

Global Secondary Braking System Market Research Report 2025(Status and Outlook)

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Abstracts

A secondary braking system, also known as a backup or redundant braking system, is a safety-critical automotive component designed to provide deceleration or stopping power in the event of failure or degradation of the primary braking system. These systems vary widely in form and function depending on vehicle type and application, ranging from simple mechanical or hydraulic redundancy in conventional passenger vehicles to advanced electronic or regenerative systems in modern electric and autonomous vehicles. In heavy-duty and commercial vehicles, secondary braking often takes the form of engine brakes, exhaust brakes, or transmission retarders. The core purpose remains consistent: to ensure vehicle controllability and safety even under partial or total primary brake failure, thereby reducing accident risks and enhancing compliance with stringent global automotive safety standards.

The global Secondary Braking System market size was estimated at USD 1650.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Secondary Braking System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Secondary Braking System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Secondary Braking System market.

Global Secondary Braking System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kendrion NV
ABB
Boston Gear
Ogura Industrial
Formsprag Clutch
GKN Stromag
Hilliard
KEB America
Lenze
Magnetic Technologies
Magtrol

Placid Industries
Telma S.A.
Voith
ZF Friedrichshafen

Market Segmentation (by Type)

Hydraulic Retarder
Electromagnetic Retarder
Engine Brake
Others

Market Segmentation (by Application)

Medical
Aerospace
Automotive
Energy
Medical
Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Secondary Braking System Market
Overview of the regional outlook of the Secondary Braking System Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Secondary Braking System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Secondary Braking System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Secondary Braking System

1.2 Key Market Segments

1.2.1 Secondary Braking System Segment by Type

1.2.2 Secondary Braking System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SECONDARY BRAKING SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Secondary Braking System Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Secondary Braking System Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SECONDARY BRAKING SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Secondary Braking System Product Life Cycle

3.3 Global Secondary Braking System Sales by Manufacturers (2020-2025)

3.4 Global Secondary Braking System Revenue Market Share by Manufacturers (2020-2025)

3.5 Secondary Braking System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Secondary Braking System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Secondary Braking System Market Competitive Situation and Trends

3.8.1 Secondary Braking System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Secondary Braking System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SECONDARY BRAKING SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Secondary Braking System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SECONDARY BRAKING SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Secondary Braking System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Secondary Braking System Market

5.7 ESG Ratings of Leading Companies

6 SECONDARY BRAKING SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Secondary Braking System Sales Market Share by Type (2020-2025)

6.3 Global Secondary Braking System Market Size Market Share by Type (2020-2025)

6.4 Global Secondary Braking System Price by Type (2020-2025)

7 SECONDARY BRAKING SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Secondary Braking System Market Sales by Application (2020-2025)
- 7.3 Global Secondary Braking System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Secondary Braking System Sales Growth Rate by Application (2020-2025)

8 SECONDARY BRAKING SYSTEM MARKET SALES BY REGION

- 8.1 Global Secondary Braking System Sales by Region
 - 8.1.1 Global Secondary Braking System Sales by Region
 - 8.1.2 Global Secondary Braking System Sales Market Share by Region
- 8.2 Global Secondary Braking System Market Size by Region
 - 8.2.1 Global Secondary Braking System Market Size by Region
 - 8.2.2 Global Secondary Braking System Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Secondary Braking System Sales by Country
 - 8.3.2 North America Secondary Braking System Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Secondary Braking System Sales by Country
 - 8.4.2 Europe Secondary Braking System Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Secondary Braking System Sales by Region
 - 8.5.2 Asia Pacific Secondary Braking System Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Secondary Braking System Sales by Country
 - 8.6.2 South America Secondary Braking System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Secondary Braking System Sales by Region

8.7.2 Middle East and Africa Secondary Braking System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SECONDARY BRAKING SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Secondary Braking System by Region(2020-2025)

9.2 Global Secondary Braking System Revenue Market Share by Region (2020-2025)

9.3 Global Secondary Braking System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Secondary Braking System Production

9.4.1 North America Secondary Braking System Production Growth Rate (2020-2025)

9.4.2 North America Secondary Braking System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Secondary Braking System Production

