

Global Semi-automatic TIG Welding Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Semi-automatic TIG Welding Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of semi-automatic TIG welding equipment will reach 54,092 units, with an average selling price of US\$2,391.52 per unit. Semi-automatic TIG welding equipment is a semi-automated welding system based on tungsten inert gas (TIG) technology. Under an inert gas shield (such as argon), a non-melting tungsten electrode generates a stable arc to melt the base material and filler wire, achieving semi-mechanized management of the welding process. Specifically, this equipment utilizes a collaborative model of "manually controlled welding gun movement + automated auxiliary functions"?the operator manually controls the welding gun's path planning, angle adjustment, and welding speed, while an automated system precisely controls key processes such as the wire feed mechanism, shielding gas supply, and current/voltage regulation, creating a semi-automatic operation system combining "manual guidance + mechanical assistance." Semi-automatic TIG welding equipment has a gross profit margin of 18.92%, with a gross profit of \$452.47. The production capacity of a single line is 2,000-2,500 units per year. Semi-automatic TIG welding equipment upstream suppliers include raw material and core component suppliers (including steel/non-ferrous metals, electronic components, welding functional components, and control systems), such as Nippon. Steel, POSCO (high-end steel), TDK (precision magnetic heads/sensors), Murata Manufacturing (ceramic capacitors), and Lincoln Electric (welding power supplies). The midstream segment encompasses semi-automatic TIG welding equipment manufacturing and system integration (covering welding machine production, circuit board integration, welding gun assembly, and automated production line development). Representative companies include Wuxi

Kenke Intelligent Equipment (full-process development capabilities), Fronius (globally leading welding machine technology), Panasonic Welding (industrial-grade argon arc welding machines), and Huaxin Elite Intelligent Equipment (cost-effective equipment). The downstream segment encompasses application areas and end users, encompassing automotive manufacturing (body welding), shipbuilding (hull structure), aerospace (high-alloy material welding), architectural steel structures (thin plate connections), pipeline installation (stainless steel/carbon steel welding), electronic equipment (precision instrument manufacturing), and energy and chemical industries (pressure vessel welding). This forms a vertically integrated "materials-manufacturing-application" closed-loop industry chain. Technological iteration and application demand in each link drive the development of semi-automatic TIG welding equipment toward high precision, intelligence, and green energy conservation.

The global Semi-automatic TIG Welding Equipment market size was estimated at USD 129.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Semi-automatic TIG Welding Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Semi-automatic TIG Welding Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Semi-automatic TIG Welding Equipment market.

Global Semi-automatic TIG Welding Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lincoln Electric
ESAB
Miller Electric
Fronius
Kemppi
Panasonic
FANUC
Shanghai Gong Welding
Aotai Electric
EWM AG
TBi Industries
Abicor Binzel
Migatronic
Jiashi Technology
Times Electric
Shenzhen Ruiling
Ballfinger Music
Metaxas & Sins

Market Segmentation (by Type)

Push Wire

Pull Wire

Market Segmentation (by Application)

Aerospace
Automotive
Medical Devices
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Semi-automatic TIG Welding Equipment Market
Overview of the regional outlook of the Semi-automatic TIG Welding Equipment Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Semi-automatic TIG Welding Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Semi-automatic TIG Welding Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Semi-automatic TIG Welding Equipment
- 1.2 Key Market Segments
 - 1.2.1 Semi-automatic TIG Welding Equipment Segment by Type
 - 1.2.2 Semi-automatic TIG Welding Equipment Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Semi-automatic TIG Welding Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Semi-automatic TIG Welding Equipment Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Semi-automatic TIG Welding Equipment Product Life Cycle
- 3.3 Global Semi-automatic TIG Welding Equipment Sales by Manufacturers (2020-2025)
- 3.4 Global Semi-automatic TIG Welding Equipment Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Semi-automatic TIG Welding Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Semi-automatic TIG Welding Equipment Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

