

Global Rotating Equipment Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The rotating equipment market encompasses a broad range of machinery that relies on rotational motion to perform critical functions across industries such as oil & gas, power generation, chemical processing, and manufacturing. This includes pumps, compressors, turbines, generators, and motors, which are essential for fluid transfer, energy conversion, and mechanical operations. The market is driven by increasing industrialization, energy demand, and infrastructure development, particularly in emerging economies, as well as the need for efficient, high-performance equipment to meet operational and environmental standards. However, challenges such as high maintenance costs, technological complexity, and the shift toward renewable energy sources influence demand dynamics. Key players focus on innovation, predictive maintenance, and digital solutions to enhance reliability and reduce downtime, while regional growth is shaped by sector-specific investments and regulatory requirements. The market remains competitive, with consolidation and strategic partnerships playing a significant role in expanding product portfolios and geographic reach.

The global Rotating Equipment market size was estimated at USD 2818.35 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotating Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotating Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotating Equipment market.

Global Rotating Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Flowserve
Grundfos
Atlas Copco
General Electric (GE)
Siemens
Sulzer
Mitsubishi Hitachi

Ansaldo Energia
Busch
ClydeUnion Pumps
Doosan Portable Power
EBARA
Elgi Equipment
Gardner Denver
Ingersoll-Rand
Market Segmentation (by Type)
Compressors
Turbines
Pumps
Market Segmentation (by Application)
Oil & Gas
Power
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Rotating Equipment Market
Overview of the regional outlook of the Rotating Equipment Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotating Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotating Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Rotating Equipment

1.2 Key Market Segments

1.2.1 Rotating Equipment Segment by Type

1.2.2 Rotating Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ROTATING EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Rotating Equipment Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Rotating Equipment Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ROTATING EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Rotating Equipment Product Life Cycle

3.3 Global Rotating Equipment Sales by Manufacturers (2020-2025)

3.4 Global Rotating Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Rotating Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Rotating Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Rotating Equipment Market Competitive Situation and Trends

3.8.1 Rotating Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Rotating Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ROTATING EQUIPMENT INDUSTRY CHAIN ANALYSIS

- 4.1 Rotating Equipment Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROTATING EQUIPMENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Rotating Equipment Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Rotating Equipment Market
- 5.7 ESG Ratings of Leading Companies

6 ROTATING EQUIPMENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rotating Equipment Sales Market Share by Type (2020-2025)
- 6.3 Global Rotating Equipment Market Size Market Share by Type (2020-2025)
- 6.4 Global Rotating Equipment Price by Type (2020-2025)

7 ROTATING EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rotating Equipment Market Sales by Application (2020-2025)
- 7.3 Global Rotating Equipment Market Size (M USD) by Application (2020-2025)

7.4 Global Rotating Equipment Sales Growth Rate by Application (2020-2025)

8 ROTATING EQUIPMENT MARKET SALES BY REGION

8.1 Global Rotating Equipment Sales by Region

8.1.1 Global Rotating Equipment Sales by Region

8.1.2 Global Rotating Equipment Sales Market Share by Region

8.2 Global Rotating Equipment Market Size by Region

8.2.1 Global Rotating Equipment Market Size by Region

8.2.2 Global Rotating Equipment Market Size Market Share by Region

8.3 North America

8.3.1 North America Rotating Equipment Sales by Country

8.3.2 North America Rotating Equipment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Rotating Equipment Sales by Country

