

Global Rock Breaking Pipe Jacking Machines Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

A rock-breaking pipe jacking machine, also known as a rock tunneling machine or rock boring machine, is a specialized construction equipment used in tunneling operations to excavate tunnels through solid rock formations. This machine combines the techniques of pipe jacking and rock breaking, allowing for the excavation of tunnels in challenging geological conditions.

The global Rock Breaking Pipe Jacking Machines market size was estimated at USD 385.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rock Breaking Pipe Jacking Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rock Breaking Pipe Jacking Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational

status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rock Breaking Pipe Jacking Machines market

Global Rock Breaking Pipe Jacking Machines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Yasuda Engineering
Palmieri Group
Bothar
Akkerman
TERRATEC
Rasa Industries
Herrenknecht AG
Sanwa Kizai
XCMG
Jiangsu Xuanxuan Heavy Machinery
Tangxing Equipment
CRCHI
Realtop Heavy Industry

Market Segmentation (by Type)

Single Shield
Double Shield

Market Segmentation (by Application)

Tunnel
Mine
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rock Breaking Pipe Jacking Machines Market

Overview of the regional outlook of the Rock Breaking Pipe Jacking Machines Market.

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rock Breaking Pipe Jacking Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rock Breaking Pipe Jacking Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Rock Breaking Pipe Jacking Machines

1.2 Key Market Segments

1.2.1 Rock Breaking Pipe Jacking Machines Segment by Type

1.2.2 Rock Breaking Pipe Jacking Machines Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ROCK BREAKING PIPE JACKING MACHINES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Rock Breaking Pipe Jacking Machines Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Rock Breaking Pipe Jacking Machines Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ROCK BREAKING PIPE JACKING MACHINES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Rock Breaking Pipe Jacking Machines Product Life Cycle

3.3 Global Rock Breaking Pipe Jacking Machines Sales by Manufacturers (2020-2025)

3.4 Global Rock Breaking Pipe Jacking Machines Revenue Market Share by Manufacturers (2020-2025)

3.5 Rock Breaking Pipe Jacking Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Rock Breaking Pipe Jacking Machines Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Rock Breaking Pipe Jacking Machines Market Competitive Situation and Trends

- 3.8.1 Rock Breaking Pipe Jacking Machines Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Rock Breaking Pipe Jacking Machines Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ROCK BREAKING PIPE JACKING MACHINES INDUSTRY CHAIN ANALYSIS

- 4.1 Rock Breaking Pipe Jacking Machines Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROCK BREAKING PIPE JACKING MACHINES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Rock Breaking Pipe Jacking Machines Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Rock Breaking Pipe Jacking Machines Market
- 5.7 ESG Ratings of Leading Companies

6 ROCK BREAKING PIPE JACKING MACHINES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Rock Breaking Pipe Jacking Machines Sales Market Share by Type (2020-2025)

6.3 Global Rock Breaking Pipe Jacking Machines Market Size Market Share by Type (2020-2025)

6.4 Global Rock Breaking Pipe Jacking Machines Price by Type (2020-2025)

7 ROCK BREAKING PIPE JACKING MACHINES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Rock Breaking Pipe Jacking Machines Market Sales by Application (2020-2025)

7.3 Global Rock Breaking Pipe Jacking Machines Market Size (M USD) by Application (2020-2025)

7.4 Global Rock Breaking Pipe Jacking Machines Sales Growth Rate by Application (2020-2025)

8 ROCK BREAKING PIPE JACKING MACHINES MARKET SALES BY REGION

8.1 Global Rock Breaking Pipe Jacking Machines Sales by Region

8.1.1 Global Rock Breaking Pipe Jacking Machines Sales by Region

8.1.2 Global Rock Breaking Pipe Jacking Machines Sales Market Share by Region

8.2 Global Rock Breaking Pipe Jacking Machines Market Size by Region

8.2.1 Global Rock Breaking Pipe Jacking Machines Market Size by Region

8.2.2 Global Rock Breaking Pipe Jacking Machines Market Size Market Share by Region

8.3 North America

8.3.1 North America Rock Breaking Pipe Jacking Machines Sales by Country

8.3.2 North America Rock Breaking Pipe Jacking Machines Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Rock Breaking Pipe Jacking Machines Sales by Country

