

Global Retarders for Heavy Vehicles Market Research Report 2026(Status and Outlook)

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Abstracts

Retarders for heavy vehicles, often referred to as vehicle retarders or simply retarders, are auxiliary braking systems designed to assist in slowing down or stopping large, heavy vehicles such as trucks, buses, and commercial vehicles. These devices work in conjunction with the primary service brakes (e.g., hydraulic or air brakes) to enhance the vehicle's braking performance, particularly in situations where extended or repetitive braking is required. Retarders are especially valuable for improving safety and reducing wear on the service brakes. The development of electromagnetic and electric retarders has gained momentum. These types of retarders offer more precise control and faster response times compared to traditional hydraulic retarders. Electric retarders, in particular, are gaining popularity as they can recover energy during braking and store it for later use, contributing to the efficiency and sustainability of heavy vehicles.

The global Retarders for Heavy Vehicles market size was estimated at USD 933.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Retarders for Heavy Vehicles market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Retarders for Heavy Vehicles market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Retarders for Heavy Vehicles market.

Global Retarders for Heavy Vehicles Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Frenelsa
Voith
ZF
Scania
Telma
Jacobs
Klam
TBK
Shaanxi Fast
SORL
Terca
Hongquan

CAMA

Market Segmentation (by Type)

Electric Retarders
Hydraulic Retarder

Market Segmentation (by Application)

Truck
Trailer
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Retarders for Heavy Vehicles Market
Overview of the regional outlook of the Retarders for Heavy Vehicles Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Retarders for Heavy Vehicles Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Retarders for Heavy Vehicles, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Retarders for Heavy Vehicles
- 1.2 Key Market Segments
 - 1.2.1 Retarders for Heavy Vehicles Segment by Type
 - 1.2.2 Retarders for Heavy Vehicles Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 RETARDERS FOR HEAVY VEHICLES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Retarders for Heavy Vehicles Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Retarders for Heavy Vehicles Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RETARDERS FOR HEAVY VEHICLES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Retarders for Heavy Vehicles Product Life Cycle
- 3.3 Global Retarders for Heavy Vehicles Sales by Manufacturers (2020-2025)
- 3.4 Global Retarders for Heavy Vehicles Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Retarders for Heavy Vehicles Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Retarders for Heavy Vehicles Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Retarders for Heavy Vehicles Market Competitive Situation and Trends

3.8.1 Retarders for Heavy Vehicles Market Concentration Rate

3.8.2 Global 5 and 10 Largest Retarders for Heavy Vehicles Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RETARDERS FOR HEAVY VEHICLES INDUSTRY CHAIN ANALYSIS

4.1 Retarders for Heavy Vehicles Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RETARDERS FOR HEAVY VEHICLES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Retarders for Heavy Vehicles Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Retarders for Heavy Vehicles Market

5.7 ESG Ratings of Leading Companies

6 RETARDERS FOR HEAVY VEHICLES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Retarders for Heavy Vehicles Sales Market Share by Type (2020-2025)

6.3 Global Retarders for Heavy Vehicles Market Size by Type (2020-2025)

6.4 Global Retarders for Heavy Vehicles Price by Type (2020-2025)

7 RETARDERS FOR HEAVY VEHICLES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Retarders for Heavy Vehicles Market Sales by Application (2020-2025)

7.3 Global Retarders for Heavy Vehicles Market Size (M USD) by Application (2020-2025)

7.4 Global Retarders for Heavy Vehicles Sales Growth Rate by Application (2020-2025)

8 RETARDERS FOR HEAVY VEHICLES MARKET SALES BY REGION

8.1 Global Retarders for Heavy Vehicles Sales by Region

8.1.1 Global Retarders for Heavy Vehicles Sales by Region

8.1.2 Global Retarders for Heavy Vehicles Sales Market Share by Region

8.2 Global Retarders for Heavy Vehicles Market Size by Region

8.2.1 Global Retarders for Heavy Vehicles Market Size by Region

8.2.2 Global Retarders for Heavy Vehicles Market Size by Region

8.3 North America

8.3.1 North America Retarders for Heavy Vehicles Sales by Country

8.3.2 North America Retarders for Heavy Vehicles Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Retarders for Heavy Vehicles Sales by Country

