

Global Safety Blood Collection Needles Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Safety Blood Collection Needles competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Safety blood collection needles are specialized medical devices designed to safely collect blood samples while minimizing the risk of needlestick injuries to healthcare professionals and patients. These needles are equipped with a safety mechanism, such as a retractable sheath or a protective cover, that automatically covers the needle after use, preventing accidental needle sticks. The design aims to reduce the transmission of bloodborne pathogens like HIV, Hepatitis B, and Hepatitis C, making them an essential tool in clinical settings where blood collection is routine. Safety blood collection needles are widely used in hospitals, clinics, laboratories, and other healthcare environments, offering enhanced protection and compliance with occupational health and safety standards. The growing emphasis on patient safety and the reduction of healthcare-associated infections are key drivers for the safety blood collection needles market. With the rising global awareness about the risks of needlestick injuries and their potential to transmit infectious diseases, such as HIV and Hepatitis, healthcare facilities are increasingly adopting safety-engineered blood collection needles. Innovations in needle design, such as retractable or shielded needles, improve safety by minimizing exposure to contaminated needles, thus enhancing workplace safety for healthcare professionals. Additionally, the increasing number of diagnostic procedures and the expansion of healthcare infrastructure in emerging markets contribute to the demand for these safety devices. The high cost of safety blood collection needles compared to conventional needles presents a significant challenge for market growth, particularly in low- and middle-income regions where cost sensitivity is high. While the upfront cost is higher, safety needles reduce the long-term

costs associated with needle-stick injuries and infection prevention. However, healthcare systems may be slow to transition to these more expensive devices due to budget constraints. Another challenge is the lack of proper training and adherence to protocols in using safety needles, which may limit their effectiveness in reducing needle-stick injuries, particularly in resource-constrained settings. Europe is one of the largest consumer regions of safe blood collection needles in the world, with sales accounting for 35.52% of the world. North America is second, with a global share of safe blood collection needles reaching 30.82%. China is the country with the fastest growth rate of safe blood collection needles in the world.

The global Safety Blood Collection Needles market size was estimated at USD 1314.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Safety Blood Collection Needles market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Safety Blood Collection Needles market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Safety Blood Collection Needles market.

Global Safety Blood Collection Needles Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BD
Greiner Bio One
B. Braun
Terumo
Nipro
Sarstedt
ICU Medical
Berpu
Hunan Snali
Shanghai KDL
Shandong Weigao
Improve-medical
CNA Medical

Market Segmentation (by Type)

Soft-connected Type
Hard-connected Type

Market Segmentation (by Application)

Hospital and Clinic
Laboratory
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Safety Blood Collection Needles Market

Overview of the regional outlook of the Safety Blood Collection Needles Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Safety Blood Collection Needles Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Safety Blood Collection Needles, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Safety Blood Collection Needles

1.2 Key Market Segments

1.2.1 Safety Blood Collection Needles Segment by Type

1.2.2 Safety Blood Collection Needles Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SAFETY BLOOD COLLECTION NEEDLES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Safety Blood Collection Needles Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Safety Blood Collection Needles Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SAFETY BLOOD COLLECTION NEEDLES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Safety Blood Collection Needles Product Life Cycle

3.3 Global Safety Blood Collection Needles Sales by Manufacturers (2020-2025)

3.4 Global Safety Blood Collection Needles Revenue Market Share by Manufacturers (2020-2025)

3.5 Safety Blood Collection Needles Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Safety Blood Collection Needles Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Safety Blood Collection Needles Market Competitive Situation and Trends

3.8.1 Safety Blood Collection Needles Market Concentration Rate

3.8.2 Global 5 and 10 Largest Safety Blood Collection Needles Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SAFETY BLOOD COLLECTION NEEDLES INDUSTRY CHAIN ANALYSIS

4.1 Safety Blood Collection Needles Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SAFETY BLOOD COLLECTION NEEDLES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Safety Blood Collection Needles Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Safety Blood Collection Needles Market

5.7 ESG Ratings of Leading Companies

6 SAFETY BLOOD COLLECTION NEEDLES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Safety Blood Collection Needles Sales Market Share by Type (2020-2025)

6.3 Global Safety Blood Collection Needles Market Size by Type (2020-2025)

6.4 Global Safety Blood Collection Needles Price by Type (2020-2025)

7 SAFETY BLOOD COLLECTION NEEDLES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Safety Blood Collection Needles Market Sales by Application (2020-2025)