8.4.2 Europe Rock Breaking Pipe Jacking Machines Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Rock Breaking Pipe Jacking Machines Sales by Region

8.5.2 Asia Pacific Rock Breaking Pipe Jacking Machines Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Rock Breaking Pipe Jacking Machines Sales by Country

8.6.2 South America Rock Breaking Pipe Jacking Machines Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Rock Breaking Pipe Jacking Machines Sales by Region

8.7.2 Middle East and Africa Rock Breaking Pipe Jacking Machines Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ROCK BREAKING PIPE JACKING MACHINES MARKET PRODUCTION BY REGION

9.1 Global Production of Rock Breaking Pipe Jacking Machines by Region(2020-2025)

9.2 Global Rock Breaking Pipe Jacking Machines Revenue Market Share by Region (2020-2025)

9.3 Global Rock Breaking Pipe Jacking Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Rock Breaking Pipe Jacking Machines Production

9.4.1 North America Rock Breaking Pipe Jacking Machines Production Growth Rate (2020-2025)

9.4.2 North America Rock Breaking Pipe Jacking Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Rock Breaking Pipe Jacking Machines Production

9.5.1 Europe Rock Breaking Pipe Jacking Machines Production Growth Rate (2020-2025)

9.5.2 Europe Rock Breaking Pipe Jacking Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Rock Breaking Pipe Jacking Machines Production (2020-2025)

9.6.1 Japan Rock Breaking Pipe Jacking Machines Production Growth Rate (2020-2025)

9.6.2 Japan Rock Breaking Pipe Jacking Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Rock Breaking Pipe Jacking Machines Production (2020-2025)

