

Global Security Foils Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Security Foils competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Security foil is a functional thin-film material used for anti-counterfeiting, anti-tampering, and identity authentication. It typically integrates multiple security elements, including microstructures (holographic/gratings), metallization layers, rainbow/color polarization, invisible fluorescence (UV/IR), magnetic barcodes, thermochromic/photochromic inks, and serialization encoding. It can be applied to banknotes, passports and ID documents, tax invoices, brand packaging, pharmaceuticals, and electronic product serialization scenarios through thermal transfer, cold transfer, lamination, or labeling. It solves the problems of easy replication of traditional printing anti-counterfeiting methods, counterfeiting of brands and documents, and easy replacement of supply chain labels. By combining multi-dimensional physical and chemical features, it raises the identification threshold and improves law enforcement verification efficiency. The average price of this product is approximately US\$42 per square meter. Global sales are approximately 20.9 million square meters. The gross profit margin is approximately between 30% and 45%. The upstream of the security foil industry chain relies on substrates such as PET, PVC, or paper, and functional layers such as aluminum vaporization metallization layers, UV/IR fluorescent coatings, magnetic strip layers, and wear-resistant varnishes. Key parameters include thickness tolerance, optical density, luminescence peak, and weather resistance. The midstream segment utilizes plate-making technologies such as holographic mastering, demetallized patterns, micro-text, and variable data printing, and employs hot/cold transfer printing and roll-to-roll registration processes to achieve batch traceability. Downstream applications cover banknotes, certificates, tax invoices, and packaging seals. Verification methods include

artificial optics, UV/IR machine reading, magnetic channels, and app scanning and NFC. Operational indicators involve seal destructive power, residual text, and QR code encryption strength. Future development trends focus on the integration of digital and physical anti-counterfeiting, multi-spectral stealth layers, dynamic optical windows, sustainable substrates and water-based coatings, as well as high-speed cold transfer printing and low-carbon processes to improve security, environmental friendliness, and application efficiency.

The global Security Foils market size was estimated at USD 880.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Security Foils market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Security Foils market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Security Foils market.

Global Security Foils Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Foilco
ISRA
Grafoline
Giesecke+Devrient
Blockfoil
NanoMatriX
Celloglas
Louisenthal
Meta Materials
Advast Suisse
PPF
Murata Kimpaku
KURZ
OVD Kinegram
De La Rue
Avery Dennison
Holostik

Market Segmentation (by Type)

Cold Method
Thermal Method

Market Segmentation (by Application)

Finance & Public Security
Government & Documentation
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Security Foils Market

Overview of the regional outlook of the Security Foils Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Security Foils Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Security Foils, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Security Foils
- 1.2 Key Market Segments
 - 1.2.1 Security Foils Segment by Type
 - 1.2.2 Security Foils Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SECURITY FOILS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Security Foils Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Security Foils Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SECURITY FOILS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Security Foils Product Life Cycle
- 3.3 Global Security Foils Sales by Manufacturers (2020-2025)
- 3.4 Global Security Foils Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Security Foils Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Security Foils Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Security Foils Market Competitive Situation and Trends
 - 3.8.1 Security Foils Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Security Foils Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 SECURITY FOILS INDUSTRY CHAIN ANALYSIS

- 4.1 Security Foils Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SECURITY FOILS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Security Foils Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Security Foils Market
- 5.7 ESG Ratings of Leading Companies

6 SECURITY FOILS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Security Foils Sales Market Share by Type (2020-2025)
- 6.3 Global Security Foils Market Size by Type (2020-2025)
- 6.4 Global Security Foils Price by Type (2020-2025)

7 SECURITY FOILS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Security Foils Market Sales by Application (2020-2025)
- 7.3 Global Security Foils Market Size (M USD) by Application (2020-2025)
- 7.4 Global Security Foils Sales Growth Rate by Application (2020-2025)

