

Global Round Pipe Expansion Joint Market Research Report 2025(Status and Outlook)

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Abstracts

Expansion joints for round pipes are flexible connectors designed to absorb thermal expansion, vibration, and misalignment in piping systems, allowing for movement while maintaining structural integrity and preventing damage to pipes, supports, or connected equipment. These components typically consist of a bellows section made from materials such as stainless steel, rubber, or PTFE, reinforced with external hardware like control rods or hinges to manage pressure thrust and movement directionality. They are engineered to accommodate axial, lateral, and angular movements and are critical in industries such as power generation, oil and gas, chemical processing, HVAC, and water treatment, where temperature fluctuations, dynamic loads, or seismic activity necessitate stress relief in pipeline networks.

The global Round Pipe Expansion Joint market size was estimated at USD 218.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Round Pipe Expansion Joint market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Round Pipe Expansion Joint market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Round Pipe Expansion Joint market.

Global Round Pipe Expansion Joint Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

STENFLEX Rudolf Stender GmbH
Mersen
Trelleborg Expansion Joints
MACOGA
Mival
Elaflex Hiby GmbH & Co. KG
SANHA GmbH & Co. KG
Spiroflex
SGL GROUP
TEXPACK
Baum Kunststoffe GmbH
BOA

Red Valve
ACMO
American Flow Control
Brandoni
ECONEX
Frenzelit
Garlock
GEA Tuchenhagen
LMP Fluorcarbon

Market Segmentation (by Type)

Metal
Rubber
Other

Market Segmentation (by Application)

Chemical Industry
Food Industry
Pharmaceutical Industry
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Round Pipe Expansion Joint Market
Overview of the regional outlook of the Round Pipe Expansion Joint Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Round Pipe Expansion Joint Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Round Pipe Expansion Joint, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Round Pipe Expansion Joint

1.2 Key Market Segments

1.2.1 Round Pipe Expansion Joint Segment by Type

1.2.2 Round Pipe Expansion Joint Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ROUND PIPE EXPANSION JOINT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Round Pipe Expansion Joint Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Round Pipe Expansion Joint Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ROUND PIPE EXPANSION JOINT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Round Pipe Expansion Joint Product Life Cycle

3.3 Global Round Pipe Expansion Joint Sales by Manufacturers (2020-2025)

3.4 Global Round Pipe Expansion Joint Revenue Market Share by Manufacturers (2020-2025)

3.5 Round Pipe Expansion Joint Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Round Pipe Expansion Joint Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Round Pipe Expansion Joint Market Competitive Situation and Trends

3.8.1 Round Pipe Expansion Joint Market Concentration Rate

3.8.2 Global 5 and 10 Largest Round Pipe Expansion Joint Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ROUND PIPE EXPANSION JOINT INDUSTRY CHAIN ANALYSIS

4.1 Round Pipe Expansion Joint Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROUND PIPE EXPANSION JOINT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Round Pipe Expansion Joint Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Round Pipe Expansion Joint Market

5.7 ESG Ratings of Leading Companies

6 ROUND PIPE EXPANSION JOINT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Round Pipe Expansion Joint Sales Market Share by Type (2020-2025)

6.3 Global Round Pipe Expansion Joint Market Size Market Share by Type (2020-2025)

6.4 Global Round Pipe Expansion Joint Price by Type (2020-2025)

7 ROUND PIPE EXPANSION JOINT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Round Pipe Expansion Joint Market Sales by Application (2020-2025)
- 7.3 Global Round Pipe Expansion Joint Market Size (M USD) by Application (2020-2025)
- 7.4 Global Round Pipe Expansion Joint Sales Growth Rate by Application (2020-2025)

8 ROUND PIPE EXPANSION JOINT MARKET SALES BY REGION

- 8.1 Global Round Pipe Expansion Joint Sales by Region
 - 8.1.1 Global Round Pipe Expansion Joint Sales by Region
 - 8.1.2 Global Round Pipe Expansion Joint Sales Market Share by Region
- 8.2 Global Round Pipe Expansion Joint Market Size by Region
 - 8.2.1 Global Round Pipe Expansion Joint Market Size by Region
 - 8.2.2 Global Round Pipe Expansion Joint Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Round Pipe Expansion Joint Sales by Country
 - 8.3.2 North America Round Pipe Expansion Joint Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Round Pipe Expansion Joint Sales by Country
 - 8.4.2 Europe Round Pipe Expansion Joint Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Round Pipe Expansion Joint Sales by Region
 - 8.5.2 Asia Pacific Round Pipe Expansion Joint Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Round Pipe Expansion Joint Sales by Country

