

Global Rubber Curing Agent Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Rubber Curing Agent competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Rubber Curing Agent is a chemical additive used to crosslink rubber materials during vulcanization. It includes sulfur-based curing systems, organic peroxides, metal oxides and various accelerators required for tire manufacturing, industrial rubber goods, hoses, seals, footwear and cable sheathing. In 2024, the global average price is around US\$2,650 per ton, with a total consumption volume of 2.88 million tons. Gross margins typically range from 18%?32%, depending on purity level, formulation complexity and environmental compliance. The supply chain includes upstream sulfur, zinc oxide, peroxides, specialty intermediates and accelerators; midstream manufacturers produce curing blends and accelerator packages; downstream users include tire plants, rubber product factories and automotive component manufacturers. Demand for rubber curing agents continues to grow due to stable global tire production and expanding usage of industrial rubber components. The shift toward low-nitrosamine accelerators and peroxide curing systems is driven by environmental regulations and improved performance requirements, particularly in automotive and high-temperature applications.

The global Rubber Curing Agent market size was estimated at USD 7632.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rubber Curing Agent market, covering all critical facets from a broad macroeconomic overview to

detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rubber Curing Agent market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rubber Curing Agent market.

Global Rubber Curing Agent Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ellsworth Adhesives
ZEON
SI Group
Kawaguchi Chemical Laboratory

Nanjing Union Rubber Chemicals
HRS Co
Shanghai Kayson
Wacker Chemical
Techsil
Anhui Yochon New Materials
Wuhan Jiangling Technology
ICHEMCO
Taizhou Huangyan Donghai Chemical
Sinobaltic
Lanxess Rhein Chemie
Eastman Chemical (Vulcanization Chemicals)
Sinopec Rubber Chemicals

Market Segmentation (by Type)

Solid
Liquid

Market Segmentation (by Application)

Automotive
Medical
Industrial
Consumer Goods

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Rubber Curing Agent Market
Overview of the regional outlook of the Rubber Curing Agent Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rubber Curing Agent Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rubber Curing Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Rubber Curing Agent
- 1.2 Key Market Segments
 - 1.2.1 Rubber Curing Agent Segment by Type
 - 1.2.2 Rubber Curing Agent Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RUBBER CURING AGENT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Rubber Curing Agent Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Rubber Curing Agent Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RUBBER CURING AGENT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Rubber Curing Agent Product Life Cycle
- 3.3 Global Rubber Curing Agent Sales by Manufacturers (2020-2025)
- 3.4 Global Rubber Curing Agent Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Rubber Curing Agent Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Rubber Curing Agent Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Rubber Curing Agent Market Competitive Situation and Trends
 - 3.8.1 Rubber Curing Agent Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Rubber Curing Agent Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 RUBBER CURING AGENT INDUSTRY CHAIN ANALYSIS

- 4.1 Rubber Curing Agent Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RUBBER CURING AGENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Rubber Curing Agent Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Rubber Curing Agent Market
- 5.7 ESG Ratings of Leading Companies

6 RUBBER CURING AGENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rubber Curing Agent Sales Market Share by Type (2020-2025)
- 6.3 Global Rubber Curing Agent Market Size by Type (2020-2025)
- 6.4 Global Rubber Curing Agent Price by Type (2020-2025)

7 RUBBER CURING AGENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rubber Curing Agent Market Sales by Application (2020-2025)
- 7.3 Global Rubber Curing Agent Market Size (M USD) by Application (2020-2025)

7.4 Global Rubber Curing Agent Sales Growth Rate by Application (2020-2025)

8 RUBBER CURING AGENT MARKET SALES BY REGION

8.1 Global Rubber Curing Agent Sales by Region

8.1.1 Global Rubber Curing Agent Sales by Region

8.1.2 Global Rubber Curing Agent Sales Market Share by Region

8.2 Global Rubber Curing Agent Market Size by Region

8.2.1 Global Rubber Curing Agent Market Size by Region

8.2.2 Global Rubber Curing Agent Market Size by Region

8.3 North America

8.3.1 North America Rubber Curing Agent Sales by Country

8.3.2 North America Rubber Curing Agent Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Rubber Curing Agent Sales by Country

