

# Global Rotary Cold Glue Labelers Market Research Report 2026(Status and Outlook)

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## Abstracts

The rotary cold glue labeler is an efficient and precise automated equipment that uses cold glue technology to accurately attach labels to product containers. It is suitable for bottles or cans of various shapes and sizes. The rotary design allows continuous operation, significantly improving the speed and efficiency of the production line. The rotary cold glue labeling machine uses an advanced control system to ensure that each label can be accurately positioned, reduce errors, and improve the appearance quality of the product. Compared with hot melt glue, cold glue technology is more energy-efficient and reduces energy consumption. The glue dries quickly and does not affect the production speed. It is widely used in packaging production lines in food and beverage, medicine, cosmetics and other industries.

**Market Trends** Rotary cold glue labeler is widely used in food and beverage, medicine, cosmetics and other industries, and is favored for its ability to provide efficient and precise labeling solutions. In the fast-moving consumer goods industry, the increasing requirements for product packaging quality and speed have driven the demand for high-performance labeling equipment. With the popularization of smart manufacturing and the concept of Industry 4.0, more and more companies are seeking to improve the overall efficiency and flexibility of production lines through automation technology. Rotary cold glue labeler has become an ideal choice with its advanced control system and ability to adapt to a variety of container shapes.

**Market Disadvantages** The initial investment cost of rotary cold glue labeler is high. High-quality rotary cold glue labeler is usually equipped with advanced control systems and other high-tech components, resulting in its relatively expensive price. The operation and technical thresholds are high, and professional knowledge and experience are required to properly install, debug and maintain these devices. Improper operation may cause equipment failure or unstable finished product quality.

**Market Outlook** The development of new materials and new processes will further optimize the performance of rotary cold glue labeler, reduce production costs, improve cost

performance, and make it more competitive in the market. For example, the application of smart sensors and Internet of Things technologies can significantly improve the intelligence level of equipment and help companies better manage production processes. Manufacturers are exploring how to reduce the carbon footprint of their production processes and adopt more environmentally friendly production processes to meet increasingly stringent environmental standards.

The global Rotary Cold Glue Labelers market size was estimated at USD 528.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Cold Glue Labelers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Cold Glue Labelers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Cold Glue Labelers market.

### **Global Rotary Cold Glue Labelers Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Multi-Tech Systems  
Krones AG  
P.E. Labellers  
IC Filling Systems  
GERNEP GmbH  
Aesus Systems  
GMG Etiquetadoras  
Z-Italia (Della Toffola)  
Makro Labelling (Sidel Group)  
Tirelli Srl  
Criveller  
KHS Group  
ETIMA+  
SACMI  
Spolex  
Well Pak Machinery  
Laizhou Tonle Machinery  
Zhangjiagang King Machine  
Guangzhou Letone Machinery  
PT Gemilang Bersama Mesindo  
MBF North America  
Dongguan Auchan Automation Equipment Technology

### **Market Segmentation (by Type)**

Automatic Cold Glue Labelers  
Semi-Automatic Cold Glue Labelers

### **Market Segmentation (by Application)**

Food  
Beverages  
Wines  
Personal Care  
Pharmaceutical  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Rotary Cold Glue Labelers Market  
Overview of the regional outlook of the Rotary Cold Glue Labelers Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotary Cold Glue Labelers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Cold Glue Labelers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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