9.7.1 China Rock Breaking Pipe Jacking Machines Production Growth Rate (2020-2025)

9.7.2 China Rock Breaking Pipe Jacking Machines Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Yasuda Engineering

10.1.1 Yasuda Engineering Basic Information

10.1.2 Yasuda Engineering Rock Breaking Pipe Jacking Machines Product Overview

10.1.3 Yasuda Engineering Rock Breaking Pipe Jacking Machines Product Market Performance

10.1.4 Yasuda Engineering Business Overview

10.1.5 Yasuda Engineering SWOT Analysis

10.1.6 Yasuda Engineering Recent Developments

10.2 Palmieri Group

10.2.1 Palmieri Group Basic Information

10.2.2 Palmieri Group Rock Breaking Pipe Jacking Machines Product Overview

10.2.3 Palmieri Group Rock Breaking Pipe Jacking Machines Product Market Performance

10.2.4 Palmieri Group Business Overview

10.2.5 Palmieri Group SWOT Analysis

10.2.6 Palmieri Group Recent Developments

10.3 Bothar

10.3.1 Bothar Basic Information

10.3.2 Bothar Rock Breaking Pipe Jacking Machines Product Overview

10.3.3 Bothar Rock Breaking Pipe Jacking Machines Product Market Performance

10.3.4 Bothar Business Overview

10.3.5 Bothar SWOT Analysis

10.3.6 Bothar Recent Developments

10.4 Akkerman

10.4.1 Akkerman Basic Information

10.4.2 Akkerman Rock Breaking Pipe Jacking Machines Product Overview

10.4.3 Akkerman Rock Breaking Pipe Jacking Machines Product Market Performance

10.4.4 Akkerman Business Overview

10.4.5 Akkerman Recent Developments

10.5 TERRATEC

10.5.1 TERRATEC Basic Information

10.5.2 TERRATEC Rock Breaking Pipe Jacking Machines Product Overview

10.5.3 TERRATEC Rock Breaking Pipe Jacking Machines Product Market

Performance

10.5.4 TERRATEC Business Overview

10.5.5 TERRATEC Recent Developments

10.6 Rasa Industries

10.6.1 Rasa Industries Basic Information

10.6.2 Rasa Industries Rock Breaking Pipe Jacking Machines Product Overview

10.6.3 Rasa Industries Rock Breaking Pipe Jacking Machines Product Market

Performance

10.6.4 Rasa Industries Business Overview

10.6.5 Rasa Industries Recent Developments

10.7 Herrenknecht AG

10.7.1 Herrenknecht AG Basic Information

10.7.2 Herrenknecht AG Rock Breaking Pipe Jacking Machines Product Overview

10.7.3 Herrenknecht AG Rock Breaking Pipe Jacking Machines Product Market

Performance

10.7.4 Herrenknecht AG Business Overview

10.7.5 Herrenknecht AG Recent Developments

10.8 Sanwa Kizai

10.8.1 Sanwa Kizai Basic Information

10.8.2 Sanwa Kizai Rock Breaking Pipe Jacking Machines Product Overview

10.8.3 Sanwa Kizai Rock Breaking Pipe Jacking Machines Product Market

Performance

10.8.4 Sanwa Kizai Business Overview

10.8.5 Sanwa Kizai Recent Developments

10.9 XCMG

10.9.1 XCMG Basic Information

10.9.2 XCMG Rock Breaking Pipe Jacking Machines Product Overview

10.9.3 XCMG Rock Breaking Pipe Jacking Machines Product Market Performance

- 10.9.4 XCMG Business Overview
- 10.9.5 XCMG Recent Developments
- 10.10 Jiangsu Xuanxuan Heavy Machinery
 - 10.10.1 Jiangsu Xuanxuan Heavy Machinery Basic Information
 - 10.10.2 Jiangsu Xuanxuan Heavy Machinery Rock Breaking Pipe Jacking Machines Product Overview
 - 10.10.3 Jiangsu Xuanxuan Heavy Machinery Rock Breaking Pipe Jacking Machines Product Market Performance
 - 10.10.4 Jiangsu Xuanxuan Heavy Machinery Business Overview
 - 10.10.5 Jiangsu Xuanxuan Heavy Machinery Recent Developments
- 10.11 Tangxing Equipment
 - 10.11.1 Tangxing Equipment Basic Information
 - 10.11.2 Tangxing Equipment Rock Breaking Pipe Jacking Machines Product Overview
 - 10.11.3 Tangxing Equipment Rock Breaking Pipe Jacking Machines Product Market Performance
 - 10.11.4 Tangxing Equipment Business Overview
 - 10.11.5 Tangxing Equipment Recent Developments
- 10.12 CRCHI
 - 10.12.1 CRCHI Basic Information
 - 10.12.2 CRCHI Rock Breaking Pipe Jacking Machines Product Overview
 - 10.12.3 CRCHI Rock Breaking Pipe Jacking Machines Product Market Performance
 - 10.12.4 CRCHI Business Overview
 - 10.12.5 CRCHI Recent Developments
- 10.13 Realtop Heavy Industry
 - 10.13.1 Realtop Heavy Industry Basic Information
 - 10.13.2 Realtop Heavy Industry Rock Breaking Pipe Jacking Machines Product Overview
 - 10.13.3 Realtop Heavy Industry Rock Breaking Pipe Jacking Machines Product Market Performance
 - 10.13.4 Realtop Heavy Industry Business Overview
 - 10.13.5 Realtop Heavy Industry Recent Developments

11 ROCK BREAKING PIPE JACKING MACHINES MARKET FORECAST BY REGION

- 11.1 Global Rock Breaking Pipe Jacking Machines Market Size Forecast
- 11.2 Global Rock Breaking Pipe Jacking Machines Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Rock Breaking Pipe Jacking Machines Market Size Forecast by Country

11.2.3 Asia Pacific Rock Breaking Pipe Jacking Machines Market Size Forecast by Region

11.2.4 South America Rock Breaking Pipe Jacking Machines Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Rock Breaking Pipe Jacking Machines by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Rock Breaking Pipe Jacking Machines Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Rock Breaking Pipe Jacking Machines by Type (2026-2033)

12.1.2 Global Rock Breaking Pipe Jacking Machines Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Rock Breaking Pipe Jacking Machines by Type (2026-2033)

12.2 Global Rock Breaking Pipe Jacking Machines Market Forecast by Application (2026-2033)

12.2.1 Global Rock Breaking Pipe Jacking Machines Sales (K Units) Forecast by Application

12.2.2 Global Rock Breaking Pipe Jacking Machines Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Rock Breaking Pipe Jacking Machines Market Size Comparison by Region (M USD)

Table 5. Global Rock Breaking Pipe Jacking Machines Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Rock Breaking Pipe Jacking Machines Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Rock Breaking Pipe Jacking Machines Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rock Breaking Pipe Jacking Machines as of 2024)

