

Global Residential Engineered Quartz Stone (EQS) Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GD6423A976DBEN.html>

Date: February 2026

Pages: 202

Price: US\$ 2,980.00 (Single User License)

ID: GD6423A976DBEN

Abstracts

Residential Engineered Quartz Stone (EQS) is a man-made material composed of natural quartz crystals combined with resins, pigments, and other additives to create a durable, versatile, and aesthetically appealing surface used in residential construction and interior design applications. EQS offers a wide range of colors, patterns, and finishes, mimicking the look of natural stone like granite or marble while providing enhanced durability, stain resistance, and low maintenance characteristics suitable for various residential spaces such as kitchens, bathrooms, countertops, and flooring.

Market Drivers for Residential Engineered Quartz Stone (EQS):

- Aesthetics and Design Versatility:** The demand for aesthetically pleasing, customizable, and design-flexible materials in residential construction and interior design drives the market for EQS, which offers a wide range of colors, patterns, textures, and finishes to suit diverse design preferences, architectural styles, and home decor themes, providing homeowners, designers, and builders with options to create visually appealing, personalized, and stylish living spaces using engineered quartz surfaces.
- Durability and Longevity:** The focus on durable, long-lasting, and low-maintenance surfaces in residential applications drives the demand for EQS, which offers high durability, scratch resistance, heat resistance, stain resistance, and impact resistance properties that make it suitable for high-traffic areas, heavy-use surfaces, and functional spaces in residential settings, ensuring longevity, performance, and structural integrity in countertops, vanities, backsplashes, and flooring installations.
- Hygienic and Easy to Clean:** The emphasis on hygiene, cleanliness, and easy maintenance in residential environments fuels the market for EQS, which provides non-porous surfaces that are easy to clean, disinfect, and maintain, reducing the risk of bacterial growth, mold formation, and staining on kitchen countertops, bathroom vanities, shower walls, and other surfaces where hygiene, sanitation, and cleanliness are essential for residential health, safety, and comfort.
- Environmental Sustainability:** The growing awareness of

environmental sustainability, eco-friendly materials, and green building practices drives the demand for EQS, which offers environmentally friendly options made from recycled quartz materials, low-emission resins, and sustainable production processes that reduce environmental impact, carbon footprint, and resource consumption in residential construction, renovation, and interior design projects, supporting eco-conscious choices, LEED certification requirements, and sustainable living practices in residential spaces.

Cost-Effectiveness and Value: The focus on cost-effective materials, value-driven solutions, and long-term investments in residential properties fuels the market for EQS, which provides competitive pricing, cost efficiency, and value-added benefits such as durability, longevity, low maintenance, and aesthetic appeal that justify the initial investment in engineered quartz surfaces for residential applications, offering homeowners, builders, and designers a cost-effective alternative to natural stone materials with comparable performance and visual appeal.

Customization and Personalization: The demand for customized, tailor-made, and personalized surfaces in residential design drives the market for EQS, which offers customization options in colors, patterns, finishes, edge profiles, and surface treatments to meet individual design preferences, style requirements, and functional needs in residential spaces, allowing homeowners, designers, and architects to create unique, one-of-a-kind living environments that reflect personal taste, lifestyle choices, and design sensibilities using engineered quartz materials.

Market Challenges for Residential Engineered Quartz Stone (EQS):

Competition with Natural Stone: Competing with natural stone materials such as granite, marble, and quartzite poses challenges for EQS in terms of market acceptance, consumer perception, and product differentiation, requiring effective marketing strategies, product positioning, and value propositions to highlight the benefits, features, and advantages of engineered quartz surfaces compared to natural stone options in residential applications.

Installation and Fabrication Complexity: Addressing installation challenges, fabrication requirements, and skill demands for working with EQS poses challenges for contractors, installers, and fabricators in ensuring proper handling, cutting, shaping, and installation of engineered quartz surfaces in residential projects, requiring specialized tools, equipment, training, and expertise to achieve precise measurements, seamless joints, and quality finishes in countertop, vanity, and surface installations using EQS materials.

Color Consistency and Variability: Managing color consistency, pattern variability, and batch differences in EQS production poses challenges for manufacturers, suppliers, and designers in ensuring uniformity, matching requirements, and quality control standards across different batches, shipments, and production runs of engineered quartz materials to meet customer expectations, design specifications, and aesthetic preferences for color-matched surfaces in residential applications.

The global Residential Engineered Quartz Stone (EQS) market size was estimated at USD 7687.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Residential Engineered Quartz Stone (EQS) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Residential Engineered Quartz Stone (EQS) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Residential Engineered Quartz Stone (EQS) market.

