

Global Rock Tunnel Boring Machines (TBM) Market Research Report 2024, Forecast to 2032

<https://marketpublishers.com/r/G400D7124CCFEN.html>

Date: October 2024

Pages: 141

Price: US\$ 3,200.00 (Single User License)

ID: G400D7124CCFEN

Abstracts

Report Overview

A rock tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through rock strata. They may also be used for micro tunneling.

The global Rock Tunnel Boring Machines (TBM) market size was estimated at USD 1222.60 million in 2023 and is projected to reach USD 1595.22 million by 2032, exhibiting a CAGR of 3.00% during the forecast period.

North America Rock Tunnel Boring Machines (TBM) market size was estimated at USD 335.17 million in 2023, at a CAGR of 2.57% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Rock Tunnel Boring Machines (TBM) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Rock Tunnel Boring Machines (TBM) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors

and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Rock Tunnel Boring Machines (TBM) market in any manner.

Global Rock Tunnel Boring Machines (TBM) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Herrenknecht

China Railway Tunnel Group

CRCHI

LNSS

Komatsu

Mitsubishi

NHI Group

Kawasaki

IHI

Terratec

SELI

Tianye Tolian

Hitachi Zosen

STEC

Market Segmentation (by Type)

Open-type TBM

Shielded Hard Rock TBM

Market Segmentation (by Application)

Railway and Highway

Municipal Engineering

City Rail System

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rock Tunnel Boring Machines (TBM) Market

Overview of the regional outlook of the Rock Tunnel Boring Machines (TBM) Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rock Tunnel Boring Machines (TBM) Market and its likely evolution in the short to mid-

term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rock Tunnel Boring Machines (TBM), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Rock Tunnel Boring Machines (TBM)
- 1.2 Key Market Segments
 - 1.2.1 Rock Tunnel Boring Machines (TBM) Segment by Type
 - 1.2.2 Rock Tunnel Boring Machines (TBM) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ROCK TUNNEL BORING MACHINES (TBM) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Rock Tunnel Boring Machines (TBM) Market Size (M USD) Estimates and Forecasts (2019-2032)
 - 2.1.2 Global Rock Tunnel Boring Machines (TBM) Sales Estimates and Forecasts (2019-2032)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ROCK TUNNEL BORING MACHINES (TBM) MARKET COMPETITIVE LANDSCAPE

- 3.1 Global Rock Tunnel Boring Machines (TBM) Sales by Manufacturers (2019-2024)
- 3.2 Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Rock Tunnel Boring Machines (TBM) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Rock Tunnel Boring Machines (TBM) Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Rock Tunnel Boring Machines (TBM) Sales Sites, Area Served, Product Type
- 3.6 Rock Tunnel Boring Machines (TBM) Market Competitive Situation and Trends
 - 3.6.1 Rock Tunnel Boring Machines (TBM) Market Concentration Rate

3.6.2 Global 5 and 10 Largest Rock Tunnel Boring Machines (TBM) Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 ROCK TUNNEL BORING MACHINES (TBM) INDUSTRY CHAIN ANALYSIS

4.1 Rock Tunnel Boring Machines (TBM) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROCK TUNNEL BORING MACHINES (TBM) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 ROCK TUNNEL BORING MACHINES (TBM) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2019-2024)

6.3 Global Rock Tunnel Boring Machines (TBM) Market Size Market Share by Type (2019-2024)

6.4 Global Rock Tunnel Boring Machines (TBM) Price by Type (2019-2024)

7 ROCK TUNNEL BORING MACHINES (TBM) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Rock Tunnel Boring Machines (TBM) Market Sales by Application

(2019-2024)

7.3 Global Rock Tunnel Boring Machines (TBM) Market Size (M USD) by Application

(2019-2024)

7.4 Global Rock Tunnel Boring Machines (TBM) Sales Growth Rate by Application

(2019-2024)

