

Global Retrofit Air Terminal Units Market Research Report 2026(Status and Outlook)

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Abstracts

Retrofit air terminal units refer to devices that are designed to be installed or replaced in an existing HVAC (Heating, Ventilation, and Air Conditioning) system to enhance or modify its air distribution and conditioning capabilities. These units are crucial in improving the efficiency, performance, and comfort of an HVAC system without the need for a complete system overhaul. They come in various types such as Variable Air Volume (VAV), Constant Air Volume (CAV), Fan Powered, and Dual Duct units, each serving different purposes and applications. Retrofit air terminal units can help in reducing energy consumption, optimizing temperature and humidity control, and enhancing indoor air quality, making them a cost-effective solution for upgrading and maintaining HVAC systems in a wide range of buildings, from commercial establishments to residential homes.

The global Retrofit Air Terminal Units market size was estimated at USD 4396.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Retrofit Air Terminal Units market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Retrofit Air Terminal Units market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Retrofit Air Terminal Units market.

Global Retrofit Air Terminal Units Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Carrier
Greenheck
Daikin
Trane
Johnson Controls
Trox
Metalaire
Nailor
Titus
Royal Service Air Conditioning
Barcol Air
Price Industries

Krueger
Prime AC Industries
Leminar Industries
Halton

Market Segmentation (by Type)

Single-Duct Terminal Units
Dual-Duct Terminal Units

Market Segmentation (by Application)

Commercial Buildings
Residential Buildings
Industrial Buildings
Public Infrastructure
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Retrofit Air Terminal Units Market
Overview of the regional outlook of the Retrofit Air Terminal Units Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Retrofit Air Terminal Units Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Retrofit Air Terminal Units, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Retrofit Air Terminal Units

1.2 Key Market Segments

1.2.1 Retrofit Air Terminal Units Segment by Type

1.2.2 Retrofit Air Terminal Units Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 RETROFIT AIR TERMINAL UNITS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Retrofit Air Terminal Units Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Retrofit Air Terminal Units Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 RETROFIT AIR TERMINAL UNITS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Retrofit Air Terminal Units Product Life Cycle

3.3 Global Retrofit Air Terminal Units Sales by Manufacturers (2020-2025)

3.4 Global Retrofit Air Terminal Units Revenue Market Share by Manufacturers (2020-2025)

3.5 Retrofit Air Terminal Units Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Retrofit Air Terminal Units Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Retrofit Air Terminal Units Market Competitive Situation and Trends

3.8.1 Retrofit Air Terminal Units Market Concentration Rate

3.8.2 Global 5 and 10 Largest Retrofit Air Terminal Units Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RETROFIT AIR TERMINAL UNITS INDUSTRY CHAIN ANALYSIS

4.1 Retrofit Air Terminal Units Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RETROFIT AIR TERMINAL UNITS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Retrofit Air Terminal Units Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Retrofit Air Terminal Units Market

5.7 ESG Ratings of Leading Companies

6 RETROFIT AIR TERMINAL UNITS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Retrofit Air Terminal Units Sales Market Share by Type (2020-2025)

6.3 Global Retrofit Air Terminal Units Market Size by Type (2020-2025)

6.4 Global Retrofit Air Terminal Units Price by Type (2020-2025)

7 RETROFIT AIR TERMINAL UNITS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Retrofit Air Terminal Units Market Sales by Application (2020-2025)
- 7.3 Global Retrofit Air Terminal Units Market Size (M USD) by Application (2020-2025)
- 7.4 Global Retrofit Air Terminal Units Sales Growth Rate by Application (2020-2025)

