

Global Scroll and Absorption Chillers Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G149601D71B2EN.html>

Date: March 2025

Pages: 195

Price: US\$ 3,200.00 (Single User License)

ID: G149601D71B2EN

Abstracts

Report Overview

Scroll and absorption chillers are both types of cooling systems used in various industries and commercial buildings. Scroll chillers utilize scroll compressors to cool water or other fluids, while absorption chillers use a heat source to drive a refrigeration cycle, making them more energy-efficient in certain applications. Scroll chillers are known for their reliability, efficiency, and quiet operation, making them popular in smaller to medium-sized cooling systems. On the other hand, absorption chillers are favored for their low electricity consumption and environmentally friendly operation, making them suitable for large-scale cooling needs. Both types of chillers play a crucial role in maintaining optimal temperatures in buildings, data centers, hospitals, and industrial facilities.

The market for scroll and absorption chillers is experiencing significant growth due to several key market trends and drivers. One of the major trends driving market growth is the increasing demand for energy-efficient and environmentally friendly cooling solutions. As sustainability becomes a top priority for many organizations, the adoption of absorption chillers is expected to rise, especially in regions with strict environmental regulations. Additionally, the growing construction industry and the rising need for HVAC systems in commercial and residential buildings are fueling the demand for scroll chillers. Moreover, advancements in technology, such as the development of smart and connected chillers, are further propelling market growth by offering improved efficiency and remote monitoring capabilities. Overall, the market for scroll and absorption chillers is poised for steady expansion in the coming years, driven by a combination of technological advancements, environmental concerns, and increasing demand for cooling solutions.

This report provides a deep insight into the global Scroll and Absorption Chillers market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Scroll and Absorption Chillers Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Scroll and Absorption Chillers market in any manner.

Global Scroll and Absorption Chillers Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Broad Group

Carrier Corporation

Century Corporation

Daikin Industries

Eaw Energieanlagenbau Gmbh

Hitachi Appliances

Johnson Controls Inc.

Midea Group

Robur Corporation

Shuangliang Eco-energy Systems Co.

Ltd.

Thermax

Trane

Yazaki Energy Systems

LG

Bosch

Motivair

Voltas

Blue Star

Gree

Market Segmentation (by Type)

Below 100 KW

100 KW–300 KW

300 KW–700 KW

Above 700 KW

Market Segmentation (by Application)

Commercial

Industrial

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Scroll and Absorption Chillers Market

Overview of the regional outlook of the Scroll and Absorption Chillers Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Scroll and Absorption Chillers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Scroll and Absorption Chillers

1.2 Key Market Segments

1.2.1 Scroll and Absorption Chillers Segment by Type

1.2.2 Scroll and Absorption Chillers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SCROLL AND ABSORPTION CHILLERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Scroll and Absorption Chillers Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Scroll and Absorption Chillers Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SCROLL AND ABSORPTION CHILLERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Scroll and Absorption Chillers Product Life Cycle

3.3 Global Scroll and Absorption Chillers Sales by Manufacturers (2020-2025)

3.4 Global Scroll and Absorption Chillers Revenue Market Share by Manufacturers (2020-2025)

3.5 Scroll and Absorption Chillers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Scroll and Absorption Chillers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers Scroll and Absorption Chillers Manufacturing Sites, Area Served, Product Type

3.8 Scroll and Absorption Chillers Market Competitive Situation and Trends

3.8.1 Scroll and Absorption Chillers Market Concentration Rate

3.8.2 Global 5 and 10 Largest Scroll and Absorption Chillers Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SCROLL AND ABSORPTION CHILLERS INDUSTRY CHAIN ANALYSIS

4.1 Scroll and Absorption Chillers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SCROLL AND ABSORPTION CHILLERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Scroll and Absorption Chillers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 Global Trade Frictions and Their Impacts to Scroll and Absorption Chillers Market