8.4.2 Europe Rubber Curing Agent Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Rubber Curing Agent Sales by Region

8.5.2 Asia Pacific Rubber Curing Agent Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Rubber Curing Agent Sales by Country

8.6.2 South America Rubber Curing Agent Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Rubber Curing Agent Sales by Region
- 8.7.2 Middle East and Africa Rubber Curing Agent Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 RUBBER CURING AGENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Rubber Curing Agent by Region(2020-2025)
- 9.2 Global Rubber Curing Agent Revenue Market Share by Region (2020-2025)
- 9.3 Global Rubber Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Rubber Curing Agent Production
 - 9.4.1 North America Rubber Curing Agent Production Growth Rate (2020-2025)
 - 9.4.2 North America Rubber Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Rubber Curing Agent Production
 - 9.5.1 Europe Rubber Curing Agent Production Growth Rate (2020-2025)
 - 9.5.2 Europe Rubber Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Rubber Curing Agent Production (2020-2025)
 - 9.6.1 Japan Rubber Curing Agent Production Growth Rate (2020-2025)
 - 9.6.2 Japan Rubber Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Rubber Curing Agent Production (2020-2025)
 - 9.7.1 China Rubber Curing Agent Production Growth Rate (2020-2025)
 - 9.7.2 China Rubber Curing Agent Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Ellsworth Adhesives
 - 10.1.1 Ellsworth Adhesives Basic Information
 - 10.1.2 Ellsworth Adhesives Rubber Curing Agent Product Overview
 - 10.1.3 Ellsworth Adhesives Rubber Curing Agent Product Market Performance
 - 10.1.4 Ellsworth Adhesives Business Overview
 - 10.1.5 Ellsworth Adhesives SWOT Analysis

- 10.1.6 Ellsworth Adhesives Recent Developments
- 10.2 ZEON
 - 10.2.1 ZEON Basic Information
 - 10.2.2 ZEON Rubber Curing Agent Product Overview
 - 10.2.3 ZEON Rubber Curing Agent Product Market Performance
 - 10.2.4 ZEON Business Overview
 - 10.2.5 ZEON SWOT Analysis
 - 10.2.6 ZEON Recent Developments
- 10.3 SI Group
 - 10.3.1 SI Group Basic Information
 - 10.3.2 SI Group Rubber Curing Agent Product Overview
 - 10.3.3 SI Group Rubber Curing Agent Product Market Performance
 - 10.3.4 SI Group Business Overview
 - 10.3.5 SI Group SWOT Analysis
 - 10.3.6 SI Group Recent Developments
- 10.4 Kawaguchi Chemical Laboratory
 - 10.4.1 Kawaguchi Chemical Laboratory Basic Information
 - 10.4.2 Kawaguchi Chemical Laboratory Rubber Curing Agent Product Overview
 - 10.4.3 Kawaguchi Chemical Laboratory Rubber Curing Agent Product Market Performance
 - 10.4.4 Kawaguchi Chemical Laboratory Business Overview
 - 10.4.5 Kawaguchi Chemical Laboratory Recent Developments
- 10.5 Nanjing Union Rubber Chemicals
 - 10.5.1 Nanjing Union Rubber Chemicals Basic Information
 - 10.5.2 Nanjing Union Rubber Chemicals Rubber Curing Agent Product Overview
 - 10.5.3 Nanjing Union Rubber Chemicals Rubber Curing Agent Product Market Performance
 - 10.5.4 Nanjing Union Rubber Chemicals Business Overview
 - 10.5.5 Nanjing Union Rubber Chemicals Recent Developments
- 10.6 HRS Co
 - 10.6.1 HRS Co Basic Information
 - 10.6.2 HRS Co Rubber Curing Agent Product Overview
 - 10.6.3 HRS Co Rubber Curing Agent Product Market Performance
 - 10.6.4 HRS Co Business Overview
 - 10.6.5 HRS Co Recent Developments
- 10.7 Shanghai Kayson
 - 10.7.1 Shanghai Kayson Basic Information
 - 10.7.2 Shanghai Kayson Rubber Curing Agent Product Overview
 - 10.7.3 Shanghai Kayson Rubber Curing Agent Product Market Performance