- 3.8 Semi-automatic TIG Welding Equipment Market Competitive Situation and Trends
 - 3.8.1 Semi-automatic TIG Welding Equipment Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Semi-automatic TIG Welding Equipment Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 SEMI-AUTOMATIC TIG WELDING EQUIPMENT INDUSTRY CHAIN ANALYSIS

- 4.1 Semi-automatic TIG Welding Equipment Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Semi-automatic TIG Welding Equipment Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Semi-automatic TIG Welding Equipment Market
- 5.7 ESG Ratings of Leading Companies

6 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Semi-automatic TIG Welding Equipment Sales Market Share by Type (2020-2025)
- 6.3 Global Semi-automatic TIG Welding Equipment Market Size by Type (2020-2025)
- 6.4 Global Semi-automatic TIG Welding Equipment Price by Type (2020-2025)

7 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Semi-automatic TIG Welding Equipment Market Sales by Application (2020-2025)
- 7.3 Global Semi-automatic TIG Welding Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Semi-automatic TIG Welding Equipment Sales Growth Rate by Application (2020-2025)

8 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET SALES BY REGION

- 8.1 Global Semi-automatic TIG Welding Equipment Sales by Region
 - 8.1.1 Global Semi-automatic TIG Welding Equipment Sales by Region
 - 8.1.2 Global Semi-automatic TIG Welding Equipment Sales Market Share by Region
- 8.2 Global Semi-automatic TIG Welding Equipment Market Size by Region
 - 8.2.1 Global Semi-automatic TIG Welding Equipment Market Size by Region
 - 8.2.2 Global Semi-automatic TIG Welding Equipment Market Size by Region
- 8.3 North America
 - 8.3.1 North America Semi-automatic TIG Welding Equipment Sales by Country
 - 8.3.2 North America Semi-automatic TIG Welding Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Semi-automatic TIG Welding Equipment Sales by Country
 - 8.4.2 Europe Semi-automatic TIG Welding Equipment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Semi-automatic TIG Welding Equipment Sales by Region

8.5.2 Asia Pacific Semi-automatic TIG Welding Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Semi-automatic TIG Welding Equipment Sales by Country

8.6.2 South America Semi-automatic TIG Welding Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Semi-automatic TIG Welding Equipment Sales by Region

8.7.2 Middle East and Africa Semi-automatic TIG Welding Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET PRODUCTION BY REGION

9.1 Global Production of Semi-automatic TIG Welding Equipment by Region(2020-2025)

9.2 Global Semi-automatic TIG Welding Equipment Revenue Market Share by Region (2020-2025)

9.3 Global Semi-automatic TIG Welding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Semi-automatic TIG Welding Equipment Production

9.4.1 North America Semi-automatic TIG Welding Equipment Production Growth Rate (2020-2025)

9.4.2 North America Semi-automatic TIG Welding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Semi-automatic TIG Welding Equipment Production

9.5.1 Europe Semi-automatic TIG Welding Equipment Production Growth Rate (2020-2025)

9.5.2 Europe Semi-automatic TIG Welding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Semi-automatic TIG Welding Equipment Production (2020-2025)

9.6.1 Japan Semi-automatic TIG Welding Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Semi-automatic TIG Welding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Semi-automatic TIG Welding Equipment Production (2020-2025)