Global Residential Engineered Quartz Stone (EQS) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

COSENTINO

Caesarstone

Hanwha L&C

Compac

Vicostone

Wilsonart

Dupont

LG Hausys

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Lotte Chemical

Zhongxun

Sinostone

Bitto(Dongguan)

OVERLAND

Meyate

Gelandi

Blue Sea Quartz

Baoliya

Qianyun

Falat Sang Asia Co.

Prestige Group

QuartzForm

CRL Stone

Stone Italiana

Equs

Diresco

Market Segmentation (by Type)

Quartz Surface

Quartz Tile

Others

Market Segmentation (by Application)

Kitchen

Bathroom

Living Room

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Residential Engineered Quartz Stone (EQS) Market

Overview of the regional outlook of the Residential Engineered Quartz Stone (EQS) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Residential Engineered Quartz Stone (EQS) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Residential Engineered Quartz Stone (EQS), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Residential Engineered Quartz Stone (EQS)

1.2 Key Market Segments

1.2.1 Residential Engineered Quartz Stone (EQS) Segment by Type

1.2.2 Residential Engineered Quartz Stone (EQS) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Residential Engineered Quartz Stone (EQS) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Residential Engineered Quartz Stone (EQS) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Residential Engineered Quartz Stone (EQS) Product Life Cycle

3.3 Global Residential Engineered Quartz Stone (EQS) Sales by Manufacturers (2020-2025)

3.4 Global Residential Engineered Quartz Stone (EQS) Revenue Market Share by Manufacturers (2020-2025)

3.5 Residential Engineered Quartz Stone (EQS) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Residential Engineered Quartz Stone (EQS) Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Residential Engineered Quartz Stone (EQS) Market Competitive Situation and Trends
 - 3.8.1 Residential Engineered Quartz Stone (EQS) Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Residential Engineered Quartz Stone (EQS) Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) INDUSTRY CHAIN ANALYSIS

- 4.1 Residential Engineered Quartz Stone (EQS) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Residential Engineered Quartz Stone (EQS) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Residential Engineered Quartz Stone (EQS) Market
- 5.7 ESG Ratings of Leading Companies

6 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Type (2020-2025)
- 6.3 Global Residential Engineered Quartz Stone (EQS) Market Size by Type (2020-2025)
- 6.4 Global Residential Engineered Quartz Stone (EQS) Price by Type (2020-2025)

7 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Residential Engineered Quartz Stone (EQS) Market Sales by Application (2020-2025)
- 7.3 Global Residential Engineered Quartz Stone (EQS) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Residential Engineered Quartz Stone (EQS) Sales Growth Rate by Application (2020-2025)

8 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET SALES BY REGION

- 8.1 Global Residential Engineered Quartz Stone (EQS) Sales by Region
 - 8.1.1 Global Residential Engineered Quartz Stone (EQS) Sales by Region
 - 8.1.2 Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Region
- 8.2 Global Residential Engineered Quartz Stone (EQS) Market Size by Region
 - 8.2.1 Global Residential Engineered Quartz Stone (EQS) Market Size by Region
 - 8.2.2 Global Residential Engineered Quartz Stone (EQS) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Residential Engineered Quartz Stone (EQS) Sales by Country
 - 8.3.2 North America Residential Engineered Quartz Stone (EQS) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Residential Engineered Quartz Stone (EQS) Sales by Country

8.4.2 Europe Residential Engineered Quartz Stone (EQS) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Residential Engineered Quartz Stone (EQS) Sales by Region

8.5.2 Asia Pacific Residential Engineered Quartz Stone (EQS) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Residential Engineered Quartz Stone (EQS) Sales by Country

8.6.2 South America Residential Engineered Quartz Stone (EQS) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Residential Engineered Quartz Stone (EQS) Sales by Region

8.7.2 Middle East and Africa Residential Engineered Quartz Stone (EQS) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET PRODUCTION BY REGION

9.1 Global Production of Residential Engineered Quartz Stone (EQS) by Region(2020-2025)

9.2 Global Residential Engineered Quartz Stone (EQS) Revenue Market Share by Region (2020-2025)

9.3 Global Residential Engineered Quartz Stone (EQS) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Residential Engineered Quartz Stone (EQS) Production

9.4.1 North America Residential Engineered Quartz Stone (EQS) Production Growth Rate (2020-2025)

9.4.2 North America Residential Engineered Quartz Stone (EQS) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Residential Engineered Quartz Stone (EQS) Production

9.5.1 Europe Residential Engineered Quartz Stone (EQS) Production Growth Rate (2020-2025)

9.5.2 Europe Residential Engineered Quartz Stone (EQS) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Residential Engineered Quartz Stone (EQS) Production (2020-2025)

