

Global Retail Industry Gloves Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Retail Industry Gloves competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Retail Industry Gloves refer to specialized hand protection and functional accessories designed for scenarios across the retail value chain, including supermarkets, convenience stores, pharmacies, department stores, and e-commerce fulfillment centers. These gloves are tailored to meet the dual needs of retail operations?hygiene protection and practical utility?with materials ranging from disposable options (such as polyethylene, nitrile, and latex) for food handling, cashier work, or product sampling to reusable variants (like cotton, microfiber, or leather) for inventory sorting, shelf stocking, and heavy goods handling. They integrate features such as anti-slip surfaces, cut resistance, breathability, or cold insulation to adapt to different retail tasks, while complying with food safety standards (for edible product contact) and workplace safety requirements. Beyond shielding hands from dirt, moisture, abrasion, or cross-contamination, retail industry gloves also enhance operational efficiency and customer trust by ensuring clean, professional service in direct or indirect product interaction scenarios. In 2024, global Retail Industry Gloves production reached approximately 55 million pairs, with an average global market price of around US\$ 13 per pair. The single-line production capacity of Retail Industry Gloves is 2,061 to 2,063 K pairs per year, the average gross profit margin was 26-29 % .The upstream of the Retail Industry Gloves supply chain provides core raw materials such as synthetic polymers (PE, PVC, nitrile rubber), natural materials (latex, cotton, leather), auxiliary materials (anti-slip agents, antibacterial coatings, degradable additives), and supporting resources including production equipment, mold tools, and technical standards; the midstream integrates these inputs through processes like material

blending, molding, dipping/weaving, sterilization (for food-contact products), quality inspection, and compliance certification (food safety, labor protection standards) to produce disposable or reusable gloves with functional characteristics such as anti-slip, cut-resistant, or waterproof; the downstream distributes products to retail terminals (supermarkets, convenience stores, pharmacies), e-commerce platforms, and enterprise users (retail warehouses, catering chains) through distributors, wholesalers, or direct supply channels, while feeding back market demands (environmental protection, multi-scenario applicability, cost control) and product improvement suggestions to the midstream and upstream, forming a collaborative loop that drives material upgrading, process optimization, and product iteration. The cost structure of Retail Industry Gloves is dominated by raw material procurement and production processing costs?raw materials such as nitrile rubber, PE resin, and high-quality cotton account for the largest proportion, with prices fluctuating significantly due to market supply and demand and trade policies, directly affecting the base cost; production processing costs include expenses for automated production line operation, labor, energy consumption, sterilization, and packaging, with intelligent production equipment helping to reduce unit labor costs and improve yield; additional costs include compliance certification fees (such as FDA, CE for export products), logistics and warehousing expenses (bulk transportation, inventory management), R&D investment (development of degradable materials, functional coatings), and channel and after-sales costs, with overall costs further influenced by order volume, product functional complexity, and regional regulatory requirements for environmental protection and safety.

The global Retail Industry Gloves market size was estimated at USD 721.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Retail Industry Gloves market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Retail Industry Gloves market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Retail Industry Gloves market.

Global Retail Industry Gloves Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ansell Limited
Top Glove Corp Bhd
Kimberly-Clark Corporation
Honeywell International
3M Company
Hartalega Holdings Berhad
Ammex Corporation
Superior Glove Works Ltd.
MCR Safety
Showa Best Glove Inc.
Semperit AG Holding
INTCO Medical
Lakeland Industries, Inc.

Kossan Rubber Industries Bhd
Supermax Corporation Berhad
Riverstone Holdings Limited

Market Segmentation (by Type)

Nitrile Gloves
Latex Gloves
Vinyl Gloves
Polyethylene Gloves
Others

Market Segmentation (by Application)

Grocery Stores
Convenience Stores
Drug Stores
Supermarkets
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Retail Industry Gloves Market
Overview of the regional outlook of the Retail Industry Gloves Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Retail Industry Gloves Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Retail Industry Gloves, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Retail Industry Gloves
- 1.2 Key Market Segments
 - 1.2.1 Retail Industry Gloves Segment by Type
 - 1.2.2 Retail Industry Gloves Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RETAIL INDUSTRY GLOVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Retail Industry Gloves Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Retail Industry Gloves Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RETAIL INDUSTRY GLOVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Retail Industry Gloves Product Life Cycle
- 3.3 Global Retail Industry Gloves Sales by Manufacturers (2020-2025)
- 3.4 Global Retail Industry Gloves Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Retail Industry Gloves Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Retail Industry Gloves Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Retail Industry Gloves Market Competitive Situation and Trends
 - 3.8.1 Retail Industry Gloves Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Retail Industry Gloves Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 RETAIL INDUSTRY GLOVES INDUSTRY CHAIN ANALYSIS

