

Global Screw Pumps Market Research Report 2026(Status and Outlook)

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Abstracts

Screw pumps, as the name suggests, use one or more rotating screws to move fluids. There are several variations of screw pumps, including single-screw (progressive cavity) pumps and multiple-screw pumps. The fluid is moved by the rotation of screws, which create cavities or spaces that push the fluid forward as they turn. This report studies Progressive Cavity pumps (Single screw pumps), twin screw pumps and multi screw pumps. The market for Progressive Cavity and Screw Pumps is a critical segment in the fluid handling equipment industry. These pumps are widely used for transferring various fluids, especially in applications requiring the movement of high-viscosity or abrasive liquids. Among these types, Progressive Cavity Pumps hold the largest market share, accounting for approximately 55% of the global market. These pumps have become a preferred choice in many industries due to their ability to handle viscous fluids and provide smooth, continuous flow. Screw pumps, including single, twin, and three-screw types, have applications across a variety of industries such as Oil & Gas, Food & Beverage, Water & Wastewater Management, Chemical Industry, and others. The Oil & Gas sector, in particular, holds a significant share of the market, accounting for about 28% of the global demand for screw pumps. The North American region is the largest consumer, representing approximately 30% of the global market, followed by Europe and Asia-Pacific.

Market Trends and Drivers

Several key factors are driving the growth of the Screw Pumps market globally:

- Increased Demand for Efficient Fluid Handling:** As industries continue to grow, the demand for efficient, high-performance pumps that can handle challenging fluids like oils, chemicals, and high-viscosity liquids has surged. The need for pumps with stable, pulsation-free flow is becoming critical in sectors such as food processing, chemical manufacturing, and water management.
- Expansion of the Oil & Gas Industry:** The Oil & Gas sector continues to be a major contributor to the screw pump market. Progressive cavity pumps are used extensively in drilling and production processes to handle crude oil, oil emulsions, and chemicals. As global energy demands

increase, the oil and gas industry's growth has directly influenced the need for more efficient pumping systems. **Technological Advancements:** Innovations in pump technology, such as the development of energy-efficient, self-priming, and corrosion-resistant pumps, have further increased the demand for screw pumps. The integration of smart systems, IoT connectivity, and advanced monitoring capabilities are making screw pumps more attractive to end-users, enhancing operational efficiency. **Food & Beverage Industry Growth:** With rising global demand for processed food and beverages, especially in emerging markets, there is a growing need for pumps that can transfer viscous liquids like sauces, jams, pastes, and creams. Progressive cavity pumps are ideal for these applications due to their ability to handle thick, non-Newtonian fluids without damaging the product. **Water and Wastewater Management:** The increasing focus on wastewater treatment and the growing need for clean water supplies, especially in urbanizing regions, are also key drivers. Progressive cavity pumps are essential for handling sludge and other solids-laden liquids in treatment plants. **Market Restraints**

The global Screw Pumps market size was estimated at USD 2082.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Screw Pumps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Screw Pumps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Screw Pumps market.

Global Screw Pumps Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

CIRCOR
ITT Bornemann
PCM
Schlumberger
Sulzer
Seepex
Baker Hughes
Netzsch
Weatherford
Levare International
THE VERDER
Csf
JOHSTADT
Pumpenfabrik Wangen
Nova rotors
VARISCO
BELLIN
Sydex
Lutz Pumpen
mono (NOV)
Xinglong Pump

Shanghai Sunshine Pump
Zhejiang Nanchi Pump
Jiangsu Huaqiang Pump
Mingjie Pump
Tianjin Pump Machinery Group Co., Ltd. (CTP)
RSP Manufacturing
Leistritz
Alfa Laval
Celeros

Market Segmentation (by Type)

Single Screw Pump
Twin-Screw Pump
Multiple Screw Pump

Market Segmentation (by Application)

Oil & Gas
Food & Beverage
Water & Wastewater Management
Chemical Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Screw Pumps Market
Overview of the regional outlook of the Screw Pumps Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Screw Pumps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Screw Pumps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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