

Global Resin for Friction Material Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Resin for Friction Material competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Resin for friction material refers to a class of synthetic binders used to hold together the various components of friction composites such as brake pads, clutch facings, and industrial brake linings. These resins not only bond the materials but also contribute to the thermal stability, mechanical strength, frictional consistency, and wear resistance of the finished product. Upon curing, the resin forms a thermoset matrix that maintains structural integrity under high pressure and elevated temperatures.

The global Resin for Friction Material market size was estimated at USD 999.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Resin for Friction Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Resin for Friction Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Resin for Friction Material market.

Global Resin for Friction Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fenolit BOROGEN
Bakelite Synthetics
DIC Corporation
Mitsui Chemicals
MICHELIN ResiCare
Cashew
Cardolite Corporation
Sumitomo Bakelite Co., Ltd.
Zhejiang Hangmo Synthetic Material
SHENGQUAN GROUP
Yikang

Market Segmentation (by Type)

Phenolic Resin
Nitrile Phenolic Resin
Epoxy Resin
Others

Market Segmentation (by Application)

Brake Pad
Train Brake Shoe
Clutch
Industrial Friction Material
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Resin for Friction Material Market
Overview of the regional outlook of the Resin for Friction Material Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Resin for Friction Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Resin for Friction Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Resin for Friction Material
- 1.2 Key Market Segments
 - 1.2.1 Resin for Friction Material Segment by Type
 - 1.2.2 Resin for Friction Material Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RESIN FOR FRICTION MATERIAL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Resin for Friction Material Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Resin for Friction Material Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RESIN FOR FRICTION MATERIAL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Resin for Friction Material Product Life Cycle
- 3.3 Global Resin for Friction Material Sales by Manufacturers (2020-2025)
- 3.4 Global Resin for Friction Material Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Resin for Friction Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Resin for Friction Material Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Resin for Friction Material Market Competitive Situation and Trends
 - 3.8.1 Resin for Friction Material Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Resin for Friction Material Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RESIN FOR FRICTION MATERIAL INDUSTRY CHAIN ANALYSIS

4.1 Resin for Friction Material Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RESIN FOR FRICTION MATERIAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Resin for Friction Material Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Resin for Friction Material Market

5.7 ESG Ratings of Leading Companies

6 RESIN FOR FRICTION MATERIAL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Resin for Friction Material Sales Market Share by Type (2020-2025)

6.3 Global Resin for Friction Material Market Size by Type (2020-2025)

6.4 Global Resin for Friction Material Price by Type (2020-2025)

7 RESIN FOR FRICTION MATERIAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Resin for Friction Material Market Sales by Application (2020-2025)
- 7.3 Global Resin for Friction Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Resin for Friction Material Sales Growth Rate by Application (2020-2025)

8 RESIN FOR FRICTION MATERIAL MARKET SALES BY REGION

- 8.1 Global Resin for Friction Material Sales by Region
 - 8.1.1 Global Resin for Friction Material Sales by Region
 - 8.1.2 Global Resin for Friction Material Sales Market Share by Region
- 8.2 Global Resin for Friction Material Market Size by Region
 - 8.2.1 Global Resin for Friction Material Market Size by Region
 - 8.2.2 Global Resin for Friction Material Market Size by Region
- 8.3 North America
 - 8.3.1 North America Resin for Friction Material Sales by Country
 - 8.3.2 North America Resin for Friction Material Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Resin for Friction Material Sales by Country
 - 8.4.2 Europe Resin for Friction Material Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Resin for Friction Material Sales by Region
 - 8.5.2 Asia Pacific Resin for Friction Material Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Resin for Friction Material Sales by Country
 - 8.6.2 South America Resin for Friction Material Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Resin for Friction Material Sales by Region
 - 8.7.2 Middle East and Africa Resin for Friction Material Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RESIN FOR FRICTION MATERIAL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Resin for Friction Material by Region(2020-2025)
- 9.2 Global Resin for Friction Material Revenue Market Share by Region (2020-2025)
- 9.3 Global Resin for Friction Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Resin for Friction Material Production
 - 9.4.1 North America Resin for Friction Material Production Growth Rate (2020-2025)
 - 9.4.2 North America Resin for Friction Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Resin for Friction Material Production
 - 9.5.1 Europe Resin for Friction Material Production Growth Rate (2020-2025)
 - 9.5.2 Europe Resin for Friction Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Resin for Friction Material Production (2020-2025)
 - 9.6.1 Japan Resin for Friction Material Production Growth Rate (2020-2025)
 - 9.6.2 Japan Resin for Friction Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Resin for Friction Material Production (2020-2025)
 - 9.7.1 China Resin for Friction Material Production Growth Rate (2020-2025)
 - 9.7.2 China Resin for Friction Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Fenolit BOROFEN
 - 10.1.1 Fenolit BOROFEN Basic Information