8 SECURITY FOILS MARKET SALES BY REGION

8.1 Global Security Foils Sales by Region

8.1.1 Global Security Foils Sales by Region

8.1.2 Global Security Foils Sales Market Share by Region

8.2 Global Security Foils Market Size by Region

8.2.1 Global Security Foils Market Size by Region

8.2.2 Global Security Foils Market Size by Region

8.3 North America

8.3.1 North America Security Foils Sales by Country

8.3.2 North America Security Foils Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Security Foils Sales by Country

8.4.2 Europe Security Foils Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Security Foils Sales by Region

8.5.2 Asia Pacific Security Foils Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Security Foils Sales by Country

8.6.2 South America Security Foils Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Security Foils Sales by Region

- 8.7.2 Middle East and Africa Security Foils Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SECURITY FOILS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Security Foils by Region(2020-2025)
- 9.2 Global Security Foils Revenue Market Share by Region (2020-2025)
- 9.3 Global Security Foils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Security Foils Production
 - 9.4.1 North America Security Foils Production Growth Rate (2020-2025)
 - 9.4.2 North America Security Foils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Security Foils Production
 - 9.5.1 Europe Security Foils Production Growth Rate (2020-2025)
 - 9.5.2 Europe Security Foils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Security Foils Production (2020-2025)
 - 9.6.1 Japan Security Foils Production Growth Rate (2020-2025)
 - 9.6.2 Japan Security Foils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Security Foils Production (2020-2025)
 - 9.7.1 China Security Foils Production Growth Rate (2020-2025)
 - 9.7.2 China Security Foils Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Foilco
 - 10.1.1 Foilco Basic Information
 - 10.1.2 Foilco Security Foils Product Overview
 - 10.1.3 Foilco Security Foils Product Market Performance
 - 10.1.4 Foilco Business Overview
 - 10.1.5 Foilco SWOT Analysis
 - 10.1.6 Foilco Recent Developments
- 10.2 ISRA
 - 10.2.1 ISRA Basic Information
 - 10.2.2 ISRA Security Foils Product Overview
 - 10.2.3 ISRA Security Foils Product Market Performance

- 10.2.4 ISRA Business Overview
- 10.2.5 ISRA SWOT Analysis
- 10.2.6 ISRA Recent Developments
- 10.3 Grafoline
 - 10.3.1 Grafoline Basic Information
 - 10.3.2 Grafoline Security Foils Product Overview
 - 10.3.3 Grafoline Security Foils Product Market Performance
 - 10.3.4 Grafoline Business Overview
 - 10.3.5 Grafoline SWOT Analysis
 - 10.3.6 Grafoline Recent Developments
- 10.4 Giesecke+Devrient
 - 10.4.1 Giesecke+Devrient Basic Information
 - 10.4.2 Giesecke+Devrient Security Foils Product Overview
 - 10.4.3 Giesecke+Devrient Security Foils Product Market Performance
 - 10.4.4 Giesecke+Devrient Business Overview
 - 10.4.5 Giesecke+Devrient Recent Developments
- 10.5 Blockfoil
 - 10.5.1 Blockfoil Basic Information
 - 10.5.2 Blockfoil Security Foils Product Overview
 - 10.5.3 Blockfoil Security Foils Product Market Performance
 - 10.5.4 Blockfoil Business Overview
 - 10.5.5 Blockfoil Recent Developments
- 10.6 NanoMatriX
 - 10.6.1 NanoMatriX Basic Information
 - 10.6.2 NanoMatriX Security Foils Product Overview
 - 10.6.3 NanoMatriX Security Foils Product Market Performance
 - 10.6.4 NanoMatriX Business Overview
 - 10.6.5 NanoMatriX Recent Developments
- 10.7 Celloglas
 - 10.7.1 Celloglas Basic Information
 - 10.7.2 Celloglas Security Foils Product Overview
 - 10.7.3 Celloglas Security Foils Product Market Performance
 - 10.7.4 Celloglas Business Overview
 - 10.7.5 Celloglas Recent Developments
- 10.8 Louisenthal
 - 10.8.1 Louisenthal Basic Information
 - 10.8.2 Louisenthal Security Foils Product Overview
 - 10.8.3 Louisenthal Security Foils Product Market Performance
 - 10.8.4 Louisenthal Business Overview