9.6.1 Japan Residential Engineered Quartz Stone (EQS) Production Growth Rate (2020-2025)

9.6.2 Japan Residential Engineered Quartz Stone (EQS) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Residential Engineered Quartz Stone (EQS) Production (2020-2025)

9.7.1 China Residential Engineered Quartz Stone (EQS) Production Growth Rate (2020-2025)

9.7.2 China Residential Engineered Quartz Stone (EQS) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 COSENTINO

10.1.1 COSENTINO Basic Information

10.1.2 COSENTINO Residential Engineered Quartz Stone (EQS) Product Overview

10.1.3 COSENTINO Residential Engineered Quartz Stone (EQS) Product Market Performance

10.1.4 COSENTINO Business Overview

10.1.5 COSENTINO SWOT Analysis

10.1.6 COSENTINO Recent Developments

10.2 Caesarstone

10.2.1 Caesarstone Basic Information

10.2.2 Caesarstone Residential Engineered Quartz Stone (EQS) Product Overview

10.2.3 Caesarstone Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.2.4 Caesarstone Business Overview
- 10.2.5 Caesarstone SWOT Analysis
- 10.2.6 Caesarstone Recent Developments

10.3 Hanwha LandC

- 10.3.1 Hanwha LandC Basic Information
- 10.3.2 Hanwha LandC Residential Engineered Quartz Stone (EQS) Product Overview
- 10.3.3 Hanwha LandC Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.3.4 Hanwha LandC Business Overview
- 10.3.5 Hanwha LandC SWOT Analysis
- 10.3.6 Hanwha LandC Recent Developments

10.4 Compac

- 10.4.1 Compac Basic Information
- 10.4.2 Compac Residential Engineered Quartz Stone (EQS) Product Overview
- 10.4.3 Compac Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.4.4 Compac Business Overview
- 10.4.5 Compac Recent Developments

10.5 Vicostone

- 10.5.1 Vicostone Basic Information
- 10.5.2 Vicostone Residential Engineered Quartz Stone (EQS) Product Overview
- 10.5.3 Vicostone Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.5.4 Vicostone Business Overview
- 10.5.5 Vicostone Recent Developments

10.6 Wilsonart

- 10.6.1 Wilsonart Basic Information
- 10.6.2 Wilsonart Residential Engineered Quartz Stone (EQS) Product Overview
- 10.6.3 Wilsonart Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.6.4 Wilsonart Business Overview
- 10.6.5 Wilsonart Recent Developments

10.7 Dupont

- 10.7.1 Dupont Basic Information
- 10.7.2 Dupont Residential Engineered Quartz Stone (EQS) Product Overview
- 10.7.3 Dupont Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.7.4 Dupont Business Overview

- 10.7.5 Dupont Recent Developments
- 10.8 LG Hausys
 - 10.8.1 LG Hausys Basic Information
 - 10.8.2 LG Hausys Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.8.3 LG Hausys Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.8.4 LG Hausys Business Overview
 - 10.8.5 LG Hausys Recent Developments
- 10.9 Cambria
 - 10.9.1 Cambria Basic Information
 - 10.9.2 Cambria Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.9.3 Cambria Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.9.4 Cambria Business Overview
 - 10.9.5 Cambria Recent Developments
- 10.10 Santa Margherita
 - 10.10.1 Santa Margherita Basic Information
 - 10.10.2 Santa Margherita Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.10.3 Santa Margherita Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.10.4 Santa Margherita Business Overview
 - 10.10.5 Santa Margherita Recent Developments
- 10.11 Quartz Master
 - 10.11.1 Quartz Master Basic Information
 - 10.11.2 Quartz Master Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.11.3 Quartz Master Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.11.4 Quartz Master Business Overview
 - 10.11.5 Quartz Master Recent Developments
- 10.12 SEIEFFE
 - 10.12.1 SEIEFFE Basic Information
 - 10.12.2 SEIEFFE Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.12.3 SEIEFFE Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.12.4 SEIEFFE Business Overview
 - 10.12.5 SEIEFFE Recent Developments
- 10.13 Quarella
 - 10.13.1 Quarella Basic Information