7.3 Global Safety Blood Collection Needles Market Size (M USD) by Application (2020-2025)

7.4 Global Safety Blood Collection Needles Sales Growth Rate by Application (2020-2025)

8 SAFETY BLOOD COLLECTION NEEDLES MARKET SALES BY REGION

8.1 Global Safety Blood Collection Needles Sales by Region

8.1.1 Global Safety Blood Collection Needles Sales by Region

8.1.2 Global Safety Blood Collection Needles Sales Market Share by Region

8.2 Global Safety Blood Collection Needles Market Size by Region

8.2.1 Global Safety Blood Collection Needles Market Size by Region

8.2.2 Global Safety Blood Collection Needles Market Size by Region

8.3 North America

8.3.1 North America Safety Blood Collection Needles Sales by Country

8.3.2 North America Safety Blood Collection Needles Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Safety Blood Collection Needles Sales by Country

8.4.2 Europe Safety Blood Collection Needles Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Safety Blood Collection Needles Sales by Region

8.5.2 Asia Pacific Safety Blood Collection Needles Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Safety Blood Collection Needles Sales by Country
 - 8.6.2 South America Safety Blood Collection Needles Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Safety Blood Collection Needles Sales by Region
 - 8.7.2 Middle East and Africa Safety Blood Collection Needles Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SAFETY BLOOD COLLECTION NEEDLES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Safety Blood Collection Needles by Region(2020-2025)
- 9.2 Global Safety Blood Collection Needles Revenue Market Share by Region (2020-2025)
- 9.3 Global Safety Blood Collection Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Safety Blood Collection Needles Production
 - 9.4.1 North America Safety Blood Collection Needles Production Growth Rate (2020-2025)
 - 9.4.2 North America Safety Blood Collection Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Safety Blood Collection Needles Production
 - 9.5.1 Europe Safety Blood Collection Needles Production Growth Rate (2020-2025)
 - 9.5.2 Europe Safety Blood Collection Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Safety Blood Collection Needles Production (2020-2025)
 - 9.6.1 Japan Safety Blood Collection Needles Production Growth Rate (2020-2025)
 - 9.6.2 Japan Safety Blood Collection Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Safety Blood Collection Needles Production (2020-2025)

- 9.7.1 China Safety Blood Collection Needles Production Growth Rate (2020-2025)
- 9.7.2 China Safety Blood Collection Needles Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BD

- 10.1.1 BD Basic Information
- 10.1.2 BD Safety Blood Collection Needles Product Overview
- 10.1.3 BD Safety Blood Collection Needles Product Market Performance
- 10.1.4 BD Business Overview
- 10.1.5 BD SWOT Analysis
- 10.1.6 BD Recent Developments

10.2 Greiner Bio One

- 10.2.1 Greiner Bio One Basic Information
- 10.2.2 Greiner Bio One Safety Blood Collection Needles Product Overview
- 10.2.3 Greiner Bio One Safety Blood Collection Needles Product Market Performance
- 10.2.4 Greiner Bio One Business Overview
- 10.2.5 Greiner Bio One SWOT Analysis
- 10.2.6 Greiner Bio One Recent Developments

10.3 B. Braun

- 10.3.1 B. Braun Basic Information
- 10.3.2 B. Braun Safety Blood Collection Needles Product Overview
- 10.3.3 B. Braun Safety Blood Collection Needles Product Market Performance
- 10.3.4 B. Braun Business Overview
- 10.3.5 B. Braun SWOT Analysis
- 10.3.6 B. Braun Recent Developments

10.4 Terumo

- 10.4.1 Terumo Basic Information
- 10.4.2 Terumo Safety Blood Collection Needles Product Overview
- 10.4.3 Terumo Safety Blood Collection Needles Product Market Performance
- 10.4.4 Terumo Business Overview
- 10.4.5 Terumo Recent Developments

10.5 Nipro

- 10.5.1 Nipro Basic Information
- 10.5.2 Nipro Safety Blood Collection Needles Product Overview
- 10.5.3 Nipro Safety Blood Collection Needles Product Market Performance
- 10.5.4 Nipro Business Overview
- 10.5.5 Nipro Recent Developments