- 10.8.5 Louissenthal Recent Developments
- 10.9 Meta Materials
 - 10.9.1 Meta Materials Basic Information
 - 10.9.2 Meta Materials Security Foils Product Overview
 - 10.9.3 Meta Materials Security Foils Product Market Performance
 - 10.9.4 Meta Materials Business Overview
 - 10.9.5 Meta Materials Recent Developments
- 10.10 Advast Suisse
 - 10.10.1 Advast Suisse Basic Information
 - 10.10.2 Advast Suisse Security Foils Product Overview
 - 10.10.3 Advast Suisse Security Foils Product Market Performance
 - 10.10.4 Advast Suisse Business Overview
 - 10.10.5 Advast Suisse Recent Developments
- 10.11 PPF
 - 10.11.1 PPF Basic Information
 - 10.11.2 PPF Security Foils Product Overview
 - 10.11.3 PPF Security Foils Product Market Performance
 - 10.11.4 PPF Business Overview
 - 10.11.5 PPF Recent Developments
- 10.12 Murata Kimpaku
 - 10.12.1 Murata Kimpaku Basic Information
 - 10.12.2 Murata Kimpaku Security Foils Product Overview
 - 10.12.3 Murata Kimpaku Security Foils Product Market Performance
 - 10.12.4 Murata Kimpaku Business Overview
 - 10.12.5 Murata Kimpaku Recent Developments
- 10.13 KURZ
 - 10.13.1 KURZ Basic Information
 - 10.13.2 KURZ Security Foils Product Overview
 - 10.13.3 KURZ Security Foils Product Market Performance
 - 10.13.4 KURZ Business Overview
 - 10.13.5 KURZ Recent Developments
- 10.14 OVD Kinegram
 - 10.14.1 OVD Kinegram Basic Information
 - 10.14.2 OVD Kinegram Security Foils Product Overview
 - 10.14.3 OVD Kinegram Security Foils Product Market Performance
 - 10.14.4 OVD Kinegram Business Overview
 - 10.14.5 OVD Kinegram Recent Developments
- 10.15 De La Rue
 - 10.15.1 De La Rue Basic Information

- 10.15.2 De La Rue Security Foils Product Overview
- 10.15.3 De La Rue Security Foils Product Market Performance
- 10.15.4 De La Rue Business Overview
- 10.15.5 De La Rue Recent Developments
- 10.16 Avery Dennison
 - 10.16.1 Avery Dennison Basic Information
 - 10.16.2 Avery Dennison Security Foils Product Overview
 - 10.16.3 Avery Dennison Security Foils Product Market Performance
 - 10.16.4 Avery Dennison Business Overview
 - 10.16.5 Avery Dennison Recent Developments
- 10.17 Holostik
 - 10.17.1 Holostik Basic Information
 - 10.17.2 Holostik Security Foils Product Overview
 - 10.17.3 Holostik Security Foils Product Market Performance
 - 10.17.4 Holostik Business Overview
 - 10.17.5 Holostik Recent Developments

11 SECURITY FOILS MARKET FORECAST BY REGION

- 11.1 Global Security Foils Market Size Forecast
- 11.2 Global Security Foils Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Security Foils Market Size Forecast by Country
 - 11.2.3 Asia Pacific Security Foils Market Size Forecast by Region
 - 11.2.4 South America Security Foils Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Security Foils by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Security Foils Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Security Foils by Type (2026-2035)
 - 12.1.2 Global Security Foils Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Security Foils by Type (2026-2035)
- 12.2 Global Security Foils Market Forecast by Application (2026-2035)
 - 12.2.1 Global Security Foils Sales (K MT) Forecast by Application
 - 12.2.2 Global Security Foils Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Security Foils Market Size by Type (M USD)
- Table 4. Global Security Foils Market Size by Application
- Table 5. Security Foils Market Size Comparison by Region (M USD)
- Table 6. Global Security Foils Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Security Foils Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Security Foils Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Security Foils Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Security Foils as of 2025)
- Table 11. Global Market Security Foils Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Security Foils Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Security Foils Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Security Foils Sales by Type (K MT)
- Table 27. Global Security Foils Market Size by Type (M USD)
- Table 28. Global Security Foils Sales (K MT) by Type (2020-2025)
- Table 29. Global Security Foils Sales Market Share by Type (2020-2025)
- Table 30. Global Security Foils Market Size (M USD) by Type (2020-2025)
- Table 31. Global Security Foils Market Share by Type (2020-2025)

