

Global Rowing Shells (Double sculls) Market Research Report 2026(Status and Outlook)

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Abstracts

A double scull is a rowing boat used in the sport of competitive rowing. It is designed for two persons who propel the boat by sculling with two oars, one in each hand. Racing boats are long, narrow, and broadly semi-circular in cross-section in order to reduce drag to a minimum.

The global Rowing Shells (Double sculls) market size was estimated at USD 2591.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rowing Shells (Double sculls) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rowing Shells (Double sculls) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rowing Shells (Double sculls) market.

Global Rowing Shells (Double sculls) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Brunswick Corporation
Beneteau
Ferretti
Azimut-Benetti
Marine Products Corporation
Grand Banks Yachts
Sanlorenzo
Sunseeker
Amels-Damen
Feadship
Princess Yachts
Heesen Yachts
Horizon
Gulf Craft
Fipa Group
Overmarine
Alexander Marine
Oceanco

Christensen

Market Segmentation (by Type)

Coxless Pair

Coxed Pair

Market Segmentation (by Application)

Personal

Commerical

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rowing Shells (Double sculls) Market

Overview of the regional outlook of the Rowing Shells (Double sculls) Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rowing Shells (Double sculls) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rowing Shells (Double sculls), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Rowing Shells (Double sculls)

1.2 Key Market Segments

1.2.1 Rowing Shells (Double sculls) Segment by Type

1.2.2 Rowing Shells (Double sculls) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ROWING SHELLS (DOUBLE SCULLS) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Rowing Shells (Double sculls) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Rowing Shells (Double sculls) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ROWING SHELLS (DOUBLE SCULLS) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Rowing Shells (Double sculls) Product Life Cycle

3.3 Global Rowing Shells (Double sculls) Sales by Manufacturers (2020-2025)

3.4 Global Rowing Shells (Double sculls) Revenue Market Share by Manufacturers (2020-2025)

3.5 Rowing Shells (Double sculls) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Rowing Shells (Double sculls) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Rowing Shells (Double sculls) Market Competitive Situation and Trends

3.8.1 Rowing Shells (Double sculls) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Rowing Shells (Double sculls) Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ROWING SHELLS (DOUBLE SCULLS) INDUSTRY CHAIN ANALYSIS

4.1 Rowing Shells (Double sculls) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROWING SHELLS (DOUBLE SCULLS) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Rowing Shells (Double sculls) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Rowing Shells (Double sculls)

Market

5.7 ESG Ratings of Leading Companies

6 ROWING SHELLS (DOUBLE SCULLS) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Rowing Shells (Double sculls) Sales Market Share by Type (2020-2025)

6.3 Global Rowing Shells (Double sculls) Market Size by Type (2020-2025)

6.4 Global Rowing Shells (Double sculls) Price by Type (2020-2025)

7 ROWING SHELLS (DOUBLE SCULLS) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rowing Shells (Double sculls) Market Sales by Application (2020-2025)
- 7.3 Global Rowing Shells (Double sculls) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Rowing Shells (Double sculls) Sales Growth Rate by Application (2020-2025)

8 ROWING SHELLS (DOUBLE SCULLS) MARKET SALES BY REGION

- 8.1 Global Rowing Shells (Double sculls) Sales by Region
 - 8.1.1 Global Rowing Shells (Double sculls) Sales by Region
 - 8.1.2 Global Rowing Shells (Double sculls) Sales Market Share by Region
- 8.2 Global Rowing Shells (Double sculls) Market Size by Region
 - 8.2.1 Global Rowing Shells (Double sculls) Market Size by Region
 - 8.2.2 Global Rowing Shells (Double sculls) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Rowing Shells (Double sculls) Sales by Country
 - 8.3.2 North America Rowing Shells (Double sculls) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Rowing Shells (Double sculls) Sales by Country
 - 8.4.2 Europe Rowing Shells (Double sculls) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Rowing Shells (Double sculls) Sales by Region
 - 8.5.2 Asia Pacific Rowing Shells (Double sculls) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Rowing Shells (Double sculls) Sales by Country

8.6.2 South America Rowing Shells (Double sculls) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Rowing Shells (Double sculls) Sales by Region

8.7.2 Middle East and Africa Rowing Shells (Double sculls) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ROWING SHELLS (DOUBLE SCULLS) MARKET PRODUCTION BY REGION