8 ROCK TUNNEL BORING MACHINES (TBM) MARKET CONSUMPTION BY REGION

8.1 Global Rock Tunnel Boring Machines (TBM) Sales by Region

8.1.1 Global Rock Tunnel Boring Machines (TBM) Sales by Region

8.1.2 Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Region

8.2 North America

8.2.1 North America Rock Tunnel Boring Machines (TBM) Sales by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Rock Tunnel Boring Machines (TBM) Sales by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Russia

8.4 Asia Pacific

8.4.1 Asia Pacific Rock Tunnel Boring Machines (TBM) Sales by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Rock Tunnel Boring Machines (TBM) Sales by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Rock Tunnel Boring Machines (TBM) Sales by Region

8.6.2 Saudi Arabia

- 8.6.3 UAE
- 8.6.4 Egypt
- 8.6.5 Nigeria
- 8.6.6 South Africa

9 ROCK TUNNEL BORING MACHINES (TBM) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Rock Tunnel Boring Machines (TBM) by Region (2019-2024)
- 9.2 Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Region (2019-2024)
- 9.3 Global Rock Tunnel Boring Machines (TBM) Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Rock Tunnel Boring Machines (TBM) Production
 - 9.4.1 North America Rock Tunnel Boring Machines (TBM) Production Growth Rate (2019-2024)
 - 9.4.2 North America Rock Tunnel Boring Machines (TBM) Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Rock Tunnel Boring Machines (TBM) Production
 - 9.5.1 Europe Rock Tunnel Boring Machines (TBM) Production Growth Rate (2019-2024)
 - 9.5.2 Europe Rock Tunnel Boring Machines (TBM) Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Rock Tunnel Boring Machines (TBM) Production (2019-2024)
 - 9.6.1 Japan Rock Tunnel Boring Machines (TBM) Production Growth Rate (2019-2024)
 - 9.6.2 Japan Rock Tunnel Boring Machines (TBM) Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Rock Tunnel Boring Machines (TBM) Production (2019-2024)
 - 9.7.1 China Rock Tunnel Boring Machines (TBM) Production Growth Rate (2019-2024)
 - 9.7.2 China Rock Tunnel Boring Machines (TBM) Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 Herrenknecht
 - 10.1.1 Herrenknecht Rock Tunnel Boring Machines (TBM) Basic Information
 - 10.1.2 Herrenknecht Rock Tunnel Boring Machines (TBM) Product Overview
 - 10.1.3 Herrenknecht Rock Tunnel Boring Machines (TBM) Product Market