8.6.2 South America Round Pipe Expansion Joint Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Round Pipe Expansion Joint Sales by Region

8.7.2 Middle East and Africa Round Pipe Expansion Joint Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ROUND PIPE EXPANSION JOINT MARKET PRODUCTION BY REGION

9.1 Global Production of Round Pipe Expansion Joint by Region(2020-2025)

9.2 Global Round Pipe Expansion Joint Revenue Market Share by Region (2020-2025)

9.3 Global Round Pipe Expansion Joint Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Round Pipe Expansion Joint Production

9.4.1 North America Round Pipe Expansion Joint Production Growth Rate (2020-2025)

9.4.2 North America Round Pipe Expansion Joint Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Round Pipe Expansion Joint Production

9.5.1 Europe Round Pipe Expansion Joint Production Growth Rate (2020-2025)

9.5.2 Europe Round Pipe Expansion Joint Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Round Pipe Expansion Joint Production (2020-2025)

9.6.1 Japan Round Pipe Expansion Joint Production Growth Rate (2020-2025)

9.6.2 Japan Round Pipe Expansion Joint Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Round Pipe Expansion Joint Production (2020-2025)

9.7.1 China Round Pipe Expansion Joint Production Growth Rate (2020-2025)

9.7.2 China Round Pipe Expansion Joint Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 STENFLEX Rudolf Stender GmbH

- 10.1.1 STENFLEX Rudolf Stender GmbH Basic Information
- 10.1.2 STENFLEX Rudolf Stender GmbH Round Pipe Expansion Joint Product Overview
- 10.1.3 STENFLEX Rudolf Stender GmbH Round Pipe Expansion Joint Product Market Performance
- 10.1.4 STENFLEX Rudolf Stender GmbH Business Overview
- 10.1.5 STENFLEX Rudolf Stender GmbH SWOT Analysis
- 10.1.6 STENFLEX Rudolf Stender GmbH Recent Developments
- 10.2 Mersen
 - 10.2.1 Mersen Basic Information
 - 10.2.2 Mersen Round Pipe Expansion Joint Product Overview
 - 10.2.3 Mersen Round Pipe Expansion Joint Product Market Performance
 - 10.2.4 Mersen Business Overview
 - 10.2.5 Mersen SWOT Analysis
 - 10.2.6 Mersen Recent Developments
- 10.3 Trelleborg Expansion Joints
 - 10.3.1 Trelleborg Expansion Joints Basic Information
 - 10.3.2 Trelleborg Expansion Joints Round Pipe Expansion Joint Product Overview
 - 10.3.3 Trelleborg Expansion Joints Round Pipe Expansion Joint Product Market Performance
 - 10.3.4 Trelleborg Expansion Joints Business Overview
 - 10.3.5 Trelleborg Expansion Joints SWOT Analysis
 - 10.3.6 Trelleborg Expansion Joints Recent Developments
- 10.4 MACOGA
 - 10.4.1 MACOGA Basic Information
 - 10.4.2 MACOGA Round Pipe Expansion Joint Product Overview
 - 10.4.3 MACOGA Round Pipe Expansion Joint Product Market Performance
 - 10.4.4 MACOGA Business Overview
 - 10.4.5 MACOGA Recent Developments
- 10.5 Mival
 - 10.5.1 Mival Basic Information
 - 10.5.2 Mival Round Pipe Expansion Joint Product Overview
 - 10.5.3 Mival Round Pipe Expansion Joint Product Market Performance
 - 10.5.4 Mival Business Overview
 - 10.5.5 Mival Recent Developments
- 10.6 Elaflex Hiby GmbH and Co. KG
 - 10.6.1 Elaflex Hiby GmbH and Co. KG Basic Information
 - 10.6.2 Elaflex Hiby GmbH and Co. KG Round Pipe Expansion Joint Product Overview
 - 10.6.3 Elaflex Hiby GmbH and Co. KG Round Pipe Expansion Joint Product Market