5.7 ESG Ratings of Leading Companies

6 SCROLL AND ABSORPTION CHILLERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Scroll and Absorption Chillers Sales Market Share by Type (2020-2025)

6.3 Global Scroll and Absorption Chillers Market Size Market Share by Type (2020-2025)

6.4 Global Scroll and Absorption Chillers Price by Type (2020-2025)

7 SCROLL AND ABSORPTION CHILLERS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Scroll and Absorption Chillers Market Sales by Application (2020-2025)

7.3 Global Scroll and Absorption Chillers Market Size (M USD) by Application (2020-2025)

7.4 Global Scroll and Absorption Chillers Sales Growth Rate by Application (2020-2025)

8 SCROLL AND ABSORPTION CHILLERS MARKET SALES BY REGION

8.1 Global Scroll and Absorption Chillers Sales by Region

8.1.1 Global Scroll and Absorption Chillers Sales by Region

8.1.2 Global Scroll and Absorption Chillers Sales Market Share by Region

8.2 Global Scroll and Absorption Chillers Market Size by Region

8.2.1 Global Scroll and Absorption Chillers Market Size by Region

8.2.2 Global Scroll and Absorption Chillers Market Size Market Share by Region

8.3 North America

8.3.1 North America Scroll and Absorption Chillers Sales by Country

8.3.2 North America Scroll and Absorption Chillers Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Scroll and Absorption Chillers Sales by Country

8.4.2 Europe Scroll and Absorption Chillers Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Scroll and Absorption Chillers Sales by Region

8.5.2 Asia Pacific Scroll and Absorption Chillers Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Scroll and Absorption Chillers Sales by Country

8.6.2 South America Scroll and Absorption Chillers Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Scroll and Absorption Chillers Sales by Region

8.7.2 Middle East and Africa Scroll and Absorption Chillers Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SCROLL AND ABSORPTION CHILLERS MARKET PRODUCTION BY REGION