- Table 32. Global Security Foils Price (USD/KG) by Type (2020-2025)
- Table 33. Global Security Foils Sales (K MT) by Application
- Table 34. Global Security Foils Market Size by Application
- Table 35. Global Security Foils Sales by Application (2020-2025) & (K MT)
- Table 36. Global Security Foils Sales Market Share by Application (2020-2025)
- Table 37. Global Security Foils Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Security Foils Market Share by Application (2020-2025)
- Table 39. Global Security Foils Sales Growth Rate by Application (2020-2025)
- Table 40. Global Security Foils Sales by Region (2020-2025) & (K MT)
- Table 41. Global Security Foils Sales Market Share by Region (2020-2025)
- Table 42. Global Security Foils Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Security Foils Market Size by Region (2020-2025)
- Table 44. North America Security Foils Sales by Country (2020-2025) & (K MT)
- Table 45. North America Security Foils Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Security Foils Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Security Foils Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Security Foils Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Security Foils Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Security Foils Sales by Country (2020-2025) & (K MT)
- Table 51. South America Security Foils Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Security Foils Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Security Foils Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Security Foils Production (K MT) by Region(2020-2025)
- Table 55. Global Security Foils Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Security Foils Revenue Market Share by Region (2020-2025)
- Table 57. Global Security Foils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Security Foils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Security Foils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Security Foils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Security Foils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Foilco Basic Information
- Table 63. Foilco Security Foils Product Overview
- Table 64. Foilco Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and

Gross Margin (2020-2025)

Table 65. Foilco Business Overview

Table 66. Foilco SWOT Analysis

Table 67. Foilco Recent Developments

Table 68. ISRA Basic Information

Table 69. ISRA Security Foils Product Overview

Table 70. ISRA Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ISRA Business Overview

Table 72. ISRA SWOT Analysis

Table 73. ISRA Recent Developments

Table 74. Grafoline Basic Information

Table 75. Grafoline Security Foils Product Overview

Table 76. Grafoline Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Grafoline Business Overview

Table 78. Grafoline SWOT Analysis

Table 79. Grafoline Recent Developments

Table 80. Giesecke+Devrient Basic Information

Table 81. Giesecke+Devrient Security Foils Product Overview

Table 82. Giesecke+Devrient Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Giesecke+Devrient Business Overview

Table 84. Giesecke+Devrient Recent Developments

Table 85. Blockfoil Basic Information

Table 86. Blockfoil Security Foils Product Overview

Table 87. Blockfoil Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Blockfoil Business Overview

Table 89. Blockfoil Recent Developments

Table 90. NanoMatriX Basic Information

Table 91. NanoMatriX Security Foils Product Overview

Table 92. NanoMatriX Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. NanoMatriX Business Overview

Table 94. NanoMatriX Recent Developments

Table 95. Celloglas Basic Information

Table 96. Celloglas Security Foils Product Overview

Table 97. Celloglas Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG)

and Gross Margin (2020-2025)

Table 98. Celloglas Business Overview

Table 99. Celloglas Recent Developments

Table 100. Louisenthal Basic Information

Table 101. Louisenthal Security Foils Product Overview

Table 102. Louisenthal Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Louisenthal Business Overview

Table 104. Louisenthal Recent Developments

Table 105. Meta Materials Basic Information

Table 106. Meta Materials Security Foils Product Overview

Table 107. Meta Materials Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Meta Materials Business Overview

Table 109. Meta Materials Recent Developments

Table 110. Advast Suisse Basic Information

Table 111. Advast Suisse Security Foils Product Overview

Table 112. Advast Suisse Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Advast Suisse Business Overview

Table 114. Advast Suisse Recent Developments

Table 115. PPF Basic Information

Table 116. PPF Security Foils Product Overview

Table 117. PPF Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. PPF Business Overview

Table 119. PPF Recent Developments

Table 120. Murata Kimpaku Basic Information

Table 121. Murata Kimpaku Security Foils Product Overview

Table 122. Murata Kimpaku Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Murata Kimpaku Business Overview

Table 124. Murata Kimpaku Recent Developments

Table 125. KURZ Basic Information

Table 126. KURZ Security Foils Product Overview

Table 127. KURZ Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. KURZ Business Overview