Performance

10.1.4 Herrenknecht Business Overview

10.1.5 Herrenknecht Rock Tunnel Boring Machines (TBM) SWOT Analysis

10.1.6 Herrenknecht Recent Developments

10.2 China Railway Tunnel Group

10.2.1 China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Basic Information

10.2.2 China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Product Overview

10.2.3 China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Product Market Performance

10.2.4 China Railway Tunnel Group Business Overview

10.2.5 China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) SWOT Analysis

10.2.6 China Railway Tunnel Group Recent Developments

10.3 CRCHI

10.3.1 CRCHI Rock Tunnel Boring Machines (TBM) Basic Information

10.3.2 CRCHI Rock Tunnel Boring Machines (TBM) Product Overview

10.3.3 CRCHI Rock Tunnel Boring Machines (TBM) Product Market Performance

10.3.4 CRCHI Rock Tunnel Boring Machines (TBM) SWOT Analysis

10.3.5 CRCHI Business Overview

10.3.6 CRCHI Recent Developments

10.4 LNSS

10.4.1 LNSS Rock Tunnel Boring Machines (TBM) Basic Information

10.4.2 LNSS Rock Tunnel Boring Machines (TBM) Product Overview

10.4.3 LNSS Rock Tunnel Boring Machines (TBM) Product Market Performance

10.4.4 LNSS Business Overview

10.4.5 LNSS Recent Developments

10.5 Komatsu

10.5.1 Komatsu Rock Tunnel Boring Machines (TBM) Basic Information

10.5.2 Komatsu Rock Tunnel Boring Machines (TBM) Product Overview

10.5.3 Komatsu Rock Tunnel Boring Machines (TBM) Product Market Performance

10.5.4 Komatsu Business Overview

10.5.5 Komatsu Recent Developments

10.6 Mitsubishi

10.6.1 Mitsubishi Rock Tunnel Boring Machines (TBM) Basic Information

10.6.2 Mitsubishi Rock Tunnel Boring Machines (TBM) Product Overview

10.6.3 Mitsubishi Rock Tunnel Boring Machines (TBM) Product Market Performance

10.6.4 Mitsubishi Business Overview

10.6.5 Mitsubishi Recent Developments

10.7 NHI Group

10.7.1 NHI Group Rock Tunnel Boring Machines (TBM) Basic Information

10.7.2 NHI Group Rock Tunnel Boring Machines (TBM) Product Overview

10.7.3 NHI Group Rock Tunnel Boring Machines (TBM) Product Market Performance

10.7.4 NHI Group Business Overview

10.7.5 NHI Group Recent Developments

10.8 Kawasaki

10.8.1 Kawasaki Rock Tunnel Boring Machines (TBM) Basic Information

10.8.2 Kawasaki Rock Tunnel Boring Machines (TBM) Product Overview

10.8.3 Kawasaki Rock Tunnel Boring Machines (TBM) Product Market Performance

10.8.4 Kawasaki Business Overview

10.8.5 Kawasaki Recent Developments

10.9 IHI

10.9.1 IHI Rock Tunnel Boring Machines (TBM) Basic Information

10.9.2 IHI Rock Tunnel Boring Machines (TBM) Product Overview

10.9.3 IHI Rock Tunnel Boring Machines (TBM) Product Market Performance

10.9.4 IHI Business Overview

10.9.5 IHI Recent Developments

10.10 Terratec

10.10.1 Terratec Rock Tunnel Boring Machines (TBM) Basic Information

10.10.2 Terratec Rock Tunnel Boring Machines (TBM) Product Overview

10.10.3 Terratec Rock Tunnel Boring Machines (TBM) Product Market Performance

10.10.4 Terratec Business Overview

10.10.5 Terratec Recent Developments

10.11 SELI

10.11.1 SELI Rock Tunnel Boring Machines (TBM) Basic Information

10.11.2 SELI Rock Tunnel Boring Machines (TBM) Product Overview

10.11.3 SELI Rock Tunnel Boring Machines (TBM) Product Market Performance

10.11.4 SELI Business Overview

10.11.5 SELI Recent Developments

10.12 Tianye Tolian

10.12.1 Tianye Tolian Rock Tunnel Boring Machines (TBM) Basic Information

10.12.2 Tianye Tolian Rock Tunnel Boring Machines (TBM) Product Overview

10.12.3 Tianye Tolian Rock Tunnel Boring Machines (TBM) Product Market

Performance

10.12.4 Tianye Tolian Business Overview

10.12.5 Tianye Tolian Recent Developments

10.13 Hitachi Zosen

- 10.13.1 Hitachi Zosen Rock Tunnel Boring Machines (TBM) Basic Information
- 10.13.2 Hitachi Zosen Rock Tunnel Boring Machines (TBM) Product Overview
- 10.13.3 Hitachi Zosen Rock Tunnel Boring Machines (TBM) Product Market

Performance

- 10.13.4 Hitachi Zosen Business Overview
- 10.13.5 Hitachi Zosen Recent Developments

10.14 STEC

- 10.14.1 STEC Rock Tunnel Boring Machines (TBM) Basic Information
- 10.14.2 STEC Rock Tunnel Boring Machines (TBM) Product Overview
- 10.14.3 STEC Rock Tunnel Boring Machines (TBM) Product Market Performance
- 10.14.4 STEC Business Overview
- 10.14.5 STEC Recent Developments