9.1 Global Production of Scroll and Absorption Chillers by Region(2020-2025)

9.2 Global Scroll and Absorption Chillers Revenue Market Share by Region
(2020-2025)

9.3 Global Scroll and Absorption Chillers Production, Revenue, Price and Gross Margin
(2020-2025)

9.4 North America Scroll and Absorption Chillers Production

9.4.1 North America Scroll and Absorption Chillers Production Growth Rate
(2020-2025)

9.4.2 North America Scroll and Absorption Chillers Production, Revenue, Price and
Gross Margin (2020-2025)

9.5 Europe Scroll and Absorption Chillers Production

9.5.1 Europe Scroll and Absorption Chillers Production Growth Rate (2020-2025)

9.5.2 Europe Scroll and Absorption Chillers Production, Revenue, Price and Gross
Margin (2020-2025)

9.6 Japan Scroll and Absorption Chillers Production (2020-2025)

9.6.1 Japan Scroll and Absorption Chillers Production Growth Rate (2020-2025)

9.6.2 Japan Scroll and Absorption Chillers Production, Revenue, Price and Gross
Margin (2020-2025)

9.7 China Scroll and Absorption Chillers Production (2020-2025)

9.7.1 China Scroll and Absorption Chillers Production Growth Rate (2020-2025)

9.7.2 China Scroll and Absorption Chillers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Broad Group

10.1.1 Broad Group Basic Information

10.1.2 Broad Group Scroll and Absorption Chillers Product Overview

10.1.3 Broad Group Scroll and Absorption Chillers Product Market Performance

10.1.4 Broad Group Business Overview

10.1.5 Broad Group SWOT Analysis

10.1.6 Broad Group Recent Developments

10.2 Carrier Corporation

10.2.1 Carrier Corporation Basic Information

10.2.2 Carrier Corporation Scroll and Absorption Chillers Product Overview

10.2.3 Carrier Corporation Scroll and Absorption Chillers Product Market Performance

10.2.4 Carrier Corporation Business Overview

10.2.5 Carrier Corporation SWOT Analysis

10.2.6 Carrier Corporation Recent Developments

10.3 Century Corporation

10.3.1 Century Corporation Basic Information

10.3.2 Century Corporation Scroll and Absorption Chillers Product Overview

10.3.3 Century Corporation Scroll and Absorption Chillers Product Market

Performance

10.3.4 Century Corporation Business Overview

10.3.5 Century Corporation SWOT Analysis

10.3.6 Century Corporation Recent Developments

10.4 Daikin Industries

10.4.1 Daikin Industries Basic Information

10.4.2 Daikin Industries Scroll and Absorption Chillers Product Overview

10.4.3 Daikin Industries Scroll and Absorption Chillers Product Market Performance

10.4.4 Daikin Industries Business Overview

10.4.5 Daikin Industries Recent Developments

10.5 Eaw Energieanlagenbau Gmbh

10.5.1 Eaw Energieanlagenbau Gmbh Basic Information

10.5.2 Eaw Energieanlagenbau Gmbh Scroll and Absorption Chillers Product Overview

10.5.3 Eaw Energieanlagenbau Gmbh Scroll and Absorption Chillers Product Market Performance

- 10.5.4 Eaw Energieanlagenbau Gmbh Business Overview
- 10.5.5 Eaw Energieanlagenbau Gmbh Recent Developments
- 10.6 Hitachi Appliances
 - 10.6.1 Hitachi Appliances Basic Information
 - 10.6.2 Hitachi Appliances Scroll and Absorption Chillers Product Overview
 - 10.6.3 Hitachi Appliances Scroll and Absorption Chillers Product Market Performance
 - 10.6.4 Hitachi Appliances Business Overview
 - 10.6.5 Hitachi Appliances Recent Developments
- 10.7 Johnson Controls Inc.
 - 10.7.1 Johnson Controls Inc. Basic Information
 - 10.7.2 Johnson Controls Inc. Scroll and Absorption Chillers Product Overview
 - 10.7.3 Johnson Controls Inc. Scroll and Absorption Chillers Product Market Performance
 - 10.7.4 Johnson Controls Inc. Business Overview
 - 10.7.5 Johnson Controls Inc. Recent Developments
- 10.8 Midea Group
 - 10.8.1 Midea Group Basic Information
 - 10.8.2 Midea Group Scroll and Absorption Chillers Product Overview
 - 10.8.3 Midea Group Scroll and Absorption Chillers Product Market Performance
 - 10.8.4 Midea Group Business Overview
 - 10.8.5 Midea Group Recent Developments
- 10.9 Robur Corporation
 - 10.9.1 Robur Corporation Basic Information
 - 10.9.2 Robur Corporation Scroll and Absorption Chillers Product Overview
 - 10.9.3 Robur Corporation Scroll and Absorption Chillers Product Market Performance
 - 10.9.4 Robur Corporation Business Overview
 - 10.9.5 Robur Corporation Recent Developments
- 10.10 Shuangliang Eco-energy Systems Co.
 - 10.10.1 Shuangliang Eco-energy Systems Co. Basic Information
 - 10.10.2 Shuangliang Eco-energy Systems Co. Scroll and Absorption Chillers Product Overview
 - 10.10.3 Shuangliang Eco-energy Systems Co. Scroll and Absorption Chillers Product Market Performance
 - 10.10.4 Shuangliang Eco-energy Systems Co. Business Overview
 - 10.10.5 Shuangliang Eco-energy Systems Co. Recent Developments
- 10.11 Ltd.
 - 10.11.1 Ltd. Basic Information
 - 10.11.2 Ltd. Scroll and Absorption Chillers Product Overview
 - 10.11.3 Ltd. Scroll and Absorption Chillers Product Market Performance

