

Global Rewinding Machines Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Rewinding Machines competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Rewinding Machines are industrial equipment designed to slit and rewind large rolls of raw materials (e.g., paper, film, nonwoven fabric) into smaller rolls with specific widths and diameters. Their core functions include unwinding, tension control, edge alignment, slitting, and rewinding, utilizing precision drive systems and automated controls to ensure material flatness and consistency. Depending on the processed materials, they can be categorized into sanitary material rewinders, film rewinders, and specialty material rewinders. Modern rewinding machines commonly feature intelligent designs with automatic roll-changing, online inspection, and remote monitoring capabilities to enhance production efficiency and product quality. These machines are widely used in industries such as papermaking, packaging, hygiene products, and printing, serving as critical equipment in post-processing stages. The rewinding machine industry is evolving toward intelligent and flexible production. As end markets demand higher precision and efficiency in material processing, manufacturers are increasingly incorporating advanced sensors, adaptive control systems, and IIoT technologies to enable real-time quality monitoring and process optimization. Concurrently, the growing need for diversified small-batch production is driving innovations in modular designs and quick-change functionalities. Key challenges lie in balancing equipment versatility with specialization, along with technical adaptations for emerging materials (e.g., ultra-thin composites, biodegradable nonwovens). Future competitiveness will center on data-driven predictive maintenance capabilities and the efficiency of delivering customized solutions.

The global Rewinding Machines market size was estimated at USD 1651.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rewinding Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rewinding Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rewinding Machines market.

Global Rewinding Machines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Feldman
Kram Fc
Maklaus
Northern Grafics
Menzel
ROTOMAC
Samex
Rexel
Nepata
ASHE Converting Equipment
Jiangyin Kesheng Machinery
Feldman System and Technologies
Wintech Plastic Machinery
Erhardt+Leimer
Jennerjahn Machine

Market Segmentation (by Type)

Maximum Working Width 1000mm and Below
Maximum Working Width above 1000mm

Market Segmentation (by Application)

Aluminum Foil
Plastic Film
Paper
Fabric
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Rewinding Machines Market
Overview of the regional outlook of the Rewinding Machines Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rewinding Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rewinding Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Rewinding Machines

1.2 Key Market Segments

1.2.1 Rewinding Machines Segment by Type

1.2.2 Rewinding Machines Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 REWINDING MACHINES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Rewinding Machines Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Rewinding Machines Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 REWINDING MACHINES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Rewinding Machines Product Life Cycle

3.3 Global Rewinding Machines Sales by Manufacturers (2020-2025)

3.4 Global Rewinding Machines Revenue Market Share by Manufacturers (2020-2025)

3.5 Rewinding Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Rewinding Machines Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Rewinding Machines Market Competitive Situation and Trends

3.8.1 Rewinding Machines Market Concentration Rate

3.8.2 Global 5 and 10 Largest Rewinding Machines Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 REWINDING MACHINES INDUSTRY CHAIN ANALYSIS

- 4.1 Rewinding Machines Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF REWINDING MACHINES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Rewinding Machines Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Rewinding Machines Market
- 5.7 ESG Ratings of Leading Companies

6 REWINDING MACHINES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rewinding Machines Sales Market Share by Type (2020-2025)
- 6.3 Global Rewinding Machines Market Size by Type (2020-2025)
- 6.4 Global Rewinding Machines Price by Type (2020-2025)

7 REWINDING MACHINES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Rewinding Machines Market Sales by Application (2020-2025)
- 7.3 Global Rewinding Machines Market Size (M USD) by Application (2020-2025)

7.4 Global Rewinding Machines Sales Growth Rate by Application (2020-2025)

8 REWINDING MACHINES MARKET SALES BY REGION

8.1 Global Rewinding Machines Sales by Region

8.1.1 Global Rewinding Machines Sales by Region

8.1.2 Global Rewinding Machines Sales Market Share by Region

8.2 Global Rewinding Machines Market Size by Region

8.2.1 Global Rewinding Machines Market Size by Region

8.2.2 Global Rewinding Machines Market Size by Region

8.3 North America

8.3.1 North America Rewinding Machines Sales by Country

8.3.2 North America Rewinding Machines Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Rewinding Machines Sales by Country

8.4.2 Europe Rewinding Machines Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Rewinding Machines Sales by Region

8.5.2 Asia Pacific Rewinding Machines Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Rewinding Machines Sales by Country

