

# Global ?Roll-formed Battery Enclosure Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on ?Roll-formed Battery Enclosure competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Battery Enclosure, also known as "battery tray", "battery box Enclosure", etc. Its design mainly considers the functions of protecting the battery pack, providing support and connection, heat dissipation, and convenient installation and maintenance. Battery Enclosure is usually used to wrap the battery to ensure the safe operation of the battery pack and provide appropriate environmental and structural support. Roll-formed Battery Enclosure is a metal shell structure manufactured by continuous roll forming process, specially designed for new energy vehicle power battery system. It uses high-strength steel or aluminum alloy strip, and is formed by multi-pass roller progressive bending to form a box component with a specific cross-sectional shape. It has the characteristics of lightweight, high strength and modular integration, and is the core carrier of battery pack structural safety and thermal management. With the increasingly severe global climate problems and the continuous improvement of environmental awareness, electric vehicles, as a low-carbon and environmentally friendly mode of transportation, are gradually becoming the focus of attention of countries around the world. At present, electric vehicle technology is constantly improving, and problems such as cruising range and charging facilities have been gradually solved, and market demand is gradually growing. Driven by policy support and technological innovation, the electric vehicle industry has become an important development direction of the global automotive industry. Governments of various countries have introduced encouraging policies to increase the research and development and promotion of electric vehicles. Among them, the battery pack is the core component of electric vehicles. It provides power for electric vehicles and accounts

for 30% to 40% of the cost of the whole vehicle. The battery pack mainly includes enclosure mechanical structural parts, battery modules, and battery management systems. The enclosure mechanical structural parts include upper covers and enclosures. Battery Enclosure is an important part of the battery pack, which has an important impact on the performance, safety and life of the battery pack. The enclosure under the battery pack of electric vehicles refers to the shell installed at the bottom of the battery pack, which is used to support, fix and protect the battery modules, battery management systems and other components inside the battery pack. The main electric vehicle power battery enclosures on the market include aluminum alloy enclosures, sheet metal stamping enclosures, and steel roll-formed battery enclosures. Enclosures are mainly composed of aluminum alloy profile frames and aluminum alloy profile bottom plates, and the frames and bottom plates are aluminum alloy extruded profiles. Sheet metal stamping enclosures are stamped and formed by sheet metal in one piece, with crossbeams and longitudinal beams welded in a crisscross pattern in the middle. Sheet metal forming parts play a sealing role, and crossbeams and longitudinal beams play a structural support role. Roll-formed battery enclosures are similar to sheet metal stamping enclosures, with steel roll-formed profile frames, steel panels on the bottom, and crossbeams and longitudinal beams welded in the middle. In terms of structural strength, steel roll-formed battery enclosures have the highest strength, followed by aluminum alloy enclosures, and sheet metal stamping enclosures have the lowest strength. Therefore, sheet metal stamping enclosures are used for battery packs that are lighter in weight and smaller in size. In terms of manufacturing cost, aluminum alloy enclosure has the highest cost due to the high cost of aluminum materials. The cost of steel rolled battery enclosure and sheet metal stamping enclosure is similar, but sheet metal stamping enclosure requires molds of different specifications for different models, and the mold cost is high. Steel rolled battery enclosure only needs to open the mold once, and can be transformed into enclosures of different models and sizes by adjusting the length and width of the rolled profile. According to our data, the global shipment of Roll-formed Battery Enclosure will be about 1.3 million units in 2024, and will reach 9 million units in 2031, with a compound annual growth rate of more than 30% during the test period. China occupies the largest downstream market, with a market share of more than 75% in 2024. Major global manufacturers include Suzhou Yichuangte Intelligent Manufacturing, Novelis, Lucky Harvest, Magna International, Changzhou Hugestone New Energy Technologies, Liuzhou Aode Yongxing Automotive Parts Technology, Forvia, Voestalpine Metal Forming GmbH, Suzhou Prysler Advanced Forming Technology, Ningbo Huaxiang Electronic, XD Thermal, Lingyun Industrial Corporation, Nabaichuan Holding, etc. In 2024, the global TOP5 market share will exceed 60%. In terms of product types, the European and American regions mainly use steel and aluminum Roll-formed Battery Enclosure products, among which Novelis

products are the most famous for aluminum Roll-formed Battery Enclosure, while China basically uses high-strength steel and ultra-strong steel Roll-formed Battery Enclosure. As an important component of electric vehicle power batteries, the unique process and design of Roll-formed Battery Enclosure bring many significant advantages. First of all, compared with traditional aluminum alloy Enclosure, the cost of parts of Roll-formed Battery Enclosure can be reduced by more than 30%. Through the thin-wall design of high-strength steel materials, it not only maintains lightweight but also enhances structural strength. Secondly, Roll-formed Battery Enclosure uses ultra-high-strength steel materials (such as 980DP, 1180DP), and its tensile strength is as high as 1500MPa or more, which can more effectively protect the battery system from external impact. In addition, Roll-formed technology adopts a multi-roller structure, and its production efficiency is more than 10% higher than that of traditional stamping, which is suitable for mass production. Moreover, Roll-formed is suitable for processing parts with complex shapes, which provides more possibilities for the innovative design of battery enclosure. In general, Roll-formed Battery Enclosure has broad application prospects in the mid- and low-end vehicle market due to its advantages of low cost, high strength, high production efficiency, light weight and environmental protection. We believe that Roll-formed Battery Enclosure will soon become a key solution that various car companies and battery pack manufacturers will compete to research and develop.

The global Roll-formed Battery Enclosure market size was estimated at USD 213.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 27.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Roll-formed Battery Enclosure market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Roll-formed Battery Enclosure market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the ?Roll-formed Battery Enclosure market.

## **Global ?Roll-formed Battery Enclosure Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Suzhou Yichuangte Intelligent Manufacturing  
Novelis  
Lucky Harvest  
Magna International  
Changzhou Hugestone New Energy Technologies  
Liuzhou Aode Yongxing Automotive Parts Technology  
Forvia  
Voestalpine Metal Forming GmbH  
Suzhou Prysler Advanced Forming Technology  
Ningbo Huaxiang Electronic  
XD Thermal  
Lingyun Industrial Corporation  
Nabaichuan Holding

### **Market Segmentation (by Type)**

Aluminum Alloy Material  
Steel Material

### **Market Segmentation (by Application)**

Passenger Vehicle  
Commercial Vehicle

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the ?Roll-formed Battery Enclosure Market  
Overview of the regional outlook of the ?Roll-formed Battery Enclosure Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the ?Roll-formed Battery Enclosure Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of ?Roll-formed Battery Enclosure, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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