Performance

10.6.4 Elaflex Hiby GmbH and Co. KG Business Overview

10.6.5 Elaflex Hiby GmbH and Co. KG Recent Developments

10.7 SANHA GmbH and Co. KG

10.7.1 SANHA GmbH and Co. KG Basic Information

10.7.2 SANHA GmbH and Co. KG Round Pipe Expansion Joint Product Overview

10.7.3 SANHA GmbH and Co. KG Round Pipe Expansion Joint Product Market

Performance

10.7.4 SANHA GmbH and Co. KG Business Overview

10.7.5 SANHA GmbH and Co. KG Recent Developments

10.8 Spiroflex

10.8.1 Spiroflex Basic Information

10.8.2 Spiroflex Round Pipe Expansion Joint Product Overview

10.8.3 Spiroflex Round Pipe Expansion Joint Product Market Performance

10.8.4 Spiroflex Business Overview

10.8.5 Spiroflex Recent Developments

10.9 SGL GROUP

10.9.1 SGL GROUP Basic Information

10.9.2 SGL GROUP Round Pipe Expansion Joint Product Overview

10.9.3 SGL GROUP Round Pipe Expansion Joint Product Market Performance

10.9.4 SGL GROUP Business Overview

10.9.5 SGL GROUP Recent Developments

10.10 TEXPACK

10.10.1 TEXPACK Basic Information

10.10.2 TEXPACK Round Pipe Expansion Joint Product Overview

10.10.3 TEXPACK Round Pipe Expansion Joint Product Market Performance

10.10.4 TEXPACK Business Overview

10.10.5 TEXPACK Recent Developments

10.11 Baum Kunststoffe GmbH

10.11.1 Baum Kunststoffe GmbH Basic Information

10.11.2 Baum Kunststoffe GmbH Round Pipe Expansion Joint Product Overview

10.11.3 Baum Kunststoffe GmbH Round Pipe Expansion Joint Product Market

Performance

10.11.4 Baum Kunststoffe GmbH Business Overview

10.11.5 Baum Kunststoffe GmbH Recent Developments

10.12 BOA

10.12.1 BOA Basic Information

10.12.2 BOA Round Pipe Expansion Joint Product Overview

10.12.3 BOA Round Pipe Expansion Joint Product Market Performance

- 10.12.4 BOA Business Overview
- 10.12.5 BOA Recent Developments
- 10.13 Red Valve
 - 10.13.1 Red Valve Basic Information
 - 10.13.2 Red Valve Round Pipe Expansion Joint Product Overview
 - 10.13.3 Red Valve Round Pipe Expansion Joint Product Market Performance
 - 10.13.4 Red Valve Business Overview
 - 10.13.5 Red Valve Recent Developments
- 10.14 ACMO
 - 10.14.1 ACMO Basic Information
 - 10.14.2 ACMO Round Pipe Expansion Joint Product Overview
 - 10.14.3 ACMO Round Pipe Expansion Joint Product Market Performance
 - 10.14.4 ACMO Business Overview
 - 10.14.5 ACMO Recent Developments
- 10.15 American Flow Control
 - 10.15.1 American Flow Control Basic Information
 - 10.15.2 American Flow Control Round Pipe Expansion Joint Product Overview
 - 10.15.3 American Flow Control Round Pipe Expansion Joint Product Market Performance
 - 10.15.4 American Flow Control Business Overview
 - 10.15.5 American Flow Control Recent Developments
- 10.16 Brandoni
 - 10.16.1 Brandoni Basic Information
 - 10.16.2 Brandoni Round Pipe Expansion Joint Product Overview
 - 10.16.3 Brandoni Round Pipe Expansion Joint Product Market Performance
 - 10.16.4 Brandoni Business Overview
 - 10.16.5 Brandoni Recent Developments
- 10.17 ECONEX
 - 10.17.1 ECONEX Basic Information
 - 10.17.2 ECONEX Round Pipe Expansion Joint Product Overview
 - 10.17.3 ECONEX Round Pipe Expansion Joint Product Market Performance
 - 10.17.4 ECONEX Business Overview
 - 10.17.5 ECONEX Recent Developments
- 10.18 Frenzelit
 - 10.18.1 Frenzelit Basic Information
 - 10.18.2 Frenzelit Round Pipe Expansion Joint Product Overview
 - 10.18.3 Frenzelit Round Pipe Expansion Joint Product Market Performance
 - 10.18.4 Frenzelit Business Overview
 - 10.18.5 Frenzelit Recent Developments

