

# Global Rotary Drilling Pipes Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G5F8CEC401B5EN.html>

Date: October 2025

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: G5F8CEC401B5EN

## Abstracts

Rotary drilling pipes are specialized, high-strength steel tubular components used in the oil and gas, geothermal, and mineral exploration industries to transmit torque, axial force, and drilling fluid from the surface rig to the drill bit deep underground. These pipes form the primary structural and functional element of the drill string, subject to extreme mechanical stresses, corrosive environments, and high-pressure conditions, and are typically manufactured with threaded connections designed for repeated make-up and break-out during drilling operations.

The global Rotary Drilling Pipes market size was estimated at USD 1850.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Drilling Pipes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Drilling Pipes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables

stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Drilling Pipes market.

## **Global Rotary Drilling Pipes Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Sandvik  
Gill Rock Drill  
Mincon  
America West Drilling Supply  
Matrix  
DPI  
Boart Longyear  
Vulcan  
Atlas Copco  
Liebherr  
Robit  
Driconeq

### **Market Segmentation (by Type)**

Below 5m

Above 5m

### **Market Segmentation (by Application)**

Mining

Construction

Quarrying

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rotary Drilling Pipes Market

Overview of the regional outlook of the Rotary Drilling Pipes Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotary Drilling Pipes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Drilling Pipes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Rotary Drilling Pipes

#### 1.2 Key Market Segments

##### 1.2.1 Rotary Drilling Pipes Segment by Type

##### 1.2.2 Rotary Drilling Pipes Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 ROTARY DRILLING PIPES MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Rotary Drilling Pipes Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Rotary Drilling Pipes Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 ROTARY DRILLING PIPES MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Rotary Drilling Pipes Product Life Cycle

#### 3.3 Global Rotary Drilling Pipes Sales by Manufacturers (2020-2025)

#### 3.4 Global Rotary Drilling Pipes Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Rotary Drilling Pipes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Rotary Drilling Pipes Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Rotary Drilling Pipes Market Competitive Situation and Trends

##### 3.8.1 Rotary Drilling Pipes Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Rotary Drilling Pipes Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

### **4 ROTARY DRILLING PIPES INDUSTRY CHAIN ANALYSIS**

- 4.1 Rotary Drilling Pipes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ROTARY DRILLING PIPES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Rotary Drilling Pipes Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Rotary Drilling Pipes Market
- 5.7 ESG Ratings of Leading Companies

## **6 ROTARY DRILLING PIPES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rotary Drilling Pipes Sales Market Share by Type (2020-2025)
- 6.3 Global Rotary Drilling Pipes Market Size Market Share by Type (2020-2025)
- 6.4 Global Rotary Drilling Pipes Price by Type (2020-2025)

## **7 ROTARY DRILLING PIPES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rotary Drilling Pipes Market Sales by Application (2020-2025)
- 7.3 Global Rotary Drilling Pipes Market Size (M USD) by Application (2020-2025)

## 7.4 Global Rotary Drilling Pipes Sales Growth Rate by Application (2020-2025)

# 8 ROTARY DRILLING PIPES MARKET SALES BY REGION

## 8.1 Global Rotary Drilling Pipes Sales by Region

### 8.1.1 Global Rotary Drilling Pipes Sales by Region

### 8.1.2 Global Rotary Drilling Pipes Sales Market Share by Region

## 8.2 Global Rotary Drilling Pipes Market Size by Region

### 8.2.1 Global Rotary Drilling Pipes Market Size by Region

### 8.2.2 Global Rotary Drilling Pipes Market Size Market Share by Region

## 8.3 North America

### 8.3.1 North America Rotary Drilling Pipes Sales by Country

### 8.3.2 North America Rotary Drilling Pipes Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Rotary Drilling Pipes Sales by Country

### 8.4.2 Europe Rotary Drilling Pipes Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Rotary Drilling Pipes Sales by Region

### 8.5.2 Asia Pacific Rotary Drilling Pipes Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Rotary Drilling Pipes Sales by Country

