

Global Rotary Centrifugal Sifter Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Rotary Centrifugal Sifter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A rotary centrifugal sifter uses high-speed rotating blades to generate centrifugal force, throwing materials against the inner wall of the screen for efficient screening. It is suitable for grading, removing impurities, and safely screening powders and granules, and is widely used in industries such as food, chemicals, pharmaceuticals, and mining. Its typical structure includes a feed inlet, rotating blades, a screen drum, and a discharge port. Screen sizes range from 20?300 mesh, with a capacity range of approximately 100?1800 kg/h, power output of 2.2?7.5 kW, and speeds of 620?940 rpm. Available in carbon steel or 304/316 stainless steel, it offers high efficiency, low noise, and easy cleaning. The price of rotary centrifugal sifter varies significantly depending on the model and capacity. Standard models, such as the FTS-190, cost approximately \$2,800?\$4,500 and have a capacity of 100?300 kg/h. Major manufacturers, such as Gericke and SWECO, have annual production capacities of approximately 1,200 and 1,500 units per line, respectively. The industry's overall gross profit margin ranges from 30% to 55%, with high-end customized products reaching up to 60%. The rotary centrifugal sifter industry chain encompasses three major links: upstream components, midstream manufacturing, and downstream applications. The upstream segment primarily includes the screen (such as stainless steel or nylon mesh; mesh accuracy determines screening efficiency), the motor and reducer (with a power range of 2?10 kW, both domestically produced and imported), and the screen material (carbon steel for industrial powders, stainless steel for food and pharmaceuticals). Midstream manufacturing involves processes such as laser cutting, CNC bending, welding, and polishing. The assembly process includes screen tensioning, seal

installation, and electronic control system commissioning. Major companies have an annual production capacity of approximately 500?1,500 units per line. Downstream demand is broadly distributed across the food (e.g., COFCO), chemical (e.g., BASF), pharmaceutical, and new materials industries (e.g., CATL), creating a stable market for industrial screening equipment.

The global Rotary Centrifugal Sifter market size was estimated at USD 307.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Centrifugal Sifter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Centrifugal Sifter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Centrifugal Sifter market.

Global Rotary Centrifugal Sifter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kason
Prater Industries
Coperion
Gericke Group
Munson
S.Howes
Russell Finex
Farleygreene
STOLZ
Powder Technic
Galaxy Sivtek
Palamatic Process
ABM Equipment
Shree Bhagwati Machtech
Process Solutions Inc
RHEWUM

Market Segmentation (by Type)

Carbon Steel
304 Stainless Steel
316 Stainless Steel
Others

Market Segmentation (by Application)

Chemical Industry
Food & Beverage
Biopharmaceutical
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rotary Centrifugal Sifter Market

Overview of the regional outlook of the Rotary Centrifugal Sifter Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Rotary Centrifugal Sifter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Centrifugal Sifter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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