- 10.7.4 Shanghai Kayson Business Overview
- 10.7.5 Shanghai Kayson Recent Developments
- 10.8 Wacker Chemical
 - 10.8.1 Wacker Chemical Basic Information
 - 10.8.2 Wacker Chemical Rubber Curing Agent Product Overview
 - 10.8.3 Wacker Chemical Rubber Curing Agent Product Market Performance
 - 10.8.4 Wacker Chemical Business Overview
 - 10.8.5 Wacker Chemical Recent Developments
- 10.9 Techsil
 - 10.9.1 Techsil Basic Information
 - 10.9.2 Techsil Rubber Curing Agent Product Overview
 - 10.9.3 Techsil Rubber Curing Agent Product Market Performance
 - 10.9.4 Techsil Business Overview
 - 10.9.5 Techsil Recent Developments
- 10.10 Anhui Yochon New Materials
 - 10.10.1 Anhui Yochon New Materials Basic Information
 - 10.10.2 Anhui Yochon New Materials Rubber Curing Agent Product Overview
 - 10.10.3 Anhui Yochon New Materials Rubber Curing Agent Product Market Performance
 - 10.10.4 Anhui Yochon New Materials Business Overview
 - 10.10.5 Anhui Yochon New Materials Recent Developments
- 10.11 Wuhan Jiangling Technology
 - 10.11.1 Wuhan Jiangling Technology Basic Information
 - 10.11.2 Wuhan Jiangling Technology Rubber Curing Agent Product Overview
 - 10.11.3 Wuhan Jiangling Technology Rubber Curing Agent Product Market Performance
 - 10.11.4 Wuhan Jiangling Technology Business Overview
 - 10.11.5 Wuhan Jiangling Technology Recent Developments
- 10.12 ICHEMCO
 - 10.12.1 ICHEMCO Basic Information
 - 10.12.2 ICHEMCO Rubber Curing Agent Product Overview
 - 10.12.3 ICHEMCO Rubber Curing Agent Product Market Performance
 - 10.12.4 ICHEMCO Business Overview
 - 10.12.5 ICHEMCO Recent Developments
- 10.13 Taizhou Huangyan Donghai Chemical
 - 10.13.1 Taizhou Huangyan Donghai Chemical Basic Information
 - 10.13.2 Taizhou Huangyan Donghai Chemical Rubber Curing Agent Product Overview
 - 10.13.3 Taizhou Huangyan Donghai Chemical Rubber Curing Agent Product Market Performance

- 10.13.4 Taizhou Huangyan Donghai Chemical Business Overview
- 10.13.5 Taizhou Huangyan Donghai Chemical Recent Developments
- 10.14 Sinobaltic
 - 10.14.1 Sinobaltic Basic Information
 - 10.14.2 Sinobaltic Rubber Curing Agent Product Overview
 - 10.14.3 Sinobaltic Rubber Curing Agent Product Market Performance
 - 10.14.4 Sinobaltic Business Overview
 - 10.14.5 Sinobaltic Recent Developments
- 10.15 Lanxess Rhein Chemie
 - 10.15.1 Lanxess Rhein Chemie Basic Information
 - 10.15.2 Lanxess Rhein Chemie Rubber Curing Agent Product Overview
 - 10.15.3 Lanxess Rhein Chemie Rubber Curing Agent Product Market Performance
 - 10.15.4 Lanxess Rhein Chemie Business Overview
 - 10.15.5 Lanxess Rhein Chemie Recent Developments
- 10.16 Eastman Chemical (Vulcanization Chemicals)
 - 10.16.1 Eastman Chemical (Vulcanization Chemicals) Basic Information
 - 10.16.2 Eastman Chemical (Vulcanization Chemicals) Rubber Curing Agent Product Overview
 - 10.16.3 Eastman Chemical (Vulcanization Chemicals) Rubber Curing Agent Product Market Performance
 - 10.16.4 Eastman Chemical (Vulcanization Chemicals) Business Overview
 - 10.16.5 Eastman Chemical (Vulcanization Chemicals) Recent Developments
- 10.17 Sinopec Rubber Chemicals
 - 10.17.1 Sinopec Rubber Chemicals Basic Information
 - 10.17.2 Sinopec Rubber Chemicals Rubber Curing Agent Product Overview
 - 10.17.3 Sinopec Rubber Chemicals Rubber Curing Agent Product Market Performance
 - 10.17.4 Sinopec Rubber Chemicals Business Overview
 - 10.17.5 Sinopec Rubber Chemicals Recent Developments

