

Global RO Membrane Support Material Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on RO Membrane Support Material competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. RO membrane support materials are key materials specially designed for reverse osmosis membrane components, providing the necessary mechanical strength and stability to ensure the normal operation and efficient filtration performance of the membrane. In 2024, global RO membrane support material production reached approximately 215.15 million sqm, with an average global market price of around US\$ 691 per k sqm. The upstream raw materials mainly include polyester fiber and polypropylene fiber. The downstream customers are mainly manufacturers of industrial and commercial RO membranes. Global water scarcity is the key driver of RO membrane support materials market. With climate change, population growth, urbanization, and increased industrial activity, many regions are facing significant water shortages. As freshwater sources become more limited, there is a greater emphasis on technologies that can efficiently purify water from alternative sources, such as seawater, brackish water, and wastewater. Reverse osmosis is the most commonly used technology for desalination, which has become a vital solution to address water scarcity. The increasing demand for desalination plants, especially in water-scarce regions such as the Middle East, North Africa, and parts of Asia, is driving the demand for RO membrane support materials. These materials are crucial to maintaining the efficiency and longevity of RO membranes, enabling large-scale water purification projects to meet the growing need for clean water.

The global RO Membrane Support Material market size was estimated at USD 149.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of

10.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global RO Membrane Support Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global RO Membrane Support Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the RO Membrane Support Material market.

Global RO Membrane Support Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Awa Paper & Technological Company
Miki Tokushu Paper Mfg.Co.,Ltd.
Gessner
Mitsubishi Paper Mills Group
Changzhou Kangjie Special Non-woven Fabric
Hokuetsu Group
Freudenberg
Hirose Paper
Zhejiang Qinglan
Guangdong Baohong New Materials
Hangzhou First

Market Segmentation (by Type)

Polyester Nonwoven Fabric
Others

Market Segmentation (by Application)

Industrial Use
Commercial Use

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value
In-depth analysis of the RO Membrane Support Material Market
Overview of the regional outlook of the RO Membrane Support Material Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the RO Membrane Support Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of RO Membrane Support Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of RO Membrane Support Material
- 1.2 Key Market Segments
 - 1.2.1 RO Membrane Support Material Segment by Type
 - 1.2.2 RO Membrane Support Material Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RO MEMBRANE SUPPORT MATERIAL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global RO Membrane Support Material Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global RO Membrane Support Material Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RO MEMBRANE SUPPORT MATERIAL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global RO Membrane Support Material Product Life Cycle
- 3.3 Global RO Membrane Support Material Sales by Manufacturers (2020-2025)
- 3.4 Global RO Membrane Support Material Revenue Market Share by Manufacturers (2020-2025)
- 3.5 RO Membrane Support Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global RO Membrane Support Material Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 RO Membrane Support Material Market Competitive Situation and Trends
 - 3.8.1 RO Membrane Support Material Market Concentration Rate

3.8.2 Global 5 and 10 Largest RO Membrane Support Material Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RO MEMBRANE SUPPORT MATERIAL INDUSTRY CHAIN ANALYSIS

4.1 RO Membrane Support Material Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RO MEMBRANE SUPPORT MATERIAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global RO Membrane Support Material Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to RO Membrane Support Material Market

5.7 ESG Ratings of Leading Companies

6 RO MEMBRANE SUPPORT MATERIAL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global RO Membrane Support Material Sales Market Share by Type (2020-2025)

6.3 Global RO Membrane Support Material Market Size by Type (2020-2025)

6.4 Global RO Membrane Support Material Price by Type (2020-2025)

7 RO MEMBRANE SUPPORT MATERIAL MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global RO Membrane Support Material Market Sales by Application (2020-2025)