8.4.2 Europe Rotating Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Rotating Equipment Sales by Region

8.5.2 Asia Pacific Rotating Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Rotating Equipment Sales by Country

8.6.2 South America Rotating Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Rotating Equipment Sales by Region
- 8.7.2 Middle East and Africa Rotating Equipment Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ROTATING EQUIPMENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Rotating Equipment by Region(2020-2025)
- 9.2 Global Rotating Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Rotating Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Rotating Equipment Production
 - 9.4.1 North America Rotating Equipment Production Growth Rate (2020-2025)
 - 9.4.2 North America Rotating Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Rotating Equipment Production
 - 9.5.1 Europe Rotating Equipment Production Growth Rate (2020-2025)
 - 9.5.2 Europe Rotating Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Rotating Equipment Production (2020-2025)
 - 9.6.1 Japan Rotating Equipment Production Growth Rate (2020-2025)
 - 9.6.2 Japan Rotating Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Rotating Equipment Production (2020-2025)
 - 9.7.1 China Rotating Equipment Production Growth Rate (2020-2025)
 - 9.7.2 China Rotating Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Flowserve
 - 10.1.1 Flowserve Basic Information
 - 10.1.2 Flowserve Rotating Equipment Product Overview
 - 10.1.3 Flowserve Rotating Equipment Product Market Performance
 - 10.1.4 Flowserve Business Overview
 - 10.1.5 Flowserve SWOT Analysis

- 10.1.6 Flowserve Recent Developments
- 10.2 Grundfos
 - 10.2.1 Grundfos Basic Information
 - 10.2.2 Grundfos Rotating Equipment Product Overview
 - 10.2.3 Grundfos Rotating Equipment Product Market Performance
 - 10.2.4 Grundfos Business Overview
 - 10.2.5 Grundfos SWOT Analysis
 - 10.2.6 Grundfos Recent Developments
- 10.3 Atlas Copco
 - 10.3.1 Atlas Copco Basic Information
 - 10.3.2 Atlas Copco Rotating Equipment Product Overview
 - 10.3.3 Atlas Copco Rotating Equipment Product Market Performance
 - 10.3.4 Atlas Copco Business Overview
 - 10.3.5 Atlas Copco SWOT Analysis
 - 10.3.6 Atlas Copco Recent Developments
- 10.4 General Electric (GE)
 - 10.4.1 General Electric (GE) Basic Information
 - 10.4.2 General Electric (GE) Rotating Equipment Product Overview
 - 10.4.3 General Electric (GE) Rotating Equipment Product Market Performance
 - 10.4.4 General Electric (GE) Business Overview
 - 10.4.5 General Electric (GE) Recent Developments
- 10.5 Siemens
 - 10.5.1 Siemens Basic Information
 - 10.5.2 Siemens Rotating Equipment Product Overview
 - 10.5.3 Siemens Rotating Equipment Product Market Performance
 - 10.5.4 Siemens Business Overview
 - 10.5.5 Siemens Recent Developments
- 10.6 Sulzer
 - 10.6.1 Sulzer Basic Information
 - 10.6.2 Sulzer Rotating Equipment Product Overview
 - 10.6.3 Sulzer Rotating Equipment Product Market Performance
 - 10.6.4 Sulzer Business Overview
 - 10.6.5 Sulzer Recent Developments
- 10.7 Mitsubishi Hitachi
 - 10.7.1 Mitsubishi Hitachi Basic Information
 - 10.7.2 Mitsubishi Hitachi Rotating Equipment Product Overview
 - 10.7.3 Mitsubishi Hitachi Rotating Equipment Product Market Performance
 - 10.7.4 Mitsubishi Hitachi Business Overview
 - 10.7.5 Mitsubishi Hitachi Recent Developments

10.8 Ansaldo Energia

- 10.8.1 Ansaldo Energia Basic Information
- 10.8.2 Ansaldo Energia Rotating Equipment Product Overview
- 10.8.3 Ansaldo Energia Rotating Equipment Product Market Performance
- 10.8.4 Ansaldo Energia Business Overview
- 10.8.5 Ansaldo Energia Recent Developments

10.9 Busch

- 10.9.1 Busch Basic Information
- 10.9.2 Busch Rotating Equipment Product Overview
- 10.9.3 Busch Rotating Equipment Product Market Performance
- 10.9.4 Busch Business Overview
- 10.9.5 Busch Recent Developments