8 RETROFIT AIR TERMINAL UNITS MARKET SALES BY REGION

- 8.1 Global Retrofit Air Terminal Units Sales by Region
 - 8.1.1 Global Retrofit Air Terminal Units Sales by Region
 - 8.1.2 Global Retrofit Air Terminal Units Sales Market Share by Region
- 8.2 Global Retrofit Air Terminal Units Market Size by Region
 - 8.2.1 Global Retrofit Air Terminal Units Market Size by Region
 - 8.2.2 Global Retrofit Air Terminal Units Market Size by Region
- 8.3 North America
 - 8.3.1 North America Retrofit Air Terminal Units Sales by Country
 - 8.3.2 North America Retrofit Air Terminal Units Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Retrofit Air Terminal Units Sales by Country
 - 8.4.2 Europe Retrofit Air Terminal Units Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Retrofit Air Terminal Units Sales by Region
 - 8.5.2 Asia Pacific Retrofit Air Terminal Units Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Retrofit Air Terminal Units Sales by Country
 - 8.6.2 South America Retrofit Air Terminal Units Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Retrofit Air Terminal Units Sales by Region
 - 8.7.2 Middle East and Africa Retrofit Air Terminal Units Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RETROFIT AIR TERMINAL UNITS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Retrofit Air Terminal Units by Region(2020-2025)
- 9.2 Global Retrofit Air Terminal Units Revenue Market Share by Region (2020-2025)
- 9.3 Global Retrofit Air Terminal Units Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Retrofit Air Terminal Units Production
 - 9.4.1 North America Retrofit Air Terminal Units Production Growth Rate (2020-2025)
 - 9.4.2 North America Retrofit Air Terminal Units Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Retrofit Air Terminal Units Production
 - 9.5.1 Europe Retrofit Air Terminal Units Production Growth Rate (2020-2025)
 - 9.5.2 Europe Retrofit Air Terminal Units Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Retrofit Air Terminal Units Production (2020-2025)
 - 9.6.1 Japan Retrofit Air Terminal Units Production Growth Rate (2020-2025)
 - 9.6.2 Japan Retrofit Air Terminal Units Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Retrofit Air Terminal Units Production (2020-2025)
 - 9.7.1 China Retrofit Air Terminal Units Production Growth Rate (2020-2025)
 - 9.7.2 China Retrofit Air Terminal Units Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Carrier
 - 10.1.1 Carrier Basic Information

- 10.1.2 Carrier Retrofit Air Terminal Units Product Overview
- 10.1.3 Carrier Retrofit Air Terminal Units Product Market Performance
- 10.1.4 Carrier Business Overview
- 10.1.5 Carrier SWOT Analysis
- 10.1.6 Carrier Recent Developments
- 10.2 Greenheck
 - 10.2.1 Greenheck Basic Information
 - 10.2.2 Greenheck Retrofit Air Terminal Units Product Overview
 - 10.2.3 Greenheck Retrofit Air Terminal Units Product Market Performance
 - 10.2.4 Greenheck Business Overview
 - 10.2.5 Greenheck SWOT Analysis
 - 10.2.6 Greenheck Recent Developments
- 10.3 Daikin
 - 10.3.1 Daikin Basic Information
 - 10.3.2 Daikin Retrofit Air Terminal Units Product Overview
 - 10.3.3 Daikin Retrofit Air Terminal Units Product Market Performance
 - 10.3.4 Daikin Business Overview
 - 10.3.5 Daikin SWOT Analysis
 - 10.3.6 Daikin Recent Developments
- 10.4 Trane
 - 10.4.1 Trane Basic Information
 - 10.4.2 Trane Retrofit Air Terminal Units Product Overview
 - 10.4.3 Trane Retrofit Air Terminal Units Product Market Performance
 - 10.4.4 Trane Business Overview
 - 10.4.5 Trane Recent Developments
- 10.5 Johnson Controls
 - 10.5.1 Johnson Controls Basic Information
 - 10.5.2 Johnson Controls Retrofit Air Terminal Units Product Overview
 - 10.5.3 Johnson Controls Retrofit Air Terminal Units Product Market Performance
 - 10.5.4 Johnson Controls Business Overview
 - 10.5.5 Johnson Controls Recent Developments
- 10.6 Trox
 - 10.6.1 Trox Basic Information
 - 10.6.2 Trox Retrofit Air Terminal Units Product Overview
 - 10.6.3 Trox Retrofit Air Terminal Units Product Market Performance
 - 10.6.4 Trox Business Overview
 - 10.6.5 Trox Recent Developments
- 10.7 Metalaire
 - 10.7.1 Metalaire Basic Information