- 4.1 Retail Industry Gloves Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RETAIL INDUSTRY GLOVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Retail Industry Gloves Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Retail Industry Gloves Market
- 5.7 ESG Ratings of Leading Companies

6 RETAIL INDUSTRY GLOVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Retail Industry Gloves Sales Market Share by Type (2020-2025)
- 6.3 Global Retail Industry Gloves Market Size by Type (2020-2025)
- 6.4 Global Retail Industry Gloves Price by Type (2020-2025)

7 RETAIL INDUSTRY GLOVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Retail Industry Gloves Market Sales by Application (2020-2025)

7.3 Global Retail Industry Gloves Market Size (M USD) by Application (2020-2025)

7.4 Global Retail Industry Gloves Sales Growth Rate by Application (2020-2025)

8 RETAIL INDUSTRY GLOVES MARKET SALES BY REGION

8.1 Global Retail Industry Gloves Sales by Region

8.1.1 Global Retail Industry Gloves Sales by Region

8.1.2 Global Retail Industry Gloves Sales Market Share by Region

8.2 Global Retail Industry Gloves Market Size by Region

8.2.1 Global Retail Industry Gloves Market Size by Region

8.2.2 Global Retail Industry Gloves Market Size by Region

8.3 North America

8.3.1 North America Retail Industry Gloves Sales by Country

8.3.2 North America Retail Industry Gloves Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Retail Industry Gloves Sales by Country

8.4.2 Europe Retail Industry Gloves Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Retail Industry Gloves Sales by Region

8.5.2 Asia Pacific Retail Industry Gloves Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Retail Industry Gloves Sales by Country

8.6.2 South America Retail Industry Gloves Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Retail Industry Gloves Sales by Region
- 8.7.2 Middle East and Africa Retail Industry Gloves Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 RETAIL INDUSTRY GLOVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Retail Industry Gloves by Region(2020-2025)
- 9.2 Global Retail Industry Gloves Revenue Market Share by Region (2020-2025)
- 9.3 Global Retail Industry Gloves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Retail Industry Gloves Production
 - 9.4.1 North America Retail Industry Gloves Production Growth Rate (2020-2025)
 - 9.4.2 North America Retail Industry Gloves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Retail Industry Gloves Production
 - 9.5.1 Europe Retail Industry Gloves Production Growth Rate (2020-2025)
 - 9.5.2 Europe Retail Industry Gloves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Retail Industry Gloves Production (2020-2025)
 - 9.6.1 Japan Retail Industry Gloves Production Growth Rate (2020-2025)
 - 9.6.2 Japan Retail Industry Gloves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Retail Industry Gloves Production (2020-2025)
 - 9.7.1 China Retail Industry Gloves Production Growth Rate (2020-2025)
 - 9.7.2 China Retail Industry Gloves Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Ansell Limited
 - 10.1.1 Ansell Limited Basic Information
 - 10.1.2 Ansell Limited Retail Industry Gloves Product Overview
 - 10.1.3 Ansell Limited Retail Industry Gloves Product Market Performance
 - 10.1.4 Ansell Limited Business Overview