10.19 Garlock

10.19.1 Garlock Basic Information

10.19.2 Garlock Round Pipe Expansion Joint Product Overview

10.19.3 Garlock Round Pipe Expansion Joint Product Market Performance

10.19.4 Garlock Business Overview

10.19.5 Garlock Recent Developments

10.20 GEA Tuchenhausen

10.20.1 GEA Tuchenhausen Basic Information

10.20.2 GEA Tuchenhausen Round Pipe Expansion Joint Product Overview

10.20.3 GEA Tuchenhausen Round Pipe Expansion Joint Product Market Performance

10.20.4 GEA Tuchenhausen Business Overview

10.20.5 GEA Tuchenhausen Recent Developments

10.21 LMP Fluorcarbon

10.21.1 LMP Fluorcarbon Basic Information

10.21.2 LMP Fluorcarbon Round Pipe Expansion Joint Product Overview

10.21.3 LMP Fluorcarbon Round Pipe Expansion Joint Product Market Performance

10.21.4 LMP Fluorcarbon Business Overview

10.21.5 LMP Fluorcarbon Recent Developments

11 ROUND PIPE EXPANSION JOINT MARKET FORECAST BY REGION

11.1 Global Round Pipe Expansion Joint Market Size Forecast

11.2 Global Round Pipe Expansion Joint Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Round Pipe Expansion Joint Market Size Forecast by Country

11.2.3 Asia Pacific Round Pipe Expansion Joint Market Size Forecast by Region

11.2.4 South America Round Pipe Expansion Joint Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Round Pipe Expansion Joint by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Round Pipe Expansion Joint Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Round Pipe Expansion Joint by Type (2026-2033)

12.1.2 Global Round Pipe Expansion Joint Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Round Pipe Expansion Joint by Type (2026-2033)

12.2 Global Round Pipe Expansion Joint Market Forecast by Application (2026-2033)

12.2.1 Global Round Pipe Expansion Joint Sales (K MT) Forecast by Application

12.2.2 Global Round Pipe Expansion Joint Market Size (M USD) Forecast by

Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Round Pipe Expansion Joint Market Size Comparison by Region (M USD)

Table 5. Global Round Pipe Expansion Joint Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Round Pipe Expansion Joint Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Round Pipe Expansion Joint Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Round Pipe Expansion Joint Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Round
Pipe Expansion Joint as of 2024)

Table 10. Global Market Round Pipe Expansion Joint Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Round Pipe Expansion Joint Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Round Pipe Expansion Joint Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Round Pipe Expansion Joint Sales by Type (K MT)

Table 26. Global Round Pipe Expansion Joint Market Size by Type (M USD)

Table 27. Global Round Pipe Expansion Joint Sales (K MT) by Type (2020-2025)

Table 28. Global Round Pipe Expansion Joint Sales Market Share by Type (2020-2025)

Table 29. Global Round Pipe Expansion Joint Market Size (M USD) by Type (2020-2025)

Table 30. Global Round Pipe Expansion Joint Market Size Share by Type (2020-2025)

Table 31. Global Round Pipe Expansion Joint Price (USD/KG) by Type (2020-2025)

Table 32. Global Round Pipe Expansion Joint Sales (K MT) by Application

Table 33. Global Round Pipe Expansion Joint Market Size by Application

Table 34. Global Round Pipe Expansion Joint Sales by Application (2020-2025) & (K MT)

Table 35. Global Round Pipe Expansion Joint Sales Market Share by Application (2020-2025)

Table 36. Global Round Pipe Expansion Joint Market Size by Application (2020-2025) & (M USD)

Table 37. Global Round Pipe Expansion Joint Market Share by Application (2020-2025)

Table 38. Global Round Pipe Expansion Joint Sales Growth Rate by Application (2020-2025)

Table 39. Global Round Pipe Expansion Joint Sales by Region (2020-2025) & (K MT)

Table 40. Global Round Pipe Expansion Joint Sales Market Share by Region (2020-2025)

Table 41. Global Round Pipe Expansion Joint Market Size by Region (2020-2025) & (M USD)