10.6 Sarstedt

10.6.1 Sarstedt Basic Information

10.6.2 Sarstedt Safety Blood Collection Needles Product Overview

10.6.3 Sarstedt Safety Blood Collection Needles Product Market Performance

10.6.4 Sarstedt Business Overview

10.6.5 Sarstedt Recent Developments

10.7 ICU Medical

10.7.1 ICU Medical Basic Information

10.7.2 ICU Medical Safety Blood Collection Needles Product Overview

10.7.3 ICU Medical Safety Blood Collection Needles Product Market Performance

10.7.4 ICU Medical Business Overview

10.7.5 ICU Medical Recent Developments

10.8 Berpu

10.8.1 Berpu Basic Information

10.8.2 Berpu Safety Blood Collection Needles Product Overview

10.8.3 Berpu Safety Blood Collection Needles Product Market Performance

10.8.4 Berpu Business Overview

10.8.5 Berpu Recent Developments

10.9 Hunan Snali

10.9.1 Hunan Snali Basic Information

10.9.2 Hunan Snali Safety Blood Collection Needles Product Overview

10.9.3 Hunan Snali Safety Blood Collection Needles Product Market Performance

10.9.4 Hunan Snali Business Overview

10.9.5 Hunan Snali Recent Developments

10.10 Shanghai KDL

10.10.1 Shanghai KDL Basic Information

10.10.2 Shanghai KDL Safety Blood Collection Needles Product Overview

10.10.3 Shanghai KDL Safety Blood Collection Needles Product Market Performance

10.10.4 Shanghai KDL Business Overview

10.10.5 Shanghai KDL Recent Developments

10.11 Shandong Weigao

10.11.1 Shandong Weigao Basic Information

10.11.2 Shandong Weigao Safety Blood Collection Needles Product Overview

10.11.3 Shandong Weigao Safety Blood Collection Needles Product Market

Performance

10.11.4 Shandong Weigao Business Overview

10.11.5 Shandong Weigao Recent Developments

10.12 Improve-medical

10.12.1 Improve-medical Basic Information

- 10.12.2 Improve-medical Safety Blood Collection Needles Product Overview
- 10.12.3 Improve-medical Safety Blood Collection Needles Product Market Performance
- 10.12.4 Improve-medical Business Overview
- 10.12.5 Improve-medical Recent Developments
- 10.13 CNA Medical
 - 10.13.1 CNA Medical Basic Information
 - 10.13.2 CNA Medical Safety Blood Collection Needles Product Overview
 - 10.13.3 CNA Medical Safety Blood Collection Needles Product Market Performance
 - 10.13.4 CNA Medical Business Overview
 - 10.13.5 CNA Medical Recent Developments

11 SAFETY BLOOD COLLECTION NEEDLES MARKET FORECAST BY REGION

- 11.1 Global Safety Blood Collection Needles Market Size Forecast
- 11.2 Global Safety Blood Collection Needles Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Safety Blood Collection Needles Market Size Forecast by Country
 - 11.2.3 Asia Pacific Safety Blood Collection Needles Market Size Forecast by Region
 - 11.2.4 South America Safety Blood Collection Needles Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Safety Blood Collection Needles by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Safety Blood Collection Needles Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Safety Blood Collection Needles by Type (2026-2035)
 - 12.1.2 Global Safety Blood Collection Needles Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Safety Blood Collection Needles by Type (2026-2035)
- 12.2 Global Safety Blood Collection Needles Market Forecast by Application (2026-2035)
 - 12.2.1 Global Safety Blood Collection Needles Sales (K Units) Forecast by Application
 - 12.2.2 Global Safety Blood Collection Needles Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Safety Blood Collection Needles Market Size by Type (M USD)

Table 4. Global Safety Blood Collection Needles Market Size by Application

Table 5. Safety Blood Collection Needles Market Size Comparison by Region (M USD)

Table 6. Global Safety Blood Collection Needles Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Safety Blood Collection Needles Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Safety Blood Collection Needles Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Safety Blood Collection Needles Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Safety
Blood Collection Needles as of 2025)

Table 11. Global Market Safety Blood Collection Needles Average Price (USD/Unit) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Safety Blood Collection Needles Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Safety Blood Collection Needles Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Safety Blood Collection Needles Sales by Type (K Units)

Table 27. Global Safety Blood Collection Needles Market Size by Type (M USD)

