

# Global Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Scalp Vein Blood Collection Needle, Winged Needle or Butterfly Needle, is a specialized type of needle designed for the collection of blood samples or for intravenous (IV) access, particularly in small veins or difficult-to-reach areas. It features two flexible "wings" on either side of the needle, which allow for better grip and control during insertion, making it especially useful for patients with fragile veins, such as infants, the elderly, or those undergoing chemotherapy. The needle is often used for blood draws, IV fluid administration, or medication injections. Its design provides greater comfort and precision compared to standard needles, and it can be attached to a blood collection tube or syringe for easy sample collection. Due to its smaller size and design, it is less traumatic to veins, reducing the risk of complications like hematoma or vein rupture. In 2024, global Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle production reached approximately 17462 million units, with an average global market price of around 129.8 USD/k unit. The butterfly needle sector is driven by increasing prevalence of chronic diseases, growing demands for outpatient and home-based care, and heightened lab testing precision requirements. Enhanced regulatory oversight on infection control and occupational safety is accelerating adoption of safety-engineered butterfly needles. Leading companies, per their annual reports, are differentiating through ergonomic designs, lubricated surfaces, and innovative packaging, while expanding global footprints to tap into aging demographics and rising healthcare needs. Despite advantages in comfort and accuracy, butterfly needles face hurdles such as higher cost

than conventional straight needles? limiting uptake in budget-constrained settings. Proper use depends heavily on clinician training, and lack thereof leads to higher failure or injury rates. Manufacturers also face diverse and evolving regulatory standards across markets, posing compliance challenges particularly for smaller producers. The downstream market is evolving from hospital-centric usage to diverse settings including home care, chronic disease management, and mobile healthcare. Demand for smaller gauge, safer, more patient-friendly butterfly needles is increasing, while integrated safety and one-stop blood collection systems are gaining traction. Manufacturers are innovating with user-oriented solutions tailored for home users and remote monitoring, deepening the integration of device and service ecosystems.

The global Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle market size was estimated at USD 2267.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle market.

## **Global Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

BD

B. Braun

Nipro

Terumo

WEGO Groupe

Cardinal Health

Greiner Bio One

Sarstedt

Berpu

Sanli Medical

ICU Medical

Shanghai KDL

Improve Medical

QIAO PAI

Kangjian Medical

Shangdong AOSAITE

Jichun

Zibo Shanchuan

### **Market Segmentation (by Type)**

Ordinary Needle

Safety Needle

## **Market Segmentation (by Application)**

Hospital  
Clinic  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle Market  
Overview of the regional outlook of the Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Scalp Vein Blood Collection Needle, Winged Needle, Butterfly Needle, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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