11 RUBBER CURING AGENT MARKET FORECAST BY REGION

- 11.1 Global Rubber Curing Agent Market Size Forecast
- 11.2 Global Rubber Curing Agent Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Rubber Curing Agent Market Size Forecast by Country
 - 11.2.3 Asia Pacific Rubber Curing Agent Market Size Forecast by Region
 - 11.2.4 South America Rubber Curing Agent Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Rubber Curing Agent by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Rubber Curing Agent Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Rubber Curing Agent by Type (2026-2035)

12.1.2 Global Rubber Curing Agent Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Rubber Curing Agent by Type (2026-2035)

12.2 Global Rubber Curing Agent Market Forecast by Application (2026-2035)

12.2.1 Global Rubber Curing Agent Sales (K MT) Forecast by Application

12.2.2 Global Rubber Curing Agent Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Rubber Curing Agent Market Size by Type (M USD)

Table 4. Global Rubber Curing Agent Market Size by Application

Table 5. Rubber Curing Agent Market Size Comparison by Region (M USD)

Table 6. Global Rubber Curing Agent Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Rubber Curing Agent Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Rubber Curing Agent Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Rubber Curing Agent Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rubber Curing Agent as of 2025)

Table 11. Global Market Rubber Curing Agent Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Rubber Curing Agent Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Rubber Curing Agent Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Rubber Curing Agent Sales by Type (K MT)

Table 27. Global Rubber Curing Agent Market Size by Type (M USD)

Table 28. Global Rubber Curing Agent Sales (K MT) by Type (2020-2025)

Table 29. Global Rubber Curing Agent Sales Market Share by Type (2020-2025)

Table 30. Global Rubber Curing Agent Market Size (M USD) by Type (2020-2025)

- Table 31. Global Rubber Curing Agent Market Share by Type (2020-2025)
- Table 32. Global Rubber Curing Agent Price (USD/KG) by Type (2020-2025)
- Table 33. Global Rubber Curing Agent Sales (K MT) by Application
- Table 34. Global Rubber Curing Agent Market Size by Application
- Table 35. Global Rubber Curing Agent Sales by Application (2020-2025) & (K MT)
- Table 36. Global Rubber Curing Agent Sales Market Share by Application (2020-2025)
- Table 37. Global Rubber Curing Agent Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Rubber Curing Agent Market Share by Application (2020-2025)
- Table 39. Global Rubber Curing Agent Sales Growth Rate by Application (2020-2025)
- Table 40. Global Rubber Curing Agent Sales by Region (2020-2025) & (K MT)
- Table 41. Global Rubber Curing Agent Sales Market Share by Region (2020-2025)
- Table 42. Global Rubber Curing Agent Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Rubber Curing Agent Market Size by Region (2020-2025)
- Table 44. North America Rubber Curing Agent Sales by Country (2020-2025) & (K MT)
- Table 45. North America Rubber Curing Agent Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Rubber Curing Agent Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Rubber Curing Agent Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Rubber Curing Agent Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Rubber Curing Agent Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Rubber Curing Agent Sales by Country (2020-2025) & (K MT)
- Table 51. South America Rubber Curing Agent Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Rubber Curing Agent Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Rubber Curing Agent Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Rubber Curing Agent Production (K MT) by Region(2020-2025)
- Table 55. Global Rubber Curing Agent Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Rubber Curing Agent Revenue Market Share by Region (2020-2025)
- Table 57. Global Rubber Curing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Rubber Curing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Rubber Curing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Rubber Curing Agent Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Rubber Curing Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Ellsworth Adhesives Basic Information

Table 63. Ellsworth Adhesives Rubber Curing Agent Product Overview

Table 64. Ellsworth Adhesives Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Ellsworth Adhesives Business Overview

Table 66. Ellsworth Adhesives SWOT Analysis

Table 67. Ellsworth Adhesives Recent Developments

Table 68. ZEON Basic Information

Table 69. ZEON Rubber Curing Agent Product Overview

Table 70. ZEON Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ZEON Business Overview