9.7.1 China Semi-automatic TIG Welding Equipment Production Growth Rate (2020-2025)

9.7.2 China Semi-automatic TIG Welding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Lincoln Electric

10.1.1 Lincoln Electric Basic Information

10.1.2 Lincoln Electric Semi-automatic TIG Welding Equipment Product Overview

10.1.3 Lincoln Electric Semi-automatic TIG Welding Equipment Product Market Performance

10.1.4 Lincoln Electric Business Overview

10.1.5 Lincoln Electric SWOT Analysis

10.1.6 Lincoln Electric Recent Developments

10.2 ESAB

10.2.1 ESAB Basic Information

10.2.2 ESAB Semi-automatic TIG Welding Equipment Product Overview

10.2.3 ESAB Semi-automatic TIG Welding Equipment Product Market Performance

10.2.4 ESAB Business Overview

10.2.5 ESAB SWOT Analysis

10.2.6 ESAB Recent Developments

10.3 Miller Electric

10.3.1 Miller Electric Basic Information

10.3.2 Miller Electric Semi-automatic TIG Welding Equipment Product Overview

10.3.3 Miller Electric Semi-automatic TIG Welding Equipment Product Market Performance

10.3.4 Miller Electric Business Overview

- 10.3.5 Miller Electric SWOT Analysis
- 10.3.6 Miller Electric Recent Developments
- 10.4 Fronius
 - 10.4.1 Fronius Basic Information
 - 10.4.2 Fronius Semi-automatic TIG Welding Equipment Product Overview
 - 10.4.3 Fronius Semi-automatic TIG Welding Equipment Product Market Performance
 - 10.4.4 Fronius Business Overview
 - 10.4.5 Fronius Recent Developments
- 10.5 Kemppi
 - 10.5.1 Kemppi Basic Information
 - 10.5.2 Kemppi Semi-automatic TIG Welding Equipment Product Overview
 - 10.5.3 Kemppi Semi-automatic TIG Welding Equipment Product Market Performance
 - 10.5.4 Kemppi Business Overview
 - 10.5.5 Kemppi Recent Developments
- 10.6 Panasonic
 - 10.6.1 Panasonic Basic Information
 - 10.6.2 Panasonic Semi-automatic TIG Welding Equipment Product Overview
 - 10.6.3 Panasonic Semi-automatic TIG Welding Equipment Product Market Performance
 - 10.6.4 Panasonic Business Overview
 - 10.6.5 Panasonic Recent Developments
- 10.7 FANUC
 - 10.7.1 FANUC Basic Information
 - 10.7.2 FANUC Semi-automatic TIG Welding Equipment Product Overview
 - 10.7.3 FANUC Semi-automatic TIG Welding Equipment Product Market Performance
 - 10.7.4 FANUC Business Overview
 - 10.7.5 FANUC Recent Developments
- 10.8 Shanghai Gong Welding
 - 10.8.1 Shanghai Gong Welding Basic Information
 - 10.8.2 Shanghai Gong Welding Semi-automatic TIG Welding Equipment Product Overview
 - 10.8.3 Shanghai Gong Welding Semi-automatic TIG Welding Equipment Product Market Performance
 - 10.8.4 Shanghai Gong Welding Business Overview
 - 10.8.5 Shanghai Gong Welding Recent Developments
- 10.9 Aotai Electric
 - 10.9.1 Aotai Electric Basic Information
 - 10.9.2 Aotai Electric Semi-automatic TIG Welding Equipment Product Overview
 - 10.9.3 Aotai Electric Semi-automatic TIG Welding Equipment Product Market

Performance

- 10.9.4 Aotai Electric Business Overview
- 10.9.5 Aotai Electric Recent Developments

10.10 EWM AG

- 10.10.1 EWM AG Basic Information
- 10.10.2 EWM AG Semi-automatic TIG Welding Equipment Product Overview
- 10.10.3 EWM AG Semi-automatic TIG Welding Equipment Product Market

Performance

- 10.10.4 EWM AG Business Overview
- 10.10.5 EWM AG Recent Developments

10.11 TBi Industries

- 10.11.1 TBi Industries Basic Information
- 10.11.2 TBi Industries Semi-automatic TIG Welding Equipment Product Overview
- 10.11.3 TBi Industries Semi-automatic TIG Welding Equipment Product Market

Performance

- 10.11.4 TBi Industries Business Overview
- 10.11.5 TBi Industries Recent Developments

10.12 Abicor Binzel

- 10.12.1 Abicor Binzel Basic Information
- 10.12.2 Abicor Binzel Semi-automatic TIG Welding Equipment Product Overview
- 10.12.3 Abicor Binzel Semi-automatic TIG Welding Equipment Product Market

