

# Global Rigid-Flex PCB Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GBEF4FA19427EN.html>

Date: July 2024

Pages: 132

Price: US\$ 3,200.00 (Single User License)

ID: GBEF4FA19427EN

## Abstracts

### Report Overview:

Rigid flex circuits are a hybrid structure of rigid and flexible PCBs. Rigid and flexible circuits are integrated into a unitary interconnection structure to gain special advantages. The structures can vary widely in terms of materials and layout but in general, the most common materials are polyimide for the flexible circuit portions and FR4 or polyimide laminates for the rigid portions

The Global Rigid-Flex PCB Market Size was estimated at USD 2244.56 million in 2023 and is projected to reach USD 3202.01 million by 2029, exhibiting a CAGR of 6.10% during the forecast period.

This report provides a deep insight into the global Rigid-Flex PCB market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Rigid-Flex PCB Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Rigid-Flex PCB market in any manner.

## Global Rigid-Flex PCB Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### Key Company

Schoeller-Electronics

Royal Circuits

Flexible Circuit

All Flex Inc.

San Francisco Circuits

AT&S

TTM Technologies, Inc.

NCAB Group

Tech-Etch

Molex

Cirexx

Pioneer Circuits

Micro Systems Technologies

CONTAG AG

Samsung Electro-Mechanics

Market Segmentation (by Type)

Two-Layer

Multi-Layer

Market Segmentation (by Application)

Military and Aerospace

Medical

Consumer Devices

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rigid-Flex PCB Market

Overview of the regional outlook of the Rigid-Flex PCB Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Rigid-Flex PCB Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Rigid-Flex PCB

#### 1.2 Key Market Segments

##### 1.2.1 Rigid-Flex PCB Segment by Type

##### 1.2.2 Rigid-Flex PCB Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 RIGID-FLEX PCB MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Rigid-Flex PCB Market Size (M USD) Estimates and Forecasts (2019-2030)

##### 2.1.2 Global Rigid-Flex PCB Sales Estimates and Forecasts (2019-2030)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 RIGID-FLEX PCB MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Global Rigid-Flex PCB Sales by Manufacturers (2019-2024)

#### 3.2 Global Rigid-Flex PCB Revenue Market Share by Manufacturers (2019-2024)

#### 3.3 Rigid-Flex PCB Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.4 Global Rigid-Flex PCB Average Price by Manufacturers (2019-2024)

#### 3.5 Manufacturers Rigid-Flex PCB Sales Sites, Area Served, Product Type

#### 3.6 Rigid-Flex PCB Market Competitive Situation and Trends

##### 3.6.1 Rigid-Flex PCB Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Rigid-Flex PCB Players Market Share by Revenue

##### 3.6.3 Mergers & Acquisitions, Expansion

### **4 RIGID-FLEX PCB INDUSTRY CHAIN ANALYSIS**

#### 4.1 Rigid-Flex PCB Industry Chain Analysis

- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF RIGID-FLEX PCB MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 RIGID-FLEX PCB MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rigid-Flex PCB Sales Market Share by Type (2019-2024)
- 6.3 Global Rigid-Flex PCB Market Size Market Share by Type (2019-2024)
- 6.4 Global Rigid-Flex PCB Price by Type (2019-2024)

## **7 RIGID-FLEX PCB MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rigid-Flex PCB Market Sales by Application (2019-2024)
- 7.3 Global Rigid-Flex PCB Market Size (M USD) by Application (2019-2024)
- 7.4 Global Rigid-Flex PCB Sales Growth Rate by Application (2019-2024)

## **8 RIGID-FLEX PCB MARKET SEGMENTATION BY REGION**

- 8.1 Global Rigid-Flex PCB Sales by Region
  - 8.1.1 Global Rigid-Flex PCB Sales by Region
  - 8.1.2 Global Rigid-Flex PCB Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Rigid-Flex PCB Sales by Country
  - 8.2.2 U.S.