7.3 Global RO Membrane Support Material Market Size (M USD) by Application (2020-2025)

7.4 Global RO Membrane Support Material Sales Growth Rate by Application (2020-2025)

8 RO MEMBRANE SUPPORT MATERIAL MARKET SALES BY REGION

8.1 Global RO Membrane Support Material Sales by Region

8.1.1 Global RO Membrane Support Material Sales by Region

8.1.2 Global RO Membrane Support Material Sales Market Share by Region

8.2 Global RO Membrane Support Material Market Size by Region

8.2.1 Global RO Membrane Support Material Market Size by Region

8.2.2 Global RO Membrane Support Material Market Size by Region

8.3 North America

8.3.1 North America RO Membrane Support Material Sales by Country

8.3.2 North America RO Membrane Support Material Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe RO Membrane Support Material Sales by Country

8.4.2 Europe RO Membrane Support Material Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific RO Membrane Support Material Sales by Region

8.5.2 Asia Pacific RO Membrane Support Material Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America RO Membrane Support Material Sales by Country
 - 8.6.2 South America RO Membrane Support Material Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa RO Membrane Support Material Sales by Region
 - 8.7.2 Middle East and Africa RO Membrane Support Material Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RO MEMBRANE SUPPORT MATERIAL MARKET PRODUCTION BY REGION

- 9.1 Global Production of RO Membrane Support Material by Region(2020-2025)
- 9.2 Global RO Membrane Support Material Revenue Market Share by Region (2020-2025)
- 9.3 Global RO Membrane Support Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America RO Membrane Support Material Production
 - 9.4.1 North America RO Membrane Support Material Production Growth Rate (2020-2025)
 - 9.4.2 North America RO Membrane Support Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe RO Membrane Support Material Production
 - 9.5.1 Europe RO Membrane Support Material Production Growth Rate (2020-2025)
 - 9.5.2 Europe RO Membrane Support Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan RO Membrane Support Material Production (2020-2025)
 - 9.6.1 Japan RO Membrane Support Material Production Growth Rate (2020-2025)
 - 9.6.2 Japan RO Membrane Support Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China RO Membrane Support Material Production (2020-2025)

- 9.7.1 China RO Membrane Support Material Production Growth Rate (2020-2025)
- 9.7.2 China RO Membrane Support Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Awa Paper and Technological Company

- 10.1.1 Awa Paper and Technological Company Basic Information
- 10.1.2 Awa Paper and Technological Company RO Membrane Support Material Product Overview
- 10.1.3 Awa Paper and Technological Company RO Membrane Support Material Product Market Performance
- 10.1.4 Awa Paper and Technological Company Business Overview
- 10.1.5 Awa Paper and Technological Company SWOT Analysis
- 10.1.6 Awa Paper and Technological Company Recent Developments

10.2 Miki Tokushu Paper Mfg.Co.,Ltd.

- 10.2.1 Miki Tokushu Paper Mfg.Co.,Ltd. Basic Information
- 10.2.2 Miki Tokushu Paper Mfg.Co.,Ltd. RO Membrane Support Material Product Overview
- 10.2.3 Miki Tokushu Paper Mfg.Co.,Ltd. RO Membrane Support Material Product Market Performance
- 10.2.4 Miki Tokushu Paper Mfg.Co.,Ltd. Business Overview
- 10.2.5 Miki Tokushu Paper Mfg.Co.,Ltd. SWOT Analysis
- 10.2.6 Miki Tokushu Paper Mfg.Co.,Ltd. Recent Developments

10.3 Gessner

- 10.3.1 Gessner Basic Information
- 10.3.2 Gessner RO Membrane Support Material Product Overview
- 10.3.3 Gessner RO Membrane Support Material Product Market Performance
- 10.3.4 Gessner Business Overview
- 10.3.5 Gessner SWOT Analysis
- 10.3.6 Gessner Recent Developments