Performance

- 10.12.4 Abicor Binzel Business Overview
- 10.12.5 Abicor Binzel Recent Developments

10.13 Migatronic

- 10.13.1 Migatronic Basic Information
- 10.13.2 Migatronic Semi-automatic TIG Welding Equipment Product Overview
- 10.13.3 Migatronic Semi-automatic TIG Welding Equipment Product Market

Performance

- 10.13.4 Migatronic Business Overview
- 10.13.5 Migatronic Recent Developments

10.14 Jiashi Technology

- 10.14.1 Jiashi Technology Basic Information
- 10.14.2 Jiashi Technology Semi-automatic TIG Welding Equipment Product Overview
- 10.14.3 Jiashi Technology Semi-automatic TIG Welding Equipment Product Market

Performance

- 10.14.4 Jiashi Technology Business Overview
- 10.14.5 Jiashi Technology Recent Developments

10.15 Times Electric

10.15.1 Times Electric Basic Information

10.15.2 Times Electric Semi-automatic TIG Welding Equipment Product Overview

10.15.3 Times Electric Semi-automatic TIG Welding Equipment Product Market

Performance

10.15.4 Times Electric Business Overview

10.15.5 Times Electric Recent Developments

10.16 Shenzhen Ruiling

10.16.1 Shenzhen Ruiling Basic Information

10.16.2 Shenzhen Ruiling Semi-automatic TIG Welding Equipment Product Overview

10.16.3 Shenzhen Ruiling Semi-automatic TIG Welding Equipment Product Market

Performance

10.16.4 Shenzhen Ruiling Business Overview

10.16.5 Shenzhen Ruiling Recent Developments

10.17 Ballfinger Music

10.17.1 Ballfinger Music Basic Information

10.17.2 Ballfinger Music Semi-automatic TIG Welding Equipment Product Overview

10.17.3 Ballfinger Music Semi-automatic TIG Welding Equipment Product Market

Performance

10.17.4 Ballfinger Music Business Overview

10.17.5 Ballfinger Music Recent Developments

10.18 Metaxas and Sins

10.18.1 Metaxas and Sins Basic Information

10.18.2 Metaxas and Sins Semi-automatic TIG Welding Equipment Product Overview

10.18.3 Metaxas and Sins Semi-automatic TIG Welding Equipment Product Market

Performance

10.18.4 Metaxas and Sins Business Overview

10.18.5 Metaxas and Sins Recent Developments

11 SEMI-AUTOMATIC TIG WELDING EQUIPMENT MARKET FORECAST BY REGION

11.1 Global Semi-automatic TIG Welding Equipment Market Size Forecast

11.2 Global Semi-automatic TIG Welding Equipment Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Semi-automatic TIG Welding Equipment Market Size Forecast by Country

11.2.3 Asia Pacific Semi-automatic TIG Welding Equipment Market Size Forecast by Region

11.2.4 South America Semi-automatic TIG Welding Equipment Market Size Forecast

by Country

11.2.5 Middle East and Africa Forecasted Sales of Semi-automatic TIG Welding Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Semi-automatic TIG Welding Equipment Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Semi-automatic TIG Welding Equipment by Type (2026-2035)

12.1.2 Global Semi-automatic TIG Welding Equipment Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Semi-automatic TIG Welding Equipment by Type (2026-2035)

12.2 Global Semi-automatic TIG Welding Equipment Market Forecast by Application (2026-2035)

12.2.1 Global Semi-automatic TIG Welding Equipment Sales (K Units) Forecast by Application

12.2.2 Global Semi-automatic TIG Welding Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Semi-automatic TIG Welding Equipment Market Size by Type (M USD)

Table 4. Global Semi-automatic TIG Welding Equipment Market Size by Application

Table 5. Semi-automatic TIG Welding Equipment Market Size Comparison by Region (M USD)

Table 6. Global Semi-automatic TIG Welding Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Semi-automatic TIG Welding Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Semi-automatic TIG Welding Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Semi-automatic TIG Welding Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Semi-automatic TIG Welding Equipment as of 2025)