9.5.1 Europe Secondary Braking System Production Growth Rate (2020-2025)

9.5.2 Europe Secondary Braking System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Secondary Braking System Production (2020-2025)

9.6.1 Japan Secondary Braking System Production Growth Rate (2020-2025)

9.6.2 Japan Secondary Braking System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Secondary Braking System Production (2020-2025)

9.7.1 China Secondary Braking System Production Growth Rate (2020-2025)

9.7.2 China Secondary Braking System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Kendrion NV

10.1.1 Kendrion NV Basic Information

- 10.1.2 Kendrion NV Secondary Braking System Product Overview
- 10.1.3 Kendrion NV Secondary Braking System Product Market Performance
- 10.1.4 Kendrion NV Business Overview
- 10.1.5 Kendrion NV SWOT Analysis
- 10.1.6 Kendrion NV Recent Developments
- 10.2 ABB
 - 10.2.1 ABB Basic Information
 - 10.2.2 ABB Secondary Braking System Product Overview
 - 10.2.3 ABB Secondary Braking System Product Market Performance
 - 10.2.4 ABB Business Overview
 - 10.2.5 ABB SWOT Analysis
 - 10.2.6 ABB Recent Developments
- 10.3 Boston Gear
 - 10.3.1 Boston Gear Basic Information
 - 10.3.2 Boston Gear Secondary Braking System Product Overview
 - 10.3.3 Boston Gear Secondary Braking System Product Market Performance
 - 10.3.4 Boston Gear Business Overview
 - 10.3.5 Boston Gear SWOT Analysis
 - 10.3.6 Boston Gear Recent Developments
- 10.4 Ogura Industrial
 - 10.4.1 Ogura Industrial Basic Information
 - 10.4.2 Ogura Industrial Secondary Braking System Product Overview
 - 10.4.3 Ogura Industrial Secondary Braking System Product Market Performance
 - 10.4.4 Ogura Industrial Business Overview
 - 10.4.5 Ogura Industrial Recent Developments
- 10.5 Formsprag Clutch
 - 10.5.1 Formsprag Clutch Basic Information
 - 10.5.2 Formsprag Clutch Secondary Braking System Product Overview
 - 10.5.3 Formsprag Clutch Secondary Braking System Product Market Performance
 - 10.5.4 Formsprag Clutch Business Overview
 - 10.5.5 Formsprag Clutch Recent Developments
- 10.6 GKN Stromag
 - 10.6.1 GKN Stromag Basic Information
 - 10.6.2 GKN Stromag Secondary Braking System Product Overview
 - 10.6.3 GKN Stromag Secondary Braking System Product Market Performance
 - 10.6.4 GKN Stromag Business Overview
 - 10.6.5 GKN Stromag Recent Developments
- 10.7 Hilliard
 - 10.7.1 Hilliard Basic Information

- 10.7.2 Hilliard Secondary Braking System Product Overview
- 10.7.3 Hilliard Secondary Braking System Product Market Performance
- 10.7.4 Hilliard Business Overview
- 10.7.5 Hilliard Recent Developments
- 10.8 KEB America
 - 10.8.1 KEB America Basic Information
 - 10.8.2 KEB America Secondary Braking System Product Overview
 - 10.8.3 KEB America Secondary Braking System Product Market Performance
 - 10.8.4 KEB America Business Overview
 - 10.8.5 KEB America Recent Developments
- 10.9 Lenze
 - 10.9.1 Lenze Basic Information
 - 10.9.2 Lenze Secondary Braking System Product Overview
 - 10.9.3 Lenze Secondary Braking System Product Market Performance
 - 10.9.4 Lenze Business Overview
 - 10.9.5 Lenze Recent Developments
- 10.10 Magnetic Technologies
 - 10.10.1 Magnetic Technologies Basic Information
 - 10.10.2 Magnetic Technologies Secondary Braking System Product Overview
 - 10.10.3 Magnetic Technologies Secondary Braking System Product Market Performance
 - 10.10.4 Magnetic Technologies Business Overview
 - 10.10.5 Magnetic Technologies Recent Developments
- 10.11 Magtrol
 - 10.11.1 Magtrol Basic Information
 - 10.11.2 Magtrol Secondary Braking System Product Overview
 - 10.11.3 Magtrol Secondary Braking System Product Market Performance
 - 10.11.4 Magtrol Business Overview
 - 10.11.5 Magtrol Recent Developments
- 10.12 Placid Industries
 - 10.12.1 Placid Industries Basic Information
 - 10.12.2 Placid Industries Secondary Braking System Product Overview
 - 10.12.3 Placid Industries Secondary Braking System Product Market Performance
 - 10.12.4 Placid Industries Business Overview
 - 10.12.5 Placid Industries Recent Developments
- 10.13 Telma S.A.
 - 10.13.1 Telma S.A. Basic Information
 - 10.13.2 Telma S.A. Secondary Braking System Product Overview
 - 10.13.3 Telma S.A. Secondary Braking System Product Market Performance