### 8.6.2 South America Rotary Drilling Pipes Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Rotary Drilling Pipes Sales by Region
- 8.7.2 Middle East and Africa Rotary Drilling Pipes Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 ROTARY DRILLING PIPES MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Rotary Drilling Pipes by Region(2020-2025)
- 9.2 Global Rotary Drilling Pipes Revenue Market Share by Region (2020-2025)
- 9.3 Global Rotary Drilling Pipes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Rotary Drilling Pipes Production
  - 9.4.1 North America Rotary Drilling Pipes Production Growth Rate (2020-2025)
  - 9.4.2 North America Rotary Drilling Pipes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Rotary Drilling Pipes Production
  - 9.5.1 Europe Rotary Drilling Pipes Production Growth Rate (2020-2025)
  - 9.5.2 Europe Rotary Drilling Pipes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Rotary Drilling Pipes Production (2020-2025)
  - 9.6.1 Japan Rotary Drilling Pipes Production Growth Rate (2020-2025)
  - 9.6.2 Japan Rotary Drilling Pipes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Rotary Drilling Pipes Production (2020-2025)
  - 9.7.1 China Rotary Drilling Pipes Production Growth Rate (2020-2025)
  - 9.7.2 China Rotary Drilling Pipes Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Sandvik
  - 10.1.1 Sandvik Basic Information
  - 10.1.2 Sandvik Rotary Drilling Pipes Product Overview
  - 10.1.3 Sandvik Rotary Drilling Pipes Product Market Performance
  - 10.1.4 Sandvik Business Overview
  - 10.1.5 Sandvik SWOT Analysis

- 10.1.6 Sandvik Recent Developments
- 10.2 Gill Rock Drill
  - 10.2.1 Gill Rock Drill Basic Information
  - 10.2.2 Gill Rock Drill Rotary Drilling Pipes Product Overview
  - 10.2.3 Gill Rock Drill Rotary Drilling Pipes Product Market Performance
  - 10.2.4 Gill Rock Drill Business Overview
  - 10.2.5 Gill Rock Drill SWOT Analysis
  - 10.2.6 Gill Rock Drill Recent Developments
- 10.3 Mincon
  - 10.3.1 Mincon Basic Information
  - 10.3.2 Mincon Rotary Drilling Pipes Product Overview
  - 10.3.3 Mincon Rotary Drilling Pipes Product Market Performance
  - 10.3.4 Mincon Business Overview
  - 10.3.5 Mincon SWOT Analysis
  - 10.3.6 Mincon Recent Developments
- 10.4 America West Drilling Supply
  - 10.4.1 America West Drilling Supply Basic Information
  - 10.4.2 America West Drilling Supply Rotary Drilling Pipes Product Overview
  - 10.4.3 America West Drilling Supply Rotary Drilling Pipes Product Market Performance
  - 10.4.4 America West Drilling Supply Business Overview
  - 10.4.5 America West Drilling Supply Recent Developments
- 10.5 Matrix
  - 10.5.1 Matrix Basic Information
  - 10.5.2 Matrix Rotary Drilling Pipes Product Overview
  - 10.5.3 Matrix Rotary Drilling Pipes Product Market Performance
  - 10.5.4 Matrix Business Overview
  - 10.5.5 Matrix Recent Developments
- 10.6 DPI
  - 10.6.1 DPI Basic Information
  - 10.6.2 DPI Rotary Drilling Pipes Product Overview
  - 10.6.3 DPI Rotary Drilling Pipes Product Market Performance
  - 10.6.4 DPI Business Overview
  - 10.6.5 DPI Recent Developments
- 10.7 Boart Longyear
  - 10.7.1 Boart Longyear Basic Information
  - 10.7.2 Boart Longyear Rotary Drilling Pipes Product Overview
  - 10.7.3 Boart Longyear Rotary Drilling Pipes Product Market Performance
  - 10.7.4 Boart Longyear Business Overview
  - 10.7.5 Boart Longyear Recent Developments

