

Global Sartans Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GF9DD0C742AFEN.html>

Date: December 2024

Pages: 144

Price: US\$ 2,800.00 (Single User License)

ID: GF9DD0C742AFEN

Abstracts

Report Overview

Sartans, also known as angiotensin II receptor blockers (ARBs), are a class of pharmaceuticals commonly used to treat conditions such as hypertension, heart failure, and diabetic nephropathy. They work by blocking the action of angiotensin II, a hormone that constricts blood vessels, leading to reduced blood pressure and improved cardiovascular health. Sartans are characterized by their efficacy, safety profile, and tolerability compared to other antihypertensive medications.

The current market size for Sartans in 2023 is estimated at approximately USD 9.5 billion. This market is projected to grow at a compound annual growth rate (CAGR) of 3.8% from 2024 to 2032, reaching a value of USD 12.7 billion by the end of the forecast period. Key growth drivers for the Sartans market include the increasing prevalence of hypertension and cardiovascular diseases globally, growing awareness about the benefits of ARBs in managing these conditions, and the rising geriatric population susceptible to such ailments.

One notable trend in the Sartans market is the shift towards combination therapies, where ARBs are often prescribed in conjunction with other antihypertensive drugs to achieve better blood pressure control and reduce the risk of adverse events. This trend is supported by clinical studies demonstrating the synergistic effects of combining ARBs with other medications, leading to improved patient outcomes. Additionally, the growing emphasis on personalized medicine and precision healthcare is driving the development of novel ARB formulations tailored to individual patient needs.

Another trend shaping the Sartans market is the increasing adoption of generic ARB

medications due to their cost-effectiveness and widespread availability. Generic versions of popular Sartan drugs have entered the market, leading to price competition and expanding access to essential medications for patients worldwide. This trend is particularly prominent in developing regions where affordability and accessibility are critical factors in healthcare decision-making.

In terms of regional market distribution, North America and Europe currently lead the Sartans market due to high prevalence rates of hypertension and well-established healthcare infrastructure supporting the adoption of advanced pharmaceutical treatments. Asia-Pacific is poised to exhibit significant growth in the coming years, driven by the rising burden of cardiovascular diseases in countries like China and India, coupled with increasing healthcare expenditure and improving access to medical services.

Despite the positive outlook for the Sartans market, several challenges persist. One key challenge is the emergence of regulatory hurdles and patent expirations, leading to increased competition from generic manufacturers and pricing pressures on branded ARB products. Additionally, concerns regarding potential side effects of ARBs, such as hyperkalemia and renal impairment, pose challenges to widespread adoption and may impact patient compliance and treatment adherence.

In conclusion, the Sartans market presents lucrative opportunities for growth driven by increasing disease prevalence, shifting treatment paradigms towards combination therapies, and expanding market penetration in developing regions. To capitalize on these opportunities, pharmaceutical companies should focus on innovation in drug development, strategic partnerships for market expansion, and addressing safety concerns through rigorous monitoring and surveillance programs.

This report provides a deep insight into the global Sartans market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Sartans Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps

the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Sartans market in any manner.

Global Sartans Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Pfizer

Novartis

Merck

Astra Zeneca

Jhonson and Johnson

Eli Lilly

Sanofi

Bristol-Myers Squibb

Bayer

GSK

Teva Pharmaceutical

Market Segmentation (by Type)

Valsartan

Telmisartan

Losartan

Irbesartan

Azilsartan

Olmesartan

Market Segmentation (by Application)

Hypertension

Cardiovascular Diseases

Kidney Diseases

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Sartans Market
- Overview of the regional outlook of the Sartans Market:

Key Reasons to Buy this Report:

- Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
- This enables you to anticipate market changes to remain ahead of your competitors
- You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
- The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
- Provision of market value (USD Billion) data for each segment and sub-segment
- Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Sartans Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Sartans

1.2 Key Market Segments

1.2.1 Sartans Segment by Type

1.2.2 Sartans Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SARTANS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Sartans Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Sartans Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 SARTANS MARKET COMPETITIVE LANDSCAPE

3.1 Global Sartans Sales by Manufacturers (2019-2024)

3.2 Global Sartans Revenue Market Share by Manufacturers (2019-2024)

3.3 Sartans Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Sartans Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Sartans Sales Sites, Area Served, Product Type

3.6 Sartans Market Competitive Situation and Trends

3.6.1 Sartans Market Concentration Rate

3.6.2 Global 5 and 10 Largest Sartans Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 SARTANS INDUSTRY CHAIN ANALYSIS

4.1 Sartans Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SARTANS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 SARTANS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Sartans Sales Market Share by Type (2019-2024)

6.3 Global Sartans Market Size Market Share by Type (2019-2024)

6.4 Global Sartans Price by Type (2019-2024)

7 SARTANS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Sartans Market Sales by Application (2019-2024)

7.3 Global Sartans Market Size (M USD) by Application (2019-2024)

7.4 Global Sartans Sales Growth Rate by Application (2019-2024)

8 SARTANS MARKET SALES BY REGION

8.1 Global Sartans Sales by Region

8.1.1 Global Sartans Sales by Region

8.1.2 Global Sartans Sales Market Share by Region

8.2 Global Sartans Market Size by Region

8.2.1 Global Sartans Market Size by Region

8.2.2 Global Sartans Market Size Market Share by Region

8.3 North America

8.3.1 North America Sartans Sales by Country

8.3.2 North America Sartans Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Sartans Sales by Country

8.4.2 Europe Sartans Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Sartans Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Sartans Market Size by Region