8.6.2 South America Rewinding Machines Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Rewinding Machines Sales by Region
- 8.7.2 Middle East and Africa Rewinding Machines Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 REWINDING MACHINES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Rewinding Machines by Region(2020-2025)
- 9.2 Global Rewinding Machines Revenue Market Share by Region (2020-2025)
- 9.3 Global Rewinding Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Rewinding Machines Production
 - 9.4.1 North America Rewinding Machines Production Growth Rate (2020-2025)
 - 9.4.2 North America Rewinding Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Rewinding Machines Production
 - 9.5.1 Europe Rewinding Machines Production Growth Rate (2020-2025)
 - 9.5.2 Europe Rewinding Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Rewinding Machines Production (2020-2025)
 - 9.6.1 Japan Rewinding Machines Production Growth Rate (2020-2025)
 - 9.6.2 Japan Rewinding Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Rewinding Machines Production (2020-2025)
 - 9.7.1 China Rewinding Machines Production Growth Rate (2020-2025)
 - 9.7.2 China Rewinding Machines Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Feldman
 - 10.1.1 Feldman Basic Information
 - 10.1.2 Feldman Rewinding Machines Product Overview
 - 10.1.3 Feldman Rewinding Machines Product Market Performance
 - 10.1.4 Feldman Business Overview
 - 10.1.5 Feldman SWOT Analysis

- 10.1.6 Feldman Recent Developments
- 10.2 Kram Fc
 - 10.2.1 Kram Fc Basic Information
 - 10.2.2 Kram Fc Rewinding Machines Product Overview
 - 10.2.3 Kram Fc Rewinding Machines Product Market Performance
 - 10.2.4 Kram Fc Business Overview
 - 10.2.5 Kram Fc SWOT Analysis
 - 10.2.6 Kram Fc Recent Developments
- 10.3 Maklaus
 - 10.3.1 Maklaus Basic Information
 - 10.3.2 Maklaus Rewinding Machines Product Overview
 - 10.3.3 Maklaus Rewinding Machines Product Market Performance
 - 10.3.4 Maklaus Business Overview
 - 10.3.5 Maklaus SWOT Analysis
 - 10.3.6 Maklaus Recent Developments
- 10.4 Northern Grafics
 - 10.4.1 Northern Grafics Basic Information
 - 10.4.2 Northern Grafics Rewinding Machines Product Overview
 - 10.4.3 Northern Grafics Rewinding Machines Product Market Performance
 - 10.4.4 Northern Grafics Business Overview
 - 10.4.5 Northern Grafics Recent Developments
- 10.5 Menzel
 - 10.5.1 Menzel Basic Information
 - 10.5.2 Menzel Rewinding Machines Product Overview
 - 10.5.3 Menzel Rewinding Machines Product Market Performance
 - 10.5.4 Menzel Business Overview
 - 10.5.5 Menzel Recent Developments
- 10.6 ROTOMAC
 - 10.6.1 ROTOMAC Basic Information
 - 10.6.2 ROTOMAC Rewinding Machines Product Overview
 - 10.6.3 ROTOMAC Rewinding Machines Product Market Performance
 - 10.6.4 ROTOMAC Business Overview
 - 10.6.5 ROTOMAC Recent Developments
- 10.7 Samex
 - 10.7.1 Samex Basic Information
 - 10.7.2 Samex Rewinding Machines Product Overview
 - 10.7.3 Samex Rewinding Machines Product Market Performance
 - 10.7.4 Samex Business Overview
 - 10.7.5 Samex Recent Developments

