

# Global Screw Jacks Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Screw Jacks competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Screw Jacks are mechanical devices used to lift, lower, position, or support heavy loads through the conversion of rotational motion into linear motion by means of a screw mechanism. They typically consist of a housing, a worm gear set or bevel gear set, a lead screw or ball screw, and a handle, motor, or actuator that provides input torque. When the screw is rotated, either manually or with an electric, hydraulic, or pneumatic drive, the linear displacement of the screw shaft (or the load mounted on it) occurs, enabling precise vertical or horizontal movement of the load. Screw jacks can be classified mainly into machine screw jacks (using trapezoidal/Acme threads for high load capacity and self-locking capability) and ball screw jacks (using ball screws for higher efficiency, speed, and reduced wear). They are widely employed in industries such as construction, manufacturing, automotive, aerospace, energy, material handling, stage/lift systems, and heavy equipment maintenance, where controlled and reliable lifting, lowering, or positioning of loads ranging from a few kilograms to hundreds of tons is required. Owing to their ability to provide precise positioning, compact structure, and safety through self-locking properties, screw jacks are indispensable mechanical actuators in applications demanding stability, adjustability, and load-holding capability. In 2024, global Screw Jacks production reached approximately 6.15 million units, with an average global market price of around US\$ 60 per unit. Global key screw jacks manufacturers include Joyce Dayton, ZIMM, Power Jacks Ltd, Columbus McKinnon and others. The top four manufacturers together account for 20% of the market share, with the largest manufacturer being Power Jacks Ltd at 6%. Global origins are mainly located in North America, Europe, China, Japan, etc., with North America being the largest production

region with a share of 28%. In terms of their product categories, machine screw jacks are the largest segment with a 30% market share, followed by ball screw jacks with a 27% share. The market potential for Screw Jacks is strong and expanding globally, fueled by rising demand for reliable and precise load-lifting and positioning devices across industries such as manufacturing, construction, energy, transportation, and automation, as screw jacks offer advantages of compact structure, high load capacity, precise control, and safety features like self-locking, making them essential in both heavy-duty industrial settings and precision engineering applications; the industrial chain begins upstream with raw material suppliers that provide alloy steel, cast iron, bronze, aluminum, bearings, seals, and lubricants, followed midstream by screw jack manufacturers who design and produce different configurations such as machine screw jacks (using trapezoidal threads for high static loads and self-locking capability) and ball screw jacks (using recirculating ball screws for higher efficiency, faster actuation, and longer service life), along with associated gear sets, housings, and actuators, often integrating electric motors, hydraulic or pneumatic drives, and incorporating CNC machining, heat treatment, and surface finishing for durability and precision; downstream, these products are distributed through direct sales, industrial equipment suppliers, and engineering procurement contractors, and ultimately serve diverse end-use customers, including the construction industry (for bridge lifting, building alignment, and formwork adjustment), manufacturing and machine tools (for presses, assembly lines, die handling, and automated systems), the automotive and aerospace sectors (for testing rigs, assembly support, and maintenance lifts), the energy industry (for solar tracking systems, wind turbine blade positioning, oil and gas drilling rigs, and nuclear power plant maintenance), the transportation sector (railway car lifting, shipbuilding, aircraft hangar equipment), the theater and entertainment industry (stage lifts, adjustable platforms, scenery movement), and the logistics and warehousing sector (material handling systems, automated storage lifts), while aftermarket services such as maintenance, retrofitting, component replacement, and lubrication management add further value and long-term business opportunities; collectively, the screw jack market benefits from trends including industrial automation, smart manufacturing, renewable energy expansion, and infrastructure development, with strong opportunities in Asia-Pacific due to rapid industrialization, in North America and Europe from upgrades in aerospace, automotive, and energy projects, and globally from the push toward precise, safe, and efficient mechanical actuation solutions, ensuring that the entire industrial chain—from raw materials to downstream customers—remains dynamic and positioned for sustainable growth.

The global Screw Jacks market size was estimated at USD 370.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the

forecast period.

This report offers a comprehensive and in-depth analysis of the global Screw Jacks market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Screw Jacks market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Screw Jacks market.

### **Global Screw Jacks Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Columbus McKinnon  
Joyce Dayton  
ZIMM  
Power Jacks Ltd  
Nook Industries  
Nippon Gear  
Unimec  
Thomson  
INKOMA-GROUP  
Chiaravalli Group Spa  
Servomech  
TSUBAKIMOTO  
WMH Herion Antriebstechnik  
Lim-Tec  
MecVel  
Makishinko  
Weingrill Ing  
Kelston Actuation  
Nozag AG  
Transtecno  
Jacton

### **Market Segmentation (by Type)**

Ball Screw Jacks  
Machine Screw Jacks  
Stainless Screw Jacks  
Others

### **Market Segmentation (by Application)**

General Industry  
Material Handling Industry  
Aerospace and Aircraft  
Automotive  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Screw Jacks Market

Overview of the regional outlook of the Screw Jacks Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Screw Jacks Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Screw Jacks, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

### **Customization of the Report**

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