8.6.2 Asia Pacific Sartans Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Sartans Sales by Country

8.7.2 South America Sartans Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Sartans Sales by Region

8.8.2 Middle East and Africa Sartans Market Size by Region

8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 SARTANS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Sartans by Region (2019-2024)
- 9.2 Global Sartans Revenue Market Share by Region (2019-2024)
- 9.3 Global Sartans Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Sartans Production
 - 9.4.1 North America Sartans Production Growth Rate (2019-2024)
 - 9.4.2 North America Sartans Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Sartans Production
 - 9.5.1 Europe Sartans Production Growth Rate (2019-2024)
 - 9.5.2 Europe Sartans Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Sartans Production (2019-2024)
 - 9.6.1 Japan Sartans Production Growth Rate (2019-2024)
 - 9.6.2 Japan Sartans Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Sartans Production (2019-2024)
 - 9.7.1 China Sartans Production Growth Rate (2019-2024)
 - 9.7.2 China Sartans Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 Pfizer
 - 10.1.1 Pfizer Sartans Basic Information
 - 10.1.2 Pfizer Sartans Product Overview
 - 10.1.3 Pfizer Sartans Product Market Performance
 - 10.1.4 Pfizer Business Overview
 - 10.1.5 Pfizer Sartans SWOT Analysis
 - 10.1.6 Pfizer Recent Developments
- 10.2 Novartis
 - 10.2.1 Novartis Sartans Basic Information
 - 10.2.2 Novartis Sartans Product Overview
 - 10.2.3 Novartis Sartans Product Market Performance
 - 10.2.4 Novartis Business Overview
 - 10.2.5 Novartis Sartans SWOT Analysis

10.2.6 Novartis Recent Developments

10.3 Merck

10.3.1 Merck Sartans Basic Information

10.3.2 Merck Sartans Product Overview

10.3.3 Merck Sartans Product Market Performance

10.3.4 Merck Sartans SWOT Analysis

10.3.5 Merck Business Overview

10.3.6 Merck Recent Developments

10.4 Astra Zeneca

10.4.1 Astra Zeneca Sartans Basic Information

10.4.2 Astra Zeneca Sartans Product Overview

10.4.3 Astra Zeneca Sartans Product Market Performance

10.4.4 Astra Zeneca Business Overview

10.4.5 Astra Zeneca Recent Developments

10.5 Jhonson and Johnson

10.5.1 Jhonson and Johnson Sartans Basic Information

10.5.2 Jhonson and Johnson Sartans Product Overview

10.5.3 Jhonson and Johnson Sartans Product Market Performance

10.5.4 Jhonson and Johnson Business Overview

10.5.5 Jhonson and Johnson Recent Developments

10.6 Eli Lilly

10.6.1 Eli Lilly Sartans Basic Information

10.6.2 Eli Lilly Sartans Product Overview

10.6.3 Eli Lilly Sartans Product Market Performance

10.6.4 Eli Lilly Business Overview

10.6.5 Eli Lilly Recent Developments

10.7 Sanofi

10.7.1 Sanofi Sartans Basic Information

10.7.2 Sanofi Sartans Product Overview

10.7.3 Sanofi Sartans Product Market Performance

10.7.4 Sanofi Business Overview

10.7.5 Sanofi Recent Developments

10.8 Bristol-Myers Squibb

10.8.1 Bristol-Myers Squibb Sartans Basic Information

10.8.2 Bristol-Myers Squibb Sartans Product Overview

10.8.3 Bristol-Myers Squibb Sartans Product Market Performance

10.8.4 Bristol-Myers Squibb Business Overview

10.8.5 Bristol-Myers Squibb Recent Developments

10.9 Bayer

- 10.9.1 Bayer Sartans Basic Information
- 10.9.2 Bayer Sartans Product Overview
- 10.9.3 Bayer Sartans Product Market Performance
- 10.9.4 Bayer Business Overview
- 10.9.5 Bayer Recent Developments
- 10.10 GSK
 - 10.10.1 GSK Sartans Basic Information
 - 10.10.2 GSK Sartans Product Overview
 - 10.10.3 GSK Sartans Product Market Performance
 - 10.10.4 GSK Business Overview
 - 10.10.5 GSK Recent Developments
- 10.11 Teva Pharmaceutical
 - 10.11.1 Teva Pharmaceutical Sartans Basic Information
 - 10.11.2 Teva Pharmaceutical Sartans Product Overview
 - 10.11.3 Teva Pharmaceutical Sartans Product Market Performance
 - 10.11.4 Teva Pharmaceutical Business Overview
 - 10.11.5 Teva Pharmaceutical Recent Developments

11 SARTANS MARKET FORECAST BY REGION

- 11.1 Global Sartans Market Size Forecast
- 11.2 Global Sartans Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Sartans Market Size Forecast by Country
 - 11.2.3 Asia Pacific Sartans Market Size Forecast by Region
 - 11.2.4 South America Sartans Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Sartans by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Sartans Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Sartans by Type (2025-2032)
 - 12.1.2 Global Sartans Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Sartans by Type (2025-2032)
- 12.2 Global Sartans Market Forecast by Application (2025-2032)
 - 12.2.1 Global Sartans Sales (K MT) Forecast by Application
 - 12.2.2 Global Sartans Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Sartans Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/GF9DD0C742AFEN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF9DD0C742AFEN.html>