9.1 Global Production of Rowing Shells (Double sculls) by Region(2020-2025)

9.2 Global Rowing Shells (Double sculls) Revenue Market Share by Region (2020-2025)

9.3 Global Rowing Shells (Double sculls) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Rowing Shells (Double sculls) Production

9.4.1 North America Rowing Shells (Double sculls) Production Growth Rate (2020-2025)

9.4.2 North America Rowing Shells (Double sculls) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Rowing Shells (Double sculls) Production

9.5.1 Europe Rowing Shells (Double sculls) Production Growth Rate (2020-2025)

9.5.2 Europe Rowing Shells (Double sculls) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Rowing Shells (Double sculls) Production (2020-2025)

9.6.1 Japan Rowing Shells (Double sculls) Production Growth Rate (2020-2025)

9.6.2 Japan Rowing Shells (Double sculls) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Rowing Shells (Double sculls) Production (2020-2025)

9.7.1 China Rowing Shells (Double sculls) Production Growth Rate (2020-2025)

9.7.2 China Rowing Shells (Double sculls) Production, Revenue, Price and Gross

Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Brunswick Corporation

10.1.1 Brunswick Corporation Basic Information

10.1.2 Brunswick Corporation Rowing Shells (Double sculls) Product Overview

10.1.3 Brunswick Corporation Rowing Shells (Double sculls) Product Market Performance

10.1.4 Brunswick Corporation Business Overview

10.1.5 Brunswick Corporation SWOT Analysis

10.1.6 Brunswick Corporation Recent Developments

10.2 Beneteau

10.2.1 Beneteau Basic Information

10.2.2 Beneteau Rowing Shells (Double sculls) Product Overview

10.2.3 Beneteau Rowing Shells (Double sculls) Product Market Performance

10.2.4 Beneteau Business Overview

10.2.5 Beneteau SWOT Analysis

10.2.6 Beneteau Recent Developments

10.3 Ferretti

10.3.1 Ferretti Basic Information

10.3.2 Ferretti Rowing Shells (Double sculls) Product Overview

10.3.3 Ferretti Rowing Shells (Double sculls) Product Market Performance

10.3.4 Ferretti Business Overview

10.3.5 Ferretti SWOT Analysis

10.3.6 Ferretti Recent Developments

10.4 Azimut-Benetti

10.4.1 Azimut-Benetti Basic Information

10.4.2 Azimut-Benetti Rowing Shells (Double sculls) Product Overview

10.4.3 Azimut-Benetti Rowing Shells (Double sculls) Product Market Performance

10.4.4 Azimut-Benetti Business Overview

10.4.5 Azimut-Benetti Recent Developments

10.5 Marine Products Corporation

10.5.1 Marine Products Corporation Basic Information

10.5.2 Marine Products Corporation Rowing Shells (Double sculls) Product Overview

10.5.3 Marine Products Corporation Rowing Shells (Double sculls) Product Market Performance

10.5.4 Marine Products Corporation Business Overview

10.5.5 Marine Products Corporation Recent Developments

10.6 Grand Banks Yachts

10.6.1 Grand Banks Yachts Basic Information

10.6.2 Grand Banks Yachts Rowing Shells (Double sculls) Product Overview

10.6.3 Grand Banks Yachts Rowing Shells (Double sculls) Product Market

Performance

10.6.4 Grand Banks Yachts Business Overview

10.6.5 Grand Banks Yachts Recent Developments

10.7 Sanlorenzo

10.7.1 Sanlorenzo Basic Information

10.7.2 Sanlorenzo Rowing Shells (Double sculls) Product Overview

10.7.3 Sanlorenzo Rowing Shells (Double sculls) Product Market Performance

10.7.4 Sanlorenzo Business Overview

10.7.5 Sanlorenzo Recent Developments

10.8 Sunseeker

10.8.1 Sunseeker Basic Information

10.8.2 Sunseeker Rowing Shells (Double sculls) Product Overview

10.8.3 Sunseeker Rowing Shells (Double sculls) Product Market Performance

10.8.4 Sunseeker Business Overview

10.8.5 Sunseeker Recent Developments

10.9 Amels-Damen

10.9.1 Amels-Damen Basic Information

10.9.2 Amels-Damen Rowing Shells (Double sculls) Product Overview

10.9.3 Amels-Damen Rowing Shells (Double sculls) Product Market Performance

10.9.4 Amels-Damen Business Overview

10.9.5 Amels-Damen Recent Developments

10.10 Feadship

10.10.1 Feadship Basic Information