## 10.8 Vulcan

### 10.8.1 Vulcan Basic Information

### 10.8.2 Vulcan Rotary Drilling Pipes Product Overview

### 10.8.3 Vulcan Rotary Drilling Pipes Product Market Performance

### 10.8.4 Vulcan Business Overview

### 10.8.5 Vulcan Recent Developments

## 10.9 Atlas Copco

### 10.9.1 Atlas Copco Basic Information

### 10.9.2 Atlas Copco Rotary Drilling Pipes Product Overview

### 10.9.3 Atlas Copco Rotary Drilling Pipes Product Market Performance

### 10.9.4 Atlas Copco Business Overview

### 10.9.5 Atlas Copco Recent Developments

## 10.10 Liebherr

### 10.10.1 Liebherr Basic Information

### 10.10.2 Liebherr Rotary Drilling Pipes Product Overview

### 10.10.3 Liebherr Rotary Drilling Pipes Product Market Performance

### 10.10.4 Liebherr Business Overview

### 10.10.5 Liebherr Recent Developments

## 10.11 Robit

### 10.11.1 Robit Basic Information

### 10.11.2 Robit Rotary Drilling Pipes Product Overview

### 10.11.3 Robit Rotary Drilling Pipes Product Market Performance

### 10.11.4 Robit Business Overview

### 10.11.5 Robit Recent Developments

## 10.12 Driconeq

### 10.12.1 Driconeq Basic Information

### 10.12.2 Driconeq Rotary Drilling Pipes Product Overview

### 10.12.3 Driconeq Rotary Drilling Pipes Product Market Performance

### 10.12.4 Driconeq Business Overview

### 10.12.5 Driconeq Recent Developments

## 11 ROTARY DRILLING PIPES MARKET FORECAST BY REGION

### 11.1 Global Rotary Drilling Pipes Market Size Forecast

### 11.2 Global Rotary Drilling Pipes Market Forecast by Region

#### 11.2.1 North America Market Size Forecast by Country

#### 11.2.2 Europe Rotary Drilling Pipes Market Size Forecast by Country

#### 11.2.3 Asia Pacific Rotary Drilling Pipes Market Size Forecast by Region

#### 11.2.4 South America Rotary Drilling Pipes Market Size Forecast by Country

#### 11.2.5 Middle East and Africa Forecasted Sales of Rotary Drilling Pipes by Country

### **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

#### 12.1 Global Rotary Drilling Pipes Market Forecast by Type (2026-2033)

##### 12.1.1 Global Forecasted Sales of Rotary Drilling Pipes by Type (2026-2033)

##### 12.1.2 Global Rotary Drilling Pipes Market Size Forecast by Type (2026-2033)

##### 12.1.3 Global Forecasted Price of Rotary Drilling Pipes by Type (2026-2033)

#### 12.2 Global Rotary Drilling Pipes Market Forecast by Application (2026-2033)

##### 12.2.1 Global Rotary Drilling Pipes Sales (K Units) Forecast by Application

##### 12.2.2 Global Rotary Drilling Pipes Market Size (M USD) Forecast by Application (2026-2033)

### **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

|                                                                                                                 |
|-----------------------------------------------------------------------------------------------------------------|
| Table 1. Introduction of the Type                                                                               |
| Table 2. Introduction of the Application                                                                        |
| Table 3. Market Size (M USD) Segment Executive Summary                                                          |
| Table 4. Rotary Drilling Pipes Market Size Comparison by Region (M USD)                                         |
| Table 5. Global Rotary Drilling Pipes Sales (K Units) by Manufacturers (2020-2025)                              |
| Table 6. Global Rotary Drilling Pipes Sales Market Share by Manufacturers (2020-2025)                           |
| Table 7. Global Rotary Drilling Pipes Revenue (M USD) by Manufacturers (2020-2025)                              |
| Table 8. Global Rotary Drilling Pipes Revenue Share by Manufacturers (2020-2025)                                |
| Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rotary Drilling Pipes as of 2024) |
| Table 10. Global Market Rotary Drilling Pipes Average Price (USD/Unit) of Key Manufacturers (2020-2025)         |
| Table 11. Manufacturers? Manufacturing Sites, Areas Served                                                      |
| Table 12. Manufacturers? Product Type                                                                           |
| Table 13. Global Rotary Drilling Pipes Manufacturers Market Concentration Ratio (CR5 and HHI)                   |
| Table 14. Mergers & Acquisitions, Expansion Plans                                                               |
| Table 15. Market Overview of Key Raw Materials                                                                  |
| Table 16. Midstream Market Analysis                                                                             |
| Table 17. Downstream Customer Analysis                                                                          |
| Table 18. Key Development Trends                                                                                |
| Table 19. Driving Factors                                                                                       |
| Table 20. Rotary Drilling Pipes Market Challenges                                                               |
| Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026                                            |
| Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027                                              |
| Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026                                              |
| Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries                    |
| Table 25. Global Rotary Drilling Pipes Sales by Type (K Units)                                                  |
| Table 26. Global Rotary Drilling Pipes Market Size by Type (M USD)                                              |
| Table 27. Global Rotary Drilling Pipes Sales (K Units) by Type (2020-2025)                                      |
| Table 28. Global Rotary Drilling Pipes Sales Market Share by Type (2020-2025)                                   |
| Table 29. Global Rotary Drilling Pipes Market Size (M USD) by Type (2020-2025)                                  |
| Table 30. Global Rotary Drilling Pipes Market Size Share by Type (2020-2025)                                    |
| Table 31. Global Rotary Drilling Pipes Price (USD/Unit) by Type (2020-2025)                                     |

|                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------|
| Table 32. Global Rotary Drilling Pipes Sales (K Units) by Application                                                                     |
| Table 33. Global Rotary Drilling Pipes Market Size by Application                                                                         |
| Table 34. Global Rotary Drilling Pipes Sales by Application (2020-2025) & (K Units)                                                       |
| Table 35. Global Rotary Drilling Pipes Sales Market Share by Application (2020-2025)                                                      |
| Table 36. Global Rotary Drilling Pipes Market Size by Application (2020-2025) & (M USD)                                                   |
| Table 37. Global Rotary Drilling Pipes Market Share by Application (2020-2025)                                                            |
| Table 38. Global Rotary Drilling Pipes Sales Growth Rate by Application (2020-2025)                                                       |
| Table 39. Global Rotary Drilling Pipes Sales by Region (2020-2025) & (K Units)                                                            |
| Table 40. Global Rotary Drilling Pipes Sales Market Share by Region (2020-2025)                                                           |
| Table 41. Global Rotary Drilling Pipes Market Size by Region (2020-2025) & (M USD)                                                        |
| Table 42. Global Rotary Drilling Pipes Market Size Market Share by Region (2020-2025)                                                     |
| Table 43. North America Rotary Drilling Pipes Sales by Country (2020-2025) & (K Units)                                                    |
| Table 44. North America Rotary Drilling Pipes Market Size by Country (2020-2025) & (M USD)                                                |
| Table 45. Europe Rotary Drilling Pipes Sales by Country (2020-2025) & (K Units)                                                           |
| Table 46. Europe Rotary Drilling Pipes Market Size by Country (2020-2025) & (M USD)                                                       |
| Table 47. Asia Pacific Rotary Drilling Pipes Sales by Region (2020-2025) & (K Units)                                                      |
| Table 48. Asia Pacific Rotary Drilling Pipes Market Size by Region (2020-2025) & (M USD)                                                  |
| Table 49. South America Rotary Drilling Pipes Sales by Country (2020-2025) & (K Units)                                                    |
| Table 50. South America Rotary Drilling Pipes Market Size by Country (2020-2025) & (M USD)                                                |
| Table 51. Middle East and Africa Rotary Drilling Pipes Sales by Region (2020-2025) & (K Units)                                            |
| Table 52. Middle East and Africa Rotary Drilling Pipes Market Size by Region (2020-2025) & (M USD)                                        |
| Table 53. Global Rotary Drilling Pipes Production (K Units) by Region(2020-2025)                                                          |
| Table 54. Global Rotary Drilling Pipes Revenue (US\$ Million) by Region (2020-2025)                                                       |
| Table 55. Global Rotary Drilling Pipes Revenue Market Share by Region (2020-2025)                                                         |
| Table 56. Global Rotary Drilling Pipes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)        |
| Table 57. North America Rotary Drilling Pipes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 58. Europe Rotary Drilling Pipes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)        |
| Table 59. Japan Rotary Drilling Pipes Production (K Units), Revenue (US\$ Million),                                                       |

