

Global Rolling Oils Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GA9155062CE3EN.html>

Date: December 2024

Pages: 166

Price: US\$ 2,800.00 (Single User License)

ID: GA9155062CE3EN

Abstracts

Report Overview

Rolling oils are specialized lubricants used in metalworking processes such as rolling, drawing, and extrusion to reduce friction, heat, and wear between metal surfaces. These oils are designed to withstand high pressures and temperatures, ensuring smooth operations and prolonging the lifespan of equipment. Rolling oils play a crucial role in the manufacturing industry, particularly in steel, aluminum, and copper production.

The global rolling oils market was valued at approximately USD 620 million in 2023. It is projected to grow at a Compound Annual Growth Rate (CAGR) of 5.80% from 2024 to 2032. Several factors are driving this growth, including the increasing demand for high-quality metal products in sectors such as automotive, construction, and aerospace. Additionally, the growing trend towards sustainable and environmentally friendly lubricants is boosting the adoption of bio-based rolling oils in the market.

One key trend in the rolling oils market is the shift towards water-based formulations due to their lower environmental impact and improved worker safety compared to traditional oil-based products. Water-based rolling oils offer better cooling properties, reduced emissions, and easier disposal, aligning with stringent environmental regulations. Another trend is the rising adoption of synthetic rolling oils, known for their superior performance characteristics, including extended tool life, enhanced surface finish, and improved corrosion protection.

Furthermore, the market is witnessing a growing focus on technological advancements, such as the development of smart lubrication systems that monitor and optimize oil

usage in real-time. These systems help manufacturers improve operational efficiency, reduce downtime, and minimize maintenance costs. Additionally, the integration of Industry 4.0 technologies like IoT sensors and predictive analytics is enabling predictive maintenance strategies, further driving the demand for advanced rolling oils.

In terms of regional market distribution, Asia Pacific is the leading market for rolling oils, driven by the rapid industrialization and infrastructure development in countries like China and India. The region's dominance can be attributed to the presence of a large manufacturing base, increasing investments in automotive and construction sectors, and rising demand for high-performance lubricants. North America and Europe also hold significant market shares due to the strong presence of metalworking industries and stringent regulatory standards promoting sustainable practices.

Despite the positive outlook, the rolling oils market faces challenges such as volatile raw material prices, which can impact product pricing and profitability for manufacturers. Additionally, the increasing focus on circular economy principles and the need for effective waste management solutions pose challenges in the disposal of used rolling oils. Manufacturers need to address these challenges by investing in research and development to formulate cost-effective and sustainable rolling oil solutions while ensuring compliance with evolving regulations.

This report provides a deep insight into the global Rolling Oils market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Rolling Oils Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Rolling Oils market in any manner.

Global Rolling Oils Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Quaker Houghton

Fuchs

Amer Technology Co.

Ltd.

Francool Technology (SZ) Corp.?Ltd.

Yushiro Chemical

Croda International

BP (Castrol)

SINOPEC

ExxonMobil

Idemitsu Kosan Co.

Ltd.

Petrofer

Nanjing Kerun Lubricants Co.,Ltd.

Meibeier

Kaffee Technology (Wuhan) Co.

Ltd.

Jiangsu Hengfeng New Materials Manufacturing CO.,LTD.

Total Lubricants

Market Segmentation (by Type)

Cold Rolling Oils

Hot Rolling Oils

Market Segmentation (by Application)

Steel

Non-Ferrous

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Rolling Oils Market Research Report 2024(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rolling Oils Market

Overview of the regional outlook of the Rolling Oils Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rolling Oils Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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