- 8.2.3 Canada
- 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Rigid-Flex PCB Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Rigid-Flex PCB Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Rigid-Flex PCB Sales by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa Rigid-Flex PCB Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

- 9.1 Schoeller-Electronics
  - 9.1.1 Schoeller-Electronics Rigid-Flex PCB Basic Information
  - 9.1.2 Schoeller-Electronics Rigid-Flex PCB Product Overview
  - 9.1.3 Schoeller-Electronics Rigid-Flex PCB Product Market Performance
  - 9.1.4 Schoeller-Electronics Business Overview
  - 9.1.5 Schoeller-Electronics Rigid-Flex PCB SWOT Analysis
  - 9.1.6 Schoeller-Electronics Recent Developments
- 9.2 Royal Circuits

- 9.2.1 Royal Circuits Rigid-Flex PCB Basic Information
- 9.2.2 Royal Circuits Rigid-Flex PCB Product Overview
- 9.2.3 Royal Circuits Rigid-Flex PCB Product Market Performance
- 9.2.4 Royal Circuits Business Overview
- 9.2.5 Royal Circuits Rigid-Flex PCB SWOT Analysis
- 9.2.6 Royal Circuits Recent Developments
- 9.3 Flexible Circuit
  - 9.3.1 Flexible Circuit Rigid-Flex PCB Basic Information
  - 9.3.2 Flexible Circuit Rigid-Flex PCB Product Overview
  - 9.3.3 Flexible Circuit Rigid-Flex PCB Product Market Performance
  - 9.3.4 Flexible Circuit Rigid-Flex PCB SWOT Analysis
  - 9.3.5 Flexible Circuit Business Overview
  - 9.3.6 Flexible Circuit Recent Developments
- 9.4 All Flex Inc.
  - 9.4.1 All Flex Inc. Rigid-Flex PCB Basic Information
  - 9.4.2 All Flex Inc. Rigid-Flex PCB Product Overview
  - 9.4.3 All Flex Inc. Rigid-Flex PCB Product Market Performance
  - 9.4.4 All Flex Inc. Business Overview
  - 9.4.5 All Flex Inc. Recent Developments
- 9.5 San Francisco Circuits
  - 9.5.1 San Francisco Circuits Rigid-Flex PCB Basic Information
  - 9.5.2 San Francisco Circuits Rigid-Flex PCB Product Overview
  - 9.5.3 San Francisco Circuits Rigid-Flex PCB Product Market Performance
  - 9.5.4 San Francisco Circuits Business Overview
  - 9.5.5 San Francisco Circuits Recent Developments
- 9.6 ATandS
  - 9.6.1 ATandS Rigid-Flex PCB Basic Information
  - 9.6.2 ATandS Rigid-Flex PCB Product Overview
  - 9.6.3 ATandS Rigid-Flex PCB Product Market Performance
  - 9.6.4 ATandS Business Overview
  - 9.6.5 ATandS Recent Developments
- 9.7 TTM Technologies, Inc.
  - 9.7.1 TTM Technologies, Inc. Rigid-Flex PCB Basic Information
  - 9.7.2 TTM Technologies, Inc. Rigid-Flex PCB Product Overview
  - 9.7.3 TTM Technologies, Inc. Rigid-Flex PCB Product Market Performance
  - 9.7.4 TTM Technologies, Inc. Business Overview
  - 9.7.5 TTM Technologies, Inc. Recent Developments
- 9.8 NCAB Group
  - 9.8.1 NCAB Group Rigid-Flex PCB Basic Information

