

Global Semiconductor Grade PGMEA Market Research Report 2026(Status and Outlook)

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Abstracts

Semiconductor Grade PGMEA, or Semiconductor Grade Propylene Glycol Monomethyl Ether Acetate, is a high-purity chemical compound specifically formulated for use in the semiconductor manufacturing industry. It is widely recognized for its excellent solvency properties, making it an ideal choice for various semiconductor processes such as photolithography, resist stripping, and cleaning. PGMEA offers low toxicity and good miscibility with a range of other chemicals, which further enhances its applicability in the semiconductor industry. Its high purity ensures minimal contamination and defects in the manufacturing process, contributing to the production of high-quality semiconductor devices.

The global Semiconductor Grade PGMEA market size was estimated at USD 263.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Semiconductor Grade PGMEA market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Semiconductor Grade PGMEA market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Semiconductor Grade PGMEA market.

Global Semiconductor Grade PGMEA Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Daicel
Chang Chun Group
KH Neochem
Eastman
Shiny Chemical Industrial
Chemtronics
Jiangsu Dynamic Chemical
Jiangsu Yida Chemical

Market Segmentation (by Type)

High Purity
Ultra-High Purity

Market Segmentation (by Application)

Photolithography

Etching

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Semiconductor Grade PGMEA Market

Overview of the regional outlook of the Semiconductor Grade PGMEA Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Semiconductor Grade PGMEA Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Semiconductor Grade PGMEA, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Semiconductor Grade PGMEA
- 1.2 Key Market Segments
 - 1.2.1 Semiconductor Grade PGMEA Segment by Type
 - 1.2.2 Semiconductor Grade PGMEA Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SEMICONDUCTOR GRADE PGMEA MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Semiconductor Grade PGMEA Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Semiconductor Grade PGMEA Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SEMICONDUCTOR GRADE PGMEA MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Semiconductor Grade PGMEA Product Life Cycle
- 3.3 Global Semiconductor Grade PGMEA Sales by Manufacturers (2020-2025)
- 3.4 Global Semiconductor Grade PGMEA Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Semiconductor Grade PGMEA Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Semiconductor Grade PGMEA Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Semiconductor Grade PGMEA Market Competitive Situation and Trends
 - 3.8.1 Semiconductor Grade PGMEA Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Semiconductor Grade PGMEA Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SEMICONDUCTOR GRADE PGMEA INDUSTRY CHAIN ANALYSIS

4.1 Semiconductor Grade PGMEA Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SEMICONDUCTOR GRADE PGMEA MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Semiconductor Grade PGMEA Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Semiconductor Grade PGMEA

Market

5.7 ESG Ratings of Leading Companies

6 SEMICONDUCTOR GRADE PGMEA MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Semiconductor Grade PGMEA Sales Market Share by Type (2020-2025)

6.3 Global Semiconductor Grade PGMEA Market Size by Type (2020-2025)

6.4 Global Semiconductor Grade PGMEA Price by Type (2020-2025)

7 SEMICONDUCTOR GRADE PGMEA MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Semiconductor Grade PGMEA Market Sales by Application (2020-2025)
- 7.3 Global Semiconductor Grade PGMEA Market Size (M USD) by Application (2020-2025)
- 7.4 Global Semiconductor Grade PGMEA Sales Growth Rate by Application (2020-2025)

8 SEMICONDUCTOR GRADE PGMEA MARKET SALES BY REGION

- 8.1 Global Semiconductor Grade PGMEA Sales by Region
 - 8.1.1 Global Semiconductor Grade PGMEA Sales by Region
 - 8.1.2 Global Semiconductor Grade PGMEA Sales Market Share by Region
- 8.2 Global Semiconductor Grade PGMEA Market Size by Region
 - 8.2.1 Global Semiconductor Grade PGMEA Market Size by Region
 - 8.2.2 Global Semiconductor Grade PGMEA Market Size by Region
- 8.3 North America
 - 8.3.1 North America Semiconductor Grade PGMEA Sales by Country
 - 8.3.2 North America Semiconductor Grade PGMEA Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Semiconductor Grade PGMEA Sales by Country
 - 8.4.2 Europe Semiconductor Grade PGMEA Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Semiconductor Grade PGMEA Sales by Region
 - 8.5.2 Asia Pacific Semiconductor Grade PGMEA Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Semiconductor Grade PGMEA Sales by Country
 - 8.6.2 South America Semiconductor Grade PGMEA Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Semiconductor Grade PGMEA Sales by Region
 - 8.7.2 Middle East and Africa Semiconductor Grade PGMEA Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SEMICONDUCTOR GRADE PGMEA MARKET PRODUCTION BY REGION

