

Global Self-adhering Roofing Underlayment Market Research Report 2026(Status and Outlook)

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Abstracts

Roofing underlayment is composed of two waterproofing materials ? an aggressive butyl rubber-based adhesive backed by a layer of high density, cross-laminated polyethylene. The global residential roofing market has been growing due to increased construction and renovation activities. Self-adhering roofing underlayment is a popular choice for residential roofing projects because of its ease of installation and effective waterproofing properties. The occurrence of severe weather events, including hurricanes, storms, and heavy rainfall, has increased the demand for reliable roofing underlayment. Consumers and contractors are prioritizing products that offer enhanced water resistance and wind resistance. Self-adhering underlayment is preferred for its ease of installation, reducing labor costs and project timelines. Installers can work more efficiently with self-adhering materials, even in challenging weather conditions.

The global Self-adhering Roofing Underlayment market size was estimated at USD 2818.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Self-adhering Roofing Underlayment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Self-adhering Roofing Underlayment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Self-adhering Roofing Underlayment market.

Global Self-adhering Roofing Underlayment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

GCP Applied Technologies Inc.

Henry

Owens Corning

GAF Materials

Polyglass

DowDupont

Atlas Roofing

Carlisle WIP Products

Soprema

Marco Industries

Renolit
Sarnafil
CertainTeed
TAMKO
Hongyuan Waterproof
Joaboa Technology
Fosroc

Market Segmentation (by Type)

Non-Bitumen Synthetic
Rubberized Asphalt
Others

Market Segmentation (by Application)

Residential
Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Self-adhering Roofing Underlayment Market
Overview of the regional outlook of the Self-adhering Roofing Underlayment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Self-adhering Roofing Underlayment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Self-adhering Roofing Underlayment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Self-adhering Roofing Underlayment

1.2 Key Market Segments

1.2.1 Self-adhering Roofing Underlayment Segment by Type

1.2.2 Self-adhering Roofing Underlayment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SELF-ADHERING ROOFING UNDERLAYMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Self-adhering Roofing Underlayment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Self-adhering Roofing Underlayment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SELF-ADHERING ROOFING UNDERLAYMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Self-adhering Roofing Underlayment Product Life Cycle

3.3 Global Self-adhering Roofing Underlayment Sales by Manufacturers (2020-2025)

3.4 Global Self-adhering Roofing Underlayment Revenue Market Share by Manufacturers (2020-2025)

3.5 Self-adhering Roofing Underlayment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Self-adhering Roofing Underlayment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Self-adhering Roofing Underlayment Market Competitive Situation and Trends

- 3.8.1 Self-adhering Roofing Underlayment Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Self-adhering Roofing Underlayment Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 SELF-ADHERING ROOFING UNDERLAYMENT INDUSTRY CHAIN ANALYSIS

- 4.1 Self-adhering Roofing Underlayment Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SELF-ADHERING ROOFING UNDERLAYMENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Self-adhering Roofing Underlayment Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Self-adhering Roofing Underlayment Market
- 5.7 ESG Ratings of Leading Companies

6 SELF-ADHERING ROOFING UNDERLAYMENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Self-adhering Roofing Underlayment Sales Market Share by Type (2020-2025)

6.3 Global Self-adhering Roofing Underlayment Market Size by Type (2020-2025)

6.4 Global Self-adhering Roofing Underlayment Price by Type (2020-2025)

7 SELF-ADHERING ROOFING UNDERLAYMENT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Self-adhering Roofing Underlayment Market Sales by Application (2020-2025)

7.3 Global Self-adhering Roofing Underlayment Market Size (M USD) by Application (2020-2025)

7.4 Global Self-adhering Roofing Underlayment Sales Growth Rate by Application (2020-2025)

8 SELF-ADHERING ROOFING UNDERLAYMENT MARKET SALES BY REGION

8.1 Global Self-adhering Roofing Underlayment Sales by Region

8.1.1 Global Self-adhering Roofing Underlayment Sales by Region

8.1.2 Global Self-adhering Roofing Underlayment Sales Market Share by Region

8.2 Global Self-adhering Roofing Underlayment Market Size by Region

8.2.1 Global Self-adhering Roofing Underlayment Market Size by Region

8.2.2 Global Self-adhering Roofing Underlayment Market Size by Region

8.3 North America

8.3.1 North America Self-adhering Roofing Underlayment Sales by Country

8.3.2 North America Self-adhering Roofing Underlayment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Self-adhering Roofing Underlayment Sales by Country