- 10.11.4 Ltd. Business Overview
- 10.11.5 Ltd. Recent Developments
- 10.12 Thermax
 - 10.12.1 Thermax Basic Information
 - 10.12.2 Thermax Scroll and Absorption Chillers Product Overview
 - 10.12.3 Thermax Scroll and Absorption Chillers Product Market Performance
 - 10.12.4 Thermax Business Overview
 - 10.12.5 Thermax Recent Developments
- 10.13 Trane
 - 10.13.1 Trane Basic Information
 - 10.13.2 Trane Scroll and Absorption Chillers Product Overview
 - 10.13.3 Trane Scroll and Absorption Chillers Product Market Performance
 - 10.13.4 Trane Business Overview
 - 10.13.5 Trane Recent Developments
- 10.14 Yazaki Energy Systems
 - 10.14.1 Yazaki Energy Systems Basic Information
 - 10.14.2 Yazaki Energy Systems Scroll and Absorption Chillers Product Overview
 - 10.14.3 Yazaki Energy Systems Scroll and Absorption Chillers Product Market Performance
 - 10.14.4 Yazaki Energy Systems Business Overview
 - 10.14.5 Yazaki Energy Systems Recent Developments
- 10.15 LG
 - 10.15.1 LG Basic Information
 - 10.15.2 LG Scroll and Absorption Chillers Product Overview
 - 10.15.3 LG Scroll and Absorption Chillers Product Market Performance
 - 10.15.4 LG Business Overview
 - 10.15.5 LG Recent Developments
- 10.16 Bosch
 - 10.16.1 Bosch Basic Information
 - 10.16.2 Bosch Scroll and Absorption Chillers Product Overview
 - 10.16.3 Bosch Scroll and Absorption Chillers Product Market Performance
 - 10.16.4 Bosch Business Overview
 - 10.16.5 Bosch Recent Developments
- 10.17 Motivair
 - 10.17.1 Motivair Basic Information
 - 10.17.2 Motivair Scroll and Absorption Chillers Product Overview
 - 10.17.3 Motivair Scroll and Absorption Chillers Product Market Performance
 - 10.17.4 Motivair Business Overview
 - 10.17.5 Motivair Recent Developments

10.18 Voltas

10.18.1 Voltas Basic Information

10.18.2 Voltas Scroll and Absorption Chillers Product Overview

10.18.3 Voltas Scroll and Absorption Chillers Product Market Performance

10.18.4 Voltas Business Overview

10.18.5 Voltas Recent Developments

10.19 Blue Star

10.19.1 Blue Star Basic Information

10.19.2 Blue Star Scroll and Absorption Chillers Product Overview

10.19.3 Blue Star Scroll and Absorption Chillers Product Market Performance

10.19.4 Blue Star Business Overview

10.19.5 Blue Star Recent Developments

10.20 Gree

10.20.1 Gree Basic Information

10.20.2 Gree Scroll and Absorption Chillers Product Overview

10.20.3 Gree Scroll and Absorption Chillers Product Market Performance

10.20.4 Gree Business Overview

10.20.5 Gree Recent Developments

11 SCROLL AND ABSORPTION CHILLERS MARKET FORECAST BY REGION

11.1 Global Scroll and Absorption Chillers Market Size Forecast

11.2 Global Scroll and Absorption Chillers Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Scroll and Absorption Chillers Market Size Forecast by Country

11.2.3 Asia Pacific Scroll and Absorption Chillers Market Size Forecast by Region

11.2.4 South America Scroll and Absorption Chillers Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Scroll and Absorption Chillers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Scroll and Absorption Chillers Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Scroll and Absorption Chillers by Type (2026-2033)

12.1.2 Global Scroll and Absorption Chillers Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Scroll and Absorption Chillers by Type (2026-2033)