- 9.8.2 NCAB Group Rigid-Flex PCB Product Overview
- 9.8.3 NCAB Group Rigid-Flex PCB Product Market Performance
- 9.8.4 NCAB Group Business Overview
- 9.8.5 NCAB Group Recent Developments
- 9.9 Tech-Etch
  - 9.9.1 Tech-Etch Rigid-Flex PCB Basic Information
  - 9.9.2 Tech-Etch Rigid-Flex PCB Product Overview
  - 9.9.3 Tech-Etch Rigid-Flex PCB Product Market Performance
  - 9.9.4 Tech-Etch Business Overview
  - 9.9.5 Tech-Etch Recent Developments
- 9.10 Molex
  - 9.10.1 Molex Rigid-Flex PCB Basic Information
  - 9.10.2 Molex Rigid-Flex PCB Product Overview
  - 9.10.3 Molex Rigid-Flex PCB Product Market Performance
  - 9.10.4 Molex Business Overview
  - 9.10.5 Molex Recent Developments
- 9.11 Cirexx
  - 9.11.1 Cirexx Rigid-Flex PCB Basic Information
  - 9.11.2 Cirexx Rigid-Flex PCB Product Overview
  - 9.11.3 Cirexx Rigid-Flex PCB Product Market Performance
  - 9.11.4 Cirexx Business Overview
  - 9.11.5 Cirexx Recent Developments
- 9.12 Pioneer Circuits
  - 9.12.1 Pioneer Circuits Rigid-Flex PCB Basic Information
  - 9.12.2 Pioneer Circuits Rigid-Flex PCB Product Overview
  - 9.12.3 Pioneer Circuits Rigid-Flex PCB Product Market Performance
  - 9.12.4 Pioneer Circuits Business Overview
  - 9.12.5 Pioneer Circuits Recent Developments
- 9.13 Micro Systems Technologies
  - 9.13.1 Micro Systems Technologies Rigid-Flex PCB Basic Information
  - 9.13.2 Micro Systems Technologies Rigid-Flex PCB Product Overview
  - 9.13.3 Micro Systems Technologies Rigid-Flex PCB Product Market Performance
  - 9.13.4 Micro Systems Technologies Business Overview
  - 9.13.5 Micro Systems Technologies Recent Developments
- 9.14 CONTAG AG
  - 9.14.1 CONTAG AG Rigid-Flex PCB Basic Information
  - 9.14.2 CONTAG AG Rigid-Flex PCB Product Overview
  - 9.14.3 CONTAG AG Rigid-Flex PCB Product Market Performance
  - 9.14.4 CONTAG AG Business Overview

- 9.14.5 CONTAG AG Recent Developments
- 9.15 Samsung Electro-Mechanics
  - 9.15.1 Samsung Electro-Mechanics Rigid-Flex PCB Basic Information
  - 9.15.2 Samsung Electro-Mechanics Rigid-Flex PCB Product Overview
  - 9.15.3 Samsung Electro-Mechanics Rigid-Flex PCB Product Market Performance
  - 9.15.4 Samsung Electro-Mechanics Business Overview
  - 9.15.5 Samsung Electro-Mechanics Recent Developments

## **10 RIGID-FLEX PCB MARKET FORECAST BY REGION**

- 10.1 Global Rigid-Flex PCB Market Size Forecast
- 10.2 Global Rigid-Flex PCB Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Rigid-Flex PCB Market Size Forecast by Country
  - 10.2.3 Asia Pacific Rigid-Flex PCB Market Size Forecast by Region
  - 10.2.4 South America Rigid-Flex PCB Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Consumption of Rigid-Flex PCB by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)**

- 11.1 Global Rigid-Flex PCB Market Forecast by Type (2025-2030)
  - 11.1.1 Global Forecasted Sales of Rigid-Flex PCB by Type (2025-2030)
  - 11.1.2 Global Rigid-Flex PCB Market Size Forecast by Type (2025-2030)
  - 11.1.3 Global Forecasted Price of Rigid-Flex PCB by Type (2025-2030)
- 11.2 Global Rigid-Flex PCB Market Forecast by Application (2025-2030)
  - 11.2.1 Global Rigid-Flex PCB Sales (K Units) Forecast by Application
  - 11.2.2 Global Rigid-Flex PCB Market Size (M USD) Forecast by Application (2025-2030)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Rigid-Flex PCB Market Size Comparison by Region (M USD)
- Table 5. Global Rigid-Flex PCB Sales (K Units) by Manufacturers (2019-2024)
- Table 6. Global Rigid-Flex PCB Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global Rigid-Flex PCB Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global Rigid-Flex PCB Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rigid-Flex PCB as of 2022)
- Table 10. Global Market Rigid-Flex PCB Average Price (USD/Unit) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers Rigid-Flex PCB Sales Sites and Area Served
- Table 12. Manufacturers Rigid-Flex PCB Product Type
- Table 13. Global Rigid-Flex PCB Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of Rigid-Flex PCB
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Rigid-Flex PCB Market Challenges
- Table 22. Global Rigid-Flex PCB Sales by Type (K Units)
- Table 23. Global Rigid-Flex PCB Market Size by Type (M USD)
- Table 24. Global Rigid-Flex PCB Sales (K Units) by Type (2019-2024)
- Table 25. Global Rigid-Flex PCB Sales Market Share by Type (2019-2024)
- Table 26. Global Rigid-Flex PCB Market Size (M USD) by Type (2019-2024)
- Table 27. Global Rigid-Flex PCB Market Size Share by Type (2019-2024)
- Table 28. Global Rigid-Flex PCB Price (USD/Unit) by Type (2019-2024)
- Table 29. Global Rigid-Flex PCB Sales (K Units) by Application
- Table 30. Global Rigid-Flex PCB Market Size by Application
- Table 31. Global Rigid-Flex PCB Sales by Application (2019-2024) & (K Units)
- Table 32. Global Rigid-Flex PCB Sales Market Share by Application (2019-2024)