- 10.1.2 Fenolit BOROGEN Resin for Friction Material Product Overview
- 10.1.3 Fenolit BOROGEN Resin for Friction Material Product Market Performance
- 10.1.4 Fenolit BOROGEN Business Overview
- 10.1.5 Fenolit BOROGEN SWOT Analysis
- 10.1.6 Fenolit BOROGEN Recent Developments
- 10.2 Bakelite Synthetics
 - 10.2.1 Bakelite Synthetics Basic Information
 - 10.2.2 Bakelite Synthetics Resin for Friction Material Product Overview
 - 10.2.3 Bakelite Synthetics Resin for Friction Material Product Market Performance
 - 10.2.4 Bakelite Synthetics Business Overview
 - 10.2.5 Bakelite Synthetics SWOT Analysis
 - 10.2.6 Bakelite Synthetics Recent Developments
- 10.3 DIC Corporation
 - 10.3.1 DIC Corporation Basic Information
 - 10.3.2 DIC Corporation Resin for Friction Material Product Overview
 - 10.3.3 DIC Corporation Resin for Friction Material Product Market Performance
 - 10.3.4 DIC Corporation Business Overview
 - 10.3.5 DIC Corporation SWOT Analysis
 - 10.3.6 DIC Corporation Recent Developments
- 10.4 Mitsui Chemicals
 - 10.4.1 Mitsui Chemicals Basic Information
 - 10.4.2 Mitsui Chemicals Resin for Friction Material Product Overview
 - 10.4.3 Mitsui Chemicals Resin for Friction Material Product Market Performance
 - 10.4.4 Mitsui Chemicals Business Overview
 - 10.4.5 Mitsui Chemicals Recent Developments
- 10.5 MICHELIN ResiCare
 - 10.5.1 MICHELIN ResiCare Basic Information
 - 10.5.2 MICHELIN ResiCare Resin for Friction Material Product Overview
 - 10.5.3 MICHELIN ResiCare Resin for Friction Material Product Market Performance
 - 10.5.4 MICHELIN ResiCare Business Overview
 - 10.5.5 MICHELIN ResiCare Recent Developments
- 10.6 Cashew
 - 10.6.1 Cashew Basic Information
 - 10.6.2 Cashew Resin for Friction Material Product Overview
 - 10.6.3 Cashew Resin for Friction Material Product Market Performance
 - 10.6.4 Cashew Business Overview
 - 10.6.5 Cashew Recent Developments
- 10.7 Cardolite Corporation
 - 10.7.1 Cardolite Corporation Basic Information