Table 129. KURZ Recent Developments

- Table 130. OVD Kinegram Basic Information
- Table 131. OVD Kinegram Security Foils Product Overview
- Table 132. OVD Kinegram Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. OVD Kinegram Business Overview
- Table 134. OVD Kinegram Recent Developments
- Table 135. De La Rue Basic Information
- Table 136. De La Rue Security Foils Product Overview
- Table 137. De La Rue Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. De La Rue Business Overview
- Table 139. De La Rue Recent Developments
- Table 140. Avery Dennison Basic Information
- Table 141. Avery Dennison Security Foils Product Overview
- Table 142. Avery Dennison Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Avery Dennison Business Overview
- Table 144. Avery Dennison Recent Developments
- Table 145. Holostik Basic Information
- Table 146. Holostik Security Foils Product Overview
- Table 147. Holostik Security Foils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Holostik Business Overview
- Table 149. Holostik Recent Developments
- Table 150. Global Security Foils Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Security Foils Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Security Foils Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Security Foils Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Security Foils Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe Security Foils Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Security Foils Sales Forecast by Region (2026-2035) & (K MT)
- Table 157. Asia Pacific Security Foils Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Security Foils Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Security Foils Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Security Foils Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Security Foils Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Security Foils Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Security Foils Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Security Foils Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Security Foils Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Security Foils Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Security Foils
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Security Foils Market Size (M USD), 2025-2035
- Figure 5. Global Security Foils Market Size (M USD) (2020-2035)
- Figure 6. Global Security Foils Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Security Foils Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Security Foils Product Life Cycle
- Figure 13. Security Foils Sales Share by Manufacturers in 2025
- Figure 14. Global Security Foils Revenue Share by Manufacturers in 2025
- Figure 15. Security Foils Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Security Foils Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Security Foils Revenue in 2025
- Figure 18. Industry Chain Map of Security Foils
- Figure 19. Global Security Foils Market PEST Analysis
- Figure 20. Global Security Foils Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Security Foils Market Share by Type
- Figure 27. Sales Market Share of Security Foils by Type (2020-2025)
- Figure 28. Sales Market Share of Security Foils by Type in 2025
- Figure 29. Market Share of Security Foils by Type (2020-2025)
- Figure 30. Market Share of Security Foils by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Security Foils Market Share by Application

- Figure 33. Global Security Foils Sales Market Share by Application (2020-2025)
- Figure 34. Global Security Foils Sales Market Share by Application in 2025
- Figure 35. Global Security Foils Market Share by Application (2020-2025)
- Figure 36. Global Security Foils Market Share by Application in 2025
- Figure 37. Global Security Foils Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Security Foils Sales Market Share by Region (2020-2025)
- Figure 39. Global Security Foils Market Size by Region (2020-2025)
- Figure 40. North America Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Security Foils Sales Market Share by Country in 2024
- Figure 43. North America Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Security Foils Market Size by Country in 2024
- Figure 45. U.S. Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Security Foils Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Security Foils Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Security Foils Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Security Foils Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Security Foils Sales Market Share by Country in 2024
- Figure 53. Europe Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Security Foils Market Size by Country in 2024
- Figure 55. Germany Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Security Foils Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Security Foils Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Security Foils Market Size by Region in 2024
- Figure 68. China Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Security Foils Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 70. Japan Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Security Foils Sales and Growth Rate (K MT)
- Figure 79. South America Security Foils Sales Market Share by Country in 2024
- Figure 80. South America Security Foils Market Size and Growth Rate (M USD)
- Figure 81. South America Security Foils Market Size by Country in 2024
- Figure 82. Brazil Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Security Foils Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Security Foils Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Security Foils Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Security Foils Market Size by Region in 2024
- Figure 92. Saudi Arabia Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Security Foils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Security Foils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Security Foils Production Market Share by Region (2020-2025)

Figure 103. North America Security Foils Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Security Foils Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Security Foils Production (K MT) Growth Rate (2020-2025)

Figure 106. China Security Foils Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Security Foils Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Security Foils Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Security Foils Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Security Foils Market Share Forecast by Type (2026-2035)

Figure 111. Global Security Foils Sales Forecast by Application (2026-2035)

Figure 112. Global Security Foils Market Share Forecast by Application (2026-2035)

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