8.4.2 Europe Self-adhering Roofing Underlayment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Self-adhering Roofing Underlayment Sales by Region
- 8.5.2 Asia Pacific Self-adhering Roofing Underlayment Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Self-adhering Roofing Underlayment Sales by Country
 - 8.6.2 South America Self-adhering Roofing Underlayment Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Self-adhering Roofing Underlayment Sales by Region
 - 8.7.2 Middle East and Africa Self-adhering Roofing Underlayment Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SELF-ADHERING ROOFING UNDERLAYMENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Self-adhering Roofing Underlayment by Region(2020-2025)
- 9.2 Global Self-adhering Roofing Underlayment Revenue Market Share by Region (2020-2025)
- 9.3 Global Self-adhering Roofing Underlayment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Self-adhering Roofing Underlayment Production
 - 9.4.1 North America Self-adhering Roofing Underlayment Production Growth Rate (2020-2025)
 - 9.4.2 North America Self-adhering Roofing Underlayment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Self-adhering Roofing Underlayment Production
 - 9.5.1 Europe Self-adhering Roofing Underlayment Production Growth Rate (2020-2025)

9.5.2 Europe Self-adhering Roofing Underlayment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Self-adhering Roofing Underlayment Production (2020-2025)

9.6.1 Japan Self-adhering Roofing Underlayment Production Growth Rate (2020-2025)

9.6.2 Japan Self-adhering Roofing Underlayment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Self-adhering Roofing Underlayment Production (2020-2025)

9.7.1 China Self-adhering Roofing Underlayment Production Growth Rate (2020-2025)

9.7.2 China Self-adhering Roofing Underlayment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 GCP Applied Technologies Inc.

10.1.1 GCP Applied Technologies Inc. Basic Information

10.1.2 GCP Applied Technologies Inc. Self-adhering Roofing Underlayment Product Overview

10.1.3 GCP Applied Technologies Inc. Self-adhering Roofing Underlayment Product Market Performance

10.1.4 GCP Applied Technologies Inc. Business Overview

10.1.5 GCP Applied Technologies Inc. SWOT Analysis

10.1.6 GCP Applied Technologies Inc. Recent Developments

10.2 Henry

10.2.1 Henry Basic Information

10.2.2 Henry Self-adhering Roofing Underlayment Product Overview

10.2.3 Henry Self-adhering Roofing Underlayment Product Market Performance

10.2.4 Henry Business Overview

10.2.5 Henry SWOT Analysis

10.2.6 Henry Recent Developments

10.3 Owens Corning

10.3.1 Owens Corning Basic Information

10.3.2 Owens Corning Self-adhering Roofing Underlayment Product Overview

10.3.3 Owens Corning Self-adhering Roofing Underlayment Product Market Performance

10.3.4 Owens Corning Business Overview

10.3.5 Owens Corning SWOT Analysis

10.3.6 Owens Corning Recent Developments

10.4 GAF Materials

10.4.1 GAF Materials Basic Information

- 10.4.2 GAF Materials Self-adhering Roofing Underlayment Product Overview
- 10.4.3 GAF Materials Self-adhering Roofing Underlayment Product Market Performance
- 10.4.4 GAF Materials Business Overview
- 10.4.5 GAF Materials Recent Developments
- 10.5 Polyglass
 - 10.5.1 Polyglass Basic Information
 - 10.5.2 Polyglass Self-adhering Roofing Underlayment Product Overview
 - 10.5.3 Polyglass Self-adhering Roofing Underlayment Product Market Performance
 - 10.5.4 Polyglass Business Overview
 - 10.5.5 Polyglass Recent Developments
- 10.6 DowDupont
 - 10.6.1 DowDupont Basic Information
 - 10.6.2 DowDupont Self-adhering Roofing Underlayment Product Overview
 - 10.6.3 DowDupont Self-adhering Roofing Underlayment Product Market Performance
 - 10.6.4 DowDupont Business Overview
 - 10.6.5 DowDupont Recent Developments
- 10.7 Atlas Roofing
 - 10.7.1 Atlas Roofing Basic Information
 - 10.7.2 Atlas Roofing Self-adhering Roofing Underlayment Product Overview
 - 10.7.3 Atlas Roofing Self-adhering Roofing Underlayment Product Market Performance
 - 10.7.4 Atlas Roofing Business Overview
 - 10.7.5 Atlas Roofing Recent Developments
- 10.8 Carlisle WIP Products
 - 10.8.1 Carlisle WIP Products Basic Information
 - 10.8.2 Carlisle WIP Products Self-adhering Roofing Underlayment Product Overview
 - 10.8.3 Carlisle WIP Products Self-adhering Roofing Underlayment Product Market Performance
 - 10.8.4 Carlisle WIP Products Business Overview
 - 10.8.5 Carlisle WIP Products Recent Developments
- 10.9 Soprema
 - 10.9.1 Soprema Basic Information
 - 10.9.2 Soprema Self-adhering Roofing Underlayment Product Overview
 - 10.9.3 Soprema Self-adhering Roofing Underlayment Product Market Performance
 - 10.9.4 Soprema Business Overview
 - 10.9.5 Soprema Recent Developments
- 10.10 Marco Industries
 - 10.10.1 Marco Industries Basic Information