12.2 Global Scroll and Absorption Chillers Market Forecast by Application (2026-2033)

12.2.1 Global Scroll and Absorption Chillers Sales (K Units) Forecast by Application

12.2.2 Global Scroll and Absorption Chillers Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List of Tables

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Scroll and Absorption Chillers Market Size Comparison by Region (M USD)

Table 5. Global Scroll and Absorption Chillers Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Scroll and Absorption Chillers Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Scroll and Absorption Chillers Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Scroll and Absorption Chillers Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Scroll and Absorption Chillers as of 2024)

Table 10. Global Market Scroll and Absorption Chillers Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers Scroll and Absorption Chillers Manufacturing Sites and Area Served

Table 12. Manufacturers Scroll and Absorption Chillers Product Type

Table 13. Global Scroll and Absorption Chillers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Scroll and Absorption Chillers Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. Global Scroll and Absorption Chillers Sales by Type (K Units)

Table 25. Global Scroll and Absorption Chillers Market Size by Type (M USD)

Table 26. Global Scroll and Absorption Chillers Sales (K Units) by Type (2020-2025)

Table 27. Global Scroll and Absorption Chillers Sales Market Share by Type (2020-2025)
Table 28. Global Scroll and Absorption Chillers Market Size (M USD) by Type (2020-2025)
Table 29. Global Scroll and Absorption Chillers Market Size Share by Type (2020-2025)
Table 30. Global Scroll and Absorption Chillers Price (USD/Unit) by Type (2020-2025)
Table 31. Global Scroll and Absorption Chillers Sales (K Units) by Application
Table 32. Global Scroll and Absorption Chillers Market Size by Application
Table 33. Global Scroll and Absorption Chillers Sales by Application (2020-2025) & (K Units)
Table 34. Global Scroll and Absorption Chillers Sales Market Share by Application (2020-2025)
Table 35. Global Scroll and Absorption Chillers Market Size by Application (2020-2025) & (M USD)
Table 36. Global Scroll and Absorption Chillers Market Share by Application (2020-2025)
Table 37. Global Scroll and Absorption Chillers Sales Growth Rate by Application (2020-2025)
Table 38. Global Scroll and Absorption Chillers Sales by Region (2020-2025) & (K Units)
Table 39. Global Scroll and Absorption Chillers Sales Market Share by Region (2020-2025)
Table 40. Global Scroll and Absorption Chillers Market Size by Region (2020-2025) & (M USD)
Table 41. Global Scroll and Absorption Chillers Market Size Market Share by Region (2020-2025)
Table 42. North America Scroll and Absorption Chillers Sales by Country (2020-2025) & (K Units)
Table 43. North America Scroll and Absorption Chillers Market Size by Country (2020-2025) & (M USD)
Table 44. Europe Scroll and Absorption Chillers Sales by Country (2020-2025) & (K Units)
Table 45. Europe Scroll and Absorption Chillers Market Size by Country (2020-2025) & (M USD)
Table 46. Asia Pacific Scroll and Absorption Chillers Sales by Region (2020-2025) & (K Units)
Table 47. Asia Pacific Scroll and Absorption Chillers Market Size by Region (2020-2025) & (M USD)
Table 48. South America Scroll and Absorption Chillers Sales by Country (2020-2025) &

(K Units)

Table 49. South America Scroll and Absorption Chillers Market Size by Country (2020-2025) & (M USD)

Table 50. Middle East and Africa Scroll and Absorption Chillers Sales by Region (2020-2025) & (K Units)

Table 51. Middle East and Africa Scroll and Absorption Chillers Market Size by Region (2020-2025) & (M USD)

Table 52. Global Scroll and Absorption Chillers Production (K Units) by Region(2020-2025)

Table 53. Global Scroll and Absorption Chillers Revenue (US\$ Million) by Region (2020-2025)

Table 54. Global Scroll and Absorption Chillers Revenue Market Share by Region (2020-2025)