- 10.13.4 Telma S.A. Business Overview
- 10.13.5 Telma S.A. Recent Developments

10.14 Voith

- 10.14.1 Voith Basic Information
- 10.14.2 Voith Secondary Braking System Product Overview
- 10.14.3 Voith Secondary Braking System Product Market Performance
- 10.14.4 Voith Business Overview
- 10.14.5 Voith Recent Developments

10.15 ZF Friedrichshafen

- 10.15.1 ZF Friedrichshafen Basic Information
- 10.15.2 ZF Friedrichshafen Secondary Braking System Product Overview
- 10.15.3 ZF Friedrichshafen Secondary Braking System Product Market Performance
- 10.15.4 ZF Friedrichshafen Business Overview
- 10.15.5 ZF Friedrichshafen Recent Developments

11 SECONDARY BRAKING SYSTEM MARKET FORECAST BY REGION

- 11.1 Global Secondary Braking System Market Size Forecast
- 11.2 Global Secondary Braking System Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Secondary Braking System Market Size Forecast by Country
 - 11.2.3 Asia Pacific Secondary Braking System Market Size Forecast by Region
 - 11.2.4 South America Secondary Braking System Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Secondary Braking System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Secondary Braking System Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Secondary Braking System by Type (2026-2033)
 - 12.1.2 Global Secondary Braking System Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Secondary Braking System by Type (2026-2033)
- 12.2 Global Secondary Braking System Market Forecast by Application (2026-2033)
 - 12.2.1 Global Secondary Braking System Sales (K Units) Forecast by Application
 - 12.2.2 Global Secondary Braking System Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Secondary Braking System Market Size Comparison by Region (M USD)

Table 5. Global Secondary Braking System Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Secondary Braking System Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Secondary Braking System Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Secondary Braking System Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Secondary Braking System as of 2024)

Table 10. Global Market Secondary Braking System Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Secondary Braking System Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Secondary Braking System Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Secondary Braking System Sales by Type (K Units)

Table 26. Global Secondary Braking System Market Size by Type (M USD)

Table 27. Global Secondary Braking System Sales (K Units) by Type (2020-2025)

Table 28. Global Secondary Braking System Sales Market Share by Type (2020-2025)
Table 29. Global Secondary Braking System Market Size (M USD) by Type (2020-2025)
Table 30. Global Secondary Braking System Market Size Share by Type (2020-2025)
Table 31. Global Secondary Braking System Price (USD/Unit) by Type (2020-2025)
Table 32. Global Secondary Braking System Sales (K Units) by Application
Table 33. Global Secondary Braking System Market Size by Application
Table 34. Global Secondary Braking System Sales by Application (2020-2025) & (K Units)
Table 35. Global Secondary Braking System Sales Market Share by Application (2020-2025)
Table 36. Global Secondary Braking System Market Size by Application (2020-2025) & (M USD)
Table 37. Global Secondary Braking System Market Share by Application (2020-2025)
Table 38. Global Secondary Braking System Sales Growth Rate by Application (2020-2025)
Table 39. Global Secondary Braking System Sales by Region (2020-2025) & (K Units)
Table 40. Global Secondary Braking System Sales Market Share by Region (2020-2025)
Table 41. Global Secondary Braking System Market Size by Region (2020-2025) & (M USD)
Table 42. Global Secondary Braking System Market Size Market Share by Region (2020-2025)
Table 43. North America Secondary Braking System Sales by Country (2020-2025) & (K Units)
Table 44. North America Secondary Braking System Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Secondary Braking System Sales by Country (2020-2025) & (K Units)
Table 46. Europe Secondary Braking System Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Secondary Braking System Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Secondary Braking System Market Size by Region (2020-2025) & (M USD)
Table 49. South America Secondary Braking System Sales by Country (2020-2025) & (K Units)
Table 50. South America Secondary Braking System Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Secondary Braking System Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Secondary Braking System Market Size by Region (2020-2025) & (M USD)