10.4 Mitsubishi Paper Mills Group

- 10.4.1 Mitsubishi Paper Mills Group Basic Information
- 10.4.2 Mitsubishi Paper Mills Group RO Membrane Support Material Product Overview
- 10.4.3 Mitsubishi Paper Mills Group RO Membrane Support Material Product Market Performance
- 10.4.4 Mitsubishi Paper Mills Group Business Overview
- 10.4.5 Mitsubishi Paper Mills Group Recent Developments

10.5 Changzhou Kangjie Special Non-woven Fabric

- 10.5.1 Changzhou Kangjie Special Non-woven Fabric Basic Information
- 10.5.2 Changzhou Kangjie Special Non-woven Fabric RO Membrane Support Material Product Overview
- 10.5.3 Changzhou Kangjie Special Non-woven Fabric RO Membrane Support Material Product Market Performance
- 10.5.4 Changzhou Kangjie Special Non-woven Fabric Business Overview
- 10.5.5 Changzhou Kangjie Special Non-woven Fabric Recent Developments
- 10.6 Hokuetsu Group
 - 10.6.1 Hokuetsu Group Basic Information
 - 10.6.2 Hokuetsu Group RO Membrane Support Material Product Overview
 - 10.6.3 Hokuetsu Group RO Membrane Support Material Product Market Performance
 - 10.6.4 Hokuetsu Group Business Overview
 - 10.6.5 Hokuetsu Group Recent Developments
- 10.7 Freudenberg
 - 10.7.1 Freudenberg Basic Information
 - 10.7.2 Freudenberg RO Membrane Support Material Product Overview
 - 10.7.3 Freudenberg RO Membrane Support Material Product Market Performance
 - 10.7.4 Freudenberg Business Overview
 - 10.7.5 Freudenberg Recent Developments
- 10.8 Hirose Paper
 - 10.8.1 Hirose Paper Basic Information
 - 10.8.2 Hirose Paper RO Membrane Support Material Product Overview
 - 10.8.3 Hirose Paper RO Membrane Support Material Product Market Performance
 - 10.8.4 Hirose Paper Business Overview
 - 10.8.5 Hirose Paper Recent Developments
- 10.9 Zhejiang Qinglan
 - 10.9.1 Zhejiang Qinglan Basic Information
 - 10.9.2 Zhejiang Qinglan RO Membrane Support Material Product Overview
 - 10.9.3 Zhejiang Qinglan RO Membrane Support Material Product Market Performance
 - 10.9.4 Zhejiang Qinglan Business Overview
 - 10.9.5 Zhejiang Qinglan Recent Developments
- 10.10 Guangdong Baohong New Materials
 - 10.10.1 Guangdong Baohong New Materials Basic Information
 - 10.10.2 Guangdong Baohong New Materials RO Membrane Support Material Product Overview
 - 10.10.3 Guangdong Baohong New Materials RO Membrane Support Material Product Market Performance
 - 10.10.4 Guangdong Baohong New Materials Business Overview
 - 10.10.5 Guangdong Baohong New Materials Recent Developments

10.11 Hangzhou First

10.11.1 Hangzhou First Basic Information

10.11.2 Hangzhou First RO Membrane Support Material Product Overview

10.11.3 Hangzhou First RO Membrane Support Material Product Market Performance

10.11.4 Hangzhou First Business Overview

10.11.5 Hangzhou First Recent Developments

11 RO MEMBRANE SUPPORT MATERIAL MARKET FORECAST BY REGION

11.1 Global RO Membrane Support Material Market Size Forecast

11.2 Global RO Membrane Support Material Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe RO Membrane Support Material Market Size Forecast by Country

11.2.3 Asia Pacific RO Membrane Support Material Market Size Forecast by Region

11.2.4 South America RO Membrane Support Material Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of RO Membrane Support Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global RO Membrane Support Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of RO Membrane Support Material by Type (2026-2035)

12.1.2 Global RO Membrane Support Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of RO Membrane Support Material by Type (2026-2035)