Table 10. Global Market Rock Breaking Pipe Jacking Machines Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Rock Breaking Pipe Jacking Machines Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Rock Breaking Pipe Jacking Machines Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Rock Breaking Pipe Jacking Machines Sales by Type (K Units)

Table 26. Global Rock Breaking Pipe Jacking Machines Market Size by Type (M USD)

Table 27. Global Rock Breaking Pipe Jacking Machines Sales (K Units) by Type (2020-2025)

Table 28. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Type (2020-2025)

Table 29. Global Rock Breaking Pipe Jacking Machines Market Size (M USD) by Type (2020-2025)

Table 30. Global Rock Breaking Pipe Jacking Machines Market Size Share by Type (2020-2025)

Table 31. Global Rock Breaking Pipe Jacking Machines Price (USD/Unit) by Type (2020-2025)

Table 32. Global Rock Breaking Pipe Jacking Machines Sales (K Units) by Application

Table 33. Global Rock Breaking Pipe Jacking Machines Market Size by Application

Table 34. Global Rock Breaking Pipe Jacking Machines Sales by Application (2020-2025) & (K Units)

Table 35. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Application (2020-2025)

Table 36. Global Rock Breaking Pipe Jacking Machines Market Size by Application (2020-2025) & (M USD)

Table 37. Global Rock Breaking Pipe Jacking Machines Market Share by Application (2020-2025)

Table 38. Global Rock Breaking Pipe Jacking Machines Sales Growth Rate by Application (2020-2025)

Table 39. Global Rock Breaking Pipe Jacking Machines Sales by Region (2020-2025) & (K Units)

Table 40. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Region (2020-2025)

Table 41. Global Rock Breaking Pipe Jacking Machines Market Size by Region (2020-2025) & (M USD)

Table 42. Global Rock Breaking Pipe Jacking Machines Market Size Market Share by Region (2020-2025)

Table 43. North America Rock Breaking Pipe Jacking Machines Sales by Country (2020-2025) & (K Units)

Table 44. North America Rock Breaking Pipe Jacking Machines Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Rock Breaking Pipe Jacking Machines Sales by Country (2020-2025) & (K Units)

Table 46. Europe Rock Breaking Pipe Jacking Machines Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Rock Breaking Pipe Jacking Machines Sales by Region

(2020-2025) & (K Units)

Table 48. Asia Pacific Rock Breaking Pipe Jacking Machines Market Size by Region (2020-2025) & (M USD)

Table 49. South America Rock Breaking Pipe Jacking Machines Sales by Country (2020-2025) & (K Units)

Table 50. South America Rock Breaking Pipe Jacking Machines Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Rock Breaking Pipe Jacking Machines Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Rock Breaking Pipe Jacking Machines Market Size by Region (2020-2025) & (M USD)

Table 53. Global Rock Breaking Pipe Jacking Machines Production (K Units) by Region(2020-2025)

Table 54. Global Rock Breaking Pipe Jacking Machines Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Rock Breaking Pipe Jacking Machines Revenue Market Share by Region (2020-2025)

Table 56. Global Rock Breaking Pipe Jacking Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Rock Breaking Pipe Jacking Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Rock Breaking Pipe Jacking Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Rock Breaking Pipe Jacking Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Rock Breaking Pipe Jacking Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Yasuda Engineering Basic Information

Table 62. Yasuda Engineering Rock Breaking Pipe Jacking Machines Product Overview

Table 63. Yasuda Engineering Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Yasuda Engineering Business Overview

Table 65. Yasuda Engineering SWOT Analysis

Table 66. Yasuda Engineering Recent Developments

Table 67. Palmieri Group Basic Information

Table 68. Palmieri Group Rock Breaking Pipe Jacking Machines Product Overview

Table 69. Palmieri Group Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Palmieri Group Business Overview