Table 55. Global Scroll and Absorption Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 56. North America Scroll and Absorption Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. Europe Scroll and Absorption Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Japan Scroll and Absorption Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. China Scroll and Absorption Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Broad Group Basic Information

Table 61. Broad Group Scroll and Absorption Chillers Product Overview

Table 62. Broad Group Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 63. Broad Group Business Overview

Table 64. Broad Group SWOT Analysis

Table 65. Broad Group Recent Developments

Table 66. Carrier Corporation Basic Information

Table 67. Carrier Corporation Scroll and Absorption Chillers Product Overview

Table 68. Carrier Corporation Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Carrier Corporation Business Overview

Table 70. Carrier Corporation SWOT Analysis

Table 71. Carrier Corporation Recent Developments

Table 72. Century Corporation Basic Information

Table 73. Century Corporation Scroll and Absorption Chillers Product Overview

Table 74. Century Corporation Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 75. Century Corporation Business Overview
Table 76. Century Corporation SWOT Analysis
Table 77. Century Corporation Recent Developments
Table 78. Daikin Industries Basic Information
Table 79. Daikin Industries Scroll and Absorption Chillers Product Overview
Table 80. Daikin Industries Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 81. Daikin Industries Business Overview
Table 82. Daikin Industries Recent Developments
Table 83. Eaw Energieanlagenbau Gmbh Basic Information
Table 84. Eaw Energieanlagenbau Gmbh Scroll and Absorption Chillers Product Overview
Table 85. Eaw Energieanlagenbau Gmbh Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 86. Eaw Energieanlagenbau Gmbh Business Overview
Table 87. Eaw Energieanlagenbau Gmbh Recent Developments
Table 88. Hitachi Appliances Basic Information
Table 89. Hitachi Appliances Scroll and Absorption Chillers Product Overview
Table 90. Hitachi Appliances Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 91. Hitachi Appliances Business Overview
Table 92. Hitachi Appliances Recent Developments
Table 93. Johnson Controls Inc. Basic Information
Table 94. Johnson Controls Inc. Scroll and Absorption Chillers Product Overview
Table 95. Johnson Controls Inc. Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 96. Johnson Controls Inc. Business Overview
Table 97. Johnson Controls Inc. Recent Developments
Table 98. Midea Group Basic Information
Table 99. Midea Group Scroll and Absorption Chillers Product Overview
Table 100. Midea Group Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 101. Midea Group Business Overview
Table 102. Midea Group Recent Developments
Table 103. Robur Corporation Basic Information
Table 104. Robur Corporation Scroll and Absorption Chillers Product Overview
Table 105. Robur Corporation Scroll and Absorption Chillers Sales (K Units), Revenue

(M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Robur Corporation Business Overview

Table 107. Robur Corporation Recent Developments

Table 108. Shuangliang Eco-energy Systems Co. Basic Information

Table 109. Shuangliang Eco-energy Systems Co. Scroll and Absorption Chillers Product Overview

Table 110. Shuangliang Eco-energy Systems Co. Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. Shuangliang Eco-energy Systems Co. Business Overview

Table 112. Shuangliang Eco-energy Systems Co. Recent Developments

Table 113. Ltd. Basic Information

Table 114. Ltd. Scroll and Absorption Chillers Product Overview

Table 115. Ltd. Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 116. Ltd. Business Overview

Table 117. Ltd. Recent Developments

Table 118. Thermax Basic Information

Table 119. Thermax Scroll and Absorption Chillers Product Overview

Table 120. Thermax Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 121. Thermax Business Overview

Table 122. Thermax Recent Developments

Table 123. Trane Basic Information

Table 124. Trane Scroll and Absorption Chillers Product Overview

Table 125. Trane Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 126. Trane Business Overview

Table 127. Trane Recent Developments

Table 128. Yazaki Energy Systems Basic Information

Table 129. Yazaki Energy Systems Scroll and Absorption Chillers Product Overview

Table 130. Yazaki Energy Systems Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 131. Yazaki Energy Systems Business Overview