10.13.2 Quarella Residential Engineered Quartz Stone (EQS) Product Overview

10.13.3 Quarella Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.13.4 Quarella Business Overview

10.13.5 Quarella Recent Developments

10.14 Lotte Chemical

10.14.1 Lotte Chemical Basic Information

10.14.2 Lotte Chemical Residential Engineered Quartz Stone (EQS) Product Overview

10.14.3 Lotte Chemical Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.14.4 Lotte Chemical Business Overview

10.14.5 Lotte Chemical Recent Developments

10.15 Zhongxun

10.15.1 Zhongxun Basic Information

10.15.2 Zhongxun Residential Engineered Quartz Stone (EQS) Product Overview

10.15.3 Zhongxun Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.15.4 Zhongxun Business Overview

10.15.5 Zhongxun Recent Developments

10.16 Sinostone

10.16.1 Sinostone Basic Information

10.16.2 Sinostone Residential Engineered Quartz Stone (EQS) Product Overview

10.16.3 Sinostone Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.16.4 Sinostone Business Overview

10.16.5 Sinostone Recent Developments

10.17 Bitto(Dongguan)

10.17.1 Bitto(Dongguan) Basic Information

10.17.2 Bitto(Dongguan) Residential Engineered Quartz Stone (EQS) Product

Overview

10.17.3 Bitto(Dongguan) Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.17.4 Bitto(Dongguan) Business Overview

10.17.5 Bitto(Dongguan) Recent Developments

10.18 OVERLAND

10.18.1 OVERLAND Basic Information

10.18.2 OVERLAND Residential Engineered Quartz Stone (EQS) Product Overview

10.18.3 OVERLAND Residential Engineered Quartz Stone (EQS) Product Market

Performance

- 10.18.4 OVERLAND Business Overview
- 10.18.5 OVERLAND Recent Developments
- 10.19 Meyate
 - 10.19.1 Meyate Basic Information
 - 10.19.2 Meyate Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.19.3 Meyate Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.19.4 Meyate Business Overview
 - 10.19.5 Meyate Recent Developments
- 10.20 Gelandi
 - 10.20.1 Gelandi Basic Information
 - 10.20.2 Gelandi Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.20.3 Gelandi Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.20.4 Gelandi Business Overview
 - 10.20.5 Gelandi Recent Developments
- 10.21 Blue Sea Quartz
 - 10.21.1 Blue Sea Quartz Basic Information
 - 10.21.2 Blue Sea Quartz Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.21.3 Blue Sea Quartz Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.21.4 Blue Sea Quartz Business Overview
 - 10.21.5 Blue Sea Quartz Recent Developments
- 10.22 Baoliya
 - 10.22.1 Baoliya Basic Information
 - 10.22.2 Baoliya Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.22.3 Baoliya Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.22.4 Baoliya Business Overview
 - 10.22.5 Baoliya Recent Developments
- 10.23 Qianyun
 - 10.23.1 Qianyun Basic Information
 - 10.23.2 Qianyun Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.23.3 Qianyun Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.23.4 Qianyun Business Overview
 - 10.23.5 Qianyun Recent Developments
- 10.24 Falat Sang Asia Co.

- 10.24.1 Falat Sang Asia Co. Basic Information
- 10.24.2 Falat Sang Asia Co. Residential Engineered Quartz Stone (EQS) Product Overview
- 10.24.3 Falat Sang Asia Co. Residential Engineered Quartz Stone (EQS) Product Market Performance
- 10.24.4 Falat Sang Asia Co. Business Overview
- 10.24.5 Falat Sang Asia Co. Recent Developments
- 10.25 Prestige Group
 - 10.25.1 Prestige Group Basic Information
 - 10.25.2 Prestige Group Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.25.3 Prestige Group Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.25.4 Prestige Group Business Overview
 - 10.25.5 Prestige Group Recent Developments
- 10.26 QuartzForm
 - 10.26.1 QuartzForm Basic Information
 - 10.26.2 QuartzForm Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.26.3 QuartzForm Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.26.4 QuartzForm Business Overview
 - 10.26.5 QuartzForm Recent Developments
- 10.27 CRL Stone
 - 10.27.1 CRL Stone Basic Information
 - 10.27.2 CRL Stone Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.27.3 CRL Stone Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.27.4 CRL Stone Business Overview
 - 10.27.5 CRL Stone Recent Developments
- 10.28 Stone Italiana
 - 10.28.1 Stone Italiana Basic Information
 - 10.28.2 Stone Italiana Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.28.3 Stone Italiana Residential Engineered Quartz Stone (EQS) Product Market Performance
 - 10.28.4 Stone Italiana Business Overview
 - 10.28.5 Stone Italiana Recent Developments
- 10.29 Equis
 - 10.29.1 Equis Basic Information
 - 10.29.2 Equis Residential Engineered Quartz Stone (EQS) Product Overview
 - 10.29.3 Equis Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.29.4 Equis Business Overview