- 10.7.2 Cardolite Corporation Resin for Friction Material Product Overview
- 10.7.3 Cardolite Corporation Resin for Friction Material Product Market Performance
- 10.7.4 Cardolite Corporation Business Overview
- 10.7.5 Cardolite Corporation Recent Developments
- 10.8 Sumitomo Bakelite Co., Ltd.
 - 10.8.1 Sumitomo Bakelite Co., Ltd. Basic Information
 - 10.8.2 Sumitomo Bakelite Co., Ltd. Resin for Friction Material Product Overview
 - 10.8.3 Sumitomo Bakelite Co., Ltd. Resin for Friction Material Product Market Performance
 - 10.8.4 Sumitomo Bakelite Co., Ltd. Business Overview
 - 10.8.5 Sumitomo Bakelite Co., Ltd. Recent Developments
- 10.9 Zhejiang Hangmo Synthetic Material
 - 10.9.1 Zhejiang Hangmo Synthetic Material Basic Information
 - 10.9.2 Zhejiang Hangmo Synthetic Material Resin for Friction Material Product Overview
 - 10.9.3 Zhejiang Hangmo Synthetic Material Resin for Friction Material Product Market Performance
 - 10.9.4 Zhejiang Hangmo Synthetic Material Business Overview
 - 10.9.5 Zhejiang Hangmo Synthetic Material Recent Developments
- 10.10 SHENGQUAN GROUP
 - 10.10.1 SHENGQUAN GROUP Basic Information
 - 10.10.2 SHENGQUAN GROUP Resin for Friction Material Product Overview
 - 10.10.3 SHENGQUAN GROUP Resin for Friction Material Product Market Performance
 - 10.10.4 SHENGQUAN GROUP Business Overview
 - 10.10.5 SHENGQUAN GROUP Recent Developments
- 10.11 Yikang
 - 10.11.1 Yikang Basic Information
 - 10.11.2 Yikang Resin for Friction Material Product Overview
 - 10.11.3 Yikang Resin for Friction Material Product Market Performance
 - 10.11.4 Yikang Business Overview
 - 10.11.5 Yikang Recent Developments

11 RESIN FOR FRICTION MATERIAL MARKET FORECAST BY REGION

- 11.1 Global Resin for Friction Material Market Size Forecast
- 11.2 Global Resin for Friction Material Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Resin for Friction Material Market Size Forecast by Country

- 11.2.3 Asia Pacific Resin for Friction Material Market Size Forecast by Region
- 11.2.4 South America Resin for Friction Material Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Resin for Friction Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Resin for Friction Material Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Resin for Friction Material by Type (2026-2035)
 - 12.1.2 Global Resin for Friction Material Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Resin for Friction Material by Type (2026-2035)
- 12.2 Global Resin for Friction Material Market Forecast by Application (2026-2035)
 - 12.2.1 Global Resin for Friction Material Sales (K Units) Forecast by Application
 - 12.2.2 Global Resin for Friction Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Resin for Friction Material Market Size by Type (M USD)
- Table 4. Global Resin for Friction Material Market Size by Application
- Table 5. Resin for Friction Material Market Size Comparison by Region (M USD)
- Table 6. Global Resin for Friction Material Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Resin for Friction Material Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Resin for Friction Material Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Resin for Friction Material Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Resin for Friction Material as of 2025)
- Table 11. Global Market Resin for Friction Material Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Resin for Friction Material Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Resin for Friction Material Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Resin for Friction Material Sales by Type (K Units)
- Table 27. Global Resin for Friction Material Market Size by Type (M USD)

- Table 28. Global Resin for Friction Material Sales (K Units) by Type (2020-2025)
- Table 29. Global Resin for Friction Material Sales Market Share by Type (2020-2025)
- Table 30. Global Resin for Friction Material Market Size (M USD) by Type (2020-2025)
- Table 31. Global Resin for Friction Material Market Share by Type (2020-2025)
- Table 32. Global Resin for Friction Material Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Resin for Friction Material Sales (K Units) by Application
- Table 34. Global Resin for Friction Material Market Size by Application
- Table 35. Global Resin for Friction Material Sales by Application (2020-2025) & (K Units)
- Table 36. Global Resin for Friction Material Sales Market Share by Application (2020-2025)
- Table 37. Global Resin for Friction Material Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Resin for Friction Material Market Share by Application (2020-2025)
- Table 39. Global Resin for Friction Material Sales Growth Rate by Application (2020-2025)
- Table 40. Global Resin for Friction Material Sales by Region (2020-2025) & (K Units)
- Table 41. Global Resin for Friction Material Sales Market Share by Region (2020-2025)
- Table 42. Global Resin for Friction Material Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Resin for Friction Material Market Size by Region (2020-2025)
- Table 44. North America Resin for Friction Material Sales by Country (2020-2025) & (K Units)
- Table 45. North America Resin for Friction Material Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Resin for Friction Material Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Resin for Friction Material Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Resin for Friction Material Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Resin for Friction Material Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Resin for Friction Material Sales by Country (2020-2025) & (K Units)
- Table 51. South America Resin for Friction Material Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Resin for Friction Material Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Resin for Friction Material Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Resin for Friction Material Production (K Units) by Region(2020-2025)