Table 28. Global Safety Blood Collection Needles Sales (K Units) by Type (2020-2025)
Table 29. Global Safety Blood Collection Needles Sales Market Share by Type (2020-2025)
Table 30. Global Safety Blood Collection Needles Market Size (M USD) by Type (2020-2025)
Table 31. Global Safety Blood Collection Needles Market Share by Type (2020-2025)
Table 32. Global Safety Blood Collection Needles Price (USD/Unit) by Type (2020-2025)
Table 33. Global Safety Blood Collection Needles Sales (K Units) by Application
Table 34. Global Safety Blood Collection Needles Market Size by Application
Table 35. Global Safety Blood Collection Needles Sales by Application (2020-2025) & (K Units)
Table 36. Global Safety Blood Collection Needles Sales Market Share by Application (2020-2025)
Table 37. Global Safety Blood Collection Needles Market Size by Application (2020-2025) & (M USD)
Table 38. Global Safety Blood Collection Needles Market Share by Application (2020-2025)
Table 39. Global Safety Blood Collection Needles Sales Growth Rate by Application (2020-2025)
Table 40. Global Safety Blood Collection Needles Sales by Region (2020-2025) & (K Units)
Table 41. Global Safety Blood Collection Needles Sales Market Share by Region (2020-2025)
Table 42. Global Safety Blood Collection Needles Market Size by Region (2020-2025) & (M USD)
Table 43. Global Safety Blood Collection Needles Market Size by Region (2020-2025)
Table 44. North America Safety Blood Collection Needles Sales by Country (2020-2025) & (K Units)
Table 45. North America Safety Blood Collection Needles Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Safety Blood Collection Needles Sales by Country (2020-2025) & (K Units)
Table 47. Europe Safety Blood Collection Needles Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Safety Blood Collection Needles Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Safety Blood Collection Needles Market Size by Region (2020-2025) & (M USD)

Table 50. South America Safety Blood Collection Needles Sales by Country (2020-2025) & (K Units)
Table 51. South America Safety Blood Collection Needles Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Safety Blood Collection Needles Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Safety Blood Collection Needles Market Size by Region (2020-2025) & (M USD)
Table 54. Global Safety Blood Collection Needles Production (K Units) by Region(2020-2025)
Table 55. Global Safety Blood Collection Needles Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Safety Blood Collection Needles Revenue Market Share by Region (2020-2025)
Table 57. Global Safety Blood Collection Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Safety Blood Collection Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Safety Blood Collection Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Safety Blood Collection Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Safety Blood Collection Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. BD Basic Information
Table 63. BD Safety Blood Collection Needles Product Overview
Table 64. BD Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. BD Business Overview
Table 66. BD SWOT Analysis
Table 67. BD Recent Developments
Table 68. Greiner Bio One Basic Information
Table 69. Greiner Bio One Safety Blood Collection Needles Product Overview
Table 70. Greiner Bio One Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Greiner Bio One Business Overview
Table 72. Greiner Bio One SWOT Analysis
Table 73. Greiner Bio One Recent Developments
Table 74. B. Braun Basic Information

Table 75. B. Braun Safety Blood Collection Needles Product Overview
Table 76. B. Braun Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. B. Braun Business Overview
Table 78. B. Braun SWOT Analysis
Table 79. B. Braun Recent Developments
Table 80. Terumo Basic Information
Table 81. Terumo Safety Blood Collection Needles Product Overview
Table 82. Terumo Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Terumo Business Overview
Table 84. Terumo Recent Developments
Table 85. Nipro Basic Information
Table 86. Nipro Safety Blood Collection Needles Product Overview
Table 87. Nipro Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Nipro Business Overview
Table 89. Nipro Recent Developments
Table 90. Sarstedt Basic Information
Table 91. Sarstedt Safety Blood Collection Needles Product Overview
Table 92. Sarstedt Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Sarstedt Business Overview
Table 94. Sarstedt Recent Developments
Table 95. ICU Medical Basic Information
Table 96. ICU Medical Safety Blood Collection Needles Product Overview
Table 97. ICU Medical Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. ICU Medical Business Overview
Table 99. ICU Medical Recent Developments
Table 100. Berpu Basic Information
Table 101. Berpu Safety Blood Collection Needles Product Overview
Table 102. Berpu Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Berpu Business Overview
Table 104. Berpu Recent Developments
Table 105. Hunan Snali Basic Information
Table 106. Hunan Snali Safety Blood Collection Needles Product Overview
Table 107. Hunan Snali Safety Blood Collection Needles Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Hunan Snali Business Overview

Table 109. Hunan Snali Recent Developments

Table 110. Shanghai KDL Basic Information

Table 111. Shanghai KDL Safety Blood Collection Needles Product Overview

Table 112. Shanghai KDL Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Shanghai KDL Business Overview

Table 114. Shanghai KDL Recent Developments

Table 115. Shandong Weigao Basic Information

Table 116. Shandong Weigao Safety Blood Collection Needles Product Overview

Table 117. Shandong Weigao Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Shandong Weigao Business Overview

Table 119. Shandong Weigao Recent Developments

Table 120. Improve-medical Basic Information

Table 121. Improve-medical Safety Blood Collection Needles Product Overview

Table 122. Improve-medical Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Improve-medical Business Overview

Table 124. Improve-medical Recent Developments

Table 125. CNA Medical Basic Information

Table 126. CNA Medical Safety Blood Collection Needles Product Overview

Table 127. CNA Medical Safety Blood Collection Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. CNA Medical Business Overview