12.2 Global RO Membrane Support Material Market Forecast by Application (2026-2035)

12.2.1 Global RO Membrane Support Material Sales (K MT) Forecast by Application

12.2.2 Global RO Membrane Support Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global RO Membrane Support Material Market Size by Type (M USD)
- Table 4. Global RO Membrane Support Material Market Size by Application
- Table 5. RO Membrane Support Material Market Size Comparison by Region (M USD)
- Table 6. Global RO Membrane Support Material Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global RO Membrane Support Material Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global RO Membrane Support Material Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global RO Membrane Support Material Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in RO Membrane Support Material as of 2025)
- Table 11. Global Market RO Membrane Support Material Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global RO Membrane Support Material Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. RO Membrane Support Material Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global RO Membrane Support Material Sales by Type (K MT)
- Table 27. Global RO Membrane Support Material Market Size by Type (M USD)

Table 28. Global RO Membrane Support Material Sales (K MT) by Type (2020-2025)

Table 29. Global RO Membrane Support Material Sales Market Share by Type (2020-2025)

Table 30. Global RO Membrane Support Material Market Size (M USD) by Type (2020-2025)

Table 31. Global RO Membrane Support Material Market Share by Type (2020-2025)

Table 32. Global RO Membrane Support Material Price (USD/KG) by Type (2020-2025)

Table 33. Global RO Membrane Support Material Sales (K MT) by Application

Table 34. Global RO Membrane Support Material Market Size by Application

Table 35. Global RO Membrane Support Material Sales by Application (2020-2025) & (K MT)

Table 36. Global RO Membrane Support Material Sales Market Share by Application (2020-2025)

Table 37. Global RO Membrane Support Material Market Size by Application (2020-2025) & (M USD)

Table 38. Global RO Membrane Support Material Market Share by Application (2020-2025)

Table 39. Global RO Membrane Support Material Sales Growth Rate by Application (2020-2025)

Table 40. Global RO Membrane Support Material Sales by Region (2020-2025) & (K MT)

Table 41. Global RO Membrane Support Material Sales Market Share by Region (2020-2025)

Table 42. Global RO Membrane Support Material Market Size by Region (2020-2025) & (M USD)

Table 43. Global RO Membrane Support Material Market Size by Region (2020-2025)

Table 44. North America RO Membrane Support Material Sales by Country (2020-2025) & (K MT)

Table 45. North America RO Membrane Support Material Market Size by Country (2020-2025) & (M USD)

Table 46. Europe RO Membrane Support Material Sales by Country (2020-2025) & (K MT)

Table 47. Europe RO Membrane Support Material Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific RO Membrane Support Material Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific RO Membrane Support Material Market Size by Region (2020-2025) & (M USD)

Table 50. South America RO Membrane Support Material Sales by Country

(2020-2025) & (K MT)

Table 51. South America RO Membrane Support Material Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa RO Membrane Support Material Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa RO Membrane Support Material Market Size by Region (2020-2025) & (M USD)

Table 54. Global RO Membrane Support Material Production (K MT) by Region(2020-2025)

Table 55. Global RO Membrane Support Material Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global RO Membrane Support Material Revenue Market Share by Region (2020-2025)

Table 57. Global RO Membrane Support Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America RO Membrane Support Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe RO Membrane Support Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan RO Membrane Support Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China RO Membrane Support Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Awa Paper and Technological Company Basic Information

Table 63. Awa Paper and Technological Company RO Membrane Support Material Product Overview

Table 64. Awa Paper and Technological Company RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Awa Paper and Technological Company Business Overview

Table 66. Awa Paper and Technological Company SWOT Analysis

Table 67. Awa Paper and Technological Company Recent Developments

Table 68. Miki Tokushu Paper Mfg.Co.,Ltd. Basic Information

Table 69. Miki Tokushu Paper Mfg.Co.,Ltd. RO Membrane Support Material Product Overview