- 9.1 Global Production of Semiconductor Grade PGMEA by Region(2020-2025)
- 9.2 Global Semiconductor Grade PGMEA Revenue Market Share by Region (2020-2025)
- 9.3 Global Semiconductor Grade PGMEA Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Semiconductor Grade PGMEA Production
 - 9.4.1 North America Semiconductor Grade PGMEA Production Growth Rate (2020-2025)
 - 9.4.2 North America Semiconductor Grade PGMEA Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Semiconductor Grade PGMEA Production
 - 9.5.1 Europe Semiconductor Grade PGMEA Production Growth Rate (2020-2025)
 - 9.5.2 Europe Semiconductor Grade PGMEA Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Semiconductor Grade PGMEA Production (2020-2025)
 - 9.6.1 Japan Semiconductor Grade PGMEA Production Growth Rate (2020-2025)
 - 9.6.2 Japan Semiconductor Grade PGMEA Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Semiconductor Grade PGMEA Production (2020-2025)
 - 9.7.1 China Semiconductor Grade PGMEA Production Growth Rate (2020-2025)

9.7.2 China Semiconductor Grade PGMEA Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Daicel

10.1.1 Daicel Basic Information

10.1.2 Daicel Semiconductor Grade PGMEA Product Overview

10.1.3 Daicel Semiconductor Grade PGMEA Product Market Performance

10.1.4 Daicel Business Overview

10.1.5 Daicel SWOT Analysis

10.1.6 Daicel Recent Developments

10.2 Chang Chun Group

10.2.1 Chang Chun Group Basic Information

10.2.2 Chang Chun Group Semiconductor Grade PGMEA Product Overview

10.2.3 Chang Chun Group Semiconductor Grade PGMEA Product Market

Performance

10.2.4 Chang Chun Group Business Overview

10.2.5 Chang Chun Group SWOT Analysis

10.2.6 Chang Chun Group Recent Developments

10.3 KH Neochem

10.3.1 KH Neochem Basic Information

10.3.2 KH Neochem Semiconductor Grade PGMEA Product Overview

10.3.3 KH Neochem Semiconductor Grade PGMEA Product Market Performance

10.3.4 KH Neochem Business Overview

10.3.5 KH Neochem SWOT Analysis

10.3.6 KH Neochem Recent Developments

10.4 Eastman

10.4.1 Eastman Basic Information

10.4.2 Eastman Semiconductor Grade PGMEA Product Overview

10.4.3 Eastman Semiconductor Grade PGMEA Product Market Performance

10.4.4 Eastman Business Overview

10.4.5 Eastman Recent Developments

10.5 Shiny Chemical Industrial

10.5.1 Shiny Chemical Industrial Basic Information

10.5.2 Shiny Chemical Industrial Semiconductor Grade PGMEA Product Overview

10.5.3 Shiny Chemical Industrial Semiconductor Grade PGMEA Product Market

Performance

10.5.4 Shiny Chemical Industrial Business Overview

- 10.5.5 Shiny Chemical Industrial Recent Developments
- 10.6 Chemtronics
 - 10.6.1 Chemtronics Basic Information
 - 10.6.2 Chemtronics Semiconductor Grade PGMEA Product Overview
 - 10.6.3 Chemtronics Semiconductor Grade PGMEA Product Market Performance
 - 10.6.4 Chemtronics Business Overview
 - 10.6.5 Chemtronics Recent Developments
- 10.7 Jiangsu Dynamic Chemical
 - 10.7.1 Jiangsu Dynamic Chemical Basic Information
 - 10.7.2 Jiangsu Dynamic Chemical Semiconductor Grade PGMEA Product Overview
 - 10.7.3 Jiangsu Dynamic Chemical Semiconductor Grade PGMEA Product Market Performance
 - 10.7.4 Jiangsu Dynamic Chemical Business Overview
 - 10.7.5 Jiangsu Dynamic Chemical Recent Developments
- 10.8 Jiangsu Yida Chemical
 - 10.8.1 Jiangsu Yida Chemical Basic Information
 - 10.8.2 Jiangsu Yida Chemical Semiconductor Grade PGMEA Product Overview
 - 10.8.3 Jiangsu Yida Chemical Semiconductor Grade PGMEA Product Market Performance
 - 10.8.4 Jiangsu Yida Chemical Business Overview
 - 10.8.5 Jiangsu Yida Chemical Recent Developments