Table 11. Global Market Semi-automatic TIG Welding Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Semi-automatic TIG Welding Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Semi-automatic TIG Welding Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Semi-automatic TIG Welding Equipment Sales by Type (K Units)

Table 27. Global Semi-automatic TIG Welding Equipment Market Size by Type (M USD)

Table 28. Global Semi-automatic TIG Welding Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Semi-automatic TIG Welding Equipment Sales Market Share by Type (2020-2025)

Table 30. Global Semi-automatic TIG Welding Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global Semi-automatic TIG Welding Equipment Market Share by Type (2020-2025)

Table 32. Global Semi-automatic TIG Welding Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global Semi-automatic TIG Welding Equipment Sales (K Units) by Application

Table 34. Global Semi-automatic TIG Welding Equipment Market Size by Application

Table 35. Global Semi-automatic TIG Welding Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global Semi-automatic TIG Welding Equipment Sales Market Share by Application (2020-2025)

Table 37. Global Semi-automatic TIG Welding Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global Semi-automatic TIG Welding Equipment Market Share by Application (2020-2025)

Table 39. Global Semi-automatic TIG Welding Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global Semi-automatic TIG Welding Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global Semi-automatic TIG Welding Equipment Sales Market Share by Region (2020-2025)

Table 42. Global Semi-automatic TIG Welding Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global Semi-automatic TIG Welding Equipment Market Size by Region (2020-2025)

Table 44. North America Semi-automatic TIG Welding Equipment Sales by Country (2020-2025) & (K Units)

Table 45. North America Semi-automatic TIG Welding Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Semi-automatic TIG Welding Equipment Sales by Country (2020-2025) & (K Units)

Table 47. Europe Semi-automatic TIG Welding Equipment Market Size by Country

(2020-2025) & (M USD)

Table 48. Asia Pacific Semi-automatic TIG Welding Equipment Sales by Region

(2020-2025) & (K Units)

Table 49. Asia Pacific Semi-automatic TIG Welding Equipment Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Semi-automatic TIG Welding Equipment Sales by Country

(2020-2025) & (K Units)

Table 51. South America Semi-automatic TIG Welding Equipment Market Size by

Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Semi-automatic TIG Welding Equipment Sales by

Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Semi-automatic TIG Welding Equipment Market Size

by Region (2020-2025) & (M USD)

Table 54. Global Semi-automatic TIG Welding Equipment Production (K Units) by

Region(2020-2025)

Table 55. Global Semi-automatic TIG Welding Equipment Revenue (US\$ Million) by

Region (2020-2025)

Table 56. Global Semi-automatic TIG Welding Equipment Revenue Market Share by

Region (2020-2025)

Table 57. Global Semi-automatic TIG Welding Equipment Production (K Units),

Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Semi-automatic TIG Welding Equipment Production (K Units),

Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Semi-automatic TIG Welding Equipment Production (K Units),

Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Semi-automatic TIG Welding Equipment Production (K Units),

Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Semi-automatic TIG Welding Equipment Production (K Units), Revenue

(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Lincoln Electric Basic Information

Table 63. Lincoln Electric Semi-automatic TIG Welding Equipment Product Overview

Table 64. Lincoln Electric Semi-automatic TIG Welding Equipment Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Lincoln Electric Business Overview

Table 66. Lincoln Electric SWOT Analysis

Table 67. Lincoln Electric Recent Developments

Table 68. ESAB Basic Information

Table 69. ESAB Semi-automatic TIG Welding Equipment Product Overview

Table 70. ESAB Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ESAB Business Overview

Table 72. ESAB SWOT Analysis

Table 73. ESAB Recent Developments

Table 74. Miller Electric Basic Information

Table 75. Miller Electric Semi-automatic TIG Welding Equipment Product Overview

Table 76. Miller Electric Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Miller Electric Business Overview

Table 78. Miller Electric SWOT Analysis

Table 79. Miller Electric Recent Developments

Table 80. Fronius Basic Information

Table 81. Fronius Semi-automatic TIG Welding Equipment Product Overview

Table 82. Fronius Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Fronius Business Overview