10.10.2 Feadship Rowing Shells (Double sculls) Product Overview

10.10.3 Feadship Rowing Shells (Double sculls) Product Market Performance

10.10.4 Feadship Business Overview

10.10.5 Feadship Recent Developments

10.11 Princess Yachts

10.11.1 Princess Yachts Basic Information

10.11.2 Princess Yachts Rowing Shells (Double sculls) Product Overview

10.11.3 Princess Yachts Rowing Shells (Double sculls) Product Market Performance

10.11.4 Princess Yachts Business Overview

10.11.5 Princess Yachts Recent Developments

10.12 Heesen Yachts

10.12.1 Heesen Yachts Basic Information

- 10.12.2 Heesen Yachts Rowing Shells (Double sculls) Product Overview
- 10.12.3 Heesen Yachts Rowing Shells (Double sculls) Product Market Performance
- 10.12.4 Heesen Yachts Business Overview
- 10.12.5 Heesen Yachts Recent Developments
- 10.13 Horizon
 - 10.13.1 Horizon Basic Information
 - 10.13.2 Horizon Rowing Shells (Double sculls) Product Overview
 - 10.13.3 Horizon Rowing Shells (Double sculls) Product Market Performance
 - 10.13.4 Horizon Business Overview
 - 10.13.5 Horizon Recent Developments
- 10.14 Gulf Craft
 - 10.14.1 Gulf Craft Basic Information
 - 10.14.2 Gulf Craft Rowing Shells (Double sculls) Product Overview
 - 10.14.3 Gulf Craft Rowing Shells (Double sculls) Product Market Performance
 - 10.14.4 Gulf Craft Business Overview
 - 10.14.5 Gulf Craft Recent Developments
- 10.15 Fipa Group
 - 10.15.1 Fipa Group Basic Information
 - 10.15.2 Fipa Group Rowing Shells (Double sculls) Product Overview
 - 10.15.3 Fipa Group Rowing Shells (Double sculls) Product Market Performance
 - 10.15.4 Fipa Group Business Overview
 - 10.15.5 Fipa Group Recent Developments
- 10.16 Overmarine
 - 10.16.1 Overmarine Basic Information
 - 10.16.2 Overmarine Rowing Shells (Double sculls) Product Overview
 - 10.16.3 Overmarine Rowing Shells (Double sculls) Product Market Performance
 - 10.16.4 Overmarine Business Overview
 - 10.16.5 Overmarine Recent Developments
- 10.17 Alexander Marine
 - 10.17.1 Alexander Marine Basic Information
 - 10.17.2 Alexander Marine Rowing Shells (Double sculls) Product Overview
 - 10.17.3 Alexander Marine Rowing Shells (Double sculls) Product Market Performance
 - 10.17.4 Alexander Marine Business Overview
 - 10.17.5 Alexander Marine Recent Developments
- 10.18 Oceanco
 - 10.18.1 Oceanco Basic Information
 - 10.18.2 Oceanco Rowing Shells (Double sculls) Product Overview
 - 10.18.3 Oceanco Rowing Shells (Double sculls) Product Market Performance
 - 10.18.4 Oceanco Business Overview

- 10.18.5 Oceanco Recent Developments
- 10.19 Christensen
 - 10.19.1 Christensen Basic Information
 - 10.19.2 Christensen Rowing Shells (Double sculls) Product Overview
 - 10.19.3 Christensen Rowing Shells (Double sculls) Product Market Performance
 - 10.19.4 Christensen Business Overview
 - 10.19.5 Christensen Recent Developments

11 ROWING SHELLS (DOUBLE SCULLS) MARKET FORECAST BY REGION

- 11.1 Global Rowing Shells (Double sculls) Market Size Forecast
- 11.2 Global Rowing Shells (Double sculls) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Rowing Shells (Double sculls) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Rowing Shells (Double sculls) Market Size Forecast by Region
 - 11.2.4 South America Rowing Shells (Double sculls) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Rowing Shells (Double sculls) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Rowing Shells (Double sculls) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Rowing Shells (Double sculls) by Type (2026-2035)
 - 12.1.2 Global Rowing Shells (Double sculls) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Rowing Shells (Double sculls) by Type (2026-2035)
- 12.2 Global Rowing Shells (Double sculls) Market Forecast by Application (2026-2035)
 - 12.2.1 Global Rowing Shells (Double sculls) Sales (K Units) Forecast by Application
 - 12.2.2 Global Rowing Shells (Double sculls) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Rowing Shells (Double sculls) Market Size by Type (M USD)