Table 70. Miki Tokushu Paper Mfg.Co.,Ltd. RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Miki Tokushu Paper Mfg.Co.,Ltd. Business Overview

Table 72. Miki Tokushu Paper Mfg.Co.,Ltd. SWOT Analysis

Table 73. Miki Tokushu Paper Mfg.Co.,Ltd. Recent Developments

- Table 74. Gessner Basic Information
- Table 75. Gessner RO Membrane Support Material Product Overview
- Table 76. Gessner RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Gessner Business Overview
- Table 78. Gessner SWOT Analysis
- Table 79. Gessner Recent Developments
- Table 80. Mitsubishi Paper Mills Group Basic Information
- Table 81. Mitsubishi Paper Mills Group RO Membrane Support Material Product Overview
- Table 82. Mitsubishi Paper Mills Group RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Mitsubishi Paper Mills Group Business Overview
- Table 84. Mitsubishi Paper Mills Group Recent Developments
- Table 85. Changzhou Kangjie Special Non-woven Fabric Basic Information
- Table 86. Changzhou Kangjie Special Non-woven Fabric RO Membrane Support Material Product Overview
- Table 87. Changzhou Kangjie Special Non-woven Fabric RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Changzhou Kangjie Special Non-woven Fabric Business Overview
- Table 89. Changzhou Kangjie Special Non-woven Fabric Recent Developments
- Table 90. Hokuetsu Group Basic Information
- Table 91. Hokuetsu Group RO Membrane Support Material Product Overview
- Table 92. Hokuetsu Group RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Hokuetsu Group Business Overview
- Table 94. Hokuetsu Group Recent Developments
- Table 95. Freudenberg Basic Information
- Table 96. Freudenberg RO Membrane Support Material Product Overview
- Table 97. Freudenberg RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Freudenberg Business Overview
- Table 99. Freudenberg Recent Developments
- Table 100. Hirose Paper Basic Information
- Table 101. Hirose Paper RO Membrane Support Material Product Overview
- Table 102. Hirose Paper RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Hirose Paper Business Overview

- Table 104. Hirose Paper Recent Developments
- Table 105. Zhejiang Qinglan Basic Information
- Table 106. Zhejiang Qinglan RO Membrane Support Material Product Overview
- Table 107. Zhejiang Qinglan RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Zhejiang Qinglan Business Overview
- Table 109. Zhejiang Qinglan Recent Developments
- Table 110. Guangdong Baohong New Materials Basic Information
- Table 111. Guangdong Baohong New Materials RO Membrane Support Material Product Overview
- Table 112. Guangdong Baohong New Materials RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Guangdong Baohong New Materials Business Overview
- Table 114. Guangdong Baohong New Materials Recent Developments
- Table 115. Hangzhou First Basic Information
- Table 116. Hangzhou First RO Membrane Support Material Product Overview
- Table 117. Hangzhou First RO Membrane Support Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Hangzhou First Business Overview
- Table 119. Hangzhou First Recent Developments
- Table 120. Global RO Membrane Support Material Sales Forecast by Region (2026-2035) & (K MT)
- Table 121. Global RO Membrane Support Material Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America RO Membrane Support Material Sales Forecast by Country (2026-2035) & (K MT)
- Table 123. North America RO Membrane Support Material Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe RO Membrane Support Material Sales Forecast by Country (2026-2035) & (K MT)
- Table 125. Europe RO Membrane Support Material Market Size Forecast by Country (2026-2035) & (M USD)
- Table 126. Asia Pacific RO Membrane Support Material Sales Forecast by Region (2026-2035) & (K MT)
- Table 127. Asia Pacific RO Membrane Support Material Market Size Forecast by Region (2026-2035) & (M USD)
- Table 128. South America RO Membrane Support Material Sales Forecast by Country (2026-2035) & (K MT)
- Table 129. South America RO Membrane Support Material Market Size Forecast by