10.29.5 Equis Recent Developments

10.30 Diresco

10.30.1 Diresco Basic Information

10.30.2 Diresco Residential Engineered Quartz Stone (EQS) Product Overview

10.30.3 Diresco Residential Engineered Quartz Stone (EQS) Product Market

Performance

10.30.4 Diresco Business Overview

10.30.5 Diresco Recent Developments

11 RESIDENTIAL ENGINEERED QUARTZ STONE (EQS) MARKET FORECAST BY REGION

11.1 Global Residential Engineered Quartz Stone (EQS) Market Size Forecast

11.2 Global Residential Engineered Quartz Stone (EQS) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Residential Engineered Quartz Stone (EQS) Market Size Forecast by Country

11.2.3 Asia Pacific Residential Engineered Quartz Stone (EQS) Market Size Forecast by Region

11.2.4 South America Residential Engineered Quartz Stone (EQS) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Residential Engineered Quartz Stone (EQS) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Residential Engineered Quartz Stone (EQS) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Residential Engineered Quartz Stone (EQS) by Type (2026-2035)

12.1.2 Global Residential Engineered Quartz Stone (EQS) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Residential Engineered Quartz Stone (EQS) by Type (2026-2035)

12.2 Global Residential Engineered Quartz Stone (EQS) Market Forecast by Application (2026-2035)

12.2.1 Global Residential Engineered Quartz Stone (EQS) Sales (K MT) Forecast by

Application

12.2.2 Global Residential Engineered Quartz Stone (EQS) Market Size (M USD)
Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Residential Engineered Quartz Stone (EQS) Market Size by Type (M USD)

Table 4. Global Residential Engineered Quartz Stone (EQS) Market Size by Application

Table 5. Residential Engineered Quartz Stone (EQS) Market Size Comparison by Region (M USD)

Table 6. Global Residential Engineered Quartz Stone (EQS) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Residential Engineered Quartz Stone (EQS) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Residential Engineered Quartz Stone (EQS) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Residential Engineered Quartz Stone (EQS) as of 2025)

Table 11. Global Market Residential Engineered Quartz Stone (EQS) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Residential Engineered Quartz Stone (EQS) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Residential Engineered Quartz Stone (EQS) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Residential Engineered Quartz Stone (EQS) Sales by Type (K MT)

Table 27. Global Residential Engineered Quartz Stone (EQS) Market Size by Type (M USD)

Table 28. Global Residential Engineered Quartz Stone (EQS) Sales (K MT) by Type (2020-2025)

Table 29. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Type (2020-2025)

Table 30. Global Residential Engineered Quartz Stone (EQS) Market Size (M USD) by Type (2020-2025)

Table 31. Global Residential Engineered Quartz Stone (EQS) Market Share by Type (2020-2025)

Table 32. Global Residential Engineered Quartz Stone (EQS) Price (USD/KG) by Type (2020-2025)

Table 33. Global Residential Engineered Quartz Stone (EQS) Sales (K MT) by Application

Table 34. Global Residential Engineered Quartz Stone (EQS) Market Size by Application

Table 35. Global Residential Engineered Quartz Stone (EQS) Sales by Application (2020-2025) & (K MT)

Table 36. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Application (2020-2025)

Table 37. Global Residential Engineered Quartz Stone (EQS) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Residential Engineered Quartz Stone (EQS) Market Share by Application (2020-2025)

Table 39. Global Residential Engineered Quartz Stone (EQS) Sales Growth Rate by Application (2020-2025)

Table 40. Global Residential Engineered Quartz Stone (EQS) Sales by Region (2020-2025) & (K MT)

Table 41. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Region (2020-2025)

Table 42. Global Residential Engineered Quartz Stone (EQS) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Residential Engineered Quartz Stone (EQS) Market Size by Region (2020-2025)

Table 44. North America Residential Engineered Quartz Stone (EQS) Sales by Country (2020-2025) & (K MT)

Table 45. North America Residential Engineered Quartz Stone (EQS) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Residential Engineered Quartz Stone (EQS) Sales by Country (2020-2025) & (K MT)

Table 47. Europe Residential Engineered Quartz Stone (EQS) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Residential Engineered Quartz Stone (EQS) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Residential Engineered Quartz Stone (EQS) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Residential Engineered Quartz Stone (EQS) Sales by Country (2020-2025) & (K MT)

Table 51. South America Residential Engineered Quartz Stone (EQS) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Residential Engineered Quartz Stone (EQS) Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Residential Engineered Quartz Stone (EQS) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Residential Engineered Quartz Stone (EQS) Production (K MT) by Region(2020-2025)

Table 55. Global Residential Engineered Quartz Stone (EQS) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Residential Engineered Quartz Stone (EQS) Revenue Market Share by Region (2020-2025)