Table 132. Yazaki Energy Systems Recent Developments

Table 133. LG Basic Information

Table 134. LG Scroll and Absorption Chillers Product Overview

Table 135. LG Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 136. LG Business Overview

Table 137. LG Recent Developments
Table 138. Bosch Basic Information
Table 139. Bosch Scroll and Absorption Chillers Product Overview
Table 140. Bosch Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 141. Bosch Business Overview
Table 142. Bosch Recent Developments
Table 143. Motivair Basic Information
Table 144. Motivair Scroll and Absorption Chillers Product Overview
Table 145. Motivair Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 146. Motivair Business Overview
Table 147. Motivair Recent Developments
Table 148. Voltas Basic Information
Table 149. Voltas Scroll and Absorption Chillers Product Overview
Table 150. Voltas Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 151. Voltas Business Overview
Table 152. Voltas Recent Developments
Table 153. Blue Star Basic Information
Table 154. Blue Star Scroll and Absorption Chillers Product Overview
Table 155. Blue Star Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 156. Blue Star Business Overview
Table 157. Blue Star Recent Developments
Table 158. Gree Basic Information
Table 159. Gree Scroll and Absorption Chillers Product Overview
Table 160. Gree Scroll and Absorption Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 161. Gree Business Overview
Table 162. Gree Recent Developments
Table 163. Global Scroll and Absorption Chillers Sales Forecast by Region (2026-2033) & (K Units)
Table 164. Global Scroll and Absorption Chillers Market Size Forecast by Region (2026-2033) & (M USD)
Table 165. North America Scroll and Absorption Chillers Sales Forecast by Country (2026-2033) & (K Units)
Table 166. North America Scroll and Absorption Chillers Market Size Forecast by Country (2026-2033) & (M USD)

Table 167. Europe Scroll and Absorption Chillers Sales Forecast by Country (2026-2033) & (K Units)	
Table 168. Europe Scroll and Absorption Chillers Market Size Forecast by Country (2026-2033) & (M USD)	
Table 169. Asia Pacific Scroll and Absorption Chillers Sales Forecast by Region (2026-2033) & (K Units)	
Table 170. Asia Pacific Scroll and Absorption Chillers Market Size Forecast by Region (2026-2033) & (M USD)	
Table 171. South America Scroll and Absorption Chillers Sales Forecast by Country (2026-2033) & (K Units)	
Table 172. South America Scroll and Absorption Chillers Market Size Forecast by Country (2026-2033) & (M USD)	
Table 173. Middle East and Africa Scroll and Absorption Chillers Sales Forecast by Country (2026-2033) & (Units)	
Table 174. Middle East and Africa Scroll and Absorption Chillers Market Size Forecast by Country (2026-2033) & (M USD)	
Table 175. Global Scroll and Absorption Chillers Sales Forecast by Type (2026-2033) & (K Units)	
Table 176. Global Scroll and Absorption Chillers Market Size Forecast by Type (2026-2033) & (M USD)	
Table 177. Global Scroll and Absorption Chillers Price Forecast by Type (2026-2033) & (USD/Unit)	
Table 178. Global Scroll and Absorption Chillers Sales (K Units) Forecast by Application (2026-2033)	
Table 179. Global Scroll and Absorption Chillers Market Size Forecast by Application (2026-2033) & (M USD)	
List of Figures	
Figure 1. Product Picture of Scroll and Absorption Chillers	
Figure 2. Data Triangulation	
Figure 3. Key Caveats	
Figure 4. Global Scroll and Absorption Chillers Market Size (M USD), 2024-2033	
Figure 5. Global Scroll and Absorption Chillers Market Size (M USD) (2020-2033)	
Figure 6. Global Scroll and Absorption Chillers Sales (K Units) & (2020-2033)	
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)	
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)	
Figure 9. Evaluation Matrix of Regional Market Development Potential	
Figure 10. Scroll and Absorption Chillers Market Size by Country (M USD)	
Figure 11. Company Assessment Quadrant	
Figure 12. Global Scroll and Absorption Chillers Product Life Cycle	