Table 72. ZEON SWOT Analysis

Table 73. ZEON Recent Developments

Table 74. SI Group Basic Information

Table 75. SI Group Rubber Curing Agent Product Overview

Table 76. SI Group Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. SI Group Business Overview

Table 78. SI Group SWOT Analysis

Table 79. SI Group Recent Developments

Table 80. Kawaguchi Chemical Laboratory Basic Information

Table 81. Kawaguchi Chemical Laboratory Rubber Curing Agent Product Overview

Table 82. Kawaguchi Chemical Laboratory Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Kawaguchi Chemical Laboratory Business Overview

Table 84. Kawaguchi Chemical Laboratory Recent Developments

Table 85. Nanjing Union Rubber Chemicals Basic Information

Table 86. Nanjing Union Rubber Chemicals Rubber Curing Agent Product Overview

Table 87. Nanjing Union Rubber Chemicals Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Nanjing Union Rubber Chemicals Business Overview

Table 89. Nanjing Union Rubber Chemicals Recent Developments

Table 90. HRS Co Basic Information

Table 91. HRS Co Rubber Curing Agent Product Overview

Table 92. HRS Co Rubber Curing Agent Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. HRS Co Business Overview

Table 94. HRS Co Recent Developments

Table 95. Shanghai Kayson Basic Information

Table 96. Shanghai Kayson Rubber Curing Agent Product Overview

Table 97. Shanghai Kayson Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Shanghai Kayson Business Overview

Table 99. Shanghai Kayson Recent Developments

Table 100. Wacker Chemical Basic Information

Table 101. Wacker Chemical Rubber Curing Agent Product Overview

Table 102. Wacker Chemical Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Wacker Chemical Business Overview

Table 104. Wacker Chemical Recent Developments

Table 105. Techsil Basic Information

Table 106. Techsil Rubber Curing Agent Product Overview

Table 107. Techsil Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Techsil Business Overview

Table 109. Techsil Recent Developments

Table 110. Anhui Yochon New Materials Basic Information

Table 111. Anhui Yochon New Materials Rubber Curing Agent Product Overview

Table 112. Anhui Yochon New Materials Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Anhui Yochon New Materials Business Overview

Table 114. Anhui Yochon New Materials Recent Developments

Table 115. Wuhan Jiangling Technology Basic Information

Table 116. Wuhan Jiangling Technology Rubber Curing Agent Product Overview

Table 117. Wuhan Jiangling Technology Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Wuhan Jiangling Technology Business Overview

Table 119. Wuhan Jiangling Technology Recent Developments

Table 120. ICHEMCO Basic Information

Table 121. ICHEMCO Rubber Curing Agent Product Overview

Table 122. ICHEMCO Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. ICHEMCO Business Overview

Table 124. ICHEMCO Recent Developments

- Table 125. Taizhou Huangyan Donghai Chemical Basic Information
- Table 126. Taizhou Huangyan Donghai Chemical Rubber Curing Agent Product Overview
- Table 127. Taizhou Huangyan Donghai Chemical Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Taizhou Huangyan Donghai Chemical Business Overview
- Table 129. Taizhou Huangyan Donghai Chemical Recent Developments
- Table 130. Sinobaltic Basic Information
- Table 131. Sinobaltic Rubber Curing Agent Product Overview
- Table 132. Sinobaltic Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Sinobaltic Business Overview
- Table 134. Sinobaltic Recent Developments
- Table 135. Lanxess Rhein Chemie Basic Information
- Table 136. Lanxess Rhein Chemie Rubber Curing Agent Product Overview
- Table 137. Lanxess Rhein Chemie Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Lanxess Rhein Chemie Business Overview
- Table 139. Lanxess Rhein Chemie Recent Developments
- Table 140. Eastman Chemical (Vulcanization Chemicals) Basic Information
- Table 141. Eastman Chemical (Vulcanization Chemicals) Rubber Curing Agent Product Overview
- Table 142. Eastman Chemical (Vulcanization Chemicals) Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Eastman Chemical (Vulcanization Chemicals) Business Overview
- Table 144. Eastman Chemical (Vulcanization Chemicals) Recent Developments
- Table 145. Sinopec Rubber Chemicals Basic Information
- Table 146. Sinopec Rubber Chemicals Rubber Curing Agent Product Overview
- Table 147. Sinopec Rubber Chemicals Rubber Curing Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Sinopec Rubber Chemicals Business Overview
- Table 149. Sinopec Rubber Chemicals Recent Developments
- Table 150. Global Rubber Curing Agent Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Rubber Curing Agent Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Rubber Curing Agent Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Rubber Curing Agent Market Size Forecast by Country