Table 57. Global Residential Engineered Quartz Stone (EQS) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Residential Engineered Quartz Stone (EQS) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Residential Engineered Quartz Stone (EQS) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Residential Engineered Quartz Stone (EQS) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Residential Engineered Quartz Stone (EQS) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. COSENTINO Basic Information

Table 63. COSENTINO Residential Engineered Quartz Stone (EQS) Product Overview

Table 64. COSENTINO Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. COSENTINO Business Overview

Table 66. COSENTINO SWOT Analysis

Table 67. COSENTINO Recent Developments

Table 68. Caesarstone Basic Information
Table 69. Caesarstone Residential Engineered Quartz Stone (EQS) Product Overview
Table 70. Caesarstone Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Caesarstone Business Overview
Table 72. Caesarstone SWOT Analysis
Table 73. Caesarstone Recent Developments
Table 74. Hanwha LandC Basic Information
Table 75. Hanwha LandC Residential Engineered Quartz Stone (EQS) Product Overview
Table 76. Hanwha LandC Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Hanwha LandC Business Overview
Table 78. Hanwha LandC SWOT Analysis
Table 79. Hanwha LandC Recent Developments
Table 80. Compac Basic Information
Table 81. Compac Residential Engineered Quartz Stone (EQS) Product Overview
Table 82. Compac Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Compac Business Overview
Table 84. Compac Recent Developments
Table 85. Vicostone Basic Information
Table 86. Vicostone Residential Engineered Quartz Stone (EQS) Product Overview
Table 87. Vicostone Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Vicostone Business Overview
Table 89. Vicostone Recent Developments
Table 90. Wilsonart Basic Information
Table 91. Wilsonart Residential Engineered Quartz Stone (EQS) Product Overview
Table 92. Wilsonart Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Wilsonart Business Overview
Table 94. Wilsonart Recent Developments
Table 95. Dupont Basic Information
Table 96. Dupont Residential Engineered Quartz Stone (EQS) Product Overview
Table 97. Dupont Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Dupont Business Overview
Table 99. Dupont Recent Developments

Table 100. LG Hausys Basic Information

Table 101. LG Hausys Residential Engineered Quartz Stone (EQS) Product Overview

Table 102. LG Hausys Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. LG Hausys Business Overview

Table 104. LG Hausys Recent Developments

Table 105. Cambria Basic Information

Table 106. Cambria Residential Engineered Quartz Stone (EQS) Product Overview

Table 107. Cambria Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Cambria Business Overview

Table 109. Cambria Recent Developments

Table 110. Santa Margherita Basic Information

Table 111. Santa Margherita Residential Engineered Quartz Stone (EQS) Product Overview

Table 112. Santa Margherita Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Santa Margherita Business Overview

Table 114. Santa Margherita Recent Developments

Table 115. Quartz Master Basic Information

Table 116. Quartz Master Residential Engineered Quartz Stone (EQS) Product Overview

Table 117. Quartz Master Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Quartz Master Business Overview

Table 119. Quartz Master Recent Developments

Table 120. SEIEFFE Basic Information

Table 121. SEIEFFE Residential Engineered Quartz Stone (EQS) Product Overview

Table 122. SEIEFFE Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. SEIEFFE Business Overview

Table 124. SEIEFFE Recent Developments

Table 125. Quarella Basic Information

Table 126. Quarella Residential Engineered Quartz Stone (EQS) Product Overview

Table 127. Quarella Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Quarella Business Overview

Table 129. Quarella Recent Developments

Table 130. Lotte Chemical Basic Information

Table 131. Lotte Chemical Residential Engineered Quartz Stone (EQS) Product Overview

Table 132. Lotte Chemical Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Lotte Chemical Business Overview

Table 134. Lotte Chemical Recent Developments

Table 135. Zhongxun Basic Information

Table 136. Zhongxun Residential Engineered Quartz Stone (EQS) Product Overview

Table 137. Zhongxun Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Zhongxun Business Overview

Table 139. Zhongxun Recent Developments

Table 140. Sinostone Basic Information

Table 141. Sinostone Residential Engineered Quartz Stone (EQS) Product Overview

Table 142. Sinostone Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Sinostone Business Overview

Table 144. Sinostone Recent Developments

Table 145. Bitto(Dongguan) Basic Information

Table 146. Bitto(Dongguan) Residential Engineered Quartz Stone (EQS) Product Overview

Table 147. Bitto(Dongguan) Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Bitto(Dongguan) Business Overview

Table 149. Bitto(Dongguan) Recent Developments

Table 150. OVERLAND Basic Information

Table 151. OVERLAND Residential Engineered Quartz Stone (EQS) Product Overview

Table 152. OVERLAND Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. OVERLAND Business Overview