Table 71. Palmieri Group SWOT Analysis
Table 72. Palmieri Group Recent Developments
Table 73. Bothar Basic Information
Table 74. Bothar Rock Breaking Pipe Jacking Machines Product Overview
Table 75. Bothar Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. Bothar Business Overview
Table 77. Bothar SWOT Analysis
Table 78. Bothar Recent Developments
Table 79. Akkerman Basic Information
Table 80. Akkerman Rock Breaking Pipe Jacking Machines Product Overview
Table 81. Akkerman Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Akkerman Business Overview
Table 83. Akkerman Recent Developments
Table 84. TERRATEC Basic Information
Table 85. TERRATEC Rock Breaking Pipe Jacking Machines Product Overview
Table 86. TERRATEC Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. TERRATEC Business Overview
Table 88. TERRATEC Recent Developments
Table 89. Rasa Industries Basic Information
Table 90. Rasa Industries Rock Breaking Pipe Jacking Machines Product Overview
Table 91. Rasa Industries Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Rasa Industries Business Overview
Table 93. Rasa Industries Recent Developments
Table 94. Herrenknecht AG Basic Information
Table 95. Herrenknecht AG Rock Breaking Pipe Jacking Machines Product Overview
Table 96. Herrenknecht AG Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Herrenknecht AG Business Overview
Table 98. Herrenknecht AG Recent Developments
Table 99. Sanwa Kizai Basic Information
Table 100. Sanwa Kizai Rock Breaking Pipe Jacking Machines Product Overview
Table 101. Sanwa Kizai Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Sanwa Kizai Business Overview
Table 103. Sanwa Kizai Recent Developments

Table 104. XCMG Basic Information

Table 105. XCMG Rock Breaking Pipe Jacking Machines Product Overview

Table 106. XCMG Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. XCMG Business Overview

Table 108. XCMG Recent Developments

Table 109. Jiangsu Xuanxuan Heavy Machinery Basic Information

Table 110. Jiangsu Xuanxuan Heavy Machinery Rock Breaking Pipe Jacking Machines Product Overview

Table 111. Jiangsu Xuanxuan Heavy Machinery Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Jiangsu Xuanxuan Heavy Machinery Business Overview

Table 113. Jiangsu Xuanxuan Heavy Machinery Recent Developments

Table 114. Tangxing Equipment Basic Information

Table 115. Tangxing Equipment Rock Breaking Pipe Jacking Machines Product Overview

Table 116. Tangxing Equipment Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Tangxing Equipment Business Overview

Table 118. Tangxing Equipment Recent Developments

Table 119. CRCHI Basic Information

Table 120. CRCHI Rock Breaking Pipe Jacking Machines Product Overview

Table 121. CRCHI Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. CRCHI Business Overview

Table 123. CRCHI Recent Developments

Table 124. Realtop Heavy Industry Basic Information

Table 125. Realtop Heavy Industry Rock Breaking Pipe Jacking Machines Product Overview

Table 126. Realtop Heavy Industry Rock Breaking Pipe Jacking Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Realtop Heavy Industry Business Overview

Table 128. Realtop Heavy Industry Recent Developments

Table 129. Global Rock Breaking Pipe Jacking Machines Sales Forecast by Region (2026-2033) & (K Units)

Table 130. Global Rock Breaking Pipe Jacking Machines Market Size Forecast by Region (2026-2033) & (M USD)

Table 131. North America Rock Breaking Pipe Jacking Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 132. North America Rock Breaking Pipe Jacking Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 133. Europe Rock Breaking Pipe Jacking Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 134. Europe Rock Breaking Pipe Jacking Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 135. Asia Pacific Rock Breaking Pipe Jacking Machines Sales Forecast by Region (2026-2033) & (K Units)

Table 136. Asia Pacific Rock Breaking Pipe Jacking Machines Market Size Forecast by Region (2026-2033) & (M USD)

Table 137. South America Rock Breaking Pipe Jacking Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 138. South America Rock Breaking Pipe Jacking Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 139. Middle East and Africa Rock Breaking Pipe Jacking Machines Sales Forecast by Country (2026-2033) & (Units)

Table 140. Middle East and Africa Rock Breaking Pipe Jacking Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 141. Global Rock Breaking Pipe Jacking Machines Sales Forecast by Type (2026-2033) & (K Units)

Table 142. Global Rock Breaking Pipe Jacking Machines Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Rock Breaking Pipe Jacking Machines Price Forecast by Type (2026-2033) & (USD/Unit)

Table 144. Global Rock Breaking Pipe Jacking Machines Sales (K Units) Forecast by Application (2026-2033)

Table 145. Global Rock Breaking Pipe Jacking Machines Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Rock Breaking Pipe Jacking Machines

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Rock Breaking Pipe Jacking Machines Market Size (M USD), 2024-2033