Country (2026-2035) & (M USD)

Table 130. Middle East and Africa RO Membrane Support Material Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa RO Membrane Support Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global RO Membrane Support Material Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global RO Membrane Support Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global RO Membrane Support Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global RO Membrane Support Material Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global RO Membrane Support Material Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of RO Membrane Support Material

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global RO Membrane Support Material Market Size (M USD), 2025-2035

Figure 5. Global RO Membrane Support Material Market Size (M USD) (2020-2035)

Figure 6. Global RO Membrane Support Material Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. RO Membrane Support Material Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global RO Membrane Support Material Product Life Cycle

Figure 13. RO Membrane Support Material Sales Share by Manufacturers in 2025

Figure 14. Global RO Membrane Support Material Revenue Share by Manufacturers in 2025

Figure 15. RO Membrane Support Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market RO Membrane Support Material Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by RO Membrane Support Material Revenue in 2025

Figure 18. Industry Chain Map of RO Membrane Support Material

Figure 19. Global RO Membrane Support Material Market PEST Analysis

Figure 20. Global RO Membrane Support Material Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global RO Membrane Support Material Market Share by Type

Figure 27. Sales Market Share of RO Membrane Support Material by Type (2020-2025)

Figure 28. Sales Market Share of RO Membrane Support Material by Type in 2025

Figure 29. Market Share of RO Membrane Support Material by Type (2020-2025)

Figure 30. Market Share of RO Membrane Support Material by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global RO Membrane Support Material Market Share by Application

Figure 33. Global RO Membrane Support Material Sales Market Share by Application (2020-2025)

Figure 34. Global RO Membrane Support Material Sales Market Share by Application in 2025

Figure 35. Global RO Membrane Support Material Market Share by Application (2020-2025)

Figure 36. Global RO Membrane Support Material Market Share by Application in 2025

Figure 37. Global RO Membrane Support Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global RO Membrane Support Material Sales Market Share by Region (2020-2025)

Figure 39. Global RO Membrane Support Material Market Size by Region (2020-2025)

Figure 40. North America RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America RO Membrane Support Material Sales Market Share by Country in 2024

Figure 43. North America RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America RO Membrane Support Material Market Size by Country in 2024

Figure 45. U.S. RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada RO Membrane Support Material Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada RO Membrane Support Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico RO Membrane Support Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico RO Membrane Support Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe RO Membrane Support Material Sales Market Share by Country in 2024

Figure 53. Europe RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe RO Membrane Support Material Market Size by Country in 2024

Figure 55. Germany RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific RO Membrane Support Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific RO Membrane Support Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific RO Membrane Support Material Market Size by Region in 2024

Figure 68. China RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America RO Membrane Support Material Sales and Growth Rate (K MT)

Figure 79. South America RO Membrane Support Material Sales Market Share by Country in 2024

Figure 80. South America RO Membrane Support Material Market Size and Growth Rate (M USD)

Figure 81. South America RO Membrane Support Material Market Size by Country in 2024

Figure 82. Brazil RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa RO Membrane Support Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa RO Membrane Support Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa RO Membrane Support Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa RO Membrane Support Material Market Size by Region in 2024

Figure 92. Saudi Arabia RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia RO Membrane Support Material Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa RO Membrane Support Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa RO Membrane Support Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global RO Membrane Support Material Production Market Share by Region (2020-2025)

Figure 103. North America RO Membrane Support Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe RO Membrane Support Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan RO Membrane Support Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China RO Membrane Support Material Production (K MT) Growth Rate (2020-2025)

Figure 107. Global RO Membrane Support Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global RO Membrane Support Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global RO Membrane Support Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global RO Membrane Support Material Market Share Forecast by Type (2026-2035)

Figure 111. Global RO Membrane Support Material Sales Forecast by Application (2026-2035)

Figure 112. Global RO Membrane Support Material Market Share Forecast by Application (2026-2035)

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