Table 33. Global Rigid-Flex PCB Sales by Application (2019-2024) & (M USD)

Table 34. Global Rigid-Flex PCB Market Share by Application (2019-2024)

Table 35. Global Rigid-Flex PCB Sales Growth Rate by Application (2019-2024)

Table 36. Global Rigid-Flex PCB Sales by Region (2019-2024) & (K Units)

Table 37. Global Rigid-Flex PCB Sales Market Share by Region (2019-2024)

Table 38. North America Rigid-Flex PCB Sales by Country (2019-2024) & (K Units)

Table 39. Europe Rigid-Flex PCB Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific Rigid-Flex PCB Sales by Region (2019-2024) & (K Units)

Table 41. South America Rigid-Flex PCB Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa Rigid-Flex PCB Sales by Region (2019-2024) & (K Units)

Table 43. Schoeller-Electronics Rigid-Flex PCB Basic Information

Table 44. Schoeller-Electronics Rigid-Flex PCB Product Overview

Table 45. Schoeller-Electronics Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 46. Schoeller-Electronics Business Overview

Table 47. Schoeller-Electronics Rigid-Flex PCB SWOT Analysis

Table 48. Schoeller-Electronics Recent Developments

Table 49. Royal Circuits Rigid-Flex PCB Basic Information

Table 50. Royal Circuits Rigid-Flex PCB Product Overview

Table 51. Royal Circuits Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 52. Royal Circuits Business Overview

Table 53. Royal Circuits Rigid-Flex PCB SWOT Analysis

Table 54. Royal Circuits Recent Developments

Table 55. Flexible Circuit Rigid-Flex PCB Basic Information

Table 56. Flexible Circuit Rigid-Flex PCB Product Overview

Table 57. Flexible Circuit Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 58. Flexible Circuit Rigid-Flex PCB SWOT Analysis

Table 59. Flexible Circuit Business Overview

Table 60. Flexible Circuit Recent Developments

Table 61. All Flex Inc. Rigid-Flex PCB Basic Information

Table 62. All Flex Inc. Rigid-Flex PCB Product Overview

Table 63. All Flex Inc. Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 64. All Flex Inc. Business Overview