10.8 Rexel

10.8.1 Rexel Basic Information

10.8.2 Rexel Rewinding Machines Product Overview

10.8.3 Rexel Rewinding Machines Product Market Performance

10.8.4 Rexel Business Overview

10.8.5 Rexel Recent Developments

10.9 Nepata

10.9.1 Nepata Basic Information

10.9.2 Nepata Rewinding Machines Product Overview

10.9.3 Nepata Rewinding Machines Product Market Performance

10.9.4 Nepata Business Overview

10.9.5 Nepata Recent Developments

10.10 ASHE Converting Equipment

10.10.1 ASHE Converting Equipment Basic Information

10.10.2 ASHE Converting Equipment Rewinding Machines Product Overview

10.10.3 ASHE Converting Equipment Rewinding Machines Product Market

Performance

10.10.4 ASHE Converting Equipment Business Overview

10.10.5 ASHE Converting Equipment Recent Developments

10.11 Jiangyin Kesheng Machinery

10.11.1 Jiangyin Kesheng Machinery Basic Information

10.11.2 Jiangyin Kesheng Machinery Rewinding Machines Product Overview

10.11.3 Jiangyin Kesheng Machinery Rewinding Machines Product Market

Performance

10.11.4 Jiangyin Kesheng Machinery Business Overview

10.11.5 Jiangyin Kesheng Machinery Recent Developments

10.12 Feldman System and Technologies

10.12.1 Feldman System and Technologies Basic Information

10.12.2 Feldman System and Technologies Rewinding Machines Product Overview

10.12.3 Feldman System and Technologies Rewinding Machines Product Market

Performance

10.12.4 Feldman System and Technologies Business Overview

10.12.5 Feldman System and Technologies Recent Developments

10.13 Wintech Plastic Machinery

10.13.1 Wintech Plastic Machinery Basic Information

10.13.2 Wintech Plastic Machinery Rewinding Machines Product Overview

10.13.3 Wintech Plastic Machinery Rewinding Machines Product Market Performance

10.13.4 Wintech Plastic Machinery Business Overview

10.13.5 Wintech Plastic Machinery Recent Developments

10.14 Erhardt+Leimer

10.14.1 Erhardt+Leimer Basic Information

10.14.2 Erhardt+Leimer Rewinding Machines Product Overview

10.14.3 Erhardt+Leimer Rewinding Machines Product Market Performance

10.14.4 Erhardt+Leimer Business Overview

10.14.5 Erhardt+Leimer Recent Developments

10.15 Jennerjahn Machine

10.15.1 Jennerjahn Machine Basic Information

10.15.2 Jennerjahn Machine Rewinding Machines Product Overview

10.15.3 Jennerjahn Machine Rewinding Machines Product Market Performance

10.15.4 Jennerjahn Machine Business Overview

10.15.5 Jennerjahn Machine Recent Developments

11 REWINDING MACHINES MARKET FORECAST BY REGION

11.1 Global Rewinding Machines Market Size Forecast

11.2 Global Rewinding Machines Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Rewinding Machines Market Size Forecast by Country

11.2.3 Asia Pacific Rewinding Machines Market Size Forecast by Region

11.2.4 South America Rewinding Machines Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Rewinding Machines by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Rewinding Machines Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Rewinding Machines by Type (2026-2035)

12.1.2 Global Rewinding Machines Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Rewinding Machines by Type (2026-2035)

12.2 Global Rewinding Machines Market Forecast by Application (2026-2035)

12.2.1 Global Rewinding Machines Sales (K Units) Forecast by Application

12.2.2 Global Rewinding Machines Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Rewinding Machines Market Size by Type (M USD)

Table 4. Global Rewinding Machines Market Size by Application

Table 5. Rewinding Machines Market Size Comparison by Region (M USD)

Table 6. Global Rewinding Machines Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Rewinding Machines Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Rewinding Machines Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Rewinding Machines Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rewinding Machines as of 2025)

Table 11. Global Market Rewinding Machines Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Rewinding Machines Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Rewinding Machines Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Rewinding Machines Sales by Type (K Units)

Table 27. Global Rewinding Machines Market Size by Type (M USD)

Table 28. Global Rewinding Machines Sales (K Units) by Type (2020-2025)

Table 29. Global Rewinding Machines Sales Market Share by Type (2020-2025)

Table 30. Global Rewinding Machines Market Size (M USD) by Type (2020-2025)

Table 31. Global Rewinding Machines Market Share by Type (2020-2025)
Table 32. Global Rewinding Machines Price (USD/Unit) by Type (2020-2025)
Table 33. Global Rewinding Machines Sales (K Units) by Application
Table 34. Global Rewinding Machines Market Size by Application
Table 35. Global Rewinding Machines Sales by Application (2020-2025) & (K Units)
Table 36. Global Rewinding Machines Sales Market Share by Application (2020-2025)
Table 37. Global Rewinding Machines Market Size by Application (2020-2025) & (M USD)
Table 38. Global Rewinding Machines Market Share by Application (2020-2025)
Table 39. Global Rewinding Machines Sales Growth Rate by Application (2020-2025)
Table 40. Global Rewinding Machines Sales by Region (2020-2025) & (K Units)
Table 41. Global Rewinding Machines Sales Market Share by Region (2020-2025)
Table 42. Global Rewinding Machines Market Size by Region (2020-2025) & (M USD)
Table 43. Global Rewinding Machines Market Size by Region (2020-2025)
Table 44. North America Rewinding Machines Sales by Country (2020-2025) & (K Units)
Table 45. North America Rewinding Machines Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Rewinding Machines Sales by Country (2020-2025) & (K Units)
Table 47. Europe Rewinding Machines Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Rewinding Machines Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Rewinding Machines Market Size by Region (2020-2025) & (M USD)
Table 50. South America Rewinding Machines Sales by Country (2020-2025) & (K Units)
Table 51. South America Rewinding Machines Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Rewinding Machines Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Rewinding Machines Market Size by Region (2020-2025) & (M USD)
Table 54. Global Rewinding Machines Production (K Units) by Region(2020-2025)
Table 55. Global Rewinding Machines Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Rewinding Machines Revenue Market Share by Region (2020-2025)
Table 57. Global Rewinding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Rewinding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Rewinding Machines Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Rewinding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Rewinding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Feldman Basic Information