10.10 ClydeUnion Pumps

- 10.10.1 ClydeUnion Pumps Basic Information
- 10.10.2 ClydeUnion Pumps Rotating Equipment Product Overview
- 10.10.3 ClydeUnion Pumps Rotating Equipment Product Market Performance
- 10.10.4 ClydeUnion Pumps Business Overview
- 10.10.5 ClydeUnion Pumps Recent Developments

10.11 Doosan Portable Power

- 10.11.1 Doosan Portable Power Basic Information
- 10.11.2 Doosan Portable Power Rotating Equipment Product Overview
- 10.11.3 Doosan Portable Power Rotating Equipment Product Market Performance
- 10.11.4 Doosan Portable Power Business Overview
- 10.11.5 Doosan Portable Power Recent Developments

10.12 EBARA

- 10.12.1 EBARA Basic Information
- 10.12.2 EBARA Rotating Equipment Product Overview
- 10.12.3 EBARA Rotating Equipment Product Market Performance
- 10.12.4 EBARA Business Overview
- 10.12.5 EBARA Recent Developments

10.13 Elgi Equipment

- 10.13.1 Elgi Equipment Basic Information
- 10.13.2 Elgi Equipment Rotating Equipment Product Overview
- 10.13.3 Elgi Equipment Rotating Equipment Product Market Performance
- 10.13.4 Elgi Equipment Business Overview
- 10.13.5 Elgi Equipment Recent Developments

10.14 Gardner Denver

- 10.14.1 Gardner Denver Basic Information
- 10.14.2 Gardner Denver Rotating Equipment Product Overview

- 10.14.3 Gardner Denver Rotating Equipment Product Market Performance
- 10.14.4 Gardner Denver Business Overview
- 10.14.5 Gardner Denver Recent Developments
- 10.15 Ingersoll-Rand
 - 10.15.1 Ingersoll-Rand Basic Information
 - 10.15.2 Ingersoll-Rand Rotating Equipment Product Overview
 - 10.15.3 Ingersoll-Rand Rotating Equipment Product Market Performance
 - 10.15.4 Ingersoll-Rand Business Overview
 - 10.15.5 Ingersoll-Rand Recent Developments

11 ROTATING EQUIPMENT MARKET FORECAST BY REGION

- 11.1 Global Rotating Equipment Market Size Forecast
- 11.2 Global Rotating Equipment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Rotating Equipment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Rotating Equipment Market Size Forecast by Region
 - 11.2.4 South America Rotating Equipment Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Rotating Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Rotating Equipment Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Rotating Equipment by Type (2026-2033)
 - 12.1.2 Global Rotating Equipment Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Rotating Equipment by Type (2026-2033)
- 12.2 Global Rotating Equipment Market Forecast by Application (2026-2033)
 - 12.2.1 Global Rotating Equipment Sales (K Units) Forecast by Application
 - 12.2.2 Global Rotating Equipment Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Rotating Equipment Market Size Comparison by Region (M USD)

Table 5. Global Rotating Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Rotating Equipment Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Rotating Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Rotating Equipment Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rotating Equipment as of 2024)

Table 10. Global Market Rotating Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Rotating Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Rotating Equipment Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Rotating Equipment Sales by Type (K Units)

Table 26. Global Rotating Equipment Market Size by Type (M USD)

Table 27. Global Rotating Equipment Sales (K Units) by Type (2020-2025)

Table 28. Global Rotating Equipment Sales Market Share by Type (2020-2025)

Table 29. Global Rotating Equipment Market Size (M USD) by Type (2020-2025)

Table 30. Global Rotating Equipment Market Size Share by Type (2020-2025)

Table 31. Global Rotating Equipment Price (USD/Unit) by Type (2020-2025)