11 SEMICONDUCTOR GRADE PGMEA MARKET FORECAST BY REGION

- 11.1 Global Semiconductor Grade PGMEA Market Size Forecast
- 11.2 Global Semiconductor Grade PGMEA Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Semiconductor Grade PGMEA Market Size Forecast by Country
 - 11.2.3 Asia Pacific Semiconductor Grade PGMEA Market Size Forecast by Region
 - 11.2.4 South America Semiconductor Grade PGMEA Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Semiconductor Grade PGMEA by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Semiconductor Grade PGMEA Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Semiconductor Grade PGMEA by Type (2026-2035)
 - 12.1.2 Global Semiconductor Grade PGMEA Market Size Forecast by Type

(2026-2035)

12.1.3 Global Forecasted Price of Semiconductor Grade PGMEA by Type (2026-2035)

12.2 Global Semiconductor Grade PGMEA Market Forecast by Application (2026-2035)

12.2.1 Global Semiconductor Grade PGMEA Sales (K MT) Forecast by Application

12.2.2 Global Semiconductor Grade PGMEA Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Semiconductor Grade PGMEA Market Size by Type (M USD)

Table 4. Global Semiconductor Grade PGMEA Market Size by Application

Table 5. Semiconductor Grade PGMEA Market Size Comparison by Region (M USD)

Table 6. Global Semiconductor Grade PGMEA Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Semiconductor Grade PGMEA Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Semiconductor Grade PGMEA Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Semiconductor Grade PGMEA Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Semiconductor Grade PGMEA as of 2025)

Table 11. Global Market Semiconductor Grade PGMEA Average Price (USD/KG) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Semiconductor Grade PGMEA Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Semiconductor Grade PGMEA Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Semiconductor Grade PGMEA Sales by Type (K MT)

Table 27. Global Semiconductor Grade PGMEA Market Size by Type (M USD)

Table 28. Global Semiconductor Grade PGMEA Sales (K MT) by Type (2020-2025)

Table 29. Global Semiconductor Grade PGMEA Sales Market Share by Type (2020-2025)

Table 30. Global Semiconductor Grade PGMEA Market Size (M USD) by Type (2020-2025)

Table 31. Global Semiconductor Grade PGMEA Market Share by Type (2020-2025)

Table 32. Global Semiconductor Grade PGMEA Price (USD/KG) by Type (2020-2025)

Table 33. Global Semiconductor Grade PGMEA Sales (K MT) by Application

Table 34. Global Semiconductor Grade PGMEA Market Size by Application

Table 35. Global Semiconductor Grade PGMEA Sales by Application (2020-2025) & (K MT)

Table 36. Global Semiconductor Grade PGMEA Sales Market Share by Application (2020-2025)

Table 37. Global Semiconductor Grade PGMEA Market Size by Application (2020-2025) & (M USD)

Table 38. Global Semiconductor Grade PGMEA Market Share by Application (2020-2025)

Table 39. Global Semiconductor Grade PGMEA Sales Growth Rate by Application (2020-2025)

Table 40. Global Semiconductor Grade PGMEA Sales by Region (2020-2025) & (K MT)

Table 41. Global Semiconductor Grade PGMEA Sales Market Share by Region (2020-2025)

Table 42. Global Semiconductor Grade PGMEA Market Size by Region (2020-2025) & (M USD)

Table 43. Global Semiconductor Grade PGMEA Market Size by Region (2020-2025)

Table 44. North America Semiconductor Grade PGMEA Sales by Country (2020-2025) & (K MT)