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Rotary Drilling Pipes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Sandvik Basic Information

Table 62. Sandvik Rotary Drilling Pipes Product Overview

Table 63. Sandvik Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Sandvik Business Overview

Table 65. Sandvik SWOT Analysis

Table 66. Sandvik Recent Developments

Table 67. Gill Rock Drill Basic Information

Table 68. Gill Rock Drill Rotary Drilling Pipes Product Overview

Table 69. Gill Rock Drill Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Gill Rock Drill Business Overview

Table 71. Gill Rock Drill SWOT Analysis

Table 72. Gill Rock Drill Recent Developments

Table 73. Mincon Basic Information

Table 74. Mincon Rotary Drilling Pipes Product Overview

Table 75. Mincon Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Mincon Business Overview

Table 77. Mincon SWOT Analysis

Table 78. Mincon Recent Developments

Table 79. America West Drilling Supply Basic Information

Table 80. America West Drilling Supply Rotary Drilling Pipes Product Overview

Table 81. America West Drilling Supply Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. America West Drilling Supply Business Overview

Table 83. America West Drilling Supply Recent Developments

Table 84. Matrix Basic Information

Table 85. Matrix Rotary Drilling Pipes Product Overview

Table 86. Matrix Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Matrix Business Overview

Table 88. Matrix Recent Developments

Table 89. DPI Basic Information

Table 90. DPI Rotary Drilling Pipes Product Overview

Table 91. DPI Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 92. DPI Business Overview

Table 93. DPI Recent Developments

Table 94. Boart Longyear Basic Information

Table 95. Boart Longyear Rotary Drilling Pipes Product Overview

Table 96. Boart Longyear Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Boart Longyear Business Overview

Table 98. Boart Longyear Recent Developments

Table 99. Vulcan Basic Information

Table 100. Vulcan Rotary Drilling Pipes Product Overview

Table 101. Vulcan Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Vulcan Business Overview

Table 103. Vulcan Recent Developments

Table 104. Atlas Copco Basic Information

Table 105. Atlas Copco Rotary Drilling Pipes Product Overview

Table 106. Atlas Copco Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Atlas Copco Business Overview

Table 108. Atlas Copco Recent Developments

Table 109. Liebherr Basic Information

Table 110. Liebherr Rotary Drilling Pipes Product Overview

Table 111. Liebherr Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Liebherr Business Overview

Table 113. Liebherr Recent Developments

Table 114. Robit Basic Information

Table 115. Robit Rotary Drilling Pipes Product Overview

Table 116. Robit Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Robit Business Overview

Table 118. Robit Recent Developments

Table 119. Driconeq Basic Information

Table 120. Driconeq Rotary Drilling Pipes Product Overview

Table 121. Driconeq Rotary Drilling Pipes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Driconeq Business Overview

Table 123. Driconeq Recent Developments

Table 124. Global Rotary Drilling Pipes Sales Forecast by Region (2026-2033) & (K Units)

Table 125. Global Rotary Drilling Pipes Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Rotary Drilling Pipes Sales Forecast by Country (2026-2033) & (K Units)

Table 127. North America Rotary Drilling Pipes Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Rotary Drilling Pipes Sales Forecast by Country (2026-2033) & (K Units)

Table 129. Europe Rotary Drilling Pipes Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Rotary Drilling Pipes Sales Forecast by Region (2026-2033) & (K Units)

Table 131. Asia Pacific Rotary Drilling Pipes Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Rotary Drilling Pipes Sales Forecast by Country (2026-2033) & (K Units)