- 10.1.5 Ansell Limited SWOT Analysis
- 10.1.6 Ansell Limited Recent Developments
- 10.2 Top Glove Corp Bhd
 - 10.2.1 Top Glove Corp Bhd Basic Information
 - 10.2.2 Top Glove Corp Bhd Retail Industry Gloves Product Overview
 - 10.2.3 Top Glove Corp Bhd Retail Industry Gloves Product Market Performance
 - 10.2.4 Top Glove Corp Bhd Business Overview
 - 10.2.5 Top Glove Corp Bhd SWOT Analysis
 - 10.2.6 Top Glove Corp Bhd Recent Developments
- 10.3 Kimberly-Clark Corporation
 - 10.3.1 Kimberly-Clark Corporation Basic Information
 - 10.3.2 Kimberly-Clark Corporation Retail Industry Gloves Product Overview
 - 10.3.3 Kimberly-Clark Corporation Retail Industry Gloves Product Market Performance
 - 10.3.4 Kimberly-Clark Corporation Business Overview
 - 10.3.5 Kimberly-Clark Corporation SWOT Analysis
 - 10.3.6 Kimberly-Clark Corporation Recent Developments
- 10.4 Honeywell International
 - 10.4.1 Honeywell International Basic Information
 - 10.4.2 Honeywell International Retail Industry Gloves Product Overview
 - 10.4.3 Honeywell International Retail Industry Gloves Product Market Performance
 - 10.4.4 Honeywell International Business Overview
 - 10.4.5 Honeywell International Recent Developments
- 10.5 3M Company
 - 10.5.1 3M Company Basic Information
 - 10.5.2 3M Company Retail Industry Gloves Product Overview
 - 10.5.3 3M Company Retail Industry Gloves Product Market Performance
 - 10.5.4 3M Company Business Overview
 - 10.5.5 3M Company Recent Developments
- 10.6 Hartalega Holdings Berhad
 - 10.6.1 Hartalega Holdings Berhad Basic Information
 - 10.6.2 Hartalega Holdings Berhad Retail Industry Gloves Product Overview
 - 10.6.3 Hartalega Holdings Berhad Retail Industry Gloves Product Market Performance
 - 10.6.4 Hartalega Holdings Berhad Business Overview
 - 10.6.5 Hartalega Holdings Berhad Recent Developments
- 10.7 Ammex Corporation
 - 10.7.1 Ammex Corporation Basic Information
 - 10.7.2 Ammex Corporation Retail Industry Gloves Product Overview
 - 10.7.3 Ammex Corporation Retail Industry Gloves Product Market Performance
 - 10.7.4 Ammex Corporation Business Overview

- 10.7.5 Ammex Corporation Recent Developments
- 10.8 Superior Glove Works Ltd.
 - 10.8.1 Superior Glove Works Ltd. Basic Information
 - 10.8.2 Superior Glove Works Ltd. Retail Industry Gloves Product Overview
 - 10.8.3 Superior Glove Works Ltd. Retail Industry Gloves Product Market Performance
 - 10.8.4 Superior Glove Works Ltd. Business Overview
 - 10.8.5 Superior Glove Works Ltd. Recent Developments
- 10.9 MCR Safety
 - 10.9.1 MCR Safety Basic Information
 - 10.9.2 MCR Safety Retail Industry Gloves Product Overview
 - 10.9.3 MCR Safety Retail Industry Gloves Product Market Performance
 - 10.9.4 MCR Safety Business Overview
 - 10.9.5 MCR Safety Recent Developments
- 10.10 Showa Best Glove Inc.
 - 10.10.1 Showa Best Glove Inc. Basic Information
 - 10.10.2 Showa Best Glove Inc. Retail Industry Gloves Product Overview
 - 10.10.3 Showa Best Glove Inc. Retail Industry Gloves Product Market Performance
 - 10.10.4 Showa Best Glove Inc. Business Overview
 - 10.10.5 Showa Best Glove Inc. Recent Developments
- 10.11 Semperit AG Holding
 - 10.11.1 Semperit AG Holding Basic Information
 - 10.11.2 Semperit AG Holding Retail Industry Gloves Product Overview
 - 10.11.3 Semperit AG Holding Retail Industry Gloves Product Market Performance
 - 10.11.4 Semperit AG Holding Business Overview
 - 10.11.5 Semperit AG Holding Recent Developments
- 10.12 INTCO Medical
 - 10.12.1 INTCO Medical Basic Information
 - 10.12.2 INTCO Medical Retail Industry Gloves Product Overview
 - 10.12.3 INTCO Medical Retail Industry Gloves Product Market Performance
 - 10.12.4 INTCO Medical Business Overview
 - 10.12.5 INTCO Medical Recent Developments
- 10.13 Lakeland Industries, Inc.
 - 10.13.1 Lakeland Industries, Inc. Basic Information
 - 10.13.2 Lakeland Industries, Inc. Retail Industry Gloves Product Overview
 - 10.13.3 Lakeland Industries, Inc. Retail Industry Gloves Product Market Performance
 - 10.13.4 Lakeland Industries, Inc. Business Overview
 - 10.13.5 Lakeland Industries, Inc. Recent Developments
- 10.14 Kossan Rubber Industries Bhd
 - 10.14.1 Kossan Rubber Industries Bhd Basic Information