Table 45. North America Semiconductor Grade PGMEA Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Semiconductor Grade PGMEA Sales by Country (2020-2025) & (K MT)

Table 47. Europe Semiconductor Grade PGMEA Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Semiconductor Grade PGMEA Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Semiconductor Grade PGMEA Market Size by Region (2020-2025) & (M USD)

Table 50. South America Semiconductor Grade PGMEA Sales by Country (2020-2025) & (K MT)

Table 51. South America Semiconductor Grade PGMEA Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Semiconductor Grade PGMEA Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Semiconductor Grade PGMEA Market Size by Region (2020-2025) & (M USD)

Table 54. Global Semiconductor Grade PGMEA Production (K MT) by Region(2020-2025)

Table 55. Global Semiconductor Grade PGMEA Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Semiconductor Grade PGMEA Revenue Market Share by Region (2020-2025)

Table 57. Global Semiconductor Grade PGMEA Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Semiconductor Grade PGMEA Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Semiconductor Grade PGMEA Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Semiconductor Grade PGMEA Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Semiconductor Grade PGMEA Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Daicel Basic Information

Table 63. Daicel Semiconductor Grade PGMEA Product Overview

Table 64. Daicel Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Daicel Business Overview

Table 66. Daicel SWOT Analysis

Table 67. Daicel Recent Developments

Table 68. Chang Chun Group Basic Information

Table 69. Chang Chun Group Semiconductor Grade PGMEA Product Overview

Table 70. Chang Chun Group Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Chang Chun Group Business Overview

Table 72. Chang Chun Group SWOT Analysis

Table 73. Chang Chun Group Recent Developments

Table 74. KH Neochem Basic Information

Table 75. KH Neochem Semiconductor Grade PGMEA Product Overview

Table 76. KH Neochem Semiconductor Grade PGMEA Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. KH Neochem Business Overview

Table 78. KH Neochem SWOT Analysis

Table 79. KH Neochem Recent Developments

Table 80. Eastman Basic Information

Table 81. Eastman Semiconductor Grade PGMEA Product Overview

Table 82. Eastman Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Eastman Business Overview

Table 84. Eastman Recent Developments

Table 85. Shiny Chemical Industrial Basic Information

Table 86. Shiny Chemical Industrial Semiconductor Grade PGMEA Product Overview

Table 87. Shiny Chemical Industrial Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Shiny Chemical Industrial Business Overview

Table 89. Shiny Chemical Industrial Recent Developments

Table 90. Chemtronics Basic Information

Table 91. Chemtronics Semiconductor Grade PGMEA Product Overview

Table 92. Chemtronics Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Chemtronics Business Overview

Table 94. Chemtronics Recent Developments

Table 95. Jiangsu Dynamic Chemical Basic Information

Table 96. Jiangsu Dynamic Chemical Semiconductor Grade PGMEA Product Overview

Table 97. Jiangsu Dynamic Chemical Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Jiangsu Dynamic Chemical Business Overview

Table 99. Jiangsu Dynamic Chemical Recent Developments

Table 100. Jiangsu Yida Chemical Basic Information

Table 101. Jiangsu Yida Chemical Semiconductor Grade PGMEA Product Overview

Table 102. Jiangsu Yida Chemical Semiconductor Grade PGMEA Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Jiangsu Yida Chemical Business Overview

Table 104. Jiangsu Yida Chemical Recent Developments

Table 105. Global Semiconductor Grade PGMEA Sales Forecast by Region (2026-2035) & (K MT)

Table 106. Global Semiconductor Grade PGMEA Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Semiconductor Grade PGMEA Sales Forecast by Country

(2026-2035) & (K MT)