8.4.2 Europe Retarders for Heavy Vehicles Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Retarders for Heavy Vehicles Sales by Region

8.5.2 Asia Pacific Retarders for Heavy Vehicles Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Retarders for Heavy Vehicles Sales by Country
 - 8.6.2 South America Retarders for Heavy Vehicles Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Retarders for Heavy Vehicles Sales by Region
 - 8.7.2 Middle East and Africa Retarders for Heavy Vehicles Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RETARDERS FOR HEAVY VEHICLES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Retarders for Heavy Vehicles by Region(2020-2025)
- 9.2 Global Retarders for Heavy Vehicles Revenue Market Share by Region (2020-2025)
- 9.3 Global Retarders for Heavy Vehicles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Retarders for Heavy Vehicles Production
 - 9.4.1 North America Retarders for Heavy Vehicles Production Growth Rate (2020-2025)
 - 9.4.2 North America Retarders for Heavy Vehicles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Retarders for Heavy Vehicles Production
 - 9.5.1 Europe Retarders for Heavy Vehicles Production Growth Rate (2020-2025)
 - 9.5.2 Europe Retarders for Heavy Vehicles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Retarders for Heavy Vehicles Production (2020-2025)
 - 9.6.1 Japan Retarders for Heavy Vehicles Production Growth Rate (2020-2025)
 - 9.6.2 Japan Retarders for Heavy Vehicles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Retarders for Heavy Vehicles Production (2020-2025)
 - 9.7.1 China Retarders for Heavy Vehicles Production Growth Rate (2020-2025)