Table 65. All Flex Inc. Recent Developments

Table 66. San Francisco Circuits Rigid-Flex PCB Basic Information

- Table 67. San Francisco Circuits Rigid-Flex PCB Product Overview
- Table 68. San Francisco Circuits Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 69. San Francisco Circuits Business Overview
- Table 70. San Francisco Circuits Recent Developments
- Table 71. ATandS Rigid-Flex PCB Basic Information
- Table 72. ATandS Rigid-Flex PCB Product Overview
- Table 73. ATandS Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 74. ATandS Business Overview
- Table 75. ATandS Recent Developments
- Table 76. TTM Technologies, Inc. Rigid-Flex PCB Basic Information
- Table 77. TTM Technologies, Inc. Rigid-Flex PCB Product Overview
- Table 78. TTM Technologies, Inc. Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 79. TTM Technologies, Inc. Business Overview
- Table 80. TTM Technologies, Inc. Recent Developments
- Table 81. NCAB Group Rigid-Flex PCB Basic Information
- Table 82. NCAB Group Rigid-Flex PCB Product Overview
- Table 83. NCAB Group Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 84. NCAB Group Business Overview
- Table 85. NCAB Group Recent Developments
- Table 86. Tech-Etch Rigid-Flex PCB Basic Information
- Table 87. Tech-Etch Rigid-Flex PCB Product Overview
- Table 88. Tech-Etch Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 89. Tech-Etch Business Overview
- Table 90. Tech-Etch Recent Developments
- Table 91. Molex Rigid-Flex PCB Basic Information
- Table 92. Molex Rigid-Flex PCB Product Overview
- Table 93. Molex Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 94. Molex Business Overview
- Table 95. Molex Recent Developments
- Table 96. Cirexx Rigid-Flex PCB Basic Information
- Table 97. Cirexx Rigid-Flex PCB Product Overview
- Table 98. Cirexx Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

- Table 99. Cirexx Business Overview
- Table 100. Cirexx Recent Developments
- Table 101. Pioneer Circuits Rigid-Flex PCB Basic Information
- Table 102. Pioneer Circuits Rigid-Flex PCB Product Overview
- Table 103. Pioneer Circuits Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 104. Pioneer Circuits Business Overview
- Table 105. Pioneer Circuits Recent Developments
- Table 106. Micro Systems Technologies Rigid-Flex PCB Basic Information
- Table 107. Micro Systems Technologies Rigid-Flex PCB Product Overview
- Table 108. Micro Systems Technologies Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 109. Micro Systems Technologies Business Overview
- Table 110. Micro Systems Technologies Recent Developments
- Table 111. CONTAG AG Rigid-Flex PCB Basic Information
- Table 112. CONTAG AG Rigid-Flex PCB Product Overview
- Table 113. CONTAG AG Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 114. CONTAG AG Business Overview
- Table 115. CONTAG AG Recent Developments
- Table 116. Samsung Electro-Mechanics Rigid-Flex PCB Basic Information
- Table 117. Samsung Electro-Mechanics Rigid-Flex PCB Product Overview
- Table 118. Samsung Electro-Mechanics Rigid-Flex PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 119. Samsung Electro-Mechanics Business Overview
- Table 120. Samsung Electro-Mechanics Recent Developments
- Table 121. Global Rigid-Flex PCB Sales Forecast by Region (2025-2030) & (K Units)
- Table 122. Global Rigid-Flex PCB Market Size Forecast by Region (2025-2030) & (M USD)
- Table 123. North America Rigid-Flex PCB Sales Forecast by Country (2025-2030) & (K Units)
- Table 124. North America Rigid-Flex PCB Market Size Forecast by Country (2025-2030) & (M USD)
- Table 125. Europe Rigid-Flex PCB Sales Forecast by Country (2025-2030) & (K Units)
- Table 126. Europe Rigid-Flex PCB Market Size Forecast by Country (2025-2030) & (M USD)
- Table 127. Asia Pacific Rigid-Flex PCB Sales Forecast by Region (2025-2030) & (K Units)
- Table 128. Asia Pacific Rigid-Flex PCB Market Size Forecast by Region (2025-2030) &



(M USD)

Table 129. South America Rigid-Flex PCB Sales Forecast by Country (2025-2030) & (K Units)

Table 130. South America Rigid-Flex PCB Market Size Forecast by Country (2025-2030) & (M USD)

Table 131. Middle East and Africa Rigid-Flex PCB Consumption Forecast by Country (2025-2030) & (Units)

Table 132. Middle East and Africa Rigid-Flex PCB Market Size Forecast by Country (2025-2030) & (M USD)

Table 133. Global Rigid-Flex PCB Sales Forecast by Type (2025-2030) & (K Units)

Table 134. Global Rigid-Flex PCB Market Size Forecast by Type (2025-2030) & (M USD)