Table 108. North America Semiconductor Grade PGMEA Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Semiconductor Grade PGMEA Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Semiconductor Grade PGMEA Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Semiconductor Grade PGMEA Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Semiconductor Grade PGMEA Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Semiconductor Grade PGMEA Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Semiconductor Grade PGMEA Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Semiconductor Grade PGMEA Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Semiconductor Grade PGMEA Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Semiconductor Grade PGMEA Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Semiconductor Grade PGMEA Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Semiconductor Grade PGMEA Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Semiconductor Grade PGMEA Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Semiconductor Grade PGMEA Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Semiconductor Grade PGMEA
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Semiconductor Grade PGMEA Market Size (M USD), 2025-2035
- Figure 5. Global Semiconductor Grade PGMEA Market Size (M USD) (2020-2035)
- Figure 6. Global Semiconductor Grade PGMEA Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Semiconductor Grade PGMEA Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Semiconductor Grade PGMEA Product Life Cycle
- Figure 13. Semiconductor Grade PGMEA Sales Share by Manufacturers in 2025
- Figure 14. Global Semiconductor Grade PGMEA Revenue Share by Manufacturers in 2025
- Figure 15. Semiconductor Grade PGMEA Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Semiconductor Grade PGMEA Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Semiconductor Grade PGMEA Revenue in 2025
- Figure 18. Industry Chain Map of Semiconductor Grade PGMEA
- Figure 19. Global Semiconductor Grade PGMEA Market PEST Analysis
- Figure 20. Global Semiconductor Grade PGMEA Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Semiconductor Grade PGMEA Market Share by Type
- Figure 27. Sales Market Share of Semiconductor Grade PGMEA by Type (2020-2025)
- Figure 28. Sales Market Share of Semiconductor Grade PGMEA by Type in 2025
- Figure 29. Market Share of Semiconductor Grade PGMEA by Type (2020-2025)
- Figure 30. Market Share of Semiconductor Grade PGMEA by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Semiconductor Grade PGMEA Market Share by Application

Figure 33. Global Semiconductor Grade PGMEA Sales Market Share by Application (2020-2025)

Figure 34. Global Semiconductor Grade PGMEA Sales Market Share by Application in 2025

Figure 35. Global Semiconductor Grade PGMEA Market Share by Application (2020-2025)

Figure 36. Global Semiconductor Grade PGMEA Market Share by Application in 2025

Figure 37. Global Semiconductor Grade PGMEA Sales Growth Rate by Application (2020-2025)

Figure 38. Global Semiconductor Grade PGMEA Sales Market Share by Region (2020-2025)

Figure 39. Global Semiconductor Grade PGMEA Market Size by Region (2020-2025)

Figure 40. North America Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Semiconductor Grade PGMEA Sales Market Share by Country in 2024

Figure 43. North America Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Semiconductor Grade PGMEA Market Size by Country in 2024

Figure 45. U.S. Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Semiconductor Grade PGMEA Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Semiconductor Grade PGMEA Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Semiconductor Grade PGMEA Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Semiconductor Grade PGMEA Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Semiconductor Grade PGMEA Sales Market Share by Country in 2024

Figure 53. Europe Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Semiconductor Grade PGMEA Market Size by Country in 2024

Figure 55. Germany Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Semiconductor Grade PGMEA Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Semiconductor Grade PGMEA Sales Market Share by Region in 2024

Figure 67. Asia Pacific Semiconductor Grade PGMEA Market Size by Region in 2024

Figure 68. China Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Semiconductor Grade PGMEA Sales and Growth Rate (K MT)

Figure 79. South America Semiconductor Grade PGMEA Sales Market Share by Country in 2024

Figure 80. South America Semiconductor Grade PGMEA Market Size and Growth Rate (M USD)

Figure 81. South America Semiconductor Grade PGMEA Market Size by Country in 2024

Figure 82. Brazil Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Semiconductor Grade PGMEA Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Semiconductor Grade PGMEA Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Semiconductor Grade PGMEA Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Semiconductor Grade PGMEA Market Size by Region in 2024

Figure 92. Saudi Arabia Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Semiconductor Grade PGMEA Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Semiconductor Grade PGMEA Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Semiconductor Grade PGMEA Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Semiconductor Grade PGMEA Production Market Share by Region (2020-2025)

Figure 103. North America Semiconductor Grade PGMEA Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Semiconductor Grade PGMEA Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Semiconductor Grade PGMEA Production (K MT) Growth Rate (2020-2025)

Figure 106. China Semiconductor Grade PGMEA Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Semiconductor Grade PGMEA Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Semiconductor Grade PGMEA Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Semiconductor Grade PGMEA Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Semiconductor Grade PGMEA Market Share Forecast by Type (2026-2035)

Figure 111. Global Semiconductor Grade PGMEA Sales Forecast by Application (2026-2035)

Figure 112. Global Semiconductor Grade PGMEA Market Share Forecast by Application (2026-2035)

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