

Global Rotary Lobe Compressors Market Research Report 2025(Status and Outlook)

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Abstracts

Rotary lobe compressors, also known as positive displacement blowers, are mechanical devices designed to move large volumes of air or gas at relatively low pressure differentials through the synchronized rotation of two or more lobed rotors housed within a casing; they operate on the principle of trapping a fixed volume of fluid between the rotor lobes and the compressor housing, then displacing it from the intake to the discharge side without internal compression, making them distinct from screw or centrifugal compressors which achieve compression within the unit. These compressors are characterized by their oil-free operation, pulsation-free flow, and ability to handle clean or mildly contaminated gases, making them suitable for applications requiring continuous, steady airflow with minimal pressure buildup, such as wastewater treatment aeration, pneumatic conveying, industrial vacuum systems, and biogas recovery.

The global Rotary Lobe Compressors market size was estimated at USD 1275.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.15% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Lobe Compressors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Lobe Compressors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Lobe Compressors market.

Global Rotary Lobe Compressors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Aerzen Machines Ltd
Busch Vacuum Bangladesh Ltd
Kaeser CompressorsInc.
Howden Group Ltd
Airvac Industries & Projects
Gardner Denver HoldingInc.

Market Segmentation (by Type)

Stationary Lobe Compressor
Portable Lobe Compressor

Market Segmentation (by Application)

Mining
Manufacturing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Rotary Lobe Compressors Market
Overview of the regional outlook of the Rotary Lobe Compressors Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotary Lobe Compressors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Lobe Compressors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Rotary Lobe Compressors

1.2 Key Market Segments

1.2.1 Rotary Lobe Compressors Segment by Type

1.2.2 Rotary Lobe Compressors Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ROTARY LOBE COMPRESSORS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Rotary Lobe Compressors Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Rotary Lobe Compressors Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ROTARY LOBE COMPRESSORS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Rotary Lobe Compressors Product Life Cycle

3.3 Global Rotary Lobe Compressors Sales by Manufacturers (2020-2025)

3.4 Global Rotary Lobe Compressors Revenue Market Share by Manufacturers (2020-2025)

3.5 Rotary Lobe Compressors Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Rotary Lobe Compressors Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Rotary Lobe Compressors Market Competitive Situation and Trends

3.8.1 Rotary Lobe Compressors Market Concentration Rate

3.8.2 Global 5 and 10 Largest Rotary Lobe Compressors Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ROTARY LOBE COMPRESSORS INDUSTRY CHAIN ANALYSIS

4.1 Rotary Lobe Compressors Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROTARY LOBE COMPRESSORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Rotary Lobe Compressors Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Rotary Lobe Compressors Market

5.7 ESG Ratings of Leading Companies

6 ROTARY LOBE COMPRESSORS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Rotary Lobe Compressors Sales Market Share by Type (2020-2025)

6.3 Global Rotary Lobe Compressors Market Size Market Share by Type (2020-2025)

6.4 Global Rotary Lobe Compressors Price by Type (2020-2025)

7 ROTARY LOBE COMPRESSORS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rotary Lobe Compressors Market Sales by Application (2020-2025)
- 7.3 Global Rotary Lobe Compressors Market Size (M USD) by Application (2020-2025)
- 7.4 Global Rotary Lobe Compressors Sales Growth Rate by Application (2020-2025)

8 ROTARY LOBE COMPRESSORS MARKET SALES BY REGION

- 8.1 Global Rotary Lobe Compressors Sales by Region
 - 8.1.1 Global Rotary Lobe Compressors Sales by Region
 - 8.1.2 Global Rotary Lobe Compressors Sales Market Share by Region
- 8.2 Global Rotary Lobe Compressors Market Size by Region
 - 8.2.1 Global Rotary Lobe Compressors Market Size by Region
 - 8.2.2 Global Rotary Lobe Compressors Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Rotary Lobe Compressors Sales by Country
 - 8.3.2 North America Rotary Lobe Compressors Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Rotary Lobe Compressors Sales by Country
 - 8.4.2 Europe Rotary Lobe Compressors Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Rotary Lobe Compressors Sales by Region
 - 8.5.2 Asia Pacific Rotary Lobe Compressors Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Rotary Lobe Compressors Sales by Country
 - 8.6.2 South America Rotary Lobe Compressors Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Rotary Lobe Compressors Sales by Region