Table 53. Global Secondary Braking System Production (K Units) by Region(2020-2025)

Table 54. Global Secondary Braking System Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Secondary Braking System Revenue Market Share by Region (2020-2025)

Table 56. Global Secondary Braking System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Secondary Braking System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Secondary Braking System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Secondary Braking System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Secondary Braking System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Kendrion NV Basic Information

Table 62. Kendrion NV Secondary Braking System Product Overview

Table 63. Kendrion NV Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Kendrion NV Business Overview

Table 65. Kendrion NV SWOT Analysis

Table 66. Kendrion NV Recent Developments

Table 67. ABB Basic Information

Table 68. ABB Secondary Braking System Product Overview

Table 69. ABB Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ABB Business Overview

Table 71. ABB SWOT Analysis

Table 72. ABB Recent Developments

Table 73. Boston Gear Basic Information

Table 74. Boston Gear Secondary Braking System Product Overview

Table 75. Boston Gear Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Boston Gear Business Overview

Table 77. Boston Gear SWOT Analysis

Table 78. Boston Gear Recent Developments

Table 79. Ogura Industrial Basic Information
Table 80. Ogura Industrial Secondary Braking System Product Overview
Table 81. Ogura Industrial Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Ogura Industrial Business Overview
Table 83. Ogura Industrial Recent Developments
Table 84. Formsprag Clutch Basic Information
Table 85. Formsprag Clutch Secondary Braking System Product Overview
Table 86. Formsprag Clutch Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Formsprag Clutch Business Overview
Table 88. Formsprag Clutch Recent Developments
Table 89. GKN Stromag Basic Information
Table 90. GKN Stromag Secondary Braking System Product Overview
Table 91. GKN Stromag Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. GKN Stromag Business Overview
Table 93. GKN Stromag Recent Developments
Table 94. Hilliard Basic Information
Table 95. Hilliard Secondary Braking System Product Overview
Table 96. Hilliard Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Hilliard Business Overview
Table 98. Hilliard Recent Developments
Table 99. KEB America Basic Information
Table 100. KEB America Secondary Braking System Product Overview
Table 101. KEB America Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. KEB America Business Overview
Table 103. KEB America Recent Developments
Table 104. Lenze Basic Information
Table 105. Lenze Secondary Braking System Product Overview
Table 106. Lenze Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Lenze Business Overview
Table 108. Lenze Recent Developments
Table 109. Magnetic Technologies Basic Information
Table 110. Magnetic Technologies Secondary Braking System Product Overview
Table 111. Magnetic Technologies Secondary Braking System Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Magnetic Technologies Business Overview

Table 113. Magnetic Technologies Recent Developments

Table 114. Magtrol Basic Information

Table 115. Magtrol Secondary Braking System Product Overview

Table 116. Magtrol Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Magtrol Business Overview

Table 118. Magtrol Recent Developments

Table 119. Placid Industries Basic Information

Table 120. Placid Industries Secondary Braking System Product Overview

Table 121. Placid Industries Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Placid Industries Business Overview

Table 123. Placid Industries Recent Developments

Table 124. Telma S.A. Basic Information

Table 125. Telma S.A. Secondary Braking System Product Overview

Table 126. Telma S.A. Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Telma S.A. Business Overview

Table 128. Telma S.A. Recent Developments

Table 129. Voith Basic Information

Table 130. Voith Secondary Braking System Product Overview

Table 131. Voith Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Voith Business Overview