Table 42. Global Round Pipe Expansion Joint Market Size Market Share by Region (2020-2025)

Table 43. North America Round Pipe Expansion Joint Sales by Country (2020-2025) & (K MT)

Table 44. North America Round Pipe Expansion Joint Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Round Pipe Expansion Joint Sales by Country (2020-2025) & (K MT)

Table 46. Europe Round Pipe Expansion Joint Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Round Pipe Expansion Joint Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Round Pipe Expansion Joint Market Size by Region (2020-2025) & (M USD)

Table 49. South America Round Pipe Expansion Joint Sales by Country (2020-2025) & (K MT)

Table 50. South America Round Pipe Expansion Joint Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Round Pipe Expansion Joint Sales by Region

(2020-2025) & (K MT)

Table 52. Middle East and Africa Round Pipe Expansion Joint Market Size by Region (2020-2025) & (M USD)

Table 53. Global Round Pipe Expansion Joint Production (K MT) by Region(2020-2025)

Table 54. Global Round Pipe Expansion Joint Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Round Pipe Expansion Joint Revenue Market Share by Region (2020-2025)

Table 56. Global Round Pipe Expansion Joint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Round Pipe Expansion Joint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Round Pipe Expansion Joint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Round Pipe Expansion Joint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Round Pipe Expansion Joint Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. STENFLEX Rudolf Stender GmbH Basic Information

Table 62. STENFLEX Rudolf Stender GmbH Round Pipe Expansion Joint Product Overview

Table 63. STENFLEX Rudolf Stender GmbH Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. STENFLEX Rudolf Stender GmbH Business Overview

Table 65. STENFLEX Rudolf Stender GmbH SWOT Analysis

Table 66. STENFLEX Rudolf Stender GmbH Recent Developments

Table 67. Mersen Basic Information

Table 68. Mersen Round Pipe Expansion Joint Product Overview

Table 69. Mersen Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Mersen Business Overview

Table 71. Mersen SWOT Analysis

Table 72. Mersen Recent Developments

Table 73. Trelleborg Expansion Joints Basic Information

Table 74. Trelleborg Expansion Joints Round Pipe Expansion Joint Product Overview

Table 75. Trelleborg Expansion Joints Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Trelleborg Expansion Joints Business Overview

Table 77. Trelleborg Expansion Joints SWOT Analysis

Table 78. Trelleborg Expansion Joints Recent Developments
Table 79. MACOGA Basic Information
Table 80. MACOGA Round Pipe Expansion Joint Product Overview
Table 81. MACOGA Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. MACOGA Business Overview
Table 83. MACOGA Recent Developments
Table 84. Mival Basic Information
Table 85. Mival Round Pipe Expansion Joint Product Overview
Table 86. Mival Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Mival Business Overview
Table 88. Mival Recent Developments
Table 89. Elaflex Hiby GmbH and Co. KG Basic Information
Table 90. Elaflex Hiby GmbH and Co. KG Round Pipe Expansion Joint Product Overview
Table 91. Elaflex Hiby GmbH and Co. KG Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Elaflex Hiby GmbH and Co. KG Business Overview
Table 93. Elaflex Hiby GmbH and Co. KG Recent Developments
Table 94. SANHA GmbH and Co. KG Basic Information
Table 95. SANHA GmbH and Co. KG Round Pipe Expansion Joint Product Overview
Table 96. SANHA GmbH and Co. KG Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. SANHA GmbH and Co. KG Business Overview
Table 98. SANHA GmbH and Co. KG Recent Developments
Table 99. Spiroflex Basic Information
Table 100. Spiroflex Round Pipe Expansion Joint Product Overview
Table 101. Spiroflex Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Spiroflex Business Overview
Table 103. Spiroflex Recent Developments
Table 104. SGL GROUP Basic Information
Table 105. SGL GROUP Round Pipe Expansion Joint Product Overview
Table 106. SGL GROUP Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. SGL GROUP Business Overview
Table 108. SGL GROUP Recent Developments
Table 109. TEXPACK Basic Information

Table 110. TEXPACK Round Pipe Expansion Joint Product Overview

Table 111. TEXPACK Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. TEXPACK Business Overview

Table 113. TEXPACK Recent Developments

Table 114. Baum Kunststoffe GmbH Basic Information

Table 115. Baum Kunststoffe GmbH Round Pipe Expansion Joint Product Overview

Table 116. Baum Kunststoffe GmbH Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Baum Kunststoffe GmbH Business Overview

