

Global Rotary Forging Machine Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GD526C94DF78EN.html>

Date: March 2026

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: GD526C94DF78EN

Abstracts

Rotary forging machines are used in the manufacturing industry to produce high-quality metal parts with accuracy and precision. The process involves using a rotary forging machine to compress and shape a metal workpiece while it's rotating at high speed. The global rotary forging machine market refers to the market for machines used in the rotary forging process. Rotary forging is a metalworking process that involves the use of a rotary forging machine to shape metal parts by applying compressive forces. Here are the key factors influencing the growth of the global rotary forging machine market:

Increasing demand from the automotive industry: The automotive industry is a major consumer of rotary forged components. As the automotive industry continues to grow and evolve, there is a need for lightweight, high-strength components that can improve fuel efficiency and reduce emissions. Rotary forging technology offers the advantage of producing complex, high-quality forged parts with enhanced mechanical properties, making it well-suited for the automotive sector. The rising demand for automobiles, coupled with the need for lightweight and durable components, is driving the growth of the rotary forging machine market.

Growing demand for aerospace and defense applications: The aerospace and defense industries have stringent requirements for high-performance components that can withstand extreme conditions. Rotary forging technology enables the production of aerospace-grade components with superior strength and fatigue resistance. As the aerospace and defense sectors continue to expand, there is an increasing demand for rotary forged parts, leading to the growth of the rotary forging machine market.

Advancements in machine technology: The rotary forging machine market has seen significant advancements in machine design and technology. Manufacturers are introducing innovative features such as automated systems, precision controls, and improved energy efficiency in rotary forging machines. These advancements enhance the productivity, accuracy, and reliability of the machines, making them more attractive to

end-users. The continuous development of advanced rotary forging machines is expected to drive market growth.

Growing focus on energy and power generation: The energy and power generation sectors require components that can withstand high temperatures, pressures, and corrosive environments. Rotary forging technology enables the production of high-quality components for applications such as gas turbines, steam turbines, and hydroelectric power plants. As the energy and power generation industries continue to evolve and expand, the demand for rotary forging machines is expected to increase.

Increased adoption of lightweight materials: The growing emphasis on lightweight materials, such as aluminum and titanium alloys, in various industries is driving the demand for rotary forging machines. Lightweight materials offer advantages such as improved fuel efficiency, higher strength-to-weight ratio, and better corrosion resistance. Rotary forging machines play a crucial role in shaping and forming lightweight materials into desired components, contributing to the market growth.

Geographical expansion of manufacturing activities: The global manufacturing sector is witnessing a shift with the establishment of manufacturing facilities in emerging economies, driven by factors such as lower labor costs, favorable government policies, and increasing domestic consumption. This expansion of manufacturing activities, especially in sectors like automotive, aerospace, and general engineering, creates a demand for rotary forging machines. As manufacturing activities spread geographically, the global rotary forging machine market is expected to grow.

In summary, the growth of the global rotary forging machine market is driven by factors such as increasing demand from the automotive and aerospace industries, advancements in machine technology, growing focus on energy and power generation, increased adoption of lightweight materials, and geographical expansion of manufacturing activities. As industries continue to seek high-quality, lightweight, and durable components, the demand for rotary forging machines is expected to rise.

The global Rotary Forging Machine market size was estimated at USD 475.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Forging Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Forging Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Forging Machine market.

Global Rotary Forging Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

MJC Engineering

Aditya Machinery

Independent Forgings and Alloys Ltd (IFA)

SMS Group

PRCO America

CPMG

Ajax Tocco Magnethermic

Heraeus Electro-Nite International N.V.

KSI Swiss

Pagnotta Engineering Inc

Consolidated Industries Corporation
National Machinery LLC

Market Segmentation (by Type)

Horizontal Rotary Forging Machine
Vertical Rotary Forging Machine
Radial Forging Machine
Orbital Forging Machine
Two-Step Rotary Forging Machine
Free-Form Rotary Forging Machine

Market Segmentation (by Application)

Aerospace
Automotive
Medical
Energy Industry
Construction Industry
Military

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Rotary Forging Machine Market
Overview of the regional outlook of the Rotary Forging Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotary Forging Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Forging Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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