Table 55. Global Resin for Friction Material Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Resin for Friction Material Revenue Market Share by Region (2020-2025)

Table 57. Global Resin for Friction Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Resin for Friction Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Resin for Friction Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Resin for Friction Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Resin for Friction Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Fenolit BOROFEN Basic Information

Table 63. Fenolit BOROFEN Resin for Friction Material Product Overview

Table 64. Fenolit BOROFEN Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Fenolit BOROFEN Business Overview

Table 66. Fenolit BOROFEN SWOT Analysis

Table 67. Fenolit BOROFEN Recent Developments

Table 68. Bakelite Synthetics Basic Information

Table 69. Bakelite Synthetics Resin for Friction Material Product Overview

Table 70. Bakelite Synthetics Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Bakelite Synthetics Business Overview

Table 72. Bakelite Synthetics SWOT Analysis

Table 73. Bakelite Synthetics Recent Developments

Table 74. DIC Corporation Basic Information

Table 75. DIC Corporation Resin for Friction Material Product Overview

Table 76. DIC Corporation Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. DIC Corporation Business Overview

Table 78. DIC Corporation SWOT Analysis

Table 79. DIC Corporation Recent Developments

Table 80. Mitsui Chemicals Basic Information

Table 81. Mitsui Chemicals Resin for Friction Material Product Overview

- Table 82. Mitsui Chemicals Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Mitsui Chemicals Business Overview
- Table 84. Mitsui Chemicals Recent Developments
- Table 85. MICHELIN ResiCare Basic Information
- Table 86. MICHELIN ResiCare Resin for Friction Material Product Overview
- Table 87. MICHELIN ResiCare Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. MICHELIN ResiCare Business Overview
- Table 89. MICHELIN ResiCare Recent Developments
- Table 90. Cashew Basic Information
- Table 91. Cashew Resin for Friction Material Product Overview
- Table 92. Cashew Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Cashew Business Overview
- Table 94. Cashew Recent Developments
- Table 95. Cardolite Corporation Basic Information
- Table 96. Cardolite Corporation Resin for Friction Material Product Overview
- Table 97. Cardolite Corporation Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Cardolite Corporation Business Overview
- Table 99. Cardolite Corporation Recent Developments
- Table 100. Sumitomo Bakelite Co., Ltd. Basic Information
- Table 101. Sumitomo Bakelite Co., Ltd. Resin for Friction Material Product Overview
- Table 102. Sumitomo Bakelite Co., Ltd. Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Sumitomo Bakelite Co., Ltd. Business Overview
- Table 104. Sumitomo Bakelite Co., Ltd. Recent Developments
- Table 105. Zhejiang Hangmo Synthetic Material Basic Information
- Table 106. Zhejiang Hangmo Synthetic Material Resin for Friction Material Product Overview
- Table 107. Zhejiang Hangmo Synthetic Material Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Zhejiang Hangmo Synthetic Material Business Overview
- Table 109. Zhejiang Hangmo Synthetic Material Recent Developments
- Table 110. SHENGQUAN GROUP Basic Information
- Table 111. SHENGQUAN GROUP Resin for Friction Material Product Overview
- Table 112. SHENGQUAN GROUP Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 113. SHENGQUAN GROUP Business Overview
- Table 114. SHENGQUAN GROUP Recent Developments
- Table 115. Yikang Basic Information
- Table 116. Yikang Resin for Friction Material Product Overview
- Table 117. Yikang Resin for Friction Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Yikang Business Overview
- Table 119. Yikang Recent Developments
- Table 120. Global Resin for Friction Material Sales Forecast by Region (2026-2035) & (K Units)
- Table 121. Global Resin for Friction Material Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America Resin for Friction Material Sales Forecast by Country (2026-2035) & (K Units)
- Table 123. North America Resin for Friction Material Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe Resin for Friction Material Sales Forecast by Country (2026-2035) & (K Units)
- Table 125. Europe Resin for Friction Material Market Size Forecast by Country (2026-2035) & (M USD)
- Table 126. Asia Pacific Resin for Friction Material Sales Forecast by Region (2026-2035) & (K Units)
- Table 127. Asia Pacific Resin for Friction Material Market Size Forecast by Region (2026-2035) & (M USD)
- Table 128. South America Resin for Friction Material Sales Forecast by Country (2026-2035) & (K Units)
- Table 129. South America Resin for Friction Material Market Size Forecast by Country (2026-2035) & (M USD)
- Table 130. Middle East and Africa Resin for Friction Material Sales Forecast by Country (2026-2035) & (Units)
- Table 131. Middle East and Africa Resin for Friction Material Market Size Forecast by Country (2026-2035) & (M USD)
- Table 132. Global Resin for Friction Material Sales Forecast by Type (2026-2035) & (K Units)
- Table 133. Global Resin for Friction Material Market Size Forecast by Type (2026-2035) & (M USD)
- Table 134. Global Resin for Friction Material Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 135. Global Resin for Friction Material Sales (K Units) Forecast by Application