Table 32. Global Rotating Equipment Sales (K Units) by Application
Table 33. Global Rotating Equipment Market Size by Application
Table 34. Global Rotating Equipment Sales by Application (2020-2025) & (K Units)
Table 35. Global Rotating Equipment Sales Market Share by Application (2020-2025)
Table 36. Global Rotating Equipment Market Size by Application (2020-2025) & (M USD)
Table 37. Global Rotating Equipment Market Share by Application (2020-2025)
Table 38. Global Rotating Equipment Sales Growth Rate by Application (2020-2025)
Table 39. Global Rotating Equipment Sales by Region (2020-2025) & (K Units)
Table 40. Global Rotating Equipment Sales Market Share by Region (2020-2025)
Table 41. Global Rotating Equipment Market Size by Region (2020-2025) & (M USD)
Table 42. Global Rotating Equipment Market Size Market Share by Region (2020-2025)
Table 43. North America Rotating Equipment Sales by Country (2020-2025) & (K Units)
Table 44. North America Rotating Equipment Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Rotating Equipment Sales by Country (2020-2025) & (K Units)
Table 46. Europe Rotating Equipment Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Rotating Equipment Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Rotating Equipment Market Size by Region (2020-2025) & (M USD)
Table 49. South America Rotating Equipment Sales by Country (2020-2025) & (K Units)
Table 50. South America Rotating Equipment Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Rotating Equipment Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Rotating Equipment Market Size by Region (2020-2025) & (M USD)
Table 53. Global Rotating Equipment Production (K Units) by Region(2020-2025)
Table 54. Global Rotating Equipment Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Rotating Equipment Revenue Market Share by Region (2020-2025)
Table 56. Global Rotating Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Rotating Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Rotating Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Rotating Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Rotating Equipment Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 61. Flowserve Basic Information

Table 62. Flowserve Rotating Equipment Product Overview

Table 63. Flowserve Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Flowserve Business Overview

Table 65. Flowserve SWOT Analysis

Table 66. Flowserve Recent Developments

Table 67. Grundfos Basic Information

Table 68. Grundfos Rotating Equipment Product Overview

Table 69. Grundfos Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Grundfos Business Overview

Table 71. Grundfos SWOT Analysis

Table 72. Grundfos Recent Developments

Table 73. Atlas Copco Basic Information

Table 74. Atlas Copco Rotating Equipment Product Overview

Table 75. Atlas Copco Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Atlas Copco Business Overview

Table 77. Atlas Copco SWOT Analysis

Table 78. Atlas Copco Recent Developments

Table 79. General Electric (GE) Basic Information

Table 80. General Electric (GE) Rotating Equipment Product Overview

Table 81. General Electric (GE) Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. General Electric (GE) Business Overview

Table 83. General Electric (GE) Recent Developments

Table 84. Siemens Basic Information

Table 85. Siemens Rotating Equipment Product Overview

Table 86. Siemens Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Siemens Business Overview

Table 88. Siemens Recent Developments

Table 89. Sulzer Basic Information

Table 90. Sulzer Rotating Equipment Product Overview

Table 91. Sulzer Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Sulzer Business Overview

Table 93. Sulzer Recent Developments
Table 94. Mitsubishi Hitachi Basic Information
Table 95. Mitsubishi Hitachi Rotating Equipment Product Overview
Table 96. Mitsubishi Hitachi Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Mitsubishi Hitachi Business Overview
Table 98. Mitsubishi Hitachi Recent Developments
Table 99. Ansaldo Energia Basic Information
Table 100. Ansaldo Energia Rotating Equipment Product Overview
Table 101. Ansaldo Energia Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Ansaldo Energia Business Overview
Table 103. Ansaldo Energia Recent Developments
Table 104. Busch Basic Information
Table 105. Busch Rotating Equipment Product Overview
Table 106. Busch Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Busch Business Overview
Table 108. Busch Recent Developments
Table 109. ClydeUnion Pumps Basic Information
Table 110. ClydeUnion Pumps Rotating Equipment Product Overview
Table 111. ClydeUnion Pumps Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. ClydeUnion Pumps Business Overview
Table 113. ClydeUnion Pumps Recent Developments
Table 114. Doosan Portable Power Basic Information
Table 115. Doosan Portable Power Rotating Equipment Product Overview
Table 116. Doosan Portable Power Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Doosan Portable Power Business Overview
Table 118. Doosan Portable Power Recent Developments
Table 119. EBARA Basic Information
Table 120. EBARA Rotating Equipment Product Overview
Table 121. EBARA Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. EBARA Business Overview
Table 123. EBARA Recent Developments
Table 124. Elgi Equipment Basic Information
Table 125. Elgi Equipment Rotating Equipment Product Overview

