

Global Rotary Liquid-Sealed Water Meter Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Rotary Liquid-Sealed Water Meter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Rotary Liquid-Sealed Water Meter production reached approximately 19.2 million units, with an average global market price of around US\$ 25 per unit. A Rotary Liquid-Sealed Water Meter is a mechanical water meter that employs liquid sealing technology, characterized by filling the counter chamber with a special liquid (such as glycerol or purified water) to completely isolate the counting mechanism. This design effectively prevents the intrusion of external moisture and impurities while significantly reducing wear and oxidation of the counting gears through the damping and lubricating effects of the liquid. Water flow drives the rotation of a vertically mounted rotary impeller, which magnetically couples to drive the counting mechanism in the liquid-sealed environment, achieving stable and reliable measurement. The liquid-sealed structure is particularly suitable for environments with poor water quality, prone to scaling, or high humidity, maintaining clear readings over the long term and substantially extending the meter's service life. The gross profit margin of Rotary Liquid-Sealed Water Meter is about 15-35%. The single line production capacity is about 20000 to 40000 units. The cost of rotary wing liquid seal water meter mainly consists of four parts: mechanical structural components (copper shell, impeller, gear system, etc.) are the main cost, accounting for about 40-50%; Sealing liquid and sealing components account for about 15-20%; Counter and case account for about 20-25%; The production, assembly, and testing costs account for approximately 10-15%. As raw material prices fluctuate, the cost proportion of mechanical structural components will change accordingly. In terms of upstream, the industry mainly consumes basic raw materials such as copper and engineering plastics, as well as sealing media such as

glycerin and special oils. The downstream demand mainly comes from the regular procurement and replacement of old meters by water companies. The procurement behavior is relatively stable and is greatly affected by the progress of urban infrastructure construction and water meter rotation policies. It has the characteristics of sustained but slow growth.

The global Rotary Liquid-Sealed Water Meter market size was estimated at USD 480.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Liquid-Sealed Water Meter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Liquid-Sealed Water Meter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Liquid-Sealed Water Meter market.

Global Rotary Liquid-Sealed Water Meter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Badger Meter
Zenner
Pietro Fiorentini
Diehl Group
Arad Group
Xylem
Itron
Roper Industries
Kobold
Henan Xintian Technology
Zhejiang Weixing Intelligent Technology
Jiangxi Sanchuan Smart Technology
Ningbo Water Meter
Shandong Tiangang
Jiangsu Maxtor Instrument
Hebei Huizhong Instrumentation
Qingdao Jicheng Electronics

Market Segmentation (by Type)

Glycerin Liquid-Sealed Water Meter
Pure Water Liquid-Sealed Water Meter
Special Oil Liquid-Sealed Water Meter

Market Segmentation (by Application)

Commercial
Residential

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rotary Liquid-Sealed Water Meter Market

Overview of the regional outlook of the Rotary Liquid-Sealed Water Meter Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotary Liquid-Sealed Water Meter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Liquid-Sealed Water Meter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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