

Global Rock Bolts Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Rock Bolts competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Rock bolts are threaded steel bars that are used to secure potentially unstable blocks on the face of a rock cut. The process involves drilling through the unstable block and into more competent rock beyond the failure surface. The steel bar is then inserted into the hole and grouted into place using a cement based grout. In some applications, only the bottom portion of the rock bolt is grouted to create a bonded and un-bonded zone. This allows for the rock bolt to be tensioned against the unstable block resulting in active pressure to hold the mass in place. The Rock Bolt market will maintain steady growth in the next few years, mainly benefiting from the increase in global mining and infrastructure investment and the promotion of intelligent support technology. This growth is mainly driven by the following factors: Recovery and expansion of the mining industry: With the rising demand for metal minerals (such as copper, lithium, rare earth, etc.), global mining investment has increased, driving the demand for Rock Bolt. Acceleration of infrastructure construction: Governments of various countries have increased their investment in transportation tunnels, water conservancy projects and underground space development, especially in emerging market countries such as China, India and Southeast Asia. Technological progress: The application of new Rock Bolt materials (such as fiberglass anchors) and intelligent monitoring systems has improved support efficiency and further stimulated market demand. However, the market also faces some challenges: Fluctuations in raw material prices: Steel is the main raw material for Rock Bolt, and its price is greatly affected by the global supply chain and trade policies, which may squeeze corporate profits. Strict regulatory policies: Mine safety and environmental regulations are becoming increasingly stringent, and

companies need to invest more costs to comply with regulations. Competition from alternative technologies: Shotcrete and new support systems may pose a threat to the traditional Rock Bolt market. Geopolitical and economic uncertainty: Policy changes, exchange rate fluctuations and slowing mining investment in emerging markets may affect demand.

The global Rock Bolts market size was estimated at USD 895.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rock Bolts market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rock Bolts market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rock Bolts market.

Global Rock Bolts Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

EMCOR Underground
DSI Underground
DYWIDAG
Dextra Group
Normet Group Oy
SSAB
MBCC
NMV Group
Williams Form Engineering Corp.
GEOKON
Srons Engineers
Sinorock
Hebei Jiufu Industrial and Mining Parts
Epiroc

Market Segmentation (by Type)

Expandable Rock Bolt
Split Set Rock Bolt
Self-Drilling Rock Bolt
Others

Market Segmentation (by Application)

Tunneling
Underground Mining
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Rock Bolts Market
Overview of the regional outlook of the Rock Bolts Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rock Bolts Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rock Bolts, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Rock Bolts
- 1.2 Key Market Segments
 - 1.2.1 Rock Bolts Segment by Type
 - 1.2.2 Rock Bolts Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ROCK BOLTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Rock Bolts Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Rock Bolts Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ROCK BOLTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Rock Bolts Product Life Cycle
- 3.3 Global Rock Bolts Sales by Manufacturers (2020-2025)
- 3.4 Global Rock Bolts Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Rock Bolts Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Rock Bolts Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Rock Bolts Market Competitive Situation and Trends
 - 3.8.1 Rock Bolts Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Rock Bolts Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 ROCK BOLTS INDUSTRY CHAIN ANALYSIS

- 4.1 Rock Bolts Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ROCK BOLTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Rock Bolts Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Rock Bolts Market
- 5.7 ESG Ratings of Leading Companies

6 ROCK BOLTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rock Bolts Sales Market Share by Type (2020-2025)
- 6.3 Global Rock Bolts Market Size by Type (2020-2025)
- 6.4 Global Rock Bolts Price by Type (2020-2025)

7 ROCK BOLTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rock Bolts Market Sales by Application (2020-2025)
- 7.3 Global Rock Bolts Market Size (M USD) by Application (2020-2025)
- 7.4 Global Rock Bolts Sales Growth Rate by Application (2020-2025)