9.7.2 China Retarders for Heavy Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Frenelsa

10.1.1 Frenelsa Basic Information

10.1.2 Frenelsa Retarders for Heavy Vehicles Product Overview

10.1.3 Frenelsa Retarders for Heavy Vehicles Product Market Performance

10.1.4 Frenelsa Business Overview

10.1.5 Frenelsa SWOT Analysis

10.1.6 Frenelsa Recent Developments

10.2 Voith

10.2.1 Voith Basic Information

10.2.2 Voith Retarders for Heavy Vehicles Product Overview

10.2.3 Voith Retarders for Heavy Vehicles Product Market Performance

10.2.4 Voith Business Overview

10.2.5 Voith SWOT Analysis

10.2.6 Voith Recent Developments

10.3 ZF

10.3.1 ZF Basic Information

10.3.2 ZF Retarders for Heavy Vehicles Product Overview

10.3.3 ZF Retarders for Heavy Vehicles Product Market Performance

10.3.4 ZF Business Overview

10.3.5 ZF SWOT Analysis

10.3.6 ZF Recent Developments

10.4 Scania

10.4.1 Scania Basic Information

10.4.2 Scania Retarders for Heavy Vehicles Product Overview

10.4.3 Scania Retarders for Heavy Vehicles Product Market Performance

10.4.4 Scania Business Overview

10.4.5 Scania Recent Developments

10.5 Telma

10.5.1 Telma Basic Information

10.5.2 Telma Retarders for Heavy Vehicles Product Overview

10.5.3 Telma Retarders for Heavy Vehicles Product Market Performance

10.5.4 Telma Business Overview

10.5.5 Telma Recent Developments

10.6 Jacobs

- 10.6.1 Jacobs Basic Information
- 10.6.2 Jacobs Retarders for Heavy Vehicles Product Overview
- 10.6.3 Jacobs Retarders for Heavy Vehicles Product Market Performance
- 10.6.4 Jacobs Business Overview
- 10.6.5 Jacobs Recent Developments
- 10.7 Klam
 - 10.7.1 Klam Basic Information
 - 10.7.2 Klam Retarders for Heavy Vehicles Product Overview
 - 10.7.3 Klam Retarders for Heavy Vehicles Product Market Performance
 - 10.7.4 Klam Business Overview
 - 10.7.5 Klam Recent Developments
- 10.8 TBK
 - 10.8.1 TBK Basic Information
 - 10.8.2 TBK Retarders for Heavy Vehicles Product Overview
 - 10.8.3 TBK Retarders for Heavy Vehicles Product Market Performance
 - 10.8.4 TBK Business Overview
 - 10.8.5 TBK Recent Developments
- 10.9 Shaanxi Fast
 - 10.9.1 Shaanxi Fast Basic Information
 - 10.9.2 Shaanxi Fast Retarders for Heavy Vehicles Product Overview
 - 10.9.3 Shaanxi Fast Retarders for Heavy Vehicles Product Market Performance
 - 10.9.4 Shaanxi Fast Business Overview
 - 10.9.5 Shaanxi Fast Recent Developments
- 10.10 SORL
 - 10.10.1 SORL Basic Information
 - 10.10.2 SORL Retarders for Heavy Vehicles Product Overview
 - 10.10.3 SORL Retarders for Heavy Vehicles Product Market Performance
 - 10.10.4 SORL Business Overview
 - 10.10.5 SORL Recent Developments
- 10.11 Terca
 - 10.11.1 Terca Basic Information
 - 10.11.2 Terca Retarders for Heavy Vehicles Product Overview
 - 10.11.3 Terca Retarders for Heavy Vehicles Product Market Performance
 - 10.11.4 Terca Business Overview
 - 10.11.5 Terca Recent Developments
- 10.12 Hongquan
 - 10.12.1 Hongquan Basic Information
 - 10.12.2 Hongquan Retarders for Heavy Vehicles Product Overview
 - 10.12.3 Hongquan Retarders for Heavy Vehicles Product Market Performance

- 10.12.4 Hongquan Business Overview
- 10.12.5 Hongquan Recent Developments

10.13 CAMA

- 10.13.1 CAMA Basic Information
- 10.13.2 CAMA Retarders for Heavy Vehicles Product Overview
- 10.13.3 CAMA Retarders for Heavy Vehicles Product Market Performance
- 10.13.4 CAMA Business Overview
- 10.13.5 CAMA Recent Developments

11 RETARDERS FOR HEAVY VEHICLES MARKET FORECAST BY REGION

- 11.1 Global Retarders for Heavy Vehicles Market Size Forecast
- 11.2 Global Retarders for Heavy Vehicles Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Retarders for Heavy Vehicles Market Size Forecast by Country
 - 11.2.3 Asia Pacific Retarders for Heavy Vehicles Market Size Forecast by Region
 - 11.2.4 South America Retarders for Heavy Vehicles Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Retarders for Heavy Vehicles by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Retarders for Heavy Vehicles Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Retarders for Heavy Vehicles by Type (2026-2035)
 - 12.1.2 Global Retarders for Heavy Vehicles Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Retarders for Heavy Vehicles by Type (2026-2035)
- 12.2 Global Retarders for Heavy Vehicles Market Forecast by Application (2026-2035)
 - 12.2.1 Global Retarders for Heavy Vehicles Sales (K Units) Forecast by Application
 - 12.2.2 Global Retarders for Heavy Vehicles Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global Retarders for Heavy Vehicles Market Size by Type (M USD)
- Table 11. Global Retarders for Heavy Vehicles Market Size by Application
- Table 12. Retarders for Heavy Vehicles Market Size Comparison by Region (M USD)
- Table 13. Global Retarders for Heavy Vehicles Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global Retarders for Heavy Vehicles Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global Retarders for Heavy Vehicles Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global Retarders for Heavy Vehicles Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Retarders for Heavy Vehicles as of 2025)
- Table 18. Global Market Retarders for Heavy Vehicles Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global Retarders for Heavy Vehicles Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis
- Table 26. Key Development Trends
- Table 27. Driving Factors
- Table 28. Retarders for Heavy Vehicles Market Challenges

- Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 33. Global Retarders for Heavy Vehicles Sales by Type (K Units)
- Table 34. Global Retarders for Heavy Vehicles Market Size by Type (M USD)
- Table 35. Global Retarders for Heavy Vehicles Sales (K Units) by Type (2020-2025)
- Table 36. Global Retarders for Heavy Vehicles Sales Market Share by Type (2020-2025)
- Table 37. Global Retarders for Heavy Vehicles Market Size (M USD) by Type (2020-2025)
- Table 38. Global Retarders for Heavy Vehicles Market Share by Type (2020-2025)
- Table 39. Global Retarders for Heavy Vehicles Price (USD/Unit) by Type (2020-2025)
- Table 40. Global Retarders for Heavy Vehicles Sales (K Units) by Application
- Table 41. Global Retarders for Heavy Vehicles Market Size by Application
- Table 42. Global Retarders for Heavy Vehicles Sales by Application (2020-2025) & (K Units)
- Table 43. Global Retarders for Heavy Vehicles Sales Market Share by Application (2020-2025)
- Table 44. Global Retarders for Heavy Vehicles Market Size by Application (2020-2025) & (M USD)
- Table 45. Global Retarders for Heavy Vehicles Market Share by Application (2020-2025)
- Table 46. Global Retarders for Heavy Vehicles Sales Growth Rate by Application (2020-2025)
- Table 47. Global Retarders for Heavy Vehicles Sales by Region (2020-2025) & (K Units)
- Table 48. Global Retarders for Heavy Vehicles Sales Market Share by Region (2020-2025)
- Table 49. Global Retarders for Heavy Vehicles Market Size by Region (2020-2025) & (M USD)
- Table 50. Global Retarders for Heavy Vehicles Market Size by Region (2020-2025)
- Table 51. North America Retarders for Heavy Vehicles Sales by Country (2020-2025) & (K Units)
- Table 52. North America Retarders for Heavy Vehicles Market Size by Country (2020-2025) & (M USD)
- Table 53. Europe Retarders for Heavy Vehicles Sales by Country (2020-2025) & (K Units)

- Table 54. Europe Retarders for Heavy Vehicles Market Size by Country (2020-2025) & (M USD)
- Table 55. Asia Pacific Retarders for Heavy Vehicles Sales by Region (2020-2025) & (K Units)
- Table 56. Asia Pacific Retarders for Heavy Vehicles Market Size by Region (2020-2025) & (M USD)
- Table 57. South America Retarders for Heavy Vehicles Sales by Country (2020-2025) & (K Units)
- Table 58. South America Retarders for Heavy Vehicles Market Size by Country (2020-2025) & (M USD)
- Table 59. Middle East and Africa Retarders for Heavy Vehicles Sales by Region (2020-2025) & (K Units)
- Table 60. Middle East and Africa Retarders for Heavy Vehicles Market Size by Region (2020-2025) & (M USD)
- Table 61. Global Retarders for Heavy Vehicles Production (K Units) by Region(2020-2025)
- Table 62. Global Retarders for Heavy Vehicles Revenue (US\$ Million) by Region (2020-2025)
- Table 63. Global Retarders for Heavy Vehicles Revenue Market Share by Region (2020-2025)
- Table 64. Global Retarders for Heavy Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. North America Retarders for Heavy Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 66. Europe Retarders for Heavy Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 67. Japan Retarders for Heavy Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 68. China Retarders for Heavy Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 69. Frenelsa Basic Information
- Table 70. Frenelsa Retarders for Heavy Vehicles Product Overview
- Table 71. Frenelsa Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 72. Frenelsa Business Overview
- Table 73. Frenelsa SWOT Analysis
- Table 74. Frenelsa Recent Developments
- Table 75. Voith Basic Information
- Table 76. Voith Retarders for Heavy Vehicles Product Overview