- 10.14.2 Kossan Rubber Industries Bhd Retail Industry Gloves Product Overview
- 10.14.3 Kossan Rubber Industries Bhd Retail Industry Gloves Product Market Performance
- 10.14.4 Kossan Rubber Industries Bhd Business Overview
- 10.14.5 Kossan Rubber Industries Bhd Recent Developments
- 10.15 Supermax Corporation Berhad
 - 10.15.1 Supermax Corporation Berhad Basic Information
 - 10.15.2 Supermax Corporation Berhad Retail Industry Gloves Product Overview
 - 10.15.3 Supermax Corporation Berhad Retail Industry Gloves Product Market Performance
 - 10.15.4 Supermax Corporation Berhad Business Overview
 - 10.15.5 Supermax Corporation Berhad Recent Developments
- 10.16 Riverstone Holdings Limited
 - 10.16.1 Riverstone Holdings Limited Basic Information
 - 10.16.2 Riverstone Holdings Limited Retail Industry Gloves Product Overview
 - 10.16.3 Riverstone Holdings Limited Retail Industry Gloves Product Market Performance
 - 10.16.4 Riverstone Holdings Limited Business Overview
 - 10.16.5 Riverstone Holdings Limited Recent Developments

11 RETAIL INDUSTRY GLOVES MARKET FORECAST BY REGION

- 11.1 Global Retail Industry Gloves Market Size Forecast
- 11.2 Global Retail Industry Gloves Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Retail Industry Gloves Market Size Forecast by Country
 - 11.2.3 Asia Pacific Retail Industry Gloves Market Size Forecast by Region
 - 11.2.4 South America Retail Industry Gloves Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Retail Industry Gloves by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Retail Industry Gloves Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Retail Industry Gloves by Type (2026-2035)
 - 12.1.2 Global Retail Industry Gloves Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Retail Industry Gloves by Type (2026-2035)
- 12.2 Global Retail Industry Gloves Market Forecast by Application (2026-2035)
 - 12.2.1 Global Retail Industry Gloves Sales (K Units) Forecast by Application
 - 12.2.2 Global Retail Industry Gloves Market Size (M USD) Forecast by Application

(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Retail Industry Gloves Market Size by Type (M USD)

Table 4. Global Retail Industry Gloves Market Size by Application

Table 5. Retail Industry Gloves Market Size Comparison by Region (M USD)

Table 6. Global Retail Industry Gloves Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Retail Industry Gloves Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Retail Industry Gloves Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Retail Industry Gloves Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Retail Industry Gloves as of 2025)

Table 11. Global Market Retail Industry Gloves Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Retail Industry Gloves Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Retail Industry Gloves Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Retail Industry Gloves Sales by Type (K Units)

Table 27. Global Retail Industry Gloves Market Size by Type (M USD)

Table 28. Global Retail Industry Gloves Sales (K Units) by Type (2020-2025)

Table 29. Global Retail Industry Gloves Sales Market Share by Type (2020-2025)

- Table 30. Global Retail Industry Gloves Market Size (M USD) by Type (2020-2025)
- Table 31. Global Retail Industry Gloves Market Share by Type (2020-2025)
- Table 32. Global Retail Industry Gloves Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Retail Industry Gloves Sales (K Units) by Application
- Table 34. Global Retail Industry Gloves Market Size by Application
- Table 35. Global Retail Industry Gloves Sales by Application (2020-2025) & (K Units)
- Table 36. Global Retail Industry Gloves Sales Market Share by Application (2020-2025)
- Table 37. Global Retail Industry Gloves Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Retail Industry Gloves Market Share by Application (2020-2025)
- Table 39. Global Retail Industry Gloves Sales Growth Rate by Application (2020-2025)
- Table 40. Global Retail Industry Gloves Sales by Region (2020-2025) & (K Units)
- Table 41. Global Retail Industry Gloves Sales Market Share by Region (2020-2025)
- Table 42. Global Retail Industry Gloves Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Retail Industry Gloves Market Size by Region (2020-2025)
- Table 44. North America Retail Industry Gloves Sales by Country (2020-2025) & (K Units)
- Table 45. North America Retail Industry Gloves Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Retail Industry Gloves Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Retail Industry Gloves Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Retail Industry Gloves Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Retail Industry Gloves Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Retail Industry Gloves Sales by Country (2020-2025) & (K Units)
- Table 51. South America Retail Industry Gloves Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Retail Industry Gloves Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Retail Industry Gloves Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Retail Industry Gloves Production (K Units) by Region(2020-2025)
- Table 55. Global Retail Industry Gloves Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Retail Industry Gloves Revenue Market Share by Region (2020-2025)
- Table 57. Global Retail Industry Gloves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Retail Industry Gloves Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Retail Industry Gloves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Retail Industry Gloves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Retail Industry Gloves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Ansell Limited Basic Information