8 ROCK BOLTS MARKET SALES BY REGION

8.1 Global Rock Bolts Sales by Region

8.1.1 Global Rock Bolts Sales by Region

8.1.2 Global Rock Bolts Sales Market Share by Region

8.2 Global Rock Bolts Market Size by Region

8.2.1 Global Rock Bolts Market Size by Region

8.2.2 Global Rock Bolts Market Size by Region

8.3 North America

8.3.1 North America Rock Bolts Sales by Country

8.3.2 North America Rock Bolts Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Rock Bolts Sales by Country

8.4.2 Europe Rock Bolts Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Rock Bolts Sales by Region

8.5.2 Asia Pacific Rock Bolts Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Rock Bolts Sales by Country

8.6.2 South America Rock Bolts Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Rock Bolts Sales by Region

- 8.7.2 Middle East and Africa Rock Bolts Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ROCK BOLTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Rock Bolts by Region(2020-2025)
- 9.2 Global Rock Bolts Revenue Market Share by Region (2020-2025)
- 9.3 Global Rock Bolts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Rock Bolts Production
 - 9.4.1 North America Rock Bolts Production Growth Rate (2020-2025)
 - 9.4.2 North America Rock Bolts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Rock Bolts Production
 - 9.5.1 Europe Rock Bolts Production Growth Rate (2020-2025)
 - 9.5.2 Europe Rock Bolts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Rock Bolts Production (2020-2025)
 - 9.6.1 Japan Rock Bolts Production Growth Rate (2020-2025)
 - 9.6.2 Japan Rock Bolts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Rock Bolts Production (2020-2025)
 - 9.7.1 China Rock Bolts Production Growth Rate (2020-2025)
 - 9.7.2 China Rock Bolts Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 EMCOR Underground
 - 10.1.1 EMCOR Underground Basic Information
 - 10.1.2 EMCOR Underground Rock Bolts Product Overview
 - 10.1.3 EMCOR Underground Rock Bolts Product Market Performance
 - 10.1.4 EMCOR Underground Business Overview
 - 10.1.5 EMCOR Underground SWOT Analysis
 - 10.1.6 EMCOR Underground Recent Developments
- 10.2 DSI Underground
 - 10.2.1 DSI Underground Basic Information
 - 10.2.2 DSI Underground Rock Bolts Product Overview
 - 10.2.3 DSI Underground Rock Bolts Product Market Performance

- 10.2.4 DSI Underground Business Overview
- 10.2.5 DSI Underground SWOT Analysis
- 10.2.6 DSI Underground Recent Developments
- 10.3 DYWIDAG
 - 10.3.1 DYWIDAG Basic Information
 - 10.3.2 DYWIDAG Rock Bolts Product Overview
 - 10.3.3 DYWIDAG Rock Bolts Product Market Performance
 - 10.3.4 DYWIDAG Business Overview
 - 10.3.5 DYWIDAG SWOT Analysis
 - 10.3.6 DYWIDAG Recent Developments
- 10.4 Dextra Group
 - 10.4.1 Dextra Group Basic Information
 - 10.4.2 Dextra Group Rock Bolts Product Overview
 - 10.4.3 Dextra Group Rock Bolts Product Market Performance
 - 10.4.4 Dextra Group Business Overview
 - 10.4.5 Dextra Group Recent Developments
- 10.5 Normet Group Oy
 - 10.5.1 Normet Group Oy Basic Information
 - 10.5.2 Normet Group Oy Rock Bolts Product Overview
 - 10.5.3 Normet Group Oy Rock Bolts Product Market Performance
 - 10.5.4 Normet Group Oy Business Overview
 - 10.5.5 Normet Group Oy Recent Developments
- 10.6 SSAB
 - 10.6.1 SSAB Basic Information
 - 10.6.2 SSAB Rock Bolts Product Overview
 - 10.6.3 SSAB Rock Bolts Product Market Performance
 - 10.6.4 SSAB Business Overview
 - 10.6.5 SSAB Recent Developments
- 10.7 MBCC
 - 10.7.1 MBCC Basic Information
 - 10.7.2 MBCC Rock Bolts Product Overview
 - 10.7.3 MBCC Rock Bolts Product Market Performance
 - 10.7.4 MBCC Business Overview
 - 10.7.5 MBCC Recent Developments
- 10.8 NMV Group
 - 10.8.1 NMV Group Basic Information
 - 10.8.2 NMV Group Rock Bolts Product Overview
 - 10.8.3 NMV Group Rock Bolts Product Market Performance
 - 10.8.4 NMV Group Business Overview