Table 118. Baum Kunststoffe GmbH Recent Developments

Table 119. BOA Basic Information

Table 120. BOA Round Pipe Expansion Joint Product Overview

Table 121. BOA Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. BOA Business Overview

Table 123. BOA Recent Developments

Table 124. Red Valve Basic Information

Table 125. Red Valve Round Pipe Expansion Joint Product Overview

Table 126. Red Valve Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Red Valve Business Overview

Table 128. Red Valve Recent Developments

Table 129. ACMO Basic Information

Table 130. ACMO Round Pipe Expansion Joint Product Overview

Table 131. ACMO Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. ACMO Business Overview

Table 133. ACMO Recent Developments

Table 134. American Flow Control Basic Information

Table 135. American Flow Control Round Pipe Expansion Joint Product Overview

Table 136. American Flow Control Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. American Flow Control Business Overview

Table 138. American Flow Control Recent Developments

Table 139. Brandoni Basic Information

Table 140. Brandoni Round Pipe Expansion Joint Product Overview

Table 141. Brandoni Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 142. Brandoni Business Overview
Table 143. Brandoni Recent Developments
Table 144. ECONEX Basic Information
Table 145. ECONEX Round Pipe Expansion Joint Product Overview
Table 146. ECONEX Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 147. ECONEX Business Overview
Table 148. ECONEX Recent Developments
Table 149. Frenzelit Basic Information
Table 150. Frenzelit Round Pipe Expansion Joint Product Overview
Table 151. Frenzelit Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 152. Frenzelit Business Overview
Table 153. Frenzelit Recent Developments
Table 154. Garlock Basic Information
Table 155. Garlock Round Pipe Expansion Joint Product Overview
Table 156. Garlock Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 157. Garlock Business Overview
Table 158. Garlock Recent Developments
Table 159. GEA Tuchenhausen Basic Information
Table 160. GEA Tuchenhausen Round Pipe Expansion Joint Product Overview
Table 161. GEA Tuchenhausen Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 162. GEA Tuchenhausen Business Overview
Table 163. GEA Tuchenhausen Recent Developments
Table 164. LMP Fluorcarbon Basic Information
Table 165. LMP Fluorcarbon Round Pipe Expansion Joint Product Overview
Table 166. LMP Fluorcarbon Round Pipe Expansion Joint Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 167. LMP Fluorcarbon Business Overview
Table 168. LMP Fluorcarbon Recent Developments
Table 169. Global Round Pipe Expansion Joint Sales Forecast by Region (2026-2033) & (K MT)
Table 170. Global Round Pipe Expansion Joint Market Size Forecast by Region (2026-2033) & (M USD)
Table 171. North America Round Pipe Expansion Joint Sales Forecast by Country (2026-2033) & (K MT)
Table 172. North America Round Pipe Expansion Joint Market Size Forecast by

Country (2026-2033) & (M USD)

Table 173. Europe Round Pipe Expansion Joint Sales Forecast by Country (2026-2033) & (K MT)

Table 174. Europe Round Pipe Expansion Joint Market Size Forecast by Country (2026-2033) & (M USD)

Table 175. Asia Pacific Round Pipe Expansion Joint Sales Forecast by Region (2026-2033) & (K MT)

Table 176. Asia Pacific Round Pipe Expansion Joint Market Size Forecast by Region (2026-2033) & (M USD)

Table 177. South America Round Pipe Expansion Joint Sales Forecast by Country (2026-2033) & (K MT)

Table 178. South America Round Pipe Expansion Joint Market Size Forecast by Country (2026-2033) & (M USD)

Table 179. Middle East and Africa Round Pipe Expansion Joint Sales Forecast by Country (2026-2033) & (Units)

Table 180. Middle East and Africa Round Pipe Expansion Joint Market Size Forecast by Country (2026-2033) & (M USD)

Table 181. Global Round Pipe Expansion Joint Sales Forecast by Type (2026-2033) & (K MT)

Table 182. Global Round Pipe Expansion Joint Market Size Forecast by Type (2026-2033) & (M USD)

Table 183. Global Round Pipe Expansion Joint Price Forecast by Type (2026-2033) & (USD/KG)