- 10.7.2 Metalaire Retrofit Air Terminal Units Product Overview
- 10.7.3 Metalaire Retrofit Air Terminal Units Product Market Performance
- 10.7.4 Metalaire Business Overview
- 10.7.5 Metalaire Recent Developments
- 10.8 Nailor
 - 10.8.1 Nailor Basic Information
 - 10.8.2 Nailor Retrofit Air Terminal Units Product Overview
 - 10.8.3 Nailor Retrofit Air Terminal Units Product Market Performance
 - 10.8.4 Nailor Business Overview
 - 10.8.5 Nailor Recent Developments
- 10.9 Titus
 - 10.9.1 Titus Basic Information
 - 10.9.2 Titus Retrofit Air Terminal Units Product Overview
 - 10.9.3 Titus Retrofit Air Terminal Units Product Market Performance
 - 10.9.4 Titus Business Overview
 - 10.9.5 Titus Recent Developments
- 10.10 Royal Service Air Conditioning
 - 10.10.1 Royal Service Air Conditioning Basic Information
 - 10.10.2 Royal Service Air Conditioning Retrofit Air Terminal Units Product Overview
 - 10.10.3 Royal Service Air Conditioning Retrofit Air Terminal Units Product Market Performance
 - 10.10.4 Royal Service Air Conditioning Business Overview
 - 10.10.5 Royal Service Air Conditioning Recent Developments
- 10.11 Barcol Air
 - 10.11.1 Barcol Air Basic Information
 - 10.11.2 Barcol Air Retrofit Air Terminal Units Product Overview
 - 10.11.3 Barcol Air Retrofit Air Terminal Units Product Market Performance
 - 10.11.4 Barcol Air Business Overview
 - 10.11.5 Barcol Air Recent Developments
- 10.12 Price Industries
 - 10.12.1 Price Industries Basic Information
 - 10.12.2 Price Industries Retrofit Air Terminal Units Product Overview
 - 10.12.3 Price Industries Retrofit Air Terminal Units Product Market Performance
 - 10.12.4 Price Industries Business Overview
 - 10.12.5 Price Industries Recent Developments
- 10.13 Krueger
 - 10.13.1 Krueger Basic Information
 - 10.13.2 Krueger Retrofit Air Terminal Units Product Overview
 - 10.13.3 Krueger Retrofit Air Terminal Units Product Market Performance

- 10.13.4 Krueger Business Overview
- 10.13.5 Krueger Recent Developments
- 10.14 Prime AC Industries
 - 10.14.1 Prime AC Industries Basic Information
 - 10.14.2 Prime AC Industries Retrofit Air Terminal Units Product Overview
 - 10.14.3 Prime AC Industries Retrofit Air Terminal Units Product Market Performance
 - 10.14.4 Prime AC Industries Business Overview
 - 10.14.5 Prime AC Industries Recent Developments
- 10.15 Leminar Industries
 - 10.15.1 Leminar Industries Basic Information
 - 10.15.2 Leminar Industries Retrofit Air Terminal Units Product Overview
 - 10.15.3 Leminar Industries Retrofit Air Terminal Units Product Market Performance
 - 10.15.4 Leminar Industries Business Overview
 - 10.15.5 Leminar Industries Recent Developments
- 10.16 Halton
 - 10.16.1 Halton Basic Information
 - 10.16.2 Halton Retrofit Air Terminal Units Product Overview
 - 10.16.3 Halton Retrofit Air Terminal Units Product Market Performance
 - 10.16.4 Halton Business Overview
 - 10.16.5 Halton Recent Developments

11 RETROFIT AIR TERMINAL UNITS MARKET FORECAST BY REGION

- 11.1 Global Retrofit Air Terminal Units Market Size Forecast
- 11.2 Global Retrofit Air Terminal Units Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Retrofit Air Terminal Units Market Size Forecast by Country
 - 11.2.3 Asia Pacific Retrofit Air Terminal Units Market Size Forecast by Region
 - 11.2.4 South America Retrofit Air Terminal Units Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Retrofit Air Terminal Units by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Retrofit Air Terminal Units Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Retrofit Air Terminal Units by Type (2026-2035)
 - 12.1.2 Global Retrofit Air Terminal Units Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Retrofit Air Terminal Units by Type (2026-2035)
- 12.2 Global Retrofit Air Terminal Units Market Forecast by Application (2026-2035)