8.7.2 Middle East and Africa Rotary Lobe Compressors Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ROTARY LOBE COMPRESSORS MARKET PRODUCTION BY REGION

9.1 Global Production of Rotary Lobe Compressors by Region(2020-2025)

9.2 Global Rotary Lobe Compressors Revenue Market Share by Region (2020-2025)

9.3 Global Rotary Lobe Compressors Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Rotary Lobe Compressors Production

9.4.1 North America Rotary Lobe Compressors Production Growth Rate (2020-2025)

9.4.2 North America Rotary Lobe Compressors Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Rotary Lobe Compressors Production

9.5.1 Europe Rotary Lobe Compressors Production Growth Rate (2020-2025)

9.5.2 Europe Rotary Lobe Compressors Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Rotary Lobe Compressors Production (2020-2025)

9.6.1 Japan Rotary Lobe Compressors Production Growth Rate (2020-2025)

9.6.2 Japan Rotary Lobe Compressors Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Rotary Lobe Compressors Production (2020-2025)

9.7.1 China Rotary Lobe Compressors Production Growth Rate (2020-2025)

9.7.2 China Rotary Lobe Compressors Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Aerzen Machines Ltd

10.1.1 Aerzen Machines Ltd Basic Information

- 10.1.2 Aerzen Machines Ltd Rotary Lobe Compressors Product Overview
- 10.1.3 Aerzen Machines Ltd Rotary Lobe Compressors Product Market Performance
- 10.1.4 Aerzen Machines Ltd Business Overview
- 10.1.5 Aerzen Machines Ltd SWOT Analysis
- 10.1.6 Aerzen Machines Ltd Recent Developments
- 10.2 Busch Vacuum Bangladesh Ltd
 - 10.2.1 Busch Vacuum Bangladesh Ltd Basic Information
 - 10.2.2 Busch Vacuum Bangladesh Ltd Rotary Lobe Compressors Product Overview
 - 10.2.3 Busch Vacuum Bangladesh Ltd Rotary Lobe Compressors Product Market Performance
 - 10.2.4 Busch Vacuum Bangladesh Ltd Business Overview
 - 10.2.5 Busch Vacuum Bangladesh Ltd SWOT Analysis
 - 10.2.6 Busch Vacuum Bangladesh Ltd Recent Developments
- 10.3 Kaeser CompressorsInc.
 - 10.3.1 Kaeser CompressorsInc. Basic Information
 - 10.3.2 Kaeser CompressorsInc. Rotary Lobe Compressors Product Overview
 - 10.3.3 Kaeser CompressorsInc. Rotary Lobe Compressors Product Market Performance
 - 10.3.4 Kaeser CompressorsInc. Business Overview
 - 10.3.5 Kaeser CompressorsInc. SWOT Analysis
 - 10.3.6 Kaeser CompressorsInc. Recent Developments
- 10.4 Howden Group Ltd
 - 10.4.1 Howden Group Ltd Basic Information
 - 10.4.2 Howden Group Ltd Rotary Lobe Compressors Product Overview
 - 10.4.3 Howden Group Ltd Rotary Lobe Compressors Product Market Performance
 - 10.4.4 Howden Group Ltd Business Overview
 - 10.4.5 Howden Group Ltd Recent Developments
- 10.5 Airvac Industries and Projects
 - 10.5.1 Airvac Industries and Projects Basic Information
 - 10.5.2 Airvac Industries and Projects Rotary Lobe Compressors Product Overview
 - 10.5.3 Airvac Industries and Projects Rotary Lobe Compressors Product Market Performance
 - 10.5.4 Airvac Industries and Projects Business Overview
 - 10.5.5 Airvac Industries and Projects Recent Developments
- 10.6 Gardner Denver HoldingInc.
 - 10.6.1 Gardner Denver HoldingInc. Basic Information
 - 10.6.2 Gardner Denver HoldingInc. Rotary Lobe Compressors Product Overview
 - 10.6.3 Gardner Denver HoldingInc. Rotary Lobe Compressors Product Market Performance