Table 133. Voith Recent Developments

Table 134. ZF Friedrichshafen Basic Information

Table 135. ZF Friedrichshafen Secondary Braking System Product Overview

Table 136. ZF Friedrichshafen Secondary Braking System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. ZF Friedrichshafen Business Overview

Table 138. ZF Friedrichshafen Recent Developments

Table 139. Global Secondary Braking System Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Secondary Braking System Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Secondary Braking System Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Secondary Braking System Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Secondary Braking System Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Secondary Braking System Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Secondary Braking System Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Secondary Braking System Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Secondary Braking System Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Secondary Braking System Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Secondary Braking System Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Secondary Braking System Market Size Forecast by Country (2026-2033) & (M USD)

Table 151. Global Secondary Braking System Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Secondary Braking System Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Secondary Braking System Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Secondary Braking System Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Secondary Braking System Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Secondary Braking System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Secondary Braking System Market Size (M USD), 2024-2033
- Figure 5. Global Secondary Braking System Market Size (M USD) (2020-2033)
- Figure 6. Global Secondary Braking System Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Secondary Braking System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Secondary Braking System Product Life Cycle
- Figure 13. Secondary Braking System Sales Share by Manufacturers in 2024
- Figure 14. Global Secondary Braking System Revenue Share by Manufacturers in 2024
- Figure 15. Secondary Braking System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Secondary Braking System Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Secondary Braking System Revenue in 2024
- Figure 18. Industry Chain Map of Secondary Braking System
- Figure 19. Global Secondary Braking System Market PEST Analysis
- Figure 20. Global Secondary Braking System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Secondary Braking System Market Share by Type
- Figure 27. Sales Market Share of Secondary Braking System by Type (2020-2025)
- Figure 28. Sales Market Share of Secondary Braking System by Type in 2024
- Figure 29. Market Size Share of Secondary Braking System by Type (2020-2025)
- Figure 30. Market Size Share of Secondary Braking System by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Secondary Braking System Market Share by Application

Figure 33. Global Secondary Braking System Sales Market Share by Application (2020-2025)

Figure 34. Global Secondary Braking System Sales Market Share by Application in 2024

Figure 35. Global Secondary Braking System Market Share by Application (2020-2025)

Figure 36. Global Secondary Braking System Market Share by Application in 2024

Figure 37. Global Secondary Braking System Sales Growth Rate by Application (2020-2025)

Figure 38. Global Secondary Braking System Sales Market Share by Region (2020-2025)

Figure 39. Global Secondary Braking System Market Size Market Share by Region (2020-2025)

Figure 40. North America Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Secondary Braking System Sales Market Share by Country in 2024

Figure 43. North America Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Secondary Braking System Market Size Market Share by Country in 2024

Figure 45. U.S. Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Secondary Braking System Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Secondary Braking System Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Secondary Braking System Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Secondary Braking System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Secondary Braking System Sales Market Share by Country in 2024

Figure 53. Europe Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Secondary Braking System Market Size Market Share by Country in 2024

Figure 55. Germany Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Secondary Braking System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Secondary Braking System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Secondary Braking System Market Size Market Share by Region in 2024

Figure 68. China Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Secondary Braking System Sales and Growth Rate (K Units)

Figure 79. South America Secondary Braking System Sales Market Share by Country in 2024

Figure 80. South America Secondary Braking System Market Size and Growth Rate (M USD)

Figure 81. South America Secondary Braking System Market Size Market Share by Country in 2024

Figure 82. Brazil Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Secondary Braking System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Secondary Braking System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Secondary Braking System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Secondary Braking System Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Secondary Braking System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Secondary Braking System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Secondary Braking System Production Market Share by Region (2020-2025)

Figure 103. North America Secondary Braking System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Secondary Braking System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Secondary Braking System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Secondary Braking System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Secondary Braking System Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Secondary Braking System Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Secondary Braking System Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Secondary Braking System Market Share Forecast by Type (2026-2033)

Figure 111. Global Secondary Braking System Sales Forecast by Application (2026-2033)

Figure 112. Global Secondary Braking System Market Share Forecast by Application (2026-2033)

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