Table 63. Ansell Limited Retail Industry Gloves Product Overview

Table 64. Ansell Limited Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Ansell Limited Business Overview

Table 66. Ansell Limited SWOT Analysis

Table 67. Ansell Limited Recent Developments

Table 68. Top Glove Corp Bhd Basic Information

Table 69. Top Glove Corp Bhd Retail Industry Gloves Product Overview

Table 70. Top Glove Corp Bhd Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Top Glove Corp Bhd Business Overview

Table 72. Top Glove Corp Bhd SWOT Analysis

Table 73. Top Glove Corp Bhd Recent Developments

Table 74. Kimberly-Clark Corporation Basic Information

Table 75. Kimberly-Clark Corporation Retail Industry Gloves Product Overview

Table 76. Kimberly-Clark Corporation Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Kimberly-Clark Corporation Business Overview

Table 78. Kimberly-Clark Corporation SWOT Analysis

Table 79. Kimberly-Clark Corporation Recent Developments

Table 80. Honeywell International Basic Information

Table 81. Honeywell International Retail Industry Gloves Product Overview

Table 82. Honeywell International Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Honeywell International Business Overview

Table 84. Honeywell International Recent Developments

Table 85. 3M Company Basic Information

Table 86. 3M Company Retail Industry Gloves Product Overview

Table 87. 3M Company Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. 3M Company Business Overview

- Table 89. 3M Company Recent Developments
- Table 90. Hartalega Holdings Berhad Basic Information
- Table 91. Hartalega Holdings Berhad Retail Industry Gloves Product Overview
- Table 92. Hartalega Holdings Berhad Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Hartalega Holdings Berhad Business Overview
- Table 94. Hartalega Holdings Berhad Recent Developments
- Table 95. Ammex Corporation Basic Information
- Table 96. Ammex Corporation Retail Industry Gloves Product Overview
- Table 97. Ammex Corporation Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Ammex Corporation Business Overview
- Table 99. Ammex Corporation Recent Developments
- Table 100. Superior Glove Works Ltd. Basic Information
- Table 101. Superior Glove Works Ltd. Retail Industry Gloves Product Overview
- Table 102. Superior Glove Works Ltd. Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Superior Glove Works Ltd. Business Overview
- Table 104. Superior Glove Works Ltd. Recent Developments
- Table 105. MCR Safety Basic Information
- Table 106. MCR Safety Retail Industry Gloves Product Overview
- Table 107. MCR Safety Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. MCR Safety Business Overview
- Table 109. MCR Safety Recent Developments
- Table 110. Showa Best Glove Inc. Basic Information
- Table 111. Showa Best Glove Inc. Retail Industry Gloves Product Overview
- Table 112. Showa Best Glove Inc. Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Showa Best Glove Inc. Business Overview
- Table 114. Showa Best Glove Inc. Recent Developments
- Table 115. Semperit AG Holding Basic Information
- Table 116. Semperit AG Holding Retail Industry Gloves Product Overview
- Table 117. Semperit AG Holding Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Semperit AG Holding Business Overview
- Table 119. Semperit AG Holding Recent Developments
- Table 120. INTCO Medical Basic Information
- Table 121. INTCO Medical Retail Industry Gloves Product Overview

- Table 122. INTCO Medical Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. INTCO Medical Business Overview
- Table 124. INTCO Medical Recent Developments
- Table 125. Lakeland Industries, Inc. Basic Information
- Table 126. Lakeland Industries, Inc. Retail Industry Gloves Product Overview
- Table 127. Lakeland Industries, Inc. Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Lakeland Industries, Inc. Business Overview
- Table 129. Lakeland Industries, Inc. Recent Developments
- Table 130. Kossan Rubber Industries Bhd Basic Information
- Table 131. Kossan Rubber Industries Bhd Retail Industry Gloves Product Overview
- Table 132. Kossan Rubber Industries Bhd Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Kossan Rubber Industries Bhd Business Overview
- Table 134. Kossan Rubber Industries Bhd Recent Developments
- Table 135. Supermax Corporation Berhad Basic Information
- Table 136. Supermax Corporation Berhad Retail Industry Gloves Product Overview
- Table 137. Supermax Corporation Berhad Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Supermax Corporation Berhad Business Overview
- Table 139. Supermax Corporation Berhad Recent Developments
- Table 140. Riverstone Holdings Limited Basic Information
- Table 141. Riverstone Holdings Limited Retail Industry Gloves Product Overview
- Table 142. Riverstone Holdings Limited Retail Industry Gloves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Riverstone Holdings Limited Business Overview
- Table 144. Riverstone Holdings Limited Recent Developments
- Table 145. Global Retail Industry Gloves Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Retail Industry Gloves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Retail Industry Gloves Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Retail Industry Gloves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Retail Industry Gloves Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Retail Industry Gloves Market Size Forecast by Country (2026-2035)