11 ROCK TUNNEL BORING MACHINES (TBM) MARKET FORECAST BY REGION

- 11.1 Global Rock Tunnel Boring Machines (TBM) Market Size Forecast
- 11.2 Global Rock Tunnel Boring Machines (TBM) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Rock Tunnel Boring Machines (TBM) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Rock Tunnel Boring Machines (TBM) Market Size Forecast by Region
 - 11.2.4 South America Rock Tunnel Boring Machines (TBM) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Consumption of Rock Tunnel Boring Machines (TBM) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Rock Tunnel Boring Machines (TBM) Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Rock Tunnel Boring Machines (TBM) by Type (2025-2032)
 - 12.1.2 Global Rock Tunnel Boring Machines (TBM) Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Rock Tunnel Boring Machines (TBM) by Type (2025-2032)
- 12.2 Global Rock Tunnel Boring Machines (TBM) Market Forecast by Application (2025-2032)
 - 12.2.1 Global Rock Tunnel Boring Machines (TBM) Sales (K Units) Forecast by Application

12.2.2 Global Rock Tunnel Boring Machines (TBM) Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Rock Tunnel Boring Machines (TBM) Market Size Comparison by Region (M USD)

Table 5. Global Rock Tunnel Boring Machines (TBM) Sales (K Units) by Manufacturers (2019-2024)

Table 6. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Manufacturers (2019-2024)

Table 7. Global Rock Tunnel Boring Machines (TBM) Revenue (M USD) by Manufacturers (2019-2024)

Table 8. Global Rock Tunnel Boring Machines (TBM) Revenue Share by Manufacturers (2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rock Tunnel Boring Machines (TBM) as of 2022)

Table 10. Global Market Rock Tunnel Boring Machines (TBM) Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 11. Manufacturers Rock Tunnel Boring Machines (TBM) Sales Sites and Area Served

Table 12. Manufacturers Rock Tunnel Boring Machines (TBM) Product Type

Table 13. Global Rock Tunnel Boring Machines (TBM) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Rock Tunnel Boring Machines (TBM)

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Rock Tunnel Boring Machines (TBM) Market Challenges

Table 22. Global Rock Tunnel Boring Machines (TBM) Sales by Type (K Units)

Table 23. Global Rock Tunnel Boring Machines (TBM) Market Size by Type (M USD)

Table 24. Global Rock Tunnel Boring Machines (TBM) Sales (K Units) by Type (2019-2024)

Table 25. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Type

(2019-2024)

Table 26. Global Rock Tunnel Boring Machines (TBM) Market Size (M USD) by Type (2019-2024)

Table 27. Global Rock Tunnel Boring Machines (TBM) Market Size Share by Type (2019-2024)

Table 28. Global Rock Tunnel Boring Machines (TBM) Price (USD/Unit) by Type (2019-2024)

Table 29. Global Rock Tunnel Boring Machines (TBM) Sales (K Units) by Application

Table 30. Global Rock Tunnel Boring Machines (TBM) Market Size by Application

Table 31. Global Rock Tunnel Boring Machines (TBM) Sales by Application (2019-2024) & (K Units)

Table 32. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Application (2019-2024)

Table 33. Global Rock Tunnel Boring Machines (TBM) Sales by Application (2019-2024) & (M USD)

Table 34. Global Rock Tunnel Boring Machines (TBM) Market Share by Application (2019-2024)

Table 35. Global Rock Tunnel Boring Machines (TBM) Sales Growth Rate by Application (2019-2024)

Table 36. Global Rock Tunnel Boring Machines (TBM) Sales by Region (2019-2024) & (K Units)

Table 37. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Region (2019-2024)

Table 38. North America Rock Tunnel Boring Machines (TBM) Sales by Country (2019-2024) & (K Units)