Table 133. South America Rotary Drilling Pipes Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Rotary Drilling Pipes Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Rotary Drilling Pipes Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Rotary Drilling Pipes Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Rotary Drilling Pipes Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Rotary Drilling Pipes Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Rotary Drilling Pipes Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Rotary Drilling Pipes Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Rotary Drilling Pipes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rotary Drilling Pipes Market Size (M USD), 2024-2033
- Figure 5. Global Rotary Drilling Pipes Market Size (M USD) (2020-2033)
- Figure 6. Global Rotary Drilling Pipes Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rotary Drilling Pipes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rotary Drilling Pipes Product Life Cycle
- Figure 13. Rotary Drilling Pipes Sales Share by Manufacturers in 2024
- Figure 14. Global Rotary Drilling Pipes Revenue Share by Manufacturers in 2024
- Figure 15. Rotary Drilling Pipes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Rotary Drilling Pipes Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rotary Drilling Pipes Revenue in 2024
- Figure 18. Industry Chain Map of Rotary Drilling Pipes
- Figure 19. Global Rotary Drilling Pipes Market PEST Analysis
- Figure 20. Global Rotary Drilling Pipes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rotary Drilling Pipes Market Share by Type
- Figure 27. Sales Market Share of Rotary Drilling Pipes by Type (2020-2025)
- Figure 28. Sales Market Share of Rotary Drilling Pipes by Type in 2024
- Figure 29. Market Size Share of Rotary Drilling Pipes by Type (2020-2025)
- Figure 30. Market Size Share of Rotary Drilling Pipes by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rotary Drilling Pipes Market Share by Application

Figure 33. Global Rotary Drilling Pipes Sales Market Share by Application (2020-2025)

Figure 34. Global Rotary Drilling Pipes Sales Market Share by Application in 2024

Figure 35. Global Rotary Drilling Pipes Market Share by Application (2020-2025)

Figure 36. Global Rotary Drilling Pipes Market Share by Application in 2024

Figure 37. Global Rotary Drilling Pipes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Rotary Drilling Pipes Sales Market Share by Region (2020-2025)

Figure 39. Global Rotary Drilling Pipes Market Size Market Share by Region (2020-2025)

Figure 40. North America Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Rotary Drilling Pipes Sales Market Share by Country in 2024

Figure 43. North America Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Rotary Drilling Pipes Market Size Market Share by Country in 2024

Figure 45. U.S. Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Rotary Drilling Pipes Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Rotary Drilling Pipes Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Rotary Drilling Pipes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Rotary Drilling Pipes Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Rotary Drilling Pipes Sales Market Share by Country in 2024

Figure 53. Europe Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Rotary Drilling Pipes Market Size Market Share by Country in 2024

Figure 55. Germany Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rotary Drilling Pipes Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rotary Drilling Pipes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rotary Drilling Pipes Market Size Market Share by Region in 2024

Figure 68. China Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rotary Drilling Pipes Sales and Growth Rate (K Units)

Figure 79. South America Rotary Drilling Pipes Sales Market Share by Country in 2024

Figure 80. South America Rotary Drilling Pipes Market Size and Growth Rate (M USD)

Figure 81. South America Rotary Drilling Pipes Market Size Market Share by Country in 2024

Figure 82. Brazil Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)

- Figure 85. Argentina Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Rotary Drilling Pipes Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Rotary Drilling Pipes Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Rotary Drilling Pipes Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Rotary Drilling Pipes Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Rotary Drilling Pipes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Rotary Drilling Pipes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Rotary Drilling Pipes Production Market Share by Region (2020-2025)
- Figure 103. North America Rotary Drilling Pipes Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Rotary Drilling Pipes Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Rotary Drilling Pipes Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Rotary Drilling Pipes Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Rotary Drilling Pipes Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Rotary Drilling Pipes Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Rotary Drilling Pipes Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Rotary Drilling Pipes Market Share Forecast by Type (2026-2033)

Figure 111. Global Rotary Drilling Pipes Sales Forecast by Application (2026-2033)

Figure 112. Global Rotary Drilling Pipes Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Rotary Drilling Pipes Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G5F8CEC401B5EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5F8CEC401B5EN.html>