& (M USD)

Table 151. Asia Pacific Retail Industry Gloves Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Retail Industry Gloves Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Retail Industry Gloves Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Retail Industry Gloves Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Retail Industry Gloves Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Retail Industry Gloves Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Retail Industry Gloves Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Retail Industry Gloves Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Retail Industry Gloves Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Retail Industry Gloves Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Retail Industry Gloves Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Retail Industry Gloves
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Retail Industry Gloves Market Size (M USD), 2025-2035
- Figure 5. Global Retail Industry Gloves Market Size (M USD) (2020-2035)
- Figure 6. Global Retail Industry Gloves Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Retail Industry Gloves Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Retail Industry Gloves Product Life Cycle
- Figure 13. Retail Industry Gloves Sales Share by Manufacturers in 2025
- Figure 14. Global Retail Industry Gloves Revenue Share by Manufacturers in 2025
- Figure 15. Retail Industry Gloves Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Retail Industry Gloves Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Retail Industry Gloves Revenue in 2025
- Figure 18. Industry Chain Map of Retail Industry Gloves
- Figure 19. Global Retail Industry Gloves Market PEST Analysis
- Figure 20. Global Retail Industry Gloves Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Retail Industry Gloves Market Share by Type
- Figure 27. Sales Market Share of Retail Industry Gloves by Type (2020-2025)
- Figure 28. Sales Market Share of Retail Industry Gloves by Type in 2025
- Figure 29. Market Share of Retail Industry Gloves by Type (2020-2025)
- Figure 30. Market Share of Retail Industry Gloves by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Retail Industry Gloves Market Share by Application

Figure 33. Global Retail Industry Gloves Sales Market Share by Application (2020-2025)

Figure 34. Global Retail Industry Gloves Sales Market Share by Application in 2025

Figure 35. Global Retail Industry Gloves Market Share by Application (2020-2025)

Figure 36. Global Retail Industry Gloves Market Share by Application in 2025

Figure 37. Global Retail Industry Gloves Sales Growth Rate by Application (2020-2025)

Figure 38. Global Retail Industry Gloves Sales Market Share by Region (2020-2025)

Figure 39. Global Retail Industry Gloves Market Size by Region (2020-2025)

Figure 40. North America Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Retail Industry Gloves Sales Market Share by Country in 2024

Figure 43. North America Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Retail Industry Gloves Market Size by Country in 2024

Figure 45. U.S. Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Retail Industry Gloves Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Retail Industry Gloves Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Retail Industry Gloves Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Retail Industry Gloves Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Retail Industry Gloves Sales Market Share by Country in 2024

Figure 53. Europe Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Retail Industry Gloves Market Size by Country in 2024

Figure 55. Germany Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 59. U.K. Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Retail Industry Gloves Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Retail Industry Gloves Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Retail Industry Gloves Market Size by Region in 2024
- Figure 68. China Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Retail Industry Gloves Sales and Growth Rate (K Units)
- Figure 79. South America Retail Industry Gloves Sales Market Share by Country in 2024
- Figure 80. South America Retail Industry Gloves Market Size and Growth Rate (M USD)
- Figure 81. South America Retail Industry Gloves Market Size by Country in 2024
- Figure 82. Brazil Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K

Units)

Figure 85. Argentina Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Retail Industry Gloves Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Retail Industry Gloves Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Retail Industry Gloves Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Retail Industry Gloves Market Size by Region in 2024

Figure 92. Saudi Arabia Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Retail Industry Gloves Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Retail Industry Gloves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Retail Industry Gloves Production Market Share by Region (2020-2025)

Figure 103. North America Retail Industry Gloves Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Retail Industry Gloves Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Retail Industry Gloves Production (K Units) Growth Rate (2020-2025)

Figure 106. China Retail Industry Gloves Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Retail Industry Gloves Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Retail Industry Gloves Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Retail Industry Gloves Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Retail Industry Gloves Market Share Forecast by Type (2026-2035)

Figure 111. Global Retail Industry Gloves Sales Forecast by Application (2026-2035)

Figure 112. Global Retail Industry Gloves Market Share Forecast by Application (2026-2035)

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