Table 126. Elgi Equipment Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Elgi Equipment Business Overview

Table 128. Elgi Equipment Recent Developments

Table 129. Gardner Denver Basic Information

Table 130. Gardner Denver Rotating Equipment Product Overview

Table 131. Gardner Denver Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Gardner Denver Business Overview

Table 133. Gardner Denver Recent Developments

Table 134. Ingersoll-Rand Basic Information

Table 135. Ingersoll-Rand Rotating Equipment Product Overview

Table 136. Ingersoll-Rand Rotating Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Ingersoll-Rand Business Overview

Table 138. Ingersoll-Rand Recent Developments

Table 139. Global Rotating Equipment Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Rotating Equipment Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Rotating Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Rotating Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Rotating Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Rotating Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Rotating Equipment Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Rotating Equipment Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Rotating Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Rotating Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Rotating Equipment Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Rotating Equipment Market Size Forecast by Country

(2026-2033) & (M USD)

Table 151. Global Rotating Equipment Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Rotating Equipment Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Rotating Equipment Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Rotating Equipment Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Rotating Equipment Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rotating Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rotating Equipment Market Size (M USD), 2024-2033
- Figure 5. Global Rotating Equipment Market Size (M USD) (2020-2033)
- Figure 6. Global Rotating Equipment Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rotating Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rotating Equipment Product Life Cycle
- Figure 13. Rotating Equipment Sales Share by Manufacturers in 2024
- Figure 14. Global Rotating Equipment Revenue Share by Manufacturers in 2024
- Figure 15. Rotating Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Rotating Equipment Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rotating Equipment Revenue in 2024
- Figure 18. Industry Chain Map of Rotating Equipment
- Figure 19. Global Rotating Equipment Market PEST Analysis
- Figure 20. Global Rotating Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rotating Equipment Market Share by Type
- Figure 27. Sales Market Share of Rotating Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Rotating Equipment by Type in 2024
- Figure 29. Market Size Share of Rotating Equipment by Type (2020-2025)
- Figure 30. Market Size Share of Rotating Equipment by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rotating Equipment Market Share by Application

Figure 33. Global Rotating Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Rotating Equipment Sales Market Share by Application in 2024

Figure 35. Global Rotating Equipment Market Share by Application (2020-2025)

Figure 36. Global Rotating Equipment Market Share by Application in 2024

Figure 37. Global Rotating Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Rotating Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Rotating Equipment Market Size Market Share by Region
(2020-2025)

Figure 40. North America Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Rotating Equipment Sales Market Share by Country in 2024

Figure 43. North America Rotating Equipment Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Rotating Equipment Market Size Market Share by Country in
2024

Figure 45. U.S. Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Rotating Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Rotating Equipment Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Rotating Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Rotating Equipment Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Rotating Equipment Sales Market Share by Country in 2024

Figure 53. Europe Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Rotating Equipment Market Size Market Share by Country in 2024

Figure 55. Germany Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rotating Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rotating Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rotating Equipment Market Size Market Share by Region in 2024

Figure 68. China Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rotating Equipment Sales and Growth Rate (K Units)

Figure 79. South America Rotating Equipment Sales Market Share by Country in 2024

Figure 80. South America Rotating Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Rotating Equipment Market Size Market Share by Country in 2024

Figure 82. Brazil Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rotating Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rotating Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rotating Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rotating Equipment Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rotating Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rotating Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rotating Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Rotating Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rotating Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rotating Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rotating Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rotating Equipment Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Rotating Equipment Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Rotating Equipment Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Rotating Equipment Market Share Forecast by Type (2026-2033)

Figure 111. Global Rotating Equipment Sales Forecast by Application (2026-2033)

Figure 112. Global Rotating Equipment Market Share Forecast by Application (2026-2033)

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