Table 135. Global Rigid-Flex PCB Price Forecast by Type (2025-2030) & (USD/Unit)

Table 136. Global Rigid-Flex PCB Sales (K Units) Forecast by Application (2025-2030)

Table 137. Global Rigid-Flex PCB Market Size Forecast by Application (2025-2030) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Rigid-Flex PCB
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rigid-Flex PCB Market Size (M USD), 2019-2030
- Figure 5. Global Rigid-Flex PCB Market Size (M USD) (2019-2030)
- Figure 6. Global Rigid-Flex PCB Sales (K Units) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rigid-Flex PCB Market Size by Country (M USD)
- Figure 11. Rigid-Flex PCB Sales Share by Manufacturers in 2023
- Figure 12. Global Rigid-Flex PCB Revenue Share by Manufacturers in 2023
- Figure 13. Rigid-Flex PCB Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Rigid-Flex PCB Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Rigid-Flex PCB Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Rigid-Flex PCB Market Share by Type
- Figure 18. Sales Market Share of Rigid-Flex PCB by Type (2019-2024)
- Figure 19. Sales Market Share of Rigid-Flex PCB by Type in 2023
- Figure 20. Market Size Share of Rigid-Flex PCB by Type (2019-2024)
- Figure 21. Market Size Market Share of Rigid-Flex PCB by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Rigid-Flex PCB Market Share by Application
- Figure 24. Global Rigid-Flex PCB Sales Market Share by Application (2019-2024)
- Figure 25. Global Rigid-Flex PCB Sales Market Share by Application in 2023
- Figure 26. Global Rigid-Flex PCB Market Share by Application (2019-2024)
- Figure 27. Global Rigid-Flex PCB Market Share by Application in 2023
- Figure 28. Global Rigid-Flex PCB Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Rigid-Flex PCB Sales Market Share by Region (2019-2024)
- Figure 30. North America Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 31. North America Rigid-Flex PCB Sales Market Share by Country in 2023

- Figure 32. U.S. Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 33. Canada Rigid-Flex PCB Sales (K Units) and Growth Rate (2019-2024)
- Figure 34. Mexico Rigid-Flex PCB Sales (Units) and Growth Rate (2019-2024)
- Figure 35. Europe Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 36. Europe Rigid-Flex PCB Sales Market Share by Country in 2023
- Figure 37. Germany Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 38. France Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 39. U.K. Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 40. Italy Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 41. Russia Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 42. Asia Pacific Rigid-Flex PCB Sales and Growth Rate (K Units)
- Figure 43. Asia Pacific Rigid-Flex PCB Sales Market Share by Region in 2023
- Figure 44. China Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 45. Japan Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 46. South Korea Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 47. India Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 48. Southeast Asia Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 49. South America Rigid-Flex PCB Sales and Growth Rate (K Units)
- Figure 50. South America Rigid-Flex PCB Sales Market Share by Country in 2023
- Figure 51. Brazil Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 52. Argentina Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 53. Columbia Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 54. Middle East and Africa Rigid-Flex PCB Sales and Growth Rate (K Units)
- Figure 55. Middle East and Africa Rigid-Flex PCB Sales Market Share by Region in 2023
- Figure 56. Saudi Arabia Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 57. UAE Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 58. Egypt Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 59. Nigeria Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 60. South Africa Rigid-Flex PCB Sales and Growth Rate (2019-2024) & (K Units)
- Figure 61. Global Rigid-Flex PCB Sales Forecast by Volume (2019-2030) & (K Units)
- Figure 62. Global Rigid-Flex PCB Market Size Forecast by Value (2019-2030) & (M USD)
- Figure 63. Global Rigid-Flex PCB Sales Market Share Forecast by Type (2025-2030)
- Figure 64. Global Rigid-Flex PCB Market Share Forecast by Type (2025-2030)
- Figure 65. Global Rigid-Flex PCB Sales Forecast by Application (2025-2030)
- Figure 66. Global Rigid-Flex PCB Market Share Forecast by Application (2025-2030)

## I would like to order

Product name: Global Rigid-Flex PCB Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/GBEF4FA19427EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBEF4FA19427EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970