Figure 5. Global Rock Breaking Pipe Jacking Machines Market Size (M USD) (2020-2033)

Figure 6. Global Rock Breaking Pipe Jacking Machines Sales (K Units) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Rock Breaking Pipe Jacking Machines Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Rock Breaking Pipe Jacking Machines Product Life Cycle

Figure 13. Rock Breaking Pipe Jacking Machines Sales Share by Manufacturers in 2024

Figure 14. Global Rock Breaking Pipe Jacking Machines Revenue Share by Manufacturers in 2024

Figure 15. Rock Breaking Pipe Jacking Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Rock Breaking Pipe Jacking Machines Average Price (USD/Unit) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Rock Breaking Pipe Jacking Machines Revenue in 2024

Figure 18. Industry Chain Map of Rock Breaking Pipe Jacking Machines

Figure 19. Global Rock Breaking Pipe Jacking Machines Market PEST Analysis

Figure 20. Global Rock Breaking Pipe Jacking Machines Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Rock Breaking Pipe Jacking Machines Market Share by Type

Figure 27. Sales Market Share of Rock Breaking Pipe Jacking Machines by Type

(2020-2025)

Figure 28. Sales Market Share of Rock Breaking Pipe Jacking Machines by Type in 2024

Figure 29. Market Size Share of Rock Breaking Pipe Jacking Machines by Type (2020-2025)

Figure 30. Market Size Share of Rock Breaking Pipe Jacking Machines by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Rock Breaking Pipe Jacking Machines Market Share by Application

Figure 33. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Application (2020-2025)

Figure 34. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Application in 2024

Figure 35. Global Rock Breaking Pipe Jacking Machines Market Share by Application (2020-2025)

Figure 36. Global Rock Breaking Pipe Jacking Machines Market Share by Application in 2024

Figure 37. Global Rock Breaking Pipe Jacking Machines Sales Growth Rate by Application (2020-2025)

Figure 38. Global Rock Breaking Pipe Jacking Machines Sales Market Share by Region (2020-2025)

Figure 39. Global Rock Breaking Pipe Jacking Machines Market Size Market Share by Region (2020-2025)

Figure 40. North America Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Rock Breaking Pipe Jacking Machines Sales Market Share by Country in 2024

Figure 43. North America Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Rock Breaking Pipe Jacking Machines Market Size Market Share by Country in 2024

Figure 45. U.S. Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Rock Breaking Pipe Jacking Machines Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Rock Breaking Pipe Jacking Machines Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Rock Breaking Pipe Jacking Machines Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Rock Breaking Pipe Jacking Machines Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Rock Breaking Pipe Jacking Machines Sales Market Share by Country in 2024

Figure 53. Europe Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Rock Breaking Pipe Jacking Machines Market Size Market Share by Country in 2024

Figure 55. Germany Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rock Breaking Pipe Jacking Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rock Breaking Pipe Jacking Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rock Breaking Pipe Jacking Machines Market Size Market Share by Region in 2024

Figure 68. China Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rock Breaking Pipe Jacking Machines Sales and Growth Rate (K Units)

Figure 79. South America Rock Breaking Pipe Jacking Machines Sales Market Share by Country in 2024

Figure 80. South America Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (M USD)

Figure 81. South America Rock Breaking Pipe Jacking Machines Market Size Market Share by Country in 2024

Figure 82. Brazil Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rock Breaking Pipe Jacking Machines Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rock Breaking Pipe Jacking Machines Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rock Breaking Pipe Jacking Machines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rock Breaking Pipe Jacking Machines Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rock Breaking Pipe Jacking Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rock Breaking Pipe Jacking Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rock Breaking Pipe Jacking Machines Production Market Share by Region (2020-2025)

Figure 103. North America Rock Breaking Pipe Jacking Machines Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rock Breaking Pipe Jacking Machines Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rock Breaking Pipe Jacking Machines Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rock Breaking Pipe Jacking Machines Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rock Breaking Pipe Jacking Machines Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Rock Breaking Pipe Jacking Machines Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Rock Breaking Pipe Jacking Machines Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Rock Breaking Pipe Jacking Machines Market Share Forecast by Type (2026-2033)

Figure 111. Global Rock Breaking Pipe Jacking Machines Sales Forecast by Application (2026-2033)

Figure 112. Global Rock Breaking Pipe Jacking Machines Market Share Forecast by Application (2026-2033)

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