Table 4. Global Rowing Shells (Double sculls) Market Size by Application

Table 5. Rowing Shells (Double sculls) Market Size Comparison by Region (M USD)

Table 6. Global Rowing Shells (Double sculls) Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Rowing Shells (Double sculls) Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Rowing Shells (Double sculls) Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Rowing Shells (Double sculls) Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Rowing Shells (Double sculls) as of 2025)

Table 11. Global Market Rowing Shells (Double sculls) Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Rowing Shells (Double sculls) Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Rowing Shells (Double sculls) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Rowing Shells (Double sculls) Sales by Type (K Units)

Table 27. Global Rowing Shells (Double sculls) Market Size by Type (M USD)

Table 28. Global Rowing Shells (Double sculls) Sales (K Units) by Type (2020-2025)

Table 29. Global Rowing Shells (Double sculls) Sales Market Share by Type (2020-2025)

Table 30. Global Rowing Shells (Double sculls) Market Size (M USD) by Type (2020-2025)

Table 31. Global Rowing Shells (Double sculls) Market Share by Type (2020-2025)

Table 32. Global Rowing Shells (Double sculls) Price (USD/Unit) by Type (2020-2025)

Table 33. Global Rowing Shells (Double sculls) Sales (K Units) by Application

Table 34. Global Rowing Shells (Double sculls) Market Size by Application

Table 35. Global Rowing Shells (Double sculls) Sales by Application (2020-2025) & (K Units)

Table 36. Global Rowing Shells (Double sculls) Sales Market Share by Application (2020-2025)

Table 37. Global Rowing Shells (Double sculls) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Rowing Shells (Double sculls) Market Share by Application (2020-2025)

Table 39. Global Rowing Shells (Double sculls) Sales Growth Rate by Application (2020-2025)

Table 40. Global Rowing Shells (Double sculls) Sales by Region (2020-2025) & (K Units)

Table 41. Global Rowing Shells (Double sculls) Sales Market Share by Region (2020-2025)

Table 42. Global Rowing Shells (Double sculls) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Rowing Shells (Double sculls) Market Size by Region (2020-2025)

Table 44. North America Rowing Shells (Double sculls) Sales by Country (2020-2025) & (K Units)

Table 45. North America Rowing Shells (Double sculls) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Rowing Shells (Double sculls) Sales by Country (2020-2025) & (K Units)

Table 47. Europe Rowing Shells (Double sculls) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Rowing Shells (Double sculls) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Rowing Shells (Double sculls) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Rowing Shells (Double sculls) Sales by Country (2020-2025)

& (K Units)

Table 51. South America Rowing Shells (Double sculls) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Rowing Shells (Double sculls) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Rowing Shells (Double sculls) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Rowing Shells (Double sculls) Production (K Units) by Region(2020-2025)

Table 55. Global Rowing Shells (Double sculls) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Rowing Shells (Double sculls) Revenue Market Share by Region (2020-2025)

Table 57. Global Rowing Shells (Double sculls) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Rowing Shells (Double sculls) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Rowing Shells (Double sculls) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Rowing Shells (Double sculls) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Rowing Shells (Double sculls) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Brunswick Corporation Basic Information

Table 63. Brunswick Corporation Rowing Shells (Double sculls) Product Overview

Table 64. Brunswick Corporation Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Brunswick Corporation Business Overview

Table 66. Brunswick Corporation SWOT Analysis

Table 67. Brunswick Corporation Recent Developments

Table 68. Beneteau Basic Information

Table 69. Beneteau Rowing Shells (Double sculls) Product Overview

Table 70. Beneteau Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Beneteau Business Overview

Table 72. Beneteau SWOT Analysis

Table 73. Beneteau Recent Developments

Table 74. Ferretti Basic Information

Table 75. Ferretti Rowing Shells (Double sculls) Product Overview

Table 76. Ferretti Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Ferretti Business Overview

Table 78. Ferretti SWOT Analysis

Table 79. Ferretti Recent Developments

Table 80. Azimut-Benetti Basic Information

Table 81. Azimut-Benetti Rowing Shells (Double sculls) Product Overview

Table 82. Azimut-Benetti Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Azimut-Benetti Business Overview

Table 84. Azimut-Benetti Recent Developments

Table 85. Marine Products Corporation Basic Information

Table 86. Marine Products Corporation Rowing Shells (Double sculls) Product Overview