(2026-2035) & (M USD)

Table 154. Europe Rubber Curing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Rubber Curing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Rubber Curing Agent Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Rubber Curing Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Rubber Curing Agent Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Rubber Curing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Rubber Curing Agent Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Rubber Curing Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Rubber Curing Agent Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Rubber Curing Agent Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Rubber Curing Agent Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Rubber Curing Agent Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Rubber Curing Agent Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rubber Curing Agent
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rubber Curing Agent Market Size (M USD), 2025-2035
- Figure 5. Global Rubber Curing Agent Market Size (M USD) (2020-2035)
- Figure 6. Global Rubber Curing Agent Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rubber Curing Agent Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rubber Curing Agent Product Life Cycle
- Figure 13. Rubber Curing Agent Sales Share by Manufacturers in 2025
- Figure 14. Global Rubber Curing Agent Revenue Share by Manufacturers in 2025
- Figure 15. Rubber Curing Agent Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Rubber Curing Agent Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rubber Curing Agent Revenue in 2025
- Figure 18. Industry Chain Map of Rubber Curing Agent
- Figure 19. Global Rubber Curing Agent Market PEST Analysis
- Figure 20. Global Rubber Curing Agent Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rubber Curing Agent Market Share by Type
- Figure 27. Sales Market Share of Rubber Curing Agent by Type (2020-2025)
- Figure 28. Sales Market Share of Rubber Curing Agent by Type in 2025
- Figure 29. Market Share of Rubber Curing Agent by Type (2020-2025)
- Figure 30. Market Share of Rubber Curing Agent by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rubber Curing Agent Market Share by Application

- Figure 33. Global Rubber Curing Agent Sales Market Share by Application (2020-2025)
- Figure 34. Global Rubber Curing Agent Sales Market Share by Application in 2025
- Figure 35. Global Rubber Curing Agent Market Share by Application (2020-2025)
- Figure 36. Global Rubber Curing Agent Market Share by Application in 2025
- Figure 37. Global Rubber Curing Agent Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Rubber Curing Agent Sales Market Share by Region (2020-2025)
- Figure 39. Global Rubber Curing Agent Market Size by Region (2020-2025)
- Figure 40. North America Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Rubber Curing Agent Sales Market Share by Country in 2024
- Figure 43. North America Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Rubber Curing Agent Market Size by Country in 2024
- Figure 45. U.S. Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Rubber Curing Agent Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Rubber Curing Agent Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Rubber Curing Agent Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Rubber Curing Agent Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Rubber Curing Agent Sales Market Share by Country in 2024
- Figure 53. Europe Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Rubber Curing Agent Market Size by Country in 2024
- Figure 55. Germany Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rubber Curing Agent Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Rubber Curing Agent Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rubber Curing Agent Market Size by Region in 2024

Figure 68. China Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rubber Curing Agent Sales and Growth Rate (K MT)

Figure 79. South America Rubber Curing Agent Sales Market Share by Country in 2024

Figure 80. South America Rubber Curing Agent Market Size and Growth Rate (M USD)

Figure 81. South America Rubber Curing Agent Market Size by Country in 2024

Figure 82. Brazil Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rubber Curing Agent Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Rubber Curing Agent Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rubber Curing Agent Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rubber Curing Agent Market Size by Region in 2024

Figure 92. Saudi Arabia Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rubber Curing Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Rubber Curing Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rubber Curing Agent Production Market Share by Region (2020-2025)

Figure 103. North America Rubber Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Rubber Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Rubber Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 106. China Rubber Curing Agent Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Rubber Curing Agent Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Rubber Curing Agent Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Rubber Curing Agent Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Rubber Curing Agent Market Share Forecast by Type (2026-2035)

Figure 111. Global Rubber Curing Agent Sales Forecast by Application (2026-2035)

Figure 112. Global Rubber Curing Agent Market Share Forecast by Application (2026-2035)

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