- 10.10.2 Marco Industries Self-adhering Roofing Underlayment Product Overview
- 10.10.3 Marco Industries Self-adhering Roofing Underlayment Product Market Performance
- 10.10.4 Marco Industries Business Overview
- 10.10.5 Marco Industries Recent Developments
- 10.11 Renolit
 - 10.11.1 Renolit Basic Information
 - 10.11.2 Renolit Self-adhering Roofing Underlayment Product Overview
 - 10.11.3 Renolit Self-adhering Roofing Underlayment Product Market Performance
 - 10.11.4 Renolit Business Overview
 - 10.11.5 Renolit Recent Developments
- 10.12 Sarnafil
 - 10.12.1 Sarnafil Basic Information
 - 10.12.2 Sarnafil Self-adhering Roofing Underlayment Product Overview
 - 10.12.3 Sarnafil Self-adhering Roofing Underlayment Product Market Performance
 - 10.12.4 Sarnafil Business Overview
 - 10.12.5 Sarnafil Recent Developments
- 10.13 CertainTeed
 - 10.13.1 CertainTeed Basic Information
 - 10.13.2 CertainTeed Self-adhering Roofing Underlayment Product Overview
 - 10.13.3 CertainTeed Self-adhering Roofing Underlayment Product Market Performance
 - 10.13.4 CertainTeed Business Overview
 - 10.13.5 CertainTeed Recent Developments
- 10.14 TAMKO
 - 10.14.1 TAMKO Basic Information
 - 10.14.2 TAMKO Self-adhering Roofing Underlayment Product Overview
 - 10.14.3 TAMKO Self-adhering Roofing Underlayment Product Market Performance
 - 10.14.4 TAMKO Business Overview
 - 10.14.5 TAMKO Recent Developments
- 10.15 Hongyuan Waterproof
 - 10.15.1 Hongyuan Waterproof Basic Information
 - 10.15.2 Hongyuan Waterproof Self-adhering Roofing Underlayment Product Overview
 - 10.15.3 Hongyuan Waterproof Self-adhering Roofing Underlayment Product Market Performance
 - 10.15.4 Hongyuan Waterproof Business Overview
 - 10.15.5 Hongyuan Waterproof Recent Developments
- 10.16 Joaboa Technology
 - 10.16.1 Joaboa Technology Basic Information

- 10.16.2 Joaboa Technology Self-adhering Roofing Underlayment Product Overview
- 10.16.3 Joaboa Technology Self-adhering Roofing Underlayment Product Market Performance
- 10.16.4 Joaboa Technology Business Overview
- 10.16.5 Joaboa Technology Recent Developments
- 10.17 Fosroc
 - 10.17.1 Fosroc Basic Information
 - 10.17.2 Fosroc Self-adhering Roofing Underlayment Product Overview
 - 10.17.3 Fosroc Self-adhering Roofing Underlayment Product Market Performance
 - 10.17.4 Fosroc Business Overview
 - 10.17.5 Fosroc Recent Developments

11 SELF-ADHERING ROOFING UNDERLAYMENT MARKET FORECAST BY REGION

- 11.1 Global Self-adhering Roofing Underlayment Market Size Forecast
- 11.2 Global Self-adhering Roofing Underlayment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Self-adhering Roofing Underlayment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Self-adhering Roofing Underlayment Market Size Forecast by Region
 - 11.2.4 South America Self-adhering Roofing Underlayment Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Self-adhering Roofing Underlayment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Self-adhering Roofing Underlayment Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Self-adhering Roofing Underlayment by Type (2026-2035)
 - 12.1.2 Global Self-adhering Roofing Underlayment Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Self-adhering Roofing Underlayment by Type (2026-2035)
- 12.2 Global Self-adhering Roofing Underlayment Market Forecast by Application (2026-2035)
 - 12.2.1 Global Self-adhering Roofing Underlayment Sales (K MT) Forecast by Application