(2026-2035)

Table 136. Global Resin for Friction Material Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Resin for Friction Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Resin for Friction Material Market Size (M USD), 2025-2035
- Figure 5. Global Resin for Friction Material Market Size (M USD) (2020-2035)
- Figure 6. Global Resin for Friction Material Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Resin for Friction Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Resin for Friction Material Product Life Cycle
- Figure 13. Resin for Friction Material Sales Share by Manufacturers in 2025
- Figure 14. Global Resin for Friction Material Revenue Share by Manufacturers in 2025
- Figure 15. Resin for Friction Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Resin for Friction Material Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Resin for Friction Material Revenue in 2025
- Figure 18. Industry Chain Map of Resin for Friction Material
- Figure 19. Global Resin for Friction Material Market PEST Analysis
- Figure 20. Global Resin for Friction Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Resin for Friction Material Market Share by Type
- Figure 27. Sales Market Share of Resin for Friction Material by Type (2020-2025)
- Figure 28. Sales Market Share of Resin for Friction Material by Type in 2025
- Figure 29. Market Share of Resin for Friction Material by Type (2020-2025)
- Figure 30. Market Share of Resin for Friction Material by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Resin for Friction Material Market Share by Application

Figure 33. Global Resin for Friction Material Sales Market Share by Application (2020-2025)

Figure 34. Global Resin for Friction Material Sales Market Share by Application in 2025

Figure 35. Global Resin for Friction Material Market Share by Application (2020-2025)

Figure 36. Global Resin for Friction Material Market Share by Application in 2025

Figure 37. Global Resin for Friction Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global Resin for Friction Material Sales Market Share by Region (2020-2025)

Figure 39. Global Resin for Friction Material Market Size by Region (2020-2025)

Figure 40. North America Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Resin for Friction Material Sales Market Share by Country in 2024

Figure 43. North America Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Resin for Friction Material Market Size by Country in 2024

Figure 45. U.S. Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Resin for Friction Material Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Resin for Friction Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Resin for Friction Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Resin for Friction Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Resin for Friction Material Sales Market Share by Country in 2024

Figure 53. Europe Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Resin for Friction Material Market Size by Country in 2024

Figure 55. Germany Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Resin for Friction Material Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Resin for Friction Material Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Resin for Friction Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Resin for Friction Material Market Size by Region in 2024

Figure 68. China Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Resin for Friction Material Sales and Growth Rate (K Units)

Figure 79. South America Resin for Friction Material Sales Market Share by Country in 2024

Figure 80. South America Resin for Friction Material Market Size and Growth Rate (M USD)

Figure 81. South America Resin for Friction Material Market Size by Country in 2024

Figure 82. Brazil Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Resin for Friction Material Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Resin for Friction Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Resin for Friction Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Resin for Friction Material Market Size by Region in 2024

Figure 92. Saudi Arabia Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Resin for Friction Material Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 98. Nigeria Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Resin for Friction Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Resin for Friction Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Resin for Friction Material Production Market Share by Region (2020-2025)

Figure 103. North America Resin for Friction Material Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Resin for Friction Material Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Resin for Friction Material Production (K Units) Growth Rate (2020-2025)

Figure 106. China Resin for Friction Material Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Resin for Friction Material Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Resin for Friction Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Resin for Friction Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Resin for Friction Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Resin for Friction Material Sales Forecast by Application (2026-2035)

Figure 112. Global Resin for Friction Material Market Share Forecast by Application (2026-2035)

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