Table 39. Europe Rock Tunnel Boring Machines (TBM) Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific Rock Tunnel Boring Machines (TBM) Sales by Region (2019-2024) & (K Units)

Table 41. South America Rock Tunnel Boring Machines (TBM) Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa Rock Tunnel Boring Machines (TBM) Sales by Region (2019-2024) & (K Units)

Table 43. Global Rock Tunnel Boring Machines (TBM) Production (K Units) by Region (2019-2024)

Table 44. Global Rock Tunnel Boring Machines (TBM) Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Region (2019-2024)

Table 46. Global Rock Tunnel Boring Machines (TBM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 47. North America Rock Tunnel Boring Machines (TBM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 48. Europe Rock Tunnel Boring Machines (TBM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 49. Japan Rock Tunnel Boring Machines (TBM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 50. China Rock Tunnel Boring Machines (TBM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 51. Herrenknecht Rock Tunnel Boring Machines (TBM) Basic Information

Table 52. Herrenknecht Rock Tunnel Boring Machines (TBM) Product Overview

Table 53. Herrenknecht Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 54. Herrenknecht Business Overview

Table 55. Herrenknecht Rock Tunnel Boring Machines (TBM) SWOT Analysis

Table 56. Herrenknecht Recent Developments

Table 57. China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Basic Information

Table 58. China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Product Overview

Table 59. China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 60. China Railway Tunnel Group Business Overview

Table 61. China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) SWOT Analysis

Table 62. China Railway Tunnel Group Recent Developments

Table 63. CRCHI Rock Tunnel Boring Machines (TBM) Basic Information

Table 64. CRCHI Rock Tunnel Boring Machines (TBM) Product Overview

Table 65. CRCHI Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 66. CRCHI Rock Tunnel Boring Machines (TBM) SWOT Analysis

Table 67. CRCHI Business Overview

Table 68. CRCHI Recent Developments

Table 69. LNSS Rock Tunnel Boring Machines (TBM) Basic Information

Table 70. LNSS Rock Tunnel Boring Machines (TBM) Product Overview

Table 71. LNSS Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 72. LNSS Business Overview

- Table 73. LNSS Recent Developments
- Table 74. Komatsu Rock Tunnel Boring Machines (TBM) Basic Information
- Table 75. Komatsu Rock Tunnel Boring Machines (TBM) Product Overview
- Table 76. Komatsu Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 77. Komatsu Business Overview
- Table 78. Komatsu Recent Developments
- Table 79. Mitsubishi Rock Tunnel Boring Machines (TBM) Basic Information
- Table 80. Mitsubishi Rock Tunnel Boring Machines (TBM) Product Overview
- Table 81. Mitsubishi Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 82. Mitsubishi Business Overview
- Table 83. Mitsubishi Recent Developments
- Table 84. NHI Group Rock Tunnel Boring Machines (TBM) Basic Information
- Table 85. NHI Group Rock Tunnel Boring Machines (TBM) Product Overview
- Table 86. NHI Group Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 87. NHI Group Business Overview
- Table 88. NHI Group Recent Developments
- Table 89. Kawasaki Rock Tunnel Boring Machines (TBM) Basic Information
- Table 90. Kawasaki Rock Tunnel Boring Machines (TBM) Product Overview
- Table 91. Kawasaki Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 92. Kawasaki Business Overview
- Table 93. Kawasaki Recent Developments
- Table 94. IHI Rock Tunnel Boring Machines (TBM) Basic Information
- Table 95. IHI Rock Tunnel Boring Machines (TBM) Product Overview
- Table 96. IHI Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 97. IHI Business Overview
- Table 98. IHI Recent Developments
- Table 99. Terratec Rock Tunnel Boring Machines (TBM) Basic Information
- Table 100. Terratec Rock Tunnel Boring Machines (TBM) Product Overview
- Table 101. Terratec Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 102. Terratec Business Overview
- Table 103. Terratec Recent Developments
- Table 104. SELI Rock Tunnel Boring Machines (TBM) Basic Information
- Table 105. SELI Rock Tunnel Boring Machines (TBM) Product Overview