12.2.2 Global Self-adhering Roofing Underlayment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Self-adhering Roofing Underlayment Market Size by Type (M USD)

Table 4. Global Self-adhering Roofing Underlayment Market Size by Application

Table 5. Self-adhering Roofing Underlayment Market Size Comparison by Region (M USD)

Table 6. Global Self-adhering Roofing Underlayment Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Self-adhering Roofing Underlayment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Self-adhering Roofing Underlayment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Self-adhering Roofing Underlayment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Self-adhering Roofing Underlayment as of 2025)

Table 11. Global Market Self-adhering Roofing Underlayment Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Self-adhering Roofing Underlayment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Self-adhering Roofing Underlayment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Self-adhering Roofing Underlayment Sales by Type (K MT)

Table 27. Global Self-adhering Roofing Underlayment Market Size by Type (M USD)

Table 28. Global Self-adhering Roofing Underlayment Sales (K MT) by Type
(2020-2025)

Table 29. Global Self-adhering Roofing Underlayment Sales Market Share by Type
(2020-2025)

Table 30. Global Self-adhering Roofing Underlayment Market Size (M USD) by Type
(2020-2025)

Table 31. Global Self-adhering Roofing Underlayment Market Share by Type
(2020-2025)

Table 32. Global Self-adhering Roofing Underlayment Price (USD/KG) by Type
(2020-2025)

Table 33. Global Self-adhering Roofing Underlayment Sales (K MT) by Application

Table 34. Global Self-adhering Roofing Underlayment Market Size by Application

Table 35. Global Self-adhering Roofing Underlayment Sales by Application (2020-2025)
& (K MT)

Table 36. Global Self-adhering Roofing Underlayment Sales Market Share by
Application (2020-2025)

Table 37. Global Self-adhering Roofing Underlayment Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Self-adhering Roofing Underlayment Market Share by Application
(2020-2025)

Table 39. Global Self-adhering Roofing Underlayment Sales Growth Rate by Application
(2020-2025)

Table 40. Global Self-adhering Roofing Underlayment Sales by Region (2020-2025) &
(K MT)

Table 41. Global Self-adhering Roofing Underlayment Sales Market Share by Region
(2020-2025)

Table 42. Global Self-adhering Roofing Underlayment Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Self-adhering Roofing Underlayment Market Size by Region
(2020-2025)

Table 44. North America Self-adhering Roofing Underlayment Sales by Country
(2020-2025) & (K MT)

Table 45. North America Self-adhering Roofing Underlayment Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Self-adhering Roofing Underlayment Sales by Country (2020-2025) &
(K MT)

Table 47. Europe Self-adhering Roofing Underlayment Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Self-adhering Roofing Underlayment Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Self-adhering Roofing Underlayment Market Size by Region (2020-2025) & (M USD)
Table 50. South America Self-adhering Roofing Underlayment Sales by Country (2020-2025) & (K MT)
Table 51. South America Self-adhering Roofing Underlayment Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Self-adhering Roofing Underlayment Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Self-adhering Roofing Underlayment Market Size by Region (2020-2025) & (M USD)
Table 54. Global Self-adhering Roofing Underlayment Production (K MT) by Region(2020-2025)
Table 55. Global Self-adhering Roofing Underlayment Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Self-adhering Roofing Underlayment Revenue Market Share by Region (2020-2025)
Table 57. Global Self-adhering Roofing Underlayment Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Self-adhering Roofing Underlayment Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Self-adhering Roofing Underlayment Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Self-adhering Roofing Underlayment Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Self-adhering Roofing Underlayment Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. GCP Applied Technologies Inc. Basic Information
Table 63. GCP Applied Technologies Inc. Self-adhering Roofing Underlayment Product Overview
Table 64. GCP Applied Technologies Inc. Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. GCP Applied Technologies Inc. Business Overview
Table 66. GCP Applied Technologies Inc. SWOT Analysis
Table 67. GCP Applied Technologies Inc. Recent Developments
Table 68. Henry Basic Information
Table 69. Henry Self-adhering Roofing Underlayment Product Overview
Table 70. Henry Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Henry Business Overview