Table 184. Global Round Pipe Expansion Joint Sales (K MT) Forecast by Application (2026-2033)

Table 185. Global Round Pipe Expansion Joint Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Round Pipe Expansion Joint
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Round Pipe Expansion Joint Market Size (M USD), 2024-2033
- Figure 5. Global Round Pipe Expansion Joint Market Size (M USD) (2020-2033)
- Figure 6. Global Round Pipe Expansion Joint Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Round Pipe Expansion Joint Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Round Pipe Expansion Joint Product Life Cycle
- Figure 13. Round Pipe Expansion Joint Sales Share by Manufacturers in 2024
- Figure 14. Global Round Pipe Expansion Joint Revenue Share by Manufacturers in 2024
- Figure 15. Round Pipe Expansion Joint Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Round Pipe Expansion Joint Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Round Pipe Expansion Joint Revenue in 2024
- Figure 18. Industry Chain Map of Round Pipe Expansion Joint
- Figure 19. Global Round Pipe Expansion Joint Market PEST Analysis
- Figure 20. Global Round Pipe Expansion Joint Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Round Pipe Expansion Joint Market Share by Type
- Figure 27. Sales Market Share of Round Pipe Expansion Joint by Type (2020-2025)
- Figure 28. Sales Market Share of Round Pipe Expansion Joint by Type in 2024
- Figure 29. Market Size Share of Round Pipe Expansion Joint by Type (2020-2025)
- Figure 30. Market Size Share of Round Pipe Expansion Joint by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Round Pipe Expansion Joint Market Share by Application

Figure 33. Global Round Pipe Expansion Joint Sales Market Share by Application (2020-2025)

Figure 34. Global Round Pipe Expansion Joint Sales Market Share by Application in 2024

Figure 35. Global Round Pipe Expansion Joint Market Share by Application (2020-2025)

Figure 36. Global Round Pipe Expansion Joint Market Share by Application in 2024

Figure 37. Global Round Pipe Expansion Joint Sales Growth Rate by Application (2020-2025)

Figure 38. Global Round Pipe Expansion Joint Sales Market Share by Region (2020-2025)

Figure 39. Global Round Pipe Expansion Joint Market Size Market Share by Region (2020-2025)

Figure 40. North America Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Round Pipe Expansion Joint Sales Market Share by Country in 2024

Figure 43. North America Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Round Pipe Expansion Joint Market Size Market Share by Country in 2024

Figure 45. U.S. Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Round Pipe Expansion Joint Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Round Pipe Expansion Joint Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Round Pipe Expansion Joint Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Round Pipe Expansion Joint Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Round Pipe Expansion Joint Sales Market Share by Country in 2024

Figure 53. Europe Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Round Pipe Expansion Joint Market Size Market Share by Country in 2024

Figure 55. Germany Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Round Pipe Expansion Joint Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Round Pipe Expansion Joint Sales Market Share by Region in 2024

Figure 67. Asia Pacific Round Pipe Expansion Joint Market Size Market Share by Region in 2024

Figure 68. China Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Round Pipe Expansion Joint Sales and Growth Rate (K MT)

Figure 79. South America Round Pipe Expansion Joint Sales Market Share by Country in 2024

Figure 80. South America Round Pipe Expansion Joint Market Size and Growth Rate (M USD)

Figure 81. South America Round Pipe Expansion Joint Market Size Market Share by Country in 2024

Figure 82. Brazil Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Round Pipe Expansion Joint Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Round Pipe Expansion Joint Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Round Pipe Expansion Joint Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Round Pipe Expansion Joint Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Round Pipe Expansion Joint Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Round Pipe Expansion Joint Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Round Pipe Expansion Joint Production Market Share by Region (2020-2025)

Figure 103. North America Round Pipe Expansion Joint Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Round Pipe Expansion Joint Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Round Pipe Expansion Joint Production (K MT) Growth Rate (2020-2025)

Figure 106. China Round Pipe Expansion Joint Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Round Pipe Expansion Joint Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Round Pipe Expansion Joint Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Round Pipe Expansion Joint Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Round Pipe Expansion Joint Market Share Forecast by Type (2026-2033)

Figure 111. Global Round Pipe Expansion Joint Sales Forecast by Application (2026-2033)

Figure 112. Global Round Pipe Expansion Joint Market Share Forecast by Application

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