- 10.8.5 NMV Group Recent Developments
- 10.9 Williams Form Engineering Corp.
 - 10.9.1 Williams Form Engineering Corp. Basic Information
 - 10.9.2 Williams Form Engineering Corp. Rock Bolts Product Overview
 - 10.9.3 Williams Form Engineering Corp. Rock Bolts Product Market Performance
 - 10.9.4 Williams Form Engineering Corp. Business Overview
 - 10.9.5 Williams Form Engineering Corp. Recent Developments
- 10.10 GEOKON
 - 10.10.1 GEOKON Basic Information
 - 10.10.2 GEOKON Rock Bolts Product Overview
 - 10.10.3 GEOKON Rock Bolts Product Market Performance
 - 10.10.4 GEOKON Business Overview
 - 10.10.5 GEOKON Recent Developments
- 10.11 Srons Engineers
 - 10.11.1 Srons Engineers Basic Information
 - 10.11.2 Srons Engineers Rock Bolts Product Overview
 - 10.11.3 Srons Engineers Rock Bolts Product Market Performance
 - 10.11.4 Srons Engineers Business Overview
 - 10.11.5 Srons Engineers Recent Developments
- 10.12 Sinorock
 - 10.12.1 Sinorock Basic Information
 - 10.12.2 Sinorock Rock Bolts Product Overview
 - 10.12.3 Sinorock Rock Bolts Product Market Performance
 - 10.12.4 Sinorock Business Overview
 - 10.12.5 Sinorock Recent Developments
- 10.13 Hebei Jiufu Industrial and Mining Parts
 - 10.13.1 Hebei Jiufu Industrial and Mining Parts Basic Information
 - 10.13.2 Hebei Jiufu Industrial and Mining Parts Rock Bolts Product Overview
 - 10.13.3 Hebei Jiufu Industrial and Mining Parts Rock Bolts Product Market Performance
 - 10.13.4 Hebei Jiufu Industrial and Mining Parts Business Overview
 - 10.13.5 Hebei Jiufu Industrial and Mining Parts Recent Developments
- 10.14 Epiroc
 - 10.14.1 Epiroc Basic Information
 - 10.14.2 Epiroc Rock Bolts Product Overview
 - 10.14.3 Epiroc Rock Bolts Product Market Performance
 - 10.14.4 Epiroc Business Overview
 - 10.14.5 Epiroc Recent Developments

11 ROCK BOLTS MARKET FORECAST BY REGION

11.1 Global Rock Bolts Market Size Forecast

11.2 Global Rock Bolts Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Rock Bolts Market Size Forecast by Country

11.2.3 Asia Pacific Rock Bolts Market Size Forecast by Region

11.2.4 South America Rock Bolts Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Rock Bolts by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Rock Bolts Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Rock Bolts by Type (2026-2035)

12.1.2 Global Rock Bolts Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Rock Bolts by Type (2026-2035)

12.2 Global Rock Bolts Market Forecast by Application (2026-2035)

12.2.1 Global Rock Bolts Sales (K Units) Forecast by Application

12.2.2 Global Rock Bolts Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Rock Bolts Market Size by Type (M USD)
- Table 4. Global Rock Bolts Market Size by Application
- Table 5. Rock Bolts Market Size Comparison by Region (M USD)
- Table 6. Global Rock Bolts Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Rock Bolts Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Rock Bolts Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Rock Bolts Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rock Bolts as of 2025)
- Table 11. Global Market Rock Bolts Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Rock Bolts Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Rock Bolts Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Rock Bolts Sales by Type (K Units)
- Table 27. Global Rock Bolts Market Size by Type (M USD)
- Table 28. Global Rock Bolts Sales (K Units) by Type (2020-2025)
- Table 29. Global Rock Bolts Sales Market Share by Type (2020-2025)
- Table 30. Global Rock Bolts Market Size (M USD) by Type (2020-2025)
- Table 31. Global Rock Bolts Market Share by Type (2020-2025)
- Table 32. Global Rock Bolts Price (USD/Unit) by Type (2020-2025)