Table 63. Feldman Rewinding Machines Product Overview

Table 64. Feldman Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Feldman Business Overview

Table 66. Feldman SWOT Analysis

Table 67. Feldman Recent Developments

Table 68. Kram Fc Basic Information

Table 69. Kram Fc Rewinding Machines Product Overview

Table 70. Kram Fc Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Kram Fc Business Overview

Table 72. Kram Fc SWOT Analysis

Table 73. Kram Fc Recent Developments

Table 74. Maklaus Basic Information

Table 75. Maklaus Rewinding Machines Product Overview

Table 76. Maklaus Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Maklaus Business Overview

Table 78. Maklaus SWOT Analysis

Table 79. Maklaus Recent Developments

Table 80. Northern Grafics Basic Information

Table 81. Northern Grafics Rewinding Machines Product Overview

Table 82. Northern Grafics Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Northern Grafics Business Overview

Table 84. Northern Grafics Recent Developments

Table 85. Menzel Basic Information

Table 86. Menzel Rewinding Machines Product Overview

Table 87. Menzel Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Menzel Business Overview

Table 89. Menzel Recent Developments

Table 90. ROTOMAC Basic Information

Table 91. ROTOMAC Rewinding Machines Product Overview
Table 92. ROTOMAC Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. ROTOMAC Business Overview
Table 94. ROTOMAC Recent Developments
Table 95. Samex Basic Information
Table 96. Samex Rewinding Machines Product Overview
Table 97. Samex Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Samex Business Overview
Table 99. Samex Recent Developments
Table 100. Rexel Basic Information
Table 101. Rexel Rewinding Machines Product Overview
Table 102. Rexel Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Rexel Business Overview
Table 104. Rexel Recent Developments
Table 105. Nepata Basic Information
Table 106. Nepata Rewinding Machines Product Overview
Table 107. Nepata Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Nepata Business Overview
Table 109. Nepata Recent Developments
Table 110. ASHE Converting Equipment Basic Information
Table 111. ASHE Converting Equipment Rewinding Machines Product Overview
Table 112. ASHE Converting Equipment Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. ASHE Converting Equipment Business Overview
Table 114. ASHE Converting Equipment Recent Developments
Table 115. Jiangyin Kesheng Machinery Basic Information
Table 116. Jiangyin Kesheng Machinery Rewinding Machines Product Overview
Table 117. Jiangyin Kesheng Machinery Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Jiangyin Kesheng Machinery Business Overview
Table 119. Jiangyin Kesheng Machinery Recent Developments
Table 120. Feldman System and Technologies Basic Information
Table 121. Feldman System and Technologies Rewinding Machines Product Overview
Table 122. Feldman System and Technologies Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Feldman System and Technologies Business Overview
Table 124. Feldman System and Technologies Recent Developments
Table 125. Wintech Plastic Machinery Basic Information
Table 126. Wintech Plastic Machinery Rewinding Machines Product Overview
Table 127. Wintech Plastic Machinery Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Wintech Plastic Machinery Business Overview
Table 129. Wintech Plastic Machinery Recent Developments
Table 130. Erhardt+Leimer Basic Information
Table 131. Erhardt+Leimer Rewinding Machines Product Overview
Table 132. Erhardt+Leimer Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Erhardt+Leimer Business Overview
Table 134. Erhardt+Leimer Recent Developments
Table 135. Jennerjahn Machine Basic Information
Table 136. Jennerjahn Machine Rewinding Machines Product Overview
Table 137. Jennerjahn Machine Rewinding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Jennerjahn Machine Business Overview
Table 139. Jennerjahn Machine Recent Developments
Table 140. Global Rewinding Machines Sales Forecast by Region (2026-2035) & (K Units)
Table 141. Global Rewinding Machines Market Size Forecast by Region (2026-2035) & (M USD)
Table 142. North America Rewinding Machines Sales Forecast by Country (2026-2035) & (K Units)
Table 143. North America Rewinding Machines Market Size Forecast by Country (2026-2035) & (M USD)
Table 144. Europe Rewinding Machines Sales Forecast by Country (2026-2035) & (K Units)
Table 145. Europe Rewinding Machines Market Size Forecast by Country (2026-2035) & (M USD)
Table 146. Asia Pacific Rewinding Machines Sales Forecast by Region (2026-2035) & (K Units)
Table 147. Asia Pacific Rewinding Machines Market Size Forecast by Region (2026-2035) & (M USD)
Table 148. South America Rewinding Machines Sales Forecast by Country (2026-2035) & (K Units)
Table 149. South America Rewinding Machines Market Size Forecast by Country