Table 72. Henry SWOT Analysis

Table 73. Henry Recent Developments

Table 74. Owens Corning Basic Information

Table 75. Owens Corning Self-adhering Roofing Underlayment Product Overview

Table 76. Owens Corning Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Owens Corning Business Overview

Table 78. Owens Corning SWOT Analysis

Table 79. Owens Corning Recent Developments

Table 80. GAF Materials Basic Information

Table 81. GAF Materials Self-adhering Roofing Underlayment Product Overview

Table 82. GAF Materials Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. GAF Materials Business Overview

Table 84. GAF Materials Recent Developments

Table 85. Polyglass Basic Information

Table 86. Polyglass Self-adhering Roofing Underlayment Product Overview

Table 87. Polyglass Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Polyglass Business Overview

Table 89. Polyglass Recent Developments

Table 90. DowDupont Basic Information

Table 91. DowDupont Self-adhering Roofing Underlayment Product Overview

Table 92. DowDupont Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. DowDupont Business Overview

Table 94. DowDupont Recent Developments

Table 95. Atlas Roofing Basic Information

Table 96. Atlas Roofing Self-adhering Roofing Underlayment Product Overview

Table 97. Atlas Roofing Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Atlas Roofing Business Overview

Table 99. Atlas Roofing Recent Developments

Table 100. Carlisle WIP Products Basic Information

Table 101. Carlisle WIP Products Self-adhering Roofing Underlayment Product Overview

Table 102. Carlisle WIP Products Self-adhering Roofing Underlayment Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Carlisle WIP Products Business Overview

Table 104. Carlisle WIP Products Recent Developments

Table 105. Soprema Basic Information

Table 106. Soprema Self-adhering Roofing Underlayment Product Overview

Table 107. Soprema Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Soprema Business Overview

Table 109. Soprema Recent Developments

Table 110. Marco Industries Basic Information

Table 111. Marco Industries Self-adhering Roofing Underlayment Product Overview

Table 112. Marco Industries Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Marco Industries Business Overview

Table 114. Marco Industries Recent Developments

Table 115. Renolit Basic Information

Table 116. Renolit Self-adhering Roofing Underlayment Product Overview

Table 117. Renolit Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Renolit Business Overview

Table 119. Renolit Recent Developments

Table 120. Sarnafil Basic Information

Table 121. Sarnafil Self-adhering Roofing Underlayment Product Overview

Table 122. Sarnafil Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Sarnafil Business Overview

Table 124. Sarnafil Recent Developments

Table 125. CertainTeed Basic Information

Table 126. CertainTeed Self-adhering Roofing Underlayment Product Overview

Table 127. CertainTeed Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. CertainTeed Business Overview

Table 129. CertainTeed Recent Developments

Table 130. TAMKO Basic Information

Table 131. TAMKO Self-adhering Roofing Underlayment Product Overview

Table 132. TAMKO Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. TAMKO Business Overview

Table 134. TAMKO Recent Developments

Table 135. Hongyuan Waterproof Basic Information

Table 136. Hongyuan Waterproof Self-adhering Roofing Underlayment Product Overview

Table 137. Hongyuan Waterproof Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Hongyuan Waterproof Business Overview

Table 139. Hongyuan Waterproof Recent Developments

Table 140. Joaboa Technology Basic Information

Table 141. Joaboa Technology Self-adhering Roofing Underlayment Product Overview

Table 142. Joaboa Technology Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Joaboa Technology Business Overview

Table 144. Joaboa Technology Recent Developments

Table 145. Fosroc Basic Information

Table 146. Fosroc Self-adhering Roofing Underlayment Product Overview

Table 147. Fosroc Self-adhering Roofing Underlayment Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Fosroc Business Overview

Table 149. Fosroc Recent Developments

Table 150. Global Self-adhering Roofing Underlayment Sales Forecast by Region (2026-2035) & (K MT)

Table 151. Global Self-adhering Roofing Underlayment Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Self-adhering Roofing Underlayment Sales Forecast by Country (2026-2035) & (K MT)