10.6.4 Gardner Denver HoldingInc. Business Overview

10.6.5 Gardner Denver HoldingInc. Recent Developments

11 ROTARY LOBE COMPRESSORS MARKET FORECAST BY REGION

11.1 Global Rotary Lobe Compressors Market Size Forecast

11.2 Global Rotary Lobe Compressors Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Rotary Lobe Compressors Market Size Forecast by Country

11.2.3 Asia Pacific Rotary Lobe Compressors Market Size Forecast by Region

11.2.4 South America Rotary Lobe Compressors Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Rotary Lobe Compressors by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Rotary Lobe Compressors Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Rotary Lobe Compressors by Type (2026-2033)

12.1.2 Global Rotary Lobe Compressors Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Rotary Lobe Compressors by Type (2026-2033)

12.2 Global Rotary Lobe Compressors Market Forecast by Application (2026-2033)

12.2.1 Global Rotary Lobe Compressors Sales (K Units) Forecast by Application

12.2.2 Global Rotary Lobe Compressors Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Rotary Lobe Compressors Market Size Comparison by Region (M USD)

Table 5. Global Rotary Lobe Compressors Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Rotary Lobe Compressors Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Rotary Lobe Compressors Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Rotary Lobe Compressors Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rotary
Lobe Compressors as of 2024)

Table 10. Global Market Rotary Lobe Compressors Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Rotary Lobe Compressors Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Rotary Lobe Compressors Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Rotary Lobe Compressors Sales by Type (K Units)

Table 26. Global Rotary Lobe Compressors Market Size by Type (M USD)

Table 27. Global Rotary Lobe Compressors Sales (K Units) by Type (2020-2025)

Table 28. Global Rotary Lobe Compressors Sales Market Share by Type (2020-2025)
Table 29. Global Rotary Lobe Compressors Market Size (M USD) by Type (2020-2025)
Table 30. Global Rotary Lobe Compressors Market Size Share by Type (2020-2025)
Table 31. Global Rotary Lobe Compressors Price (USD/Unit) by Type (2020-2025)
Table 32. Global Rotary Lobe Compressors Sales (K Units) by Application
Table 33. Global Rotary Lobe Compressors Market Size by Application
Table 34. Global Rotary Lobe Compressors Sales by Application (2020-2025) & (K Units)
Table 35. Global Rotary Lobe Compressors Sales Market Share by Application (2020-2025)
Table 36. Global Rotary Lobe Compressors Market Size by Application (2020-2025) & (M USD)
Table 37. Global Rotary Lobe Compressors Market Share by Application (2020-2025)
Table 38. Global Rotary Lobe Compressors Sales Growth Rate by Application (2020-2025)
Table 39. Global Rotary Lobe Compressors Sales by Region (2020-2025) & (K Units)
Table 40. Global Rotary Lobe Compressors Sales Market Share by Region (2020-2025)
Table 41. Global Rotary Lobe Compressors Market Size by Region (2020-2025) & (M USD)
Table 42. Global Rotary Lobe Compressors Market Size Market Share by Region (2020-2025)
Table 43. North America Rotary Lobe Compressors Sales by Country (2020-2025) & (K Units)
Table 44. North America Rotary Lobe Compressors Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Rotary Lobe Compressors Sales by Country (2020-2025) & (K Units)
Table 46. Europe Rotary Lobe Compressors Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Rotary Lobe Compressors Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Rotary Lobe Compressors Market Size by Region (2020-2025) & (M USD)
Table 49. South America Rotary Lobe Compressors Sales by Country (2020-2025) & (K Units)
Table 50. South America Rotary Lobe Compressors Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Rotary Lobe Compressors Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Rotary Lobe Compressors Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Rotary Lobe Compressors Production (K Units) by Region(2020-2025)

Table 54. Global Rotary Lobe Compressors Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Rotary Lobe Compressors Revenue Market Share by Region
(2020-2025)