- 12.2.1 Global Retrofit Air Terminal Units Sales (K Units) Forecast by Application
- 12.2.2 Global Retrofit Air Terminal Units Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Retrofit Air Terminal Units Market Size by Type (M USD)
- Table 4. Global Retrofit Air Terminal Units Market Size by Application
- Table 5. Retrofit Air Terminal Units Market Size Comparison by Region (M USD)
- Table 6. Global Retrofit Air Terminal Units Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Retrofit Air Terminal Units Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Retrofit Air Terminal Units Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Retrofit Air Terminal Units Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Retrofit Air Terminal Units as of 2025)
- Table 11. Global Market Retrofit Air Terminal Units Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Retrofit Air Terminal Units Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Retrofit Air Terminal Units Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Retrofit Air Terminal Units Sales by Type (K Units)
- Table 27. Global Retrofit Air Terminal Units Market Size by Type (M USD)

- Table 28. Global Retrofit Air Terminal Units Sales (K Units) by Type (2020-2025)
- Table 29. Global Retrofit Air Terminal Units Sales Market Share by Type (2020-2025)
- Table 30. Global Retrofit Air Terminal Units Market Size (M USD) by Type (2020-2025)
- Table 31. Global Retrofit Air Terminal Units Market Share by Type (2020-2025)
- Table 32. Global Retrofit Air Terminal Units Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Retrofit Air Terminal Units Sales (K Units) by Application
- Table 34. Global Retrofit Air Terminal Units Market Size by Application
- Table 35. Global Retrofit Air Terminal Units Sales by Application (2020-2025) & (K Units)
- Table 36. Global Retrofit Air Terminal Units Sales Market Share by Application (2020-2025)
- Table 37. Global Retrofit Air Terminal Units Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Retrofit Air Terminal Units Market Share by Application (2020-2025)
- Table 39. Global Retrofit Air Terminal Units Sales Growth Rate by Application (2020-2025)
- Table 40. Global Retrofit Air Terminal Units Sales by Region (2020-2025) & (K Units)
- Table 41. Global Retrofit Air Terminal Units Sales Market Share by Region (2020-2025)
- Table 42. Global Retrofit Air Terminal Units Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Retrofit Air Terminal Units Market Size by Region (2020-2025)
- Table 44. North America Retrofit Air Terminal Units Sales by Country (2020-2025) & (K Units)
- Table 45. North America Retrofit Air Terminal Units Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Retrofit Air Terminal Units Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Retrofit Air Terminal Units Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Retrofit Air Terminal Units Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Retrofit Air Terminal Units Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Retrofit Air Terminal Units Sales by Country (2020-2025) & (K Units)
- Table 51. South America Retrofit Air Terminal Units Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Retrofit Air Terminal Units Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Retrofit Air Terminal Units Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Retrofit Air Terminal Units Production (K Units) by Region(2020-2025)

Table 55. Global Retrofit Air Terminal Units Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Retrofit Air Terminal Units Revenue Market Share by Region (2020-2025)

Table 57. Global Retrofit Air Terminal Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Retrofit Air Terminal Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Retrofit Air Terminal Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Retrofit Air Terminal Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Retrofit Air Terminal Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Carrier Basic Information

Table 63. Carrier Retrofit Air Terminal Units Product Overview

Table 64. Carrier Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Carrier Business Overview

Table 66. Carrier SWOT Analysis

Table 67. Carrier Recent Developments

Table 68. Greenheck Basic Information

Table 69. Greenheck Retrofit Air Terminal Units Product Overview

Table 70. Greenheck Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Greenheck Business Overview

Table 72. Greenheck SWOT Analysis

Table 73. Greenheck Recent Developments

Table 74. Daikin Basic Information

Table 75. Daikin Retrofit Air Terminal Units Product Overview

Table 76. Daikin Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Daikin Business Overview