- Table 77. Voith Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 78. Voith Business Overview
- Table 79. Voith SWOT Analysis
- Table 80. Voith Recent Developments
- Table 81. ZF Basic Information
- Table 82. ZF Retarders for Heavy Vehicles Product Overview
- Table 83. ZF Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 84. ZF Business Overview
- Table 85. ZF SWOT Analysis
- Table 86. ZF Recent Developments
- Table 87. Scania Basic Information
- Table 88. Scania Retarders for Heavy Vehicles Product Overview
- Table 89. Scania Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. Scania Business Overview
- Table 91. Scania Recent Developments
- Table 92. Telma Basic Information
- Table 93. Telma Retarders for Heavy Vehicles Product Overview
- Table 94. Telma Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 95. Telma Business Overview
- Table 96. Telma Recent Developments
- Table 97. Jacobs Basic Information
- Table 98. Jacobs Retarders for Heavy Vehicles Product Overview
- Table 99. Jacobs Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. Jacobs Business Overview
- Table 101. Jacobs Recent Developments
- Table 102. Klam Basic Information
- Table 103. Klam Retarders for Heavy Vehicles Product Overview
- Table 104. Klam Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Klam Business Overview
- Table 106. Klam Recent Developments
- Table 107. TBK Basic Information
- Table 108. TBK Retarders for Heavy Vehicles Product Overview
- Table 109. TBK Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 110. TBK Business Overview

Table 111. TBK Recent Developments

Table 112. Shaanxi Fast Basic Information

Table 113. Shaanxi Fast Retarders for Heavy Vehicles Product Overview

Table 114. Shaanxi Fast Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. Shaanxi Fast Business Overview

Table 116. Shaanxi Fast Recent Developments

Table 117. SORL Basic Information

Table 118. SORL Retarders for Heavy Vehicles Product Overview

Table 119. SORL Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. SORL Business Overview

Table 121. SORL Recent Developments

Table 122. Terca Basic Information

Table 123. Terca Retarders for Heavy Vehicles Product Overview

Table 124. Terca Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 125. Terca Business Overview

Table 126. Terca Recent Developments

Table 127. Hongquan Basic Information

Table 128. Hongquan Retarders for Heavy Vehicles Product Overview

Table 129. Hongquan Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 130. Hongquan Business Overview

Table 131. Hongquan Recent Developments

Table 132. CAMA Basic Information

Table 133. CAMA Retarders for Heavy Vehicles Product Overview

Table 134. CAMA Retarders for Heavy Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 135. CAMA Business Overview

Table 136. CAMA Recent Developments

Table 137. Global Retarders for Heavy Vehicles Sales Forecast by Region (2026-2035) & (K Units)

Table 138. Global Retarders for Heavy Vehicles Market Size Forecast by Region (2026-2035) & (M USD)

Table 139. North America Retarders for Heavy Vehicles Sales Forecast by Country (2026-2035) & (K Units)

Table 140. North America Retarders for Heavy Vehicles Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Europe Retarders for Heavy Vehicles Sales Forecast by Country (2026-2035) & (K Units)

Table 142. Europe Retarders for Heavy Vehicles Market Size Forecast by Country (2026-2035) & (M USD)

Table 143. Asia Pacific Retarders for Heavy Vehicles Sales Forecast by Region (2026-2035) & (K Units)

Table 144. Asia Pacific Retarders for Heavy Vehicles Market Size Forecast by Region (2026-2035) & (M USD)

Table 145. South America Retarders for Heavy Vehicles Sales Forecast by Country (2026-2035) & (K Units)

Table 146. South America Retarders for Heavy Vehicles Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Middle East and Africa Retarders for Heavy Vehicles Sales Forecast by Country (2026-2035) & (Units)

Table 148. Middle East and Africa Retarders for Heavy Vehicles Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Global Retarders for Heavy Vehicles Sales Forecast by Type (2026-2035) & (K Units)

Table 150. Global Retarders for Heavy Vehicles Market Size Forecast by Type (2026-2035) & (M USD)

Table 151. Global Retarders for Heavy Vehicles Price Forecast by Type (2026-2035) & (USD/Unit)

Table 152. Global Retarders for Heavy Vehicles Sales (K Units) Forecast by Application (2026-2035)