Table 87. Marine Products Corporation Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Marine Products Corporation Business Overview

Table 89. Marine Products Corporation Recent Developments

Table 90. Grand Banks Yachts Basic Information

Table 91. Grand Banks Yachts Rowing Shells (Double sculls) Product Overview

Table 92. Grand Banks Yachts Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Grand Banks Yachts Business Overview

Table 94. Grand Banks Yachts Recent Developments

Table 95. Sanlorenzo Basic Information

Table 96. Sanlorenzo Rowing Shells (Double sculls) Product Overview

Table 97. Sanlorenzo Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Sanlorenzo Business Overview

Table 99. Sanlorenzo Recent Developments

Table 100. Sunseeker Basic Information

Table 101. Sunseeker Rowing Shells (Double sculls) Product Overview

Table 102. Sunseeker Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Sunseeker Business Overview

Table 104. Sunseeker Recent Developments

Table 105. Amels-Damen Basic Information

Table 106. Amels-Damen Rowing Shells (Double sculls) Product Overview

Table 107. Amels-Damen Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Amels-Damen Business Overview
Table 109. Amels-Damen Recent Developments
Table 110. Feadship Basic Information
Table 111. Feadship Rowing Shells (Double sculls) Product Overview
Table 112. Feadship Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Feadship Business Overview
Table 114. Feadship Recent Developments
Table 115. Princess Yachts Basic Information
Table 116. Princess Yachts Rowing Shells (Double sculls) Product Overview
Table 117. Princess Yachts Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Princess Yachts Business Overview
Table 119. Princess Yachts Recent Developments
Table 120. Heesen Yachts Basic Information
Table 121. Heesen Yachts Rowing Shells (Double sculls) Product Overview
Table 122. Heesen Yachts Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Heesen Yachts Business Overview
Table 124. Heesen Yachts Recent Developments
Table 125. Horizon Basic Information
Table 126. Horizon Rowing Shells (Double sculls) Product Overview
Table 127. Horizon Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Horizon Business Overview
Table 129. Horizon Recent Developments
Table 130. Gulf Craft Basic Information
Table 131. Gulf Craft Rowing Shells (Double sculls) Product Overview
Table 132. Gulf Craft Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Gulf Craft Business Overview
Table 134. Gulf Craft Recent Developments
Table 135. Fipa Group Basic Information
Table 136. Fipa Group Rowing Shells (Double sculls) Product Overview
Table 137. Fipa Group Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Fipa Group Business Overview
Table 139. Fipa Group Recent Developments
Table 140. Overmarine Basic Information

Table 141. Overmarine Rowing Shells (Double sculls) Product Overview
Table 142. Overmarine Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Overmarine Business Overview
Table 144. Overmarine Recent Developments
Table 145. Alexander Marine Basic Information
Table 146. Alexander Marine Rowing Shells (Double sculls) Product Overview
Table 147. Alexander Marine Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Alexander Marine Business Overview
Table 149. Alexander Marine Recent Developments
Table 150. Oceanco Basic Information
Table 151. Oceanco Rowing Shells (Double sculls) Product Overview
Table 152. Oceanco Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Oceanco Business Overview
Table 154. Oceanco Recent Developments
Table 155. Christensen Basic Information
Table 156. Christensen Rowing Shells (Double sculls) Product Overview
Table 157. Christensen Rowing Shells (Double sculls) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. Christensen Business Overview
Table 159. Christensen Recent Developments
Table 160. Global Rowing Shells (Double sculls) Sales Forecast by Region (2026-2035) & (K Units)
Table 161. Global Rowing Shells (Double sculls) Market Size Forecast by Region (2026-2035) & (M USD)
Table 162. North America Rowing Shells (Double sculls) Sales Forecast by Country (2026-2035) & (K Units)
Table 163. North America Rowing Shells (Double sculls) Market Size Forecast by Country (2026-2035) & (M USD)
Table 164. Europe Rowing Shells (Double sculls) Sales Forecast by Country (2026-2035) & (K Units)
Table 165. Europe Rowing Shells (Double sculls) Market Size Forecast by Country (2026-2035) & (M USD)
Table 166. Asia Pacific Rowing Shells (Double sculls) Sales Forecast by Region (2026-2035) & (K Units)
Table 167. Asia Pacific Rowing Shells (Double sculls) Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Rowing Shells (Double sculls) Sales Forecast by Country (2026-2035) & (K Units)