(2026-2035) & (M USD)

Table 150. Middle East and Africa Rewinding Machines Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Rewinding Machines Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Rewinding Machines Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Rewinding Machines Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Rewinding Machines Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Rewinding Machines Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Rewinding Machines Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rewinding Machines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rewinding Machines Market Size (M USD), 2025-2035
- Figure 5. Global Rewinding Machines Market Size (M USD) (2020-2035)
- Figure 6. Global Rewinding Machines Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rewinding Machines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rewinding Machines Product Life Cycle
- Figure 13. Rewinding Machines Sales Share by Manufacturers in 2025
- Figure 14. Global Rewinding Machines Revenue Share by Manufacturers in 2025
- Figure 15. Rewinding Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Rewinding Machines Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rewinding Machines Revenue in 2025
- Figure 18. Industry Chain Map of Rewinding Machines
- Figure 19. Global Rewinding Machines Market PEST Analysis
- Figure 20. Global Rewinding Machines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rewinding Machines Market Share by Type
- Figure 27. Sales Market Share of Rewinding Machines by Type (2020-2025)
- Figure 28. Sales Market Share of Rewinding Machines by Type in 2025
- Figure 29. Market Share of Rewinding Machines by Type (2020-2025)
- Figure 30. Market Share of Rewinding Machines by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rewinding Machines Market Share by Application

- Figure 33. Global Rewinding Machines Sales Market Share by Application (2020-2025)
- Figure 34. Global Rewinding Machines Sales Market Share by Application in 2025
- Figure 35. Global Rewinding Machines Market Share by Application (2020-2025)
- Figure 36. Global Rewinding Machines Market Share by Application in 2025
- Figure 37. Global Rewinding Machines Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Rewinding Machines Sales Market Share by Region (2020-2025)
- Figure 39. Global Rewinding Machines Market Size by Region (2020-2025)
- Figure 40. North America Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Rewinding Machines Sales Market Share by Country in 2024
- Figure 43. North America Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Rewinding Machines Market Size by Country in 2024
- Figure 45. U.S. Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Rewinding Machines Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Rewinding Machines Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Rewinding Machines Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Rewinding Machines Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Rewinding Machines Sales Market Share by Country in 2024
- Figure 53. Europe Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Rewinding Machines Market Size by Country in 2024
- Figure 55. Germany Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rewinding Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rewinding Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rewinding Machines Market Size by Region in 2024

Figure 68. China Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rewinding Machines Sales and Growth Rate (K Units)

Figure 79. South America Rewinding Machines Sales Market Share by Country in 2024

Figure 80. South America Rewinding Machines Market Size and Growth Rate (M USD)

Figure 81. South America Rewinding Machines Market Size by Country in 2024

Figure 82. Brazil Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rewinding Machines Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rewinding Machines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rewinding Machines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Rewinding Machines Market Size by Region in 2024

Figure 92. Saudi Arabia Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rewinding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rewinding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rewinding Machines Production Market Share by Region (2020-2025)

Figure 103. North America Rewinding Machines Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rewinding Machines Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rewinding Machines Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rewinding Machines Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rewinding Machines Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Rewinding Machines Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Rewinding Machines Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Rewinding Machines Market Share Forecast by Type (2026-2035)

Figure 111. Global Rewinding Machines Sales Forecast by Application (2026-2035)

Figure 112. Global Rewinding Machines Market Share Forecast by Application
(2026-2035)

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