Table 153. Global Retarders for Heavy Vehicles Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Retarders for Heavy Vehicles
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Retarders for Heavy Vehicles Market Size (M USD), 2025-2035
- Figure 6. Global Retarders for Heavy Vehicles Market Size (M USD) (2020-2035)
- Figure 7. Global Retarders for Heavy Vehicles Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Retarders for Heavy Vehicles Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Retarders for Heavy Vehicles Product Life Cycle
- Figure 14. Retarders for Heavy Vehicles Sales Share by Manufacturers in 2025
- Figure 15. Global Retarders for Heavy Vehicles Revenue Share by Manufacturers in 2025
- Figure 16. Retarders for Heavy Vehicles Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Retarders for Heavy Vehicles Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Retarders for Heavy Vehicles Revenue in 2025
- Figure 19. Industry Chain Map of Retarders for Heavy Vehicles
- Figure 20. Global Retarders for Heavy Vehicles Market PEST Analysis
- Figure 21. Global Retarders for Heavy Vehicles Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Retarders for Heavy Vehicles Market Share by Type
- Figure 28. Sales Market Share of Retarders for Heavy Vehicles by Type (2020-2025)
- Figure 29. Sales Market Share of Retarders for Heavy Vehicles by Type in 2025
- Figure 30. Market Share of Retarders for Heavy Vehicles by Type (2020-2025)
- Figure 31. Market Share of Retarders for Heavy Vehicles by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Retarders for Heavy Vehicles Market Share by Application

Figure 34. Global Retarders for Heavy Vehicles Sales Market Share by Application (2020-2025)

Figure 35. Global Retarders for Heavy Vehicles Sales Market Share by Application in 2025

Figure 36. Global Retarders for Heavy Vehicles Market Share by Application (2020-2025)

Figure 37. Global Retarders for Heavy Vehicles Market Share by Application in 2025

Figure 38. Global Retarders for Heavy Vehicles Sales Growth Rate by Application (2020-2025)

Figure 39. Global Retarders for Heavy Vehicles Sales Market Share by Region (2020-2025)

Figure 40. Global Retarders for Heavy Vehicles Market Size by Region (2020-2025)

Figure 41. North America Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America Retarders for Heavy Vehicles Sales Market Share by Country in 2024

Figure 44. North America Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America Retarders for Heavy Vehicles Market Size by Country in 2024

Figure 46. U.S. Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada Retarders for Heavy Vehicles Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada Retarders for Heavy Vehicles Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico Retarders for Heavy Vehicles Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Retarders for Heavy Vehicles Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe Retarders for Heavy Vehicles Sales Market Share by Country in 2024

Figure 54. Europe Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe Retarders for Heavy Vehicles Market Size by Country in 2024

Figure 56. Germany Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Retarders for Heavy Vehicles Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Retarders for Heavy Vehicles Sales Market Share by Region in 2024

Figure 68. Asia Pacific Retarders for Heavy Vehicles Market Size by Region in 2024

Figure 69. China Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Retarders for Heavy Vehicles Sales and Growth Rate (K Units)

Figure 80. South America Retarders for Heavy Vehicles Sales Market Share by Country in 2024

Figure 81. South America Retarders for Heavy Vehicles Market Size and Growth Rate (M USD)

Figure 82. South America Retarders for Heavy Vehicles Market Size by Country in 2024

Figure 83. Brazil Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Retarders for Heavy Vehicles Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Retarders for Heavy Vehicles Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Retarders for Heavy Vehicles Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Retarders for Heavy Vehicles Market Size by Region in 2024

Figure 93. Saudi Arabia Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Retarders for Heavy Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Retarders for Heavy Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Retarders for Heavy Vehicles Production Market Share by Region (2020-2025)

Figure 104. North America Retarders for Heavy Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Retarders for Heavy Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Retarders for Heavy Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 107. China Retarders for Heavy Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Retarders for Heavy Vehicles Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Retarders for Heavy Vehicles Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Retarders for Heavy Vehicles Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Retarders for Heavy Vehicles Market Share Forecast by Type (2026-2035)

Figure 112. Global Retarders for Heavy Vehicles Sales Forecast by Application (2026-2035)

Figure 113. Global Retarders for Heavy Vehicles Market Share Forecast by Application (2026-2035)

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