Table 106. SELI Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 107. SELI Business Overview

Table 108. SELI Recent Developments

Table 109. Tianye Tolian Rock Tunnel Boring Machines (TBM) Basic Information

Table 110. Tianye Tolian Rock Tunnel Boring Machines (TBM) Product Overview

Table 111. Tianye Tolian Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 112. Tianye Tolian Business Overview

Table 113. Tianye Tolian Recent Developments

Table 114. Hitachi Zosen Rock Tunnel Boring Machines (TBM) Basic Information

Table 115. Hitachi Zosen Rock Tunnel Boring Machines (TBM) Product Overview

Table 116. Hitachi Zosen Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 117. Hitachi Zosen Business Overview

Table 118. Hitachi Zosen Recent Developments

Table 119. STEC Rock Tunnel Boring Machines (TBM) Basic Information

Table 120. STEC Rock Tunnel Boring Machines (TBM) Product Overview

Table 121. STEC Rock Tunnel Boring Machines (TBM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 122. STEC Business Overview

Table 123. STEC Recent Developments

Table 124. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Region (2025-2032) & (K Units)

Table 125. Global Rock Tunnel Boring Machines (TBM) Market Size Forecast by Region (2025-2032) & (M USD)

Table 126. North America Rock Tunnel Boring Machines (TBM) Sales Forecast by Country (2025-2032) & (K Units)

Table 127. North America Rock Tunnel Boring Machines (TBM) Market Size Forecast by Country (2025-2032) & (M USD)

Table 128. Europe Rock Tunnel Boring Machines (TBM) Sales Forecast by Country (2025-2032) & (K Units)

Table 129. Europe Rock Tunnel Boring Machines (TBM) Market Size Forecast by Country (2025-2032) & (M USD)

Table 130. Asia Pacific Rock Tunnel Boring Machines (TBM) Sales Forecast by Region (2025-2032) & (K Units)

Table 131. Asia Pacific Rock Tunnel Boring Machines (TBM) Market Size Forecast by Region (2025-2032) & (M USD)

Table 132. South America Rock Tunnel Boring Machines (TBM) Sales Forecast by

Country (2025-2032) & (K Units)

Table 133. South America Rock Tunnel Boring Machines (TBM) Market Size Forecast by Country (2025-2032) & (M USD)

Table 134. Middle East and Africa Rock Tunnel Boring Machines (TBM) Consumption Forecast by Country (2025-2032) & (Units)

Table 135. Middle East and Africa Rock Tunnel Boring Machines (TBM) Market Size Forecast by Country (2025-2032) & (M USD)

Table 136. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Type (2025-2032) & (K Units)

Table 137. Global Rock Tunnel Boring Machines (TBM) Market Size Forecast by Type (2025-2032) & (M USD)

Table 138. Global Rock Tunnel Boring Machines (TBM) Price Forecast by Type (2025-2032) & (USD/Unit)

Table 139. Global Rock Tunnel Boring Machines (TBM) Sales (K Units) Forecast by Application (2025-2032)