Table 84. Fronius Recent Developments

Table 85. Kemppi Basic Information

Table 86. Kemppi Semi-automatic TIG Welding Equipment Product Overview

Table 87. Kemppi Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Kemppi Business Overview

Table 89. Kemppi Recent Developments

Table 90. Panasonic Basic Information

Table 91. Panasonic Semi-automatic TIG Welding Equipment Product Overview

Table 92. Panasonic Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Panasonic Business Overview

Table 94. Panasonic Recent Developments

Table 95. FANUC Basic Information

Table 96. FANUC Semi-automatic TIG Welding Equipment Product Overview

Table 97. FANUC Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. FANUC Business Overview

Table 99. FANUC Recent Developments

Table 100. Shanghai Gong Welding Basic Information

Table 101. Shanghai Gong Welding Semi-automatic TIG Welding Equipment Product Overview

Table 102. Shanghai Gong Welding Semi-automatic TIG Welding Equipment Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Shanghai Gong Welding Business Overview

Table 104. Shanghai Gong Welding Recent Developments

Table 105. Aotai Electric Basic Information

Table 106. Aotai Electric Semi-automatic TIG Welding Equipment Product Overview

Table 107. Aotai Electric Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Aotai Electric Business Overview

Table 109. Aotai Electric Recent Developments

Table 110. EWM AG Basic Information

Table 111. EWM AG Semi-automatic TIG Welding Equipment Product Overview

Table 112. EWM AG Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. EWM AG Business Overview

Table 114. EWM AG Recent Developments

Table 115. TBi Industries Basic Information

Table 116. TBi Industries Semi-automatic TIG Welding Equipment Product Overview

Table 117. TBi Industries Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. TBi Industries Business Overview

Table 119. TBi Industries Recent Developments

Table 120. Abicor Binzel Basic Information

Table 121. Abicor Binzel Semi-automatic TIG Welding Equipment Product Overview

Table 122. Abicor Binzel Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Abicor Binzel Business Overview

Table 124. Abicor Binzel Recent Developments

Table 125. Migatron Basic Information

Table 126. Migatron Semi-automatic TIG Welding Equipment Product Overview

Table 127. Migatron Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Migatron Business Overview

Table 129. Migatron Recent Developments

Table 130. Jiashi Technology Basic Information

Table 131. Jiashi Technology Semi-automatic TIG Welding Equipment Product Overview

Table 132. Jiashi Technology Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Jiashi Technology Business Overview

Table 134. Jiashi Technology Recent Developments

Table 135. Times Electric Basic Information

Table 136. Times Electric Semi-automatic TIG Welding Equipment Product Overview

Table 137. Times Electric Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Times Electric Business Overview

Table 139. Times Electric Recent Developments

Table 140. Shenzhen Ruiling Basic Information

Table 141. Shenzhen Ruiling Semi-automatic TIG Welding Equipment Product Overview

Table 142. Shenzhen Ruiling Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Shenzhen Ruiling Business Overview

Table 144. Shenzhen Ruiling Recent Developments

Table 145. Ballfinger Music Basic Information

Table 146. Ballfinger Music Semi-automatic TIG Welding Equipment Product Overview

Table 147. Ballfinger Music Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Ballfinger Music Business Overview

Table 149. Ballfinger Music Recent Developments

Table 150. Metaxas and Sins Basic Information

Table 151. Metaxas and Sins Semi-automatic TIG Welding Equipment Product Overview

Table 152. Metaxas and Sins Semi-automatic TIG Welding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Metaxas and Sins Business Overview