- Table 33. Global Rock Bolts Sales (K Units) by Application
- Table 34. Global Rock Bolts Market Size by Application
- Table 35. Global Rock Bolts Sales by Application (2020-2025) & (K Units)
- Table 36. Global Rock Bolts Sales Market Share by Application (2020-2025)
- Table 37. Global Rock Bolts Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Rock Bolts Market Share by Application (2020-2025)
- Table 39. Global Rock Bolts Sales Growth Rate by Application (2020-2025)
- Table 40. Global Rock Bolts Sales by Region (2020-2025) & (K Units)
- Table 41. Global Rock Bolts Sales Market Share by Region (2020-2025)
- Table 42. Global Rock Bolts Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Rock Bolts Market Size by Region (2020-2025)
- Table 44. North America Rock Bolts Sales by Country (2020-2025) & (K Units)
- Table 45. North America Rock Bolts Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Rock Bolts Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Rock Bolts Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Rock Bolts Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Rock Bolts Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Rock Bolts Sales by Country (2020-2025) & (K Units)
- Table 51. South America Rock Bolts Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Rock Bolts Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Rock Bolts Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Rock Bolts Production (K Units) by Region(2020-2025)
- Table 55. Global Rock Bolts Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Rock Bolts Revenue Market Share by Region (2020-2025)
- Table 57. Global Rock Bolts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Rock Bolts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Rock Bolts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Rock Bolts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Rock Bolts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. EMCOR Underground Basic Information
- Table 63. EMCOR Underground Rock Bolts Product Overview
- Table 64. EMCOR Underground Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 65. EMCOR Underground Business Overview
- Table 66. EMCOR Underground SWOT Analysis
- Table 67. EMCOR Underground Recent Developments
- Table 68. DSI Underground Basic Information
- Table 69. DSI Underground Rock Bolts Product Overview
- Table 70. DSI Underground Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. DSI Underground Business Overview
- Table 72. DSI Underground SWOT Analysis
- Table 73. DSI Underground Recent Developments
- Table 74. DYWIDAG Basic Information
- Table 75. DYWIDAG Rock Bolts Product Overview
- Table 76. DYWIDAG Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. DYWIDAG Business Overview
- Table 78. DYWIDAG SWOT Analysis
- Table 79. DYWIDAG Recent Developments
- Table 80. Dextra Group Basic Information
- Table 81. Dextra Group Rock Bolts Product Overview
- Table 82. Dextra Group Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Dextra Group Business Overview
- Table 84. Dextra Group Recent Developments
- Table 85. Normet Group Oy Basic Information
- Table 86. Normet Group Oy Rock Bolts Product Overview
- Table 87. Normet Group Oy Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Normet Group Oy Business Overview
- Table 89. Normet Group Oy Recent Developments
- Table 90. SSAB Basic Information
- Table 91. SSAB Rock Bolts Product Overview
- Table 92. SSAB Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. SSAB Business Overview
- Table 94. SSAB Recent Developments
- Table 95. MBCC Basic Information
- Table 96. MBCC Rock Bolts Product Overview
- Table 97. MBCC Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 98. MBCC Business Overview
- Table 99. MBCC Recent Developments
- Table 100. NMV Group Basic Information
- Table 101. NMV Group Rock Bolts Product Overview
- Table 102. NMV Group Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. NMV Group Business Overview
- Table 104. NMV Group Recent Developments
- Table 105. Williams Form Engineering Corp. Basic Information
- Table 106. Williams Form Engineering Corp. Rock Bolts Product Overview
- Table 107. Williams Form Engineering Corp. Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Williams Form Engineering Corp. Business Overview
- Table 109. Williams Form Engineering Corp. Recent Developments
- Table 110. GEOKON Basic Information
- Table 111. GEOKON Rock Bolts Product Overview
- Table 112. GEOKON Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. GEOKON Business Overview
- Table 114. GEOKON Recent Developments
- Table 115. Srons Engineers Basic Information
- Table 116. Srons Engineers Rock Bolts Product Overview
- Table 117. Srons Engineers Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Srons Engineers Business Overview
- Table 119. Srons Engineers Recent Developments
- Table 120. Sinorock Basic Information
- Table 121. Sinorock Rock Bolts Product Overview
- Table 122. Sinorock Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Sinorock Business Overview
- Table 124. Sinorock Recent Developments
- Table 125. Hebei Jiufu Industrial and Mining Parts Basic Information
- Table 126. Hebei Jiufu Industrial and Mining Parts Rock Bolts Product Overview
- Table 127. Hebei Jiufu Industrial and Mining Parts Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Hebei Jiufu Industrial and Mining Parts Business Overview
- Table 129. Hebei Jiufu Industrial and Mining Parts Recent Developments
- Table 130. Epiroc Basic Information