Table 140. Global Rock Tunnel Boring Machines (TBM) Market Size Forecast by Application (2025-2032) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rock Tunnel Boring Machines (TBM)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rock Tunnel Boring Machines (TBM) Market Size (M USD), 2019-2032
- Figure 5. Global Rock Tunnel Boring Machines (TBM) Market Size (M USD) (2019-2032)
- Figure 6. Global Rock Tunnel Boring Machines (TBM) Sales (K Units) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rock Tunnel Boring Machines (TBM) Market Size by Country (M USD)
- Figure 11. Rock Tunnel Boring Machines (TBM) Sales Share by Manufacturers in 2023
- Figure 12. Global Rock Tunnel Boring Machines (TBM) Revenue Share by Manufacturers in 2023
- Figure 13. Rock Tunnel Boring Machines (TBM) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Rock Tunnel Boring Machines (TBM) Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Rock Tunnel Boring Machines (TBM) Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Rock Tunnel Boring Machines (TBM) Market Share by Type
- Figure 18. Sales Market Share of Rock Tunnel Boring Machines (TBM) by Type (2019-2024)
- Figure 19. Sales Market Share of Rock Tunnel Boring Machines (TBM) by Type in 2023
- Figure 20. Market Size Share of Rock Tunnel Boring Machines (TBM) by Type (2019-2024)
- Figure 21. Market Size Market Share of Rock Tunnel Boring Machines (TBM) by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Rock Tunnel Boring Machines (TBM) Market Share by Application
- Figure 24. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Application (2019-2024)
- Figure 25. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Application in 2023

Figure 26. Global Rock Tunnel Boring Machines (TBM) Market Share by Application (2019-2024)

Figure 27. Global Rock Tunnel Boring Machines (TBM) Market Share by Application in 2023

Figure 28. Global Rock Tunnel Boring Machines (TBM) Sales Growth Rate by Application (2019-2024)

Figure 29. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Region (2019-2024)

Figure 30. North America Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 31. North America Rock Tunnel Boring Machines (TBM) Sales Market Share by Country in 2023

Figure 32. U.S. Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 33. Canada Rock Tunnel Boring Machines (TBM) Sales (K Units) and Growth Rate (2019-2024)

Figure 34. Mexico Rock Tunnel Boring Machines (TBM) Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 36. Europe Rock Tunnel Boring Machines (TBM) Sales Market Share by Country in 2023

Figure 37. Germany Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 38. France Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. U.K. Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. Italy Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Russia Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 42. Asia Pacific Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (K Units)

Figure 43. Asia Pacific Rock Tunnel Boring Machines (TBM) Sales Market Share by Region in 2023

Figure 44. China Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 45. Japan Rock Tunnel Boring Machines (TBM) Sales and Growth Rate

(2019-2024) & (K Units)

Figure 46. South Korea Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 47. India Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 48. Southeast Asia Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 49. South America Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (K Units)

Figure 50. South America Rock Tunnel Boring Machines (TBM) Sales Market Share by Country in 2023

Figure 51. Brazil Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 52. Argentina Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 53. Columbia Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 54. Middle East and Africa Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (K Units)

Figure 55. Middle East and Africa Rock Tunnel Boring Machines (TBM) Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 57. UAE Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 58. Egypt Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Nigeria Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa Rock Tunnel Boring Machines (TBM) Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global Rock Tunnel Boring Machines (TBM) Production Market Share by Region (2019-2024)

Figure 62. North America Rock Tunnel Boring Machines (TBM) Production (K Units) Growth Rate (2019-2024)

Figure 63. Europe Rock Tunnel Boring Machines (TBM) Production (K Units) Growth Rate (2019-2024)

Figure 64. Japan Rock Tunnel Boring Machines (TBM) Production (K Units) Growth Rate (2019-2024)

Figure 65. China Rock Tunnel Boring Machines (TBM) Production (K Units) Growth Rate (2019-2024)

Figure 66. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Volume (2019-2032) & (K Units)

Figure 67. Global Rock Tunnel Boring Machines (TBM) Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global Rock Tunnel Boring Machines (TBM) Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Rock Tunnel Boring Machines (TBM) Market Share Forecast by Type (2025-2032)

Figure 70. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Application (2025-2032)

Figure 71. Global Rock Tunnel Boring Machines (TBM) Market Share Forecast by Application (2025-2032)

I would like to order

Product name: Global Rock Tunnel Boring Machines (TBM) Market Research Report 2024, Forecast to 2032

Product link: <https://marketpublishers.com/r/G400D7124CCFEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G400D7124CCFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

