table 92. Shanghai Xinsheng Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Shanghai Xinsheng Business Overview
- Table 94. Shanghai Xinsheng Recent Developments
- Table 95. Mtex Matsumura Basic Information
- Table 96. Mtex Matsumura Semiconductor Molding Systems Product Overview
- Table 97. Mtex Matsumura Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Mtex Matsumura Business Overview
- Table 99. Mtex Matsumura Recent Developments
- Table 100. Asahi Engineering Basic Information
- Table 101. Asahi Engineering Semiconductor Molding Systems Product Overview
- Table 102. Asahi Engineering Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Asahi Engineering Business Overview
- Table 104. Asahi Engineering Recent Developments
- Table 105. Nextool Technology Co., Ltd. Basic Information
- Table 106. Nextool Technology Co., Ltd. Semiconductor Molding Systems Product

Overview

Table 107. Nextool Technology Co., Ltd. Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Nextool Technology Co., Ltd. Business Overview

Table 109. Nextool Technology Co., Ltd. Recent Developments

Table 110. APIC YAMADA Basic Information

Table 111. APIC YAMADA Semiconductor Molding Systems Product Overview

Table 112. APIC YAMADA Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. APIC YAMADA Business Overview

Table 114. APIC YAMADA Recent Developments

Table 115. Suzhou Bopai Semiconductor (Boschman) Basic Information

Table 116. Suzhou Bopai Semiconductor (Boschman) Semiconductor Molding Systems Product Overview

Table 117. Suzhou Bopai Semiconductor (Boschman) Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Suzhou Bopai Semiconductor (Boschman) Business Overview

Table 119. Suzhou Bopai Semiconductor (Boschman) Recent Developments

Table 120. Suzhou Saiken Intelligent Technology Basic Information

Table 121. Suzhou Saiken Intelligent Technology Semiconductor Molding Systems Product Overview

Table 122. Suzhou Saiken Intelligent Technology Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Suzhou Saiken Intelligent Technology Business Overview

Table 124. Suzhou Saiken Intelligent Technology Recent Developments

Table 125. Jiangsu Guoxin Intelligent Equipment Co., Ltd Basic Information

Table 126. Jiangsu Guoxin Intelligent Equipment Co., Ltd Semiconductor Molding Systems Product Overview

Table 127. Jiangsu Guoxin Intelligent Equipment Co., Ltd Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Jiangsu Guoxin Intelligent Equipment Co., Ltd Business Overview

Table 129. Jiangsu Guoxin Intelligent Equipment Co., Ltd Recent Developments

Table 130. Dongguan Huayue Semiconductor Technology Basic Information

Table 131. Dongguan Huayue Semiconductor Technology Semiconductor Molding Systems Product Overview

Table 132. Dongguan Huayue Semiconductor Technology Semiconductor Molding Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 133. Dongguan Huayue Semiconductor Technology Business Overview
- Table 134. Dongguan Huayue Semiconductor Technology Recent Developments
- Table 135. Global Semiconductor Molding Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 136. Global Semiconductor Molding Systems Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Semiconductor Molding Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 138. North America Semiconductor Molding Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Semiconductor Molding Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 140. Europe Semiconductor Molding Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Semiconductor Molding Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 142. Asia Pacific Semiconductor Molding Systems Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Semiconductor Molding Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 144. South America Semiconductor Molding Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Semiconductor Molding Systems Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Semiconductor Molding Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Semiconductor Molding Systems Sales Forecast by Type (2026-2035) & (K Units)
- Table 148. Global Semiconductor Molding Systems Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Semiconductor Molding Systems Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 150. Global Semiconductor Molding Systems Sales (K Units) Forecast by Application (2026-2035)
- Table 151. Global Semiconductor Molding Systems Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Semiconductor Molding Systems

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Semiconductor Molding Systems Market Size (M USD), 2025-2035

Figure 5. Global Semiconductor Molding Systems Market Size (M USD) (2020-2035)

Figure 6. Global Semiconductor Molding Systems Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Semiconductor Molding Systems Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Semiconductor Molding Systems Product Life Cycle

Figure 13. Semiconductor Molding Systems Sales Share by Manufacturers in 2025

Figure 14. Global Semiconductor Molding Systems Revenue Share by Manufacturers in 2025

Figure 15. Semiconductor Molding Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Semiconductor Molding Systems Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Semiconductor Molding Systems Revenue in 2025

Figure 18. Industry Chain Map of Semiconductor Molding Systems

Figure 19. Global Semiconductor Molding Systems Market PEST Analysis

Figure 20. Global Semiconductor Molding Systems Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Semiconductor Molding Systems Market Share by Type

Figure 27. Sales Market Share of Semiconductor Molding Systems by Type (2020-2025)

Figure 28. Sales Market Share of Semiconductor Molding Systems by Type in 2025

Figure 29. Market Share of Semiconductor Molding Systems by Type (2020-2025)

- Figure 30. Market Share of Semiconductor Molding Systems by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Semiconductor Molding Systems Market Share by Application
- Figure 33. Global Semiconductor Molding Systems Sales Market Share by Application (2020-2025)
- Figure 34. Global Semiconductor Molding Systems Sales Market Share by Application in 2025
- Figure 35. Global Semiconductor Molding Systems Market Share by Application (2020-2025)
- Figure 36. Global Semiconductor Molding Systems Market Share by Application in 2025
- Figure 37. Global Semiconductor Molding Systems Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Semiconductor Molding Systems Sales Market Share by Region (2020-2025)
- Figure 39. Global Semiconductor Molding Systems Market Size by Region (2020-2025)
- Figure 40. North America Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Semiconductor Molding Systems Sales Market Share by Country in 2024
- Figure 43. North America Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Semiconductor Molding Systems Market Size by Country in 2024
- Figure 45. U.S. Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Semiconductor Molding Systems Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Semiconductor Molding Systems Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Semiconductor Molding Systems Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Semiconductor Molding Systems Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Semiconductor Molding Systems Sales Market Share by Country in 2024

Figure 53. Europe Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Semiconductor Molding Systems Market Size by Country in 2024

Figure 55. Germany Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Semiconductor Molding Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Semiconductor Molding Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Semiconductor Molding Systems Market Size by Region in 2024

Figure 68. China Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Semiconductor Molding Systems Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Semiconductor Molding Systems Sales and Growth Rate (K Units)

Figure 79. South America Semiconductor Molding Systems Sales Market Share by Country in 2024

Figure 80. South America Semiconductor Molding Systems Market Size and Growth Rate (M USD)

Figure 81. South America Semiconductor Molding Systems Market Size by Country in 2024

Figure 82. Brazil Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Semiconductor Molding Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Semiconductor Molding Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Semiconductor Molding Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Semiconductor Molding Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Semiconductor Molding Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Semiconductor Molding Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Semiconductor Molding Systems Production Market Share by Region (2020-2025)

Figure 103. North America Semiconductor Molding Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Semiconductor Molding Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Semiconductor Molding Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Semiconductor Molding Systems Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Semiconductor Molding Systems Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Semiconductor Molding Systems Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Semiconductor Molding Systems Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Semiconductor Molding Systems Market Share Forecast by Type (2026-2035)

Figure 111. Global Semiconductor Molding Systems Sales Forecast by Application

(2026-2035)

Figure 112. Global Semiconductor Molding Systems Market Share Forecast by Application (2026-2035)

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