Table 169. South America Rowing Shells (Double sculls) Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa Rowing Shells (Double sculls) Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Rowing Shells (Double sculls) Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Rowing Shells (Double sculls) Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global Rowing Shells (Double sculls) Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Rowing Shells (Double sculls) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global Rowing Shells (Double sculls) Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global Rowing Shells (Double sculls) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rowing Shells (Double sculls)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rowing Shells (Double sculls) Market Size (M USD), 2025-2035
- Figure 5. Global Rowing Shells (Double sculls) Market Size (M USD) (2020-2035)
- Figure 6. Global Rowing Shells (Double sculls) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rowing Shells (Double sculls) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rowing Shells (Double sculls) Product Life Cycle
- Figure 13. Rowing Shells (Double sculls) Sales Share by Manufacturers in 2025
- Figure 14. Global Rowing Shells (Double sculls) Revenue Share by Manufacturers in 2025
- Figure 15. Rowing Shells (Double sculls) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Rowing Shells (Double sculls) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rowing Shells (Double sculls) Revenue in 2025
- Figure 18. Industry Chain Map of Rowing Shells (Double sculls)
- Figure 19. Global Rowing Shells (Double sculls) Market PEST Analysis
- Figure 20. Global Rowing Shells (Double sculls) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rowing Shells (Double sculls) Market Share by Type
- Figure 27. Sales Market Share of Rowing Shells (Double sculls) by Type (2020-2025)
- Figure 28. Sales Market Share of Rowing Shells (Double sculls) by Type in 2025
- Figure 29. Market Share of Rowing Shells (Double sculls) by Type (2020-2025)
- Figure 30. Market Share of Rowing Shells (Double sculls) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Rowing Shells (Double sculls) Market Share by Application
- Figure 33. Global Rowing Shells (Double sculls) Sales Market Share by Application (2020-2025)
- Figure 34. Global Rowing Shells (Double sculls) Sales Market Share by Application in 2025
- Figure 35. Global Rowing Shells (Double sculls) Market Share by Application (2020-2025)
- Figure 36. Global Rowing Shells (Double sculls) Market Share by Application in 2025
- Figure 37. Global Rowing Shells (Double sculls) Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Rowing Shells (Double sculls) Sales Market Share by Region (2020-2025)
- Figure 39. Global Rowing Shells (Double sculls) Market Size by Region (2020-2025)
- Figure 40. North America Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Rowing Shells (Double sculls) Sales Market Share by Country in 2024
- Figure 43. North America Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Rowing Shells (Double sculls) Market Size by Country in 2024
- Figure 45. U.S. Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Rowing Shells (Double sculls) Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Rowing Shells (Double sculls) Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Rowing Shells (Double sculls) Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Rowing Shells (Double sculls) Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Rowing Shells (Double sculls) Sales Market Share by Country in 2024
- Figure 53. Europe Rowing Shells (Double sculls) Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Rowing Shells (Double sculls) Market Size by Country in 2024

Figure 55. Germany Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rowing Shells (Double sculls) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rowing Shells (Double sculls) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rowing Shells (Double sculls) Market Size by Region in 2024

Figure 68. China Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) &

(K Units)

Figure 75. India Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rowing Shells (Double sculls) Sales and Growth Rate (K Units)

Figure 79. South America Rowing Shells (Double sculls) Sales Market Share by Country in 2024

Figure 80. South America Rowing Shells (Double sculls) Market Size and Growth Rate (M USD)

Figure 81. South America Rowing Shells (Double sculls) Market Size by Country in 2024

Figure 82. Brazil Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rowing Shells (Double sculls) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rowing Shells (Double sculls) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rowing Shells (Double sculls) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rowing Shells (Double sculls) Market Size by Region in 2024

Figure 92. Saudi Arabia Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rowing Shells (Double sculls) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rowing Shells (Double sculls) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rowing Shells (Double sculls) Production Market Share by Region (2020-2025)

Figure 103. North America Rowing Shells (Double sculls) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rowing Shells (Double sculls) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rowing Shells (Double sculls) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rowing Shells (Double sculls) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rowing Shells (Double sculls) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Rowing Shells (Double sculls) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Rowing Shells (Double sculls) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Rowing Shells (Double sculls) Market Share Forecast by Type (2026-2035)

Figure 111. Global Rowing Shells (Double sculls) Sales Forecast by Application (2026-2035)

Figure 112. Global Rowing Shells (Double sculls) Market Share Forecast by Application (2026-2035)

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