Table 154. OVERLAND Recent Developments

Table 155. Meyate Basic Information

Table 156. Meyate Residential Engineered Quartz Stone (EQS) Product Overview

Table 157. Meyate Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Meyate Business Overview

Table 159. Meyate Recent Developments

Table 160. Gelandi Basic Information

Table 161. Gelandi Residential Engineered Quartz Stone (EQS) Product Overview

Table 162. Gelandi Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Gelandi Business Overview

Table 164. Gelandi Recent Developments

Table 165. Blue Sea Quartz Basic Information

Table 166. Blue Sea Quartz Residential Engineered Quartz Stone (EQS) Product Overview

Table 167. Blue Sea Quartz Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. Blue Sea Quartz Business Overview

Table 169. Blue Sea Quartz Recent Developments

Table 170. Baoliya Basic Information

Table 171. Baoliya Residential Engineered Quartz Stone (EQS) Product Overview

Table 172. Baoliya Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. Baoliya Business Overview

Table 174. Baoliya Recent Developments

Table 175. Qianyun Basic Information

Table 176. Qianyun Residential Engineered Quartz Stone (EQS) Product Overview

Table 177. Qianyun Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 178. Qianyun Business Overview

Table 179. Qianyun Recent Developments

Table 180. Falat Sang Asia Co. Basic Information

Table 181. Falat Sang Asia Co. Residential Engineered Quartz Stone (EQS) Product Overview

Table 182. Falat Sang Asia Co. Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 183. Falat Sang Asia Co. Business Overview

Table 184. Falat Sang Asia Co. Recent Developments

Table 185. Prestige Group Basic Information

Table 186. Prestige Group Residential Engineered Quartz Stone (EQS) Product Overview

Table 187. Prestige Group Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 188. Prestige Group Business Overview

Table 189. Prestige Group Recent Developments

Table 190. QuartzForm Basic Information

Table 191. QuartzForm Residential Engineered Quartz Stone (EQS) Product Overview

Table 192. QuartzForm Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 193. QuartzForm Business Overview

Table 194. QuartzForm Recent Developments

Table 195. CRL Stone Basic Information

Table 196. CRL Stone Residential Engineered Quartz Stone (EQS) Product Overview

Table 197. CRL Stone Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 198. CRL Stone Business Overview

Table 199. CRL Stone Recent Developments

Table 200. Stone Italiana Basic Information

Table 201. Stone Italiana Residential Engineered Quartz Stone (EQS) Product Overview

Table 202. Stone Italiana Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 203. Stone Italiana Business Overview

Table 204. Stone Italiana Recent Developments

Table 205. Equis Basic Information

Table 206. Equis Residential Engineered Quartz Stone (EQS) Product Overview

Table 207. Equis Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 208. Equis Business Overview

Table 209. Equis Recent Developments

Table 210. Diresco Basic Information

Table 211. Diresco Residential Engineered Quartz Stone (EQS) Product Overview

Table 212. Diresco Residential Engineered Quartz Stone (EQS) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 213. Diresco Business Overview

Table 214. Diresco Recent Developments

Table 215. Global Residential Engineered Quartz Stone (EQS) Sales Forecast by Region (2026-2035) & (K MT)

Table 216. Global Residential Engineered Quartz Stone (EQS) Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Residential Engineered Quartz Stone (EQS) Sales Forecast by Country (2026-2035) & (K MT)

Table 218. North America Residential Engineered Quartz Stone (EQS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Residential Engineered Quartz Stone (EQS) Sales Forecast by Country (2026-2035) & (K MT)

Table 220. Europe Residential Engineered Quartz Stone (EQS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Residential Engineered Quartz Stone (EQS) Sales Forecast by Region (2026-2035) & (K MT)

Table 222. Asia Pacific Residential Engineered Quartz Stone (EQS) Market Size Forecast by Region (2026-2035) & (M USD)

Table 223. South America Residential Engineered Quartz Stone (EQS) Sales Forecast by Country (2026-2035) & (K MT)

Table 224. South America Residential Engineered Quartz Stone (EQS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Residential Engineered Quartz Stone (EQS) Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Residential Engineered Quartz Stone (EQS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Residential Engineered Quartz Stone (EQS) Sales Forecast by Type (2026-2035) & (K MT)

Table 228. Global Residential Engineered Quartz Stone (EQS) Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Residential Engineered Quartz Stone (EQS) Price Forecast by Type (2026-2035) & (USD/KG)

Table 230. Global Residential Engineered Quartz Stone (EQS) Sales (K MT) Forecast by Application (2026-2035)

Table 231. Global Residential Engineered Quartz Stone (EQS) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Residential Engineered Quartz Stone (EQS)

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Residential Engineered Quartz Stone (EQS) Market Size (M USD), 2025-2035