Table 129. CNA Medical Recent Developments

Table 130. Global Safety Blood Collection Needles Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Safety Blood Collection Needles Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Safety Blood Collection Needles Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Safety Blood Collection Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Safety Blood Collection Needles Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Safety Blood Collection Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Safety Blood Collection Needles Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Safety Blood Collection Needles Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Safety Blood Collection Needles Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Safety Blood Collection Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Safety Blood Collection Needles Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Safety Blood Collection Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Safety Blood Collection Needles Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Safety Blood Collection Needles Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Safety Blood Collection Needles Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Safety Blood Collection Needles Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Safety Blood Collection Needles Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Safety Blood Collection Needles
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Safety Blood Collection Needles Market Size (M USD), 2025-2035
- Figure 5. Global Safety Blood Collection Needles Market Size (M USD) (2020-2035)
- Figure 6. Global Safety Blood Collection Needles Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Safety Blood Collection Needles Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Safety Blood Collection Needles Product Life Cycle
- Figure 13. Safety Blood Collection Needles Sales Share by Manufacturers in 2025
- Figure 14. Global Safety Blood Collection Needles Revenue Share by Manufacturers in 2025
- Figure 15. Safety Blood Collection Needles Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Safety Blood Collection Needles Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Safety Blood Collection Needles Revenue in 2025
- Figure 18. Industry Chain Map of Safety Blood Collection Needles
- Figure 19. Global Safety Blood Collection Needles Market PEST Analysis
- Figure 20. Global Safety Blood Collection Needles Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Safety Blood Collection Needles Market Share by Type
- Figure 27. Sales Market Share of Safety Blood Collection Needles by Type (2020-2025)
- Figure 28. Sales Market Share of Safety Blood Collection Needles by Type in 2025
- Figure 29. Market Share of Safety Blood Collection Needles by Type (2020-2025)
- Figure 30. Market Share of Safety Blood Collection Needles by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Safety Blood Collection Needles Market Share by Application

Figure 33. Global Safety Blood Collection Needles Sales Market Share by Application (2020-2025)

Figure 34. Global Safety Blood Collection Needles Sales Market Share by Application in 2025

Figure 35. Global Safety Blood Collection Needles Market Share by Application (2020-2025)

Figure 36. Global Safety Blood Collection Needles Market Share by Application in 2025

Figure 37. Global Safety Blood Collection Needles Sales Growth Rate by Application (2020-2025)

Figure 38. Global Safety Blood Collection Needles Sales Market Share by Region (2020-2025)

Figure 39. Global Safety Blood Collection Needles Market Size by Region (2020-2025)

Figure 40. North America Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Safety Blood Collection Needles Sales Market Share by Country in 2024

Figure 43. North America Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Safety Blood Collection Needles Market Size by Country in 2024

Figure 45. U.S. Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Safety Blood Collection Needles Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Safety Blood Collection Needles Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Safety Blood Collection Needles Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Safety Blood Collection Needles Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Safety Blood Collection Needles Sales Market Share by Country in 2024

Figure 53. Europe Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Safety Blood Collection Needles Market Size by Country in 2024

Figure 55. Germany Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Safety Blood Collection Needles Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Safety Blood Collection Needles Sales Market Share by Region in 2024

Figure 67. Asia Pacific Safety Blood Collection Needles Market Size by Region in 2024

Figure 68. China Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Safety Blood Collection Needles Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Safety Blood Collection Needles Sales and Growth Rate (K Units)

Figure 79. South America Safety Blood Collection Needles Sales Market Share by Country in 2024

Figure 80. South America Safety Blood Collection Needles Market Size and Growth Rate (M USD)

Figure 81. South America Safety Blood Collection Needles Market Size by Country in 2024

Figure 82. Brazil Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Safety Blood Collection Needles Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Safety Blood Collection Needles Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Safety Blood Collection Needles Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Safety Blood Collection Needles Market Size by Region in 2024

Figure 92. Saudi Arabia Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Safety Blood Collection Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Safety Blood Collection Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Safety Blood Collection Needles Production Market Share by Region (2020-2025)

Figure 103. North America Safety Blood Collection Needles Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Safety Blood Collection Needles Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Safety Blood Collection Needles Production (K Units) Growth Rate (2020-2025)

Figure 106. China Safety Blood Collection Needles Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Safety Blood Collection Needles Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Safety Blood Collection Needles Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Safety Blood Collection Needles Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Safety Blood Collection Needles Market Share Forecast by Type (2026-2035)

Figure 111. Global Safety Blood Collection Needles Sales Forecast by Application (2026-2035)

Figure 112. Global Safety Blood Collection Needles Market Share Forecast by

Application (2026-2035)

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