Table 56. Global Rotary Lobe Compressors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Rotary Lobe Compressors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Rotary Lobe Compressors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Rotary Lobe Compressors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Rotary Lobe Compressors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Aerzen Machines Ltd Basic Information

Table 62. Aerzen Machines Ltd Rotary Lobe Compressors Product Overview

Table 63. Aerzen Machines Ltd Rotary Lobe Compressors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Aerzen Machines Ltd Business Overview

Table 65. Aerzen Machines Ltd SWOT Analysis

Table 66. Aerzen Machines Ltd Recent Developments

Table 67. Busch Vacuum Bangladesh Ltd Basic Information

Table 68. Busch Vacuum Bangladesh Ltd Rotary Lobe Compressors Product Overview

Table 69. Busch Vacuum Bangladesh Ltd Rotary Lobe Compressors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Busch Vacuum Bangladesh Ltd Business Overview

Table 71. Busch Vacuum Bangladesh Ltd SWOT Analysis

Table 72. Busch Vacuum Bangladesh Ltd Recent Developments

Table 73. Kaeser CompressorsInc. Basic Information

Table 74. Kaeser CompressorsInc. Rotary Lobe Compressors Product Overview

Table 75. Kaeser CompressorsInc. Rotary Lobe Compressors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Kaeser CompressorsInc. Business Overview

Table 77. Kaeser CompressorsInc. SWOT Analysis

Table 78. Kaeser CompressorsInc. Recent Developments

Table 79. Howden Group Ltd Basic Information

Table 80. Howden Group Ltd Rotary Lobe Compressors Product Overview

Table 81. Howden Group Ltd Rotary Lobe Compressors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Howden Group Ltd Business Overview

Table 83. Howden Group Ltd Recent Developments

Table 84. Airvac Industries and Projects Basic Information

Table 85. Airvac Industries and Projects Rotary Lobe Compressors Product Overview

Table 86. Airvac Industries and Projects Rotary Lobe Compressors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Airvac Industries and Projects Business Overview

Table 88. Airvac Industries and Projects Recent Developments

Table 89. Gardner Denver HoldingInc. Basic Information

Table 90. Gardner Denver HoldingInc. Rotary Lobe Compressors Product Overview

Table 91. Gardner Denver HoldingInc. Rotary Lobe Compressors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Gardner Denver HoldingInc. Business Overview

Table 93. Gardner Denver HoldingInc. Recent Developments

Table 94. Global Rotary Lobe Compressors Sales Forecast by Region (2026-2033) & (K Units)

Table 95. Global Rotary Lobe Compressors Market Size Forecast by Region (2026-2033) & (M USD)

Table 96. North America Rotary Lobe Compressors Sales Forecast by Country (2026-2033) & (K Units)

Table 97. North America Rotary Lobe Compressors Market Size Forecast by Country (2026-2033) & (M USD)

Table 98. Europe Rotary Lobe Compressors Sales Forecast by Country (2026-2033) & (K Units)

Table 99. Europe Rotary Lobe Compressors Market Size Forecast by Country (2026-2033) & (M USD)

Table 100. Asia Pacific Rotary Lobe Compressors Sales Forecast by Region (2026-2033) & (K Units)

Table 101. Asia Pacific Rotary Lobe Compressors Market Size Forecast by Region (2026-2033) & (M USD)

Table 102. South America Rotary Lobe Compressors Sales Forecast by Country (2026-2033) & (K Units)

Table 103. South America Rotary Lobe Compressors Market Size Forecast by Country (2026-2033) & (M USD)

Table 104. Middle East and Africa Rotary Lobe Compressors Sales Forecast by Country (2026-2033) & (Units)

Table 105. Middle East and Africa Rotary Lobe Compressors Market Size Forecast by

Country (2026-2033) & (M USD)

Table 106. Global Rotary Lobe Compressors Sales Forecast by Type (2026-2033) & (K Units)

Table 107. Global Rotary Lobe Compressors Market Size Forecast by Type (2026-2033) & (M USD)