Figure 13. Scroll and Absorption Chillers Sales Share by Manufacturers in 2024

Figure 14. Global Scroll and Absorption Chillers Revenue Share by Manufacturers in 2024

Figure 15. Scroll and Absorption Chillers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Scroll and Absorption Chillers Average Price (USD/Unit) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Scroll and Absorption Chillers Revenue in 2024

Figure 18. Industry Chain Map of Scroll and Absorption Chillers

Figure 19. Global Scroll and Absorption Chillers Market PEST Analysis

Figure 20. Global Scroll and Absorption Chillers Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Scroll and Absorption Chillers Market Share by Type

Figure 27. Sales Market Share of Scroll and Absorption Chillers by Type (2020-2025)

Figure 28. Sales Market Share of Scroll and Absorption Chillers by Type in 2024

Figure 29. Market Size Share of Scroll and Absorption Chillers by Type (2020-2025)

Figure 30. Market Size Share of Scroll and Absorption Chillers by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Scroll and Absorption Chillers Market Share by Application

Figure 33. Global Scroll and Absorption Chillers Sales Market Share by Application (2020-2025)

Figure 34. Global Scroll and Absorption Chillers Sales Market Share by Application in 2024

Figure 35. Global Scroll and Absorption Chillers Market Share by Application (2020-2025)

Figure 36. Global Scroll and Absorption Chillers Market Share by Application in 2024

Figure 37. Global Scroll and Absorption Chillers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Scroll and Absorption Chillers Sales Market Share by Region (2020-2025)

Figure 39. Global Scroll and Absorption Chillers Market Size Market Share by Region (2020-2025)

Figure 40. North America Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Scroll and Absorption Chillers Sales Market Share by Country in 2024

Figure 43. North America Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Scroll and Absorption Chillers Market Size Market Share by Country in 2024

Figure 45. U.S. Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Scroll and Absorption Chillers Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Scroll and Absorption Chillers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Scroll and Absorption Chillers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Scroll and Absorption Chillers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Scroll and Absorption Chillers Sales Market Share by Country in 2024

Figure 53. Europe Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Scroll and Absorption Chillers Market Size Market Share by Country in 2024

Figure 55. Germany Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Scroll and Absorption Chillers Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 61. Italy Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Scroll and Absorption Chillers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Scroll and Absorption Chillers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Scroll and Absorption Chillers Market Size Market Share by Region in 2024

Figure 68. China Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Scroll and Absorption Chillers Sales and Growth Rate (K Units)

Figure 79. South America Scroll and Absorption Chillers Sales Market Share by Country in 2024

Figure 80. South America Scroll and Absorption Chillers Market Size and Growth Rate

(M USD)

Figure 81. South America Scroll and Absorption Chillers Market Size Market Share by Country in 2024

Figure 82. Brazil Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Scroll and Absorption Chillers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Scroll and Absorption Chillers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Scroll and Absorption Chillers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Scroll and Absorption Chillers Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Scroll and Absorption Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Scroll and Absorption Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Scroll and Absorption Chillers Production Market Share by Region (2020-2025)

Figure 103. North America Scroll and Absorption Chillers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Scroll and Absorption Chillers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Scroll and Absorption Chillers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Scroll and Absorption Chillers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Scroll and Absorption Chillers Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Scroll and Absorption Chillers Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Scroll and Absorption Chillers Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Scroll and Absorption Chillers Market Share Forecast by Type (2026-2033)

Figure 111. Global Scroll and Absorption Chillers Sales Forecast by Application (2026-2033)

Figure 112. Global Scroll and Absorption Chillers Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Scroll and Absorption Chillers Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G149601D71B2EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G149601D71B2EN.html>