Table 154. Metaxas and Sins Recent Developments

Table 155. Global Semi-automatic TIG Welding Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 156. Global Semi-automatic TIG Welding Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America Semi-automatic TIG Welding Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 158. North America Semi-automatic TIG Welding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Semi-automatic TIG Welding Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 160. Europe Semi-automatic TIG Welding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Semi-automatic TIG Welding Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific Semi-automatic TIG Welding Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Semi-automatic TIG Welding Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Semi-automatic TIG Welding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Semi-automatic TIG Welding Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Semi-automatic TIG Welding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Semi-automatic TIG Welding Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Semi-automatic TIG Welding Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Semi-automatic TIG Welding Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Semi-automatic TIG Welding Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Semi-automatic TIG Welding Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Semi-automatic TIG Welding Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Semi-automatic TIG Welding Equipment Market Size (M USD), 2025-2035
- Figure 5. Global Semi-automatic TIG Welding Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global Semi-automatic TIG Welding Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Semi-automatic TIG Welding Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Semi-automatic TIG Welding Equipment Product Life Cycle
- Figure 13. Semi-automatic TIG Welding Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global Semi-automatic TIG Welding Equipment Revenue Share by Manufacturers in 2025
- Figure 15. Semi-automatic TIG Welding Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Semi-automatic TIG Welding Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Semi-automatic TIG Welding Equipment Revenue in 2025
- Figure 18. Industry Chain Map of Semi-automatic TIG Welding Equipment
- Figure 19. Global Semi-automatic TIG Welding Equipment Market PEST Analysis
- Figure 20. Global Semi-automatic TIG Welding Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Semi-automatic TIG Welding Equipment Market Share by Type
- Figure 27. Sales Market Share of Semi-automatic TIG Welding Equipment by Type

(2020-2025)

Figure 28. Sales Market Share of Semi-automatic TIG Welding Equipment by Type in 2025

Figure 29. Market Share of Semi-automatic TIG Welding Equipment by Type (2020-2025)

Figure 30. Market Share of Semi-automatic TIG Welding Equipment by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Semi-automatic TIG Welding Equipment Market Share by Application

Figure 33. Global Semi-automatic TIG Welding Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Semi-automatic TIG Welding Equipment Sales Market Share by Application in 2025

Figure 35. Global Semi-automatic TIG Welding Equipment Market Share by Application (2020-2025)

Figure 36. Global Semi-automatic TIG Welding Equipment Market Share by Application in 2025

Figure 37. Global Semi-automatic TIG Welding Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Semi-automatic TIG Welding Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Semi-automatic TIG Welding Equipment Market Size by Region (2020-2025)

Figure 40. North America Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Semi-automatic TIG Welding Equipment Sales Market Share by Country in 2024

Figure 43. North America Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Semi-automatic TIG Welding Equipment Market Size by Country in 2024

Figure 45. U.S. Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Semi-automatic TIG Welding Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Semi-automatic TIG Welding Equipment Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Semi-automatic TIG Welding Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Semi-automatic TIG Welding Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Semi-automatic TIG Welding Equipment Sales Market Share by Country in 2024

Figure 53. Europe Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Semi-automatic TIG Welding Equipment Market Size by Country in 2024

Figure 55. Germany Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Semi-automatic TIG Welding Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Semi-automatic TIG Welding Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Semi-automatic TIG Welding Equipment Market Size by Region in 2024

Figure 68. China Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Semi-automatic TIG Welding Equipment Sales and Growth Rate (K Units)

Figure 79. South America Semi-automatic TIG Welding Equipment Sales Market Share by Country in 2024

Figure 80. South America Semi-automatic TIG Welding Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Semi-automatic TIG Welding Equipment Market Size by Country in 2024

Figure 82. Brazil Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Semi-automatic TIG Welding Equipment Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Semi-automatic TIG Welding Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Semi-automatic TIG Welding Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Semi-automatic TIG Welding Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Semi-automatic TIG Welding Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Semi-automatic TIG Welding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Semi-automatic TIG Welding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Semi-automatic TIG Welding Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Semi-automatic TIG Welding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Semi-automatic TIG Welding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Semi-automatic TIG Welding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Semi-automatic TIG Welding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Semi-automatic TIG Welding Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Semi-automatic TIG Welding Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Semi-automatic TIG Welding Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Semi-automatic TIG Welding Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Semi-automatic TIG Welding Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Semi-automatic TIG Welding Equipment Market Share Forecast by Application (2026-2035)

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