

# Global Robot Electronic Skin Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G7D67A13FAAFEN.html>

Date: March 2026

Pages: 171

Price: US\$ 3,200.00 (Single User License)

ID: G7D67A13FAAFEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Robot Electronic Skin competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Electronic skin, also known as a flexible tactile sensor, is an intelligent sensing system that mimics the tactile perception mechanism of biological skin, aiming to endow robots with human-like tactile functions. This system integrates advanced flexible electronic materials, nanosensors, and microfabrication technology to achieve highly sensitive detection and real-time feedback of environmental variables such as contact force, temperature, and humidity. The design of electronic skin not only enhances the robot's environmental interaction capabilities and operational precision but also strengthens its adaptability and safety in complex working environments, with applications covering multiple fields such as medical monitoring, smart wearables, robotics, and virtual reality. With the rapid development of the robotics industry, electronic skin, which gives robots "tactile senses," has become one of the most watched areas in the industry chain. Electronic skin is crucial for robots. When a robot comes into contact with an external object, the "skin" transmits electrical signals to the robot's "brain," allowing the "brain" to perceive information such as the texture, pattern, temperature, and shape of the object, making the robot's movements more flexible and effective. The core of electronic skin is the flexible tactile sensor, currently employing various technical approaches such as piezoresistive, capacitive, and piezoelectric sensors. Electronic skin generally consists of a flexible substrate, an active functional layer, dielectric materials, and electrodes. Existing substrate materials include polyimide (PI), polydimethylsiloxane (PDMS), and polyethylene terephthalate (PET). Main application scenarios are as follows: Dexterous hands and bionic fingertips: used for precision grasping, force feedback control, temperature sensing, etc., to achieve

functions such as recognizing object shape, hardness, and sliding. Case applications: ABB YuMi collaborative robot, ShadowRobot dexterous hand, UBTECH "Walker X" home robot. Downstream customers: Xiaomi, Leadshine Intelligent, Zhiyuan Robotics, Huawei humanoid robots, etc. In 2024, global Robot Electronic Skin production reached 4.45 million square meters, with an average selling price of US\$77.5 per square meter. Monthly production for companies was 5,000-6,000 square meters, with a gross profit margin of approximately 29.35%-30.47%. In the field of intelligent robots and bionic systems, electronic skin is becoming a key infrastructure driving machine intelligence towards "human-like perception." By endowing robots with tactile, pressure, temperature, and even pain perception similar to human skin, electronic skin makes human-machine collaboration safer, more natural, and more intelligent. From a technological perspective, electronic skin for robots often employs distributed flexible sensor networks, including flexible piezoresistive/capacitive arrays, temperature/humidity sensing units, stretchable conductors, and artificial neural interface circuits, supplemented by embedded AI chips and edge computing modules to achieve multimodal perception and rapid local response.

The global Robot Electronic Skin market size was estimated at USD 345.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 69.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Robot Electronic Skin market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Robot Electronic Skin market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Robot Electronic Skin market.

## **Global Robot Electronic Skin Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Novasentis  
Tekscan  
JDI  
Baumer Group  
Fraba Group  
Canatu  
Syntouch  
Pressure Profile Systems  
XELA Robotics  
Loomia  
Shenzhen Tacsense  
Hanwei Electronics Group  
PaXiniTech  
Shenzhen Legact Technology Co., Ltd.  
New Degree Technology  
Hangzhou Shenhao Technology Co.,LTD.  
Beijing Tashan Science And Technology Co., Ltd.  
Moxian Technology (Dongguan) Co., Ltd  
Keli Sensing Technology (Ningbo) Co., Ltd.  
Syncsense Technology(Shenzhen) Co., Ltd.

Suzhou Leanstar Electronic Technology Co., Ltd.  
ADD Industry(Zhejiang) CO., LTD.

### **Market Segmentation (by Type)**

Piezoresistive Type  
Capacitive Type  
Piezoelectric Type  
Ionizing Type  
Electromagnetic Type  
Other

### **Market Segmentation (by Application)**

Industrial Robotics  
Medical Robotics  
Service Robotics  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Robot Electronic Skin Market  
Overview of the regional outlook of the Robot Electronic Skin Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Robot Electronic Skin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Robot Electronic Skin, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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