Table 153. North America Self-adhering Roofing Underlayment Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Self-adhering Roofing Underlayment Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Self-adhering Roofing Underlayment Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Self-adhering Roofing Underlayment Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Self-adhering Roofing Underlayment Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Self-adhering Roofing Underlayment Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Self-adhering Roofing Underlayment Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Self-adhering Roofing Underlayment Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Self-adhering Roofing Underlayment Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Self-adhering Roofing Underlayment Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Self-adhering Roofing Underlayment Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Self-adhering Roofing Underlayment Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Self-adhering Roofing Underlayment Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Self-adhering Roofing Underlayment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Self-adhering Roofing Underlayment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Self-adhering Roofing Underlayment Market Size (M USD), 2025-2035
- Figure 5. Global Self-adhering Roofing Underlayment Market Size (M USD) (2020-2035)
- Figure 6. Global Self-adhering Roofing Underlayment Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Self-adhering Roofing Underlayment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Self-adhering Roofing Underlayment Product Life Cycle
- Figure 13. Self-adhering Roofing Underlayment Sales Share by Manufacturers in 2025
- Figure 14. Global Self-adhering Roofing Underlayment Revenue Share by Manufacturers in 2025
- Figure 15. Self-adhering Roofing Underlayment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Self-adhering Roofing Underlayment Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Self-adhering Roofing Underlayment Revenue in 2025
- Figure 18. Industry Chain Map of Self-adhering Roofing Underlayment
- Figure 19. Global Self-adhering Roofing Underlayment Market PEST Analysis
- Figure 20. Global Self-adhering Roofing Underlayment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Self-adhering Roofing Underlayment Market Share by Type
- Figure 27. Sales Market Share of Self-adhering Roofing Underlayment by Type (2020-2025)
- Figure 28. Sales Market Share of Self-adhering Roofing Underlayment by Type in 2025

Figure 29. Market Share of Self-adhering Roofing Underlayment by Type (2020-2025)

Figure 30. Market Share of Self-adhering Roofing Underlayment by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Self-adhering Roofing Underlayment Market Share by Application

Figure 33. Global Self-adhering Roofing Underlayment Sales Market Share by Application (2020-2025)

Figure 34. Global Self-adhering Roofing Underlayment Sales Market Share by Application in 2025

Figure 35. Global Self-adhering Roofing Underlayment Market Share by Application (2020-2025)

Figure 36. Global Self-adhering Roofing Underlayment Market Share by Application in 2025

Figure 37. Global Self-adhering Roofing Underlayment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Self-adhering Roofing Underlayment Sales Market Share by Region (2020-2025)

Figure 39. Global Self-adhering Roofing Underlayment Market Size by Region (2020-2025)

Figure 40. North America Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Self-adhering Roofing Underlayment Sales Market Share by Country in 2024

Figure 43. North America Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Self-adhering Roofing Underlayment Market Size by Country in 2024

Figure 45. U.S. Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Self-adhering Roofing Underlayment Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Self-adhering Roofing Underlayment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Self-adhering Roofing Underlayment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Self-adhering Roofing Underlayment Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Self-adhering Roofing Underlayment Sales Market Share by Country in 2024

Figure 53. Europe Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Self-adhering Roofing Underlayment Market Size by Country in 2024

Figure 55. Germany Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Self-adhering Roofing Underlayment Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Self-adhering Roofing Underlayment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Self-adhering Roofing Underlayment Market Size by Region in 2024

Figure 68. China Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Self-adhering Roofing Underlayment Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Self-adhering Roofing Underlayment Sales and Growth Rate (K MT)

Figure 79. South America Self-adhering Roofing Underlayment Sales Market Share by Country in 2024

Figure 80. South America Self-adhering Roofing Underlayment Market Size and Growth Rate (M USD)

Figure 81. South America Self-adhering Roofing Underlayment Market Size by Country in 2024

Figure 82. Brazil Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Self-adhering Roofing Underlayment Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Self-adhering Roofing Underlayment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Self-adhering Roofing Underlayment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Self-adhering Roofing Underlayment Market Size by Region in 2024

Figure 92. Saudi Arabia Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Self-adhering Roofing Underlayment Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Self-adhering Roofing Underlayment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Self-adhering Roofing Underlayment Production Market Share by Region (2020-2025)

Figure 103. North America Self-adhering Roofing Underlayment Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Self-adhering Roofing Underlayment Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Self-adhering Roofing Underlayment Production (K MT) Growth Rate (2020-2025)

Figure 106. China Self-adhering Roofing Underlayment Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Self-adhering Roofing Underlayment Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Self-adhering Roofing Underlayment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Self-adhering Roofing Underlayment Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Self-adhering Roofing Underlayment Market Share Forecast by Type (2026-2035)

Figure 111. Global Self-adhering Roofing Underlayment Sales Forecast by Application (2026-2035)

Figure 112. Global Self-adhering Roofing Underlayment Market Share Forecast by Application (2026-2035)

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