Table 108. Global Rotary Lobe Compressors Price Forecast by Type (2026-2033) & (USD/Unit)

Table 109. Global Rotary Lobe Compressors Sales (K Units) Forecast by Application (2026-2033)

Table 110. Global Rotary Lobe Compressors Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rotary Lobe Compressors
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rotary Lobe Compressors Market Size (M USD), 2024-2033
- Figure 5. Global Rotary Lobe Compressors Market Size (M USD) (2020-2033)
- Figure 6. Global Rotary Lobe Compressors Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rotary Lobe Compressors Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rotary Lobe Compressors Product Life Cycle
- Figure 13. Rotary Lobe Compressors Sales Share by Manufacturers in 2024
- Figure 14. Global Rotary Lobe Compressors Revenue Share by Manufacturers in 2024
- Figure 15. Rotary Lobe Compressors Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Rotary Lobe Compressors Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rotary Lobe Compressors Revenue in 2024
- Figure 18. Industry Chain Map of Rotary Lobe Compressors
- Figure 19. Global Rotary Lobe Compressors Market PEST Analysis
- Figure 20. Global Rotary Lobe Compressors Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rotary Lobe Compressors Market Share by Type
- Figure 27. Sales Market Share of Rotary Lobe Compressors by Type (2020-2025)
- Figure 28. Sales Market Share of Rotary Lobe Compressors by Type in 2024
- Figure 29. Market Size Share of Rotary Lobe Compressors by Type (2020-2025)
- Figure 30. Market Size Share of Rotary Lobe Compressors by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rotary Lobe Compressors Market Share by Application

Figure 33. Global Rotary Lobe Compressors Sales Market Share by Application (2020-2025)

Figure 34. Global Rotary Lobe Compressors Sales Market Share by Application in 2024

Figure 35. Global Rotary Lobe Compressors Market Share by Application (2020-2025)

Figure 36. Global Rotary Lobe Compressors Market Share by Application in 2024

Figure 37. Global Rotary Lobe Compressors Sales Growth Rate by Application (2020-2025)

Figure 38. Global Rotary Lobe Compressors Sales Market Share by Region (2020-2025)

Figure 39. Global Rotary Lobe Compressors Market Size Market Share by Region (2020-2025)

Figure 40. North America Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Rotary Lobe Compressors Sales Market Share by Country in 2024

Figure 43. North America Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Rotary Lobe Compressors Market Size Market Share by Country in 2024

Figure 45. U.S. Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Rotary Lobe Compressors Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Rotary Lobe Compressors Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Rotary Lobe Compressors Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Rotary Lobe Compressors Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Rotary Lobe Compressors Sales Market Share by Country in 2024

Figure 53. Europe Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Rotary Lobe Compressors Market Size Market Share by Country in

2024

Figure 55. Germany Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rotary Lobe Compressors Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rotary Lobe Compressors Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rotary Lobe Compressors Market Size Market Share by Region in 2024

Figure 68. China Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rotary Lobe Compressors Sales and Growth Rate (K Units)

Figure 79. South America Rotary Lobe Compressors Sales Market Share by Country in 2024

Figure 80. South America Rotary Lobe Compressors Market Size and Growth Rate (M USD)

Figure 81. South America Rotary Lobe Compressors Market Size Market Share by Country in 2024

Figure 82. Brazil Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rotary Lobe Compressors Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rotary Lobe Compressors Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rotary Lobe Compressors Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rotary Lobe Compressors Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rotary Lobe Compressors Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rotary Lobe Compressors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rotary Lobe Compressors Production Market Share by Region (2020-2025)

Figure 103. North America Rotary Lobe Compressors Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rotary Lobe Compressors Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rotary Lobe Compressors Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rotary Lobe Compressors Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rotary Lobe Compressors Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Rotary Lobe Compressors Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Rotary Lobe Compressors Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Rotary Lobe Compressors Market Share Forecast by Type (2026-2033)

Figure 111. Global Rotary Lobe Compressors Sales Forecast by Application (2026-2033)

Figure 112. Global Rotary Lobe Compressors Market Share Forecast by Application (2026-2033)

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