Table 131. Epiroc Rock Bolts Product Overview

Table 132. Epiroc Rock Bolts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Epiroc Business Overview

Table 134. Epiroc Recent Developments

Table 135. Global Rock Bolts Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Rock Bolts Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Rock Bolts Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Rock Bolts Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Rock Bolts Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Rock Bolts Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Rock Bolts Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Rock Bolts Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Rock Bolts Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Rock Bolts Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Rock Bolts Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Rock Bolts Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Rock Bolts Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Rock Bolts Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Rock Bolts Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Rock Bolts Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Rock Bolts Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rock Bolts
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rock Bolts Market Size (M USD), 2025-2035
- Figure 5. Global Rock Bolts Market Size (M USD) (2020-2035)
- Figure 6. Global Rock Bolts Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rock Bolts Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rock Bolts Product Life Cycle
- Figure 13. Rock Bolts Sales Share by Manufacturers in 2025
- Figure 14. Global Rock Bolts Revenue Share by Manufacturers in 2025
- Figure 15. Rock Bolts Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Rock Bolts Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rock Bolts Revenue in 2025
- Figure 18. Industry Chain Map of Rock Bolts
- Figure 19. Global Rock Bolts Market PEST Analysis
- Figure 20. Global Rock Bolts Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rock Bolts Market Share by Type
- Figure 27. Sales Market Share of Rock Bolts by Type (2020-2025)
- Figure 28. Sales Market Share of Rock Bolts by Type in 2025
- Figure 29. Market Share of Rock Bolts by Type (2020-2025)
- Figure 30. Market Share of Rock Bolts by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rock Bolts Market Share by Application
- Figure 33. Global Rock Bolts Sales Market Share by Application (2020-2025)

- Figure 34. Global Rock Bolts Sales Market Share by Application in 2025
- Figure 35. Global Rock Bolts Market Share by Application (2020-2025)
- Figure 36. Global Rock Bolts Market Share by Application in 2025
- Figure 37. Global Rock Bolts Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Rock Bolts Sales Market Share by Region (2020-2025)
- Figure 39. Global Rock Bolts Market Size by Region (2020-2025)
- Figure 40. North America Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Rock Bolts Sales Market Share by Country in 2024
- Figure 43. North America Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Rock Bolts Market Size by Country in 2024
- Figure 45. U.S. Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Rock Bolts Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Rock Bolts Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Rock Bolts Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Rock Bolts Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Rock Bolts Sales Market Share by Country in 2024
- Figure 53. Europe Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Rock Bolts Market Size by Country in 2024
- Figure 55. Germany Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Rock Bolts Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Rock Bolts Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Rock Bolts Market Size by Region in 2024
- Figure 68. China Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rock Bolts Sales and Growth Rate (K Units)

Figure 79. South America Rock Bolts Sales Market Share by Country in 2024

Figure 80. South America Rock Bolts Market Size and Growth Rate (M USD)

Figure 81. South America Rock Bolts Market Size by Country in 2024

Figure 82. Brazil Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rock Bolts Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rock Bolts Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rock Bolts Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rock Bolts Market Size by Region in 2024

Figure 92. Saudi Arabia Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rock Bolts Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rock Bolts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rock Bolts Production Market Share by Region (2020-2025)

Figure 103. North America Rock Bolts Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rock Bolts Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rock Bolts Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rock Bolts Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rock Bolts Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Rock Bolts Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Rock Bolts Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Rock Bolts Market Share Forecast by Type (2026-2035)

Figure 111. Global Rock Bolts Sales Forecast by Application (2026-2035)

Figure 112. Global Rock Bolts Market Share Forecast by Application (2026-2035)

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