Table 78. Daikin SWOT Analysis

Table 79. Daikin Recent Developments

Table 80. Trane Basic Information

Table 81. Trane Retrofit Air Terminal Units Product Overview

Table 82. Trane Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Trane Business Overview

Table 84. Trane Recent Developments

Table 85. Johnson Controls Basic Information

Table 86. Johnson Controls Retrofit Air Terminal Units Product Overview

Table 87. Johnson Controls Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Johnson Controls Business Overview

Table 89. Johnson Controls Recent Developments

Table 90. Trox Basic Information

Table 91. Trox Retrofit Air Terminal Units Product Overview

Table 92. Trox Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Trox Business Overview

Table 94. Trox Recent Developments

Table 95. Metalaire Basic Information

Table 96. Metalaire Retrofit Air Terminal Units Product Overview

Table 97. Metalaire Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Metalaire Business Overview

Table 99. Metalaire Recent Developments

Table 100. Nailor Basic Information

Table 101. Nailor Retrofit Air Terminal Units Product Overview

Table 102. Nailor Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Nailor Business Overview

Table 104. Nailor Recent Developments

Table 105. Titus Basic Information

Table 106. Titus Retrofit Air Terminal Units Product Overview

Table 107. Titus Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Titus Business Overview

Table 109. Titus Recent Developments

Table 110. Royal Service Air Conditioning Basic Information

Table 111. Royal Service Air Conditioning Retrofit Air Terminal Units Product Overview

Table 112. Royal Service Air Conditioning Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Royal Service Air Conditioning Business Overview

- Table 114. Royal Service Air Conditioning Recent Developments
- Table 115. Barcol Air Basic Information
- Table 116. Barcol Air Retrofit Air Terminal Units Product Overview
- Table 117. Barcol Air Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Barcol Air Business Overview
- Table 119. Barcol Air Recent Developments
- Table 120. Price Industries Basic Information
- Table 121. Price Industries Retrofit Air Terminal Units Product Overview
- Table 122. Price Industries Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Price Industries Business Overview
- Table 124. Price Industries Recent Developments
- Table 125. Krueger Basic Information
- Table 126. Krueger Retrofit Air Terminal Units Product Overview
- Table 127. Krueger Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Krueger Business Overview
- Table 129. Krueger Recent Developments
- Table 130. Prime AC Industries Basic Information
- Table 131. Prime AC Industries Retrofit Air Terminal Units Product Overview
- Table 132. Prime AC Industries Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Prime AC Industries Business Overview
- Table 134. Prime AC Industries Recent Developments
- Table 135. Leminar Industries Basic Information
- Table 136. Leminar Industries Retrofit Air Terminal Units Product Overview
- Table 137. Leminar Industries Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Leminar Industries Business Overview
- Table 139. Leminar Industries Recent Developments
- Table 140. Halton Basic Information
- Table 141. Halton Retrofit Air Terminal Units Product Overview
- Table 142. Halton Retrofit Air Terminal Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Halton Business Overview
- Table 144. Halton Recent Developments
- Table 145. Global Retrofit Air Terminal Units Sales Forecast by Region (2026-2035) & (K Units)