Figure 5. Global Residential Engineered Quartz Stone (EQS) Market Size (M USD) (2020-2035)

Figure 6. Global Residential Engineered Quartz Stone (EQS) Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Residential Engineered Quartz Stone (EQS) Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Residential Engineered Quartz Stone (EQS) Product Life Cycle

Figure 13. Residential Engineered Quartz Stone (EQS) Sales Share by Manufacturers in 2025

Figure 14. Global Residential Engineered Quartz Stone (EQS) Revenue Share by Manufacturers in 2025

Figure 15. Residential Engineered Quartz Stone (EQS) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Residential Engineered Quartz Stone (EQS) Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Residential Engineered Quartz Stone (EQS) Revenue in 2025

Figure 18. Industry Chain Map of Residential Engineered Quartz Stone (EQS)

Figure 19. Global Residential Engineered Quartz Stone (EQS) Market PEST Analysis

Figure 20. Global Residential Engineered Quartz Stone (EQS) Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Residential Engineered Quartz Stone (EQS) Market Share by Type

Figure 27. Sales Market Share of Residential Engineered Quartz Stone (EQS) by Type (2020-2025)

Figure 28. Sales Market Share of Residential Engineered Quartz Stone (EQS) by Type in 2025

Figure 29. Market Share of Residential Engineered Quartz Stone (EQS) by Type (2020-2025)

Figure 30. Market Share of Residential Engineered Quartz Stone (EQS) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Residential Engineered Quartz Stone (EQS) Market Share by Application

Figure 33. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Application (2020-2025)

Figure 34. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Application in 2025

Figure 35. Global Residential Engineered Quartz Stone (EQS) Market Share by Application (2020-2025)

Figure 36. Global Residential Engineered Quartz Stone (EQS) Market Share by Application in 2025

Figure 37. Global Residential Engineered Quartz Stone (EQS) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Residential Engineered Quartz Stone (EQS) Sales Market Share by Region (2020-2025)

Figure 39. Global Residential Engineered Quartz Stone (EQS) Market Size by Region (2020-2025)

Figure 40. North America Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Residential Engineered Quartz Stone (EQS) Sales Market Share by Country in 2024

Figure 43. North America Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Residential Engineered Quartz Stone (EQS) Market Size by Country in 2024

Figure 45. U.S. Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Residential Engineered Quartz Stone (EQS) Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Residential Engineered Quartz Stone (EQS) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Residential Engineered Quartz Stone (EQS) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Residential Engineered Quartz Stone (EQS) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Residential Engineered Quartz Stone (EQS) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Residential Engineered Quartz Stone (EQS) Sales Market Share by Country in 2024

Figure 53. Europe Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Residential Engineered Quartz Stone (EQS) Market Size by Country in 2024

Figure 55. Germany Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Residential Engineered Quartz Stone (EQS) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Residential Engineered Quartz Stone (EQS) Market Size by Region in 2024

Figure 68. China Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (K MT)

Figure 79. South America Residential Engineered Quartz Stone (EQS) Sales Market Share by Country in 2024

Figure 80. South America Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (M USD)

Figure 81. South America Residential Engineered Quartz Stone (EQS) Market Size by Country in 2024

Figure 82. Brazil Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Residential Engineered Quartz Stone (EQS) Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Residential Engineered Quartz Stone (EQS) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Residential Engineered Quartz Stone (EQS) Market Size by Region in 2024

Figure 92. Saudi Arabia Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Residential Engineered Quartz Stone (EQS) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Residential Engineered Quartz Stone (EQS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Residential Engineered Quartz Stone (EQS) Production Market Share by Region (2020-2025)

Figure 103. North America Residential Engineered Quartz Stone (EQS) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Residential Engineered Quartz Stone (EQS) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Residential Engineered Quartz Stone (EQS) Production (K MT)
Growth Rate (2020-2025)

Figure 106. China Residential Engineered Quartz Stone (EQS) Production (K MT)
Growth Rate (2020-2025)

Figure 107. Global Residential Engineered Quartz Stone (EQS) Sales Forecast by
Volume (2020-2035) & (K MT)

Figure 108. Global Residential Engineered Quartz Stone (EQS) Market Size Forecast
by Value (2020-2035) & (M USD)

Figure 109. Global Residential Engineered Quartz Stone (EQS) Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Residential Engineered Quartz Stone (EQS) Market Share Forecast
by Type (2026-2035)

Figure 111. Global Residential Engineered Quartz Stone (EQS) Sales Forecast by
Application (2026-2035)

Figure 112. Global Residential Engineered Quartz Stone (EQS) Market Share Forecast
by Application (2026-2035)

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