

Global Residential Electric Vehicle (EV) Charger Market Research Report 2026(Status and Outlook)

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Abstracts

Residential electric vehicle (EV) chargers are devices that allow users to charge their electric vehicles at home. It is designed to provide a safe and convenient way to charge electric vehicle batteries. These chargers are usually installed in residential properties, such as houses or apartments, and are connected to the grid. Installing a residential EV charger allows EV owners to conveniently charge their vehicles at night or while parked at home. According to the in - depth research data of authoritative industry associations, in 2024, the global new energy vehicle market achieved remarkable results, with sales volume exceeding 18 million units. In this booming development trend, the Chinese market, like a bright star, has become the core driving force for the growth of global new energy vehicle sales. In 2024, the sales volume of new energy vehicles in China surged strongly to 11 million units. Compared with the previous year, the growth rate reached 40%, and the proportion in the global total sales volume even reached 64.3%. Looking back over the past few years, even though the new energy subsidy policy has been fully phased out, the effective policy support in the early stage has laid an extremely solid foundation for the new energy vehicle industry in China, and has led to earth - shaking changes in the market pattern. In addition to the outstanding Chinese market, the new energy vehicle markets in the United States and Canada also achieved remarkable results. The annual sales volume of new energy vehicles in these two countries reached 1.8 million units in 2024, achieving a year - on - year growth of 9%. However, the situation in the European market is slightly more complex. Although the annual sales volume of new energy vehicles in 2024 was 3 million units, there was a 3% decline compared with the previous year. From a macro perspective, the entire European automotive market was in a downturn in 2024. From January to November 2024, the sales volume of automobiles in the European Union was only 9.7 million units, with a year - on - year growth rate of only 0.4%. The complex and volatile international situation has caused the European economy to encounter many new challenges, and

the automotive industry has also been significantly impacted. The rapid growth of new energy vehicles, especially electric vehicles, has strongly driven the sales of Residential electric vehicle (EV) chargers. Although public charging piles are becoming increasingly popular in every corner of the city, residential charging piles still have huge development potential. Residential charging piles have many advantages. First of all, they are extremely convenient to use. Car owners do not need to search for public charging piles when they are out. They can charge their cars at any time when they get home. Whether they are resting at night or staying at home briefly during the day, they can easily complete the charging operation, which perfectly fits the fast - paced lifestyle of modern people. Secondly, there are certain cost advantages. Compared with public charging piles, the electricity charges for residential charging piles in some areas during off - peak hours are cheaper. In the long run, it can save car owners a considerable amount of money. Furthermore, the installation of residential charging piles is relatively flexible. As long as there is a suitable parking space or garage, they can be installed according to their own needs, without being restricted by the uneven distribution of public charging piles, which further enhances the user experience.

The global Residential Electric Vehicle (EV) Charger market size was estimated at USD 1513.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 22.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Residential Electric Vehicle (EV) Charger market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Residential Electric Vehicle (EV) Charger market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Residential Electric Vehicle (EV) Charger market.

Global Residential Electric Vehicle (EV) Charger Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Chargepoint
Wallbox
ABB
Eaton
TELD
Schneider Electric
Siemens
Star Charge
Blink Charging
Shanghai Zhida Technology
Pod Point
Ampure EV Solutions
Scame Parre
CirControl
Hunan Jingneng New Energy
ORBIS
EAST
Leviton

Efacec
Rolec
Enel X
Enphase
CITA Smart Solutions
DBT-CEV
Suntree

Market Segmentation (by Type)

Portable Charger
Wall Mount AC Charger
Others

Market Segmentation (by Application)

For BEV
For PHEV

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Residential Electric Vehicle (EV) Charger Market
Overview of the regional outlook of the Residential Electric Vehicle (EV) Charger Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Residential Electric Vehicle (EV) Charger Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Residential Electric Vehicle (EV) Charger, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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