- Table 146. Global Retrofit Air Terminal Units Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Retrofit Air Terminal Units Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Retrofit Air Terminal Units Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Retrofit Air Terminal Units Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Retrofit Air Terminal Units Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Retrofit Air Terminal Units Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Retrofit Air Terminal Units Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Retrofit Air Terminal Units Sales Forecast by Country (2026-2035) & (K Units)
- Table 154. South America Retrofit Air Terminal Units Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Retrofit Air Terminal Units Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Retrofit Air Terminal Units Market Size Forecast by Country (2026-2035) & (M USD)
- Table 157. Global Retrofit Air Terminal Units Sales Forecast by Type (2026-2035) & (K Units)
- Table 158. Global Retrofit Air Terminal Units Market Size Forecast by Type (2026-2035) & (M USD)
- Table 159. Global Retrofit Air Terminal Units Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 160. Global Retrofit Air Terminal Units Sales (K Units) Forecast by Application (2026-2035)
- Table 161. Global Retrofit Air Terminal Units Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Retrofit Air Terminal Units
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Retrofit Air Terminal Units Market Size (M USD), 2025-2035
- Figure 5. Global Retrofit Air Terminal Units Market Size (M USD) (2020-2035)
- Figure 6. Global Retrofit Air Terminal Units Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Retrofit Air Terminal Units Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Retrofit Air Terminal Units Product Life Cycle
- Figure 13. Retrofit Air Terminal Units Sales Share by Manufacturers in 2025
- Figure 14. Global Retrofit Air Terminal Units Revenue Share by Manufacturers in 2025
- Figure 15. Retrofit Air Terminal Units Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Retrofit Air Terminal Units Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Retrofit Air Terminal Units Revenue in 2025
- Figure 18. Industry Chain Map of Retrofit Air Terminal Units
- Figure 19. Global Retrofit Air Terminal Units Market PEST Analysis
- Figure 20. Global Retrofit Air Terminal Units Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Retrofit Air Terminal Units Market Share by Type
- Figure 27. Sales Market Share of Retrofit Air Terminal Units by Type (2020-2025)
- Figure 28. Sales Market Share of Retrofit Air Terminal Units by Type in 2025
- Figure 29. Market Share of Retrofit Air Terminal Units by Type (2020-2025)
- Figure 30. Market Share of Retrofit Air Terminal Units by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Retrofit Air Terminal Units Market Share by Application

Figure 33. Global Retrofit Air Terminal Units Sales Market Share by Application (2020-2025)

Figure 34. Global Retrofit Air Terminal Units Sales Market Share by Application in 2025

Figure 35. Global Retrofit Air Terminal Units Market Share by Application (2020-2025)

Figure 36. Global Retrofit Air Terminal Units Market Share by Application in 2025

Figure 37. Global Retrofit Air Terminal Units Sales Growth Rate by Application (2020-2025)

Figure 38. Global Retrofit Air Terminal Units Sales Market Share by Region (2020-2025)

Figure 39. Global Retrofit Air Terminal Units Market Size by Region (2020-2025)

Figure 40. North America Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Retrofit Air Terminal Units Sales Market Share by Country in 2024

Figure 43. North America Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Retrofit Air Terminal Units Market Size by Country in 2024

Figure 45. U.S. Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Retrofit Air Terminal Units Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Retrofit Air Terminal Units Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Retrofit Air Terminal Units Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Retrofit Air Terminal Units Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Retrofit Air Terminal Units Sales Market Share by Country in 2024

Figure 53. Europe Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Retrofit Air Terminal Units Market Size by Country in 2024

Figure 55. Germany Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Retrofit Air Terminal Units Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Retrofit Air Terminal Units Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Retrofit Air Terminal Units Sales Market Share by Region in 2024

Figure 67. Asia Pacific Retrofit Air Terminal Units Market Size by Region in 2024

Figure 68. China Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Retrofit Air Terminal Units Sales and Growth Rate (K Units)

Figure 79. South America Retrofit Air Terminal Units Sales Market Share by Country in 2024

Figure 80. South America Retrofit Air Terminal Units Market Size and Growth Rate (M USD)

Figure 81. South America Retrofit Air Terminal Units Market Size by Country in 2024

Figure 82. Brazil Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Retrofit Air Terminal Units Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Retrofit Air Terminal Units Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Retrofit Air Terminal Units Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Retrofit Air Terminal Units Market Size by Region in 2024

Figure 92. Saudi Arabia Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 98. Nigeria Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Retrofit Air Terminal Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Retrofit Air Terminal Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Retrofit Air Terminal Units Production Market Share by Region (2020-2025)

Figure 103. North America Retrofit Air Terminal Units Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Retrofit Air Terminal Units Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Retrofit Air Terminal Units Production (K Units) Growth Rate (2020-2025)

Figure 106. China Retrofit Air Terminal Units Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Retrofit Air Terminal Units Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Retrofit Air Terminal Units Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Retrofit Air Terminal Units Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Retrofit Air Terminal Units Market Share Forecast by Type (2026-2035)

Figure 111. Global Retrofit Air Terminal Units Sales Forecast by Application (2026-2035)

Figure 112. Global Retrofit Air Terminal Units Market Share Forecast by Application (2026-2035)

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